

ARUBA AIRPORT MONTHLY TRAFFIC STATISTICS

May 2023

AIR TRAFFIC DASHBOARD

YTD May 2023 vs. 2019



567,120

Revenue Generating Passengers
Global

4.2% ↑



415,818

Revenue Generating Passengers
USA

5.9% ↑



694,687

Total Outbound Seat Capacity
Global

-8.5% ↓



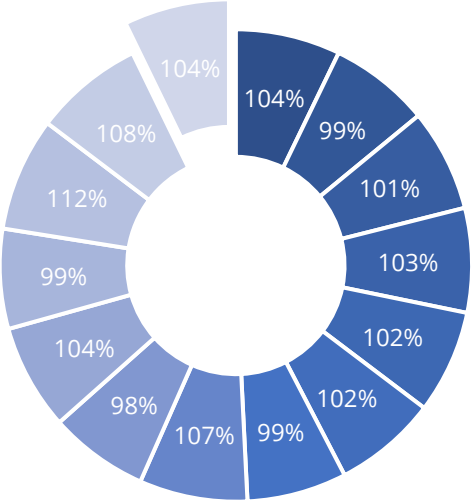
448,343

Seat Capacity
USA

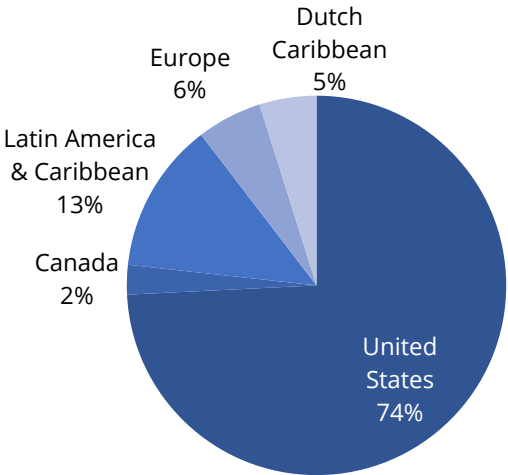
-5.4% ↓

Traffic Recovery vs. 2019

- May-22
- Jun-22
- Jul-22
- Aug-22
- Sep-22
- Oct-22
- Nov-22
- Dec-22
- Jan-23
- Feb-23
- Mar-23
- Apr-23
- May-23
- YTD 2023



Traffic Distribution



Global

vs. 83% 5.1 pts



United States

vs. 84.9% 8.4 pts



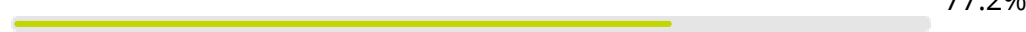
Canada

vs. 87.8% 3.7 pts



Latin America

vs. 76.7% 0.5 pts



Europe

vs. 93.1% (7.8) pts



Dutch Caribbean

vs. 65.2% 5.6 pts



AIR PASSENGER MARKET ANALYSIS

YTD May 2023



612,282

Total Departing Passengers
Global

-2.9%



419,367

Departing Passengers
USA

4.1%



567,120

Total Regular Passengers
Global

4.2%



189

Total Transfer Passengers

-98.8%



39,454

Total Transit Passengers

-39.3%



694,687

Total Outbound Seat Capacity
Global

-8.5%



77,827

Seat Capacity
Europe

9.2%



86,459

Seat Capacity
Latin America

-37.3%



448,343

Seat Capacity
USA

-5.4%



AIR PASSENGER MARKET ANALYSIS

May 2023



113,859

Total Departing Passengers
Global

-1.1%



79,870

Departing Passengers
USA*

10.8%



106,596

Total Regular Passengers
Global

8.6%



29

Total Transfer Passengers

-95.6%



6,299

Total Transit Passengers

-59.2%



132,271

Total Outbound Seat Capacity
Global

-2.8%



15,166

Seat Capacity
Europe

1.6%



16,380

Seat Capacity
Latin America

-37.3%



87,597

Seat Capacity
USA*

6.7%

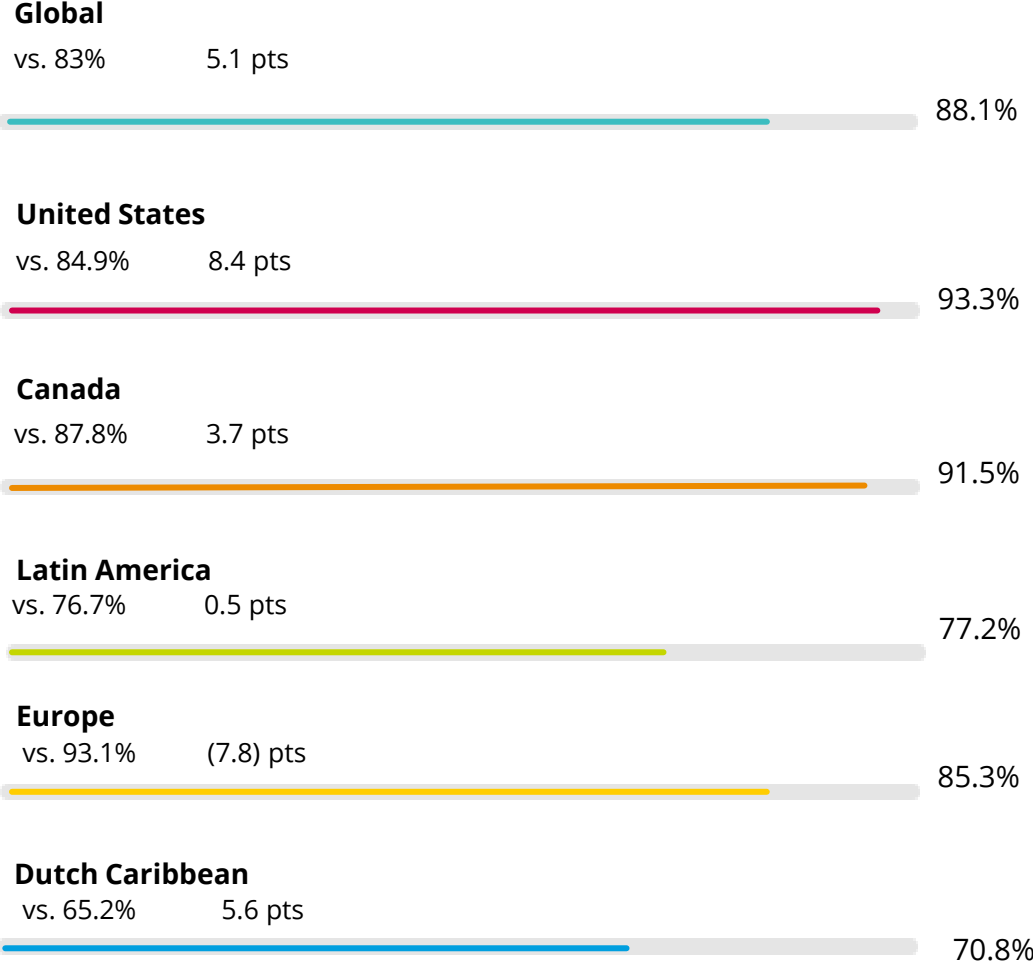


1. Air Passenger Market Analysis

Passenger Load Factor (PLF)

PASSENGER LOAD FACTOR (PLF) BY REGION

YTD May 2023 vs. 2019



Source: Aruba Airport Authority YTD May 2023 vs 2019

PASSENGER LOAD FACTOR (PLF) BY REGION

May 2023 vs 2019

Global

vs. 87.0% (2.4) pts



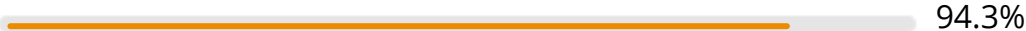
United States

vs. 87.8% 3.4 pts



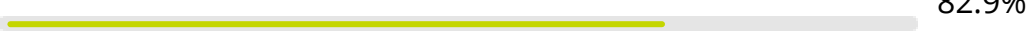
Canada

vs. 92.3% 2.0 pts



Latin America

vs. 81.3% 1.6 pts



Europe

vs. 88.4% (15.2) pts



Dutch Caribbean

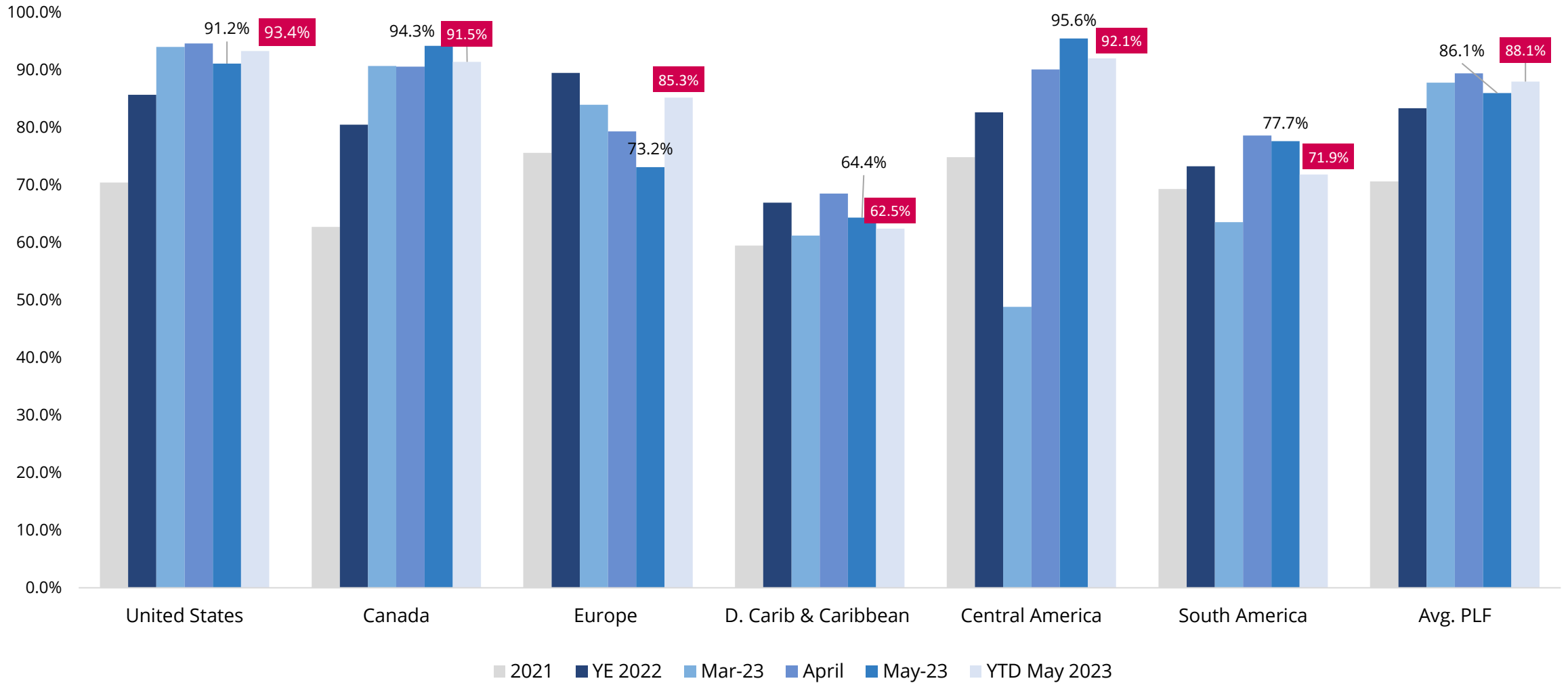
vs. 60.7% 11.9 pts



Source: Aruba Airport Authority May 2023 vs 2019

PASSENGER LOAD FACTOR (PLF) BY REGION

2021 - YTD May 2023

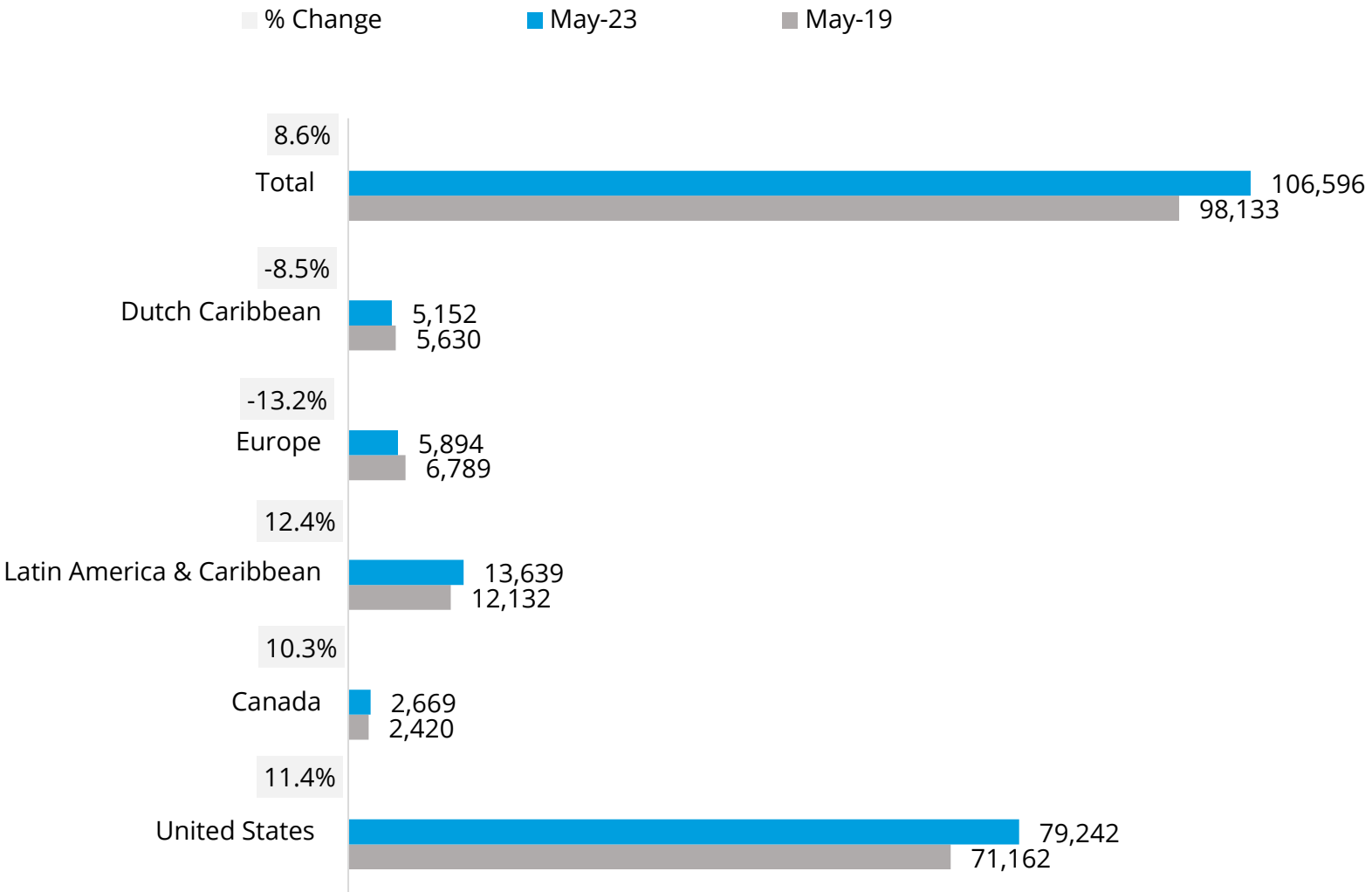


2. Passenger Traffic

Revenue Generating Passengers (RGP)

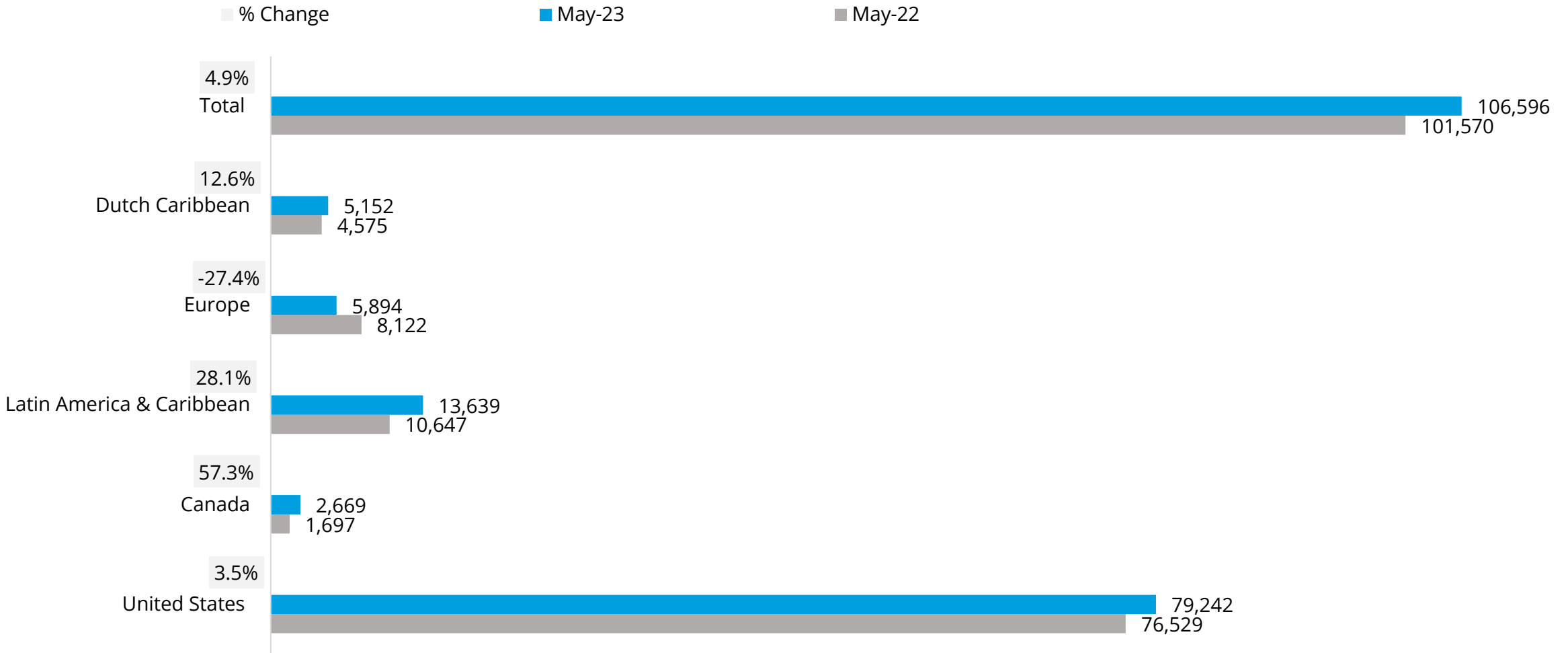
REVENUE GENERATING PASSENGERS (RGPs) BY REGION

May 23 vs. 19



REVENUE GENERATING PASSENGERS (RGPs) BY REGION

May 23 vs. 22



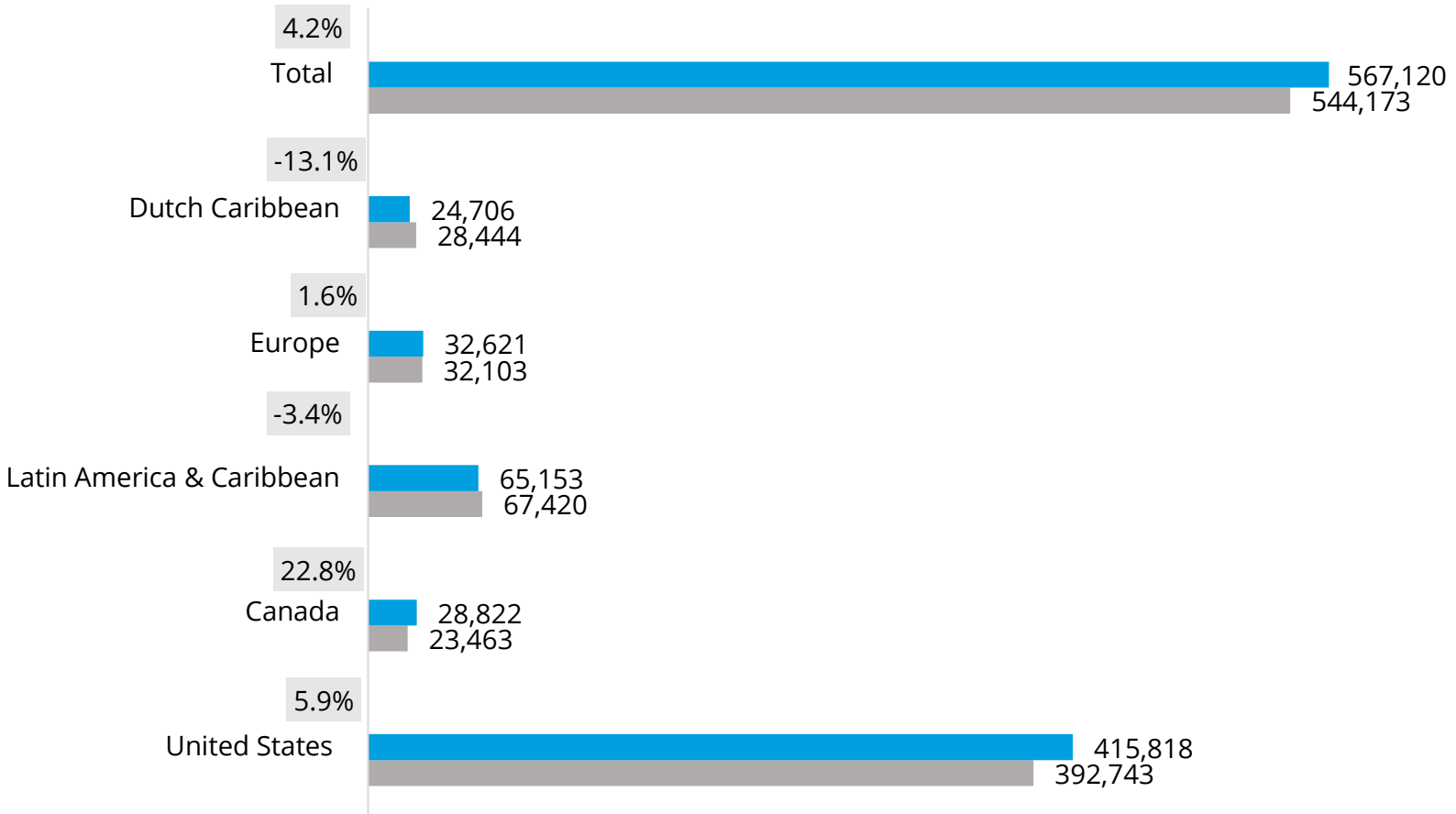
REVENUE GENERATING PASSENGERS (RGPs) BY REGION

YTD May 23 vs. 19

% Change

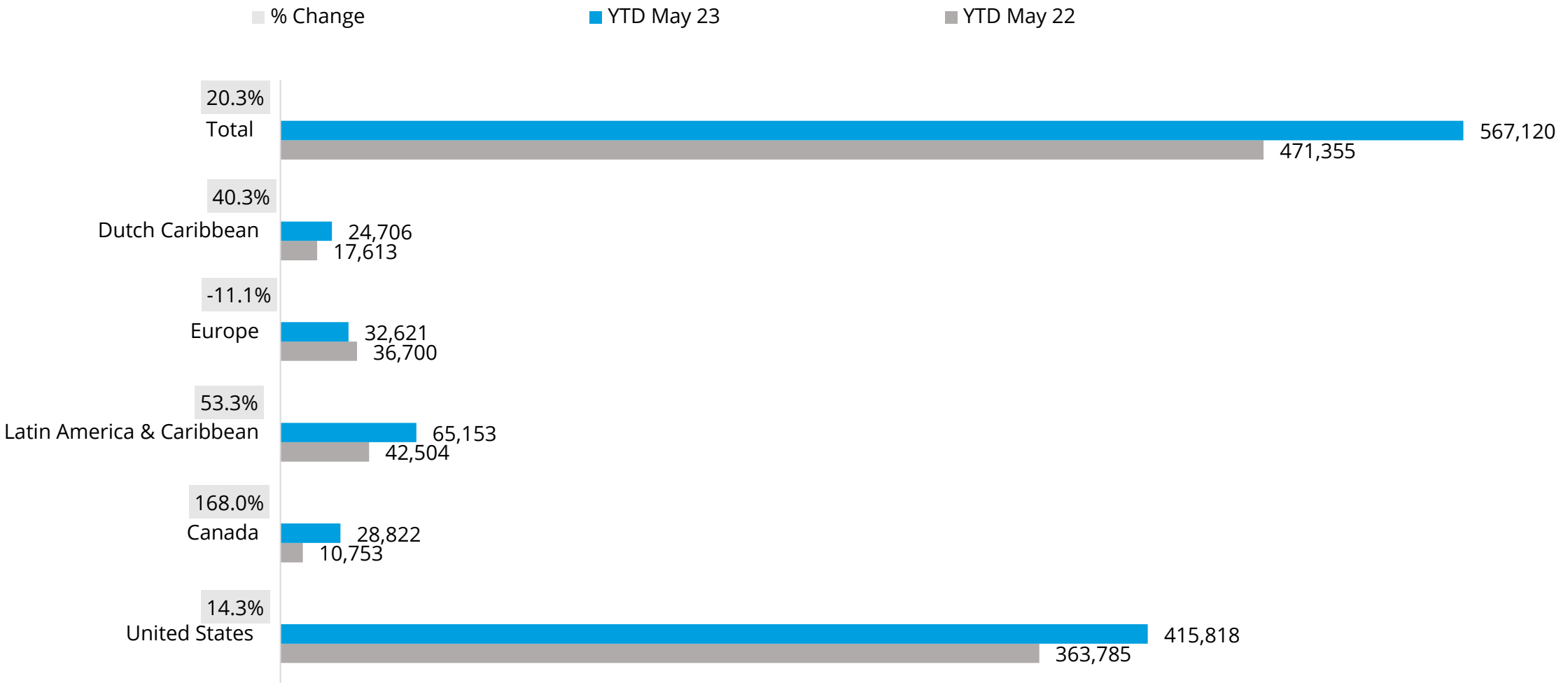
YTD May 23

YTD May 19



REVENUE GENERATING PASSENGERS (RGPs) BY REGION

YTD May 23 vs. 22








3. Airline Market Analysis

Market Share Insights

Market Share by Airline and Gateway

May 2023






Airline by Passenger Revenue		Market Share MoM
	American Airlines (AA)	22.8% 1.5 pts.
	JetBlue (B6)	20.5% (2.2) pts.
	United Airlines (UA)	13.0% 0.2 pts
	Delta Air Lines (DL)	10.7% (0.8) pts.
	Southwest Airlines (WN)	5.5% 0.0 pts.



Gateway by Seat Capacity	Market Share
New York (JFK, EWR, LGA)	24%
Amsterdam (AMS)	9%
Miami (MIA)	8%
Charlotte (CLT)	7%
Boston (BOS)	7%

Market Share by Airline and Gateway

YTD May 2023

Airlines by Passenger Revenue		Market Share YTD May
	American Airlines (AA)	22.3%
	JetBlue (B6)	21%
	Delta Air Lines (DL)	12%
	United Airlines (UA)	11.2%
	Southwest Airlines (WN)	4.7%



Gateways by Seat Capacity	Market Share YTD May
New York (JFK, EWR, LGA)	20%
Boston (BOS)	12%
Amsterdam (AMS)	10%
Miami (MIA)	7%
Charlotte (CLT)	7%

4. WEEKLY FLIGHT SCHEDULE

Period: April 2023 – November 2023

LINK: <https://www.airportaruba.com/flight-schedules>

Last Update: May 12, 2023

WEEKLY FLIGHT SCHEDULE | MAY - DECEMBER 2023

United States

Airline	Destination	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC
American Airlines	Miami <i>Frequencies increase to Double Daily in September and October</i>	14 Double Daily	14 Double Daily	14 Double Daily	14 Double Daily	14 Double Daily	14 Double Daily	14 Double Daily	14 Double Daily
	Charlotte	13 2-MON TUE 2-WED THU FRI SAT SUN	13 2-MON TUE 2-WED THU FRI SAT SUN	13 2-MON TUE 2-WED THU FRI SAT SUN	14 Double Daily	14 Double Daily	14 Double Daily	14 Double Daily	14 Double Daily
	Philadelphia	7 Daily	7 Daily	7 Daily	7 Daily	1 (-6) SAT	1 SAT	1 SAT	7 (+6) Daily
	Chicago <i>Seasonal Service</i>	x	x	x	x	x	x	1 (+1) SAT	1 SAT
	La Guardia – New York <i>Seasonal Service</i>	1 SAT	1 SAT	1 SAT	1 SAT	x	x	x	1 (+1) SAT
	Dallas <i>Seasonal Service</i>	1 SAT	1 SAT	1 SAT	1 SAT	Seasonal Service	Seasonal Service	Seasonal Service	1 (+1) SAT

WEEKLY FLIGHT SCHEDULE | MAY - DECEMBER 2023

United States

Airline	Destination	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC
United	Newark	14 Double Daily	14 Double Daily	14 Double Daily	14 Double Daily	14 Double Daily	14 Double Daily	9 (-5) MON TUE WED THU FRI 2-SAT 2- SUN	9 MON TUE WED THU FRI 2-SAT 2- SUN
	Houston	1 SAT	2 SAT SUN	2 SAT SUN	2 SAT SUN	1 SAT	1 SAT	1 SAT	1 SAT
	Washington <i>Frequencies increase in November</i>	4 TUE THU SAT SUN	4 TUE THU SAT SUN	4 TUE THU SAT SUN	4 TUE THU SAT SUN	1 SAT	2 SAT SUN	4 (+2) TUE THU SAT SUN	4 TUE THU SAT SUN
	Chicago	1 SAT	2 (+1) SAT SUN	2 SAT SUN	2 SAT SUN	x	x	1 SAT	1 SAT

WEEKLY FLIGHT SCHEDULE | MAY - DECEMBER 2023

United States

Airline	Destination	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC
JetBlue	Boston	9 MON TUE WED THU FRI 3-SAT SUN	14 Double Daily	14 Double Daily	14 Double Daily	12 MON TUE WED THU 2-FRI 4-SAT 2-SUN	12 MON TUE WED THU 2- FRI 4-SAT 2-SUN	14 (+5) 2-MON 2-TUE WED 2-THU 2-FRI 3-SAT 2-SUN	14 2-MON 2- TUE WED 2- THU 2-FRI 3-SAT 2-SUN
	New York – JFK	18 2-MON 2-TUE 2-WED 2-THU 3-FRI 4- SAT 3x SUN	22 3-MON 3- TUE 3-WED 3-THU 3-FRI 4-SAT 3-SUN	22 3-MON 3-TUE 3-WED 3-THU 3-FRI 4-SAT 3- SUN	22 3-MON 3-TUE 3- WED 3- THU 3- FRI 4- SAT 3- SUN	18 2-MON 2- TUE 2- WED 2-THU 3-FRI 4- SAT 3x SUN	18 2-MON 2-TUE 2-WED 2-THU 3-FRI 4- SAT 3x SUN	18 2-MON 2-TUE 2-WED 2-THU 3-FRI 4- SAT 3x SUN	18 2-MON 2- TUE 2- WED 2-THU 3-FRI 4- SAT 3x SUN
	Newark <i>Restart Service on June 17 & Frequencies increase to daily in November</i>		1 SAT	1 SAT	1 SAT	1 SAT	1 SAT	1 SAT	7 (+6) Daily
Delta Air Lines	Atlanta	7 Daily	7 Daily	7 Daily	7 Daily	7 Daily	7 Daily	7 Daily	7 Daily
	New York – JFK	7 Daily	7 Daily	7 Daily	7 Daily	5 MON THU FRI SAT SUN	5 MON THU FRI SAT SUN	7 Daily	7 Daily

WEEKLY FLIGHT SCHEDULE | MAY - DECEMBER 2023

United States

Airline	Destination	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC
Southwest	Baltimore	2 SAT SUN	2 SAT SUN	2 SAT SUN	2 SAT SUN	1 (-1) SAT	2 (+1) SAT SUN	1 SAT	1 SAT
Southwest	Orlando	7 Daily	7 Daily	7 Daily	7 Daily	7 Daily	7 Daily	7 Daily	7 Daily
Spirit	Fort Lauderdale <i>Frequencies increase to daily in December</i>	2 WED SAT	2 WED SAT	2 WED SAT	2 WED SAT	2 WED SAT	2 WED SAT	2 WED SAT	7 (+5) Daily
Sun Country	Minneapolis <i>Restart Service Dec 16, 2023</i>	x	x	x	x	x	x	x	1 (+1) SAT

WEEKLY FLIGHT SCHEDULE | MAY - DECEMBER 2023

Canada

Airline	Destination	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC
Air Canada	Toronto <i>Restart Service on October 29</i>	2 THU SAT	x	x	x	x	SUN	3 (+3) MON THU SUN	4 (+1) MON WED THU SUN
Westjet	Toronto <i>Frequencies increase in December</i>	1 SAT	2 THU SAT	2 THU SAT	2 THU SAT	2 THU SAT	2 THU SAT	2 THU SAT	3 (+1) TUE THU SAT
Sunwing	Toronto	1 MON	1 MON	1 MON	1 MON	1 MON	1 MON	1 MON	1 MON

WEEKLY FLIGHT SCHEDULE | MAY - DECEMBER 2023

Europe

Airline	Destination	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC
KLM	Amsterdam (via BON)	7 Daily	7 Daily	7 Daily	7 Daily	7 Daily	7 Daily	7 Daily	7 Daily
TUI NL	Amsterdam (via CUR)	3 MON THU SAT	3 MON THU SAT	3 MON THU SAT	3 MON THU SAT	3 MON THU SAT	3 MON THU SAT	3 MON THU SAT	3 MON THU SAT
Sunclass Airlines	Stockholm (ARN) <i>Seasonal Service Oct 29, 2023</i>	x	x	x	x	x	1 Bi-weekly SUN	1 Bi-weekly SUN	1 Bi-weekly SUN
British Airways	London Gatwick (via ANU) <i>New days of the week starts on November 01, 2023</i>	2 THU SUN	2 THU SUN	2 THU SUN	2 THU SUN	2 THU SUN	2 THU SUN	2 WED SUN	2 WED SUN

WEEKLY FLIGHT SCHEDULE | MAY - DECEMBER 2023

Latin America

Airline	Destination	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC
Avianca	Bogota	8 (-3) MON TUE WED THU FRI 2-SAT SUN	11 2-MON TUE WED 2- THU FRI 2- SAT SUN	11 2-MON TUE WED 2 - THU FRI 2- SAT SUN	11 2-MON TUE WED 2- THU FRI 2- SAT SUN	11 2-MON TUE WED 2 - THU FRI 2- SAT SUN	11 2-MON TUE WED 2 - THU FRI 2- SAT SUN	11 2-MON TUE WED 2 - THU FRI 2- SAT SUN	11 2-MON TUE WED 2 - THU FRI 2- SAT SUN
Copa	Panama <i>Frequency increase as of July</i>	7 Daily	7 Daily	9 (+2) MON TUE WED 2-THU 2-FRI SAT SUN	9 (+2) MON TUE WED 2-THU 2-FRI SAT SUN	9 (+2) MON TUE WED 2- THU 2-FRI SAT SUN	9 (+2) MON TUE WED 2-THU 2-FRI SAT SUN	9 (+2) MON TUE WED 2-THU 2-FRI SAT SUN	9 (+2) MON TUE WED 2-THU 2-FRI SAT SUN
Surinam Airways	Paramaribo (via CUR)	3 MON WED FRI	3 MON WED FRI	3 MON WED FRI	3 MON WED FRI	3 MON WED FRI	3 MON WED FRI	3 MON WED FRI	3 MON WED FRI
Wingo	Bogota	2 THU SUN	3 (+1) TUE THU SUN	3 TUE THU SUN	3 TUE THU SUN	3 TUE THU SUN	3 TUE THU SUN	3 TUE THU SUN	3 TUE THU SUN
Wingo	Medellin	2 WED SAT	3 TUE THU SAT	3 TUE THU SAT	3 TUE THU SAT	3 TUE THU SAT	3 TUE THU SAT	3 TUE THU SAT	3 TUE THU SAT
Wingo	Cali <i>New Route starting Jul 01</i>	x	x	2 WED SAT	2 WED SAT	TBC	TBC	TBC	TBC

WEEKLY FLIGHT SCHEDULE | MAY - DECEMBER 2023

Caribbean

Airline	Destination	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC
Sky High	St. Domingo (SDQ) <i>(via CUR on FRI)</i>	3 WED FRI SUN	3 WED FRI SUN	3 WED FRI SUN	3 WED FRI SUN	3 WED FRI SUN	3 WED FRI SUN	3 WED FRI SUN	3 WED FRI SUN
Air Century	St. Domingo (JBQ)	2 WED SUN	2 WED SUN	2 WED SUN	2 WED SUN	2 WED SUN	2 WED SUN	2 WED SUN	2 WED SUN
Arajet	St. Domingo (SDQ) <i>(via CUR)</i>	2 TUE SAT	2 TUE SAT	2 TUE SAT	2 TUE SAT	2 TUE SAT	2 TUE SAT	2 TUE SAT	2 TUE SAT

WEEKLY FLIGHT SCHEDULE | MAY - DECEMBER 2023

Dutch Caribbean

Airline	Destination	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC
Divi Divi Air	Curacao	46 7 Daily MON-FRI 6-SAT 5-SUN	46 7 Daily MON-FRI 6-SAT 5-SUN	46 7 Daily MON-FRI 6-SAT 5-SUN	46 7 Daily MON-FRI 6-SAT 5-SUN	46 7 Daily MON-FRI 6-SAT 5-SUN	46 7 Daily MON-FRI 6-SAT 5-SUN	46 7 Daily MON-FRI 6-SAT 5-SUN	46 7 Daily MON-FRI 6-SAT 5-SUN
EZ Air	Curacao	15 3-MON 2-TUE 4-WED 2-THU 3-FRI SUN	15 3-MON 2-TUE 4-WED 2-THU 3-FRI SUN	15 3-MON 2-TUE 4-WED 2-THU 3-FRI SUN	15 3-MON 2-TUE 4-WED 2-THU 3-FRI SUN	15 3-MON 2-TUE 4-WED 2-THU 3-FRI SUN	15 3-MON 2-TUE 4-WED 2-THU 3-FRI SUN	15 3-MON 2-TUE 4-WED 2-THU 3-FRI SUN	15 3-MON 2-TUE 4-WED 2-THU 3-FRI SUN
Jetair	Curacao	2 (+1) WED FRI	2 (+1) WED FRI	2 WED FRI	2 WED FRI	2 WED FRI	2 WED FRI	2 WED FRI	2 WED FRI
EZ Air	Bonaire	3 TUE WED THU	3 TUE WED THU	3 TUE WED THU	3 TUE WED THU	3 TUE WED THU	3 TUE WED THU	3 TUE WED THU	3 TUE WED THU
Winair	Sint Maarten (via CUR)	3 MON WED FRI	3 MON WED FRI	3 MON WED FRI	3 MON WED FRI	3 MON WED FRI	3 MON WED FRI	3 MON WED FRI	3 MON WED FRI



LET'S STAY CONNECTED

For any questions related to the report and/or additional information requests please contact

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