



# AIRPORT TRAFFIC STATISTICS

March 2023



# AIR TRAFFIC DASHBOARD



➤ YTD Mar 2023

## All Regions



337,125

Revenue Generating Passengers

0.3% ↑



244,290

Revenue Generating Passengers USA

2.0% ↑



414,500

Total Seat Capacity - Outbound

-13.5% ↓



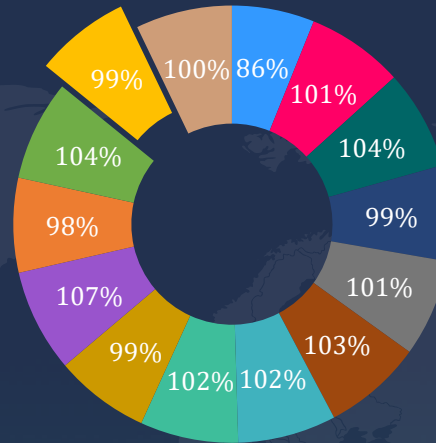
263,577

Seat Capacity - USA

-11.7% ↓

- Mar-22
- Apr-22
- May-22
- Jun-22
- Jul-22
- Aug-22
- Sep-22
- Oct-22
- Nov-22
- Dec-22
- Jan-23
- Feb-23
- Mar-23
- YTD 2023

## Traffic Recovery vs. 2019



## All Regions

vs. 81.3% 7.0 pts



## United States

vs. 82.9% 10.6 pts



## Canada

vs. 86.9% 4.4 pts



## Latin America

vs. 74.4% (0.6) pts



## Europe

vs. 93.9% (2.8) pts

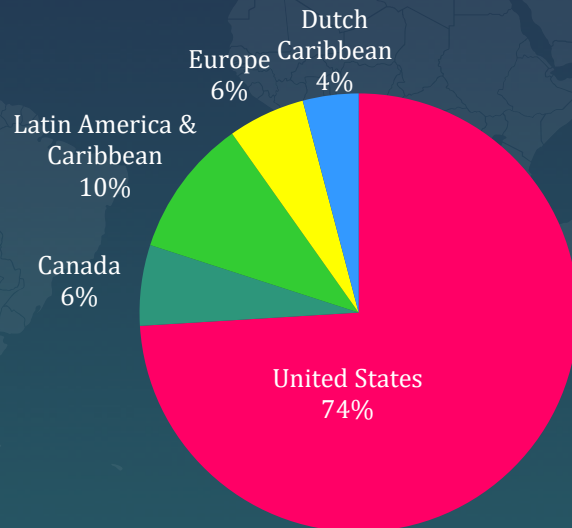


## Dutch Caribbean

vs. 65.5% 2.2 pts



## Traffic Distribution



► YTD Mar 2023

# DEPARTING PASSENGERS AND SCHEDULED AIRLINE SEAT CAPACITY



366,003

Total Departing Passengers

-6.2%



246,433

Departing Passengers - USA

-0.4%



337,125

Total Regular Passengers

0.3%



124

Total Transfer Passengers

-99.2%



25,390

Total Transit Passengers

-29.3%



414,500

Total Seat Capacity - Outbound

-13.5%



47,068

Seat Capacity - Europe

10.4%



51,686

Seat Capacity - Latin America

-41.7%



263,577

Seat Capacity - USA

-11.7%



➤ Mar 2023

# DEPARTING PASSENGERS AND SCHEDULED AIRLINE SEAT CAPACITY



129,185

Total Departing Passengers

-5.0%



89,733

Departing Passengers - USA

-2.6%



120,211

Total Regular Passengers

-1.2%



31

Total Transfer Passengers

-95.9%



7,726

Total Transit Passengers

-38.4%



146,977

Total Seat Capacity - Outbound

-7.7%



15,986

Seat Capacity - Europe

8.5%



17,793

Seat Capacity - Latin America

-15.5%



95,402

Seat Capacity - USA

-10.7%



➤ Mar 2023

# PASSENGER LOAD FACTOR (PLF) BY REGION

## All Regions

vs. 85.4% 2.5 pts



## United States

vs. 86.3% 7.8 pts



## Canada

vs. 87.3% 3.5 pts



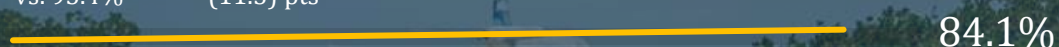
## Latin America

vs. 80.9% (9.2) pts



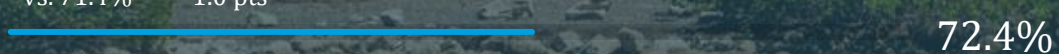
## Europe

vs. 95.4% (11.3) pts



## Dutch Caribbean

vs. 71.4% 1.0 pts



➤ YTD Mar 2023

# PASSENGER LOAD FACTOR (PLF) BY REGION

## All Regions

vs. 81.3% 7.0 pts



## United States

vs. 82.9% 10.6 pts



## Canada

vs. 86.9% 4.4 pts



## Latin America

vs. 74.4% (0.6) pts



## Europe

vs. 93.9% (2.8) pts



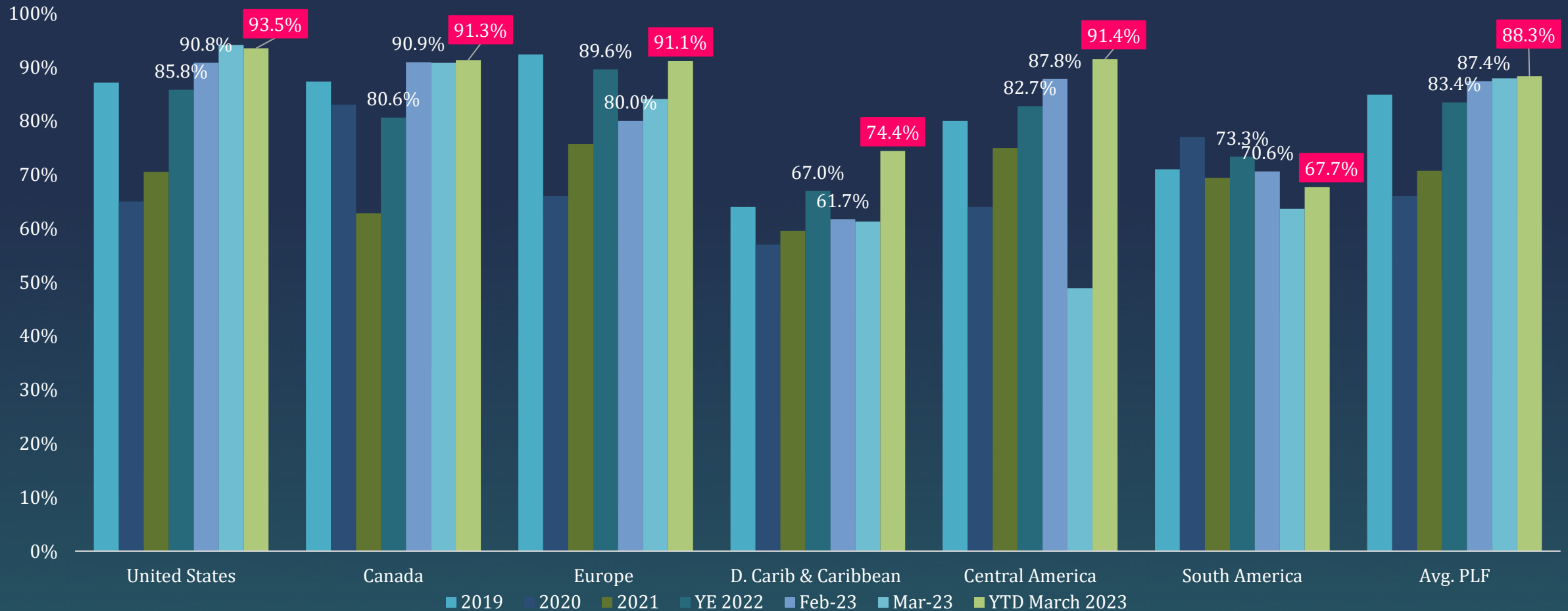
## Dutch Caribbean

vs. 65.5% 2.2 pts



➤ YTD Mar 2023

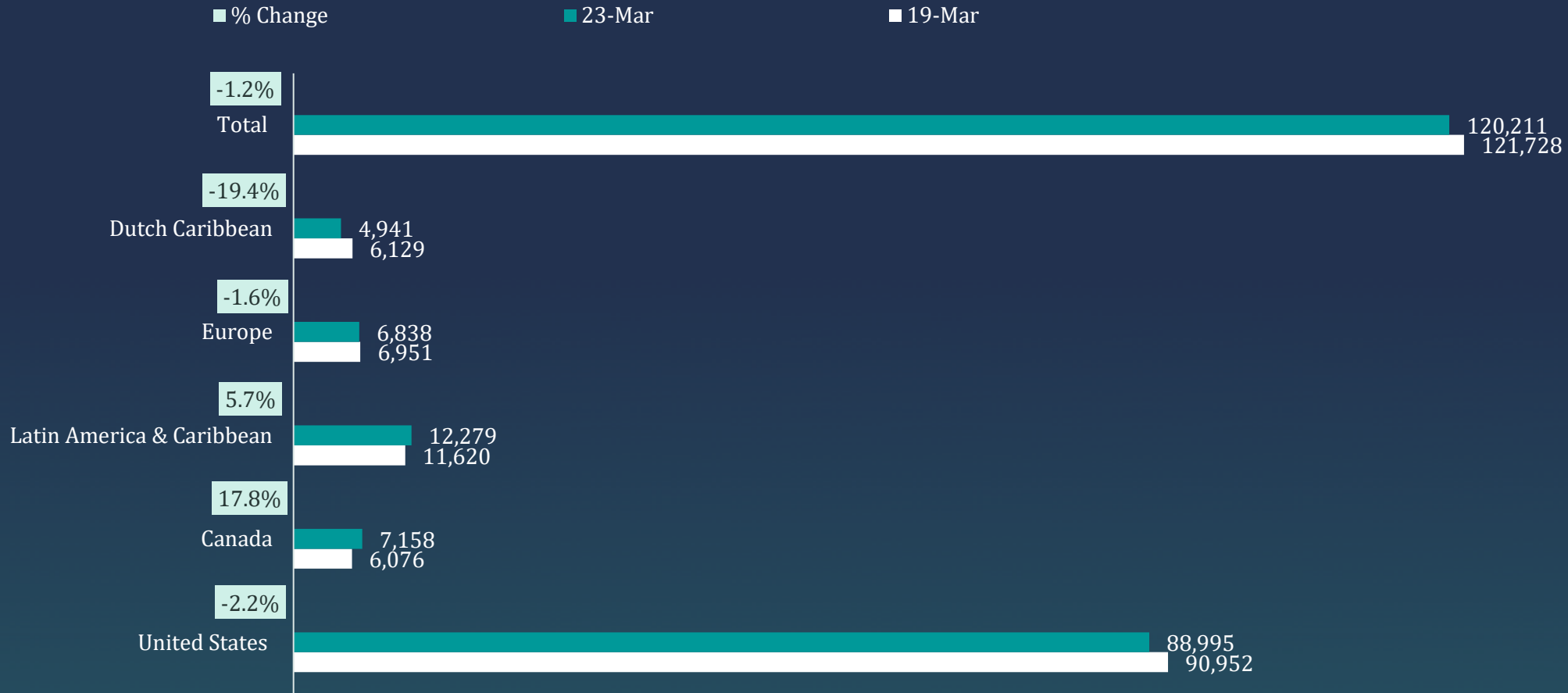
# PASSENGER LOAD FACTOR (PLF) BY REGION 2019 - YTD 2023



Source: AAA YTD Mar 2023

➤ Mar 23 vs. 19

# REVENUE GENERATING PASSENGERS (RGPs) BY REGION





➤ Mar 23 vs. 22

# REVENUE GENERATING PASSENGERS (RGPs) BY REGION

■ % Change

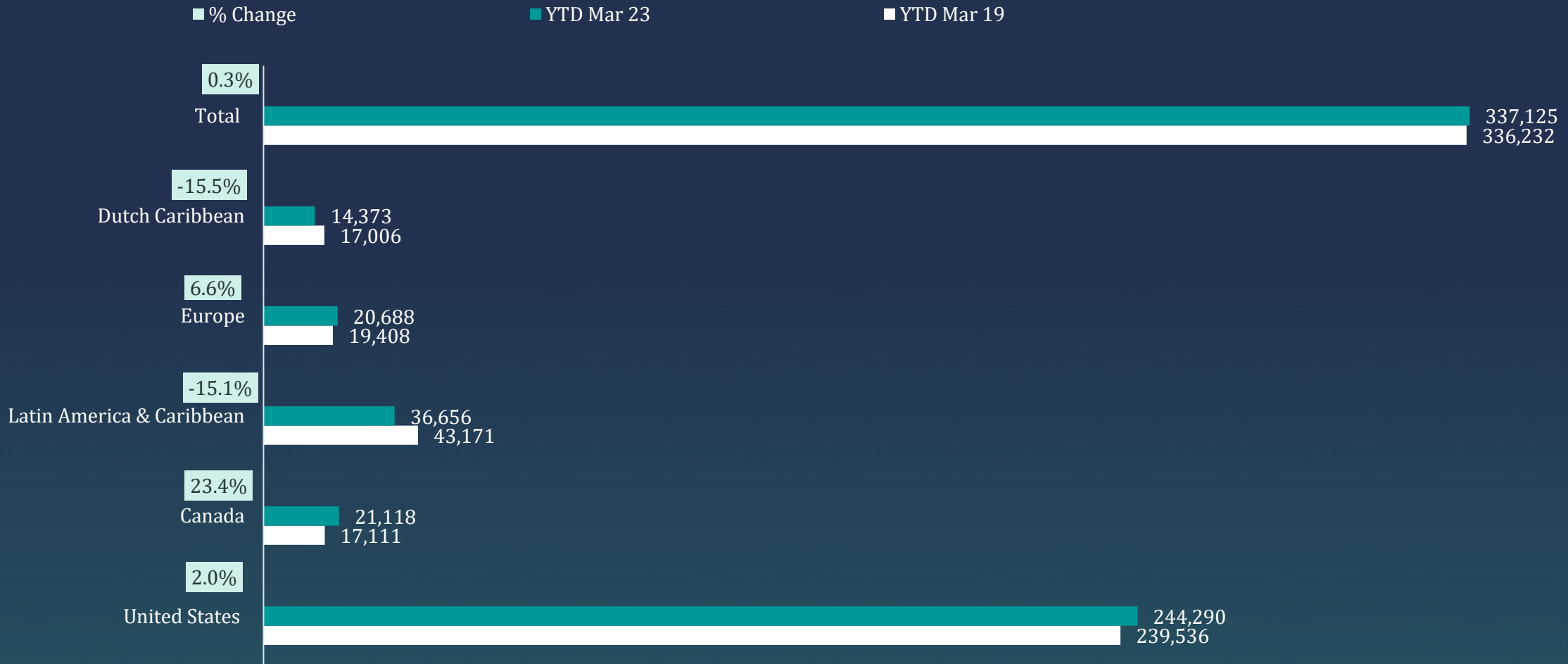
■ 23-Mar

■ 22-Mar



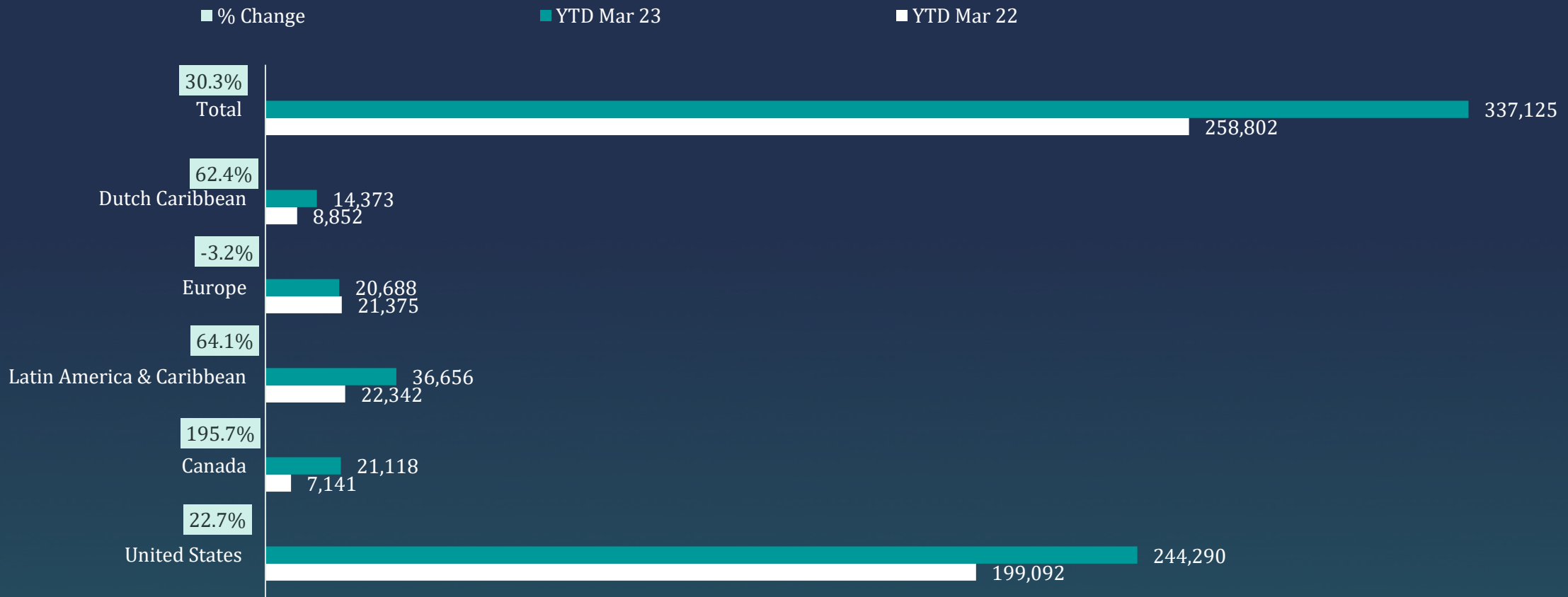
➤ YTD Mar 23 vs. 19

# REVENUE GENERATING PASSENGERS (RGPs) BY REGION



➤ YTD Mar 23 vs. 22






# REVENUE GENERATING PASSENGERS (RGPs) BY REGION



➤ Mar 2023

**Top 5 Airlines in terms of Revenue Generating Passenger Market Share**

**MoM Change in MS**

	American Airlines (AA)	22.4% (1.1) pts.
	JetBlue (B6)	22.4% 2.2 pts.
	Delta Air Lines (DL)	13.2% 0.3 pts.
	United Airlines (UA)	10.0% 0.4 pts
	Southwest Airlines (WN)	4.2% 0.0 pts.



**Top 5 markets in terms of Capacity Market Share**






**MoM Change in MS**

New York (JFK, EWR, LGA)	18%
Amsterdam (AMS)	10%
Miami (MIA)	7%
Charlotte (CLT)	7%
Bogota (BOG)	6%

➤ Q1 2023

**Top 5 Airlines in terms of Revenue Generating Passenger Market Share**

**MoM Change in MS**

	American Airlines (AA)	22.6%
	JetBlue (B6)	20.6%
	Delta Air Lines (DL)	13.3%
	United Airlines (UA)	10.0%
	KLM Royal Dutch Airlines (KL)	4.3%



**Top 5 markets in terms of Capacity Market Share**

**MoM Change in MS**

New York (JFK, EWR, LGA)	19%
Boston (BOS)	13%
Amsterdam (AMS)	11%
Miami (MIA)	7%
Charlotte (CLT)	6%

# AIR SEAT CAPACITY

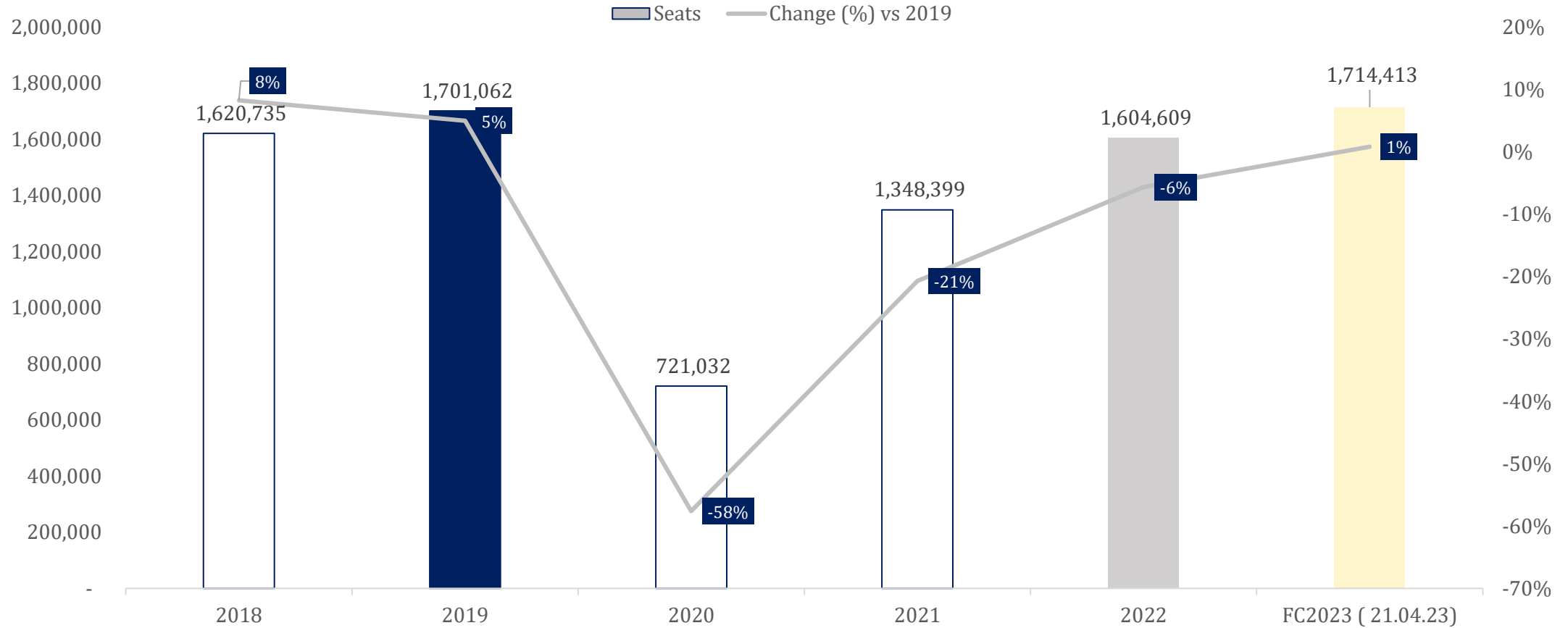
## Forecast 2023

Last Update: April 20, 2023



# AIR SEAT CAPACITY | FC2023

Global airline seat capacity forecast to be at 107% by the end of 2023



Source | Aruba Airport Authority – Updated 21.04.2023  
Including charter flights

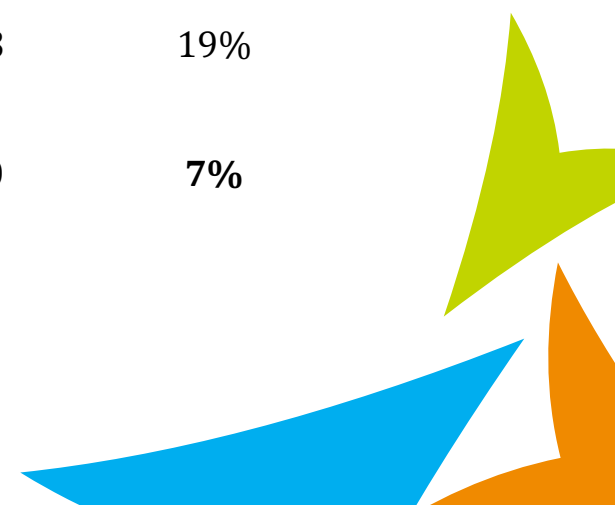
# SCHEDULED AIRLINE CAPACITY BY REGION | FC2023

[1/2]

Region	F2023	2022	Abs. Diff	% Diff
United States	1,054,747	1,058,465	(3,718)	0%
Canada	51,806	36,248	15,558	43%
Latin America	236,106	148,615	87,491	59%
Europe	188,653	201,817	(13,164)	-7%
Neth. Ant. - Ven & Caribbean	183,101	153,288	29,813	19%
<b>Total</b>	<b>1,714,413</b>	<b>1,598,433*</b>	<b>115,980</b>	<b>7%</b>

Source | Aruba Airport Authority – Updated 21.04.2023

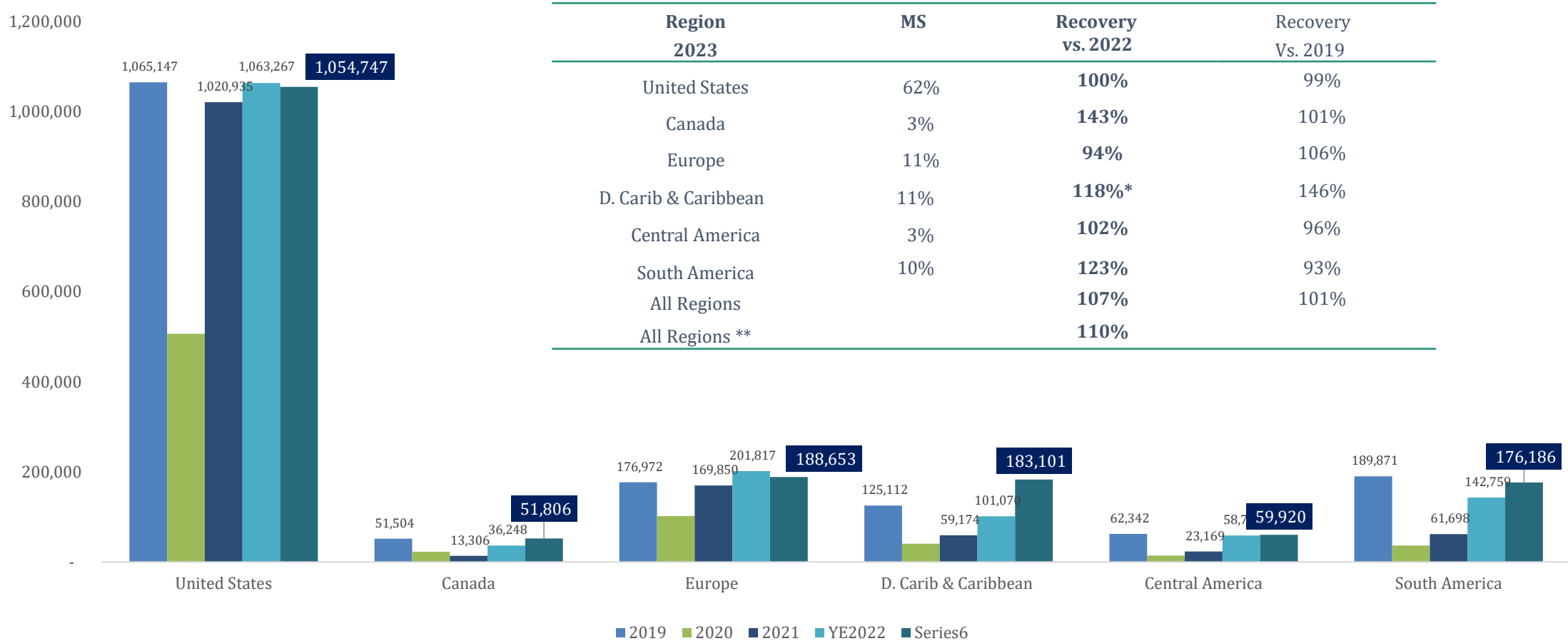
\*Excluding Charter Flights





# SCHEDULED AIRLINE CAPACITY BY REGION | FC2023

[2/2]

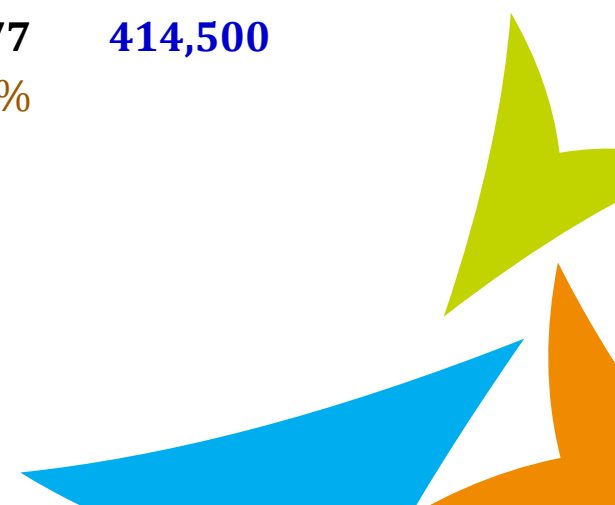


Region	MS	Recovery vs. 2022	Recovery Vs. 2019
United States	62%	100%	99%
Canada	3%	143%	101%
Europe	11%	94%	106%
D. Carib & Caribbean	11%	118%*	146%
Central America	3%	102%	96%
South America	10%	123%	93%
All Regions		107%	101%
All Regions **		110%	

Source | Aruba Airport Authority - Updated 21.04.2023 (Incl. Charter flights)  
 \*\*Including Aruba Airlines (Tech Stops)  
 \*\*Excluding Aruba Airlines (39,400K seats)

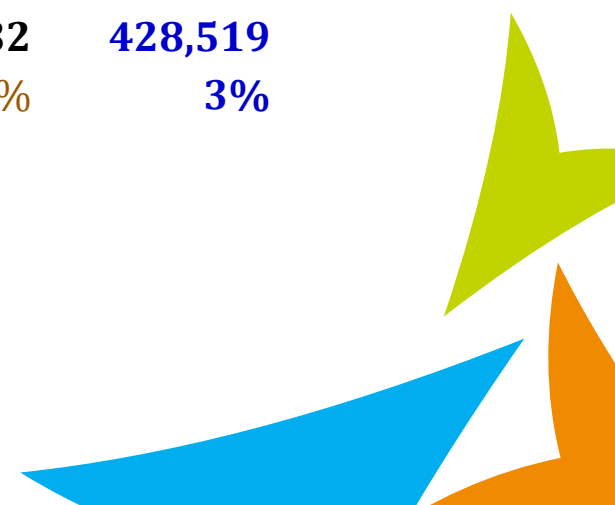
# SCHEDULED AIRLINE CAPACITY BY REGION | 1Q 2023

<b>Region</b>	<b>JAN</b>	<b>FEB</b>	<b>MAR</b>	<b>1Q 2023</b>
United States	84,951	83,224	95,402	<b>263,577</b>
Canada	8,351	7,064	7,966	<b>23,381</b>
Latin America	15,688	13,875	15,633	<b>45,196</b>
Europe	16,345	14,737	15,986	<b>47,068</b>
Neth. Ant. - Ven & Caribbean	13,202	10,086	11,990	<b>35,278</b>
<b>Total</b>	<b>138,537</b>	<b>128,986</b>	<b>146,977</b>	<b>414,500</b>
<b>MoM</b>		<b>-7%</b>	<b>14%</b>	



# SCHEDULED AIRLINE CAPACITY BY REGION | 2Q 2023

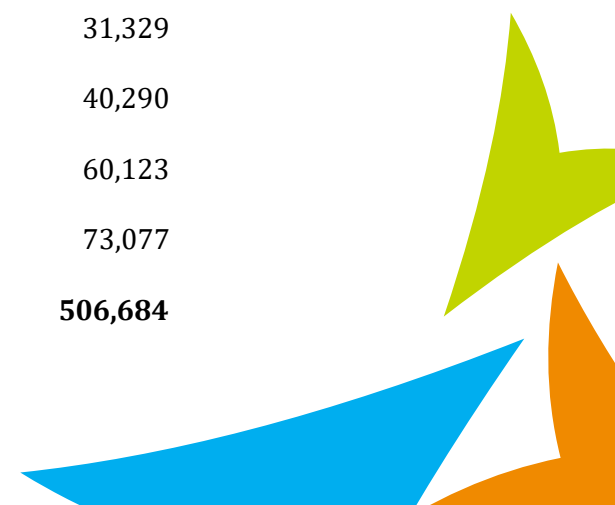
<b>Region</b>	<b>APR</b>	<b>MAY</b>	<b>JUN</b>	<b>2Q 2023</b>
United States	97,859	86,654	87,052	<b>271,565</b>
Canada	5,486	2,687	1,758	<b>9,931</b>
Latin America	16,572	13,926	19,296	<b>49,794</b>
Europe	15,543	15,187	15,523	<b>46,253</b>
Neth. Ant. - Ven & Caribbean	16,579	17,394	17,003	<b>50,976</b>
<b>Total</b>	<b>152,039</b>	<b>135,848</b>	<b>140,632</b>	<b>428,519</b>
<b>MoM</b>	<b>3%</b>	<b>-11%</b>	<b>4%</b>	<b>3%</b>



# U.S.: SCHEDULED AIRLINE CAPACITY | MONTHLY 2023

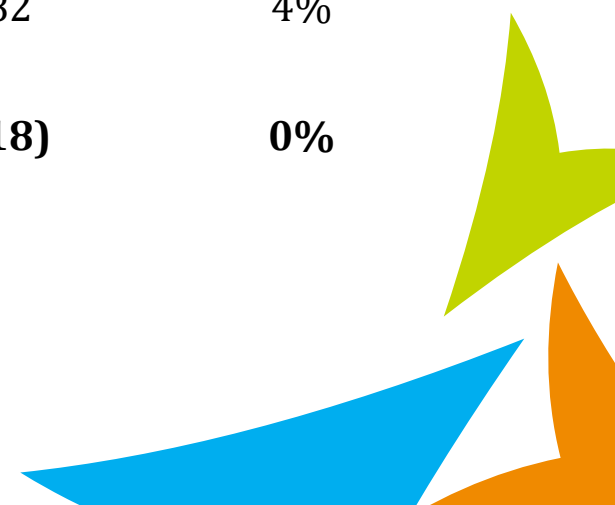
U.S.	2019	FC2023	Abs. Δ	% Change vs 2019	2022	2021	2020
Jan	91,687	84,951	(6,736)	-7%	95,790	65,521	89,328
Feb	88,806	83,224	(5,582)	-6%	88,620	65,415	88,245
Mar	105,570	95,402	(10,168)	-10%	95,753	81,694	65,287
Apr	92,049	97,859	5,810	6%	99,188	84,085	228
May	80,759	86,654	5,895	7%	86,399	86,329	173
Jun	88,917	87,052	(1,865)	-2%	90,876	93,653	112
Jul	92,332	96,352	4,020	4%	98,843	101,653	22,208
Aug	87,696	92,731	5,035	6%	93,649	94,037	36,284
Sep	69,717	77,579	7,862	11%	66,586	74,118	31,329
Oct	71,000	72,131	1,131	2%	67,414	79,483	40,290
Nov	81,860	81,846	(14)	0%	78,396	90,260	60,123
Dec	90,859	98,966	8,107	9%	96,951	104,687	73,077
<b>Total</b>	<b>1,041,252</b>	<b>1,054,747</b>	<b>13,495</b>	<b>1%</b>	<b>1,058,465</b>	<b>1,020,935</b>	<b>506,684</b>

Source | Aruba Airport Authority – Updated 21.04.2023



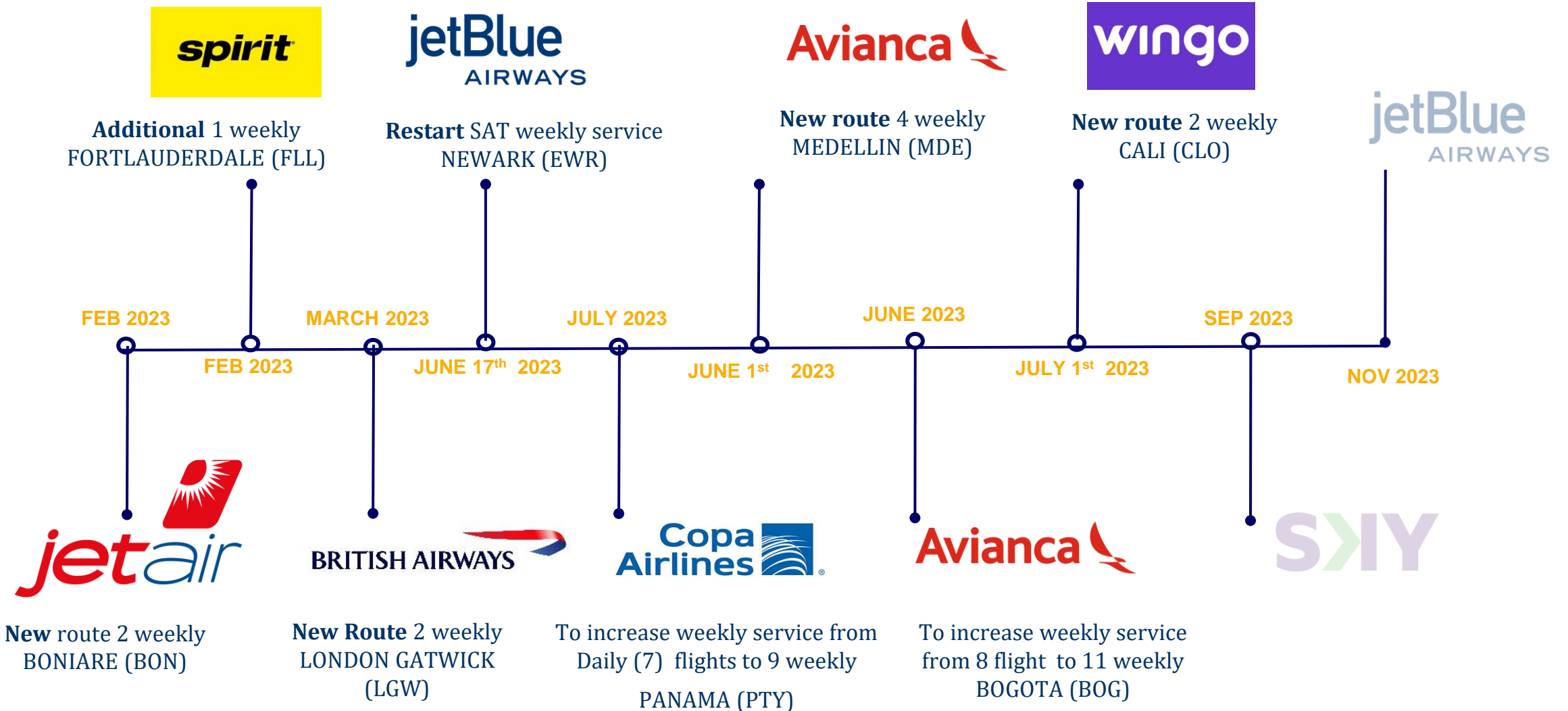
# U.S.: SCHEDULED AIRLINE CAPACITY | QUARTERLY 2023

	<b>2019</b>	<b>FC2023</b>	<b>Abs. Δ</b>	<b>% Δ 2019</b>	<b>2022</b>	<b>Abs. Δ</b>	<b>% Δ 2022</b>
Q1	286,063	263,577	(22,486)	-8%	280,163	(16,586)	-6%
Q2	261,725	271,565	9,840	4%	276,463	(4,898)	-2%
Q3	249,745	266,662	16,917	7%	259,078	7,584	3%
Q4	243,719	252,943	9,224	4%	242,761	10,182	4%
<b>Total</b>	<b>1,041,252</b>	<b>1,054,747</b>	<b>13,495</b>	<b>1%</b>	<b>1,058,465</b>	<b>(3,718)</b>	<b>0%</b>



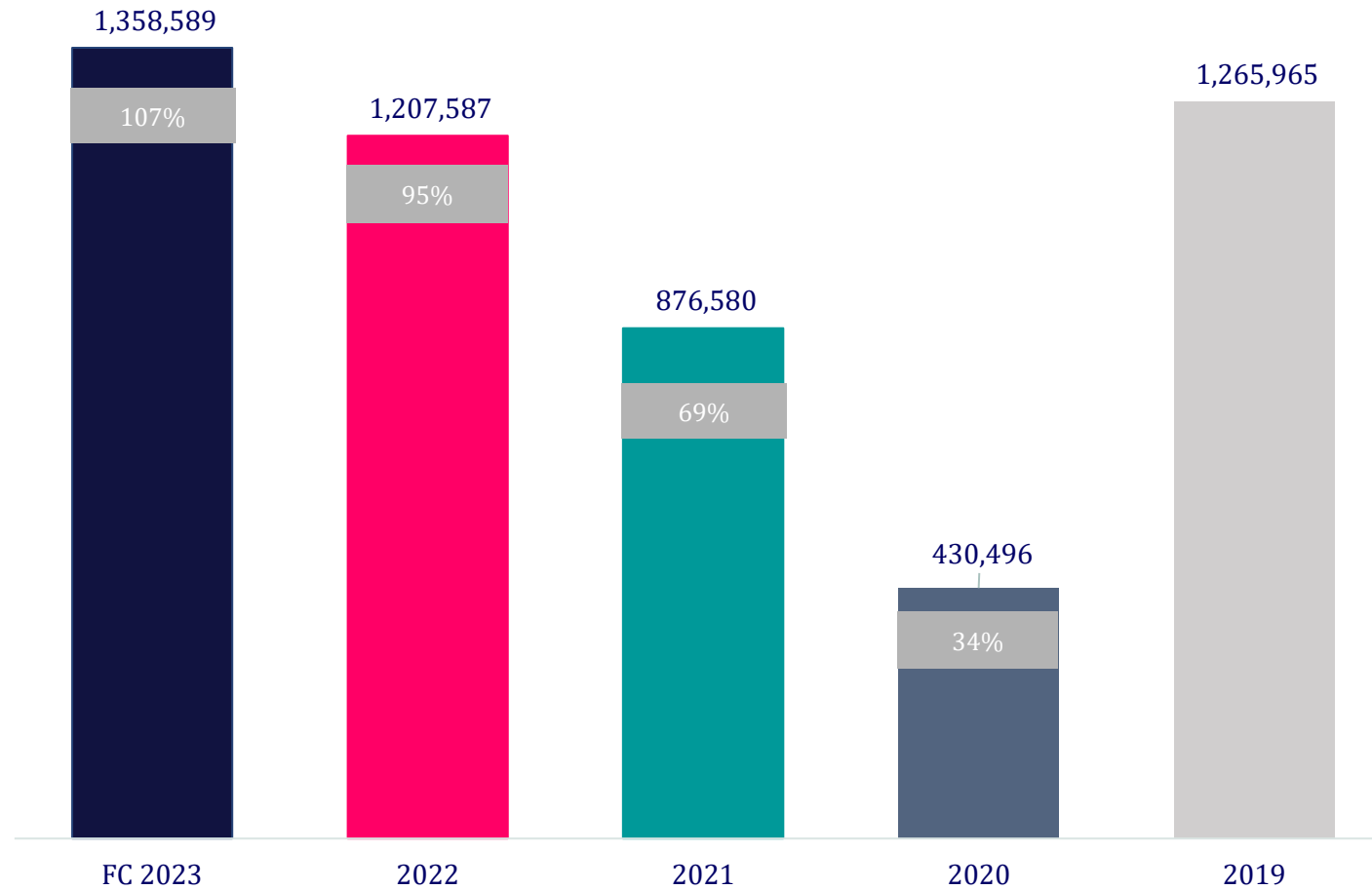
# NEW DESTINATIONS FROM AUA

SCHEDULED SERVICE 2023



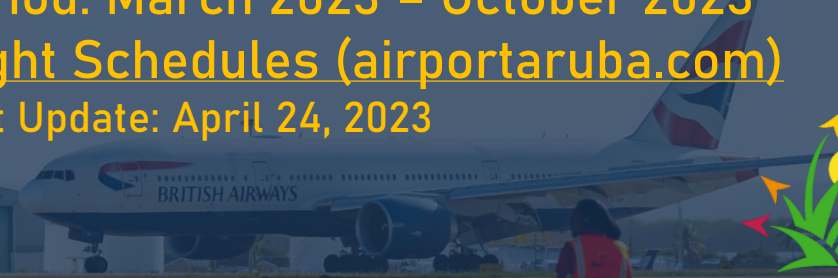
# AIR PASSENGER FORECAST 2023

Yearly revenue generating passengers (RGP)



# WEEKLY FLIGHT SCHEDULE

Period: March 2023 – October 2023  
[Flight Schedules \(airportaruba.com\)](http://airportaruba.com)  
Last Update: April 24, 2023





# WEEKLY FLIGHT SCHEDULE | MARCH - OCTOBER 2023

## United States

Airline	Destination	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT
American Airlines	Miami	14 Double Daily	14 Double Daily	14 Double Daily	14 Double Daily	14 Double Daily	14 Double Daily	14 Double Daily	14 Double Daily
	Charlotte	12 2x MON, THU, FRI, SAT, SUN   1x TUE, WED	13 (+1) 2x MON   1x TUE   2X WED, THU, FRI, SAT, SUN	13 2x MON   1x TUE   2X WED, THU, FRI, SAT, SUN	13 2x MON   1x TUE   2X WED, THU, FRI, SAT, SUN	13 2x MON   1x TUE   2X WED, THU, FRI, SAT, SUN	14 Double Daily	14 Double Daily	14 Double Daily
	Philadelphia	8 Daily   2X SAT	7 Daily	7 Daily	7 Daily	7 Daily	7 Daily	1 (-6) SAT	1 SAT
	Chicago	1 SAT	Seasonal Service	Seasonal Service	Seasonal Service	Seasonal Service	Seasonal Service	Seasonal Service	Seasonal Service
	La Guardia - New York	1 SAT	1 SAT	1 SAT	1 SAT	1 SAT	1 SAT	No Service	No Service
	Dallas	1 SAT	1 SAT	1 SAT	1 SAT	1 SAT	1 SAT	(-1) No Service	No Service

# WEEKLY FLIGHT SCHEDULE | MARCH - OCTOBER 2023



## United States

Airline	Destination	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT
United	Newark	9 MON-FRI 2x SAT - SUN	14 Double Daily	14 Double Daily	14 Double Daily	14 Double Daily	14 Double Daily	14 Double Daily	14 Double Daily
	Houston	1 SAT	1 SAT	1 SAT	2 SAT  SUN	2 SAT  SUN	2 (+1) SAT  SUN	1 SAT	1 SAT
	Washington	4 TUE  THU   SAT   SUN	4 TUE  THU   SAT   SUN	4 (+2) TUE  THU   SAT   SUN	4 TUE  THU   SAT   SUN	4 TUE  THU   SAT   SUN	4 TUE  THU   SAT   SUN	1 (-1) SAT	2 (+1) SAT   SUN
	Chicago	2 SAT  SUN	2 SAT   SUN	1 SAT	1 SAT	2 SAT   SUN	2 SAT   SUN	No Service	No Service

# WEEKLY FLIGHT SCHEDULE | MARCH - OCTOBER 2023



## United States

Airline	Destination	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT
JetBlue	Boston	20 3x MON  2x TUE-WED  3x THU, FRI, SU N 4x SAT	22 3x MON- FRI, SUN   4x SAT	9 MON - FRI, SUN 3x SAT	14 (+5) Double Daily	14 (+5) Double Daily	14 (+5) Double Daily	12 (+3) MON - THU  2xFRI  4x SAT 2xSUN	12 MON - THU  2xFRI  4x SAT 2xSUN
	New York - JFK	17 2x MON - FRI  4x- SAT  3x SUN	17 2x MON - FRI  4x- SAT  3x SUN	18 2x MON - THU  3x FRI  4x- SAT  3x SUN	22 (+4) 3x MON - FRI  4x-SAT  3x SUN	22 (+4) 3x MON - FRI  4x-SAT  3x SUN	22 (+4) 3x MON - FRI  4x- SAT  3x SUN	18 (-4) 2x MON - THU  3x FRI  4x- SAT  3x SUN	18 2x MON - THU  3x FRI  4x- SAT  3x SUN
	<i>Restart Service on June 17</i> Newark				1 SAT	1 SAT	1 SAT	1 SAT	1 SAT
Delta Air Lines	Atlanta	7 Daily	7 Daily	7 Daily	7 Daily	7 Daily	7 Daily	7 Daily	7 Daily
	New York - JFK	7 Daily	7 Daily	7 Daily	7 Daily	7 Daily	7 Daily	5 (-2) MON  THU   FRI  SAT SUN	5 MON  THU   FRI  SAT SUN
	Boston	7 Daily	No Service	No Service	No Service	No Service	No Service	No Service	No Service

# WEEKLY FLIGHT SCHEDULE | MARCH - OCTOBER 2023

## United States

Airline	Destination	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT
Southwest	Baltimore	2 SAT   SUN	2 SAT   SUN	2 SAT   SUN	2 SAT   SUN	2 SAT   SUN	1 (-1) SAT	1 (-1) SAT	2 (+1) SAT   SUN
Southwest	Orlando	7 Daily	7 Daily	7 Daily	7 Daily	7 Daily	7 Daily	7 Daily	7 Daily
Spirit	Fort Lauderdale	2 WED   SAT	2 WED   SAT	2 WED   SAT	2 WED   SAT	2 WED   SAT	2 WED   SAT	2 WED   SAT	2 WED   SAT
Sun Country	Minneapolis	1 SAT	No Service	No Service	No Service	No Service	No Service	No Service	No Service

# WEEKLY FLIGHT SCHEDULE | MARCH - OCTOBER 2023

## Canada

Airline	Destination	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT
Air Canada	<i>Restart Service on October 29</i> Toronto	4 MON   WED   THU   SUN	3 MON   THU   SUN	2 THU   SAT	No Service	No Service	No Service	No Service	3 MON   THU   SUN
WestJet	Toronto	4 TUE   THU   SAT   SUN	2 TUE   SAT	1 (-1) SAT	2 (+1) THU   SAT	2 (+1) THU   SAT	2 (+1) THU   SAT	2 THU   SAT	2 THU   SAT
Sunwing	Toronto	3 MON   SAT   SUN	1 MON	1 MON	1 MON	1 MON	1 MON	1 MON	1 MON

# WEEKLY FLIGHT SCHEDULE | MARCH - OCTOBER 2023

## Europe

Airline	Destination	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT
KLM	Amsterdam (via BON)	7 Daily	7 Daily	7 Daily	7 Daily	7 Daily	7 Daily	7 Daily	7 Daily
TUI NL	Amsterdam <i>(via CUR)</i>	3 MON   SAT	3 MON   THU   SAT	3 MON   THU   SAT	3 MON   THU   SAT	3 MON   THU   SAT	3 MON   THU   SAT	3 MON   THU   SAT	3 MON   THU   SAT
Sunclass Airlines	Stockholm (ARN)	1 THU	No Service	No Service	No Service	No Service	No Service	No Service	No Service
British Airways	<i>New Route</i> London Gatwick (via ANU)	March 26 2 THU   SUN	2 THU   SUN	2 THU   SUN	2 THU   SUN	2 THU   SUN	2 THU   SUN	2 THU   SUN	2 THU   SUN

# WEEKLY FLIGHT SCHEDULE | MARCH - OCTOBER 2023

## Latin America

Airline	Destination	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT
Avianca	Bogota	9 (+2) MON – WED  2x T HU – FRI  SAT- SUN	11(+2) 2xMON   TUE  WED  2x THU  FRI  2x SAT - SUN	11 2x MON  TUE  WED  2x THU  FRI  2x SAT - SUN	11 2x MON  TUE  WED  2x THU  FRI  2x SAT - SUN	11 2x MON  TUE  WED  2x THU  FRI  2x SAT - SUN	11 2xMON  TUE  WED  2x THU  FRI  2x SAT - SUN	11 2x MON  TUE  WED  2x THU  FRI  2x SAT - SUN	11 2x MON  TUE  WED  2x THU  FRI  2x SAT - SUN
Avianca	<i>New Route starting Jun 13</i> Medellin				4 TUE  THU   SAT   SUN	4 TUE   THU   SAT   SUN	4 TUE   THU   SAT   SUN	4 TUE   THU   SAT   SUN	4 TUE   THU   SAT   SUN
Copa	Panama	7 Daily	7 Daily	7 Daily	7 Daily	7 Daily	7 Daily	7 Daily	7 Daily
Surinam Airways	Paramaribo	2 MON   FRI	2 MON   FRI	2 MON   FRI	2 MON   FRI	2 MON   FRI	2 MON   FRI	2 MON   FRI	2 MON   FRI
Wingo	Bogota	2 THU   SUN	2 THU   SUN	2 THU   SUN	3 (+1) TUE   THU   SUN	3 TUE   THU   SUN	3 TUE   THU   SUN	3 TUE   THU   SUN	3 TUE   THU   SUN
Wingo	Medellin	2 WED   SAT	2 WED   SAT	2 WED   SAT	3 (+1) TUE   THU   SAT	3 TUE   THU   SAT	3 TUE   THU   SAT	3 TUE   THU   SAT	3 TUE   THU   SAT
Wingo	<i>New Route starting Jul 01</i> Cali					2 WED   SAT	2 WED   SAT	2 WED   SAT	2 WED   SAT

# WEEKLY FLIGHT SCHEDULE | MARCH - OCTOBER 2023



## Caribbean

Airline	Destination	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT
Sky High	St. Domingo (SDQ)	3 WED   FRI   SUN	3 WED   FRI   SUN	3 WED   FRI   SUN	3 WED   FRI   SUN	3 WED   FRI   SUN	3 WED   FRI   SUN	3 WED   FRI   SUN	3 WED   FRI   SUN
Air Century	St. Domingo (JBQ)	2 WED   SUN	2 WED   SUN	2 WED   SUN	2 WED   SUN	2 WED   SUN	2 WED   SUN	2 WED   SUN	2 WED   SUN
AraJet	St. Domingo (SDQ) (via CUR)	2 MON   THU	2 TUE   SAT	2 TUE   SAT	2 TUE   SAT	2 TUE   SAT	2 TUE   SAT	2 TUE   SAT	2 TUE   SAT



# WEEKLY FLIGHT SCHEDULE | MARCH - OCTOBER 2023

## Dutch Caribbean

Airline	Destination	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT
Divi Divi Air	Curacao	46 7 Daily MON - FRI 6x SAT 5x SUN	46 7 Daily MON-FRI 6x SAT 5x SUN	46 7 Daily MON-FRI 6x SAT 5x SUN	46 7 Daily MON-FRI 6x SAT 5x SUN	46 7 Daily MON-FRI 6x SAT 5x SUN	46 7 Daily MON-FRI 6x SAT 5x SUN	46 7 Daily MON-FRI 6x SAT 5x SUN	46 7 Daily MON-FRI 6x SAT 5x SUN
EZ Air	Curacao	15 3-MON   2-TUE   4-WED   2-THU   3-FRI   SUN	15 3-MON 2-TUE   4-WED   2-THU   3-FRI   SUN	15 3-MON 2-TUE   4-WED   2-THU   3-FRI   SUN	15 3-MON 2-TUE   4-WED   2-THU   3-FRI   SUN	15 3-MON 2-TUE   4-WED   2-THU   3-FRI   SUN	15 3-MON 2-TUE   4-WED   2-THU   3-FRI   SUN	15 3-MON 2-TUE   4-WED   2-THU   3-FRI   SUN	15 3-MON 2-TUE   4-WED   2-THU   3-FRI   SUN
Jetair	Curacao	4 (-1) MON   WED   FRI   SAT	4 (-1) MON   WED   FRI   SAT	4 (-1) MON   WED   FRI   SAT	4 (-1) MON   WED   FRI   SAT	4 (-1) MON   WED   FRI   SAT	4 (-1) MON   WED   FRI   SAT	4 (-1) MON   WED   FRI   SAT	4 MON   WED   FRI   SAT
Jetair	Bonaire	2 WED   FRI	2 WED   FRI	2 WED   FRI	2 WED   FRI	2 WED   FRI	2 WED   FRI	2 WED   FRI	2 WED   FRI
EZ Air	Bonaire	3 TUE   WED   THU	3 TUE   WED   THU	3 TUE   WED   THU	3 TUE   WED   THU	3 TUE   WED   THU	3 TUE   WED   THU	3 TUE   WED   THU	3 TUE   WED   THU
Winair	Sint Maarten	3 MON   WED   FRI	2 MON   FRI	2 MON   FRI	2 MON   FRI	2 MON   FRI	2 MON   FRI	2 MON   FRI	2 MON   FRI



LET'S STAY CONNECTED

For any questions related to the report and/or additional information requests please contact

Jo-Anne Meaux Arends  
Aviation Business Development Executive  
[j.arends@airportaruba.com](mailto:j.arends@airportaruba.com)

