



AIRPORT TRAFFIC STATISTICS

February 2022





All Regions



154,340

Revenue Generating Passengers

-28%



116,002

Revenue Generating Passengers
USA

-21%



263,704

Total Seat Capacity - Outbound

-18%



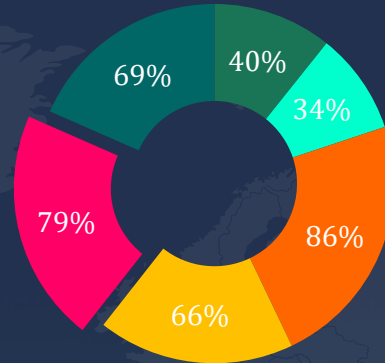
187,739

Seat Capacity - USA

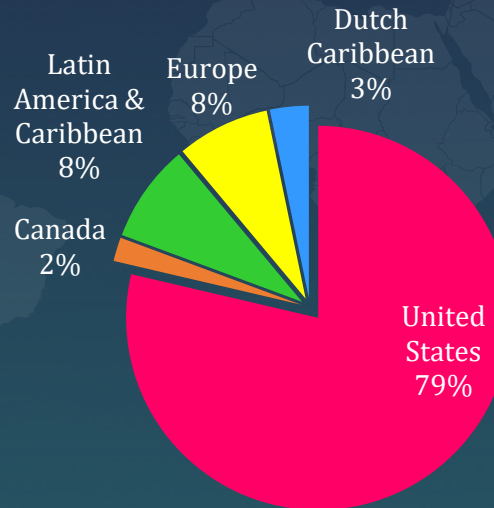
-2.1%

Traffic Recovery vs. 2019

- Jan
- Feb
- Dec
- Jan-22
- Feb-22
- FY2021



Traffic Distribution



All Regions

vs. 79.3% (13,6) pts

65.7%

United States

vs. 81.0% (18.2) pts

62.8%

Canada

vs. 86.7% (28.8) pts

57.9%

Latin America

vs. 72.4% (3.4) pts

69.0%

Europe

vs. 93.1% (7.3) pts

85.8%

Dutch Caribbean

vs. 62.8% (9.5) pts

53.3%

February 2022

DEPARTING PASSENGERS AND SCHEDULED AIRLINE SEAT CAPACITY



87,608

Total Departing Passengers

-24%



62,178

Departing Passengers - USA

-18%



61,033

Total Regular Passengers

-21%



693

Total Transfer Passengers

-85%



8,592

Total Transit Passengers

-26%



123,752

Total Seat Capacity - Outbound

-17%



14,385

Seat Capacity - Europe

8%



11,413

Seat Capacity - Latin America

-59%



90,527

Seat Capacity - USA

-3%

February 2022

PASSENGER LOAD FACTOR (PLF) BY REGION

All Regions

vs. 77.6% (6.8) pts

70.8%

United States

vs. 79.8% (11.1) pts

68.7%

Canada

vs. 87.1% (11.3) pts

75.8%

Latin America

vs. 65.9% (3.3) pts

68.4%

Europe

vs. 92.1% (1.1) pts

91.0%

Dutch Caribbean

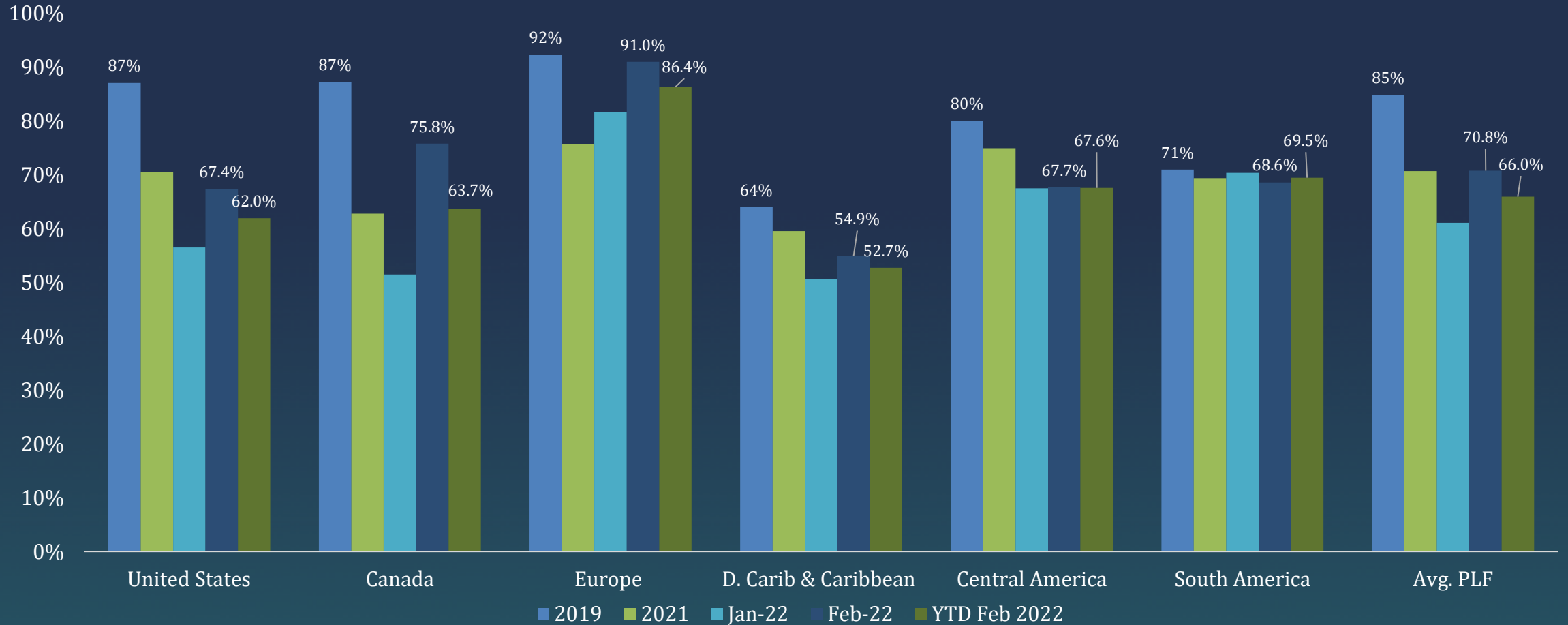
vs. 62.5% (6.3) pts

56.2%



➤ February 2022

PASSENGER LOAD FACTOR (PLF) BY REGION



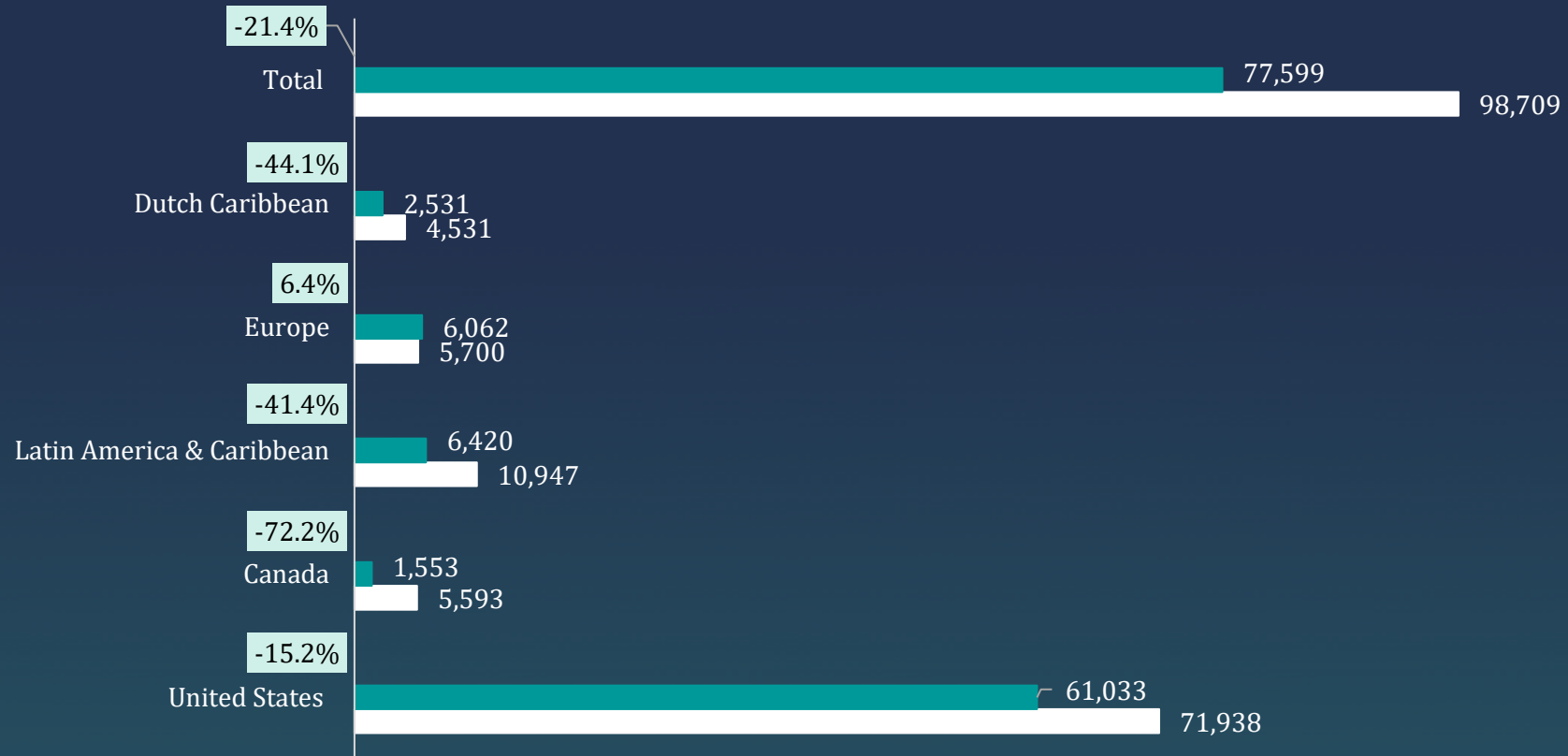
February 22 vs. 19

REVENUE GENERATING PASSENGERS (RGPs) BY REGION

■ % Change

■ Feb-22

■ Feb-19



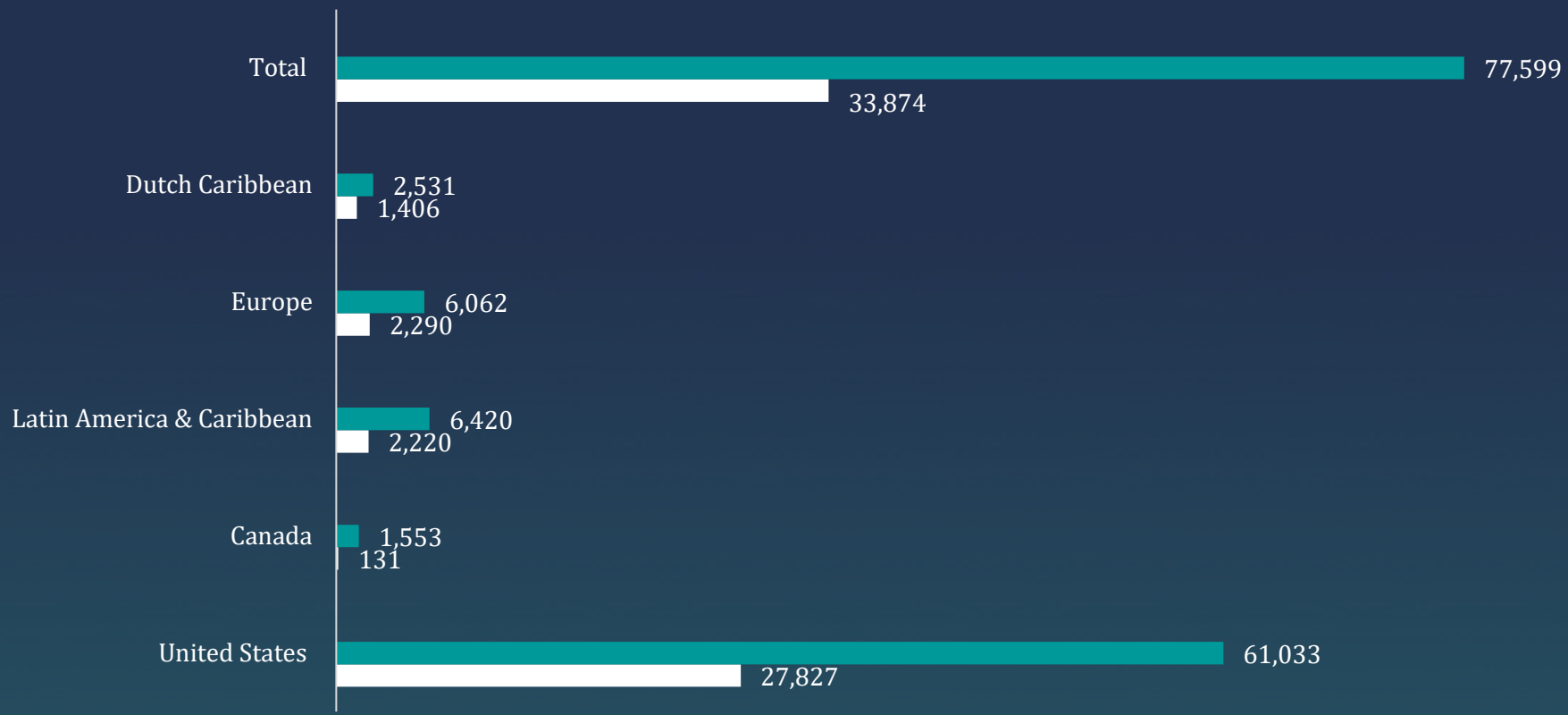
➤ February 22 vs. 21

REVENUE GENERATING PASSENGERS (RGPs) BY REGION

■ % Change

■ Feb-22

■ Feb-21



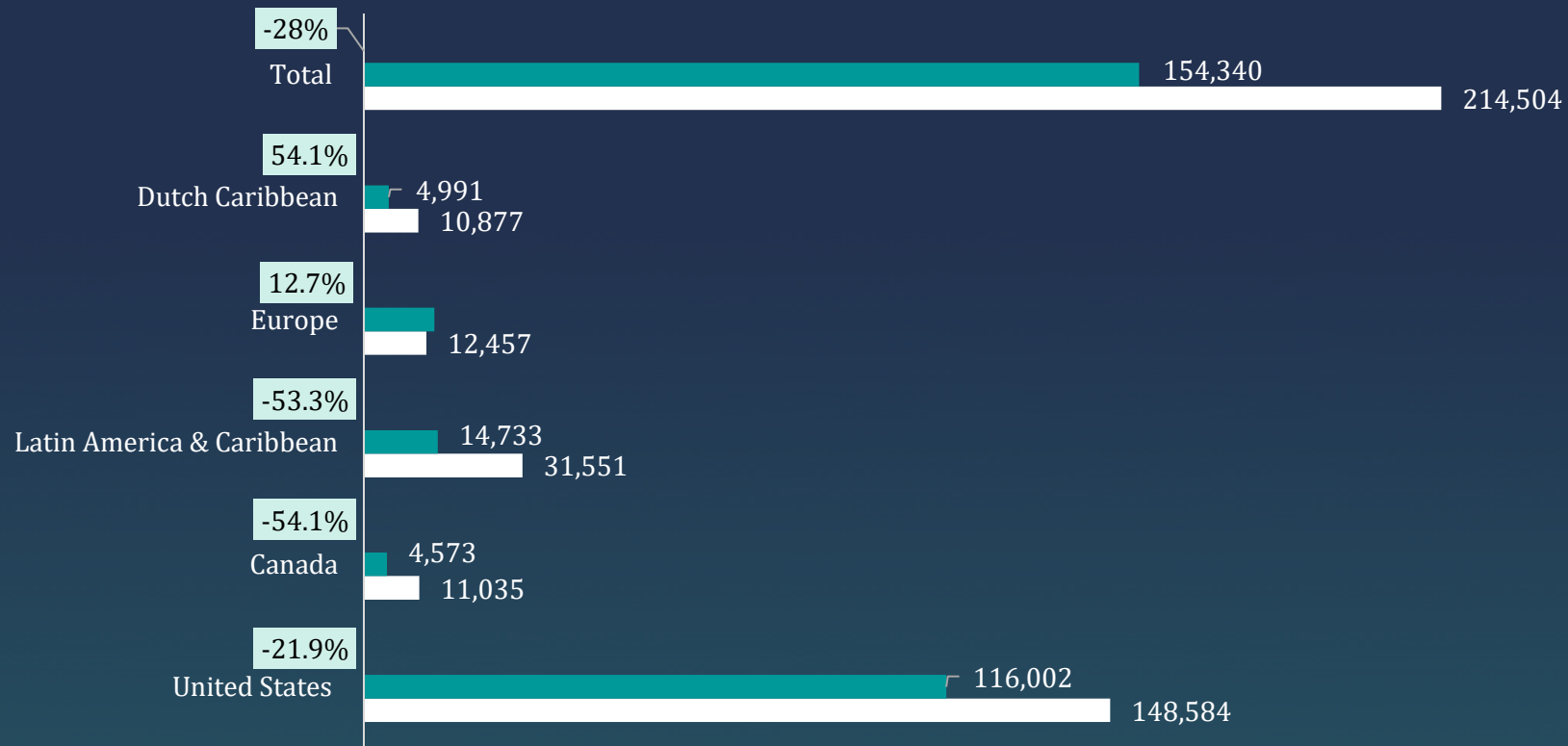
➤ YTD Feb 22 vs. 19

REVENUE GENERATING PASSENGERS (RGPs) BY REGION

■ % Change

■ YTD Feb 2022

■ YTD Feb 2019








➤ February 2022



Top 5 Airlines in terms of Revenue Generating Passenger Market Share

MoM Change in MS

	JetBlue (B6)	26.9% +3 pts.
	American Airlines (AA)	16.5% +0.4 pts.
	United Airlines (UA)	13.0% (0.8 pts.)
	Delta Air Lines (DL)	10.3% +0.8 pts.
	KLM Royal Dutch Airlines (KL)	8.7% (1.2 pts.)



Top 5 markets in terms of Capacity Market Share

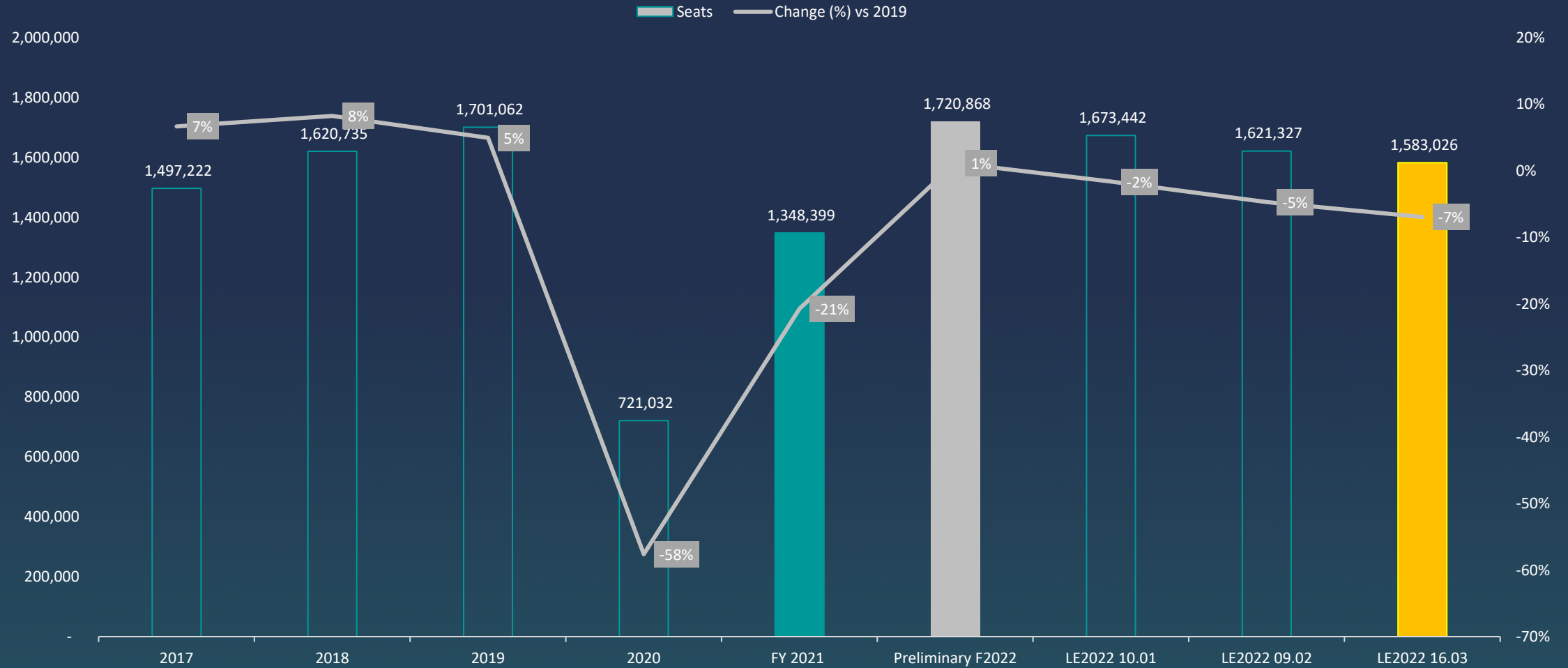
MoM Change in MS

New York (JFK)	15.0% (0.1 pts.)
Amsterdam (AMS)	11.6% (1.4 pts.)
Newark (EWR)	10.8% +0.5 pts.
Miami (MIA)	11.3% +3.4 pts.
Charlotte (CLT)	4.3% (0.1 pts.)

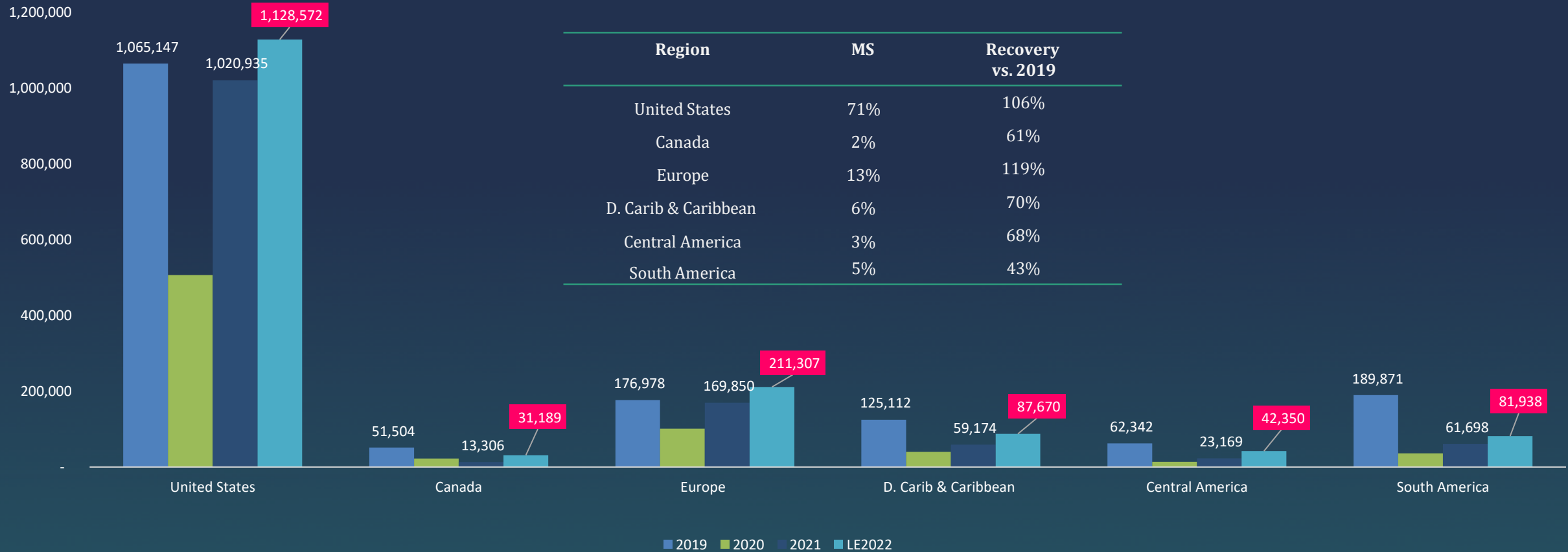


REVISED CAPACITY OUTLOOK 2022

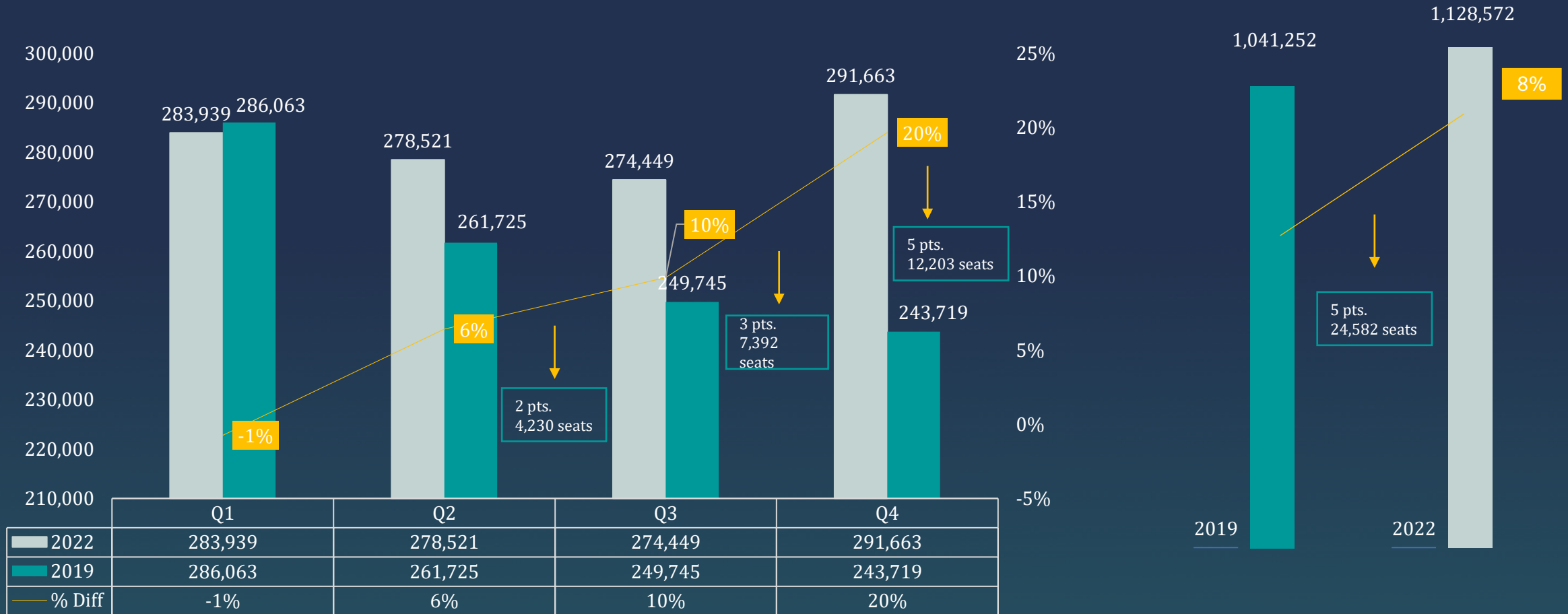
SCHEDULED AIRLINE CAPACITY | REVISED FORECAST 2022



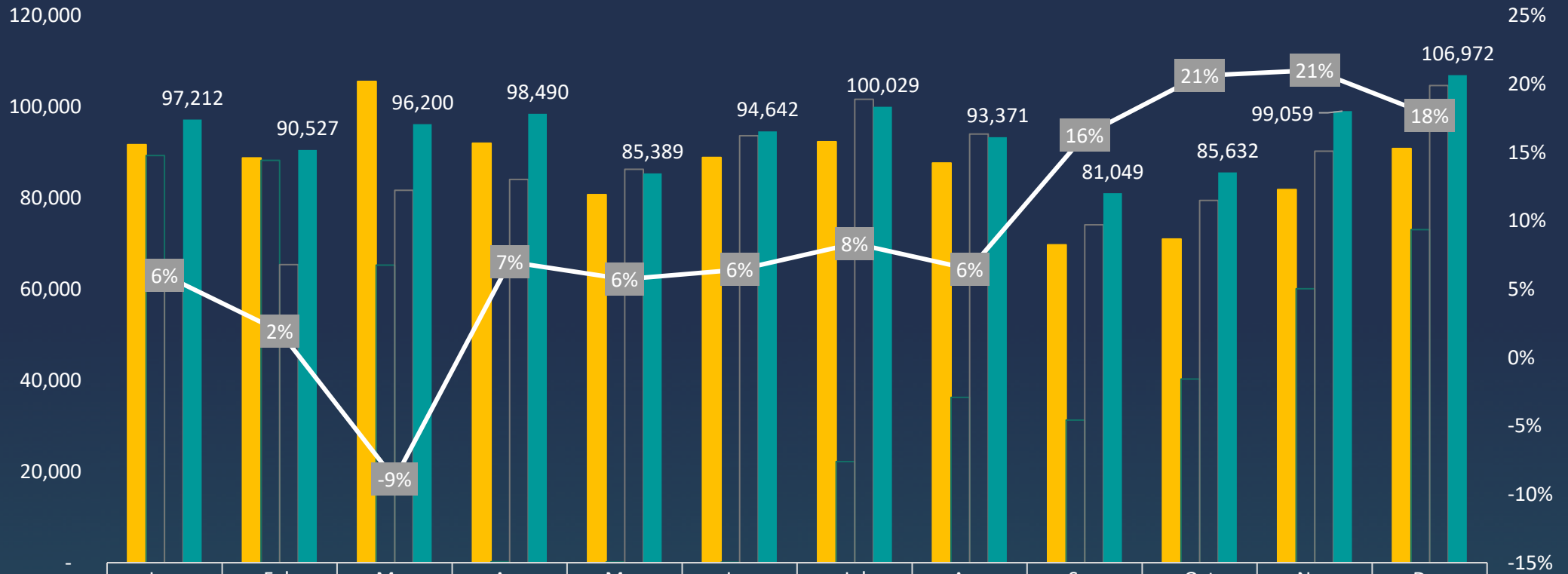
SCHEDULED AIRLINE CAPACITY BY REGION | 2019-2022



QUARTERLY CAPACITY CHANGES | U.S. REGION 2022 vs. 2019

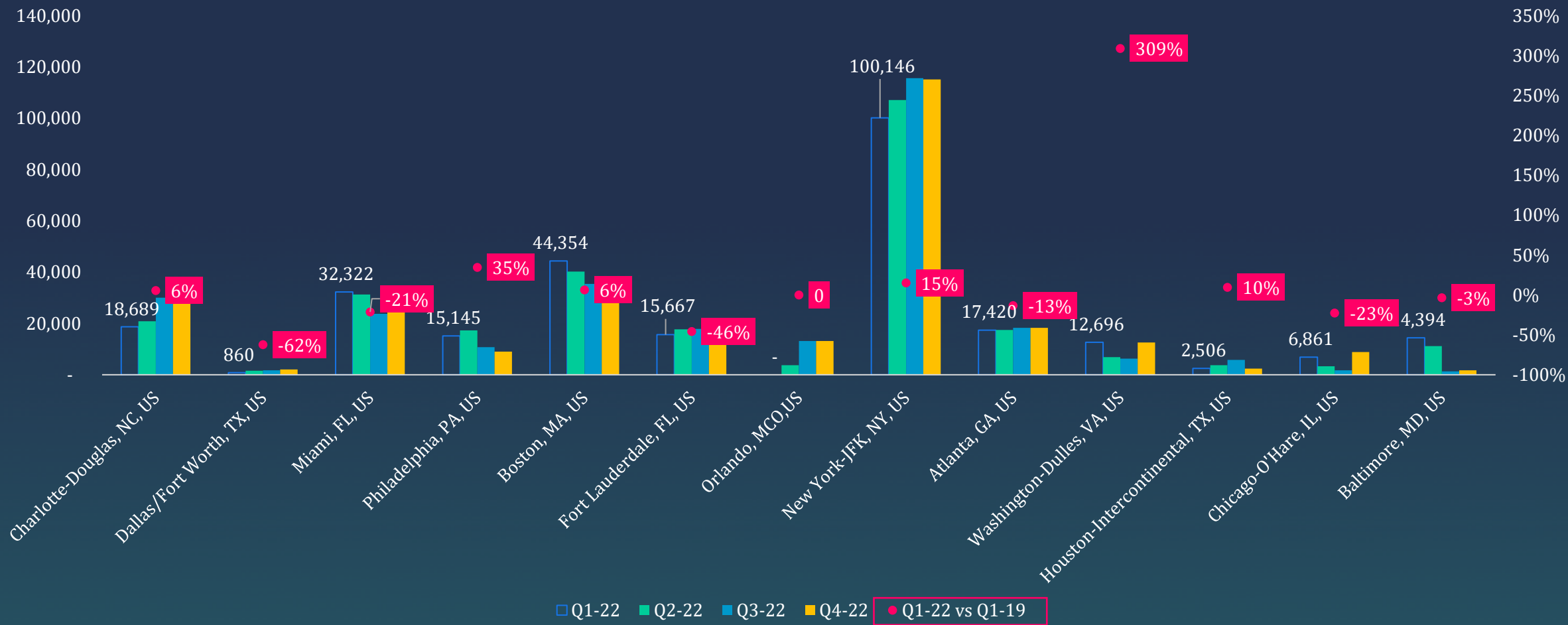


MONTHLY CAPACITY CHANGES | U.S. REGION 2022 vs. 2019

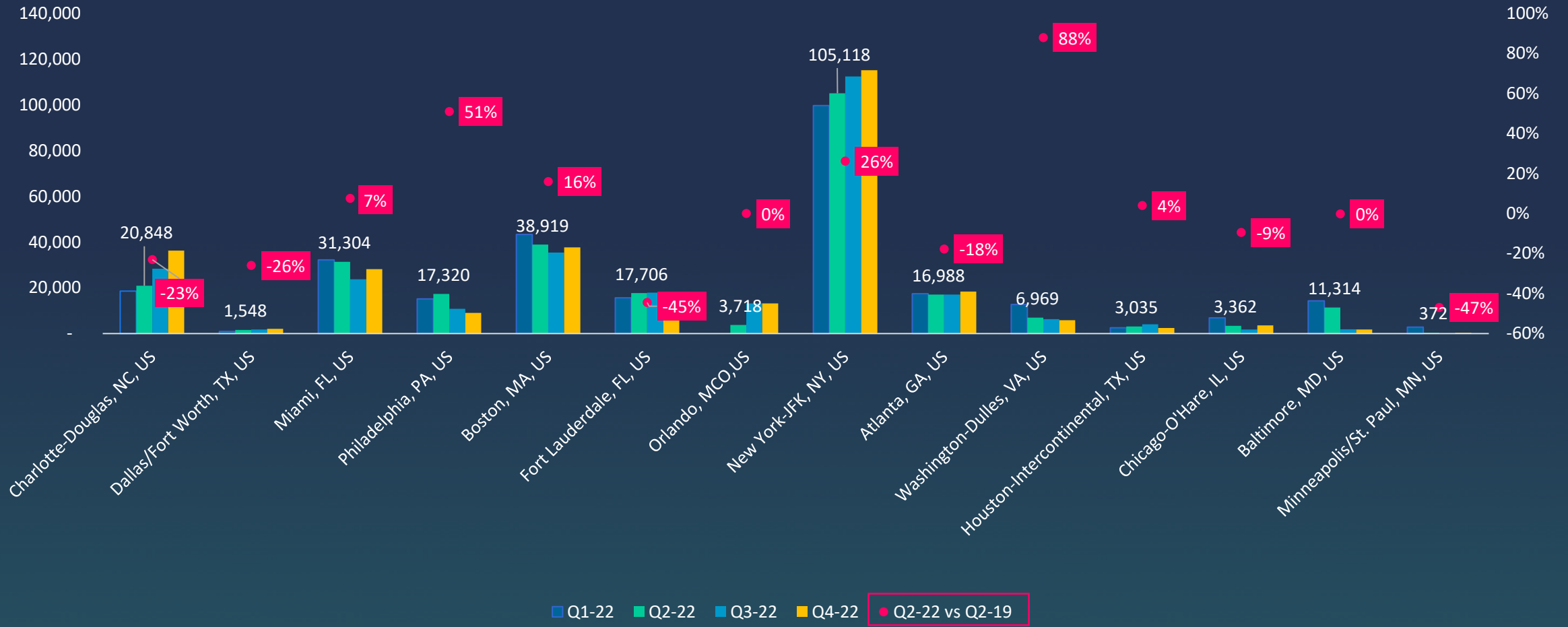


	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
2019	91,687	88,806	105,570	92,049	80,759	88,917	92,332	87,696	69,717	71,000	81,860	90,859
2020	89,328	88,245	65,287	228	173	112	22,208	36,284	31,329	40,290	60,123	73,077
2021	65,521	65,415	81,694	84,085	86,329	93,653	101,653	94,037	74,118	79,483	90,260	104,687
2022	97,212	90,527	96,200	98,490	85,389	94,642	100,029	93,371	81,049	85,632	99,059	106,972
% Diff 2022 vs 2019	6%	2%	-9%	7%	6%	6%	8%	6%	16%	21%	21%	18%

QUARTERLY CAPACITY CHANGES BY GATEWAY | 1Q 2022 vs 2019



QUARTERLY CAPACITY CHANGES BY GATEWAY | 2Q 2022 vs 2019



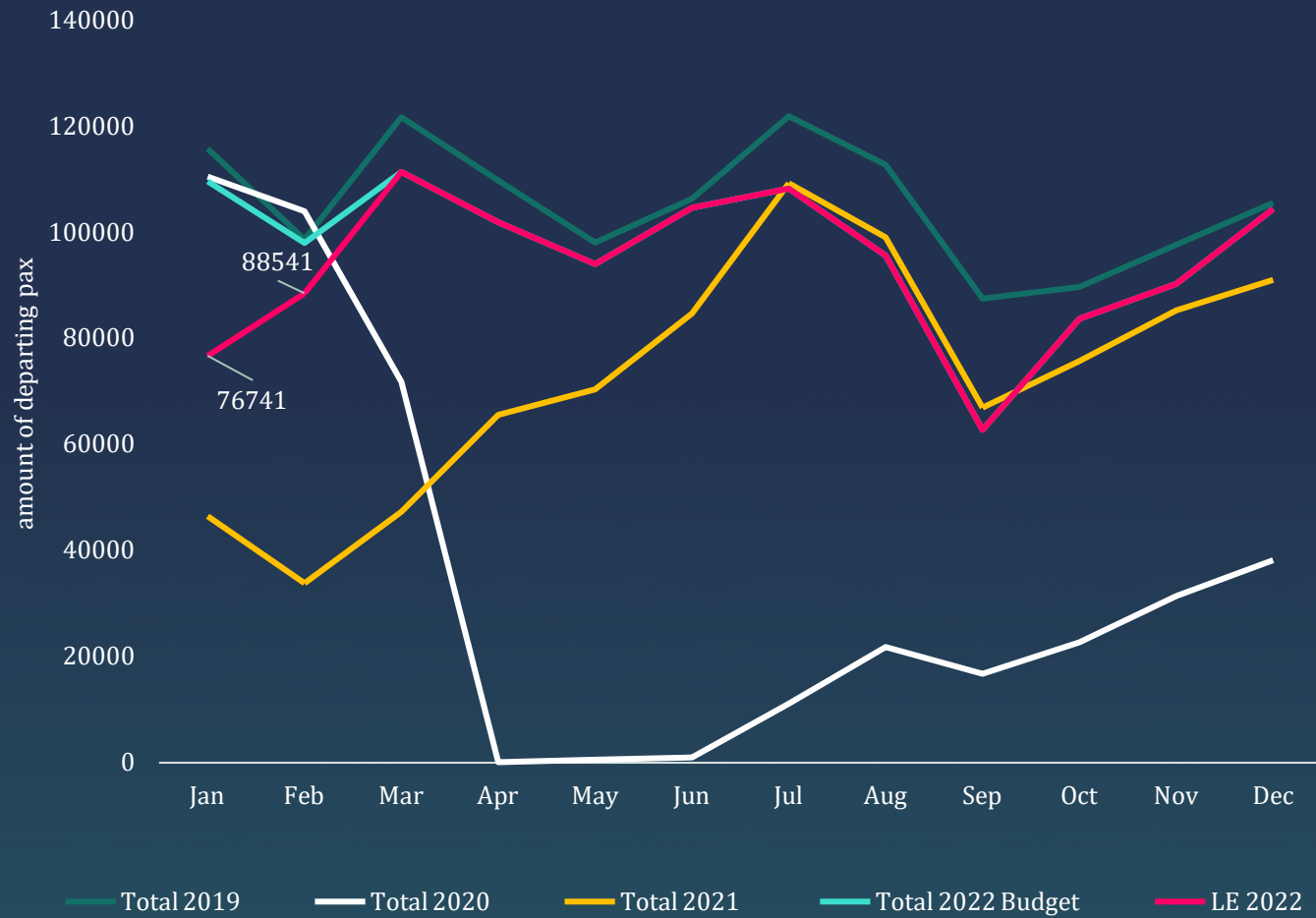
QUARTERLY CAPACITY CHANGES BY GATEWAY | 2022 vs 2019

By Gateway	Q1		Q2		Q3		Q4		Total		Q2	Q2 MS
	Flights	Seats	Flights	Seats	Flights	Seats	Flights	Seats	Flights	Seats	% Diff vs 2019	Market share
Charlotte-Douglas, NC, US	106	18,483	121	20,848	160	28,348	193	36,220	580	103,899	-23%	7%
Dallas/Fort Worth, TX, US	5	860	9	1,548	10	1,720	12	2,064	36	6,192	-26%	1%
Miami, FL, US	188	32,188	182	31,304	138	23,736	168	28,114	676	115,342	7%	11%
Philadelphia, PA, US	101	15,090	92	17,320	58	10,780	50	9,016	301	52,206	51%	6%
Boston, MA, US	235	43,358	213	38,919	197	35,409	208	37,693	853	155,379	16%	14%
Fort Lauderdale, FL, US	92	15,639	104	17,706	105	17,868	106	18,096	407	69,309	-45%	6%
Orlando, MCO, US	-	-	26	3,718	92	13,156	92	13,156	210	30,030	0%	1%
New York-JFK, NY, US	575	99,660	612	105,118	646	112,463	653	115,163	2,486	432,404	26%	38%
Atlanta, GA, US	90	17,420	91	16,988	92	17,035	92	18,308	365	69,751	-18%	6%
Washington-Dulles, VA, US	71	12,683	39	6,969	36	6,300	33	5,775	179	31,727	88%	3%
Houston-Intercontinental, TX, US	14	2,506	17	3,035	23	4,025	14	2,450	68	12,016	4%	1%
Chicago-O'Hare, IL, US	39	6,861	19	3,362	10	1,750	21	3,520	89	15,493	-9%	1%
Baltimore, MD, US	101	14,326	78	11,314	13	1,859	12	1,716	204	29,215	0%	4%
Minneapolis/St. Paul, MN, US	15	2,742	2	372	-	-	2	372	19	3,486	-47%	0%
Total US	1,632	281,816	1,605	278,521	1,580	274,449	1,656	291,663	6,473	1,126,449*		
MoM		-1%		6%		10%		20%		8%		

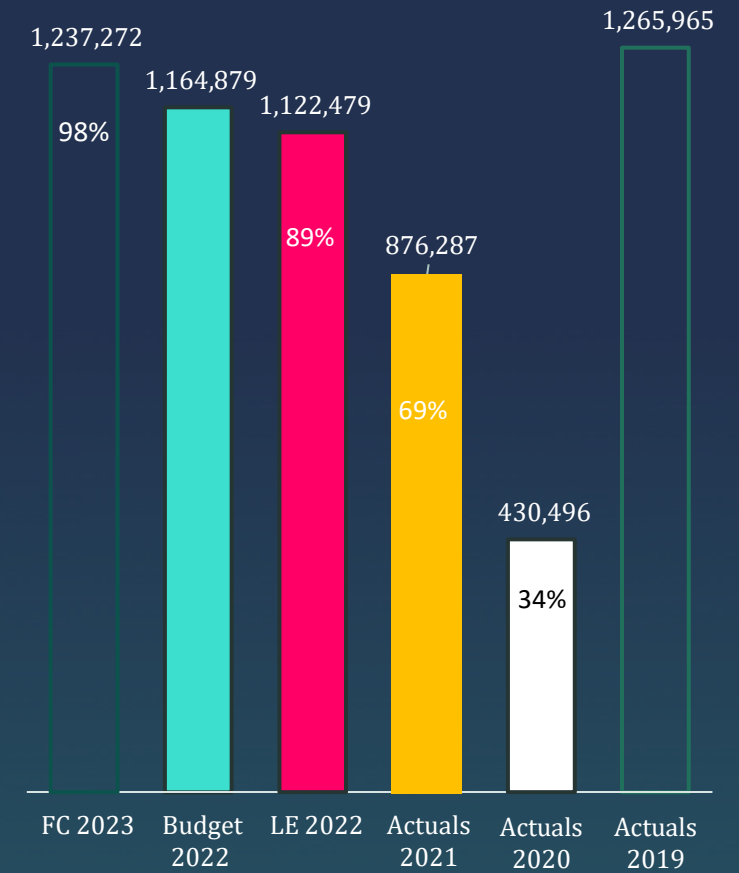
Source | Aruba Airport Authority – Updated 11.01.2022

*Excluding Charters

MONTHLY FLOW REVENUE GENERATING PASSENGERS (RGP) | 2019 - LE 2022



Recovery % vs 2019





WEEKLY FLIGHT SCHEDULE

Period: March– October2022
Flight Schedules (airportaruba.com)

WEEKLY FLIGHT SCHEDULE | March - October 2022

United States

Airline	Destination	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT
American Airlines	Miami	14	14	14	14	14	14	7	7
	Charlotte	9	7	7	14	12	14	12	12
	Philadelphia	8	7	7	7	7	7	2	2
	Chicago	1	No Service	-	-	-	-	-	-
	La Guardia – New York	1	1	No Service	1	1	1	No Service	No Service
	Dallas	1	1	No Service	1	1	1	No Service	No Service
United	Newark	14	14	14	14	14	14	11	11
	Houston	1	1	1	2	2	2	1	1
	Washington	5	5	3	3	3	3	2	2
	Chicago	2	2	1	1	1	1	No Service	No Service

WEEKLY FLIGHT SCHEDULE | March - October 2022

United States

Airline	Destination	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT
Jetblue	Boston	18 (-4)	21 (-1)	10	15	15	15	15	15
	New York - JFK	17 (-4)	21	15	22	22	22	15	15
	Newark	5 (-2)	7	7	7	7	7	7	7
	Fort Lauderdale	5 (-2)	7	7	7	7	7	5	5
Delta Air Lines	Atlanta	7	7	7	7	7	7	7	7
	New York - JFK	7	7	7	7	7	7	5	5
	Boston	4 (+1)	4 (+1)	-	-	-	-	-	-

WEEKLY FLIGHT SCHEDULE | March - October 2022

United States

Airline	Destination	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT
Southwest	Baltimore	8	8	8	1	1	1	1	1
Southwest	<i>New</i> Orlando	-	-	-	7	7	7	-	-
Spirit	Fort Lauderdale	1	1	1	1	1	1	1	1
Sun Country	Minneapolis	1	1	-	-	-	-	-	-

WEEKLY FLIGHT SCHEDULE | March - October 2022

Canada

Airline	Destination	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT
Air Canada	Toronto	No service	Service suspended for Summer, flights likely to resume in winter 22-23	-	-	-	-	-	-
WestJet	Toronto	2 TUE SAT	1 SAT	1 SAT	1 SAT	1 SAT	1 SAT	1 SAT	1 SAT
Sunwing	Toronto	2 MON SAT	1 MON	1 MON	1 MON	1 MON	1 MON	1 MON	1 MON

WEEKLY FLIGHT SCHEDULE | March - October 2022



Europe

Airline	Destination	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT
KLM	Amsterdam (BON)	Daily	Daily	Daily	Daily	Daily	Daily	Daily	Daily
TUI NL	Amsterdam (CUR)	3 MON THU SAT	3 MON THU SAT	3 MON THU SAT	3 MON THU SAT	3 MON THU SAT	3 MON THU SAT	3 MON THU SAT	3 MON THU SAT
TUI Airways Limited	TUI Airways resumes weekly service between London Gatwick (LGW) and Aruba (AUA), starting May 4, operated by Boeing 787 (259 seats)	-	-	May 4 WED	1 WED	1 WED	1 WED	1 WED	1 WED
TUI fly BE	TUI Fly Belgium resumes weekly seasonal service between Brussels (BRU) and Aruba (AUA) via St. Domingo, starting Sunday April 3, operated by Boeing 787-800 (300 seats)		April 3 SUN	1 SUN	1 SUN	1 SUN	1 SUN	1 SUN	23 OCT SUN

WEEKLY FLIGHT SCHEDULE | March - October 2022



Latin America

Airline	Destination	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT
Avianca	Bogota	Daily	Daily	Daily	Daily	Daily	Daily	Daily	Daily
Wingo	Bogota	2 THU SUN	2 THU SUN	2 THU SUN	3 THU FRI SUN	3 THU FRI SUN	3 THU FRI SUN	3 THU FRI SUN	3 THU FRI SUN
Copa	Bogota	5 MON WED THU FRI SUN	5 MON WED THU FRI SUN	Daily	Daily	Daily	Daily	5 MON WED THU FRI SUN	5 MON WED THU FRI SUN
Sarpa	Medellin	2 WED SUN	2 WED SUN	2 WED SUN	2 WED SUN	2 WED SUN	2 WED SUN	2 WED SUN	2 WED SUN
Sarpa	Barranquilla	2 WED SUN	2 WED SUN	2 WED SUN	2 WED SUN	2 WED SUN	2 WED SUN	2 WED SUN	2 WED SUN

WEEKLY FLIGHT SCHEDULE | March - October 2022

Caribbean

Airline	Destination	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT
Sky High	St. Domingo (SDQ)	2 WED SUN	2 WED SUN	2 WED SUN	2 WED SUN	2 WED SUN	2 WED SUN	2 WED SUN	2 WED SUN
Air Century	St. Domingo (JBQ)	2 WED SUN	2 WED SUN	2 WED SUN	2 WED SUN	2 WED SUN	2 WED SUN	2 WED SUN	2 WED SUN

Dutch Caribbean

Airline	Destination	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT
Divi Divi Air	Curacao	Daily MON-FRI 6x SAT 5x SUN	Daily MON-FRI 6x SAT 5x SUN	Daily MON-FRI 6x SAT 5x SUN	Daily MON-FRI 6x SAT 5x SUN	Daily MON-FRI 6x SAT 5x SUN	Daily MON-FRI 6x SAT 5x SUN	Daily MON-FRI 6x SAT 5x SUN	Daily MON-FRI 6x SAT 5x SUN
EZ Air	Curacao Bonaire	2 daily MON-FRI 1x SUN	2 daily MON-FRI 1x SUN	2 daily MON-FRI 1x SUN	2 daily MON-FRI 1x SUN	2 daily MON-FRI 1x SUN	2 daily MON-FRI 1x SUN	2 daily MON-FRI 1x SUN	2 daily MON-FRI 1x SUN
Winair	Curacao Sint Maarten	MON WED FRI SAT	MON WED FRI SAT	MON WED FRI SAT	MON WED FRI SAT	MON WED FRI SAT	MON WED FRI SAT	MON WED FRI SAT	MON WED FRI SAT



LET'S STAY CONNECTED

For any questions related to the report and/or additional information requests please contact

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