

ARUBA AIRPORT MONTHLY TRAFFIC STATISTICS

JANUARY 2024



AUA Highlights 2023



YTD Revenue Generating Passengers (RGP)



1,368,129

1,207,587 (2022)

+ 13% ▲

Recovery



108%

1,265,965 (2019)

+ 8% ▲

Main Traffic Driver



72%

+ 9% vs 2022

Passenger Load Factor



87.1%

88.5% (2022)

- 1.4% ▼

Forecast Yearly RGP



YoY %
YoY % 2019

2022
1,207,587

+ 38% ▲

- 5% ▼

2023
1,368,129

+ 13%

+ 8% ▲

FC 2024
1,409,123

+ 3%

+ 11% ▲

Dashboard

Aruba Airport Authority



40+

Stores &
Restaurants



260

Parking
Spaces



41K

m2 of Area



8

Jet Bridges
(PBBs)



2.8M

Processed Passengers



5

Passenger Security
Screening Lanes



21

Aircraft
Positions



Capacity to Operate

24K

Aircraft movements
per year (Inbound and
Outbound)



AIRLINES@AUA AIRPORT

AUA offers non-stop service to 45+ different destinations

NORTH AMERICA		EUROPE		LATIN AMERICA		DUTCH CARIBBEAN	
	DESTINATIONS		DESTINATIONS		DESTINATIONS		DESTINATIONS
	3		1		1		2
	6		1		3		1
	4		1		1		1
	3		1		1		2
	2				1		1
	1						2
	1						1
	1						1
	1						
	1						

NORTH AMERICA GATEWAYS

and Main Feeder Airport Cities

— Non-stop service to Aruba
— Seasonal Service to Aruba

--- Cities of origin which feed travelers to hub or gateway cities


10
AIRLINES


17
CITIES


23
NON-STOP SERVICES

NORTH AMERICA AIRLINES

ATL	DELTA
BOS	DELTA jetBlue
BWI	Southwest
CLT	American Airlines
EWR	UNITED jetBlue
FLL	spirit
IAD	UNITED
IAH	UNITED
JFK	DELTA jetBlue
LGA	American Airlines
MCO	Southwest
MIA	American Airlines
ORD	UNITED
PHL	American Airlines
DFW	American Airlines
LGA	American Airlines SEASONAL SERVICE
MSP	SEASONAL SERVICE suncountryairlines
ORD	American Airlines SEASONAL SERVICE UNITED
YYZ	AIR CANADA sunwing WESTJET

LATIN AMERICA, CARIBBEAN, DUTCH CARIBBEAN & EUROPE GATEWAYS

and Main Feeder Airport Cities

LATIN AMERICA AIRLINES

BOG	Avianca
	wingo
CLO	wingo
PBM	Surinam Airways
LIM	LATAM AIRLINES
MDE	wingo
PTY	Copa Airlines

CARIBBEAN AIRLINES

SDQ	arajet
	SKYhigh
JBQ	AIRCENTURY
PUJ	AIRCENTURY
ANU	BRITISH AIRWAYS

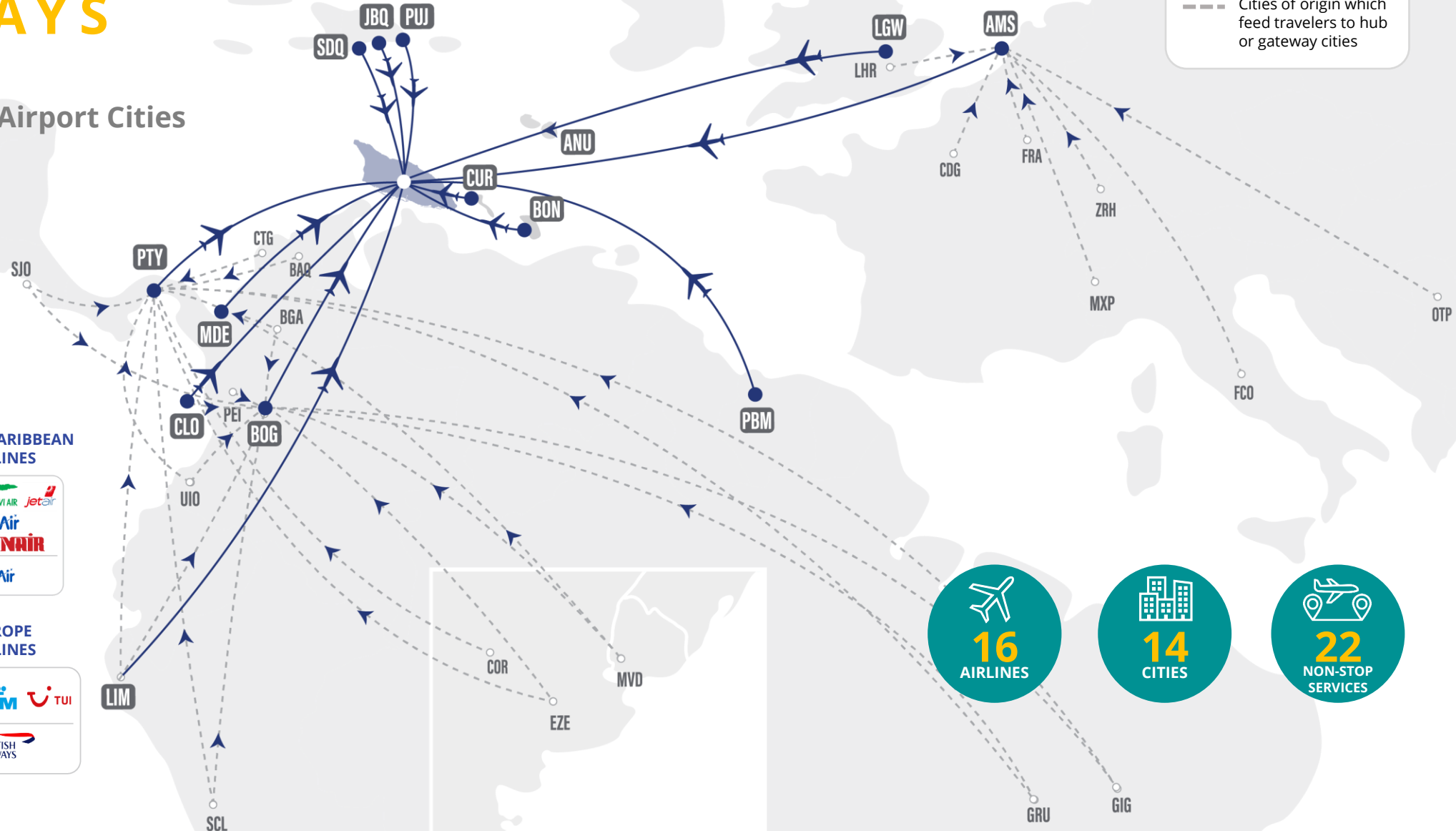
DUTCH CARIBBEAN AIRLINES

CUR	DIVI DIVI AIR
	jetair
	EZAir
	WINAIR
BON	EZAir

EUROPE AIRLINES

AMS	KLM
	TUI
LGW	BRITISH AIRWAYS

- Non-stop service to Aruba
- Seasonal Service to Aruba
- Cities of origin which feed travelers to hub or gateway cities



16
AIRLINES



14
CITIES



22
NON-STOP
SERVICES

Monthly Air Traffic Dashboard

YTD January 2024 vs 2019

AIR TRAFFIC DASHBOARD

YTD January 2024 vs. 2019



134,800

Revenue Generating
Passengers
Global

16.4% ↑



95,660

Revenue Generating Passengers
USA

24.8% ↑



173,600

Total Outbound Seat Capacity
Global

1.6% ↑

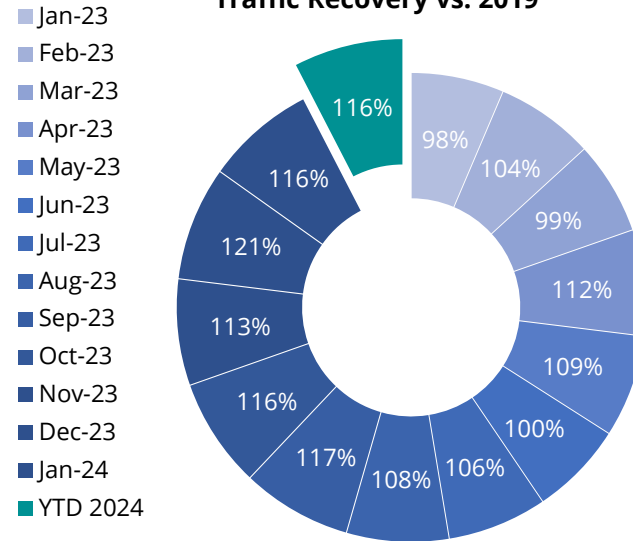


111,862

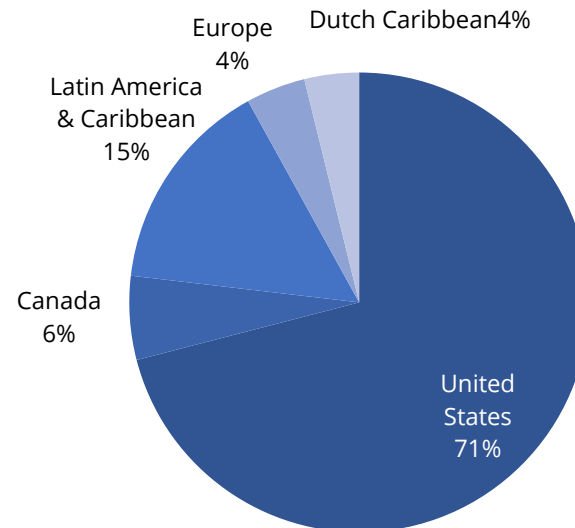
Seat Capacity
USA

13.4% ↑

Traffic Recovery vs. 2019



Traffic Distribution



Global

vs. 80.8% 3.5 pts



United States

vs. 82.2% 5.4 pts



Canada

vs. 86.4% 2.0 pts



Latin America

vs. 77.1% 6.7 pts



Europe

vs. 94.0% (19.1) pts



Europe (excluding British Airways)

vs. 94.0% (4.7) pts



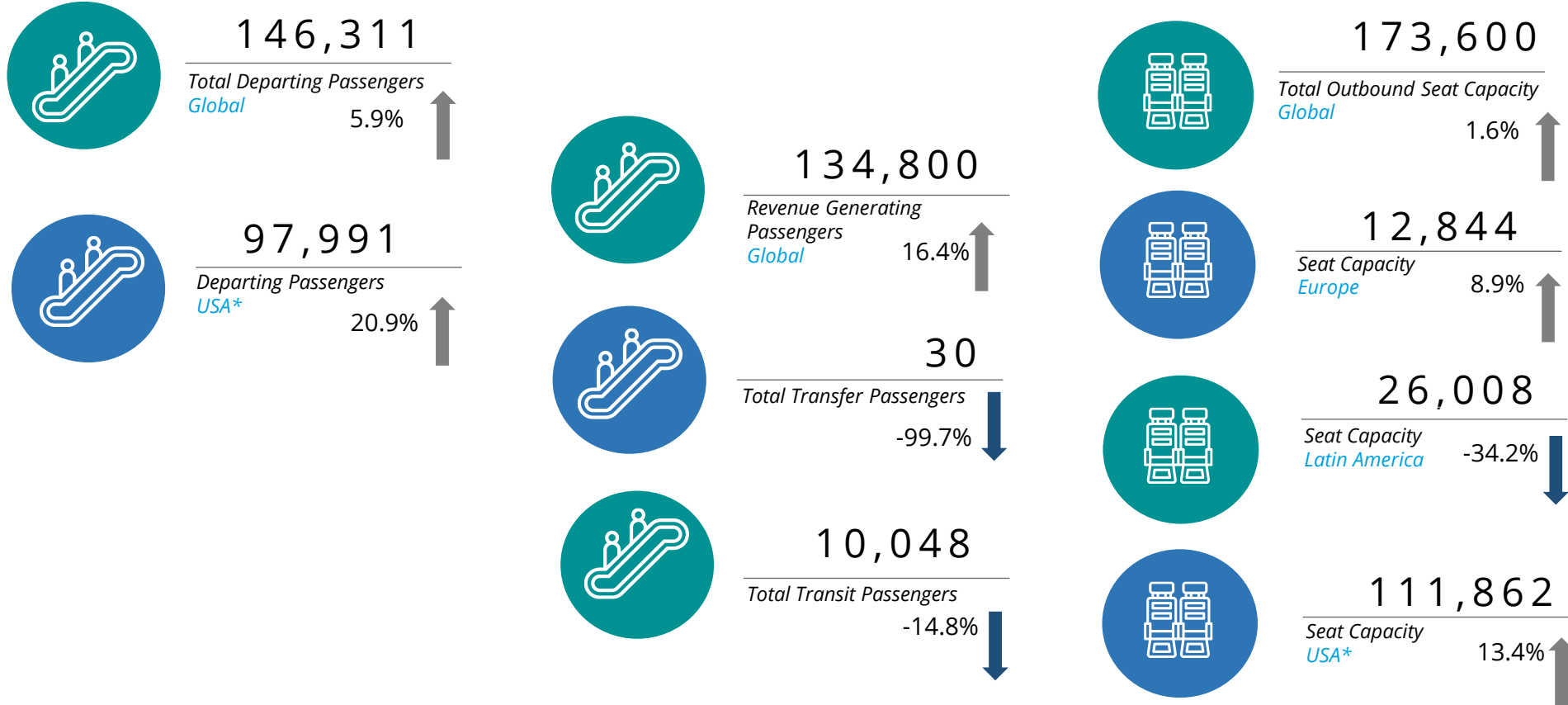
Dutch Caribbean

vs. 63.0% 12.7 pts



AIR PASSENGER MARKET ANALYSIS

January 2024



Source: Aruba Airport Authority Jan 2024 vs. 2019

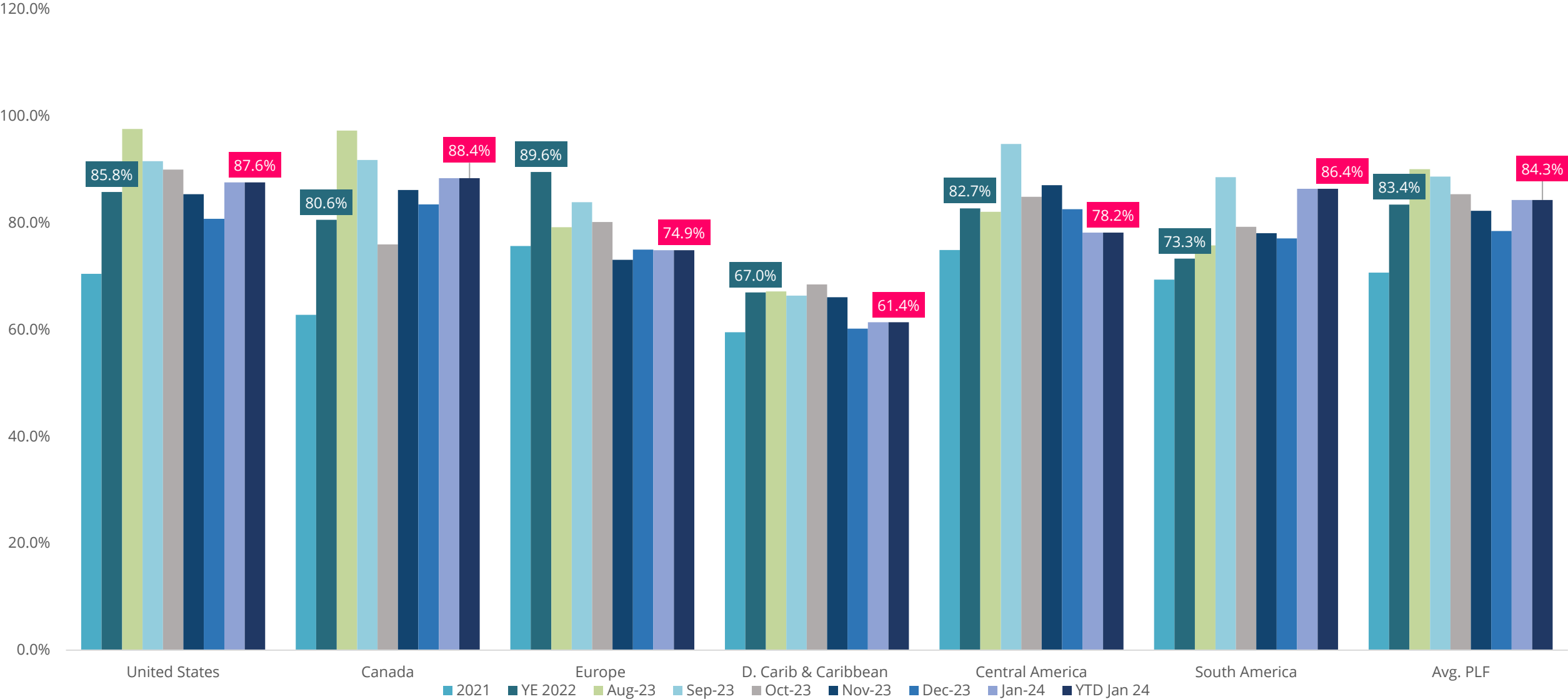
*USA: Data Includes Non-Scheduled Charters, Tech Stops and Military

Passenger Market Analysis

Passenger Load Factor (PLF)

PASSENGER LOAD FACTOR (PLF) BY REGION

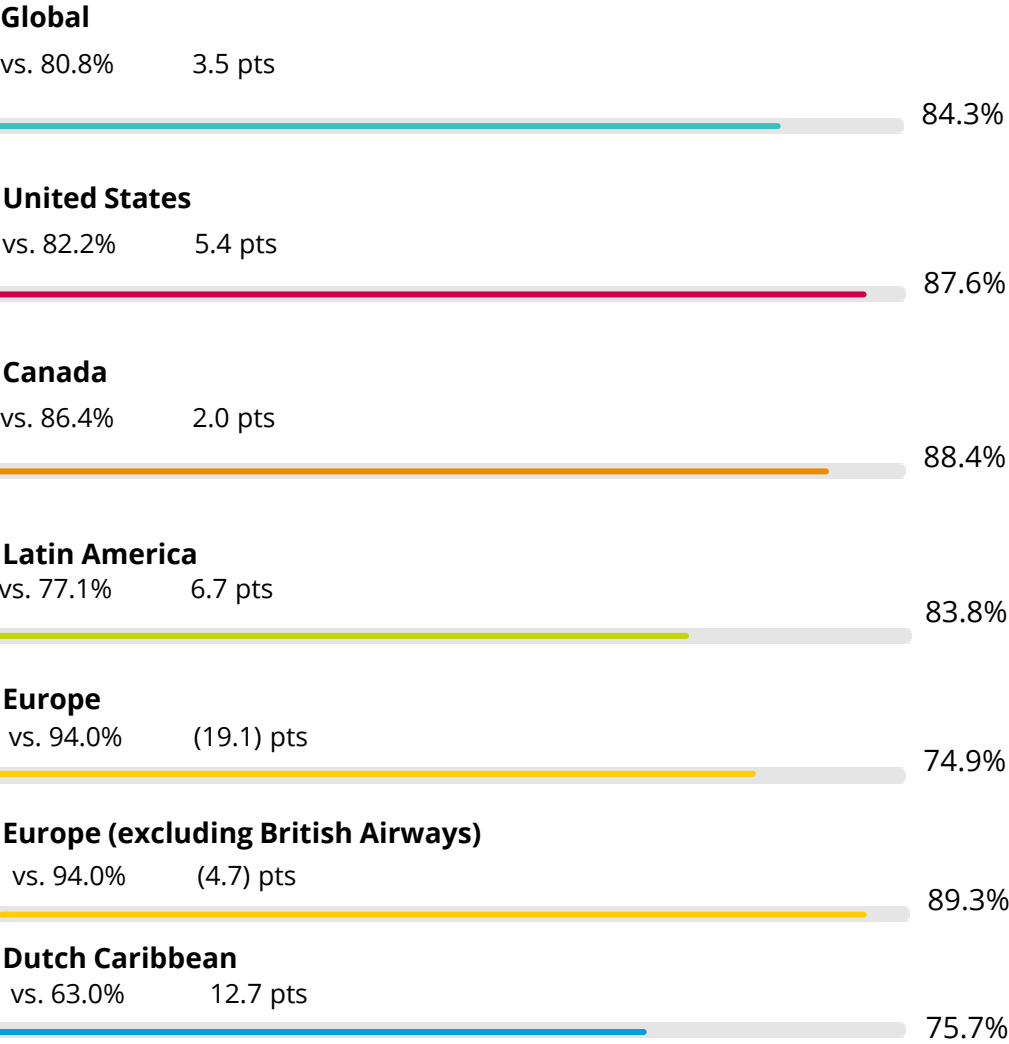
2021 – January 2024



Source: Aruba Airport Authority YTD Jan 2024

PASSENGER LOAD FACTOR (LF) BY REGION

January 2024 vs. 2019



Source: Aruba Airport Authority Jan 2024 vs. 2019

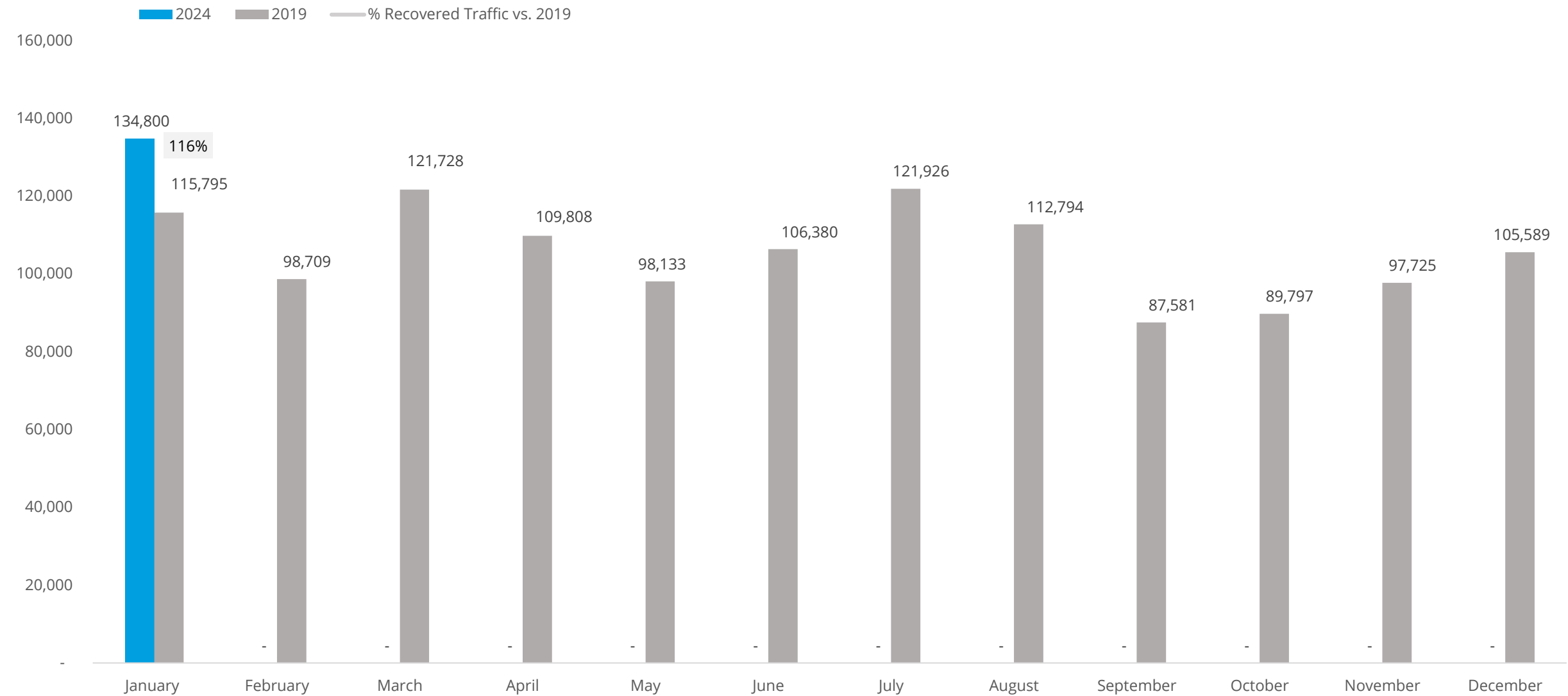


Passenger Traffic Data

Revenue Generating Passengers (RGP)

REVENUE GENERATING PASSENGERS (RGPs) BY MONTH

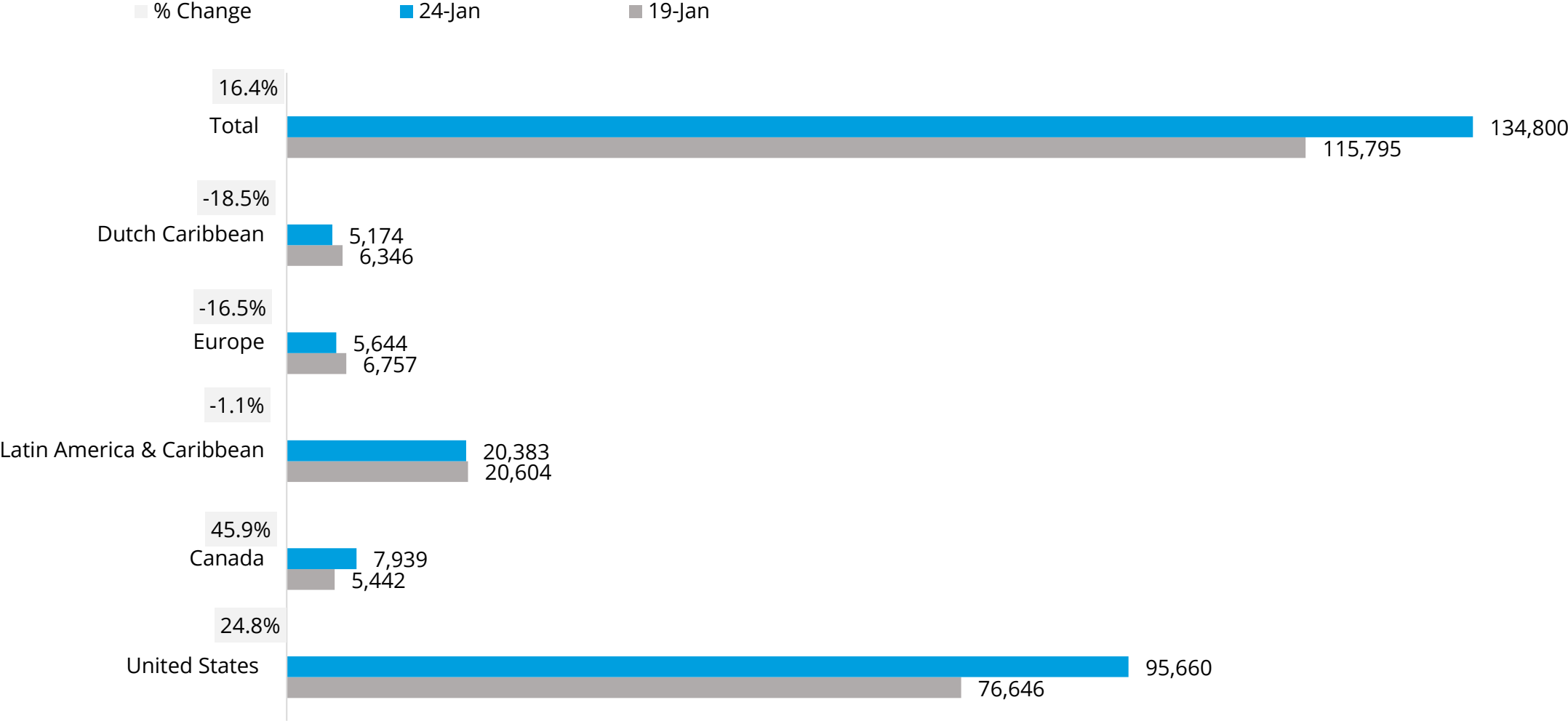
2024 vs. 2019



Source: Aruba Airport Authority MoM 2023 vs. 2019

REVENUE GENERATING PASSENGERS (RGPs) BY REGION

January 2024 vs. 2019





Monthly Air Traffic Statistics

January 2024 vs. 2023

AIR TRAFFIC DASHBOARD

YTD January 2024 vs. 2023



134,800

Revenue Generating
Passengers
Global

18.4% ↑



95,660

Revenue Generating Passengers
USA

19.1% ↑



173,600

Total Outbound Seat Capacity
Global

25.3% ↑



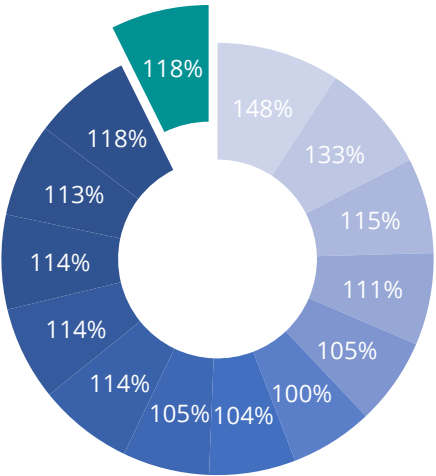
111,862

Seat Capacity
USA

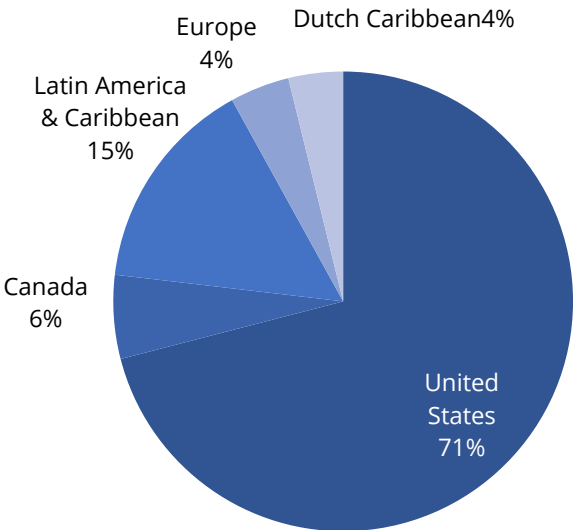
31.7% ↑

- Jan-23
- Feb-23
- Mar-23
- Apr-23
- May-23
- Jun-23
- Jul-23
- Aug-23
- Sep-23
- Oct-23
- Nov-23
- Dec-23
- Jan-24
- YTD 2024

Traffic Recovery vs. 2023



Traffic Distribution



Global

vs. 89.6% (5.3) pts



United States

vs. 95.5% (7.9) pts



Canada

vs. 92.1% (3.7) pts



Latin America

vs. 74.7% 9.1 pts



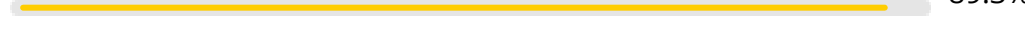
Europe

vs. 95.7% (20.8) pts



Europe (excluding British Airways)

vs. 95.7% (6.4) pts



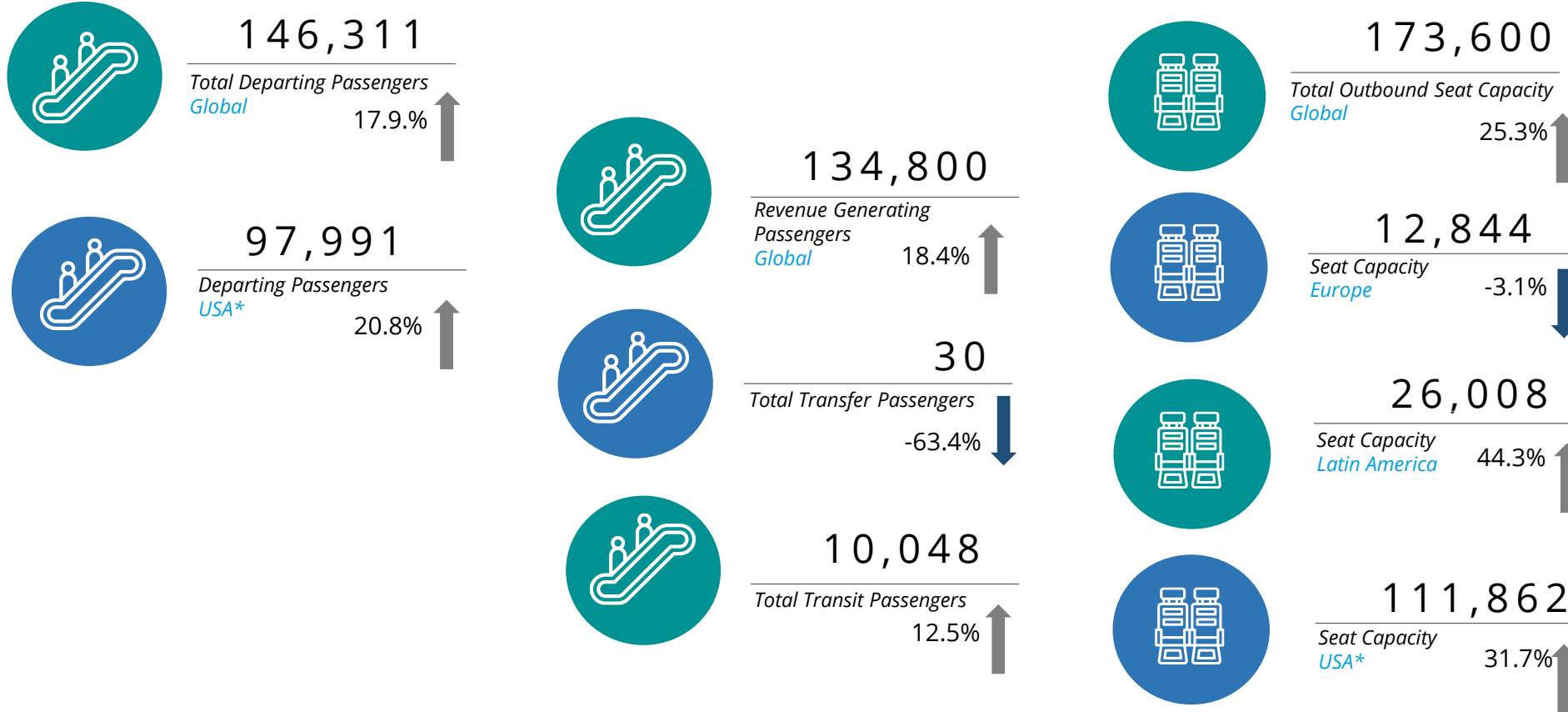
Dutch Caribbean

vs. 64.5% 11.2 pts



AIR PASSENGER MARKET ANALYSIS

January 2024



Source: Aruba Airport Authority Jan 2024 vs. 2023

*USA: Data Includes Non-Scheduled Charters, Tech Stops and Military

Air Passenger Market Analysis

Passenger Load Factor (PLF)

PASSENGER LOAD FACTOR (PLF) BY REGION

January 2024 vs. 2023

Global

vs. 89.6% (5.3) pts



United States

vs. 95.5% (7.9) pts



Canada

vs. 92.1% (3.7) pts



Latin America

vs. 74.7% 9.1 pts



Europe

vs. 95.7% (20.8) pts



Europe (excluding British Airways)

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Dutch Caribbean

vs. 64.5% 11.2 pts



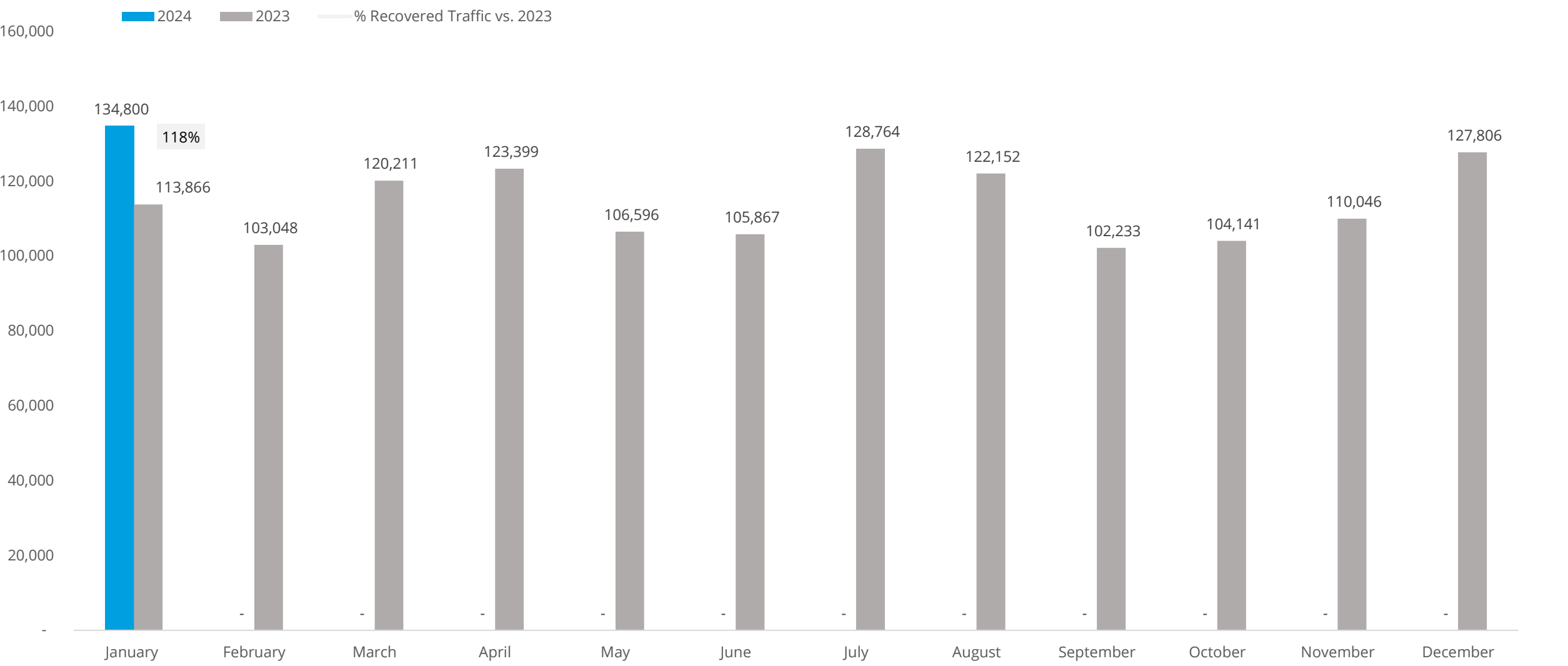
Source: Aruba Airport Authority January 2024 vs. 2023

Passenger Traffic Data

Revenue Generating Passengers (RGP)

REVENUE GENERATING PASSENGERS (RGPs) BY MONTH

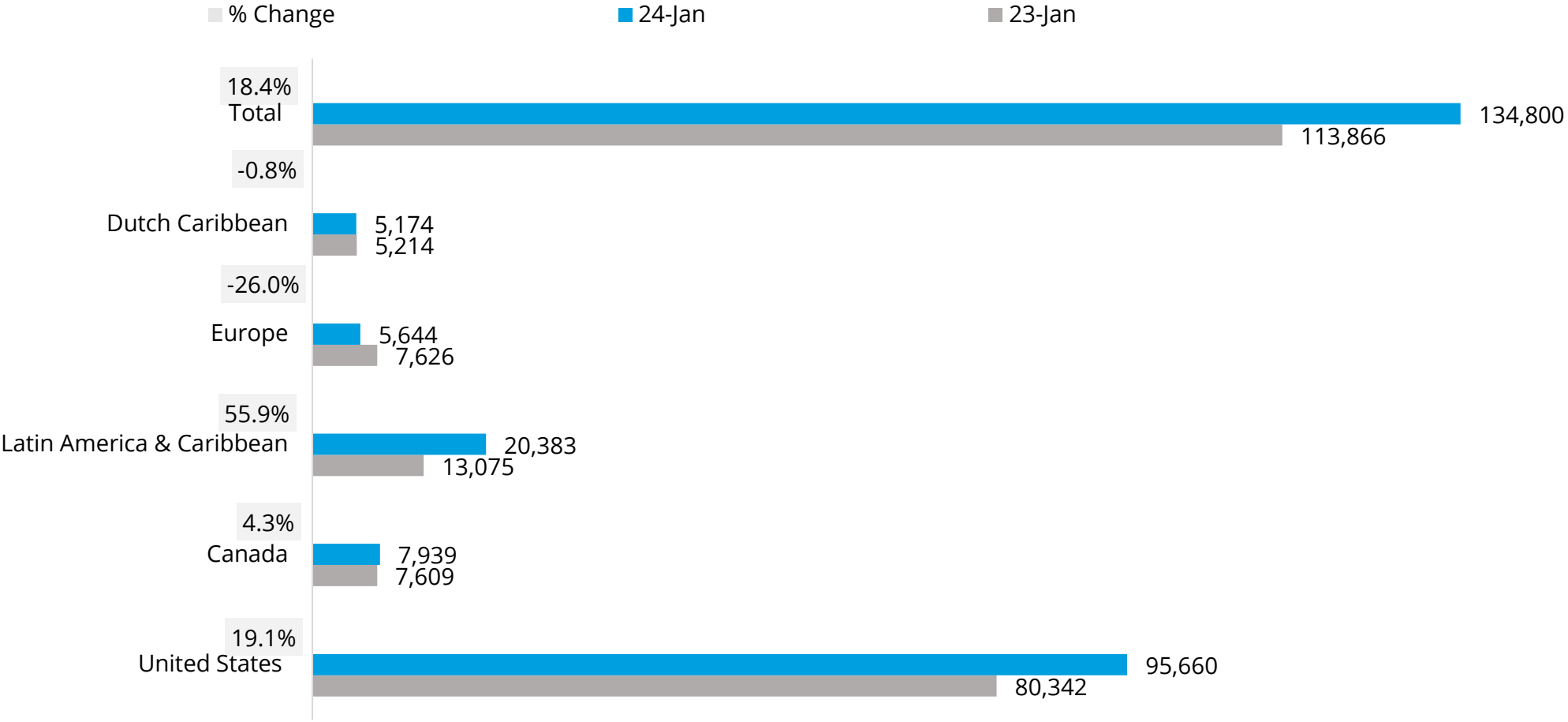
2024 vs. 2023



Source: Aruba Airport Authority MoM 2024 vs. 2023

REVENUE GENERATING PASSENGERS (RGPs) BY REGION

January 2024 vs 2023



Airline Market Analysis

Market Share by Airline

Market Share by Airline and Gateway

January 2024

Airline by Passenger Revenue		Market Share MoM
	JetBlue (B6)	19.8% (0.6) pts.
	American Airlines (AA)	17.9% (1.1) pts.
	Delta Air Lines (DL)	14.5% 3.3 pts.
	United Airlines (UA)	11.3% (0.4) pts
	Avianca (AV)	4.9% 0.2 pts.



Gateway by Seat Capacity	Market Share
New York (JFK, EWR, LGA)	22%
Boston (BOS)	9%
Miami (MIA)	8%
Amsterdam (AMS)	7%
Atlanta (ATL)	6%

Air Service Development

Winter 2024

North America Scheduled Service

Winter 2024

Airlines	Gateways	Level of Service	Connections
Spirit	FLL	Daily	HUB (entire network)
JetBlue	EWR BOS JFK	Daily 22 Weekly Flights – 3 Daily and 4 th on Sat 22 Weekly Flights - 3 Daily and 4 th on Sat	O/D & Hub
Delta Air Lines	ATL JFK BOS	13 weekly flights 8 weekly flights Daily	Hub
United	EWR IAD	Double Daily (2019 levels) 4 Weekly	Hub
Southwest	BWI	3 weekly flights (2 nd SAT)	Hub
Sun Country	MSP (seasonal)	SAT	O/D
American Airlines	MIA, CLT, PHL ORD,LGA (seasonal) DFW (seasonal)	Double Daily in Jan/Feb 8 weekly flights in Feb and Mar SAT SAT (Feb and Mar)	O/D & Hub
Air Canada	YYZ	3 weekly flights in Feb, 4 weekly flights in Mar	O/D
Westjet	YYZ	6 weekly flights in Feb and Mar	O/D
Sunwing	YYZ	3 Weekly flights	O/D

Source: Aruba Airport Authority

Europe Scheduled Service

Winter 2024

Airline	Gateway	Level of Service	Connection
KLM	AMS	Daily	O/D & HUB
TUI	AMS	3 weekly	O/D
British Airways	ANU LGW	2 weekly Service WED & SUN	O/D & HUB

Source: Aruba Airport Authority

Latin America Scheduled Service

Winter 2024

Airline	Gateways	Level of Service	Connections
Avianca	BOG	11 Weekly Flights	O/D & HUB
Wingo	BOG MDE CLO	3 weekly flights in Feb and Mar 3 weekly 2 weekly flights, Feb no Service	O/D
LATAM	LIM	3 Weekly Flights	O/D
Surinam Airways	PBM	3 Weekly Flights	O/D
Copa Airlines	PTY	10 Weekly flights Feb and Mar	O/D & HUB

WEEKLY FLIGHT SCHEDULE

Period: FEBRUARY– JULY 2024

LINK: <https://www.airportaruba.com/flight-schedules>

Last Update: FEB 16, 2024

***Flight Schedules are subject to change**

WEEKLY FLIGHT SCHEDULE | FEBRUARY - JULY 2024



United States

Airline	Destination	FEB	MAR	APR	MAY	JUN	JUL
American Airlines	Miami	14 Double Daily	14 Double Daily	14 Double Daily	14 Double Daily	14 Double Daily	14 Double Daily
	Charlotte	14 Double Daily	14 Double Daily	13 (-1) 2-MON TUE 2-WED 2-THU 2-FRI 2SAT 2-SUN	14 Double Daily	14 Double Daily	14 Double Daily
	Philadelphia	8 MON TUE WED THU FRI 2-SAT SUN	8 MON TUE WED THU FRI 2-SAT SUN	7 Daily	7 Daily	7 Daily	7 Daily
	Chicago Seasonal Service	1 SAT	1 SAT	x	x	x	x
	La Guardia – New York Seasonal Service	1 SAT	1 SAT	1 SAT	1 SAT	1 SAT	1 SAT
	Dallas Seasonal Service	1 SAT	1 SAT	1 SAT	1 SAT	1 SAT	1 SAT

WEEKLY FLIGHT SCHEDULE | FEBRUARY - JULY 2024

United States

Airline	Destination	FEB	MAR	APR	MAY	JUN	JUL
United Airlines	Newark	14 Double Daily	16 (+2) 2-MON 2-TUE 2-WED 2-THU 2-FRI 3-SAT 3-SUN	14 Double Daily	14 Double Daily	14 Double Daily	14 Double Daily
	Houston	1 SAT	1 SAT	1 SAT	1 SAT	2 (+1) SAT SUN	2 (+1) SAT SUN
	Washington <i>Increase to daily in April</i>	4 TUE THU SAT SUN	4 TUE THU SAT SUN	7 (+3) Daily	7 (+3) Daily	7 (+3) Daily	7 Daily
	Chicago	2 SAT SUN	3 FRI SAT SUN	3 (+1) FRI SAT SUN	1 SAT	2 SAT SUN	2 SAT SUN

WEEKLY FLIGHT SCHEDULE | FEBRUARY - JULY 2024



United States

Airline	Destination	FEB	MAR	APR	MAY	JUN	JUL
JetBlue	Boston <i>Frequency increases in February 2024</i>	22 3-MON 3-TUE 3-WED 3-THU 3-FRI 4-SAT 3-SUN	22 3-MON 3-TUE 3-WED 3-THU 3-FRI 4-SAT 3-SUN	22 (3-MON 3-TUE 3-WED 3-THU 3-FRI 4-SAT 3-SUN	15 2-MON 2-TUE 2-WED 2-THU 3-FRI 2-SAT 2-SUN	16 (+1) 2-MON 2-TUE 2-WED 2-THU 3-FRI 3-SAT 2-SUN	16 2-MON 2-TUE 2-WED 2-THU 3-FRI 3-SAT 2-SUN
	New York – JFK	22 3-MON 3-TUE 3-WED 3-THU 3-FRI 4-SAT 3-SUN	22 3-MON 3-TUE 3WED 3-THU 3-FRI 4-SAT 3-SUN	22 3-MON 3-TUE 3WED 3-THU 3-FRI 4-SAT 3-SUN	18 2-MON 2-TUE 2-WED 2-THU 3-FRI 4-SAT 3- SUN	20 (+2) 2-MON 2-TUE 2-WED 3-THU 3-FRI 5-SAT 3- SUN	23 3-MON 3-TUE 3WED 3-THU 3-FRI 5-SAT 3-SUN
	Newark	7 Daily	7 Daily	7 Daily	1 (-6) SAT	4 (+3) THU FRI SAT SUN	7 Daily
Delta Air Lines	Atlanta	13 2-MON TUE 2-WED 2-THU 2-FRI 2-SAT 2-SUN	13 2-MON TUE 2-WED 2-THU 2-FRI 2-SAT 2-SUN	13 2-MON TUE 2-WED 2-THU 2-FRI 2-SAT 2-SUN	7 Daily	7 Daily	7 Daily
	New York – JFK	8 Daily and 2nd SAT	8 Daily and 2nd SAT	7 Daily	7 Daily	7 Daily	7 Daily
	Boston Seasonal Service	7 Daily	7 Daily	7 Daily	x	x	x

WEEKLY FLIGHT SCHEDULE | FEBRUARY - JULY 2024

United States

Airline	Destination	FEB	MAR	APR	MAY	JUN	JUL
Southwest	Baltimore	3 2-SAT SUN	2 SAT SUN	2 SAT SUN	2 SAT SUN	5 MON THU FRI SAT SUN	5 MON THU FRI SAT SUN
Southwest	Orlando	7 Daily	7 Daily	7 Daily	7 Daily	7 Daily	7 Daily
Spirit	Fort Lauderdale	7 Daily	7 Daily	4 (-3) TUE THU SAT SUN	4 (-3) TUE THU SAT SUN	4 (-3) TUE THU SAT SUN	4 (-3) TUE THU SAT SUN
Sun Country	Minneapolis <i>Seasonal Service</i>	1 SAT	1 SAT	x	x	x	x
Surinam Airways	Miami (via CUR) <i>New Route</i>	3 MON WED FRI	3 MON WED FRI	3 MON WED FRI	3 MON WED FRI	3 MON WED FRI	3 MON WED FRI

WEEKLY FLIGHT SCHEDULE | FEBRUARY - JULY 2024

Canada

Airline	Destination	FEB	MAR	APR	MAY	JUN	JUL
Air Canada	Toronto <i>No services in summer season</i>	3 MON FRI SUN	4 MON WED FRI SUN	3 MON FRI SUN	x	x	x
WestJet	Toronto <i>Frequency increases in December</i>	6 TUE WED THU FRI SAT SUN	6 TUE WED THU FRI SAT SUN	5 WED THU FRI SAT SUN	2 THU SAT	2 THU SAT	2 THU SAT
Sunwing	Toronto	3 MON SAT SUN	3 MON SAT SUN	1 (-1) MON	1 (-1) MON	1 (-1) MON	1 MON

WEEKLY FLIGHT SCHEDULE | FEBRUARY - JULY 2024

Europe

Airline	Destination	FEB	MAR	APR	MAY	JUN	JUL
KLM	Amsterdam (via BON)	7 Daily	7 Daily	7 Daily	7 Daily	7 Daily	7 Daily
TUI NL	Amsterdam (via CUR)	3 MON THU SUN	3 MON THU SUN	3 MON THU SUN	3 MON THU SUN	3 MON THU SUN	3 MON THU SUN
British Airways	London Gatwick (via ANU) <i>Change in flight schedule days as of April</i>	2 WED SUN	2 WED SUN	1 SUN	1 SUN	1 SUN	1 SUN

WEEKLY FLIGHT SCHEDULE | FEBRUARY - JULY 2024



Latin America

Airline	Destination	FEB	MAR	APR	MAY	JUN	JUL
Avianca	Bogota	11 2-MON TUE 2-WED THU FRI 2-SAT 2-SUN	11 2-MON TUE 2-WED THU FRI 2-SAT 2-SUN	11 2-MON TUE WED 2-THU FRI 2-SAT 2-SUN	11 2-MON TUE WED 2-THU FRI 2-SAT 2-SUN	11 2-MON TUE WED 2-THU FRI 2-SAT 2-SUN	11 2-MON TUE WED 2-THU FRI 2-SAT 2-SUN
Avianca	Medellin <i>New Route starting June</i>					4 MON WED FRI SUN	4 MON WED FRI SUN
Copa	Panama	10 2-MON TUE WED 2-THU 2- FRI SAT SUN	10 2-MON TUE WED 2-THU 2- FRI SAT SUN	10 2-MON TUE WED 2-THU 2- FRI SAT SUN	10 2-MON TUE WED 2-THU 2- FRI SAT SUN	10 2-MON TUE WED 2-THU 2- FRI SAT SUN	10 2-MON TUE WED 2-THU 2- FRI SAT SUN
Surinam Airways	Paramaribo (via CUR)	3 MON WED FRI	3 MON WED FRI	3 MON WED FRI	3 MON WED FRI	3 MON WED FRI	3 MON WED FRI
Wingo	Bogota	2 THU SUN	2 THU SUN	2 THU SUN	2 THU SUN	2 THU SUN	2 THU SUN
Wingo	Medellin	3 TUE THU SAT	3 TUE THU SAT	4 (+1) MON TUE WED SAT	4 (+1) MON TUE WED SAT	5 (+1) MON TUE WED THU SAT	5 MON TUE WED THU SAT
Wingo	Cali <i>Seasonal Service</i>	x	2 WED SAT	2 WED SAT	2 WED SAT	2 WED SAT	2 WED SAT
LATAM	Lima	3 THU SAT SUN	3 THU SAT SUN	3 THU SAT SUN	3 THU SAT SUN	3 THU SAT SUN	3 THU SAT SUN

WEEKLY FLIGHT SCHEDULE | FEBRUARY - JULY 2024

 Caribbean

Airline	Destination	FEB	MAR	APR	MAY	JUN	JUL
Sky High	St. Domingo (SDQ) <i>(via CUR on SUN)</i>	2 WED SUN	2 WED SUN	2 WED SUN	2 WED SUN	2 WED SUN	2 WED SUN
Air Century	Punta Cana (PUJ) <i>Service to PUJ has been cancelled UFN</i>	3 MON WED FRI	x	x	x	x	x
Air Century	St. Domingo (JBQ)	3 MON WED FRI	<i>2 (-1)</i> MON FRI	<i>2 (-1)</i> MON FRI	<i>2 (-1)</i> MON FRI	<i>2 (-1)</i> MON FRI	2 MON FRI
Arajet	St. Domingo (SDQ) <i>(via CUR)</i>	2 WED SAT	2 WED SAT	2 WED SAT	2 WED SAT	2 WED SAT	2 WED SAT

WEEKLY FLIGHT SCHEDULE | FEBRUARY - JULY 2024

Dutch Caribbean

Airline	Destination	FEB	MAR	APR	MAY	JUN	JUL
Divi Divi Air	Curacao	46 7-MON 7-TUE 7-WED 7-THU 7-FRI 6-SAT 5-SUN	46 7-MON 7-TUE 7-WED 7-THU 7-FRI 6-SAT 5-SUN	46 7-MON 7-TUE 7- WED 7-THU 7-FRI 6-SAT 5-SUN	46 7-MON 7-TUE 7- WED 7-THU 7-FRI 6-SAT 5-SUN	46 7-MON 7-TUE 7- WED 7-THU 7-FRI 6-SAT 5-SUN	46 7-MON 7-TUE 7- WED 7-THU 7-FRI 6-SAT 5-SUN
EZ Air	Curacao	14 3-MON 2-TUE 3-WED 2-THU 3-FRI SUN	14 3-MON 2-TUE 3-WED 2-THU 3-FRI SUN	14 3-MON 2-TUE 3-WED 2-THU 3- FRI SUN	14 3-MON 2-TUE 3-WED 2-THU 3- FRI SUN	14 3-MON 2-TUE 3-WED 2-THU 3- FRI SUN	14 3-MON 2-TUE 3-WED 2-THU 3- FRI SUN
Jetair	Curacao <i>Restart Services TBD</i>	x	x	x	x	x	x
EZ Air	Bonaire	3 TUE WED THU	3 TUE WED THU	3 TUE WED THU	3 TUE WED THU	3 TUE WED THU	3 TUE WED THU
Winair	Sint Maarten (via CUR)	4 MON WED FRI SAT	4 MON WED FRI SAT	4 MON WED FRI SAT	4 MON WED FRI SAT	4 MON WED FRI SAT	4 MON WED FRI SAT



LET'S STAY CONNECTED

For any questions related to the report and/or additional information requests please contact

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