

# **DASHBOARD**



40+
STORES &
RESTAURANTS



2.8M

PASSENGERS
YEAR CAPACITY



JET BRIDGES (PBBs)



SECURITY SCREENING CHECKPOINTS



41K
M2 OF AIRPORT
FACILITIES





45+
NON-STOP
SERVICES



21
AIRCRAFT POSITIONS



260
PARKING
SPACES



CAPACITY TO OPERATE

Aircraft movements per year (inbound and outbound)

# AIRLINES@AUA AIRPORT

AUA offers non-stop service to 45+ different destinations

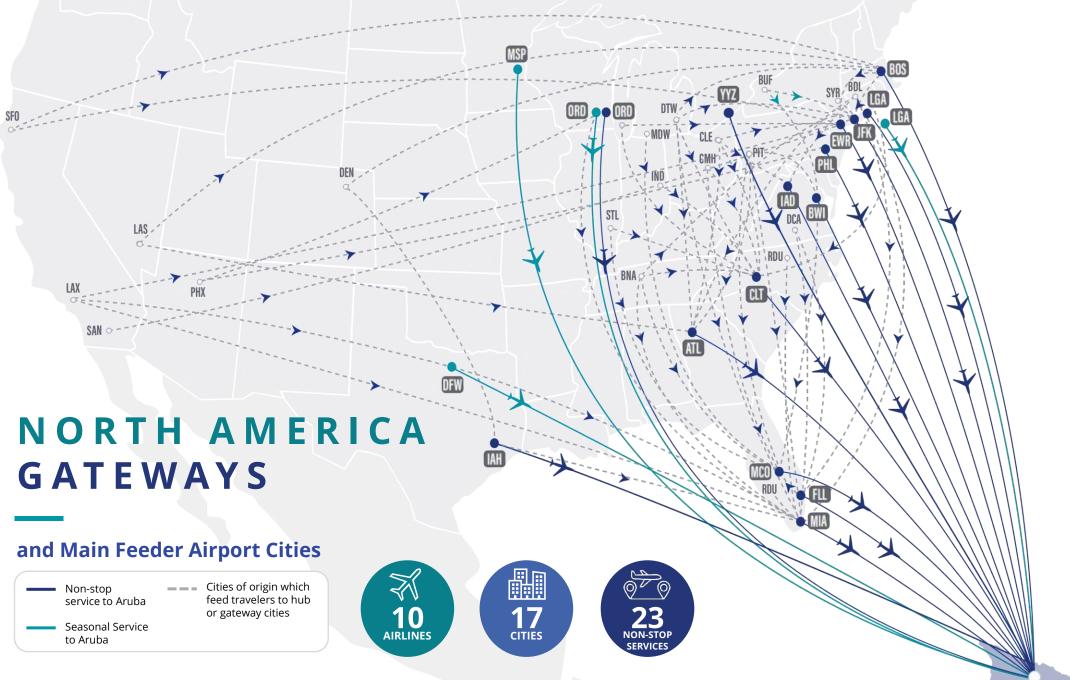
NORTH AMEI	RICA
jetBlue	DESTINATIONS 3
American Airlines	6
UNITED AIRLINES	4
DELTA	3
Southwest •	2
spirit	1
	1
sunwing	1
( AIR CANADA	1
<b>WESTJET</b>	1

EUROPE			
KLM	DESTINATIONS  1		
<b>∵</b> tui	1		
BRITISH AIRWAYS	1		

LATIN AME	RICA
avianca the sky belongs to all of us	DESTINATIONS 1
wingo	3
> LATAM AIRLINES	1
SURINAM AIRWAYS	1
CopaAirlines	1

CARIBBI	E A N
	DESTINATIONS
AIRCENTURY IMPROVING THE EXPERIENCE	1
SKYhigh	1
arajet 🦪	1
The Simplest Way to Fly	2
DIVIDIVI	1
Winair	2
Jet	1
BRITISH AIRWAYS	1





### NORTH AMERICA AIRLINES



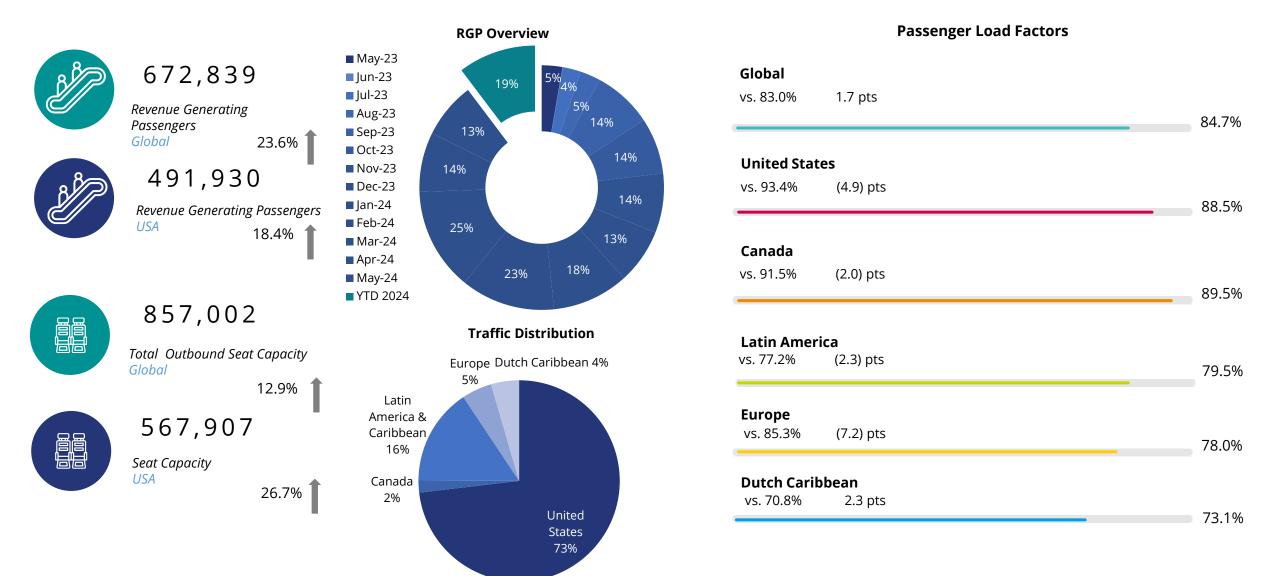






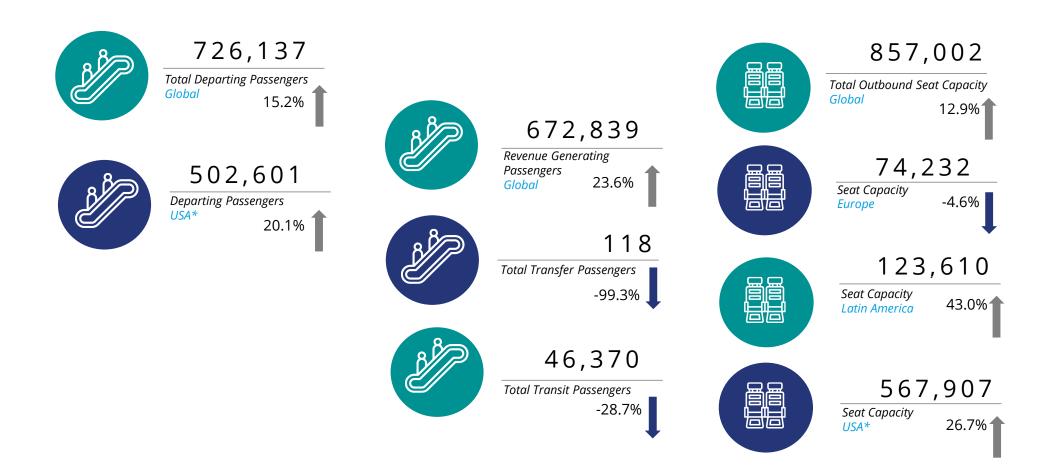
#### AIR TRAFFIC DASHBOARD

#### YTD MAY 2024 vs. 2023



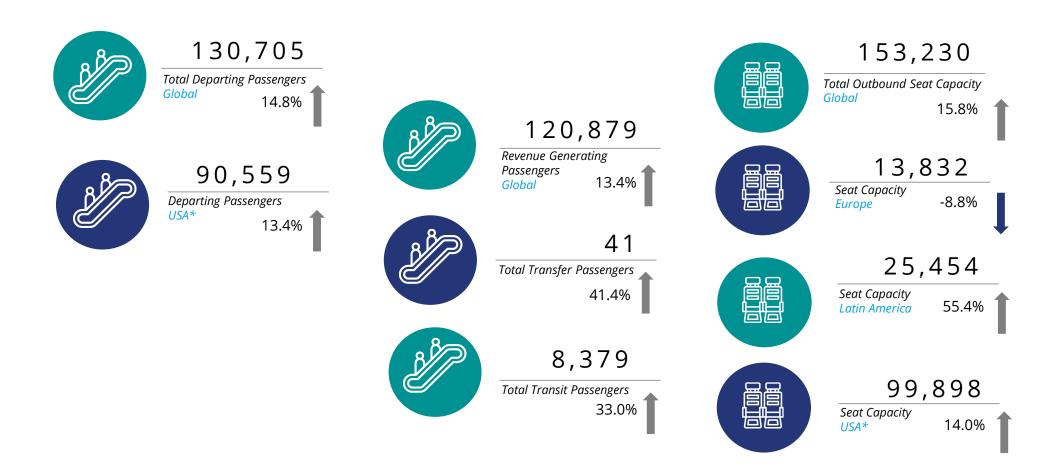
#### AIR PASSENGER MARKET ANALYSIS

#### **YTD MAY 2024**



### AIR PASSENGER MARKET ANALYSIS

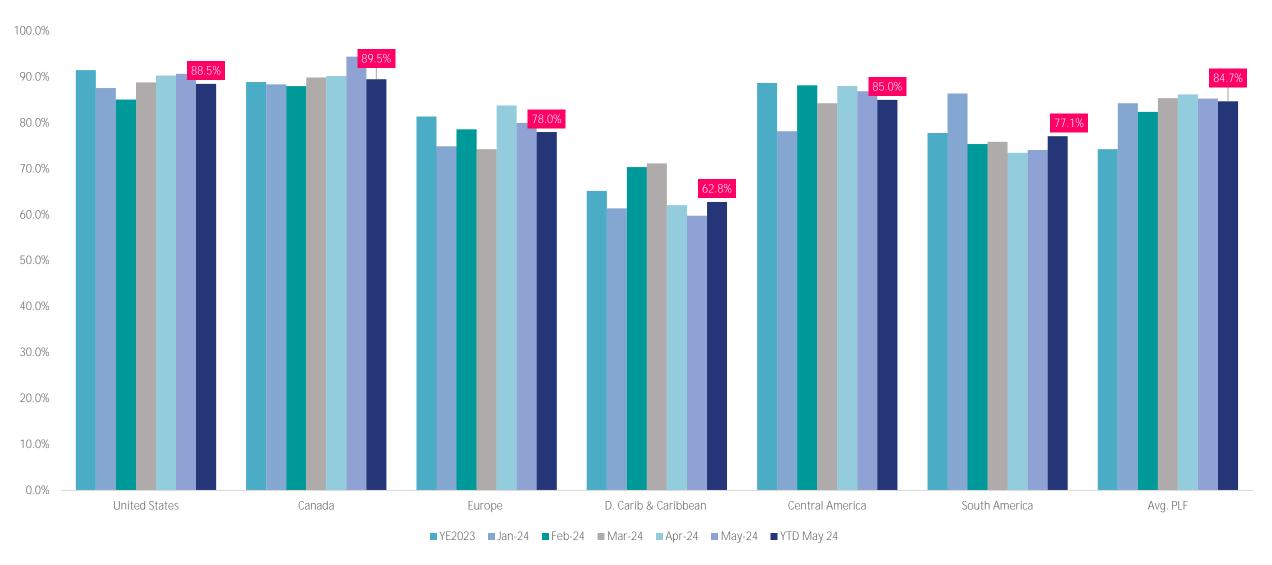
### **MAY 2024**





### PASSENGER LOAD FACTOR (LF) BY REGION

#### **YE 2023 - YTD MAY 2024**



Source: Aruba Airport Authority YTD May 2024



### PASSENGER LOAD FACTOR (PLF) BY REGION

**YTD MAY 2024 vs. 2023** 

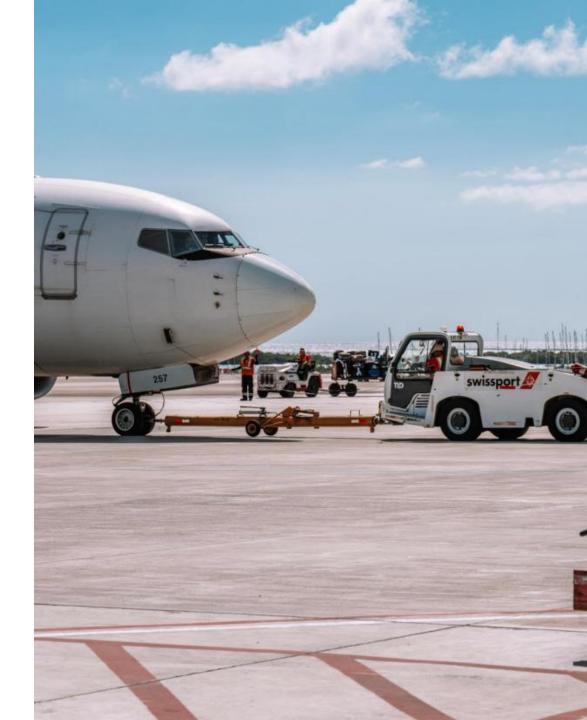
Global vs. 83.0%	1.7 pts	
	'	84.7%
United Sta	tes	
vs. 93.4%	(4.9) pts	88.5%
Canada	(2.0)+-	
vs. 91.5%	(2.0) pts	89.5%
Latin Ameı	rica	
vs. 77.2%	(2.3) pts	79.5%
Europe		
vs. 85.3%	(7.2) pts	78.0%
Dutch Cari	bbean	
vs. 70.8%	2.3 pts	73.1%



## PASSENGER LOAD FACTOR (PLF) BY REGION

MAY 2024 vs. 2023

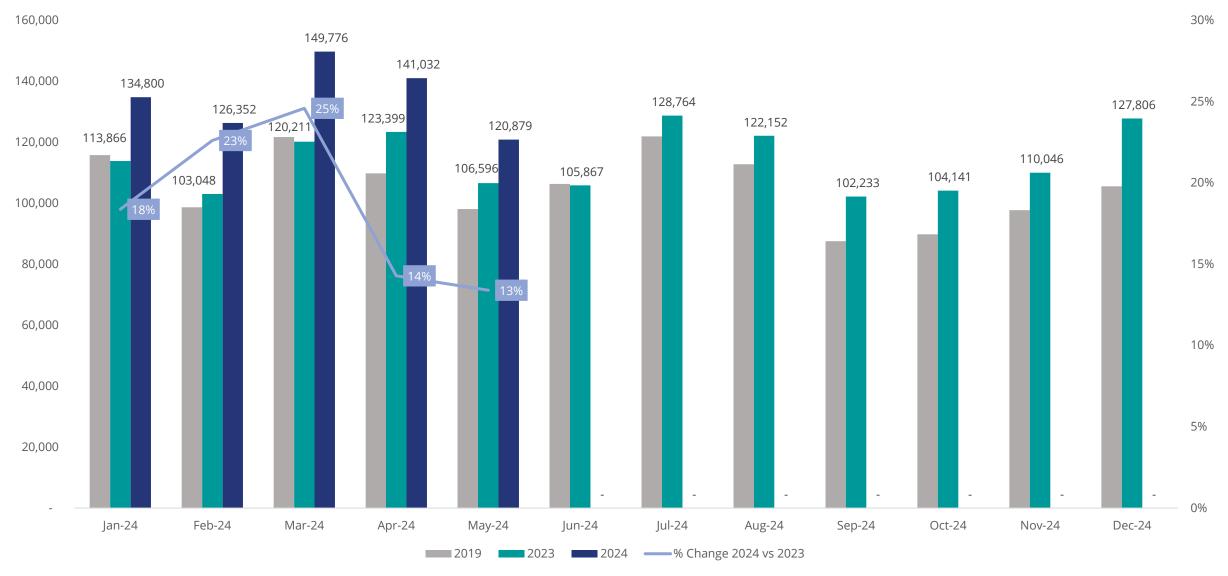
<b>Global</b> vs. 86.1%	(0.8) pts	85.3%
		05.570
<b>United Stat</b>	tes	
vs. 91.2%	(0.5) pts	90.7%
Canada		
vs. 94.3%	0.1 pts	 94.4%
vs. 82.9%	(5.0) pts	77.9%
Europe		
vs. 73.2%	6.8 pts	80.0%
Dutch Cari	bbean	
vs. 72.6%	(4.9) pts	67.6%





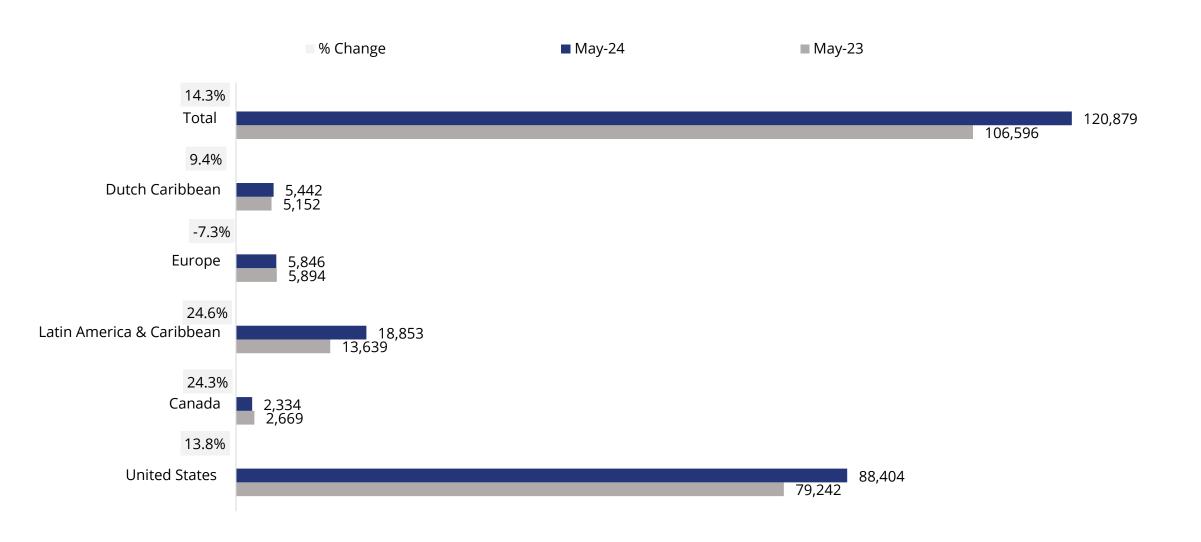
### REVENUE GENERATING PASSENGERS (RGPs) BY MONTH

2024 vs. 2023



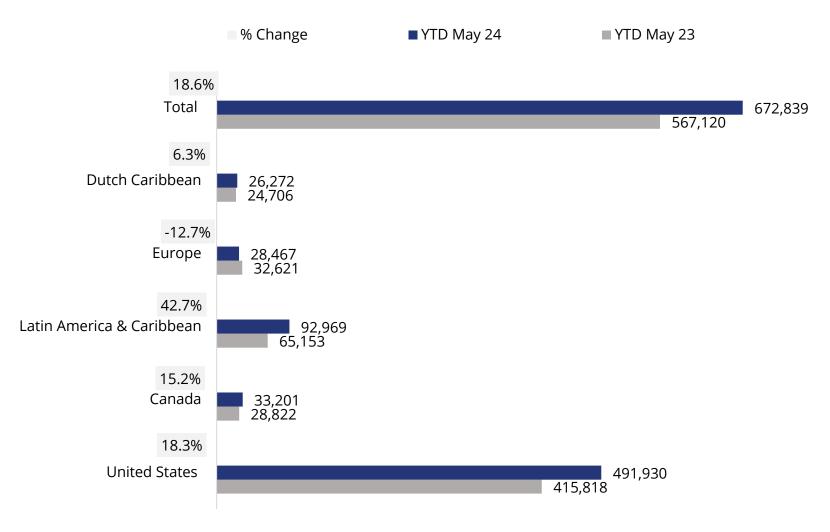
## REVENUE GENERATING PASSENGERS (RGPs) BY REGION

MAY 2024 vs 2023



### REVENUE GENERATING PASSENGERS (RGPs) BY REGION

YTD May 24 vs. 23



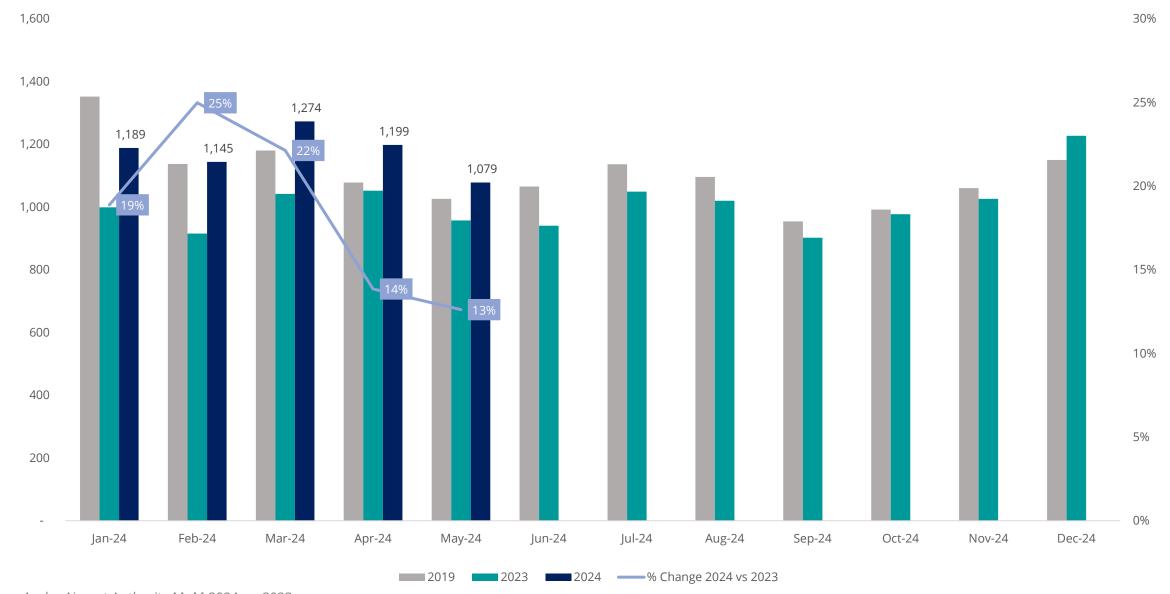


Source: Aruba Airport Authority May 2024 vs. 2023



### AIRCRAFT MOVEMENT (MVT) BY MONTH

2024 vs. 2023







# **Market Share by Airline and Gateway**

### **MAY 2024**

Airline by	Passenger Revenue	Market Share MoM
	American Airlines (AA)	21.6% 4.2 pts.
	JetBlue (B6)	20.1% (4.2) pts.
	United Airlines (UA)	14.0% 1.1 pts
	Delta Air Lines (DL)	10.3% (2.8) pts.
	Copa Airlines (CM)	5.2% 0.9 pts.



Gateway by Seat Capacity	Market Share
New York (JFK, EWR, LGA)	22%
Miami (MIA)	9%
Amsterdam (AMS)	8%
Boston (BOS)	8%
Charlotte (CLT)	7%

# **Market Share by Airline and Gateway**

### **YTD MAY 2024**

Airline by Pa	ssenger Revenue	Market Share YTD May
Je	tBlue (B6)	21.6%
A	American Airlines (AA)	18.9%
D	elta Air Lines (DL)	13.3%
Un	ited Airlines (UA)	11.8%
Co	opa (CM)	4.4%



Gateway by Seat Capacity	Market Share YTD May
New York (JFK, EWR, LGA)	22%
Boston (BOS)	10%
Miami (MIA)	8%
Amsterdam (AMS)	7%
Atlanta (ATL)	6%





# NORTH AMERICA SCHEDULE

**SUMMER 2024** 

APRIL - OCTOBER

AIRLINES	GATEWAYS	LEVEL OF SERVICE	CONNECTIONS
SPIRIT	FLL	4 Weekly Service	HUB (ENTIRE NETWORK)
JETBLUE	EWR BOS JFK	May 1X weekly flights   <b>Jun-Oct</b> - Daily <b>May - Oct -</b> 16 Weekly flights <b>Jun-Jul</b> - 23 weekly flights   <b>Sep-Oct</b> 18 Weekly flights	O/D & HUB
DELTA AIR LINES	ATL JFK (A321neo) BOS (seasonal)	Daily Daily No Service	HUB
UNITED	EWR IAD IAH ORD	Double Daily (2019 levels)  June – Aug – Daily   Sep- Oct 1 - 2 weekly flights 1 - 2 weekly 1 - 2 weekly	HUB
SOUTHWEST	BWI	Increase from 2 to 5 weekly flights between June and July	O/D
AMERICAN AIRLINES	MIA, CLT, PHL (seasonal) ORD (seasonal) LGA (seasonal) DFW (seasonal)	Double Daily  June- Aug - Daily   Sep-Oct 1 Weekly flights  June - Aug SAT  SAT	O/D & HUB
AIR CANADA	YYZ	No Service in Summer 2024   Resumes services in Nov	O/D
WESTJET	YYZ	3 weekly flights in Jun, Jul, Aug	O/D



Source: Aruba Airport Authority



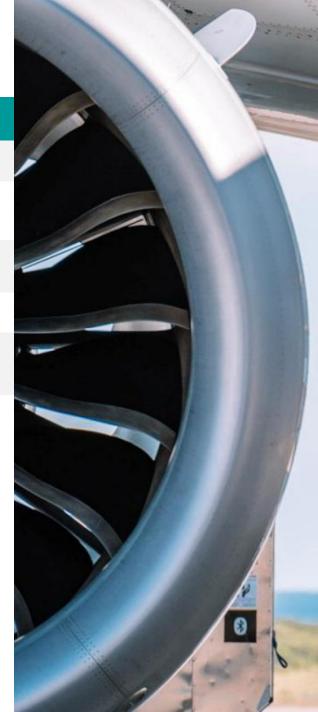
# EUROPE SCHEDULE SUMMER 2024 APRIL - OCTOBER

Airline	Gateway	Level of Service	Connection
KLM	AMS	Daily <b>June</b> – 6 Weekly flights	O/D & HUB
TUI	AMS	3 weekly flights	O/D
British Airways	ANU LGW	1 Weekly flights - SUN	O/D & HUB

# LATIN AMERICA SCHEDULE



Airline	Gateways	Level of Service	Connections
Avianca	BOG MDE (New starting June 2nd)	11 Weekly Flights 4 Weekly Flights	O/D & HUB O/D & HUB
Wingo	BOG MDE CLO	2 weekly flights in May  4 weekly Jun, Jul, Aug 3 weekly flights in Apr and May  4 -5 weekly Jun, Jul, Aug 2 weekly flights, Feb no Service	O/D
LATAM	LIM	Increase to 4 weekly flights in July	O/D
Surinam Airways	РВМ	3 Weekly Flights	O/D
Copa Airlines	PTY	10 Weekly flights	O/D & HUB









Airline	Destination	MAY	JUN	JUL	AUG	SEP	ОСТ
American Airlines	Miami	14 Double Daily					
	Charlotte	14 Double Daily					
	Philadelphia	7 Daily	7 Daily	7 Daily	7 Daily	1 Sat	1 Sat
	Chicago Seasonal Service Resume Service in November	Х	х	х	x	х	х
	La Guardia – New York Seasonal Service	1 SAT	1 SAT	1 SAT	1 SAT	X	Х
	<b>Dallas</b> Seasonal Service	1 SAT	1 SAT	1 SAT	1 SAT	X	Х



Airline	Destination	MAY	JUN	JUL	AUG	SEP	ОСТ
United Airlines	Newark	14 Double Daily					
	Houston	1 SAT	2 SAT SUN	2 SAT SUN	2 SAT SUN	1 SAT	2 SAT SUN
	Washington	7 Daily	7 Daily	7 Daily	7 Daily	1 SAT	2 SAT SUN
	<b>Chicago</b> Seasonal Service	1 SAT	2 SAT SUN	2 SAT SUN	2 SAT SUN	X	X



Airline	Destination	MAY	JUN	JUL	AUG	SEP	ОСТ
JetBlue	Boston	15 2-MON  2- TUE  2-WED  2-THU  3-FRI  2-SAT  2-SUN	16 2-MON  2-TUE  2-WED  2-THU  3-FRI  3-SAT  2-SUN	16 2-MON   2-TUE   2-WED   2-THU   3-FRI   3-SAT   2-SUN	16 2-MON   2-TUE   2-WED   2-THU   3-FRI   3-SAT   2-SUN	16 2-MON   2-TUE   2-WED   2-THU   3-FRI   3-SAT   2-SUN	16 2-MON  2-TUE  2-WED  2-THU  3-FRI  3-SAT  2-SUN
	New York – JFK	18 2-MON  2-TUE 2-WED  2-THU  3-FRI  4-SAT  3- SUN	23 3-MON  3-TUE  3WED  3-THU  3-FRI  5-SAT  3-SUN	23 3-MON  3-TUE  3WED  3-THU  3-FRI  5-SAT  3-SUN	23 3-MON   3-TUE   3WED   3-THU   3-FRI   5-SAT   3-SUN	18 2-MON   2-TUE   2-WED   2-THU   3-FRI   4-SAT   3-SUN	18 2-MON  2-TUE  2-WED  2-THU  3-FRI  4-SAT  3-SUN
	Newark	1 SAT	7 (+3) Daily	7 Daily	7 Daily	7 Daily	7 Daily
Delta Air Lines	Atlanta	7 Daily	7 Daily	7 Daily	7 Daily	7 Daily	7 Daily
	New York – JFK	7 Daily	7 Daily	7 Daily	7 Daily	7 Daily	7 Daily
	<b>Boston</b> Seasonal Service	Х	Х	X	X	Х	Х



Airline	Destination	MAY	JUN	JUL	AUG	SEP	ОСТ
Southwest	Baltimore	2 SAT   SUN	5 MON THU  FRI  SAT   SUN	5 MON THU  FRI  SAT   SUN	2 SAT   SUN	2 SAT   SUN	2 SAT   SUN
	Orlando	7 Daily	7 Daily	7 Daily	7 Daily	7 Daily	7 Daily
Spirit	Fort Lauderdale	4 TUE  THU  SAT  SUN	4 TUE THU  SAT SUN	4 TUE THU  SAT SUN	4 TUE  THU  SAT  SUN	4 TUE  THU  SAT  SUN	4 TUE  THU  SAT  SUN
Sun Country	Minneapolis Seasonal Service	X	Х	X	X	X	Х
Surinam Airways	Miami (via CUR)	3 MON  WED FRI	3 MON  WED FRI	3 MON  WED FRI	3 MON  WED FRI	3 MON  WED FRI	3 MON  WED FRI





Airline	Destination	MAY	JUN	JUL	AUG	SEP	ОСТ
Air Canada	Toronto No service during summer season	Х	х	х	x	х	х
WestJet	Toronto	2 THU  SAT	3 TUE THU  SAT	3 TUE  THU  SAT	3 TUE  THU  SAT	2 TUE  SAT	4 TUE  THU  FRI   SAT
Sunwing	Toronto	1 MON	1 MON	1 MON	1 MON	1 MON	1 MON





Airline	Destination	MAY	JUN	JUL	AUG	SEP	ОСТ
KLM	Amsterdam (via BON)	7 Daily	6 (-1) MON  TUE  WED  THU  SAT  SUN	7 Daily	7 Daily	7 Daily	7 Daily
TUI NL	Amsterdam (via CUR)	3 MON   THU   SUN	3 MON   THU  SUN	3 MON   THU  SUN	3 MON   THU  SUN	3 MON   THU  SUN	3 MON   THU  SUN
British Airways	London Gatwick (via ANU)	1 SUN	1 SUN	1 SUN	1 SUN	1 SUN	1 SUN



# Lat

## Latin America

Airline	Destination	MAY	JUN	JUL	AUG	SEP	ОСТ
Avianca	Bogota	11 MON  2-TUE  WED 2-THU  FRI  2- SAT  2-SUN	11 MON   2-TUE  WED   2-THU   FRI   2-SAT   2-SUN	11 MON   2-TUE  WED   2-THU   FRI   2-SAT   2-SUN	11 MON  2-TUE  WED 2-THU  FRI  2- SAT  2-SUN	11 MON  2-TUE  WED 2-THU  FRI  2- SAT  2-SUN	11 MON  2-TUE  WED 2-THU  FRI  2- SAT  2-SUN
Avianca	Medellin New Route starting June 2nd		4 MON   WED  FRI  SUN	4 MON   WED  FRI  SUN	4 MON   WED  FRI  SUN	х	х
Copa	Panama	10 2-MON TUE  WED 2-THU 2- FRI SAT SUN	10 2-MON   TUE   WED   2-THU   2- FRI   SAT   SUN	11 2-MON TUE  WED 2-THU 2- FRI SAT 2-SUN	10 2-MON   TUE   WED   2-THU   2- FRI   SAT   SUN	10 2-MON  TUE  WED  2-THU  2- FRI  SAT  SUN	10 2-MON  TUE  WED  2-THU  2- FRI  SAT  SUN
Surinam Airways	Paramaribo (via CUR)	3 MON   WED  FRI	3 MON   WED  FRI	3 MON   WED  FRI	3 MON   WED  FRI	3 MON   WED  FRI	3 MON   WED  FRI
Wingo	Bogota Increase weekly frequencies in June	2 THU   SUN	4 MON  THU   SAT  SUN	4 MON  THU   SAT  SUN	4 MON  THU   SAT  SUN	2 THU SUN	2 THU SUN
Wingo	Medellin	3 MON   WED  SAT	4 MON WED  THU  SAT	5 MON TUE  WED THU  SAT	5 MON TUE  WED THU  SAT	4 MON TUE  WED  SAT	4 MON TUE  WED  SAT
Wingo	<b>Cali</b> Seasonal Service	2 WED   SAT	2 WED   SAT	2 WED   SAT	2 WED   SAT	2 WED   SAT	2 WED   SAT
LATAM	Lima Increase weekly frequencies in July	3 THU SAT  SUN	3 THU SAT  SUN	4 (+1) MON   THU   SAT   SUN	4 MON THU  SAT SUN	4 MON THU  SAT SUN	4 MON THU  SAT SUN

Source: Cirium Schedule Data 06.13.2024 (recent changes in red)



## Caribbean

Airline	Destination	MAY	JUN	JUL	AUG	SEP	ОСТ
Sky High	St. Domingo (SDQ) (via CUR on SUN)	3 WED  FRI   SUN					
Air Century	Punta Cana (PUJ) Services between July – Aug 09 and between Oct 7-16	Х	Х	3 MON  WED FRI	3 MON  WED FRI	x	2 MON  WED
Air Century	St. Domingo (JBQ) Increase weekly service in October	2 MON  FRI	2 MON   FRI	3 MON   WED  FRI	2 MON  FRI	2 MON  FRI	3 MON   WED   FRI
AraJet	St. Domingo (SDQ) (via CUR)	2 WED   SAT					



# Dutch Caribbean

Airline	Destination	MAY	JUN	JUL	AUG	SEP	ОСТ
Divi Divi Air	Curacao	49 8-MON  6- TUE 6-WED  8-THU 8-FRI  7-SAT 6-SUN	49 8-MON  6- TUE 6-WED  8-THU 8-FRI 7- SAT 6-SUN	49 8-MON  6- TUE 6-WED  8-THU 8-FRI 7- SAT 6-SUN	49 8-MON  6-TUE 6- WED  8-THU 8-FRI  7- SAT 6-SUN	49 8-MON   6- TUE   6-WED   8-THU   8-FRI   7- SAT   6-SUN	49 8-MON  6- TUE 6-WED  8-THU 8-FRI 7- SAT 6-SUN
EZ Air	Curacao	17 3-MON 3- TUE  4-WED 3-THU  3-FRI  SUN	17 3-MON 3-TUE  4-WED 3-THU  3-FRI  SUN	17 3-MON 3-TUE  4-WED 3-THU  3-FRI  SUN	17 3-MON 3-TUE  4-WED 3-THU 3- FRI  SUN	17 3-MON 3-TUE  4-WED 3-THU  3-FRI  SUN	17 3-MON 3-TUE  4-WED 3-THU  3-FRI  SUN
Jetair	Curacao	7 2-MON   TUE  2-WED  FRI  SUN	7 2-MON   TUE  2-WED  FRI  SUN	7 2-MON   TUE  2-WED  FRI  SUN	7 2-MON   TUE  2- WED  FRI  SUN	7 2-MON   TUE  2-WED  FRI  SUN	7 2-MON   TUE  2-WED  FRI  SUN
EZ Air	Bonaire	3 TUE  WED   THU	3 TUE  WED   THU	3 TUE  WED   THU	3 TUE  WED   THU	3 TUE  WED   THU	3 TUE  WED   THU
Winair	Sint Maarten (via CUR)	4 MON   WED  FRI SAT	4 MON   WED   FRI   SAT	4 MON   WED  FRI SAT	4 MON   WED  FRI SAT	4 MON   WED   FRI   SAT	4 MON   WED  FRI SAT



#### LET'S STAY CONNECTED

For any questions related to the report and/or additional information requests please contact

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