



JUNE 2023

Monthly Report

WHAT DID THEY SPEND Q1 2023



TOURISM CREDITS Central Bank Aruba (Q1 2023)

Awg. **1,347.3** min

37%

Q1 2022: 986.7



VISA CREDIT CARD

Awg. **279.4**

29%

Q1 2022: 216.5

■ Tourism Credits ■ Visa Spending



AVERAGE CREDIT CARD SPENDING PER CARDHOLDER



USD\$
707



USD\$
667



USD\$
756

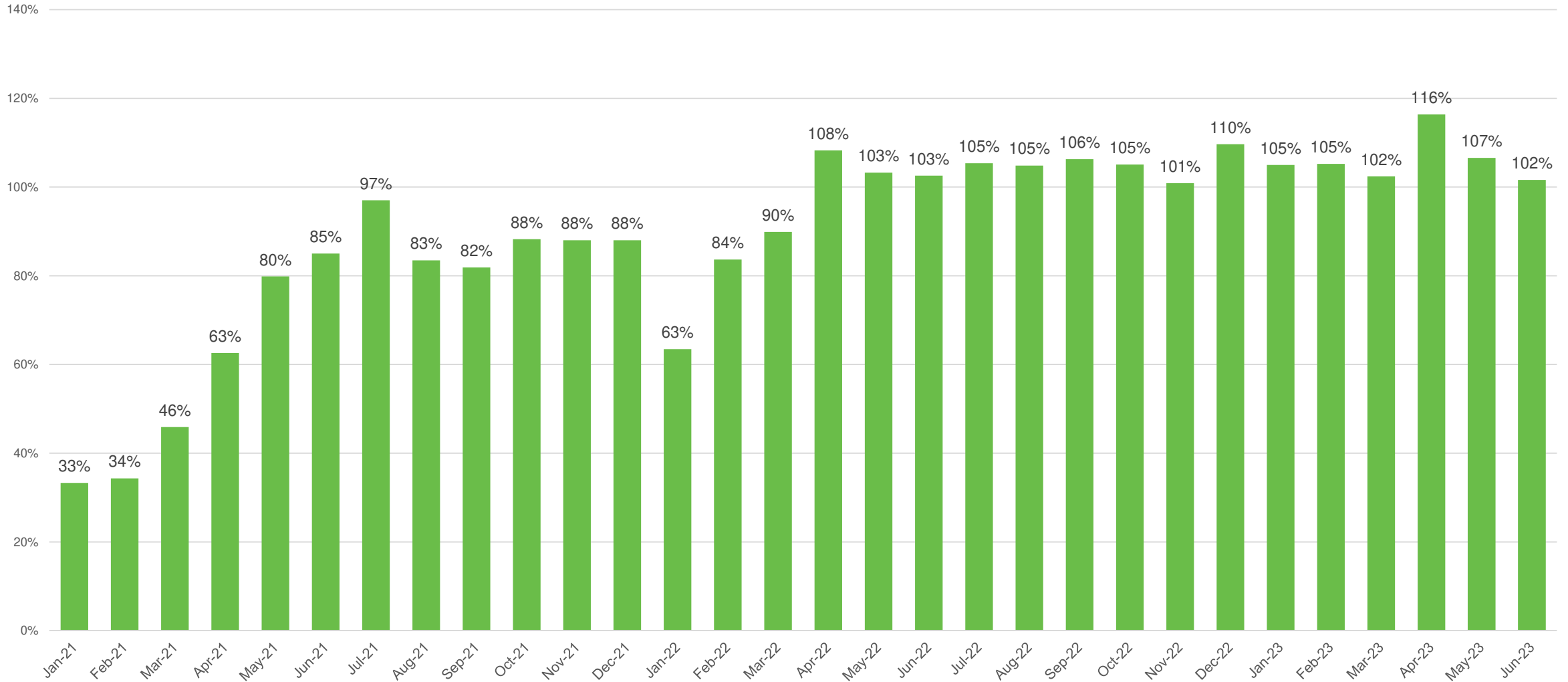


USD\$
740

** Credit Card data is sourced from VisaNet and Mastercard, which contains all transactions conducted using the respective credit cards "physically" present on Aruba.

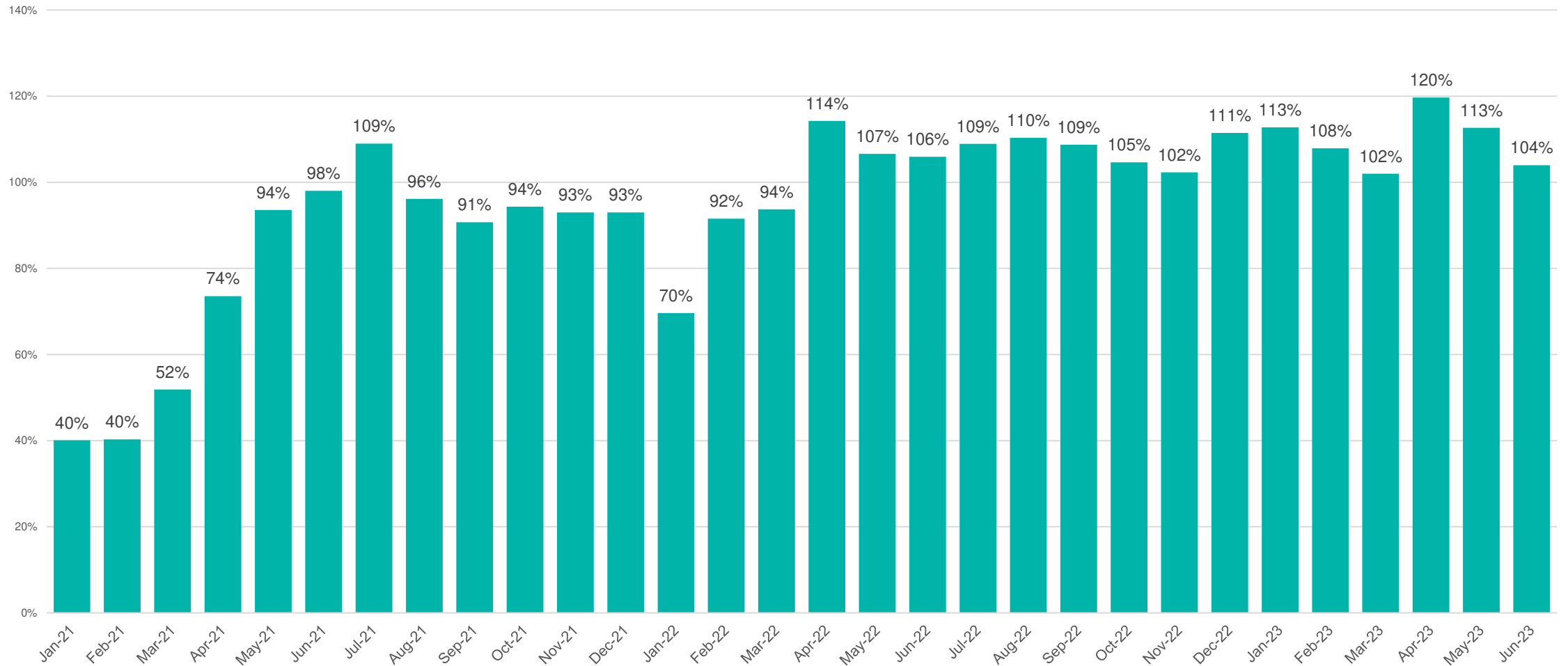
★ STAY-OVER VISITOR ARRIVALS RECOVERY VS 2019

% MONTHLY RECOVERY TOTAL



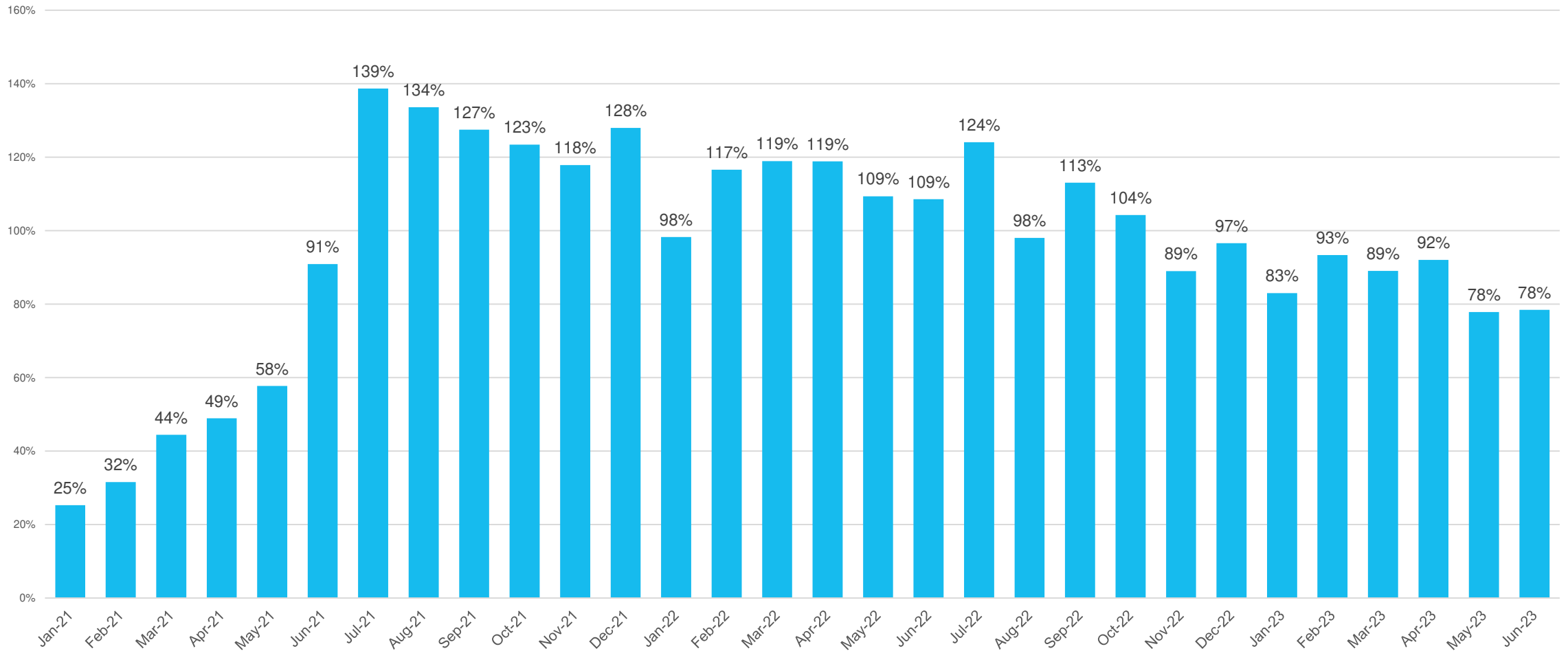
★ STAY-OVER VISITOR ARRIVALS RECOVERY VS 2019

% MONTHLY RECOVERY USA



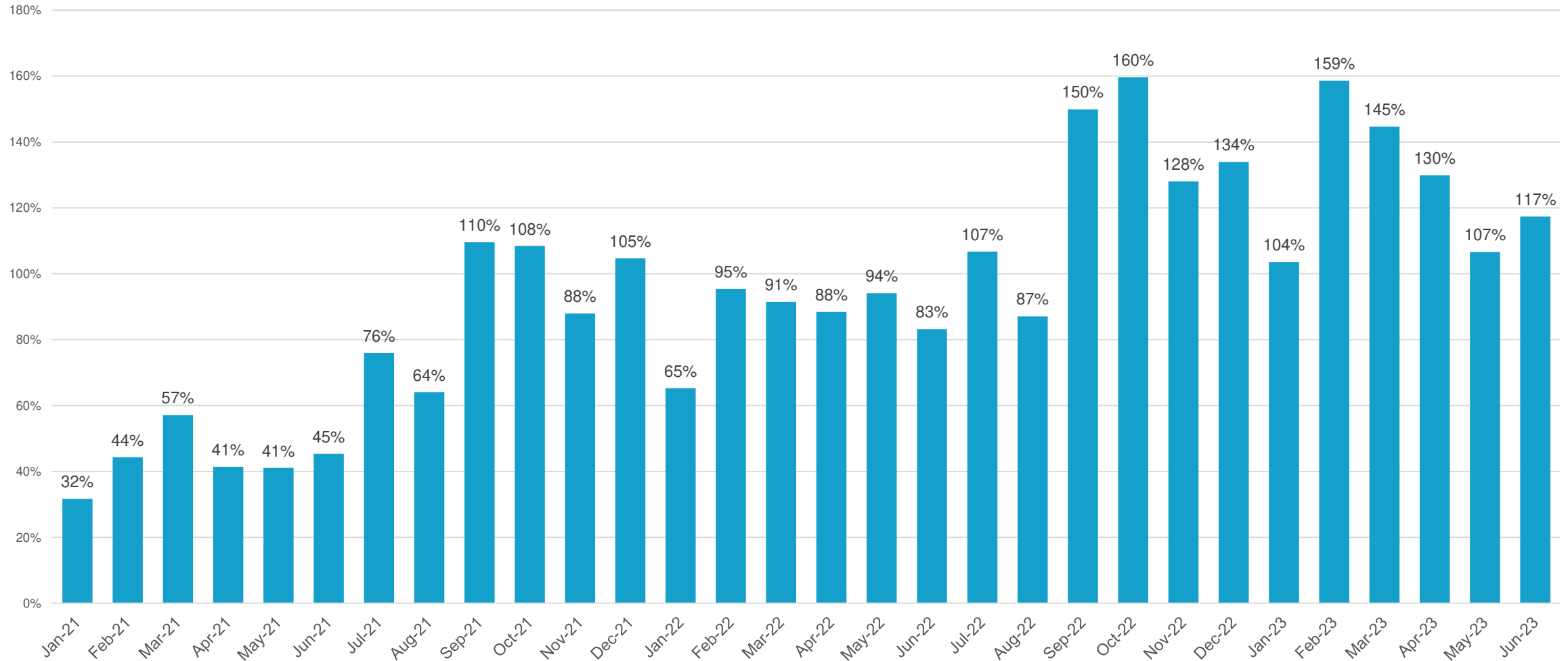
★ STAY-OVER VISITOR ARRIVALS RECOVERY VS 2019

% MONTHLY RECOVERY HOLLAND



★ STAY-OVER VISITOR ARRIVALS RECOVERY VS 2019

% MONTHLY RECOVERY COLOMBIA



COMPARISON

2023 VERSUS 2022

SNAPSHOT YTD JUN 2023/2022



HOW MANY
ARRIVALS?

610,582

15.6%



HOW LONG
DID THEY STAY?

4,355,396

13.8%



WHAT DID THEY SPEND?**
Central Bank Aruba (Q1 2023)

Awg. 1,347.3 min

37%

Q1 2022: 986.7

**Tourism Credits: In the new presentation of the Balance of Payments, the Central Bank of Aruba reclassified maintenance fee arising from Timeshare arrangement from "Other Services" to "Travel Services" (Tourism). With this reclassification it should be noted that the term Tourism Receipts has changed to Tourism Credits in the new presentation of Balance of Payments. This reclassification resulted in an upward adjustment of the previously used term Tourism Receipts.

WHERE DID THEY STAY?

EP



952,962

NIGHTS

16.9%

ALL INCLUSIVE



672,051

NIGHTS

12.9%

TIMESHARE



1,349,204

NIGHTS

5.7%

OTHERS



1,381,179

NIGHTS

21.2%



ARRIVALS

YTD JUN 2023/2022

610,582
ARRIVALS

15.6%
GROWTH

	2022	Growth	2023	% Growth
USA	423,790	52,875	476,665	12.5%
Canada	16,536	15,962	32,498	96.5%
NA	440,326	68,837	509,163	15.6%
Venezuela	719	144	863	20.0%
Colombia	14,460	6,454	20,914	44.6%
Brazil	3,961	1,629	5,590	41.1%
Argentina	5,095	3,304	8,399	64.8%
Chile	2,840	1,024	3,864	36.1%
Ecuador	1,200	1,342	2,542	111.8%
Peru	1,604	800	2,404	49.9%
Paraguay	787	-316	471	-40.2%
Uruguay	795	-62	733	-7.8%
Mexico	698	645	1,343	92.4%
Others	3,949	1,680	5,629	42.5%
SA	36,108	16,644	52,752	46.1%
Netherlands	24,239	-5,585	18,654	-23.0%
UK	4,354	-1,720	2,634	-39.5%
Germany	2,504	391	2,895	15.6%
Italy	1,989	-289	1,700	-14.5%
Sweden	478	1,128	1,606	236.0%
Belgium	1,262	-310	952	-24.6%
Austria	308	1	309	0.3%
Switzerland	824	61	885	7.4%
Others	4,415	238	4,653	5.4%
Europe	40,373	-6,085	34,288	-15.1%
ROW	11,518	2,861	14,379	24.8%
Total	528,325	82,257	610,582	15.6%
W/O Ven.	527,606	82,113	609,719	15.6%

Marketshare 2022	Marketshare 2023
80.2%	78.1%
3.1%	5.3%
83.3%	83.4%
0.1%	0.1%
2.7%	3.4%
0.7%	0.9%
1.0%	1.4%
0.5%	0.6%
0.2%	0.4%
0.3%	0.4%
0.1%	0.1%
0.2%	0.1%
0.1%	0.2%
0.7%	0.9%
6.8%	8.6%
4.6%	3.1%
0.8%	0.4%
0.5%	0.5%
0.4%	0.3%
0.1%	0.3%
0.2%	0.2%
0.1%	0.1%
0.2%	0.1%
0.8%	0.8%
7.6%	5.6%
2.2%	2.4%



ARRIVALS USA

YTD JUNE 2023/2022

476,665
ARRIVALS

12.5%
GROWTH

	2022	Growth	2023	% Growth	Marketshare 2022	Marketshare 2023
New York	89,222	-1,262	87,960	-1.4%	21.1%	18.5%
Massachusetts	57,245	10,482	67,727	18.3%	13.5%	14.2%
New Jersey	52,683	-1,406	51,277	-2.7%	12.4%	10.8%
Pennsylvania	24,622	4,021	28,643	16.3%	5.8%	6.0%
Illinois	10,293	2,632	12,925	25.6%	2.4%	2.7%
Connecticut	16,512	1,862	18,374	11.3%	3.9%	3.9%
Florida	22,872	1,533	24,405	6.7%	5.4%	5.1%
Ohio	10,713	3,522	14,235	32.9%	2.5%	3.0%
Maryland	13,770	581	14,351	4.2%	3.2%	3.0%
Michigan	8,995	1,583	10,578	17.6%	2.1%	2.2%
Virginia	9,847	3,411	13,258	34.6%	2.3%	2.8%
Georgia	10,879	506	11,385	4.7%	2.6%	2.4%
North Carolina	10,667	3,006	13,673	28.2%	2.5%	2.9%
Texas	10,859	2,487	13,346	22.9%	2.6%	2.8%
California	7,722	658	8,380	8.5%	1.8%	1.8%
Other	66,889	19,259	86,148	28.8%	15.8%	18.1%
Total	423,790	52,875	476,665	12.5%		



NIGHTS YTD JUNE 2023/2022

4,355,396
ARRIVALS

13.8%
GROWTH

	2022		Growth	2023	% Growth
USA	2,868,248		 359,751	3,227,999	12.5%
Canada	173,272		 142,429	315,701	82.2%
NA	3,041,520		 502,180	3,543,700	16.5%
Venezuela	9,378	-524		8,854	-5.6%
Colombia	104,772		 33,561	138,333	32.0%
Brazil	24,022		10,226	34,248	42.6%
Argentina	47,826		27,272	75,098	57.0%
Chile	22,634		7,414	30,048	32.8%
Ecuador	7,301		5,725	13,026	78.4%
Peru	11,339		4,678	16,017	41.3%
Paraguay	5,556	-2,290		3,266	-41.2%
Uruguay	6,113	-421		5,692	-6.9%
Mexico	4,899		2,830	7,729	57.8%
Others	27,167		8,566	35,733	31.5%
SA	271,007		 97,037	368,044	35.8%
Netherlands	279,246	-57,953		221,293	-20.8%
UK	45,907	-22,539		23,368	-49.1%
Germany	27,587	-3,718		23,869	-13.5%
Italy	17,908	-2,837		15,071	-15.8%
Sweden	5,385		13,746	19,131	255.3%
Belgium	14,071	-3,107		10,964	-22.1%
Austria	3,199	-210		2,989	-6.6%
Switzerland	8,709	-379		8,330	-4.4%
Others	47,604	-2,172		45,432	-4.6%
Europe	449,616	-79,169		370,447	-17.6%
ROW	63,781		9,424	73,205	14.8%
Total	3,825,924		 529,472	4,355,396	13.8%

	ALOS 2022	ALOS 2023
USA	 6.8	 6.8
Canada	 10.5	 9.7
NA	 6.9	 7.0
Venezuela	 13.0	 10.3
Colombia	 7.2	 6.6
Brazil	 6.1	 6.1
Argentina	 9.4	 8.9
Chile	 8.0	 7.8
Ecuador	 6.1	 5.1
Peru	 7.1	 6.7
Paraguay	 7.1	 6.9
Uruguay	 7.7	 7.8
Mexico	 7.0	 5.8
Others	 6.9	 6.3
SA	 7.5	 7.0
Netherlands	 11.5	 11.9
UK	 10.5	 8.9
Germany	 11.0	 8.2
Italy	 9.0	 8.9
Sweden	 11.3	 11.9
Belgium	 11.1	 11.5
Austria	 10.4	 9.7
Switzerland	 10.6	 9.4
Others	 10.8	 9.8
Europe	 11.1	 10.8
ROW	 5.5	 5.1
Total	 7.2	 7.1



ACCOMMODATIONS YTD JUNE 2023/2022

610,582
ARRIVALS

15.6%
GROWTH

ARRIVALS BY ACCOMMODATION

	2022	Growth	2023	% Growth	Marketshare 2022	Marketshare 2023
EP	142,655	 25,589	168,244	17.9%	 27.0%	 27.6%
All Inclusive	96,033	 13,367	109,400	13.9%	 18.2%	 17.9%
Timeshare	155,792	 8,115	163,907	5.2%	 29.5%	 26.8%
Others	133,845	 35,186	169,031	26.3%	 25.3%	 27.7%
Total	528,325	 82,257	610,582	15.6%		

NIGHTS BY ACCOMMODATION

	2022	Growth	2023	% Growth	Marketshare 2022	Marketshare 2023
EP	814,853	 138,109	952,962	16.9%	 21.3%	 21.9%
All Inclusive	595,024	 77,027	672,051	12.9%	 15.6%	 15.4%
Timeshare	1,276,065	 73,139	1,349,204	5.7%	 33.4%	 31.0%
Others	1,139,982	 241,197	1,381,179	21.2%	 29.8%	 31.7%
Total	3,825,924	 529,472	4,355,396	13.8%		



VISITORS BY AGE YTD JUNE 2023/2022

610,582
ARRIVALS

15.6%
GROWTH

	2022		Growth	2023	% Growth
0 - 11	35,823		3,593	39,416	10.0%
12-19	37,062		2,518	39,580	6.8%
20 - 29	72,560	-2,278		70,282	-3.1%
30 - 39	90,235		2,929	93,164	3.2%
40 - 49	86,448		12,284	98,732	14.2%
50 - 59	100,236		20,448	120,684	20.4%
60 - 69	72,235		25,953	98,188	35.9%
70 +	33,711		16,779	50,490	49.8%
Not Stated	15		31	46	206.7%
Total	528,325		82,257	610,582	15.6%

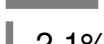


GENERATIONS

YTD JUNE 2023/2022

610,582
VISITORS

15.6%
GROWTH

	2022	Growth	2023	% Growth	Marketshare 2022	Marketshare 2023
Gen A	28,182	 2,905	31,087	10.3%	 5.3%	 5.1%
Gen Z	83,063	 2,320	85,383	2.8%	 15.7%	 14.0%
Millennials	142,697	 4,164	146,861	2.9%	 27.0%	 24.1%
Gen X	139,905	 22,882	162,787	16.4%	 26.5%	 26.7%
Baby Boomers	123,515	 43,304	166,819	35.1%	 23.4%	 27.3%
Silent Generations	10,948	 6,651	17,599	60.8%	 2.1%	 2.9%
Age not specified	15	 31	46	206.7%	 0.0%	 0.0%
Total	528,325	 82,257	610,582	15.6%		



CARRIERS YTD JUNE 2023/2022

610,582
VISITORS

15.6%
GROWTH

	2022		Growth	2023	% Growth	Marketshare 2022	Marketshare 2023
JETBLUE	156,963	-16,155	30,765	140,808	-10.3%	29.7%	23.1%
AMERICAN AIRLINES	109,234		18,341	139,999	28.2%	20.7%	22.9%
DELTA AIRLINE	60,645		2,767	78,986	30.2%	11.5%	12.9%
UNITED AIRLINES	75,061		5,885	77,828	3.7%	14.2%	12.7%
SOUTHWEST AIRLINES	24,265		9,560	30,150	24.3%	4.6%	4.9%
AVIANCA	14,922		4,892	24,482	64.1%	2.8%	4.0%
COPA AIRLINE	14,743	-4,567		19,635	33.2%	2.8%	3.2%
KLM ROYAL DUTCH	21,903		9,256	17,336	-20.9%	4.1%	2.8%
AIR CANADA	944		4,541	10,200	980.5%	0.2%	1.7%
WESTJET AIRLINES	5,558		4,314	10,099	81.7%	1.1%	1.7%
AERO REPUBLICA/ WINGO	4,660		1,556	8,974	92.6%	0.9%	1.5%
DIVI DIVI AIR	6,717		3,946	8,273	23.2%	1.3%	1.4%
SUNWING AIRLINES	4,315	-2,019		8,261	91.4%	0.8%	1.4%
TUI NL	9,542		3,740	7,523	-21.2%	1.8%	1.2%
SPIRIT AIRLINES	3,590		1,928	7,330	104.2%	0.7%	1.2%
EZ AIR	3,006		1,612	4,934	64.1%	0.6%	0.8%
PRIVATE	1,602		277	3,214	100.6%	0.3%	0.5%
SURINAM AIRWAYS	2,178		131	2,455	12.7%	0.4%	0.4%
SUN COUNTRY	2,124		1,111	2,255	6.2%	0.4%	0.4%
CHARTER	817		1,226	1,928	136.0%	0.2%	0.3%
AVIOR	0		1,158	1,226	-	0.0%	0.2%
SUNCLASS AIRLINES	0		947	1,158	-	0.0%	0.2%
JETAIR CARIBBEAN	90	-373		1,037	1052.2%	0.0%	0.2%
WINAIR	932		524	559	-40.0%	0.2%	0.1%
ARAJET	0		331	524	-	0.0%	0.1%
EASTERN AIRLINES	0	-3,437		331	-	0.0%	0.1%
Others	4,514		82,257	1,077	-76.1%	0.9%	0.2%
Total	528,325			610,582	15.6%		



CARRIERS BY EMBARKATION POINT

YTD JUNE 2023/2022

610,582
ARRIVALS

15.6%
GROWTH

City	Airport	2022	Growth	2023	% Growth	Marketshare 2023	Markshare 2022
JFK NY	JFK	89,220	14,797	104,017	16.6%	17.0%	16.9%
Boston	BOS	63,207	21,642	84,849	34.2%	13.9%	12.0%
Newark	EWB	74,196	-22,775	51,421	-30.7%	8.4%	14.0%
Charlotte	CLT	31,971	18,744	50,715	58.6%	8.3%	6.1%
Miami	MIA	45,132	3,375	48,507	7.5%	7.9%	8.5%
Philadelphia	PHL	26,754	5,839	32,593	21.8%	5.3%	5.1%
Atlanta	ATL	28,086	2,429	30,515	8.6%	5.0%	5.3%
Bogota	BOG	19,605	9,968	29,573	50.8%	4.8%	3.7%
Toronto	YYZ	10,828	17,755	28,583	164.0%	4.7%	2.0%
Amsterdam	AMS	31,445	-7,148	24,297	-22.7%	4.0%	6.0%
Orlando	MCO	3,321	20,766	24,087	625.3%	3.9%	0.6%
Panama City	PTY	14,751	4,898	19,649	33.2%	3.2%	2.8%
G.Bush DC	IAD	12,243	4,027	16,270	32.9%	2.7%	2.3%
Curacao	CUR	10,784	4,686	15,470	43.5%	2.5%	2.0%
Chicago	ORD	6,339	2,298	8,637	36.3%	1.4%	1.2%
Fort Lauderdale	FLL	21,317	-13,687	7,630	-64.2%	1.2%	4.0%
Baltimore	BWI	20,959	-14,862	6,097	-70.9%	1.0%	4.0%
Houston International	IAH	3,678	603	4,281	16.4%	0.7%	0.7%
Medellin	MDE	477	3,495	3,972	732.7%	0.7%	0.1%
Dallas Forth Worth	DFW	2,023	1,443	3,466	71.3%	0.6%	0.4%
La Guardi, NY	LGA	1,773	1,323	3,096	74.6%	0.5%	0.3%
Paramaribo	PBM	2,119	347	2,466	16.4%	0.4%	0.4%
St Paul, Minneappolis	MSP	1,800	455	2,255	25.3%	0.4%	0.3%
Bonaire	BON	379	846	1,225	223.2%	0.2%	0.1%
Frankfurt	ARN	0	1,156	1,156	0.0%	0.2%	0.0%
	Others	5,918	-163	5,755	-2.8%	0.9%	1.1%
Grand Total		528,325	82,257	610,582	15.6%	100.0%	100.0%

JUNE RESULT 2023

NORTH AMERICA



82,547

82.1%

SOUTH AMERICA



11,021

11.0%

EUROPE



4,551

4.5%

OTHERS



2,430

2.4%

TOTAL ARRIVALS

100,549

100%



ARRIVALS

JUNE 2023/2022

100,549
ARRIVALS

-1.0%
GROWTH

	2022	Growth	2023	% Growth
USA	82,070	-1,512	80,558	-1.8%
Canada	1,873	116	1,989	6.2%
NA	83,943	-1,396	82,547	-1.7%
Venezuela	118	54	172	45.8%
Colombia	3,802	1,562	5,364	41.1%
Brazil	1,018	119	1,137	11.7%
Argentina	1,114	189	1,303	17.0%
Chile	647	109	756	16.8%
Ecuador	136	302	438	222.1%
Peru	255	121	376	47.5%
Paraguay	79	-41	38	-51.9%
Uruguay	217	-66	151	-30.4%
Mexico	116	75	191	64.7%
Others	620	475	1,095	76.6%
SA	8,122	2,899	11,021	35.7%
Netherlands	3,203	-888	2,315	-27.7%
UK	1,698	-1,087	611	-64.0%
Germany	509	-181	328	-35.6%
Italy	719	-309	410	-43.0%
Sweden	60	-10	50	-16.7%
Belgium	196	-86	110	-43.9%
Austria	64	-42	22	-65.6%
Switzerland	141	-55	86	-39.0%
Others	824	-205	619	-24.9%
Europe	7,414	-2,863	4,551	-38.6%
ROW	2,047	383	2,430	18.7%
Total	101,526	-977	100,549	-1.0%

W/O Ven.	101,408	-1,031	100,377	-1.0%
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Marketshare 2022	Marketshare 2023
80.8%	80.1%
1.8%	2.0%
82.7%	82.1%
0.1%	0.2%
3.7%	5.3%
1.0%	1.1%
1.1%	1.3%
0.6%	0.8%
0.1%	0.4%
0.3%	0.4%
0.1%	0.0%
0.2%	0.2%
0.1%	0.2%
0.6%	1.1%
8.0%	11.0%
3.2%	2.3%
1.7%	0.6%
0.5%	0.3%
0.7%	0.4%
0.1%	0.0%
0.2%	0.1%
0.1%	0.0%
0.1%	0.1%
0.8%	0.6%
7.3%	4.5%
2.0%	2.4%



ARRIVALS USA

JUNE 2023/2022

80,558
ARRIVALS

-1.8%
GROWTH

	2022		Growth	2023	% Growth	Marketshare 2022	Marketshare 2023
New York	14,787	-1,431		13,356	-9.7%	18.0%	16.6%
Massachusetts	7,815		488	8,303	6.2%	9.5%	10.3%
New Jersey	10,799	-928		9,871	-8.6%	13.2%	12.3%
Pennsylvania	5,944		65	6,009	1.1%	7.2%	7.5%
Illinois	1,924		121	2,045	6.3%	2.3%	2.5%
Connecticut	3,068		65	3,133	2.1%	3.7%	3.9%
Florida	6,200	-1,124		5,076	-18.1%	7.6%	6.3%
Ohio	2,321		351	2,672	15.1%	2.8%	3.3%
Maryland	2,867	-33		2,834	-1.2%	3.5%	3.5%
Michigan	889	-23		866	-2.6%	1.1%	1.1%
Virginia	2,229		337	2,566	15.1%	2.7%	3.2%
Georgia	2,865	-34		2,831	-1.2%	3.5%	3.5%
North Carolina	2,729		21	2,750	0.8%	3.3%	3.4%
Texas	3,512		206	3,718	5.9%	4.3%	4.6%
California	1,923		6	1,929	0.3%	2.3%	2.4%
Other	12,198		401	12,599	3.3%	14.9%	15.6%
Total	82,070	-1,512		80,558	-1.8%		

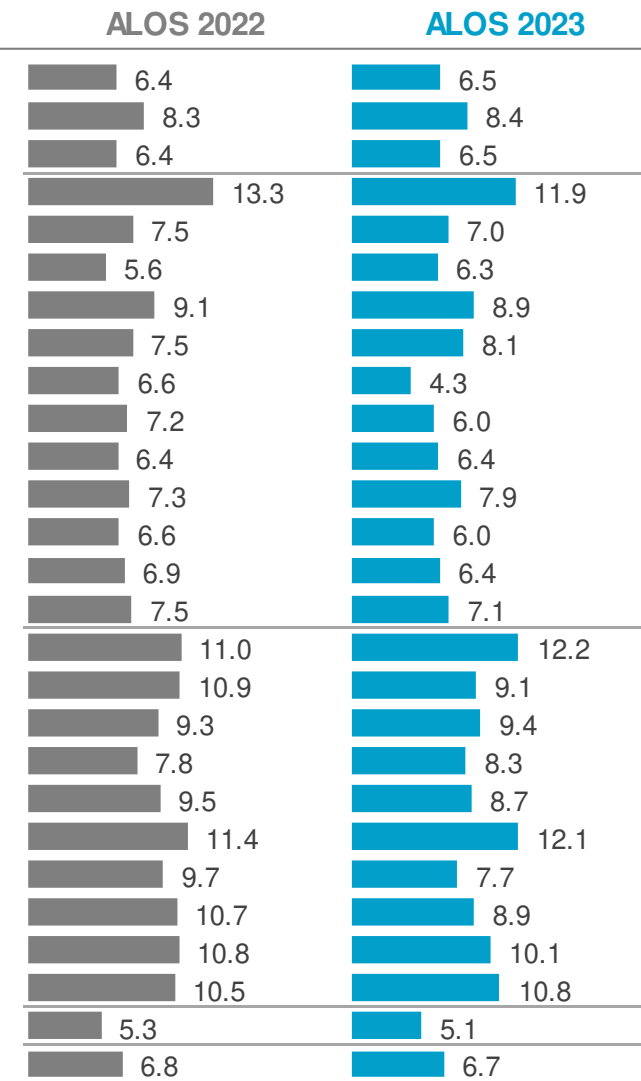


NIGHTS JUNE 2023/2022

676,426
NIGHTS

-1.7%
GROWTH

	2022	Growth	2023	% Growth
USA	522,712	-3,050	519,662	-0.6%
Canada	15,630	1,100	16,730	7.0%
NA	538,342	-1,950	536,392	-0.4%
Venezuela	1,570	474	2,044	30.2%
Colombia	28,621	9,124	37,745	31.9%
Brazil	5,713	1,401	7,114	24.5%
Argentina	10,165	1,435	11,600	14.1%
Chile	4,862	1,295	6,157	26.6%
Ecuador	894	1,006	1,900	112.5%
Peru	1,834	435	2,269	23.7%
Paraguay	509	-267	242	-52.5%
Uruguay	1,591	-392	1,199	-24.6%
Mexico	764	388	1,152	50.8%
Others	4,295	2,743	7,038	63.9%
SA	60,818	17,642	78,460	29.0%
Netherlands	35,128	-6,975	28,153	-19.9%
UK	18,546	-13,003	5,543	-70.1%
Germany	4,751	-1,664	3,087	-35.0%
Italy	5,620	-2,199	3,421	-39.1%
Sweden	569	-132	437	-23.2%
Belgium	2,244	-912	1,332	-40.6%
Austria	622	-452	170	-72.7%
Switzerland	1,505	-737	768	-49.0%
Others	8,918	-2,660	6,258	-29.8%
Europe	77,903	-28,734	49,169	-36.9%
ROW	10,749	1,656	12,405	15.4%
Total	687,812	-11,386	676,426	-1.7%





ACCOMMODATIONS

JUNE 2023/2022

100,549
ARRIVALS

-1.0%
GROWTH

ARRIVALS BY ACCOMMODATION

	2022		Growth	2023	% Growth	Marketshare 2022	Marketshare 2023
EP	28,621	-1,258		27,363	-4.4%	28.2%	27.2%
All Inclusive	19,388	-943		18,445	-4.9%	19.1%	18.3%
Timeshare	29,823	-793		29,030	-2.7%	29.4%	28.9%
Others	23,694		2,017	25,711	8.5%	23.3%	25.6%
Total	101,526	-977		100,549	-1.0%		

NIGHTS BY ACCOMMODATION

	2022		Growth	2023	% Growth	Marketshare 2022	Marketshare 2023
EP	159,286	-8,094		151,192	-5.1%	23.2%	22.4%
All Inclusive	120,375	-11,696		108,679	-9.7%	17.5%	16.1%
Timeshare	221,174	-2,725		218,449	-1.2%	32.2%	32.3%
Others	186,977		11,129	198,106	6.0%	27.2%	29.3%
Total	687,812	-11,386		676,426	-1.7%		



VISITORS BY AGE

JUNE 2023/2022

100,549
ARRIVALS

-1.0%
GROWTH

	2022		Growth	2023	% Growth
0 - 11	7,046		-106	6,940	-1.5%
12-19	10,243		-324	9,919	-3.2%
20 - 29	16,008	-1,368		14,640	-8.5%
30 - 39	17,215	-1,383		15,832	-8.0%
40 - 49	17,122		-49	17,073	-0.3%
50 - 59	17,825		471	18,296	2.6%
60 - 69	10,897		907	11,804	8.3%
70 +	5,168		876	6,044	17.0%
Not Stated	2		-1	1	-50.0%
Total	101,526	-977		100,549	-1.0%



GENERATIONS

JUNE 2023/2022

100,549
ARRIVALS

-1.0%
GROWTH

	2022	Growth	2023	% Growth	Marketshare 2022	Marketshare 2023
Gen A	5,447	-74	5,373	-1.4%	5.4%	5.3%
Gen Z	21,022	-1,093	19,929	-5.2%	20.7%	19.8%
Millennials	27,635	-2,103	25,532	-7.6%	27.2%	25.4%
Gen X	26,854	277	27,131	1.0%	26.5%	27.0%
Baby Boomers	18,897	1,492	20,389	7.9%	18.6%	20.3%
Silent Generations	1,669	525	2,194	31.5%	1.6%	2.2%
Age not specified	2	-1	1	-50.0%	0.0%	0.0%
Total	101,526	-977	100,549	-1.0%		



CARRIERS

JUNE 2023/2022

100,549
ARRIVALS

-1.0%
GROWTH

	2022	Growth	2023	% Growth	Marketshare 2022	Marketshare 2023
JETBLUE	29,017	-4,738	24,279	-16.3%	28.6%	24.1%
AMERICAN AIRLINES	24,548	-551	23,997	-2.2%	24.2%	23.9%
UNITED AIRLINES	0	15,371	15,371	-	0.0%	15.3%
DELTA AIRLINE	10,118	228	10,346	2.3%	10.0%	10.3%
AVIANCA	3,434	1,838	5,272	53.5%	3.4%	5.2%
SOUTHWEST AIRLINES	4,468	777	5,245	17.4%	4.4%	5.2%
COPA AIRLINE	2,931	365	3,296	12.5%	2.9%	3.3%
AERO REPUBLICA/ WINGO	1,570	1,004	2,574	63.9%	1.5%	2.6%
KLM ROYAL DUTCH	3,255	-1,213	2,042	-37.3%	3.2%	2.0%
DIVI DIVI AIR	1,323	91	1,414	6.9%	1.3%	1.4%
SPIRIT AIRLINES	781	623	1,404	79.8%	0.8%	1.4%
TUI NL	1,271	-196	1,075	-15.4%	1.3%	1.1%
WESTJET AIRLINES	605	273	878	45.1%	0.6%	0.9%
EZ AIR	704	112	816	15.9%	0.7%	0.8%
SUNWING AIRLINES	703	37	740	5.3%	0.7%	0.7%
BRITISH AIRWAYS	0	446	446	-	0.0%	0.4%
SURINAM AIRWAYS	343	71	414	20.7%	0.3%	0.4%
PRIVATE	253	122	375	48.2%	0.2%	0.4%
CHARTER	76	95	171	125.0%	0.1%	0.2%
WINAIR	98	-6	92	-6.1%	0.1%	0.1%
JETAIR CARIBBEAN	0	92	92	-	0.0%	0.1%
ARAJET	0	87	87	-	0.0%	0.1%
SKY HIGH AVIATION	27	49	76	181.5%	0.0%	0.1%
AIR CENTURY	47	-1	46	-2.1%	0.0%	0.0%
VENSECAR INTERNACIONAL	0	1	1	-	0.0%	0.0%
ARUBA AIRLINES	1	-1	0	-100.0%	0.0%	0.0%
OTHERS	15,953	-15,953	0	-100.0%	15.7%	0.0%
Total	101,526	-977	100,549	-1.0%		



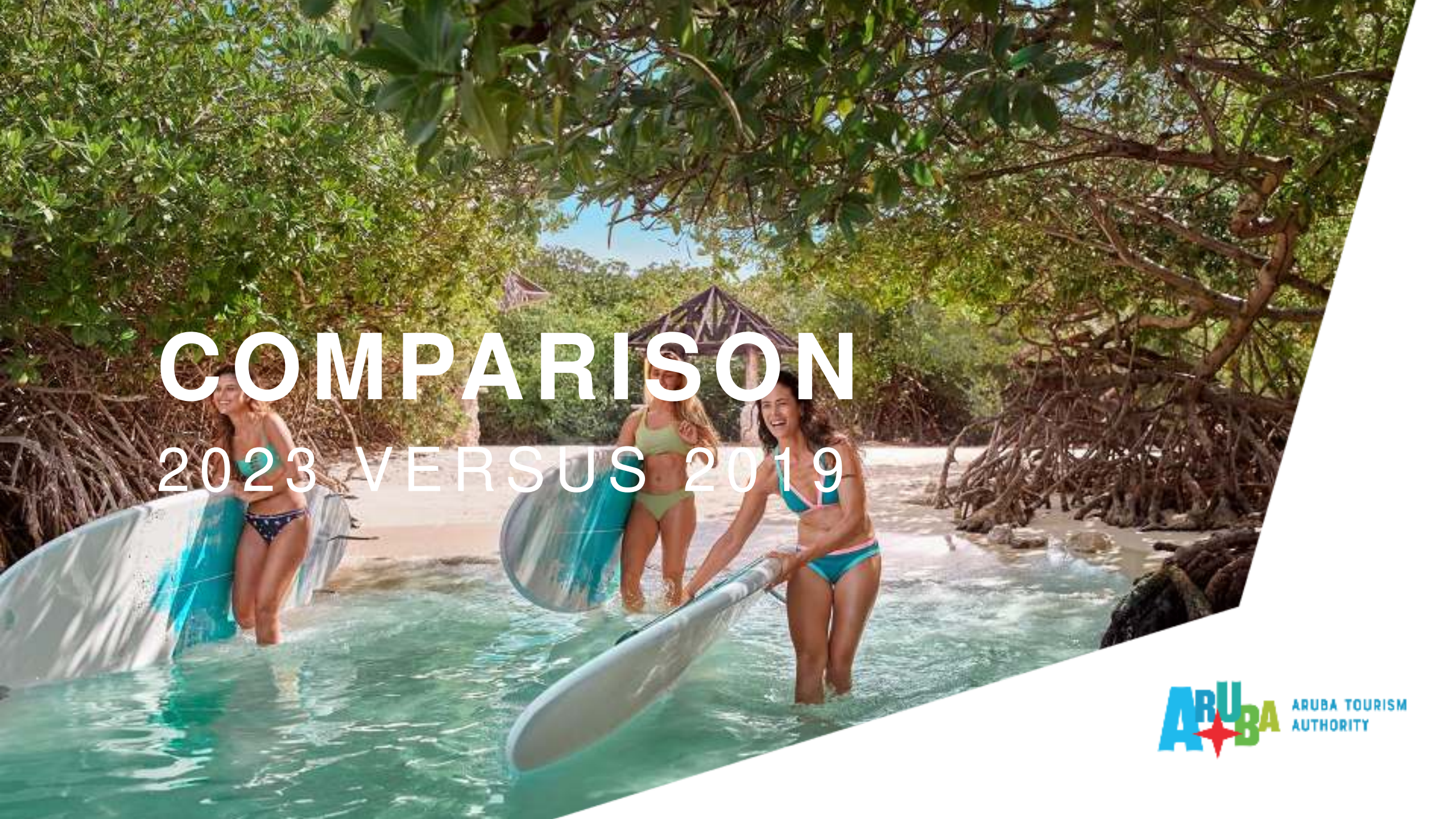
CARRIERS BY EMBARKATION POINT

JUNE 2023/2022

100,549
ARRIVALS

-1.0%
GROWTH

City	APO Code	June'22	Growth	June '23	% Growth	Marketshare 2023	Marketshare 2022
JFK NY	JFK	18,859	1,337	20,196	7.1%	20.1%	18.6%
Newark	EWR	14,574	-4,156	10,418	-28.5%	10.4%	14.4%
Charlotte	CLT	9,125	-74	9,051	-0.8%	9.0%	9.0%
Boston	BOS	7,307	1,598	8,905	21.9%	8.9%	7.2%
Miami	MIA	8,761	13	8,774	0.1%	8.7%	8.6%
Bogota	BOG	5,013	1,634	6,647	32.6%	6.6%	4.9%
Atlanta	ATL	4,829	401	5,230	8.3%	5.2%	4.8%
Philadelphia	PHL	5,415	-416	4,999	-7.7%	5.0%	5.3%
Orlando	MCO	3,313	798	4,111	24.1%	4.1%	3.3%
Panama City	PTY	2,931	371	3,302	12.7%	3.3%	2.9%
Amsterdam	AMS	4,526	-1,409	3,117	-31.1%	3.1%	4.5%
G.Bush DC	IAD	2,035	632	2,667	31.1%	2.7%	2.0%
Curacao	CUR	2,142	333	2,475	15.5%	2.5%	2.1%
Toronto	YYZ	1,308	312	1,620	23.9%	1.6%	1.3%
Fort Lauderdale	FLL	4,512	-3,094	1,418	-68.6%	1.4%	4.4%
Houston International	IAH	1,349	-36	1,313	-2.7%	1.3%	1.3%
Chicago	ORD	712	597	1,309	83.8%	1.3%	0.7%
Medellin	MDE	183	1,044	1,227	570.5%	1.2%	0.2%
Baltimore	BWI	1,158	-21	1,137	-1.8%	1.1%	1.1%
Dallas Forth Worth	DFW	683	-1	682	-0.1%	0.7%	0.7%
La Guardi, NY	LGA	578	-46	532	-8.0%	0.5%	0.6%
Gatwick, UK	LGW	1,378	-932	446	-67.6%	0.4%	1.4%
Paramaribo	PBM	304	110	414	36.2%	0.4%	0.3%
Santo Domingo	SDQ	53	126	179	237.7%	0.2%	0.1%
Bonaire	BON	105	40	145	38.1%	0.1%	0.1%
	Others	373	-138	235	-37.0%	0.2%	0.4%
Grand Total		101,526	-977	100,549	-1.0%	100.0%	100.0%

A photograph of three women in swimwear standing in shallow turquoise water near a mangrove forest. They are holding surfboards. The scene is framed by dense green foliage and trees with exposed roots. The text 'COMPARISON 2023 VERSUS 2019' is overlaid in white.

COMPARISON

2023 VERSUS 2019

SNAPSHOT YTD JUN 2023/2019



HOW MANY
ARRIVALS?

610,582

6.1%



HOW LONG
DID THEY STAY?

4,355,396

3.6%



WHAT DID THEY SPEND? **
Central Bank Aruba (Q1 2023)

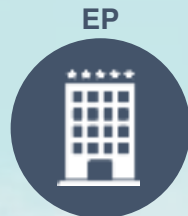
Awg. 1,347.3 min

22%

Q1 2019: 1,100.8 min

**Tourism Credits: In the new presentation of the Balance of Payments, the Central Bank of Aruba reclassified maintenance fee arising from Timeshare arrangement from "Other Services" to "Travel Services" (Tourism). With this reclassification it should be noted that the term Tourism Receipts has changed to Tourism Credits in the new presentation of Balance of Payments. This reclassification resulted in an upward adjustment of the previously used term Tourism Receipts.

WHERE DID THEY STAY?



952,962

NIGHTS

-17.3%



672,051

NIGHTS

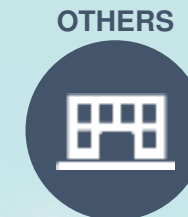
5.6%



1,349,204

NIGHTS

8.3%



1,381,179

NIGHTS

17.8%



ARRIVALS

YTD JUN 2023/2019

610,582
ARRIVALS

6.1%
GROWTH

	2019		Growth	2023	% Growth
USA	435,343		41,322	476,665	9.5%
Canada	28,519		3,979	32,498	14.0%
NA	463,862		45,301	509,163	9.8%
Venezuela	8,528	-7,665		863	-89.9%
Colombia	17,126		3,788	20,914	22.1%
Brazil	5,185		405	5,590	7.8%
Argentina	7,551		848	8,399	11.2%
Chile	5,494	-1,630		3,864	-29.7%
Ecuador	822		1,720	2,542	209.2%
Peru	2,663	-259		2,404	-9.7%
Paraguay	1,564	-1,093		471	-69.9%
Uruguay	1,060	-327		733	-30.8%
Mexico	826		517	1,343	62.6%
Others	4,664		965	5,629	20.7%
SA	55,483	-2,731		52,752	-4.9%
Netherlands	21,731	-3,077		18,654	-14.2%
UK	4,546	-1,912		2,634	-42.1%
Germany	3,380	-485		2,895	-14.3%
Italy	2,847	-1,147		1,700	-40.3%
Sweden	2,484	-878		1,606	-35.3%
Belgium	1,222	-270		952	-22.1%
Austria	403	-94		309	-23.3%
Switzerland	990	-105		885	-10.6%
Others	5,393	-740		4,653	-13.7%
Europe	42,996	-8,708		34,288	-20.3%
ROW	13,308		1,071	14,379	8.0%
Total	575,649		34,933	610,582	6.1%
W/O Ven.	567,121		42,598	609,719	7.5%

	Marketshare 2019	Marketshare 2023
USA	75.6%	78.1%
Canada	5.0%	5.3%
NA	80.6%	83.4%
Venezuela	1.5%	0.1%
Colombia	3.0%	3.4%
Brazil	0.9%	0.9%
Argentina	1.3%	1.4%
Chile	1.0%	0.6%
Ecuador	0.1%	0.4%
Peru	0.5%	0.4%
Paraguay	0.3%	0.1%
Uruguay	0.2%	0.1%
Mexico	0.1%	0.2%
Others	0.8%	0.9%
SA	9.6%	8.6%
Netherlands	3.8%	3.1%
UK	0.8%	0.4%
Germany	0.6%	0.5%
Italy	0.5%	0.3%
Sweden	0.4%	0.3%
Belgium	0.2%	0.2%
Austria	0.1%	0.1%
Switzerland	0.2%	0.1%
Others	0.9%	0.8%
Europe	7.5%	5.6%
ROW	2.3%	2.4%



ARRIVALS USA

YTD JUNE 2023/2019

476,665
ARRIVALS

9.5%
GROWTH

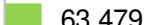
	2019	Growth	2023	% Growth	Marketshare 2019	Marketshare 2023
New York	81,800	6,160	87,960	7.5%	18.8%	18.5%
Massachusetts	55,252	12,475	67,727	22.6%	12.7%	14.2%
New Jersey	45,824	5,453	51,277	11.9%	10.5%	10.8%
Pennsylvania	24,949	3,694	28,643	14.8%	5.7%	6.0%
Illinois	12,082	843	12,925	7.0%	2.8%	2.7%
Connecticut	15,281	3,093	18,374	20.2%	3.5%	3.9%
Florida	24,397	8	24,405	0.0%	5.6%	5.1%
Ohio	13,197	1,038	14,235	7.9%	3.0%	3.0%
Maryland	12,930	1,421	14,351	11.0%	3.0%	3.0%
Michigan	10,010	568	10,578	5.7%	2.3%	2.2%
Virginia	10,193	3,065	13,258	30.1%	2.3%	2.8%
Georgia	10,312	1,073	11,385	10.4%	2.4%	2.4%
North Carolina	9,838	3,835	13,673	39.0%	2.3%	2.9%
Texas	12,053	1,293	13,346	10.7%	2.8%	2.8%
California	8,714	-334	8,380	-3.8%	2.0%	1.8%
Other	88,511	-2,363	86,148	-2.7%	20.3%	18.1%
Total	435,343	41,322	476,665	9.5%		

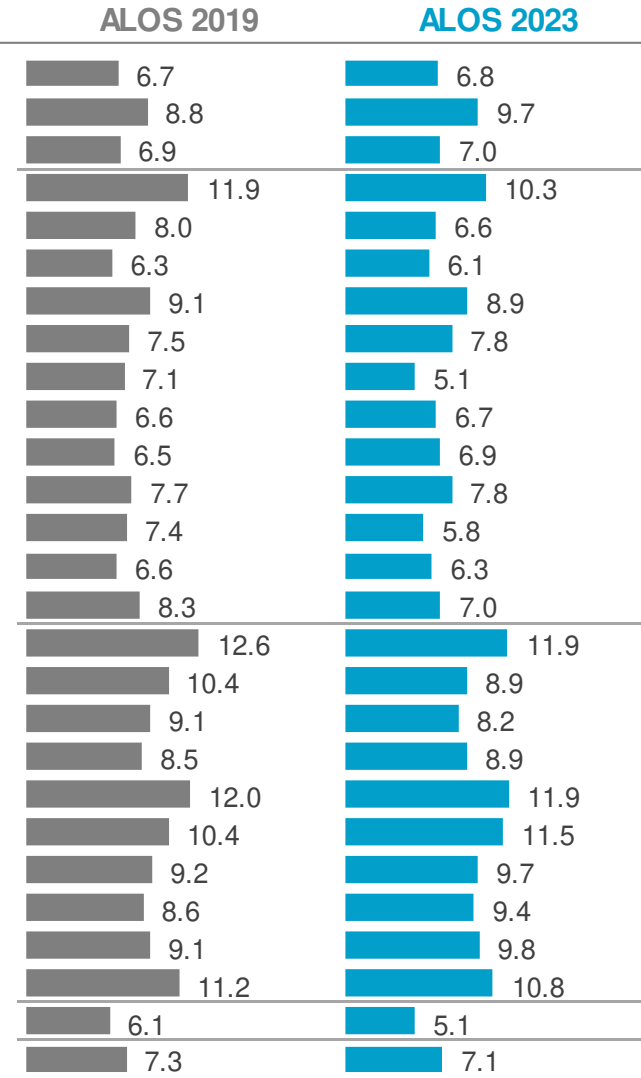


NIGHTS YTD JUNE 2023/2019

4,355,396
ARRIVALS

3.6%
GROWTH

	2019		Growth	2023	% Growth
USA	2,932,454		 295,545	3,227,999	10.1%
Canada	252,222		 63,479	315,701	25.2%
NA	3,184,676		 359,024	3,543,700	11.3%
Venezuela	101,157	-92,303		8,854	-91.2%
Colombia	137,491		842	138,333	0.6%
Brazil	32,734		1,514	34,248	4.6%
Argentina	68,439		6,659	75,098	9.7%
Chile	41,328	-11,280		30,048	-27.3%
Ecuador	5,876		7,150	13,026	121.7%
Peru	17,689	-1,672		16,017	-9.5%
Paraguay	10,220	-6,954		3,266	-68.0%
Uruguay	8,205	-2,513		5,692	-30.6%
Mexico	6,078		1,651	7,729	27.2%
Others	30,908		4,825	35,733	15.6%
SA	460,125	-92,081		368,044	-20.0%
Netherlands	274,337	-53,044		221,293	-19.3%
UK	47,137	-23,769		23,368	-50.4%
Germany	30,717	-6,848		23,869	-22.3%
Italy	24,120	-9,049		15,071	-37.5%
Sweden	29,748	-10,617		19,131	-35.7%
Belgium	12,707	-1,743		10,964	-13.7%
Austria	3,709	-720		2,989	-19.4%
Switzerland	8,494	-164		8,330	-1.9%
Others	48,820	-3,388		45,432	-6.9%
Europe	479,789	-109,342		370,447	-22.8%
ROW	81,195	-7,990		73,205	-9.8%
Total	4,205,785		 149,611	4,355,396	3.6%





ACCOMMODATIONS YTD JUNE 2023/2019

610,582
ARRIVALS

6.1%
GROWTH

ARRIVALS BY ACCOMMODATION

	2019		Growth	2023	% Growth	Marketshare 2019	Marketshare 2023
EP	196,492	-28,248		168,244	-14.4%	 34.1%	 27.6%
All Inclusive	98,484		 10,916	109,400	11.1%	 17.1%	 17.9%
Timeshare	152,254		 11,653	163,907	7.7%	 26.4%	 26.8%
Others	128,419		 40,612	169,031	31.6%	 22.3%	 27.7%
Total	575,649		 34,933	610,582	6.1%		

NIGHTS BY ACCOMMODATION

	2019		Growth	2023	% Growth	Marketshare 2019	Marketshare 2023
EP	1,151,721	-198,759		952,962	-17.3%	 27.4%	 21.9%
All Inclusive	636,347		 35,704	672,051	5.6%	 15.1%	 15.4%
Timeshare	1,245,532		 103,672	1,349,204	8.3%	 29.6%	 31.0%
Others	1,172,185		 208,994	1,381,179	17.8%	 27.9%	 31.7%
Total	4,205,785		 149,611	4,355,396	3.6%		



VISITORS BY AGE YTD JUNE 2023/2019

610,582
ARRIVALS

6.1%
GROWTH

	2019	Growth	2023	% Growth
0 - 11	38,754	662	39,416	1.7%
12-19	37,869	1,711	39,580	4.5%
20 - 29	68,781	1,501	70,282	2.2%
30 - 39	86,801	6,363	93,164	7.3%
40 - 49	96,925	1,807	98,732	1.9%
50 - 59	117,951	2,733	120,684	2.3%
60 - 69	86,667	11,521	98,188	13.3%
70 +	41,800	8,690	50,490	20.8%
Not Stated	101	-55	46	-54.5%
Total	575,649	34,933	610,582	6.1%



GENERATIONS

YTD JUNE 2023/2019

610,582
VISITORS

6.1%
GROWTH

	2019	Growth	2023	% Growth	Marketshare 2019	Marketshare 2023
Gen A		 31,087	31,087	#DIV/0!	0.0%	 5.1%
Gen Z	86,726	-1,343 	85,383	-1.5%	 15.1%	 14.0%
Millennials	128,517	 18,344	146,861	14.3%	 22.3%	 24.1%
Gen X	149,528	 13,259	162,787	8.9%	 26.0%	 26.7%
Baby Boomers	181,563		166,819	-8.1%	 31.5%	 27.3%
Silent Generations	29,214		17,599	-39.8%	 5.1%	 2.9%
Age not specified	101	-55 	46	-54.5%	 0.0%	 0.0%
Total	575,649	 34,933	610,582	6.1%		



CARRIERS YTD JUNE 2023/2019

610,582
VISITORS

6.1%
GROWTH

	2019	Growth	2023	% Growth	Marketshare 2019	Marketshare 2023
JETBLUE	131,511	32,015	140,808	7.1%	22.8%	23.1%
AMERICAN AIRLINES	107,984	8,680	139,999	29.6%	18.8%	22.9%
DELTA AIRLINE	70,306	-2,882	78,986	12.3%	12.2%	12.9%
UNITED AIRLINES	80,710	-10,550	77,828	-3.6%	14.0%	12.7%
SOUTHWEST AIRLINES	40,700	-1,483	30,150	-25.9%	7.1%	4.9%
AVIANCA	25,965	2,522	24,482	-5.7%	4.5%	4.0%
COPA AIRLINE	17,113	768	19,635	14.7%	3.0%	3.2%
KLM ROYAL DUTCH	16,568	1,082	17,336	4.6%	2.9%	2.8%
AIR CANADA	9,118	4,579	10,200	11.9%	1.6%	1.7%
WESTJET AIRLINES	5,520	7,759	10,099	83.0%	1.0%	1.7%
AERO REPUBLICA/ WINGO	1,215	3,877	8,974	638.6%	0.2%	1.5%
DIVI DIVI AIR	4,396	-673	8,273	88.2%	0.8%	1.4%
SUNWING AIRLINES	8,934	-631	8,261	-7.5%	1.6%	1.4%
TUI NL/ARKEFLIGHT	8,154	2,219	7,523	-7.7%	1.4%	1.2%
SPIRIT AIRLINES	5,111	3,544	7,330	43.4%	0.9%	1.2%
EZ AIR	1,390	1,001	4,934	255.0%	0.2%	0.8%
PRIVATE	2,213	-42	3,214	45.2%	0.4%	0.5%
SURINAM AIRWAYS	2,497	-144	2,455	-1.7%	0.4%	0.4%
SUN COUNTRY	2,399	-7,743	2,255	-6.0%	0.4%	0.4%
CHARTER	9,671	1,226	1,928	-80.1%	1.7%	0.3%
AVIOR	0	1,158	1,226	-	0.0%	0.2%
SUNCLASS AIRLINES	0	1,037	1,158	-	0.0%	0.2%
JETAIR CARIBBEAN	0	-2,209	1,037	-	0.0%	0.2%
WINAIR	2,768	524	559	-79.8%	0.5%	0.1%
ARAJET	0	331	524	-	0.0%	0.1%
EASTERN AIRLINES	0	-20,329	331	-	0.0%	0.1%
OTHER	21,406	34,933	1,077	-95.0%	3.7%	0.2%
Total	575,649		610,582	6.1%		



ARRIVALS

JUNE 2023/2019

100,549
ARRIVALS

1.6%
GROWTH

	2019		Growth	2023	% Growth
USA	77,493			80,558	4.0%
Canada	2,243	-254		1,989	-11.3%
NA	79,736		2,811	82,547	3.5%
Venezuela	725	-553		172	-76.3%
Colombia	4,570		794	5,364	17.4%
Brazil	837		300	1,137	35.8%
Argentina	1,003		300	1,303	29.9%
Chile	831	-75		756	-9.0%
Ecuador	104		334	438	321.2%
Peru	403	-27		376	-6.7%
Paraguay	262	-224		38	-85.5%
Uruguay	151			151	0.0%
Mexico	127		64	191	50.4%
Others	802		293	1,095	36.5%
SA	9,815		1,206	11,021	12.3%
Netherlands	2,951	-636		2,315	-21.6%
UK	1,693	-1,082		611	-63.9%
Germany	666	-338		328	-50.8%
Italy	796	-386		410	-48.5%
Sweden	94	-44		50	-46.8%
Belgium	216	-106		110	-49.1%
Austria	50	-28		22	-56.0%
Switzerland	106	-20		86	-18.9%
Others	707	-88		619	-12.4%
Europe	7,279	-2,728		4,551	-37.5%
ROW	2,140		290	2,430	13.6%
Total	98,970		1,579	100,549	1.6%

W/O Ven.	98,245		2,132	100,377	2.2%
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	Marketshare 2019	Marketshare 2023
USA	78.3%	80.1%
Canada	2.3%	2.0%
NA	80.6%	82.1%
Venezuela	0.7%	0.2%
Colombia	4.6%	5.3%
Brazil	0.8%	1.1%
Argentina	1.0%	1.3%
Chile	0.8%	0.8%
Ecuador	0.1%	0.4%
Peru	0.4%	0.4%
Paraguay	0.3%	0.0%
Uruguay	0.2%	0.2%
Mexico	0.1%	0.2%
Others	0.8%	1.1%
SA	9.9%	11.0%
Netherlands	3.0%	2.3%
UK	1.7%	0.6%
Germany	0.7%	0.3%
Italy	0.8%	0.4%
Sweden	0.1%	0.0%
Belgium	0.2%	0.1%
Austria	0.1%	0.0%
Switzerland	0.1%	0.1%
Others	0.7%	0.6%
Europe	7.4%	4.5%
ROW	2.2%	2.4%

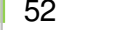
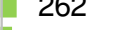
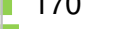


ARRIVALS USA

JUNE 2023/2019

80,558
ARRIVALS

4.0%
GROWTH

	2019	Growth	2023	% Growth	Marketshare 2019	Marketshare 2023
New York	11,283	 2,073	13,356	18.4%	 14.6%	 16.6%
Massachusetts	6,750	 1,553	8,303	23.0%	 8.7%	 10.3%
New Jersey	8,518	 1,353	9,871	15.9%	 11.0%	 12.3%
Pennsylvania	5,519	 490	6,009	8.9%	 7.1%	 7.5%
Illinois	1,866	 179	2,045	9.6%	 2.4%	 2.5%
Connecticut	2,336	 797	3,133	34.1%	 3.0%	 3.9%
Florida	5,924	-848 	5,076	-14.3%	 7.6%	 6.3%
Ohio	2,620	 52	2,672	2.0%	 3.4%	 3.3%
Maryland	3,124	-290 	2,834	-9.3%	 4.0%	 3.5%
Michigan	884	-18 	866	-2.0%	 1.1%	 1.1%
Virginia	2,304	 262	2,566	11.4%	 3.0%	 3.2%
Georgia	2,661	 170	2,831	6.4%	 3.4%	 3.5%
North Carolina	2,442	 308	2,750	12.6%	 3.2%	 3.4%
Texas	3,948	-230 	3,718	-5.8%	 5.1%	 4.6%
California	2,361	-432 	1,929	-18.3%	 3.0%	 2.4%
Other	14,953	-2,354 	12,599	-15.7%	 19.3%	 15.6%
Total	77,493	 3,065	80,558	4.0%		



NIGHTS

JUNE 2023/2019

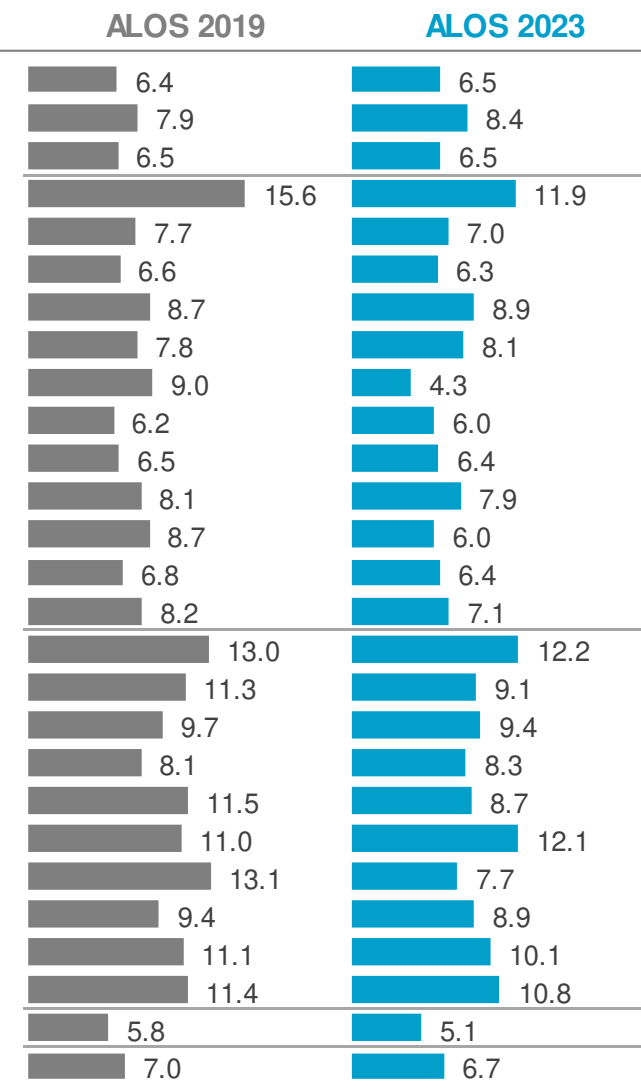
676,426

NIGHTS

-2.2%

GROWTH

	2019	Growth	2023	% Growth
USA	498,049		519,662	4.3%
Canada	17,690	-960	16,730	-5.4%
NA	515,739		536,392	4.0%
Venezuela	11,318	-9,274	2,044	-81.9%
Colombia	35,396	2,349	37,745	6.6%
Brazil	5,529	1,585	7,114	28.7%
Argentina	8,733	2,867	11,600	32.8%
Chile	6,519	-362	6,157	-5.6%
Ecuador	932	968	1,900	103.9%
Peru	2,481	-212	2,269	-8.5%
Paraguay	1,716	-1,474	242	-85.9%
Uruguay	1,223	-24	1,199	-2.0%
Mexico	1,106	46	1,152	4.2%
Others	5,474	1,564	7,038	28.6%
SA	80,427	-1,967	78,460	-2.4%
Netherlands	38,300	-10,147	28,153	-26.5%
UK	19,103	-13,560	5,543	-71.0%
Germany	6,433	-3,346	3,087	-52.0%
Italy	6,467	-3,046	3,421	-47.1%
Sweden	1,080	-643	437	-59.5%
Belgium	2,378	-1,046	1,332	-44.0%
Austria	656	-486	170	-74.1%
Switzerland	1,001	-233	768	-23.3%
Others	7,881	-1,623	6,258	-20.6%
Europe	83,299	-34,130	49,169	-41.0%
ROW	12,427	-22	12,405	-0.2%
Total	691,892	-15,466	676,426	-2.2%





ACCOMMODATIONS

JUNE 2023/2019

100,549
ARRIVALS

1.6%
GROWTH

ARRIVALS BY ACCOMMODATION

	2019	Growth	2023	% Growth	Marketshare 2019	Marketshare 2023
EP	34,461	-7,098	27,363	-20.6%	34.8%	27.2%
All Inclusive	17,415	1,030	18,445	5.9%	17.6%	18.3%
Timeshare	29,478	-448	29,030	-1.5%	29.8%	28.9%
Others	17,616	8,095	25,711	46.0%	17.8%	25.6%
Total	98,970	1,579	100,549	1.6%		

NIGHTS BY ACCOMMODATION

	2019	Growth	2023	% Growth	Marketshare 2019	Marketshare 2023
EP	198,125	-46,933	151,192	-23.7%	28.6%	22.4%
All Inclusive	111,739	-3,060	108,679	-2.7%	16.1%	16.1%
Timeshare	219,507	-1,058	218,449	-0.5%	31.7%	32.3%
Others	162,521	35,585	198,106	21.9%	23.5%	29.3%
Total	691,892	-15,466	676,426	-2.2%		



VISITORS BY AGE JUNE 2023/2019

100,549
ARRIVALS

1.6%
GROWTH

	2019	Growth	2023	% Growth
0 - 11	7,260	-320	6,940	-4.4%
12-19	9,748	171	9,919	1.8%
20 - 29	14,790	-150	14,640	-1.0%
30 - 39	15,850	-18	15,832	-0.1%
40 - 49	17,354	-281	17,073	-1.6%
50 - 59	18,056	240	18,296	1.3%
60 - 69	10,909	895	11,804	8.2%
70 +	4,986	1,058	6,044	21.2%
Not Stated	17	-16	1	-94.1%
Total	98,970	1,579	100,549	1.6%



GENERATIONS

JUNE 2023/2019

100,549
ARRIVALS

1.6%
GROWTH

	2019	Growth	2023	% Growth	Marketshare 2019	Marketshare 2023
Gen A		 5,373	5,373	#DIV/0!	0.0%	 5.3%
Gen Z	19,514	 415	19,929	2.1%	 19.7%	 19.8%
Millennials	25,180	 352	25,532	1.4%	 25.4%	 25.4%
Gen X	26,395	 736	27,131	2.8%	 26.7%	 27.0%
Baby Boomers	24,386		20,389	-16.4%	 24.6%	 20.3%
Silent Generations	3,478		2,194	-36.9%	 3.5%	 2.2%
Age not specified	17	-16	1	-94.1%	0.0%	0.0%
Total	98,970	 1,579	100,549	1.6%		



CARRIERS

JUNE 2023/2019

100,549
ARRIVALS

1.6%
GROWTH

	2019	Growth	2023	% Growth	Marketshare 2019	Marketshare 2023
JETBLUE	19,790		24,279	22.7%	20.0%	24.1%
AMERICAN AIRLINES	22,136		23,997	8.4%	22.4%	23.9%
UNITED AIRLINES	13,235	-2,343	15,371	16.1%	13.4%	15.3%
DELTA AIRLINE	12,689	-32	10,346	-18.5%	12.8%	10.3%
AVIANCA	5,304	-3,043	5,272	-0.6%	5.4%	5.2%
SOUTHWEST AIRLINES	8,288		5,245	-36.7%	8.4%	5.2%
COPA AIRLINE	2,564		3,296	28.5%	2.6%	3.3%
AERO REPUBLICA/ WINGO	814		2,574	216.2%	0.8%	2.6%
KLM ROYAL DUTCH	2,670	-628	2,042	-23.5%	2.7%	2.0%
DIVI DIVI AIR	766		1,414	84.6%	0.8%	1.4%
SPIRIT AIRLINES	1,987	-583	1,404	-29.3%	2.0%	1.4%
TUI NL/ARKEFLIGHT	1,335	-260	1,075	-19.5%	1.3%	1.1%
WESTJET AIRLINES	471		878	86.4%	0.5%	0.9%
EZ AIR	304		816	168.4%	0.3%	0.8%
SUNWING AIRLINES	719		740	2.9%	0.7%	0.7%
BRITISH AIRWAYS	0		446	-	0.0%	0.4%
SURINAM AIRWAYS	414		414	0.0%	0.4%	0.4%
PRIVATE	179		375	109.5%	0.2%	0.4%
CHARTER	582	-411	171	-70.6%	0.6%	0.2%
WINAIR	518	-426	92	-82.2%	0.5%	0.1%
JETAIR CARIBBEAN	0		92	-	0.0%	0.1%
ARAJET	0		87	-	0.0%	0.1%
SKY HIGH AVIATION	48		76	58.3%	0.0%	0.1%
AIR CENTURY	68	-22	46	-32.4%	0.1%	0.0%
VENSECAR INTERNACIONAL	2	-1	1	-50.0%	0.0%	0.0%
AIR CANADA	967	-967	0	-100.0%	1.0%	0.0%
OTHER	3,120	-3,120	0	-100.0%	3.2%	0.0%
Total	98,970		100,549	1.6%		

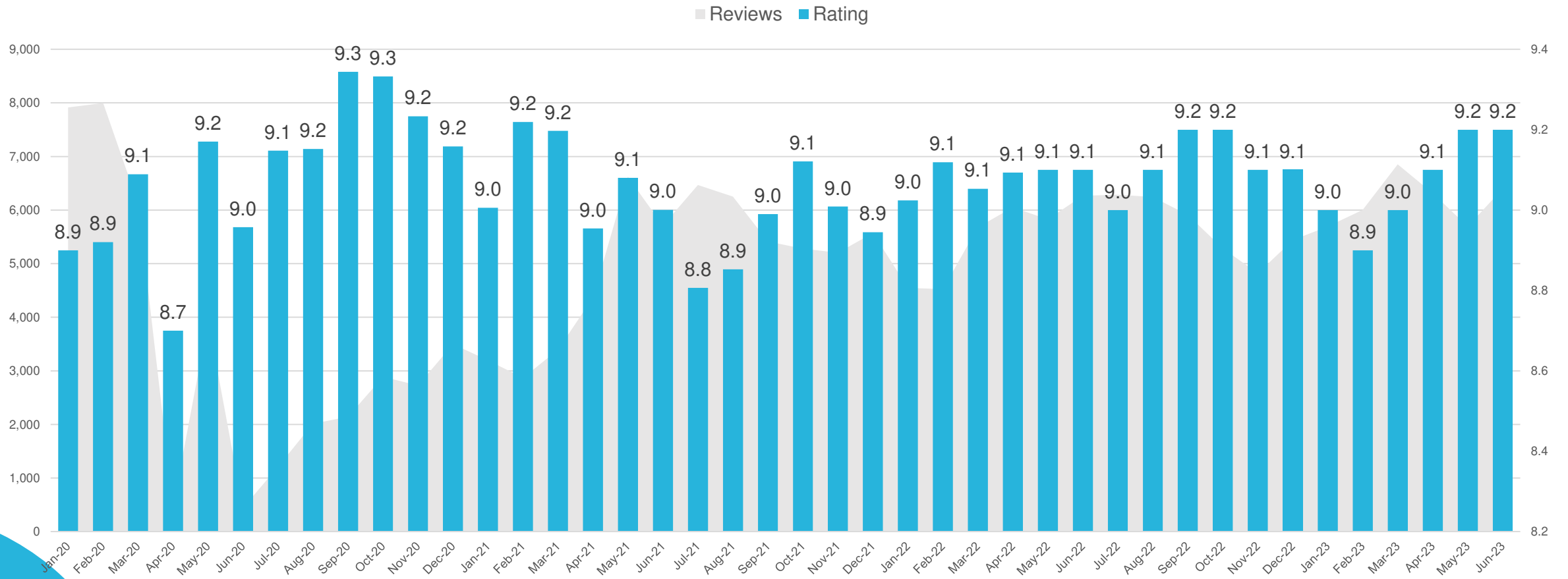


GUEST SATISFACTION



GUEST EXPERIENCE INDEX (GEI)

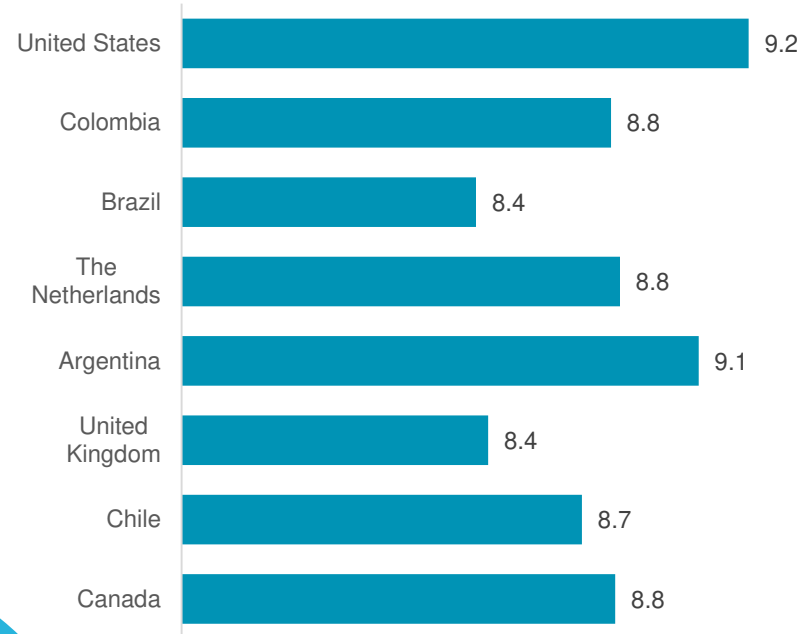
Reviews and Ratings



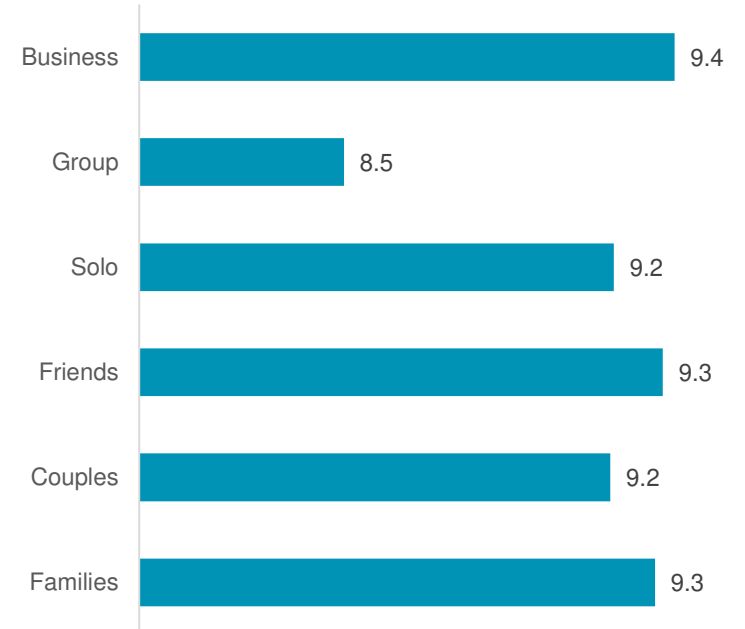


GEI June 2023

Markets



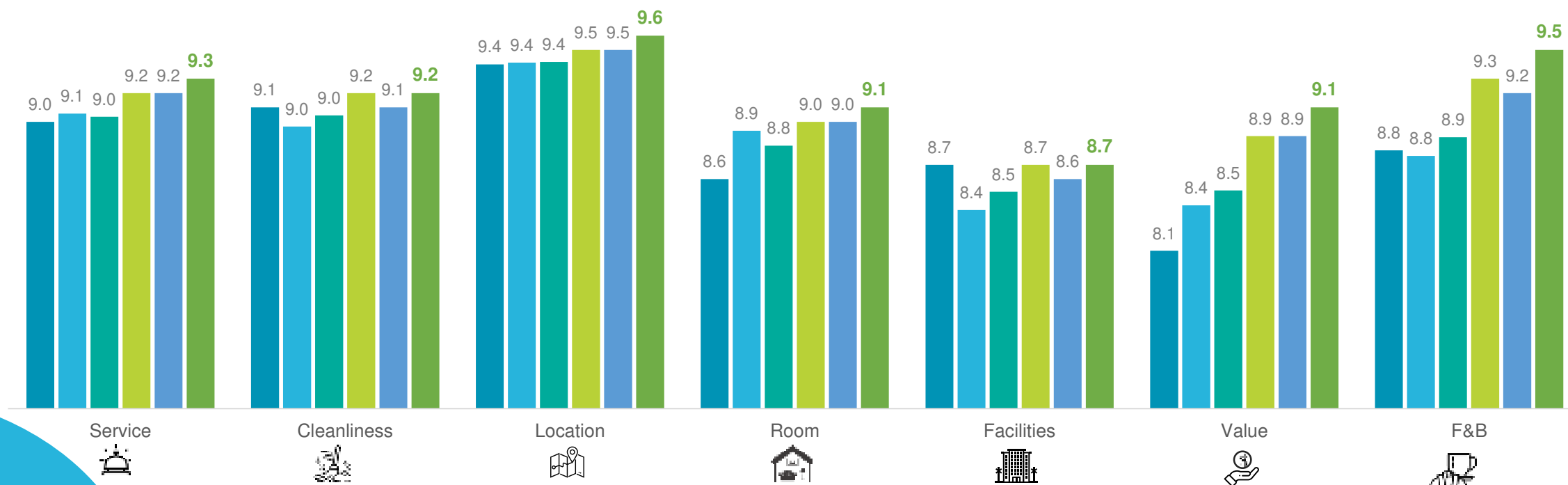
Travel Party





GEI June 2023

■ Jan-23 ■ Feb-23 ■ Mar-23 ■ Apr-23 ■ May-23 ■ Jun-23



VACATIONS RENTALS

 **Transparent**
an OTA INSIGHT company

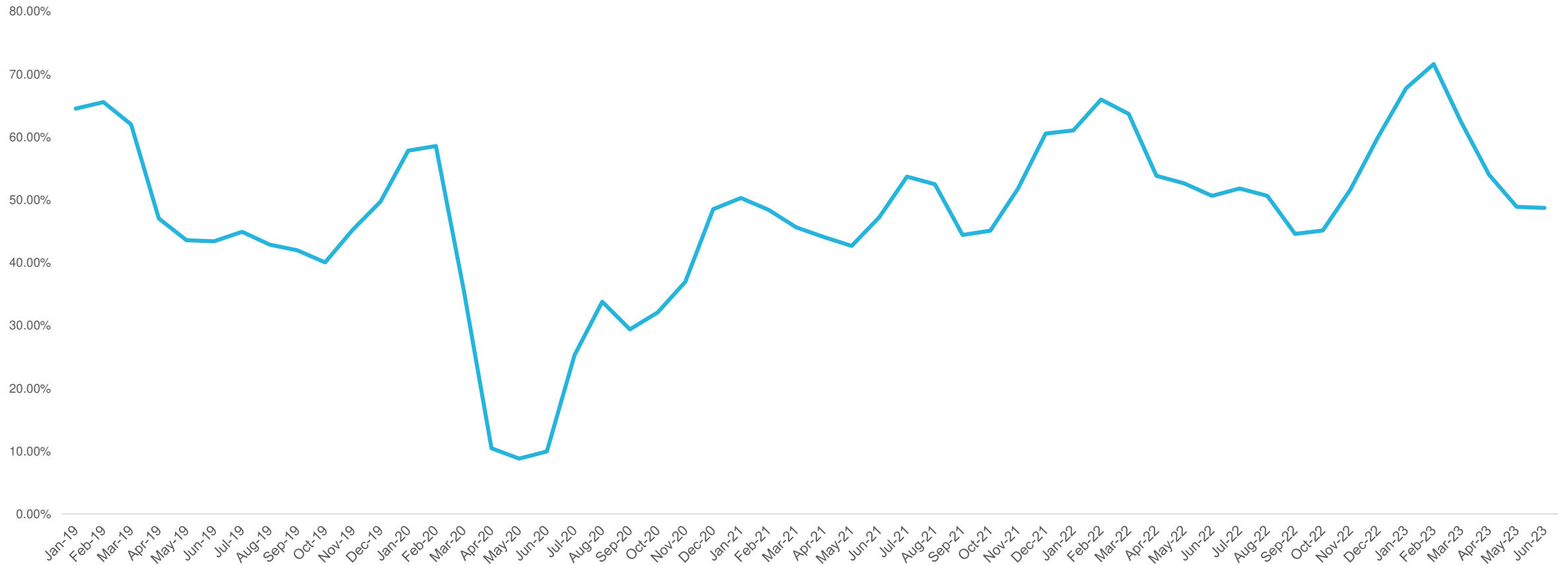
INTRODUCTION

- ▶ In 2023, A.T.A. started working with Transparent Insights. Transparent tracks short-term rentals at the property level through their dashboard.
- ▶ With Transparent, A.T.A. is able to do the following:
 - Measure the economic impact of short-term rental, track (ADR) and occupancy and analyse the booking window.
 - The above data points are also forward-looking making it possible to make demand and revenue predictions based on the current status of property calendars and advertised rates.
 - Track visitors' origin and accommodation size.
 - The dashboard also provides the ability to make a direct comparison with similar, contrasting, or competing markets to compare data on occupancy rates, ADR, and booking window.



OCCUPANCY

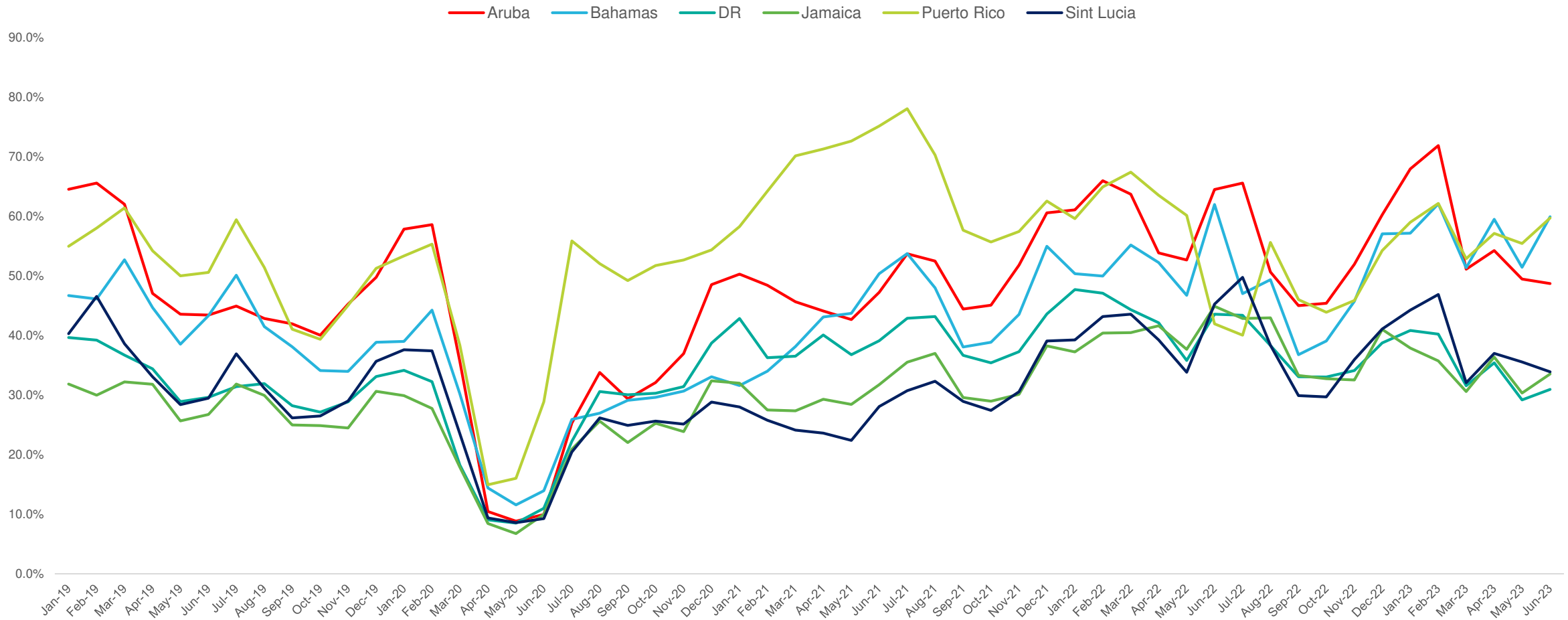
June 2023 Occupancy: 48.7% | June 2022 Occupancy: 50.6%



CARIBBEAN OCCUPANCY

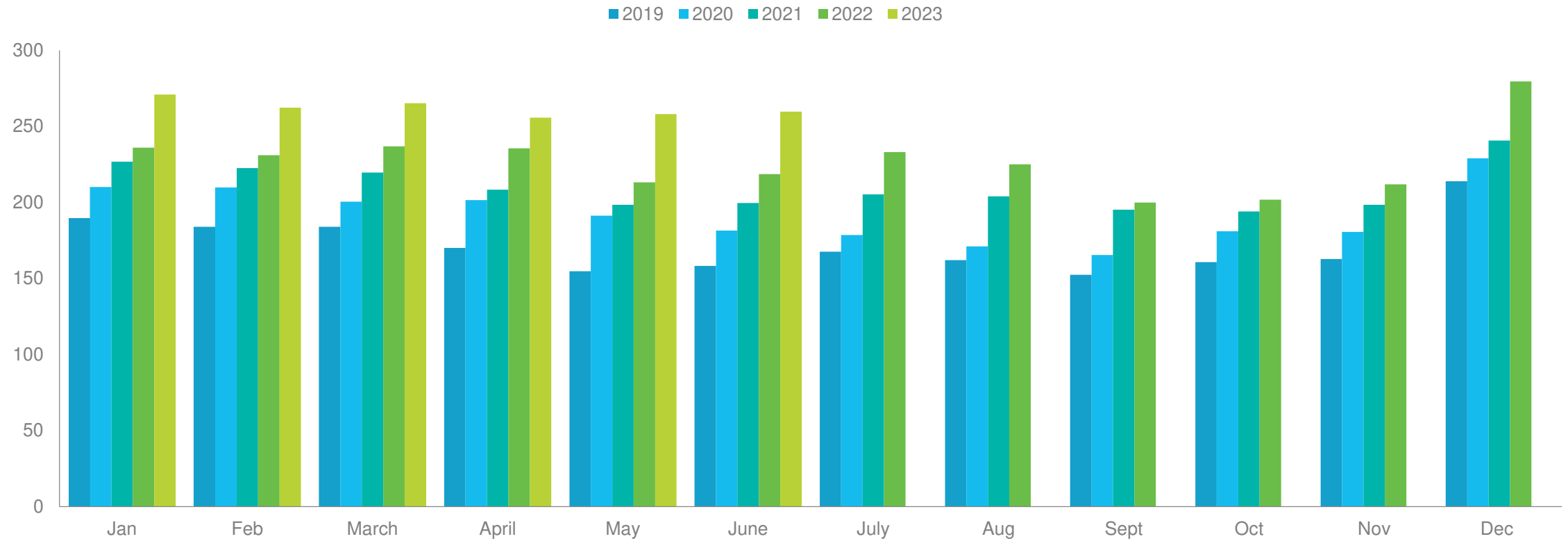
June

AUA: 48.7% | Bahamas: 59.9% | DR: 30.9% | Jamaica: 33.5% | PR: 59.4% | Sint Lucia: 33.9%



AVERAGE DAILY RATE (ADR)

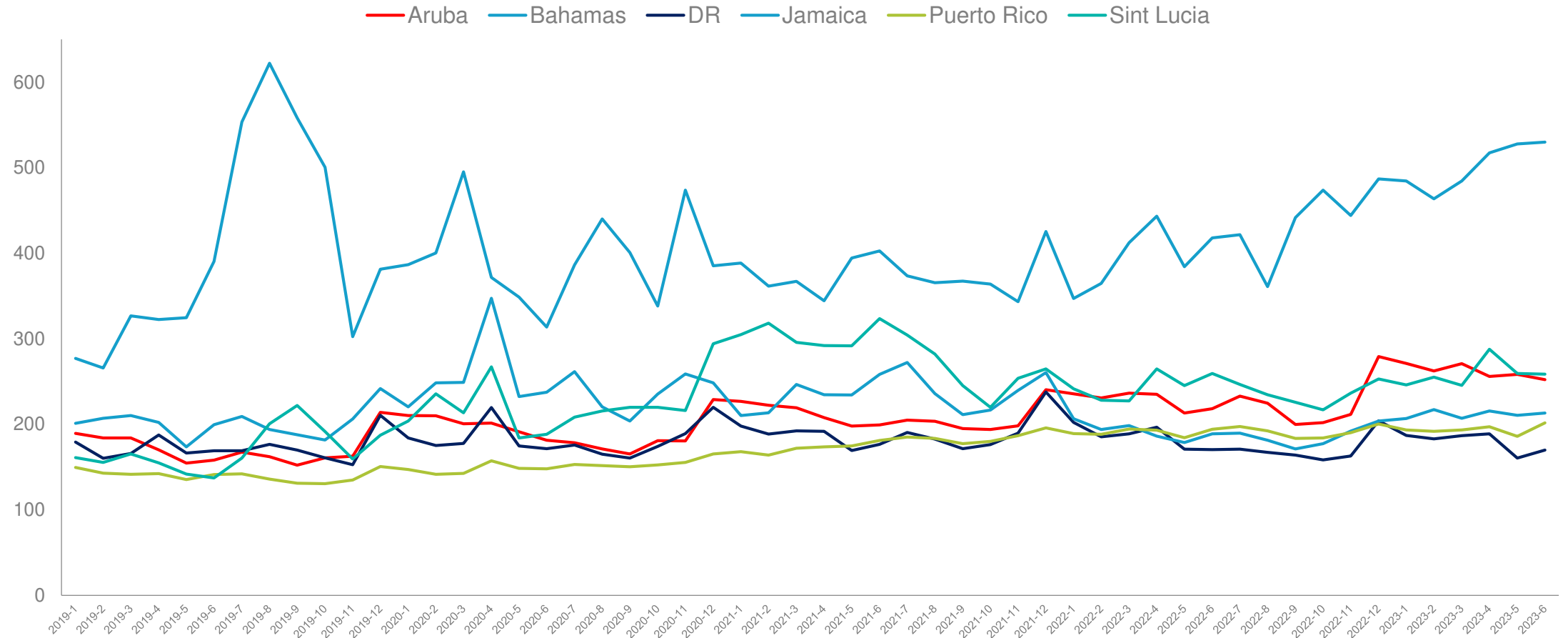
June 2023 ADR: USD\$260 | June 2019 ADR: USD\$158



CARIBBEAN ADR

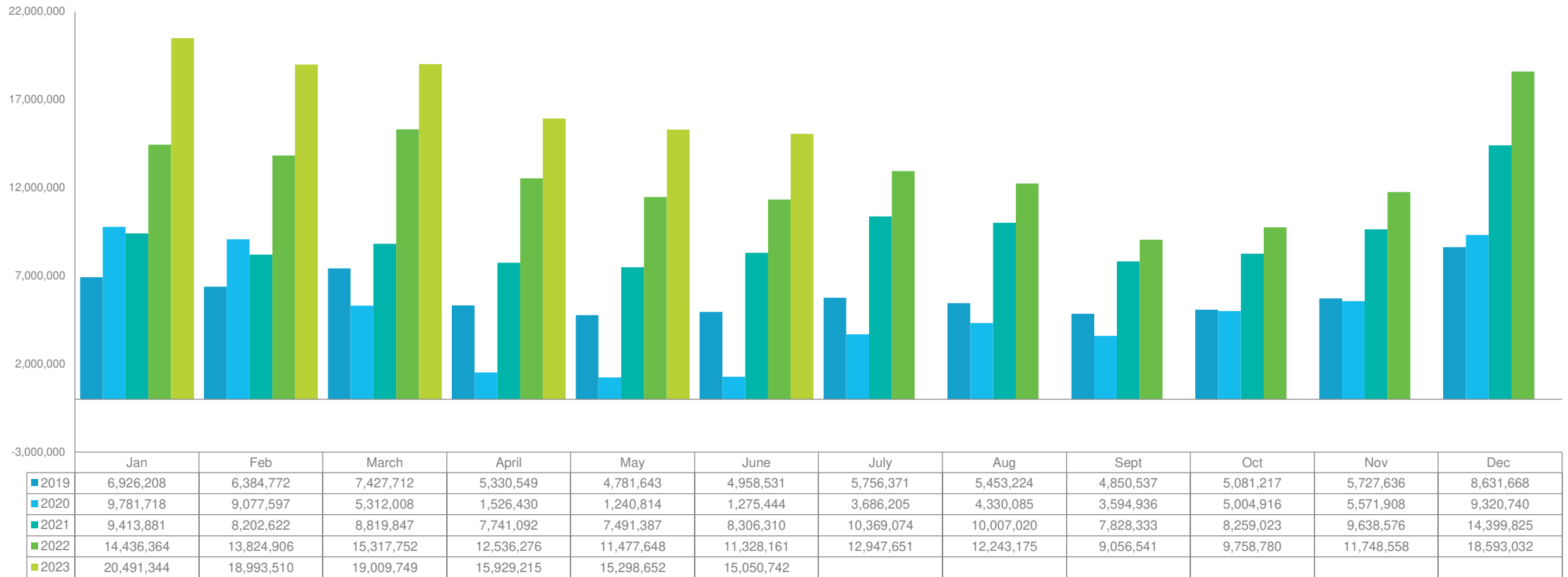
June

AUA: USD\$252 | Bahamas: USD\$530 | DR: USD\$170 | Jamaica: USD\$213 | PR: USD\$202 | Sint Lucia: USD\$259



REVENUE

■ 2019 ■ 2020 ■ 2021 ■ 2022 ■ 2023





MASHA DANKI

T h a n k Y o u

For any questions related to the report and/or additional information requests please contact

Melanie Evans Kelly, Manager Strategy, Research, and Planning at m.kelly@aruba.com

Or

Visit our website www.arubainsight.com

