

Aruba Airport
YTD July

2019



Industry Update





Airport Traffic Statistics



Traffic
Results
YTD July
2019

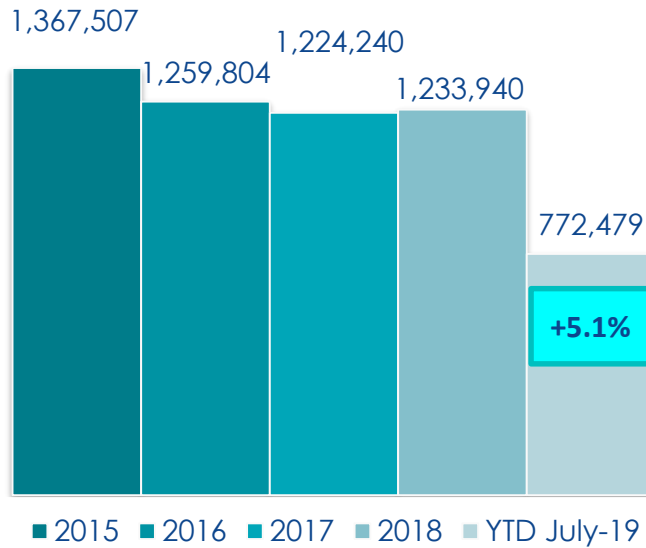
• Total Departing PAX	887,139	-2%
• Total Seat Cap - Outbound	1,048,035	-3%
• Departing PAX – USA & CAN	599,637	+7%
• Seat Capacity USA	659,100	+9%
• LF USA		87%
• LF CANADA		87%



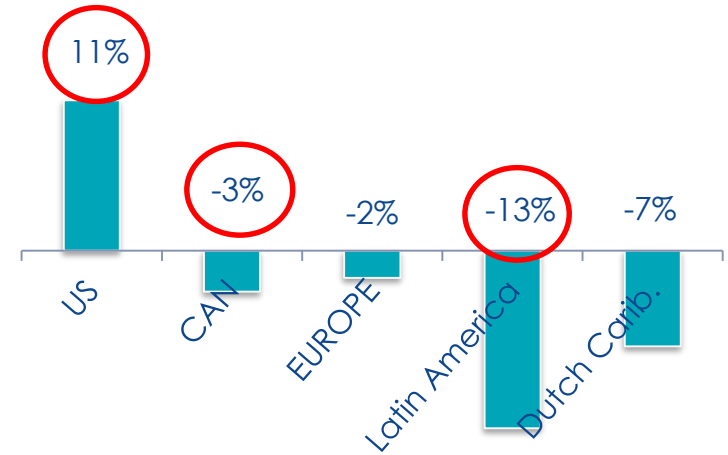
Source: AAA, 2019

Traffic
Results
YTD July
2019

Revenue Gen. PAX
(excl. FBO)



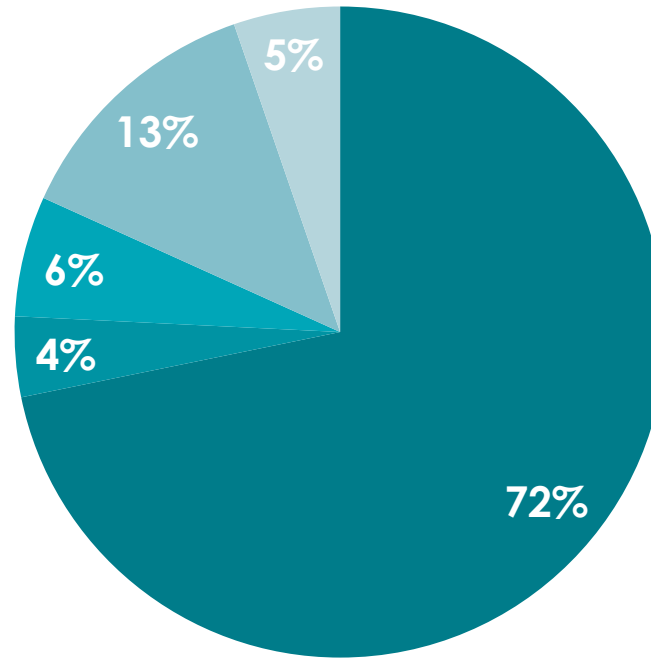
Growth per Segment (RGP)



Source: AAA, 2019

Traffic
Results
YTD July
2019

Revenue Gen. PAX % per Segment



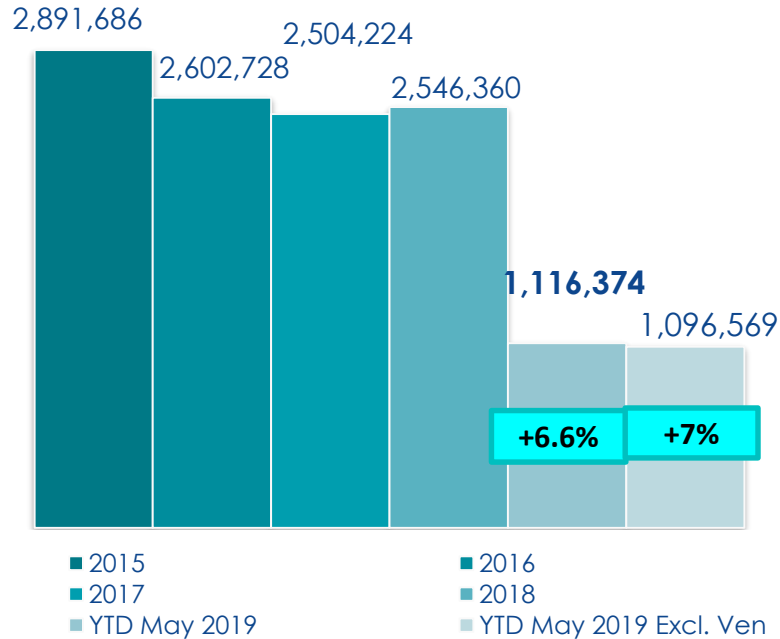
■ USA ■ Canada ■ Europe ■ LatAm ■ Dutch Carib.

Source: AAA, 2019

Traffic Results
YTD May 2019

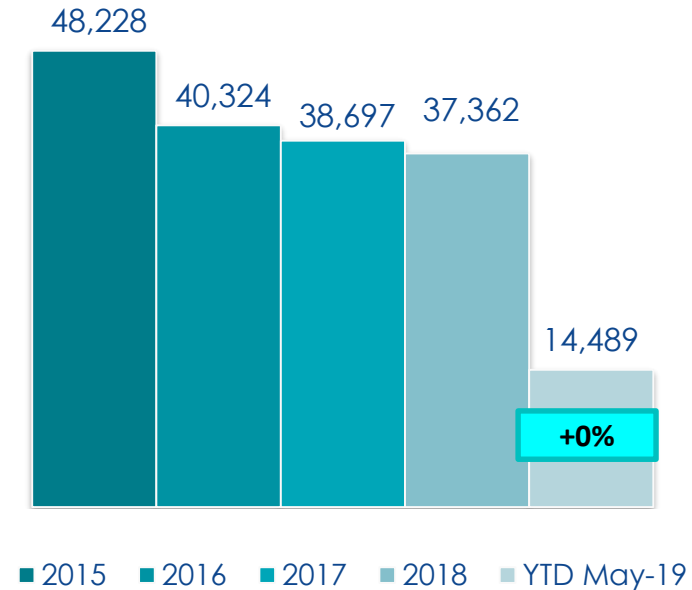


Total Processed PAX



Source: IASA, 2018

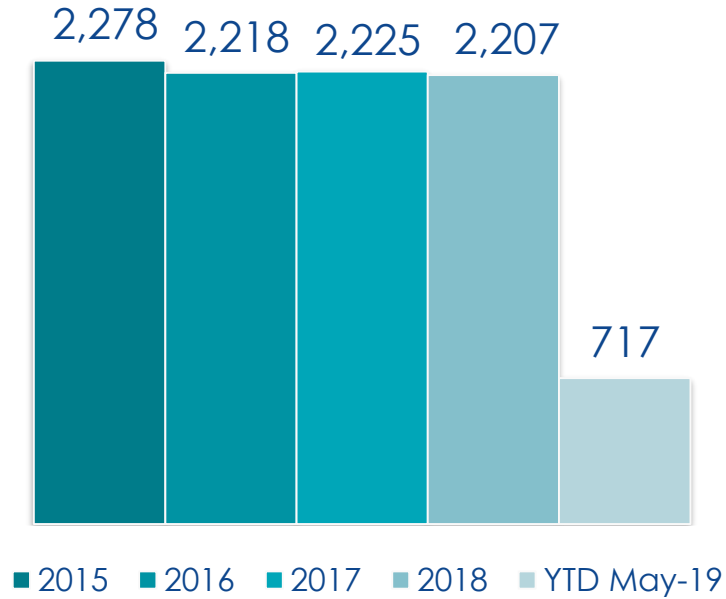
Aircraft Movements



Source: AAA, 2019

Traffic
Results
YTD May
2019

Freight Services



Source: AAA, 2019



Tourism Statistics



Stay-over
Visitors



ARRIVALS JANUARY

94,472
ARRIVALS

+3.0%
GROWTH

	2018	Growth		2019	% Growth
USA	59,474		5,960	65,434	10.0%
Canada	7,253	-810		6,443	-11.2%
NA	66,727		5,150	71,877	7.7%
Venezuela	4,536	-761		3,775	-16.8%
Colombia	2,560		769	3,329	30.0%
Brazil	1,553	-468		1,085	-30.1%
Argentina	4,573	-2,551		2,022	-55.8%
Chile	607		211	818	34.8%
Ecuador	80		14	94	17.5%
Peru	221		74	295	33.5%
Paraguay	74		176	250	237.8%
Uruguay	76		128	204	168.4%
Mexico	97		6	103	6.2%
Others	555		76	631	13.7%
SA	14,932	-2,326		12,606	-15.6%
Netherlands	3,655		497	4,152	13.6%
UK	300	-10		290	-3.3%
Germany	433		52	485	12.0%
Italy	604	-70		534	-11.6%
Sweden	930	-59		871	-6.3%
Belgium	159	-15		144	-9.4%
Ireland	26			26	0.0%
Others	1,179		196	1,375	16.6%
Europe	7,286		591	7,877	8.1%
ROW	2,526	-639		1,887	-25.3%
Total	91,471		2,776	94,247	3.0%
W/O Ven.	86,935		3,537	90,472	4.1%

	Marketshare 2018	Marketshare 2019
USA	65.0%	69.4%
Canada	7.9%	6.8%
NA	72.9%	76.3%
Venezuela	5.0%	4.0%
Colombia	2.8%	3.5%
Brazil	1.7%	1.2%
Argentina	5.0%	2.1%
Chile	0.7%	0.9%
Ecuador	0.1%	0.1%
Peru	0.2%	0.3%
Paraguay	0.1%	0.3%
Uruguay	0.1%	0.2%
Mexico	0.1%	0.1%
Others	0.6%	0.7%
SA	16.3%	13.4%
Netherlands	4.0%	4.4%
UK	0.3%	0.3%
Germany	0.5%	0.5%
Italy	0.7%	0.6%
Sweden	1.0%	0.9%
Belgium	0.2%	0.2%
Ireland	0.0%	0.0%
Others	1.3%	1.5%
Europe	8.0%	8.4%
ROW	2.8%	2.0%



Stay-over
Visitors



ARRIVALS USA JANUARY

65,434
ARRIVALS

+10%
GROWTH

LARGEST ABSOLUTE GROWTH: **NEW YORK**
Increase with 879 additional visitors

	2018	Growth	2019	% Growth
New York	13,838	879	14,717	6.4%
Massachusetts	7,787	803	8,590	10.3%
New Jersey	6,273	218	6,491	3.5%
Pennsylvania	3,560	70	3,630	2.0%
Illinois	2,294	-181	2,113	-7.9%
Connecticut	1,882	130	2,012	6.9%
Florida	2,564	497	3,061	19.4%
Ohio	1,981	18	1,999	0.9%
Maryland	1,870	100	1,970	5.3%
Michigan	1,546	25	1,571	1.6%
Virginia	1,266	109	1,375	8.6%
Georgia	730	146	876	20.0%
North Carolina	981	312	1,293	31.8%
Texas	946	315	1,261	33.3%
California	846	293	1,139	34.6%
Other	11,110	2,226	13,336	20.0%
Total	59,474	5,960	65,434	10.0%

	Marketshare 2018	Marketshare 2019
New York	23.3%	22.5%
Massachusetts	13.1%	13.1%
New Jersey	10.5%	9.9%
Pennsylvania	6.0%	5.5%
Illinois	3.9%	3.2%
Connecticut	3.2%	3.1%
Florida	4.3%	4.7%
Ohio	3.3%	3.1%
Maryland	3.1%	3.0%
Michigan	2.6%	2.4%
Virginia	2.1%	2.1%
Georgia	1.2%	1.3%
North Carolina	1.6%	2.0%
Texas	1.6%	1.9%
California	1.4%	1.7%
Total	18.7%	20.4%

