

# AIRLINES@AUA AIRPORT

AUA offers non-stop service to 45+ different destinations

NORTH AMER	RICA
jetBlue	ESTINATIONS  3
American Airlines	6
UNITED AIRLINES	4
DELTA	3
Southwest' >	2
Spirit"	1
suncountry	1
sunwing	1
🏈 AIR CANADA	1
WESTJET *	1

KLM	DESTINATIONS  1
<b>℃</b> tui	1
BRITISH AIRWAYS	1

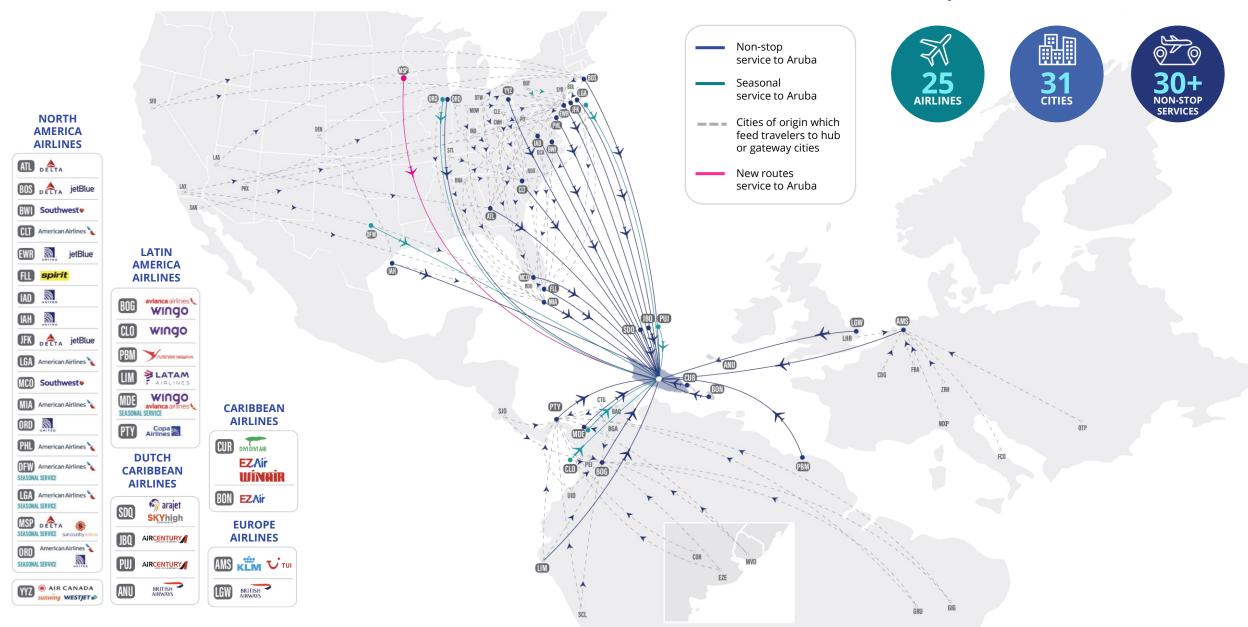
LATIN AME	RICA
avianca the sky belongs to all of us	DESTINATIONS 2
wingo	3
<b>LATAM</b> AIRLINES	1
FURINAM AIRWAYS	1
CopaAirlines	. 1

NS



# GATEWAYS & MAIN FEEDERS CITIES

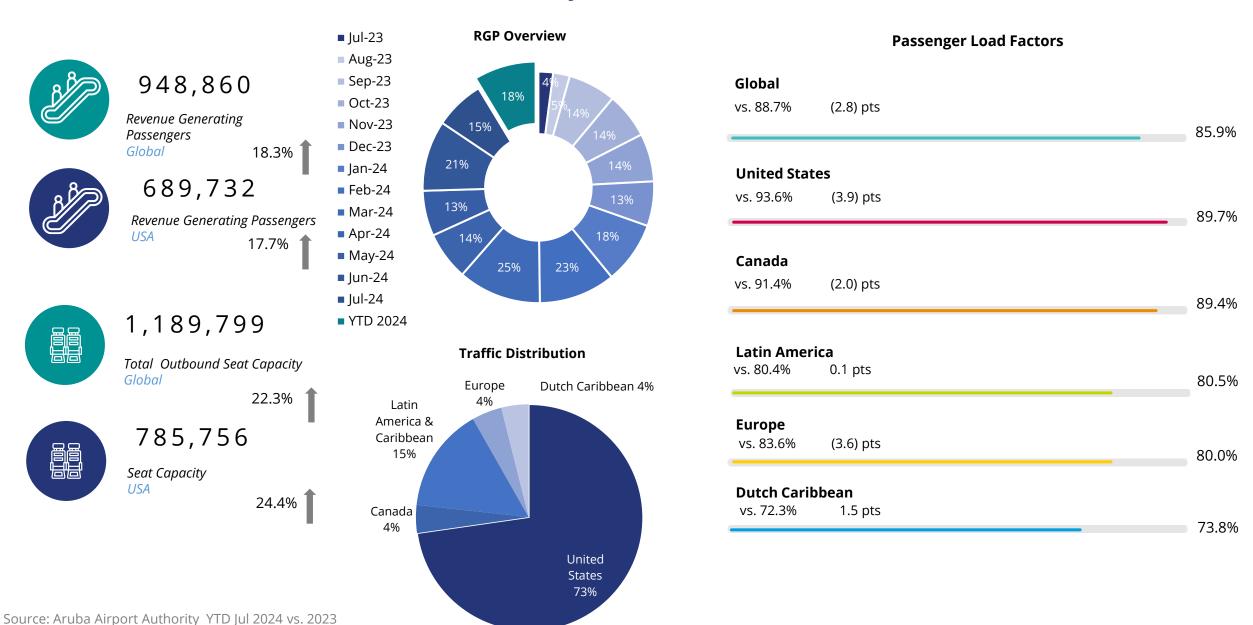
North America, Latin America, Caribbean, Dutch Caribbean & Europe





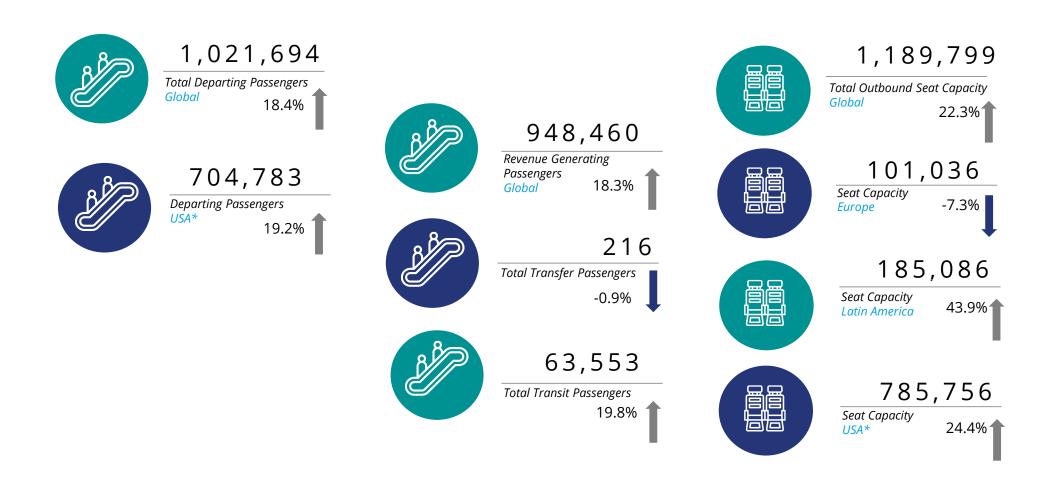
### AIR TRAFFIC DASHBOARD

YTD JUL 2024 vs. 2023



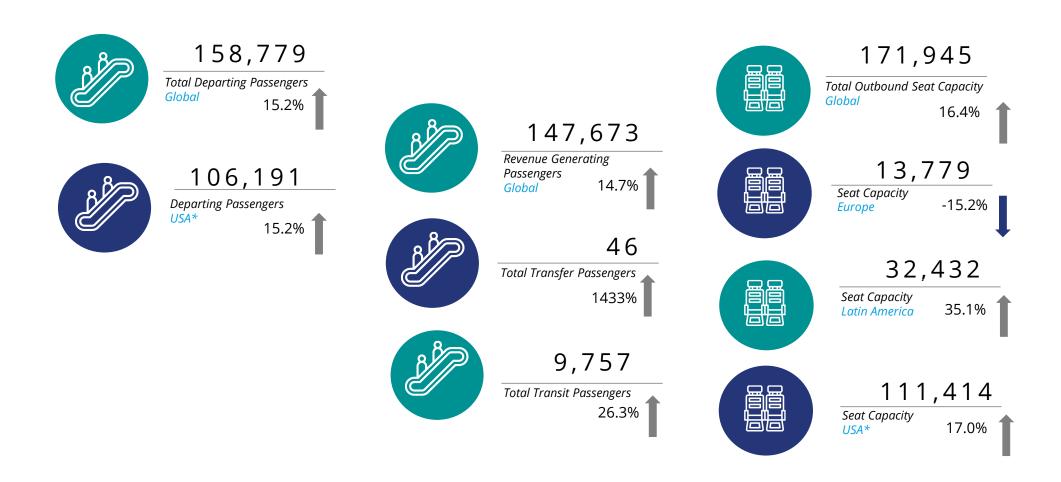
### AIR PASSENGER MARKET ANALYSIS

### **YTD JUL 2024**



# AIR PASSENGER MARKET ANALYSIS

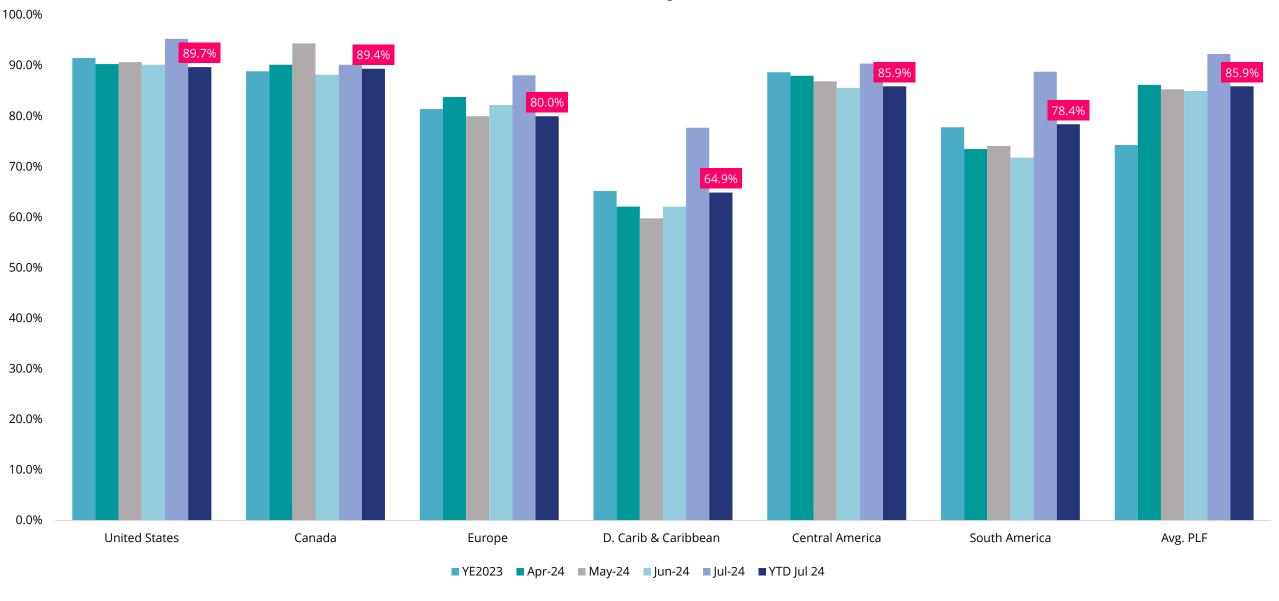
# **JUL 2024**





### PASSENGER LOAD FACTOR (LF) BY REGION

**YE 2023 - YTD Jul 2024** 





### PASSENGER LOAD FACTOR (PLF) BY REGION

YTD JUL 2024 vs. 2023

G	ilo	b	al

vs. 88.7% (2.8) pts

85.9%

### **United States**

vs. 93.6%

(3.9) pts

89.7%

### Canada

vs. 91.4%

(2.0) pts

89.4%

### **Latin America**

vs. 80.4%

0.1 pts

80.5%

### **Europe**

vs. 83.6%

(3.6) pts

80.0%

73.8%

### **Dutch Caribbean**

vs. 72.3%

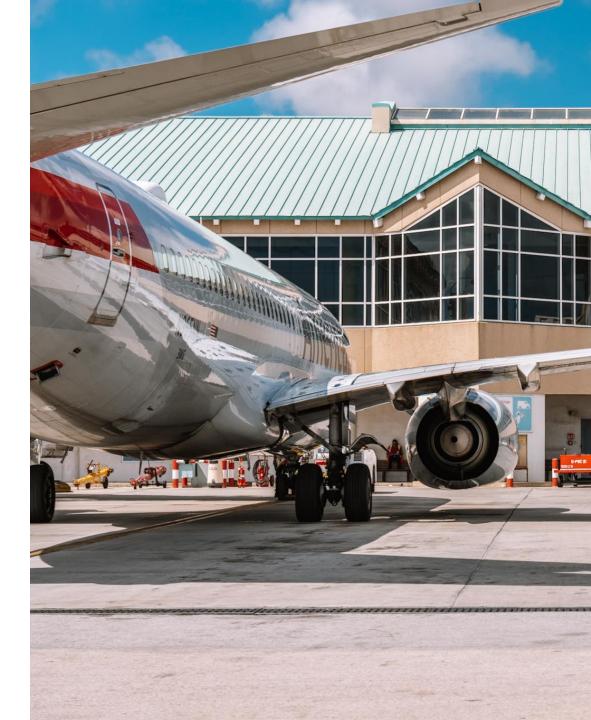
1.5 pts



# PASSENGER LOAD FACTOR (PLF) BY REGION

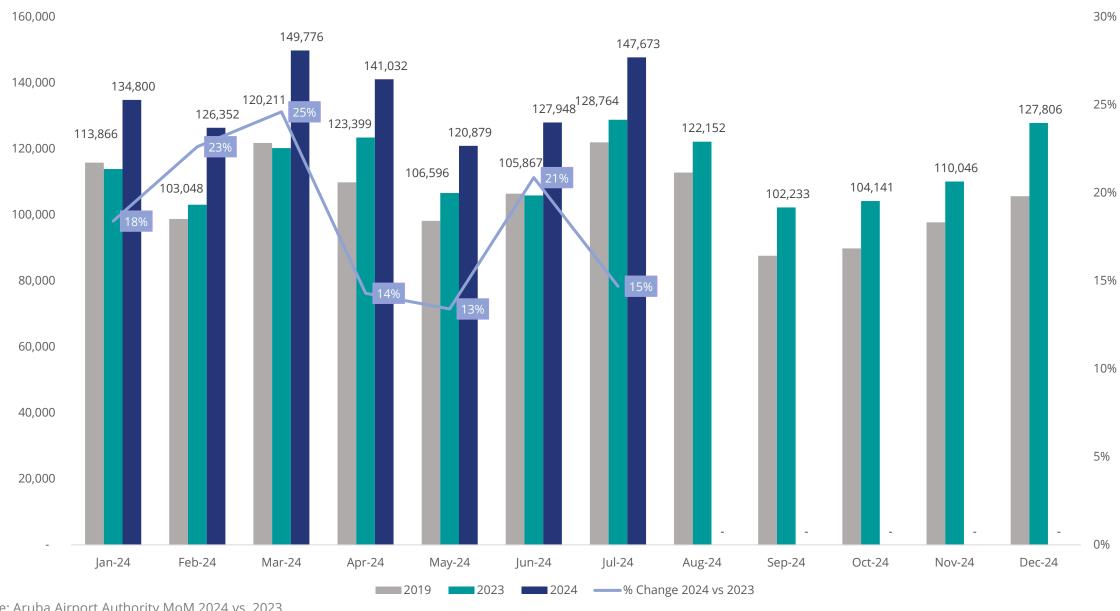
JUL 2024 vs. 2023

<b>Global</b> vs. 93.3%	(1.0) pts	92.3%
United Sta	tes	
vs. 96.8%	(1.5) pts	95.3%
Canada		
vs. 91.1%	(0.9) pts	90.2%
Latin Amei	rica	
vs.92.7%	(3.5) pts	89.2%
Europe		
vs. 83.4%	4.7 pts	88.1%
Dutch Cari	bbean	
vs. 77.4%	2.1 pts	79.4%



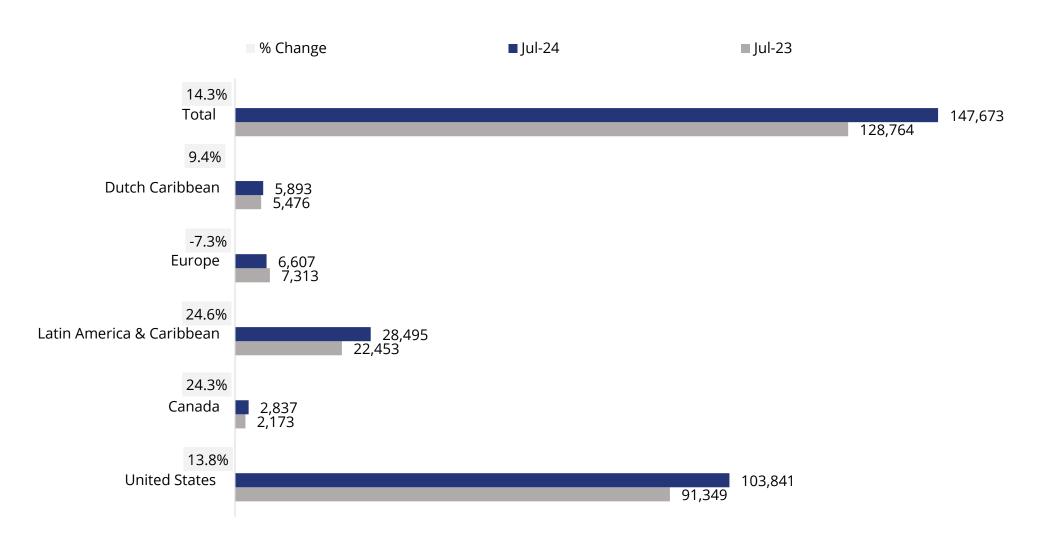


# REVENUE GENERATING PASSENGERS (RGPs) BY MONTH 2024 vs. 2023



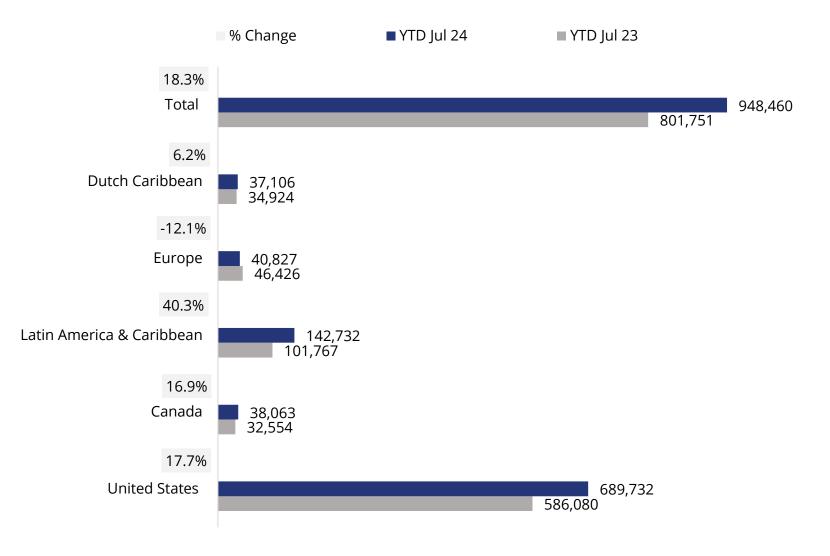
# REVENUE GENERATING PASSENGERS (RGPs) BY REGION

JUL 2024 vs 2023



## REVENUE GENERATING PASSENGERS (RGPs) BY REGION

**YTD Jul 24 vs. 23** 

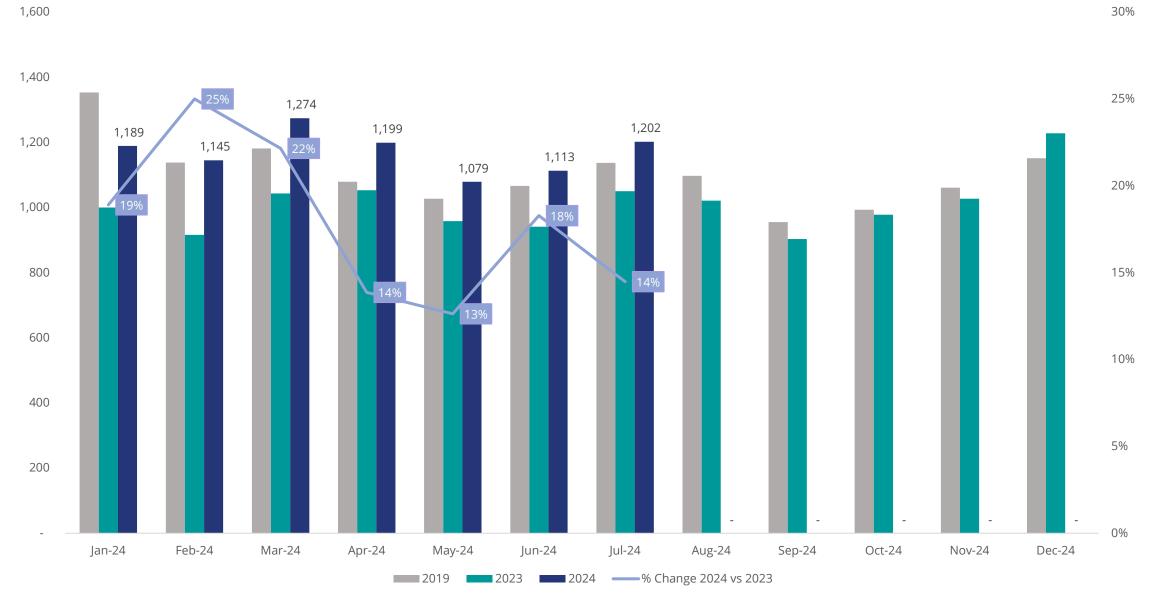






### AIRCRAFT DEPARTURES BY MONTH

2024 vs. 2023







# **Market Share by Airline and Gateway**

**JUL 2024** 

Airline by	Passenger Revenue	Market Share MoM
jetBlue	JetBlue (B6)	24.0% 1.8 pts.
1	American Airlines (AA)	18.7% (2.0) pts.
	United Airlines (UA)	12.7% (1.5) pts
	Delta Air Lines (DL)	7.5% (0.9) pts.
	Avianca (AV)	7.2% 1.5 pts.



Gateway by Seat Capacity	Market Share
New York (JFK, EWR, LGA)	24%
Miami (MIA)	8%
Boston (BOS)	8%
Amsterdam (AMS)	7%
Bogota (BOG)	7%

# **Market Share by Airline and Gateway**

# **YTD JUL 2024**

Airline by Passenger Revenue	Market Share YTD Jul
JetBlue (B6)	22%
American Airlines (AA)	19%
Delta Air Lines (DL)	12%
United Airlines (UA)	12%
Avianca (AV)	5%



Gateway by Seat Capacity	Market Share YTD Jul
New York (JFK, EWR, LGA)	22%
Boston (BOS)	10%
Miami (MIA)	8%
Amsterdam (AMS)	7%
Charlotte (CLT)	6%

# AIR SEAT CAPACITY ANALYSIS

Global and by Region





# GLOBAL AIR SEAT CAPACITY FORECAST



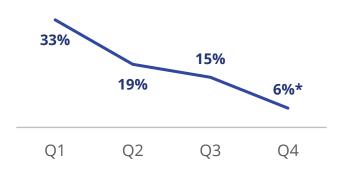
# The North American region is forecasted to reach 1.3M seats at the end of 2024, exhibiting a strong year-overyear growth of 18%.

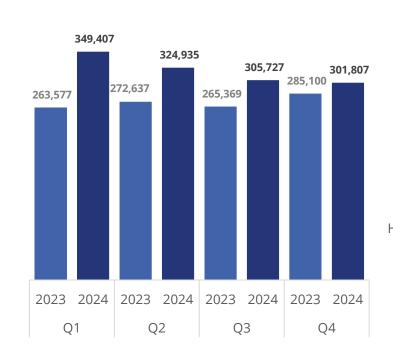
Region	FC2024	FY2023	Abs. Diff	% Diff	MS
United States	1,281,876	1,086,683	195,193	18%	65%
Canada	68,948	59,533	9,415	16%	4%
Latin America	309,593	216,657	92,936	43%	16%
Europe	166,012	185,891	(19,879)	-11%	8%
Neth. Ant Ven & Caribbean	137,726	154,508	(16,782)	-11%	7%
Total	1,964,155	1,703,272	260,883	15%	

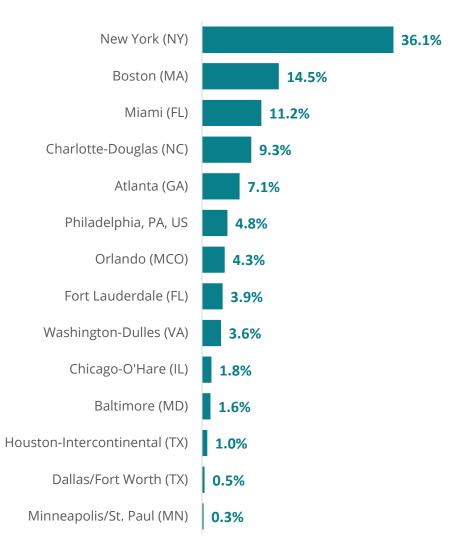
# AVAILABLE SEAT CAPACITY BY QUARTER 2024

# Q1 and Q2 significant increase in seats compared to year 2023

LE 2024





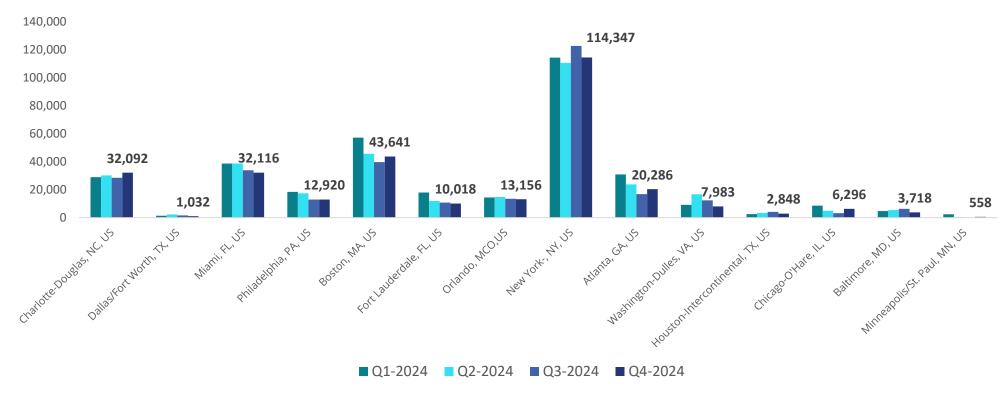


Source | Aruba Airport Authority , Diio/Cirium – July 2024 Including charter flights

# New York: LARGEST MARKET 114,347 SEATS (MS 36.1%)

# AIR SEAT CAPACITY BY MARKET

FC2024 Quarterly



# US AIRLINE SEAT CAPACITY

2024 MoM growth compared to 2023.

**Forecast** 

2024-Q2

REGION	FC2024	2023	ABS. DIFF	% DIFF
April	118,602	98,286	20,316	21%
Мау	99,898	87,597	12,301	14%
June	106,435	86,754	19,681	23%
TOTAL 2024-Q2	324,935	272,637	52,298	19%

- Additional Seat Capacity by JetBlue Daily to Newark, 3 daily and 4th SAT to JFK, Delta Air Lines 13 weekly flights to ATL, Spirit 4 weekly to FLL, United Airlines daily flights to IAD, Southwest 5 weekly to BWI in June.
- In the second quarter, an overall 19% growth is observed, with significant growth in April and June.

# US AIRLINE SEAT CAPACITY

2024 MoM growth compared to 2023.

**Forecast** 

2024-Q3: Subject to change

REGION	FC2024	2023	ABS. DIFF	% DIFF
July	111,414	95,189	16,225	17%
Aug	109,907	91,931	18,179	19%
Sep	86,528	78,249	7,749	10%
TOTAL 2024-Q3	307,522	265,369	42,153	16%

- Seat Capacity by **American Airlines** (CTL double daily and PHL daily), **JetBlue** Daily to EWR, 3 daily flights and 5th SAT to JFK, **Spirit** 4 weekly to FLL, **United Airlines** daily to IAD.
- In the third quarter, an overall 16% of growth is observed, with significant growth in Aug.

# US AIRLINE SEAT CAPACITY

2024 MoM growth compared to 2023.

**Forecast** 

2024-Q4: Subject to change

REGION	FC2024	2023	ABS. DIFF	% DIFF
October	89,580	82,033	7,547	9%
November	98,504	92,079	6,425	7%
December	113,723	110,988	2,735	2%
TOTAL 2024-Q4	301,807	285,100	16,707	6%

- Oct: Seat Capacity by JetBlue daily to EWR, 2 daily flights and 4th on FRI to BOS, by Delta Air Lines daily to JFK, by United Airlines daily to IAD
- Nov: Seat Capacity by American Airlines daily to PHL, by JetBlue daily to BOS 2 daily flights 3<sup>rd</sup> on FRI and SUN and 4th on SAT to BOS, 3 daily to JFK and 4th on SAT
- **Dec:** Seat Capacity by **JetBlue** 3 daily to JFK and 4th on SAT, 2 daily flights and 3<sup>rd</sup> on FRI and SUN and 4th on SAT





## **NEW ROUTES AND INCREASED FLIGHT FREQUENCIES**

Scheduled Service 2024



To Increase

Double Daily Miami (MIA)



To increase

service from 10 flight to 12 weekly Panama (PTY)



To Increase

13 weekly (2<sup>nd</sup> SAT) Atlanta (ATL)



To increase

weekly service from 4/5 flights to 6 weekly Toronto (YYZ)



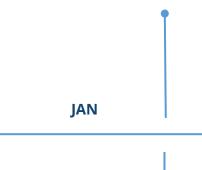
**New Route** 

seasonal service 4 weekly flights Medellin MDE



To increase

From 4 to 5 weekly Flights from Lima (LIM)



**FEB** 

**FEB** 

JUN

JUL

**OCT** 

**DEC 18, 2024** 



To Increase

**Double Daily** Charlotte (CLT)

**jetBlue AIRWAYS** 

To Increase

from 12 to 22 weekly flights Boston (BOS)



To Increase

from 18 to 22 weekly flights JOHN F. KENNEDY (JFK)



### To increase

Baltimore (BWI) service will increase its flight frequency from one daily flight to five flights per weekly.





To increase

From 3 to 4 weekly Flights from Lima (LIM) **New Service** 

3 weekly Sao Paulo GRU MON WED SAT

# NORTH AMERICA SCHEDULE

<b>SUM</b>	<b>MER</b>	2024
APRIL -	- осто	BER

AIRLINES	GATEWAYS	LEVEL OF SERVICE	CONNECTIONS
SPIRIT	FLL	4 Weekly Service	HUB (ENTIRE NETWORK)
JETBLUE	EWR BOS JFK	May 1X weekly flights   <b>Jun-Oct</b> - Daily  May - Oct -16 Weekly flights  Jun - Aug- 23 weekly flights   <b>Sep-Oct</b> 18 Weekly flights	O/D & HUB
DELTA AIR LINES	ATL JFK (A321neo) BOS (seasonal)	Daily Daily No Service	HUB
UNITED	EWR IAD IAH ORD	Double Daily ( 2019 levels)  June – Aug – Daily   Sep- Oct 1 - 2 weekly flights 1 - 2 weekly 2 weekly	HUB
SOUTHWEST	BWI	Increase from 2 to 5 weekly flights between June and July	O/D
AMERICAN AIRLINES	MIA, CLT, PHL (seasonal) ORD (seasonal) LGA (seasonal) DFW (seasonal)	Double Daily June- Aug - Daily   Sep-Oct 1 Weekly flights No Service June - Aug SAT SAT	O/D & HUB
AIR CANADA	YYZ	No Service in Summer 2024   Resumes services in Nov	O/D
WESTJET	YYZ	3 weekly flights in Jun, Jul, Aug Oct- 4 weekly flights	O/D



# EUROPE SCHEDULE SUMMER 2024 APRIL - OCTOBER

Airline	Gateway	Level of Service	Connection
KLM	AMS	Daily <b>June</b> – 6 Weekly flights	O/D & HUB
TUI	AMS	3 weekly flights	O/D
British Airways	ANU LGW	1 Weekly flights - SUN	O/D & HUB

# LATIN AMERICA SCHEDULE SUMMER 2024 APRIL - OCTOBER

Airline	Gateways	Level of Service	Connections
Avianca	BOG MDE (seasonal)	11 Weekly Flights  Jul- Aug -4 Weekly Flights	O/D & HUB O/D & HUB
Wingo	BOG MDE CLO	2 weekly flights in May  4 weekly Jun, Jul, Aug 3 weekly flights in Apr and May  4 -5 weekly Jun, Jul, Aug 2 weekly flights, Feb no Service	
LATAM	LIM	Increase to 4 weekly flights in July	O/D
Surinam Airways	РВМ	3 Weekly Flights	O/D
Copa Airlines	PTY	July - 11 Weekly Flights Aug – Oct - 10 Weekly flights	O/D & HUB







# **United States**

Airline	Destination	JUL	AUG	SEP	ОСТ	NOV	DEC
American Airlines	Miami	14 Double Daily	14 Double Daily	14 Double Daily	14 Double Daily	14 Double Daily	14 Double Daily
	Charlotte	14 Double Daily	14 Double Daily	11 (-3) 2-MON   TUE   WED   2-THU   2-FRI   SAT   2-SUN	14 Double Daily	12 2-MON TUE  WED 2-THU  2-FRI SAT  2-SUN	11 2-MON TUE  WED 2-THU  2-FRI SAT  2-SUN
	Philadelphia	7 Daily	7 Daily	1 SAT	1 SAT	7 (+6) Daily	8 (+1) Daily and 2 <sup>nd</sup> Sat
	Chicago Seasonal Service Resume Service in November	X	X	X	X	1 SAT	1 SAT
	La Guardia –New York Seasonal Service	1 SAT	1 SAT	X	Х	x	1 SAT
	Dallas Seasonal Service	1 SAT	1 SAT	X	X	X	1 SAT



# **United States**

Airline	Destination	JUL	AUG	SEP	ОСТ	NOV	DEC
United Airlines	Newark	14 Double Daily					
	Houston	2 SAT SUN	2 SAT SUN	1 SAT	2 SAT SUN	1 SAT	1 SAT
	Washington	7 Daily	7 Daily	1 SAT	2 SAT SUN	7 (+6) Daily	7 Daily
	Chicago Seasonal Service	2 SAT SUN	2 SAT SUN	X	Х	1 SAT	2 SAT SUN



# **United States**

Airline	Destination	JUL	AUG	SEP	ОСТ	NOV	DEC
JetBlue	Boston	16 2-MON  2-TUE  2-WED  2-THU  3-FRI  3-SAT  2-SUN	16 2-MON   2-TUE   2- WED   2-THU   3-FRI   3-SAT   2-SUN	16 2-MON  2-TUE  2- WED  2-THU  2-FRI  4-SAT  2-SUN	16 2-MON  2-TUE  2- WED  2-THU  2-FRI  4-SAT  2-SUN	18 (+2) 2-MON  2-TUE  2- WED  2-THU  3-FRI  4-SAT  3-SUN	18 2-MON   2-TUE   2- WED   2-THU   3-FRI   4-SAT   3-SUN
	New York – JFK	23 3-MON  3-TUE  3WED  3-THU  3-FRI  5-SAT  3-SUN	23 3-MON  3-TUE  3WED  3-THU  3-FRI  5-SAT  3-SUN	18 2-MON  2-TUE  2- WED  2-THU  3-FRI  4-SAT  3-SUN	18 2-MON  2-TUE  2- WED  2-THU  3-FRI  4-SAT  3-SUN	22 (+4) 3-MON  3-TUE  3- WED  3-THU  3-FRI  4-SAT  3-SUN	15 (-7) 2-MON   2-TUE   2- WED   2-THU   2-FRI   3-SAT   2-SUN
	Newark	7 Daily	7 Daily	7 Daily	7 Daily	1 (-6) SAT	1 SAT
Delta Air Lines	Atlanta	7 Daily	7 Daily	7 Daily	7 Daily	7 Daily	7 Daily
	New York – JFK	7 Daily	7 Daily	7 Daily	7 Daily	7 Daily	7 Daily
	Boston Restart service on Dec 19 Seasonal Service	X	×	X	x	X	7 Daily
	Minneapolis New service starting Dec 19 Seasonal Service						2 FRI   SUN

Source: Cirium Schedule Data 08.14.2024 (recent changes in red)



# **United States**

Airline	Destination	JUL	AUG	SEP	ОСТ	NOV	DEC
Southwest	Baltimore	5 MON THU  FRI  SAT   SUN	2 SAT   SUN	2 SAT   SUN	2 SAT   SUN	1 SAT	1 SAT
	Orlando	7 Daily	7 Daily	7 Daily	7 Daily	7 Daily	7 Daily
Spirit	Fort Lauderdale	4 TUE  THU  SAT  SUN	4 TUE  THU  SAT  SUN	4 TUE  THU  SAT  SUN	4 TUE  THU  SAT  SUN	4 TUE  THU  SAT  SUN	4 TUE  THU  SAT  SUN
Sun Country	Minneapolis Restart service in Dec Seasonal Service	X	X	X	X	X	1 SAT
Surinam Airways	Miami (via CUR)	3 MON  WED FRI	3 MON  WED FRI	3 MON  WED FRI	3 MON  WED FRI	3 MON  WED FRI	3 MON  WED FRI

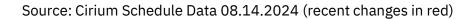


Airline	Destination	JUL	AUG	SEP	ОСТ	NOV	DEC
Air Canada	Toronto  Restart service on Oct 29  No service during summer season	Х	x	Х	1 SAT	4 (+3) MON  FRI  SAT  SUN	5 (+1) MON   TUE   FRI   SAT   SUN
WestJet	Toronto	3 TUE  THU  SAT	3 TUE  THU  SAT	2 TUE  SAT	4 TUE  THU  FRI   SAT	7 (+3) Daily	7 Daily
Sunwing	Toronto	1 MON	1 MON	1 MON	1 MON	1 MON	1 MON





Airline	Destination	JUL	AUG	SEP	ОСТ	NOV	DEC
KLM	Amsterdam (via BON)	7 Daily	7 Daily	7 Daily	7 Daily	7 Daily	7 Daily
TUI NL	Amsterdam (via CUR) Change in Days of the Week in November	3 MON   THU  SUN	3 MON   THU  SUN	3 MON   THU  SUN	3 MON   THU  SUN	2 (-1) MON   FRI	2 MON   FRI
British Airways	London Gatwick (via ANU)	1 SUN	1 SUN	1 SUN	1 SUN	1 SUN	1 SIN





## Latin America

Airline	Destination	JUL	AUG	SEP	ОСТ	NOV	DEC
Avianca	Bogota	11 MON   2-TUE  WED   2-THU   FRI   2- SAT   2-SUN	11 MON  2-TUE  WED 2-THU  FRI  2- SAT  2-SUN	11 MON  2-TUE  WED 2-THU  FRI  2- SAT  2-SUN	11 MON   2-TUE  WED   2-THU   FRI   2-SAT   2-SUN	11 MON   2-TUE  WED   2-THU   FRI   2- SAT   2-SUN	11 MON   2-TUE  WED   2-THU   FRI   2-SAT   2-SUN
	Medellin Seasonal Service	4 MON   WED  FRI  SUN	4 MON   WED  FRI  SUN	X	х	X	3 TUE  THU  SAT
Сора	Panama	11 2-MON  TUE  WED  2-THU  2- FRI  SAT  2-SUN	10 2-MON  TUE  WED  2-THU  2- FRI  SAT  SUN	10 2-MON TUE  WED 2-THU 2- FRI SAT SUN	10 2-MON TUE  WED 2-THU 2- FRI SAT SUN	10 2-MON  TUE  WED  2-THU  2- FRI  SAT  SUN	10 2-MON  TUE  WED  2-THU  2- FRI  SAT  SUN
Surinam Airways	Paramaribo (via CUR)	3 MON   WED  FRI	3 MON   WED  FRI	3 MON   WED  FRI	3 MON   WED  FRI	3 MON   WED  FRI	3 MON   WED  FRI



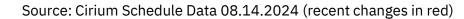
# Latin America

Airline	Destination	JUL	AUG	SEP	ОСТ	NOV	DEC
Wingo	Bogota	4 MON  THU   SAT  SUN	4 MON  THU   SAT  SUN	2 THU SUN	2 THU SUN	2 THU SUN	2 THU SUN
	Medellin Change in Days of the Week in November	5 MON TUE  WED THU  SAT	5 MON TUE  WED THU  SAT	4 MON TUE  WED  SAT	4 MON TUE  WED  SAT	4 MON TUE  THU  SAT	4 MON TUE  THU  SAT
	Cali Seasonal Service	2 WED   SAT	2 WED   SAT	No Service	No Service	No Service	2 WED   SAT
LATAM	Lima Increase weekly frequencies In November	4 MON THU  SAT SUN	4 MON THU  SAT SUN	4 MON THU  SAT SUN	4 MON THU  SAT SUN	5 (+1) MON  <mark>TUE</mark>   THU  SAT SUN	5 MON TUE  THU  SAT SUN
GOL	Guarulhos, BR New Airline and route staring Dec 18						3 MON  WED  SAT



# Caribbean

Airline	Destination	JUL	AUG	SEP	ОСТ	NOV	DEC
Sky High	St. Domingo (SDQ) (via CUR on SUN)	3 WED  FRI   SUN	3 WED  FRI   SUN	3 WED  FRI   SUN	3 WED  FRI   SUN	3 WED  FRI   SUN	3 WED  FRI   SUN
Air Century	Punta Cana (PUJ) Services between July – Aug 09 and between Oct 7-16	3 MON  WED FRI	3 MON  WED FRI	X	2 MON  WED	1 MON	1 MON
Air Century	St. Domingo (JBQ) Increase weekly service in October	3 MON   WED  FRI	2 MON  FRI	2 MON  FRI	3 MON   WED   FRI	3 MON   WED   FRI	3 MON   WED   FRI
AraJet	St. Domingo (SDQ) (via CUR)	2 WED   SAT	2 WED   SAT	2 WED   SAT	2 WED   SAT	2 WED   SAT	2 WED   SAT



# Dutch Caribbean

Airline	Destination	JUL	AUG	SEP	ОСТ	NOV	DEC
Divi Divi Air	Curacao	49 8-MON  6- TUE 6-WED  8-THU 8-FRI 7- SAT 6-SUN	49 8-MON  6-TUE 6- WED  8-THU 8-FRI 7- SAT 6-SUN	49 8-MON   6-TUE   6- WED   8-THU   8-FRI   7- SAT   6-SUN			
EZ Air	Curacao	17 3-MON 3-TUE  4-WED 3-THU  3-FRI  SUN	17 3-MON 3-TUE  4-WED 3-THU 3- FRI  SUN				
EZ Air	Bonaire	3 TUE  WED   THU	3 TUE   WED   THU				
Winair	Sint Maarten (via CUR)	4 MON   WED  FRI SAT					



### LET'S STAY CONNECTED

For any questions related to the report and/or additional information requests please contact

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