



# AIRPORT TRAFFIC STATISTICS

August 2022

\*revised 28.09.2022



➤ YTD Aug 2022

# AIR TRAFFIC DASHBOARD



## All Regions



816,965

Revenue Generating Passengers

-8%



626,461

Revenue Generating Passengers  
USA

-2.6%



1,091,937

Total Seat Capacity - Outbound

-8.1%



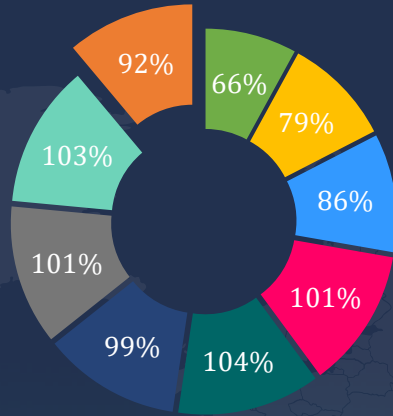
754,239

Seat Capacity - USA

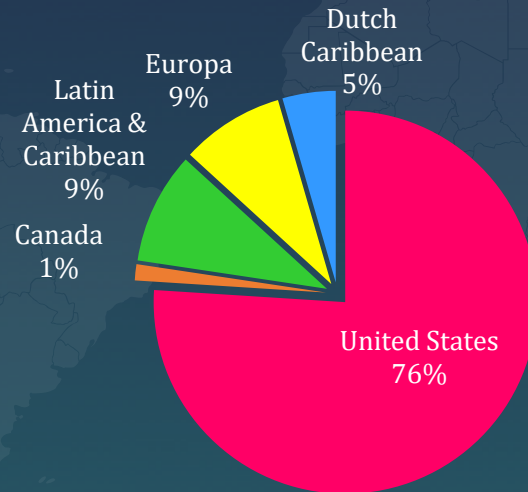
-0.5%

## Traffic Recovery vs. 2019

- Jan-22
- Feb-22
- Mar-22
- Apr-22
- May-22
- Jun-22
- Jul-22
- Aug-22
- YTD 2022



## Traffic Distribution



## All Regions

vs. 85.3% (2.5) pts

82.8%

## United States

vs. 87.5% (3.5) pts

83.9%

## Canada

vs. 88.2% (8.6) pts

79.6%

## Latin America

vs. 80.3% (3.8) pts

76.5%

## Europe

vs. 93.3% (3.5) pts

89.8%

## Dutch Caribbean

vs. 65.4% 3.1 pts

68.5%

➤ YTD Aug 2022

# DEPARTING PASSENGERS AND SCHEDULED AIRLINE SEAT CAPACITY



903,619

Total Departing Passengers

-11% ↓



632,860

Departing Passengers - USA

-3.6% ↓



816,965

Total Regular Passengers

-7.7% ↓



1,481

Total Transfer Passengers

-92% ↓



77,613

Total Transit Passengers

-24.1% ↓



1,091,937

Total Seat Capacity - Outbound

-8.1% ↓



136,887

Seat Capacity - Europe

16.8% ↑



123,183

Seat Capacity - Latin America

-40.4% ↓



754,239

Seat Capacity - USA

-0.5% ↓

➤ Aug 2022

# DEPARTING PASSENGERS AND SCHEDULED AIRLINE SEAT CAPACITY



**127,693**  
*Total Departing Passengers*

0.6% ↑



**89,194**  
*Departing Passengers - USA*

6.2% ↑



**116,409**  
*Total Regular Passengers*

3.2% ↑



**7**  
*Total Transfer Passengers*

-99.1% ↓



**10,237**  
*Total Transit Passengers*

-17% ↓



**142,763**  
*Total Seat Capacity - Outbound*

1.8% ↑



**17,947**  
*Seat Capacity - Europe*

16.9% ↑



**18,751**  
*Seat Capacity - Latin America*

-14.8% ↓



**93,649**  
*Seat Capacity - USA*

4.9% ↑

➤ Aug 2022

# PASSENGER LOAD FACTOR (PLF) BY REGION

## All Regions

vs. 90.5% (1.1) pts



## United States

vs. 94.1% 1.1 pts



## Canada

vs. 94.8% 2.2 pts



## Latin America

vs. 85.8% (8.9) pts



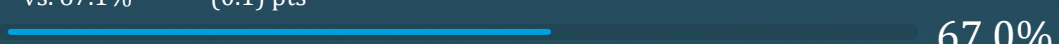
## Europe

vs. 92.9% (2.0) pts



## Dutch Caribbean

vs. 67.1% (0.1) pts



➤ YTD Aug 2022

# PASSENGER LOAD FACTOR (PLF) BY REGION

## All Regions

vs. 85.3% (2.5) pts



## United States

vs. 87.5% (3.6) pts



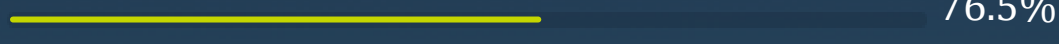
## Canada

vs. 88.2% (8.6) pts



## Latin America

vs. 80.3% (3.8) pts



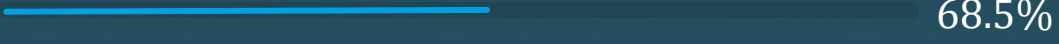
## Europe

vs. 93.3% (3.5) pts



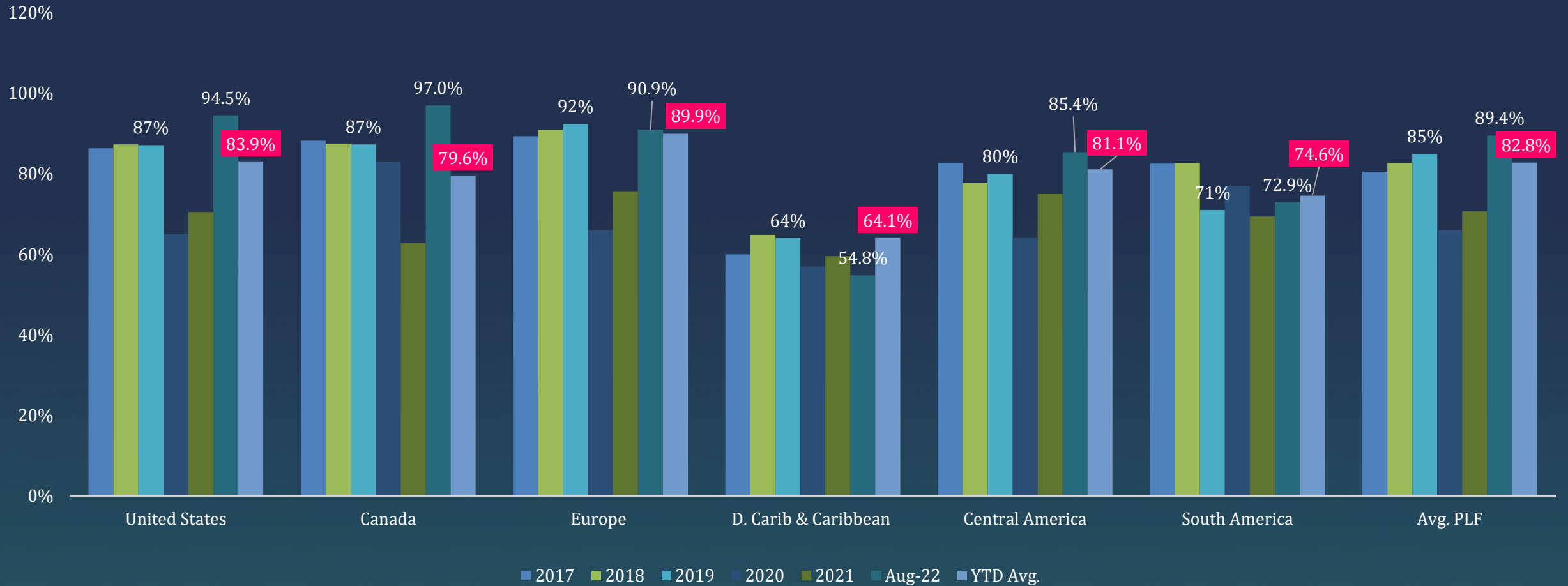
## Dutch Caribbean

vs. 65.4% 3.1 pts



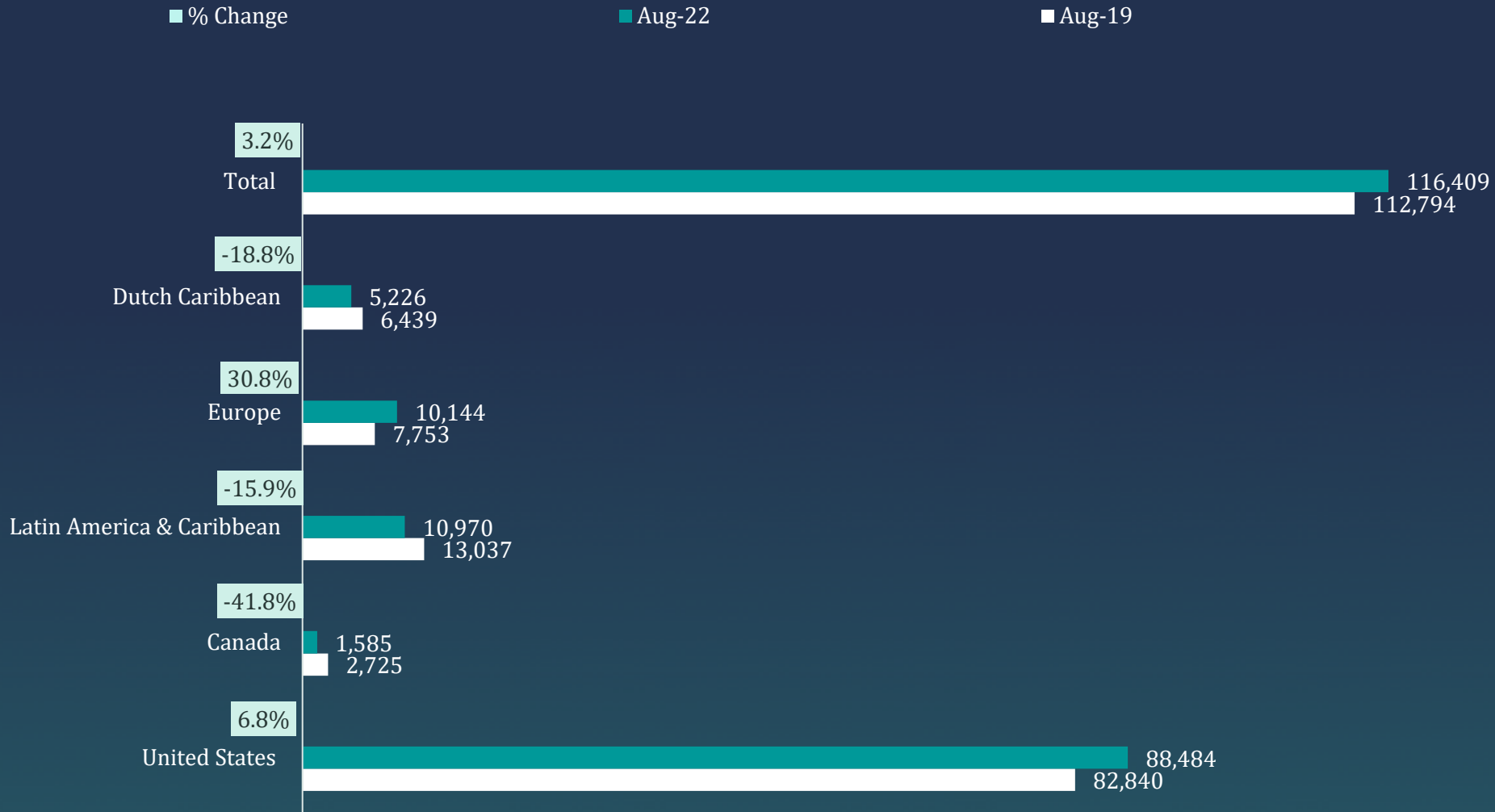
➤ YTD Aug 2022

# PASSENGER LOAD FACTOR (PLF) BY REGION



➤ Aug 22 vs. 19

# REVENUE GENERATING PASSENGERS (RGPs) BY REGION



Source: AAA Aug 2022 vs. 2019



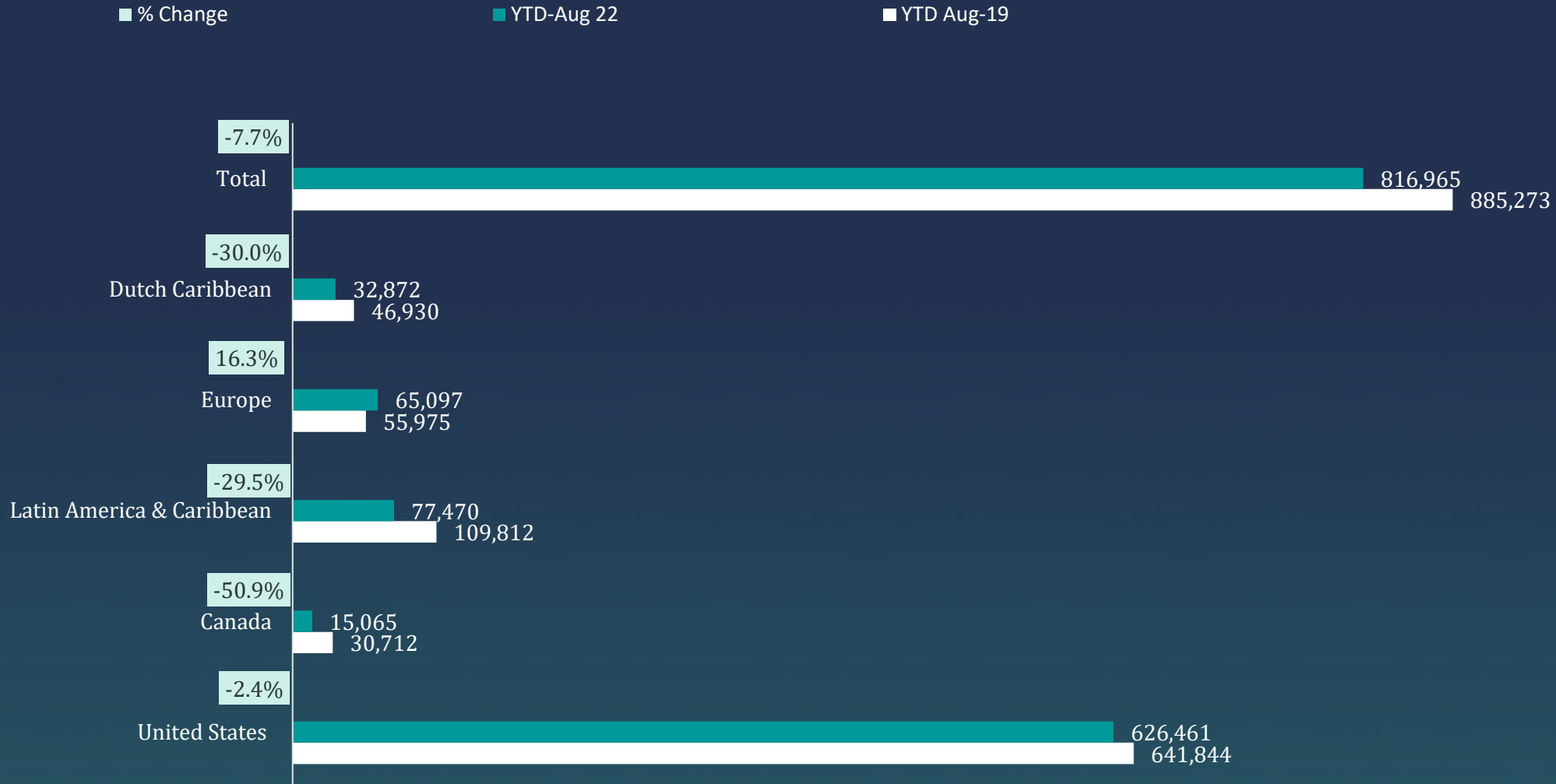
➤ Aug 22 vs. 21

# REVENUE GENERATING PASSENGERS (RGPs) BY REGION



➤ YTD Aug 22 vs. 19






# REVENUE GENERATING PASSENGERS (RGPs) BY REGION



➤ Aug 2022

### Top 5 Airlines in terms of Revenue Generating Passenger Market Share

### MoM Change in MS

	JetBlue (B6)	28% (1.0) pts.
	American Airlines (AA)	21% 0 pts.
	United Airlines (UA)	12% (1.0) pts
	Delta Air Lines (DL)	9% 0 pts.
	KLM Royal Dutch Airlines (KL)	5% 0 pts.



### Top 5 markets in terms of Capacity Market Share

### MoM Change in MS

New York (JFK, EWR, LGA)	28%
Amsterdam (AMS)	13%
Charlotte (CLT)	7%
Miami (MIA)	6%
Bogota (BOG)	5%



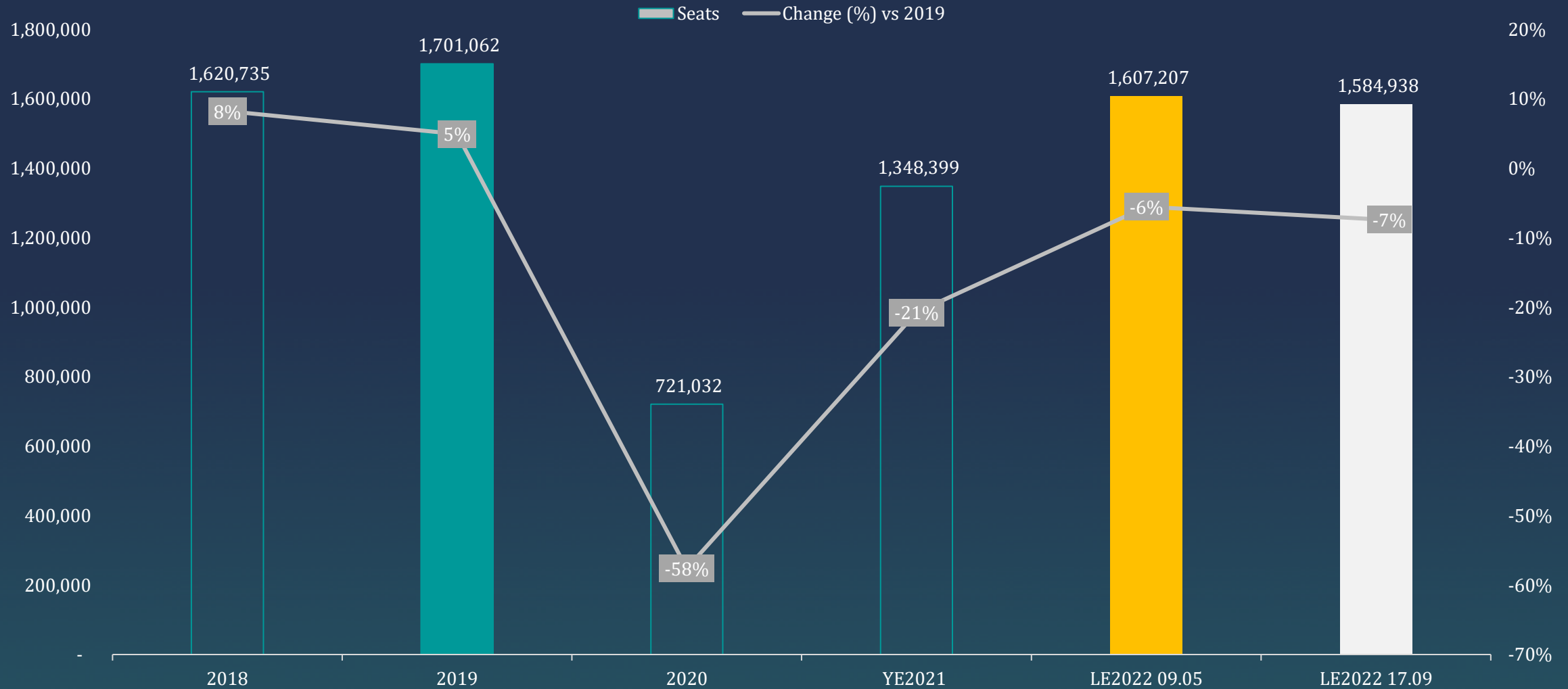
# REVISED AIR SEAT CAPACITY

Latest Estimate  
Q4 2022

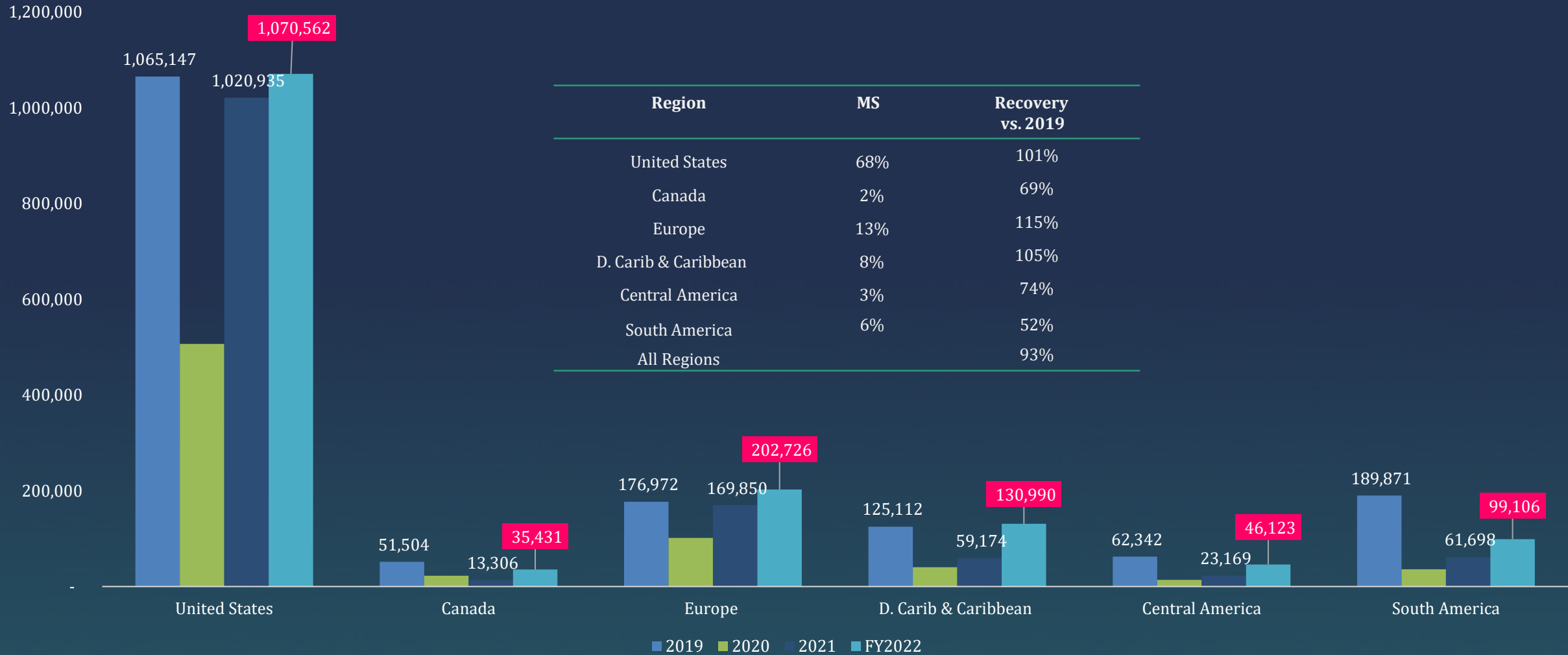




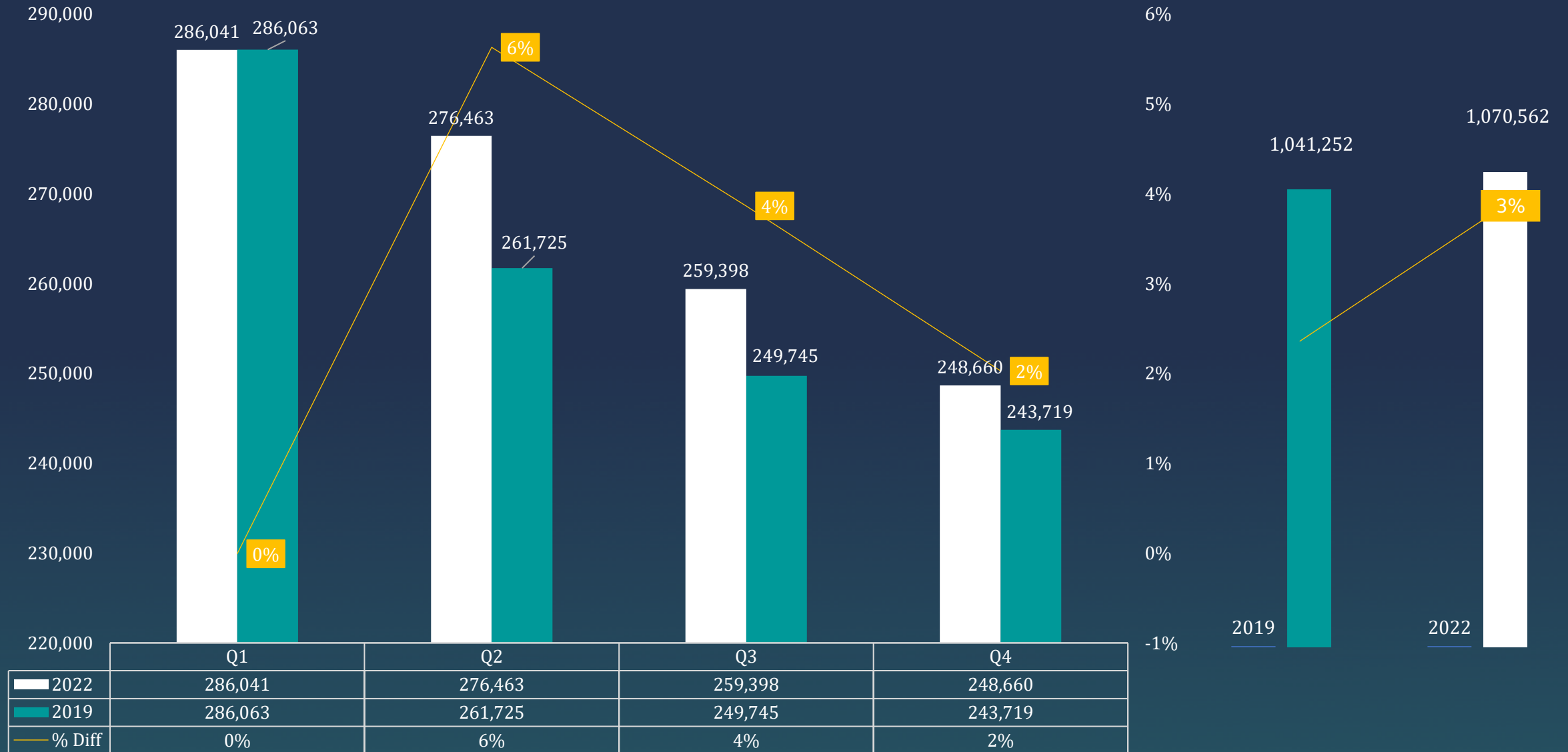
# GLOBAL AIRLINE SEAT CAPACITY FORECAST TO BE BACK TO 89% BY THE END OF 2022



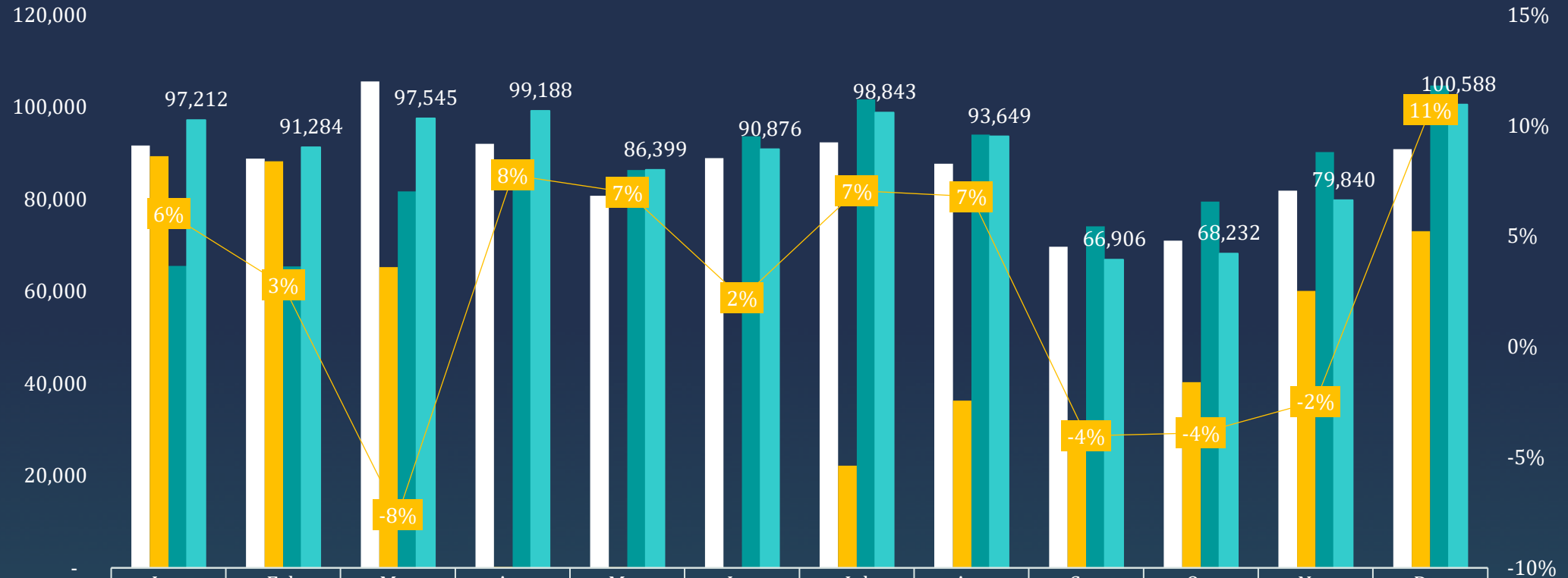
# SCHEDULED AIRLINE CAPACITY BY REGION | YE2022



# QUARTERLY CAPACITY CHANGES | U.S. REGION 2022 vs. 2019



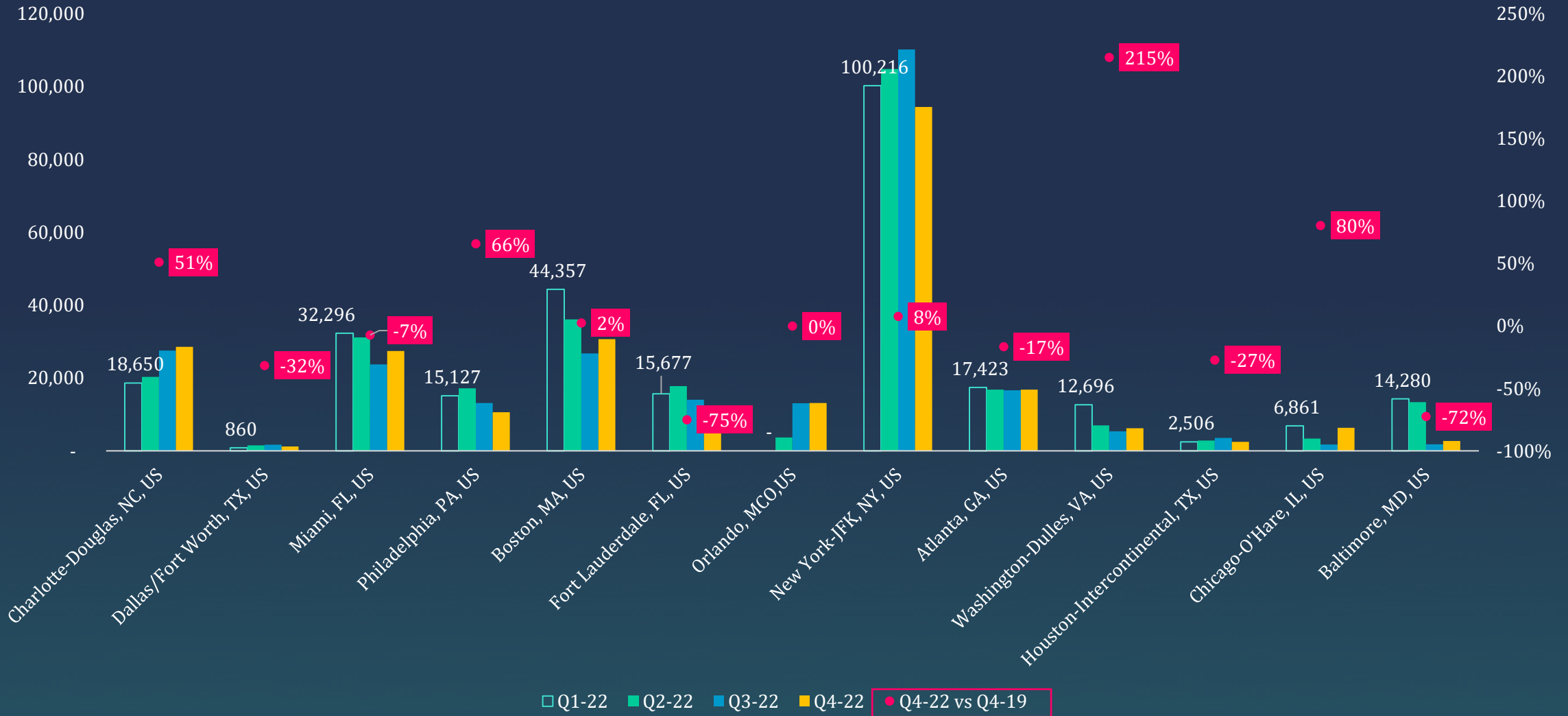
# MONTHLY CAPACITY CHANGES | U.S.REGION 2022 vs. 2019




	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
2019	91,687	88,806	105,570	92,049	80,759	88,917	92,332	87,696	69,717	71,000	81,860	90,859
2020	89,328	88,245	65,287	228	173	112	22,208	36,284	31,329	40,290	60,123	73,077
2021	65,521	65,415	81,694	84,085	86,329	93,653	101,653	94,037	74,118	79,483	90,260	104,687
2022	97,212	91,284	97,545	99,188	86,399	90,876	98,843	93,649	66,906	68,232	79,840	100,588
% Diff 2022 vs 2019	6%	3%	-8%	8%	7%	2%	7%	7%	-4%	-4%	-2%	11%



# QUARTERLY CAPACITY CHANGES BY U.S.GATEWAY|Q4-22 vs Q4-19

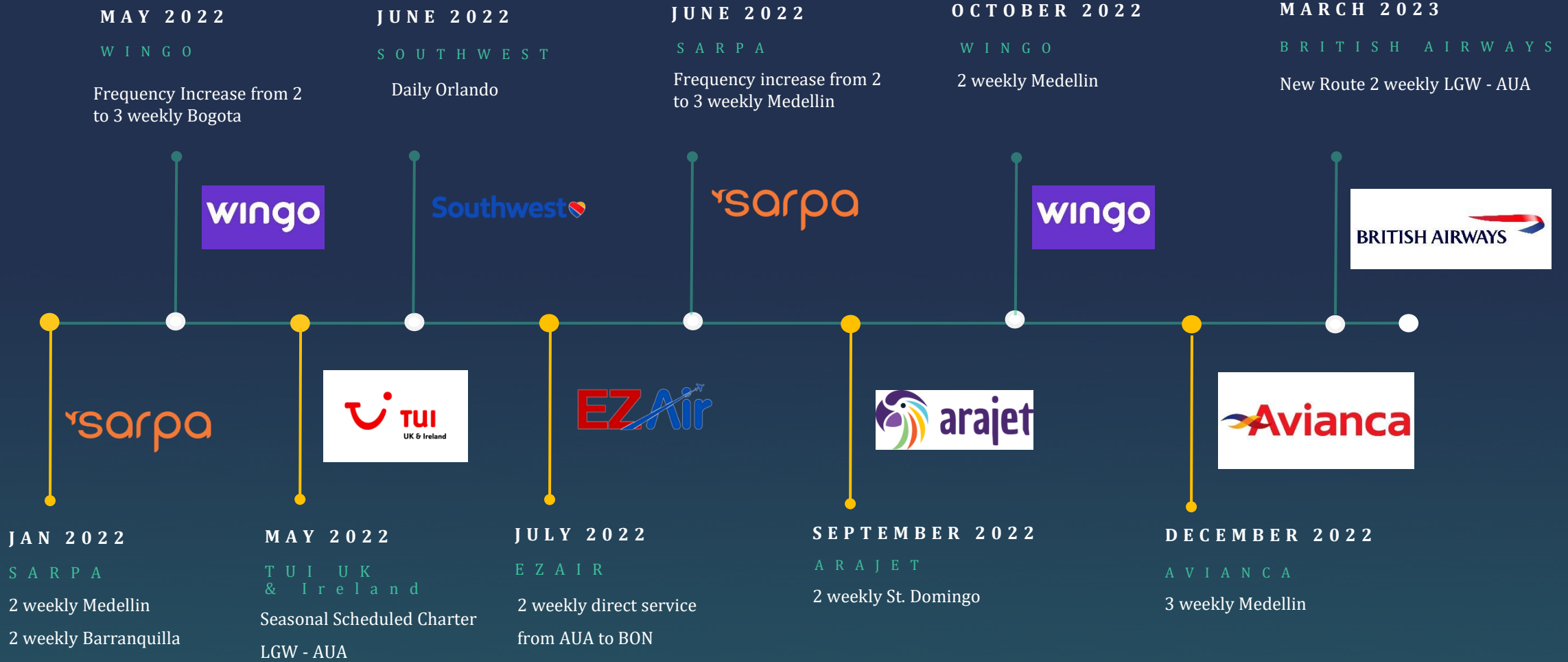




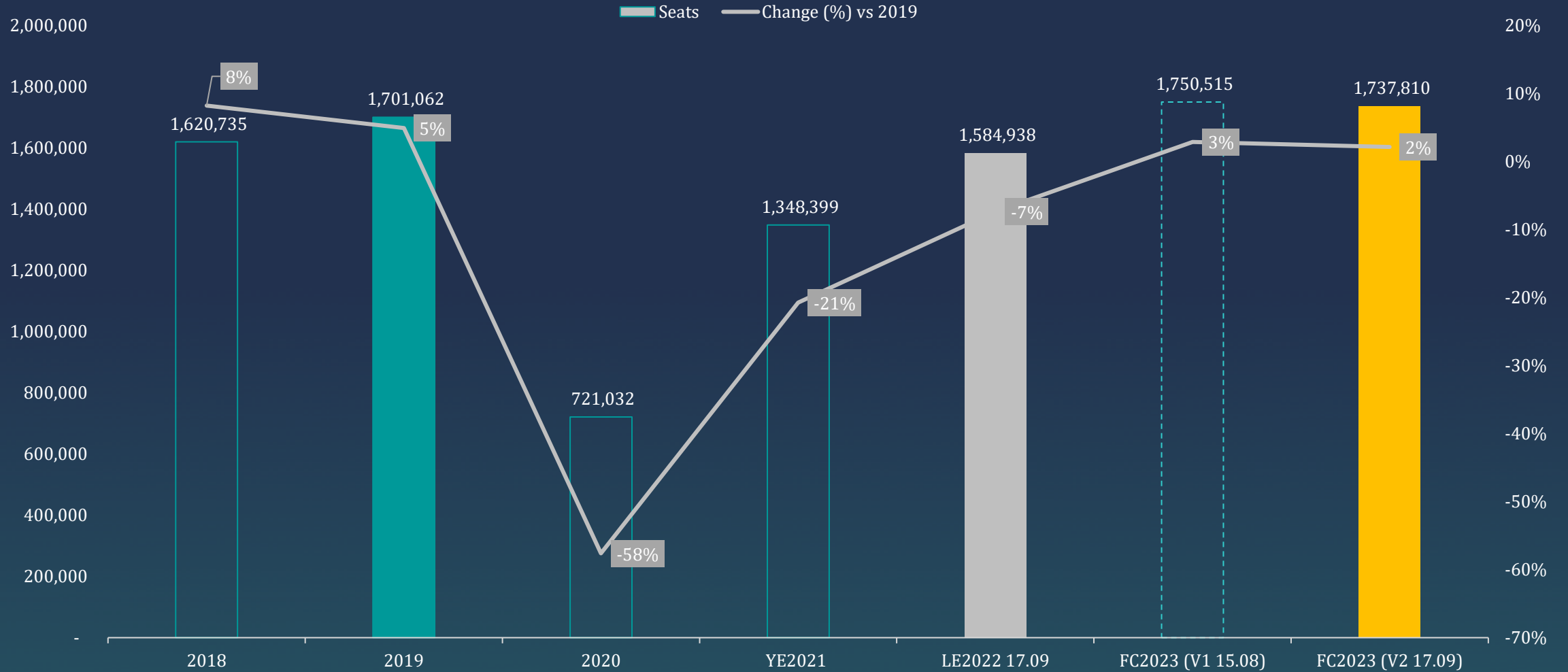
# AIR SEAT CAPACITY PROJECTIONS

Forecast 2023

# SCHEDULED SERVICE 2022-23: NEW DESTINATIONS FROM AUA

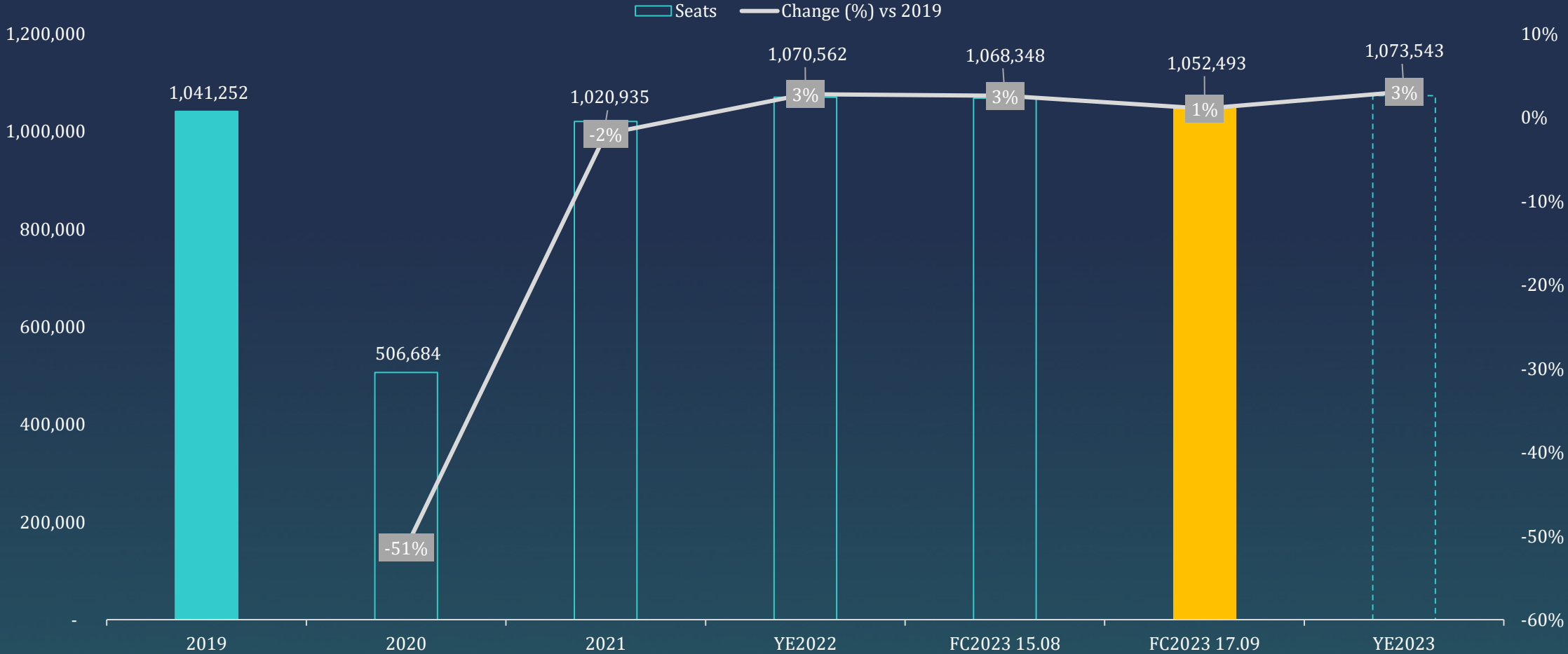


# 2019 AIRLINE SEAT CAPACITY NUMBERS ARE FORECAST TO BE SURPASSED IN 2023



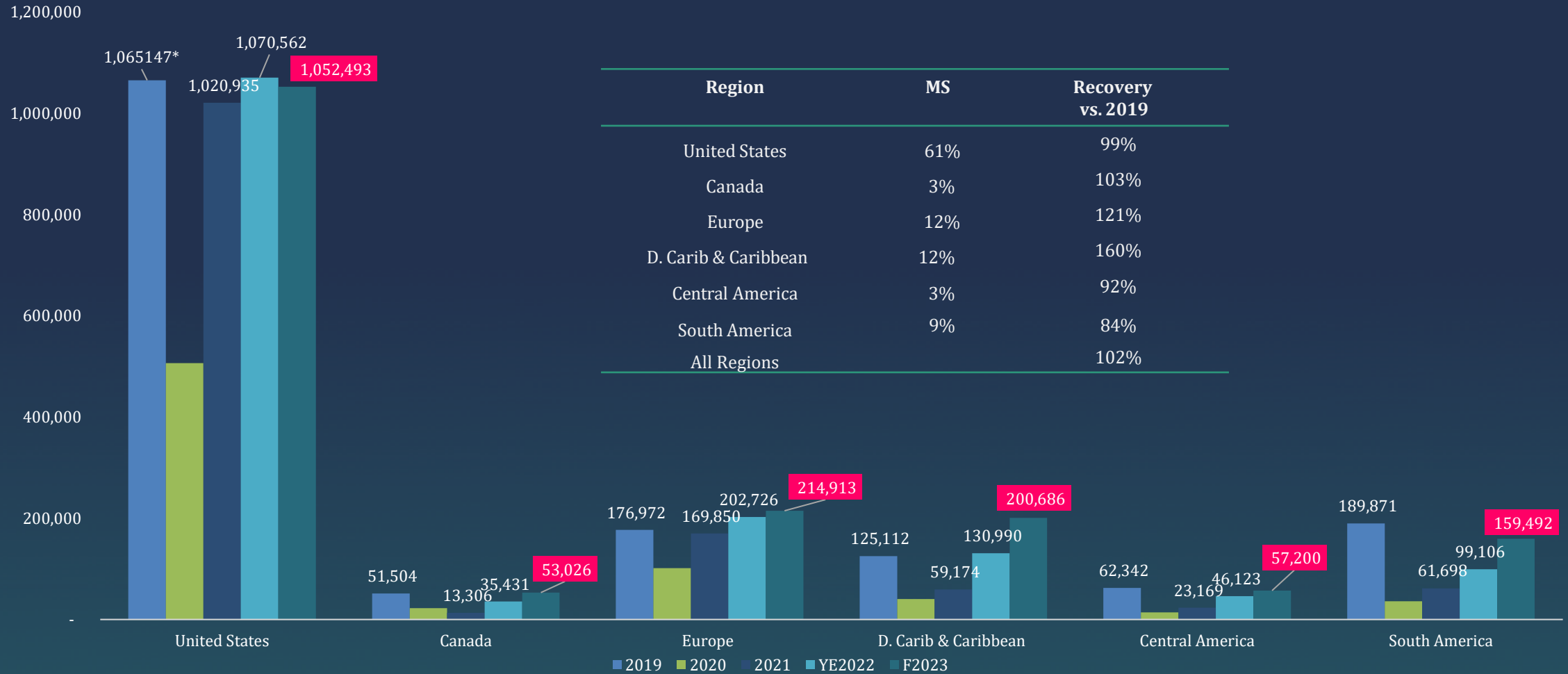


# U.S. AIRLINE SEAT CAPACITY VOLUME TO SURPASS 2019 LEVELS WITH +30,000 SEATS BY THE END OF 2023



Source | Aruba Airport Authority - Updated 17.09.2022

# SCHEDULED AIRLINE CAPACITY BY REGION | FC2023



\*Included: Suriname Airways, Aruba Airlines tech stops, medical flights, charters and other ops.

Source | Aruba Airport Authority - Updated 17.09.2022

# QUATERLY CAPACITY CHANGES | U.S. REGION 2022 VS. 2019

U.S.	2019	FC2023	2022	2021	2020
Jan	91,687	86,012	97,212	65,521	89,328
Feb	88,806	80,135	91,284	65,415	88,245
Mar	105,570	95,443	97,545	81,694	65,287
Apr	92,049	97,702	99,188	84,085	228
May	80,759	87,056	86,399	86,329	173
Jun	88,917	87,784	90,876	93,653	112
Jul	92,332	93,776	98,843	101,653	22,208
Aug	87,696	88,504	93,649	94,037	36,284
Sep	69,717	71,961	66,906	74,118	31,329
Oct	71,000	77,807	68,232	79,483	40,290
Nov	81,860	83,746	79,840	90,260	60,123
Dec	90,859	102,567	100,588	104,687	73,077
<b>Total</b>	<b>1,041,252*</b>	<b>1,052,493</b>	<b>1,070,562</b>	<b>1,020,935</b>	<b>506,684</b>

U.S.	2019	FC2023	Abs. Δ	% Change	2022	Abs. Δ	% Change
Q1	286,063	261,590	(24,473)	-9%	286,041	(24,451)	-9%
Q2	261,725	272,542	10,817	4%	276,463	(3,921)	-1%
Q3	249,745	254,241	4,496	2%	259,398	(5,157)	-2%
Q4	243,719	264,120	20,401	8%	248,660	15,460	6%
<b>Total</b>	<b>1,041,252</b>	<b>1,052,493</b>	<b>11,241</b>	<b>1%</b>	<b>1,070,562</b>	<b>(18,069)</b>	<b>-2%</b>

\*Excluded: Suriname Airways, Aruba Airlines tech stops, medical flights, charters and other ops  
 Source | Aruba Airport Authority - Updated 17.09.2022

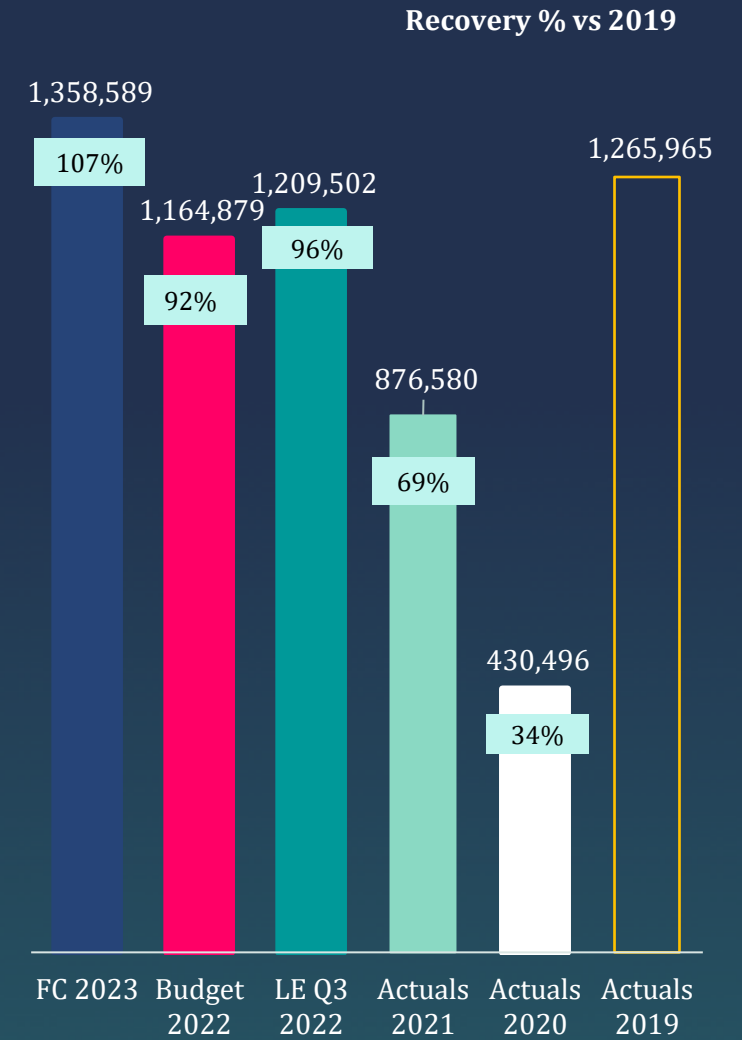
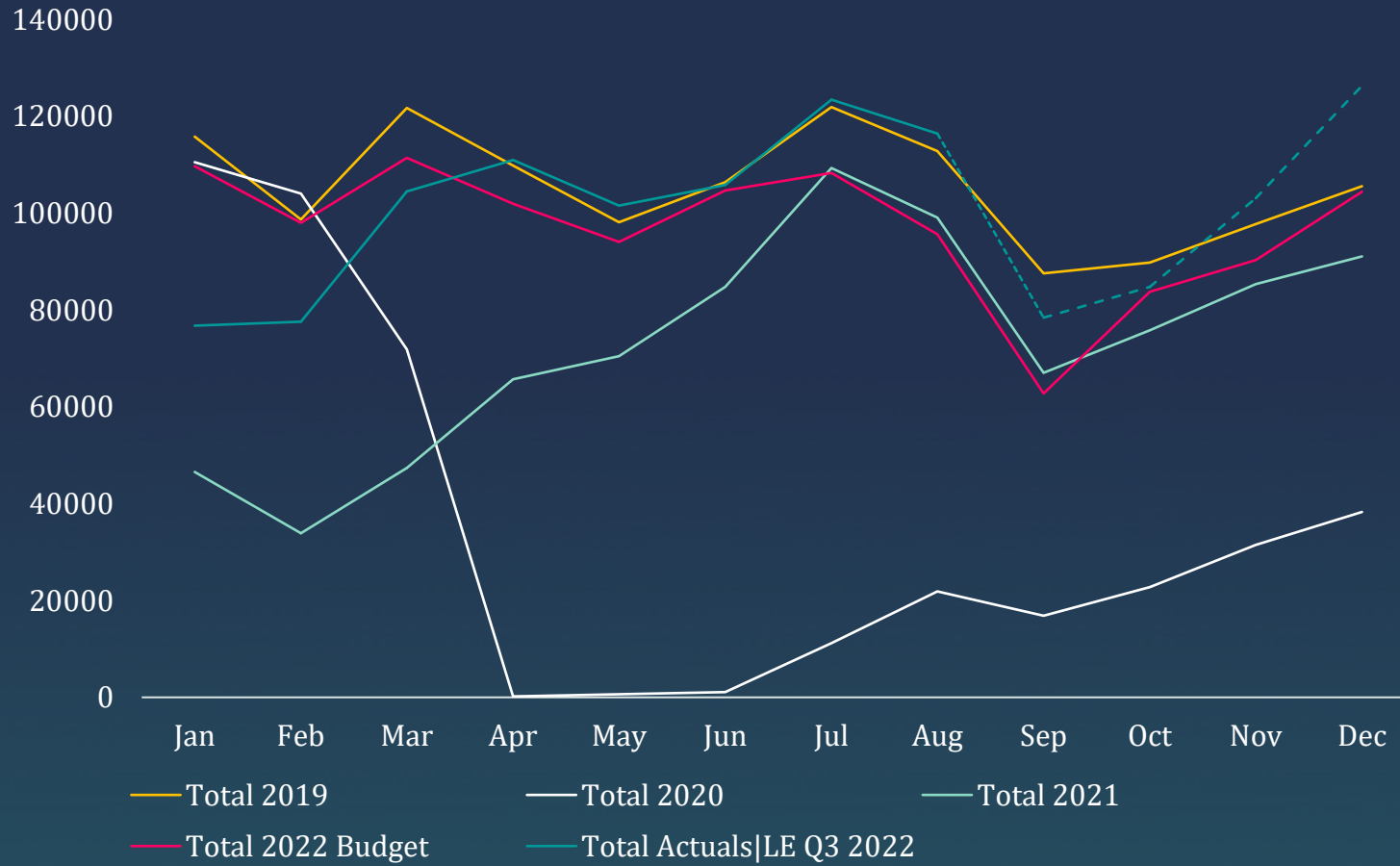


# AIR PASSENGER NUMBERS TO RECOVER IN 2023

Outbound Passenger Forecast 2023



# MONTHLY FLOW REVENUE GENERATING PASSENGERS (RGP) | LE Q3 2022



# WEEKLY FLIGHT SCHEDULE

Period: September 2022 – March 2023  
Flight Schedules ([airportaruba.com](http://airportaruba.com))  
Last Update: September 17, 2022

# WEEKLY FLIGHT SCHEDULE | SEPTEMBER 2022 - MARCH 2023

## United States

Airline	Destination	SEP	OCT	NOV	DEC	JAN	FEB	MAR
American Airlines	Miami	7	7	14	14	14	14	14
	Charlotte	11	11	14	14	8	8	8
	Philadelphia	1	1	3	7	8 (+1)	8	8
	Chicago	No Service	No Service	1	1	1	1	1
	La Guardia – New York	No Service	No Service	1	1	No Service	1(+1)	1
	Dallas	No Service	No Service	1	1	No Service	No Service	1
	United	Newark	11	11	9	9	9	9
Houston		1	1	1	1	1	1	1
Washington		1	1	2	2	4(+2)	2(-2)	4(+1)
Chicago		No Service	No Service	1	1	1	1	3(+2)

# WEEKLY FLIGHT SCHEDULE | SEPTEMBER 2022 - MARCH 2023

## United States

Airline	Destination	SEP	OCT	NOV	DEC	JAN	FEB	MAR
Jetblue	Boston	11	11	11	11	9 (-2)	22 (+13)	22
	New York – JFK	15	15	18	18	18	18	18
	Newark	5	Daily	Daily	Daily	Permanent suspension of service	X	X
	Fort Lauderdale	Temporary suspension of service	Temporary suspension of service	3	Temporary suspension of service	Permanent suspension of service	X	X
Delta Air Lines	Atlanta	Daily	Daily	Daily	Daily	Daily	Daily	Daily
	New York – JFK	5	5	6	6	Daily	Daily	Daily
	Boston	No Service	No Service	No Service	No Service	Daily	Daily	Daily

# WEEKLY FLIGHT SCHEDULE | SEPTEMBER 2022 - MARCH 2023

## United States

Airline	Destination	SEP	OCT	NOV	DEC	JAN	FEB	MAR
Southwest	Baltimore	1 SAT	1 SAT	2 Double SAT	1 SAT	1 SAT	2 (+2) Double SAT	2 Double SAT
Southwest	Orlando	Daily	Daily	Daily	Daily	Daily	Daily	Daily
Spirit	Fort Lauderdale	1 SAT	1 SAT	1 SAT	1 SAT	1 SAT	1 SAT	No Service
Sun Country	Minneapolis	No Service	No Service	No Service	1 1x SAT Starting Dec 17	1 SAT	1 SAT	1 SAT



# WEEKLY FLIGHT SCHEDULE | SEPTEMBER 2022 - MARCH 2023

## Canada

Airline	Destination	SEP	OCT	NOV	DEC	JAN	FEB	MAR
Air Canada	Toronto	No Service	1 MON	3 MON   THU   SUN	4 MON   WED   THU   SUN	4 MON   WED   THU   SUN	4 MON   WED   THU   SUN	4 MON   WED   THU   SUN
WestJet	Toronto	1 SAT	2 THU   SAT	2 TUE   SAT	3 (+1) TUE   THU   SAT	3 TUE   THU SAT	4 (+1) TUE   THU   SAT   SUN	4 TUE   THU   SAT   SUN
Sunwing	Toronto	1 MON	1 MON	2 (+1) MON   SAT	2 (+1) MON   SAT	3 (+1) MON   SAT   SUN	3 MON   SAT   SUN	3 MON   SAT   SUN

# WEEKLY FLIGHT SCHEDULE | SEPTEMBER 2022 - MARCH 2023



## Europe

Airline	Destination	SEP	OCT	NOV	DEC	JAN	FEB	MAR
KLM	Amsterdam (via BON)	Daily	Daily	Daily	Daily	Daily	Daily	Daily
TUI NL	Amsterdam (via CUR)	2 MON   SAT	2 MON   SAT	3 MON   THU   SAT	3 MON   THU   SAT	3 MON   THU   SAT	3 MON   THU   SAT	3 MON   THU   SAT
TUI Airways Limited	London Gatwick (LGW)	1 WED	1 WED	No Service	No Service	No Service	No Service	No Service

# WEEKLY FLIGHT SCHEDULE | SEPTEMBER 2022 - MARCH 2023



## Latin America

Airline	Destination	SEP	OCT	NOV	DEC	JAN	FEB	MAR
Avianca	Bogota	Daily	Daily	Daily	Daily	Daily	Daily	Daily
Wingo	Bogota	3 TUE   THU   SUN	3 TUE   THU   SUN	3 TUE   THU   SUN	3 TUE   THU   SUN	3 TUE   THU   SUN	3 TUE   THU   SUN	3 TUE   THU   SUN
Copa	Panama	Daily	Daily	Daily	Daily	Daily	Daily	Daily
Sarpa	Medellin	3 TUE   THU   SUN	3 TUE   THU   SUN	3 TUE   THU   SUN	3 TUE   THU   SUN	3 TUE   THU   SUN	3 TUE   THU   SUN	3 TUE   THU   SUN
Wingo	Medellin		2 WED   SAT	2 WED   SAT	2 WED   SAT	2 WED   SAT	2 WED   SAT	2 WED   SAT
Sarpa	Barranquilla	3 (+1) TUE   THU   SUN	3 (+1) TUE   THU   SUN	3 (+1) TUE   THU   SUN	3 (+1) TUE   THU   SUN	3 TUE   THU   SUN	3 TUE   THU   SUN	3 TUE   THU   SUN

Source: Cirium Schedule Data 14-09.2022 (recent changes in yellow)

# WEEKLY FLIGHT SCHEDULE | SEPTEMBER 2022 - MARCH 2023



## Caribbean

Airline	Destination	SEP	OCT	NOV	DEC	JAN	FEB	MAR
Sky High	St. Domingo (SDQ)	2 WED   SUN	2 WED   SUN	2 WED   SUN	2 WED   SUN	2 WED   SUN	2 WED   SUN	2 WED   SUN
Air Century	St. Domingo (JBQ)	2 WED   SUN	2 WED   SUN	2 WED   SUN	2 WED   SUN	2 WED   SUN	2 WED   SUN	2 WED   SUN
<i>New</i> Arajet	St. Domingo (SDQ) Starts September 16, 2022	1 FRI	2 MON   FRI	2 MON   FRI	2 MON   FRI	2 MON   FRI	2 MON   FRI	2 MON   FRI

# WEEKLY FLIGHT SCHEDULE | SEPTEMBER 2022 - MARCH 2023



## Dutch Caribbean

Airline	Destination	SEP	OCT	NOV	DEC	JAN	FEB	MAR
Divi Divi Air	Curacao	Daily MON-FRI 6x SAT 5x SUN	Daily MON-FRI 6x SAT 5x SUN	Daily MON-FRI 6x SAT 5x SUN	Daily MON-FRI 6x SAT 5x SUN	Daily MON-FRI 6x SAT 5x SUN	Daily MON-FRI 6x SAT 5x SUN	Daily MON-FRI 6x SAT 5x SUN
EZ Air	Curacao Bonaire	2 daily MON-FRI 1x SUN	2 daily MON-FRI 1x SUN	2 daily MON-FRI 1x SUN	2 daily MON-FRI 1x SUN	2 daily MON-FRI 1x SUN	2 daily MON-FRI 1x SUN	2 daily MON-FRI 1x SUN
Winair	Curacao Sint Maarten	2 (-2) MON   FRI	2 (-2) MON   FRI	2 (-2) MON   FRI	2 (-2) MON   FRI	2 MON   FRI	2 MON   FRI	2 MON   FRI
Jetair	Curacao	5 (+3) 2x MON   WED   2x FRI	5 (+3) 2x MON   2x FRI   SUN	5 (+3) 2x MON   1x WED   2x FRI	5 (+3) 2x MON   1x WED   2x FRI	5 (+3) 2x MON   1x WED   2x FRI	5 (+3) 2x MON   1x WED   2x FRI	5 (+3) 2x MON   1x WED   2x FRI





LET'S STAY CONNECTED

For any questions related to the report and/or additional information requests please contact

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