

# MonthlyTraffic StatisticsFEB 2025

## Traffic Performance Highlights

## Feb 2025 vs. Feb 2024

	Q + Q				
Total Passengers (RGP) 128.018 1.3% ▲ (2024: 126.352)	Total Seat Capacity 163.635 2.0% ¥ (2024: 166.944)	Sustainability Accreditations	Passengers Market CANADA USA 6% 71% DUTCH CARIBBEAN 4%	EUROPE	42 000
Load Factor	Flight Departures				
1.1% 🔺	<b>1.138</b> 0.6% ¥ (2024: 1.145)	25 AIRLINES	45+	LATIN AMERICA & CARIBBEAN	

2 new destinations and 1 additional airline

## **Traffic Performance Highlights** YTD Feb 2025 vs. YTD Feb 2024

	0+0				
Total Passengers (RGP 273.926 4.9% ▲ (2024: 261.152)	Total Seat Capacity 343.955 1.0% ▲ (2024: 340.544)	Sustainability Accreditations	Passengers Market		
00		CLOB4			
Load Factor 85.0% 1.6% (2024: 83.4%)	Flight Departures 2.404 3.0% ▲ (2024: 2.334)	25 AIRLINES	45+	16% LATIN AMERICA & CARIBBEAN	

## **Airlines Operating at Aruba Airport**

Non-stop service to over 45+ destinations

NORTH AME	RICA	E U R O P E		LATIN AM	ERICA	CARIBBEA	AN
jetBlue	DESTINATIONS 3	кім КІМ	destinations	Avianca 🔍	destinations <b>2</b>		DESTINATIONS
American Airlines	6	τυι 🗸	1	wingo	3	SKyhigh	1
	4	BRITISH AIRWAYS	1	AIRLINES	1	🏐 arajet	1
DELTA	4				1	ZAKIT The Simplest Way to Fly	2
Southwest'	2			CopaAirlines	1		1
Spirit"	1			<b>GOOL</b> Linhas aéreas inteligentes	1	Winair	2
🏶 sun country	1						
sunwing	1						
🛞 AIR CANADA	1						
WESTJET 🦸	<b>1</b>						

#### NORTH AMERICA AIRLINES

## **Gateways & Main Feeder Cities**



# Monthly Air Traffic Statistics YTD February 2025 vs 2024



## **Air Traffic Dashboard**

#### February 2025 vs 2024



128.018 **Revenue Generating** 

Passengers USA

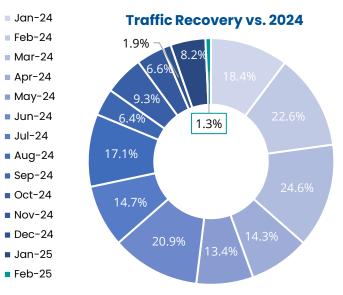
163.635

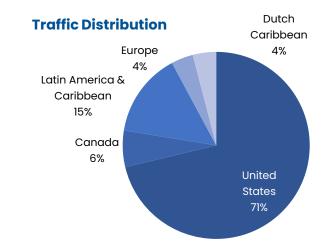
2.0%

1.6%

Total Outbound Seat Capacity Global 108.408 Seat Capacity USA







#### **Passenger Load Factors**

<b>Global</b> vs. 82.4%	1.1 pts	83.5%
United Sto	itaa	
vs. 85.1%	0.7 pts	85.7%
<b>Canada</b> vs. 88.0%	(0.5) pts	87.6%
<b>Latin Ame</b> vs. 79.7%	rica (0.1) pts	79.6%
<b>Europe</b> vs. 78.6%	5.1 pts	82.6%
<b>Dutch Car</b> vs.60.3%	<b>ibbean &amp; Caribbean</b> 5.4 pts	65.7%

## **Air Traffic Dashboard**

#### YTD February 2025 vs 2024



Revenue Generating Passengers \*Global 5%

273.926

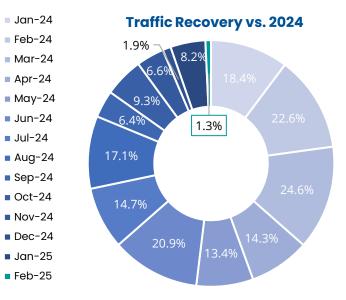
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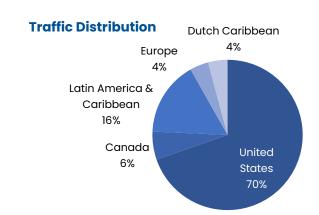
190.841 Revenue Generating Passengers 2%

343.955 Total Outbound Seat Capacity Global 1.0% 221.819

Seat Capacity USA

0.1%



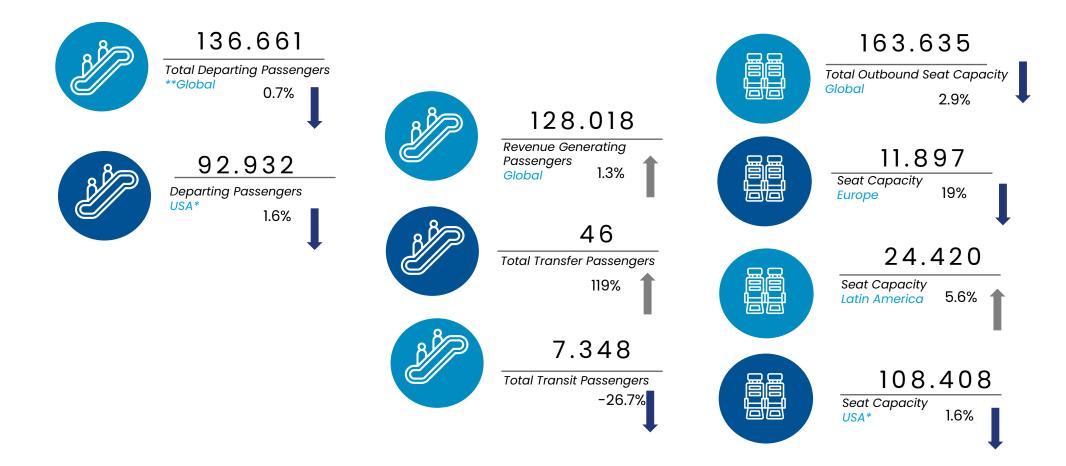


#### **Passenger Load Factors**

<b>Global</b> vs. 83.4%	1.6 pts	85.0%
United Sta		
vs. 86.4%	1.5 pts	87.9%
<b>Canada</b> vs. 88.2%	(2.2) pts	86.0%
<b>Latin Ame</b> vs. 81.9%	<b>ica</b> (2.4) pts	79.5%
<b>Europe</b> vs. 76.7%	8.1 pts	84.8%
Dutch Cari vs. 60.8%	<b>bbean &amp; Caribbean</b> 8.1 pts	68.9%

## **Air Passenger Market Analysis**

February 2025



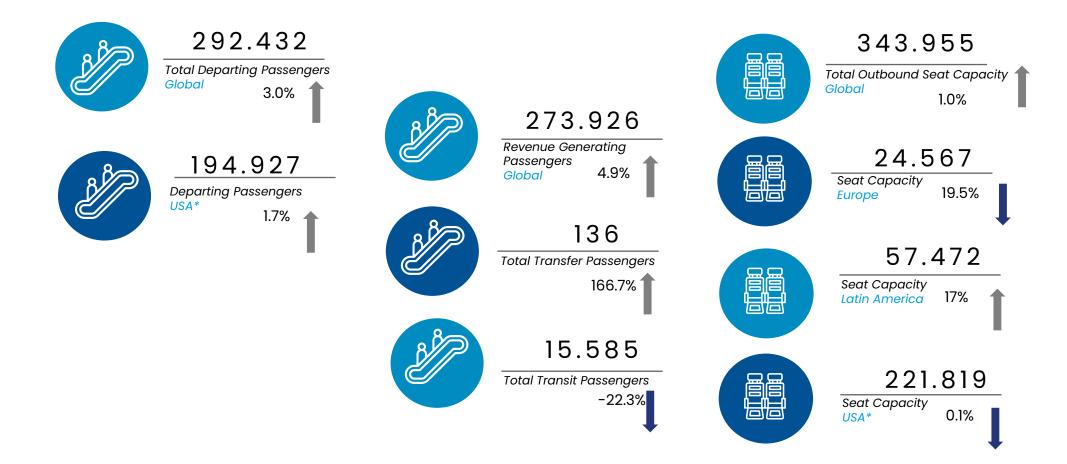
Source | Aruba Airport Authority – MoM FEB 2025 vs 2024

\*USA: Data Includes Non-Scheduled Charters, Tech Stops, and Military

\*\* Includes all passengers with exempted passenger-related charges

## **Air Passenger Market Analysis**

YTD February 2025



Source | Aruba Airport Authority – MoM FEB 2025 vs 2024

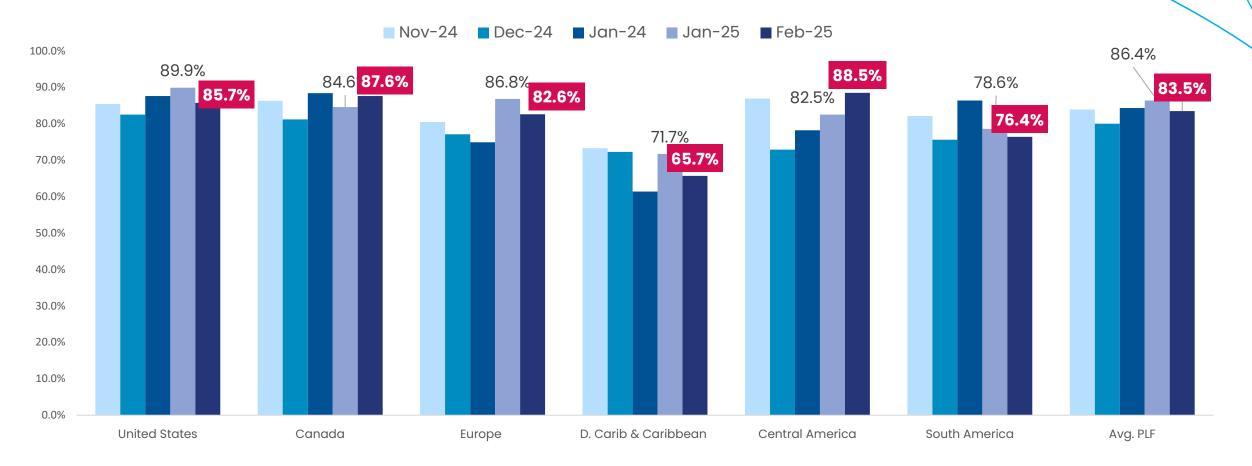
\*USA: Data Includes Non-Scheduled Charters, Tech Stops, and Military

\*\* Includes all passengers with exempted passenger-related charges

Passenger Load Factor (PLF)

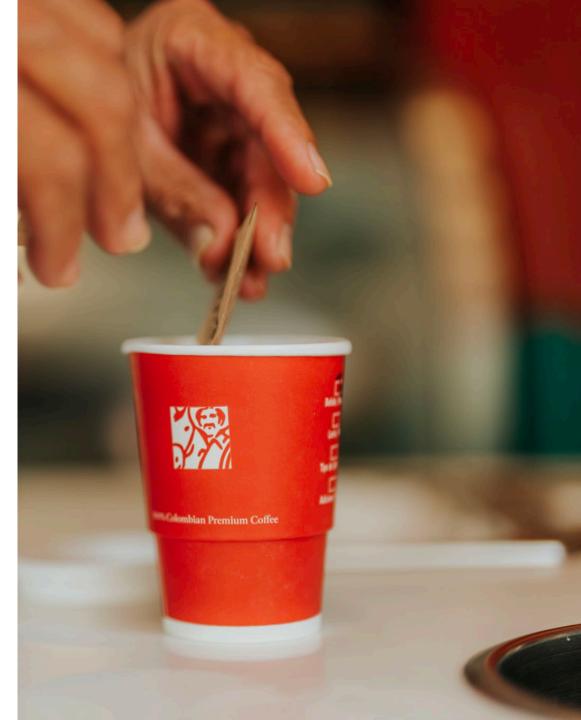


## **Passenger Load Factor (LF) By Region** 2025 vs 2024



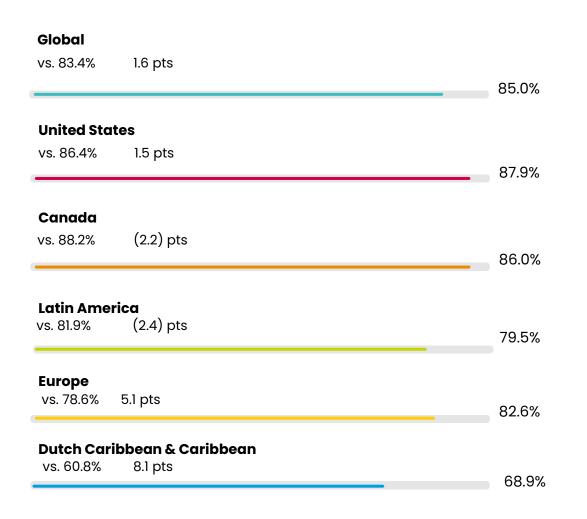
#### Passenger Load Factor (LF) By Region FEB 2025 vs 2024

#### Global vs. 82.4% 1.1 pts 83.5% **United States** vs. 85.1% 0.7 pts 85.7% Canada (0.5) pts vs. 88.0% 87.6% Latin America (0.1) pts vs. 79.7% 79.6% Europe 5.1 pts vs. 78.6% 82.6% **Dutch Caribbean & Caribbean** vs.60.3% 5.4 pts 65.7%



Source | Aruba Airport Authority - MoM FEB 2025 vs 2024

## Passenger Load Factor (LF) By Region YTD FEB 2025 vs 2024



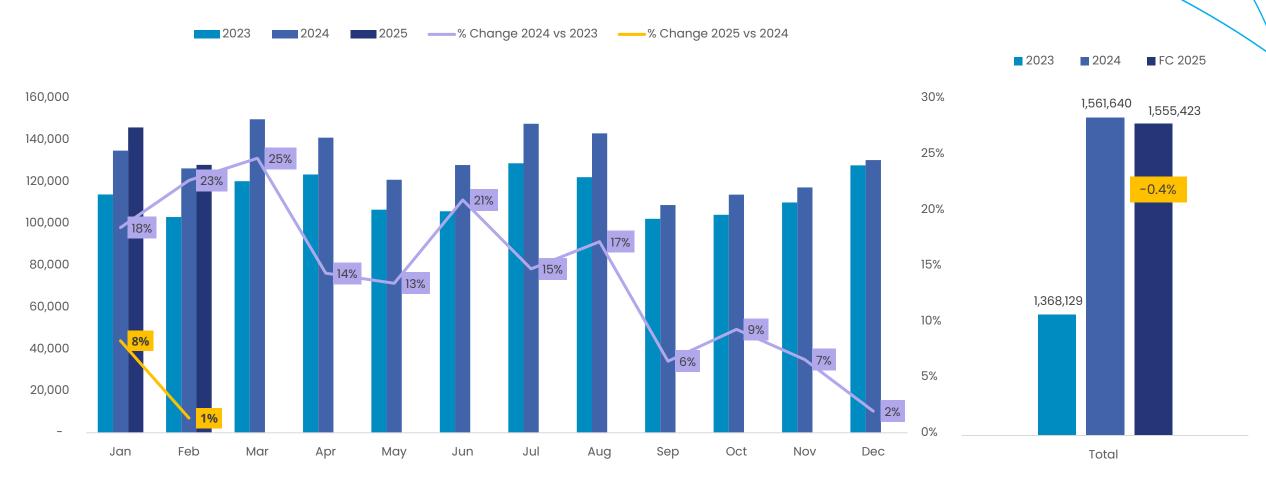


# Passenger Traffic Data

Revenue Generating Passengers (RGP)

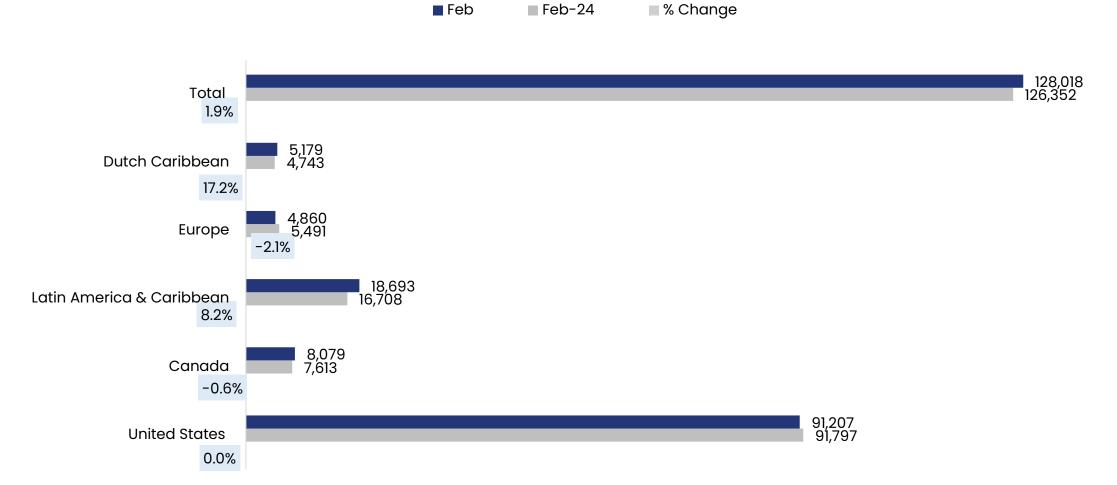


## **Revenue Generating Passengers (RGP) By Month** 2025 vs 2024

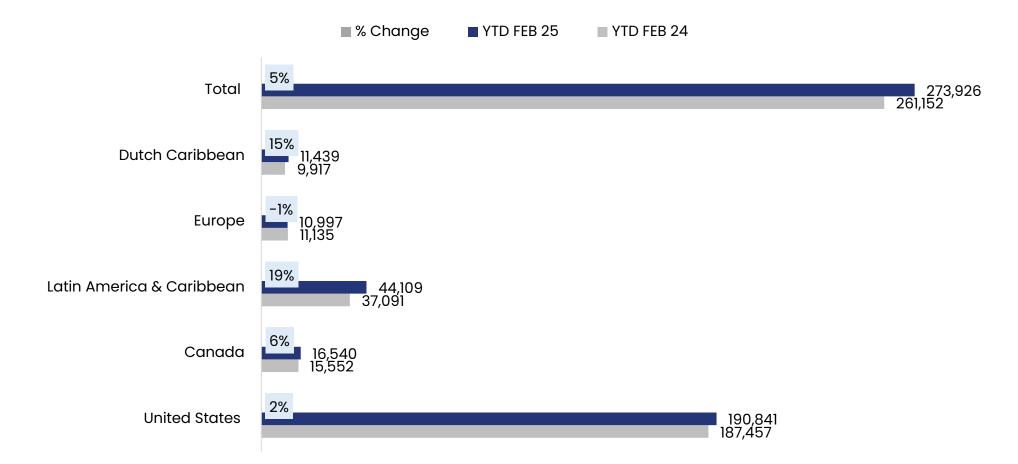


Source | Aruba Airport Authority - MoM FEB 2025 vs 2024

## **Revenue Generating Passengers (RGP) By Month** FEB 2025 vs 2024



## **Revenue Generating Passengers (RGP) By Month** YTD FEB 2025 vs 2024

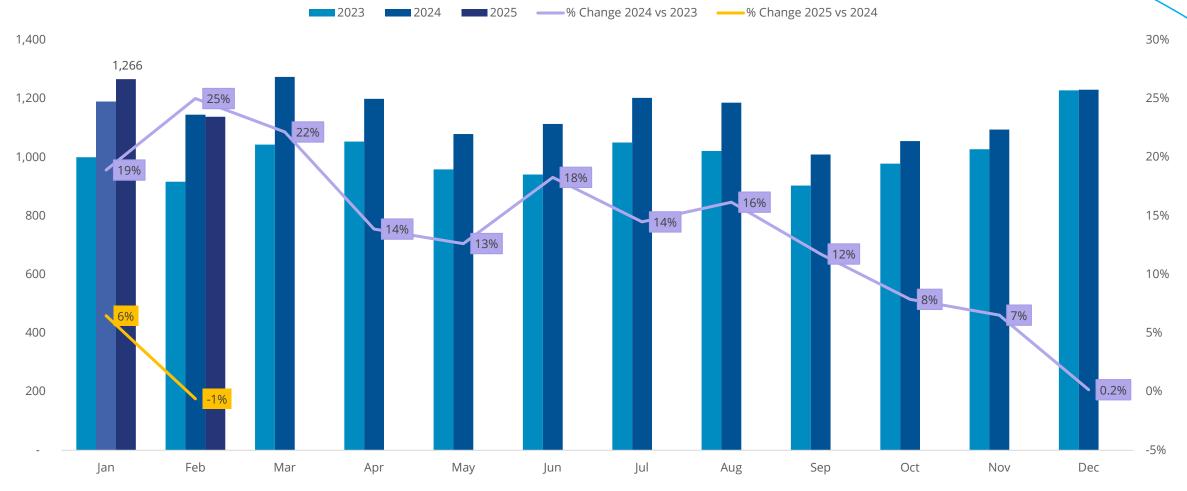


# Traffic Data Aircraft Movement

February 2025



## Aircraft Departures by Month (flights) Feb 2025 vs 2024

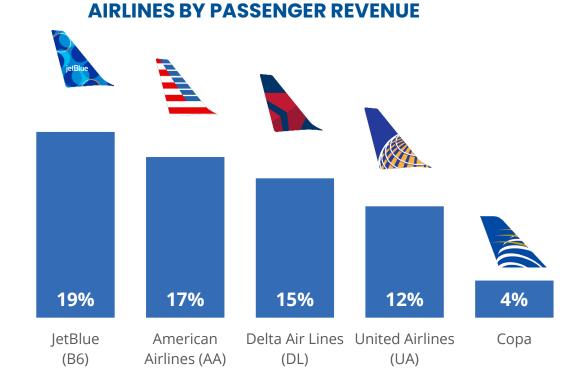


Source | Aruba Airport Authority - MoM FEB 2025 vs 2024

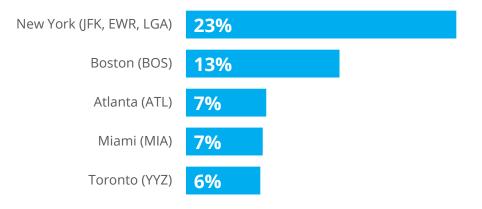
Airline Market Analysis Market Share by Airline



## **Marketshare by Airline and Gateway** FEB 2025



#### **GATEWAYS BY SEAT CAPACITY**



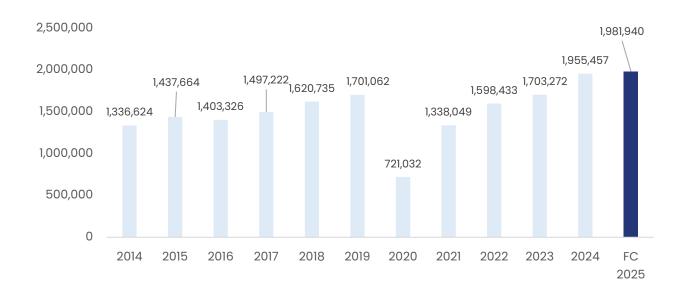
Source | Aruba Airport Authority - MoM FEB 2025 vs 2024

# Aruba Airport Seat Forecast

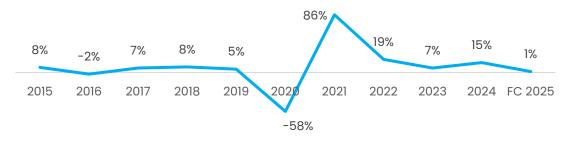
FY 2025



## **Global Air Seat Capacity Forecast** 2025



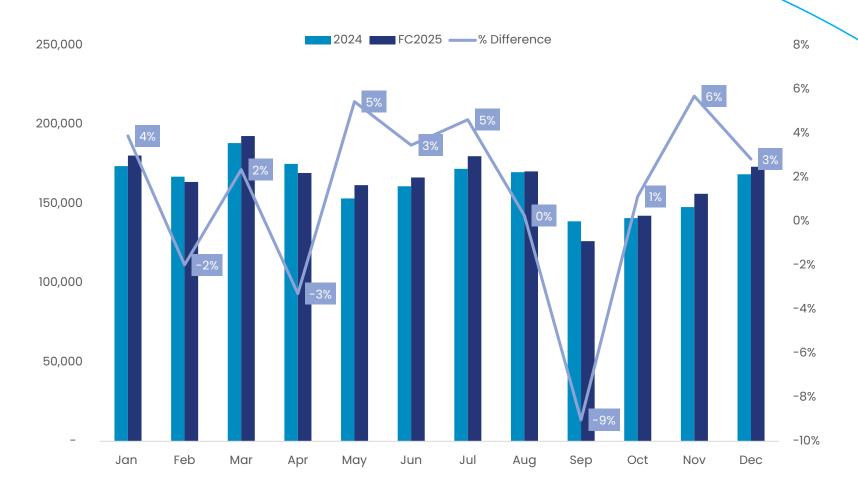
CHANGE (%) YoY



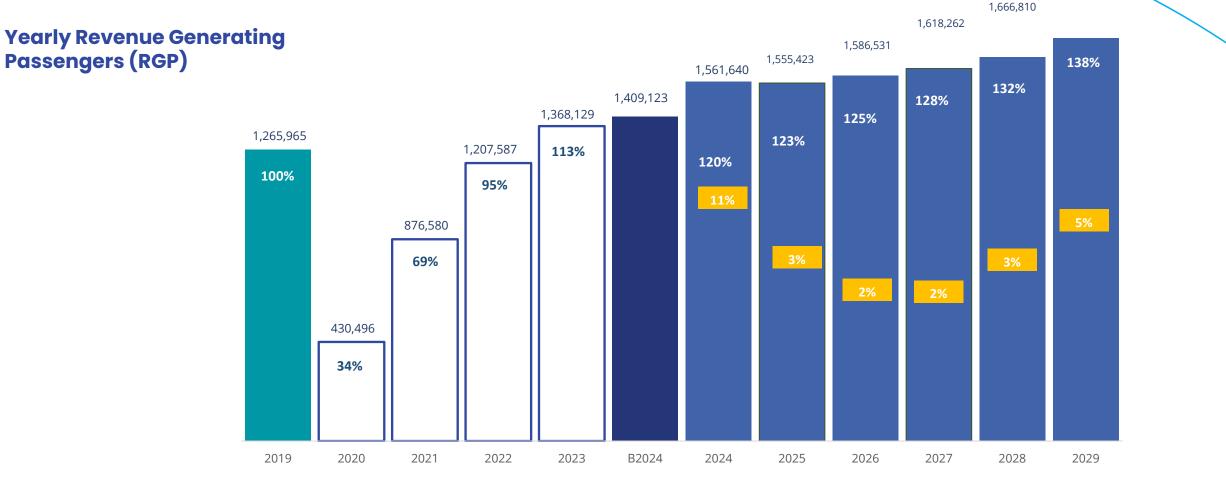
Region	FC2025	FY2024	Abs Diff	% Diff	MS
United States	1,309,700	1,274,587	35,113	3%	66%
Canada	74,008	70,632	3,376	5%	4%
Latin America	320,598	297,102	23,496	8%	16%
	138,012	167,316	(29,304)	-18%	7%
Neth. Ant Ven & Caribbean	139,399	145,820	(6,421)	-4%	7%
Total	1,981,717	1,955,457	26,260	1%	

## **Total Seat Capacity Forecast** 2025 VS 2024

2025 MoM growth compared to 2024.



## Latest Estimate Passenger Forecast FC 2025



Source | Aruba Airport Authority - MoM JAN 2025 vs 2024

1,750,150

Weekly Flight Schedule Period: March – August 2025



#### **SUMMER 2025**

AEROPUERTO INTERNACIONAL REINA BEATRIX

**Note:** Flight schedules are subject to change without prior notice and should not be considered final

AIRLINE	DESTINATION			SUM	MER PERIOD	)		
	DESTINATION	April	Мау	June	July	Aug	Sept	Oct
	ΜΙΑΜΙ	13 2-MON   2-TUE   WED   2-THU   2-FRI   2- SAT   2-SUN	14 Double Daily	14 Double Daily	14 Double Daily	14 Double Daily	14 Double Daily	14 Double Daily
	CHARLOTTE	12 2-MON  TUE   WED   2-THU   2-FRI   2-SAT   2-SUN	14 Double Daily	14 Double Daily	14 Double Daily	14 Double Daily	14 (+3) Double Daily	14 Double Daily
American Airlines	PHILADELPHIA	8 Daily and 2 <sup>nd</sup> SAT	8 Daily and 2 <sup>nd</sup> SAT	8 Daily and 2 <sup>nd</sup> SAT	8 Daily and 2 <sup>nd</sup> SAT	8 Daily and 2 <sup>nd</sup> SAT	1 SAT	7 (+6) Daily
	CHICAGO SEASONAL SERVICE							
	<b>LA GUARDIA – NEW YORK</b> SEASONAL SERVICE	1 SAT						
	<b>DALLAS</b> SEASONAL SERVICE	1 SAT	1 SAT	1 SAT	1 SAT	1 SAT		



Summer 2025 Note: Flight schedules are subject to change without prior notice and should not be considered final

AIRLINE	DESTINATION		SUMMER PERIOD							
AIRLINE	DESTINATION	April	Мау	June	July	Aug	Sept	Oct		
	NEWARK	16 2-MON  2-TUE   2- WED   2-THU   2- FRI   3-SAT   3- SUN	14 Double Daily	14 Double Daily	14 Double Daily	14 Double Daily	14 Double Daily	14 Double Daily		
United Airlines	HOUSTON (IAH)	1 SAT	1 SAT	7 (+5) Daily	7 (+5) Daily	7 (+5) Daily	1 SAT	2 SAT   SUN		
	WASHINGTON	5 MON   THU   FRI   SAT   SUN	7 Daily	7 Daily	7 Daily	7 Daily	1 SAT	2 SAT   SUN		
	CHICAGO SEASONAL SERVICE	2 SAT   SUN	1 SAT	2 SAT   SUN	2 SAT   SUN	2 SAT   SUN				
	NEWARK	16 2-MON  2-TUE   2- WED   2-THU   2- FRI   3-SAT   3- SUN	14 Double Daily	14 Double Daily	14 Double Daily	14 Double Daily	14 Double Daily	14 Double Daily		



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AIRLINE	DESTINATION			SUM	MER PERIOD			
AIRLINE	DESTINATION	April	Мау	June	July	Aug	Sept	Oct
	BOSTON	29 (+7) 4-MON  3-TUE   3- WED   4-THU   5- FRI   5-SAT   5- SUN	22 (+7) 3x Daily and 4 <sup>th</sup> on SAT	<mark>22 (+6)</mark> 3x Daily and 4 <sup>th</sup> on SAT	<mark>22 (+6)</mark> 3x Daily and 4 <sup>th</sup> on SAT	<mark>22 (+6)</mark> 3x Daily and 4 <sup>th</sup> on SAT	18 (+2) 2-MON   2-TUE   2-WED   2- THU   3-FRI   4-SAT   3-SUN	18 (+2) 2-MON   2-TUE   2-WED   2-THU   3-FRI   4-SAT   3- SUN
jetBlue <sup>.</sup>	JFK – NEW YORK	16 3-MON  2-TUE   2- WED   2-THU   2- FRI   3-SAT   2- SUN	16 2-MON  2-TUE   2-WED   2- THU   2-FRI   4- SAT   2-SUN	29 (+6) 4x daily flights and 5x SAT	29 (+6) 4x daily flights and 5x SAT	29 (+6) 4x daily flights and 5x SAT	14 Double Daily	14 Double Daily
	NEWARK	7 Daily	5 (+4) MON   THU   FRI   SAT   SUN	7 Daily	7 Daily	7 Daily	7 Daily	7 Daily
	ATLANTA	8 Daily and 2 <sup>nd</sup> SAT	8 (+1) Daily and 2 <sup>nd</sup> SAT	8 (+1) Daily and 2 <sup>nd</sup> SAT	8 (+1) Daily and 2 <sup>nd</sup> SAT	7 Daily	7 Daily	7 Daily
DELTA	JFK – NEW YORK	8 (+1) Daily and 2 <sup>nd</sup> SAT	7 Daily	7 Daily	7 Daily	7 Daily	7 Daily	7 Daily



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AIRLINE	DESTINATION	SUMMER PERIOD							
		April	Мау	June	July	Aug	Sept	Oct	
	<b>BOSTON</b> SEASONAL SERVICE	7 Daily							
DELTA	MINNEAPOLIS SEASONAL SERVICE								

#### **SUMMER 2025**



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AIRLINE	DESTINATION		SUMMER PERIOD								
AIRLINE	DESTINATION	April	Мау	June	July	Aug	Sept	Oct			
<b>Southwest</b>	BALTIMORE	2 SAT   SUN	2 SAT   SUN	5 MON THU FRI SAT  SUN	5 MON  THU FRI SAT  SUN	3 (+1) MON   SAT SUN	2 SAT  SUN	2 SAT   SUN			
	ORLANDO	7 Daily	7 Daily	7 Daily	7 Daily	7 Daily	7 Daily	7 Daily			
spirit	FORT LAUDERDALE	3 THU   SAT   SUN	3 THU   SAT   SUN	3 THU   SAT   SUN	3 THU   SAT   SUN	3 THU   SAT   SUN	3 THU   SAT   SUN	3 THU SAT   SUN			
	<b>MIAMI</b> (VIA CUR)	х	x	x	x	x	x	x			
sun country airlines	MINNEAPOLIS SEASONAL SERVICE										
FRONTIER AIRLINES	ATLANTA NEW ROUTE			1 SAT	1 SAT	1 SAT					

#### **SUMMER 2025**

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#### CANADA

AIRLINE	DESTINATION	SUMMER PERIOD							
AIRLINE		April	Мау	June	July	Aug	Sept	Oct	
	<b>TORONTO</b> (NO SERVICES SUMMER SEASON)	3 MON   SAT   SUN							
WESTJET 🖈	TORONTO	6 MON  TUE   WED   THU  FRI   SAT	3 TUE   THU   SAT	4 MON  TUE   THU   SAT	5 2- MON  TUE   THU   SAT	5 2- MON  TUE   THU   SAT	3 MON   TUE   SAT	4 MON  TUE   THU   SAT	
EUROPE									
۰ <u>۰۰</u> KLM	<b>AMSTERDAM</b> (VIA BON)		7 Daily	7 Daily	7 Daily	7 Daily	7 Daily	7 Daily	
τυι	<b>AMSTERDAM</b> (VIA CUR)		2 MON   FRI	2 MON   FRI	2 MON   FRI	2 MON   FRI	2 MON   FRI	2 MON   FRI	

#### **SUMMER 2025**

AEROPUERTO INTERNACIONAL REINA BEATRIX

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#### LATIN AMERICA

AIRLINE	DESTINATION	SUMMER PERIOD							
		April	Мау	June	July	Aug	Sept	Oct	
Avianca 🔍	BOGOTA	<mark>14 (+3)</mark> Double Daily	<mark>14 (+3)</mark> Double Daily	<mark>14 (+3)</mark> Double Daily	<mark>14 (+3)</mark> Double Daily	<mark>14 (+3)</mark> Double Daily	<mark>14 (+3)</mark> Double Daily	<mark>14 (+3)</mark> Double Daily	
	MEDELLIN			3 MON   WED   FRI	3 MON   WED   FRI	3 MON   WED   FRI			
Copa Airlines	PANAMA	9 Daily and 2 <sup>nd</sup> MON and THU	10 Daily and 2 <sup>nd</sup> MON   THU   SUN	10 Daily and 2 <sup>nd</sup> MON   THU   SUN	12 MON   2-TUE   WED   2-THU   2-FRI   2-SAT   2-SUN	10 Daily and 2 <sup>nd</sup> MON   THU   SUN	10 Daily and 2 <sup>nd</sup> MON   THU   SUN	10 Daily and 2 <sup>nd</sup> MON   THU   SUN	
AIRWAYS	PARAMARIBO (VIA CUR)	2 MON   FRI	2 MON   FRI	2 MON   FRI	2 MON   FRI	2 MON   FRI	2 MON   FRI	2 MON   FRI	

#### **SUMMER 2025**

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AUA

**AEROPUERTO INTERNACIONAL REINA BEATRIX** 

AIRLINE	DESTINATION	SUMMER PERIOD							
		April	Мау	June	July	Aug	Sept	Oct	
wingo	BOGOTA	2 THU  SUN	2 THU  SUN	3 TUE   THU  SUN	3 TUE   THU  SUN	3 TUE   THU  SUN	2 THU  SUN	2 THU  SUN	
	MEDELLIN	3 WED   FRI   SUN	3 WED   FRI   SUN	4 MON   WED   FRI   SUN	4 MON   WED   FRI   SUN	4 MON   WED   FRI   SUN	3 WED   FRI   SUN	3 WED   FRI   SUN	
	<b>CALI</b> SEASONAL SERVICE			2 THU  SUN	2 THU  SUN	2 THU  SUN			
<b>ELATAM</b> AIRLINES	LIMA	5 MON   WED   THU   SAT   SUN	5 MON   WED   THU   SAT   SUN	5 MON   WED   THU   SAT   SUN	5 MON   WED   THU   SAT   SUN	5 MON   WED   THU   SAT   SUN	5 MON   WED   THU   SAT   SUN	5 MON   WED   THU   SAT   SUN	
GOL	GUARULHOS, BR	2 WED   SAT	1 SAT	1 SAT	3 MON   WED   SAT	3 MON   WED   SAT	2 WED   SAT	2 WED   SAT	

#### **SUMMER 2025**

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#### **DUTCH CARIBBEAN**

AIRLINE	DESTINATION	SUMMER PERIOD							
		April	Мау	June	July	Aug	Sept	Oct	
DIVI DIVI AIR	CURACAO	46 8-MON   4-TUE   4-WED   8- THU   8-FRI   7- SAT   7-SUN	45 8-MON   4-TUE   4-WED   8-THU   8-FRI   7- SAT   7-SUN	45 8-MON   4-TUE   4-WED   8-THU   8-FRI   7- SAT   7- SUN	46 8-MON   4-TUE   4-WED   8- THU   8-FRI   7- SAT   7-SUN	46 8-MON   4- TUE   4-WED   8-THU   8- FRI   7- SAT   7-SUN	47 8-MON   4-TUE   4-WED   8- THU   8-FRI   8- SAT   7-SUN	46 8-MON   4- TUE   4-WED   8-THU   8- FRI   7- SAT   7-SUN	
EZAir	CURACAO	8 2-MON   2- WED   2-FRI   2-SUN	8 2-MON   2- WED   2-FRI   2-SUN	8 2-MON   2- WED   2-FRI   2-SUN	8 2-MON   2- WED   2-FRI   2-SUN	8 2-MON   2- WED   2-FRI   2-SUN	8 2-MON   2- WED   2-FRI   2- SUN	8 2-MON   2- WED   2-FRI   2-SUN	
	BONAIRE	3 TUE   WED   THU	3 TUE   WED   THU	3 TUE   WED   THU	3 TUE   WED   THU	3 TUE   WED   THU	3 TUE   WED   THU	3 TUE   WED   THU	
winair	SINT MAARTEN (VIA CUR)	7 Daily	7 Daily	7 Daily	7 Daily	7 Daily	7 Daily	7 Daily	

#### **SUMMER 2025**

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AIRLINE	DESTINATION	SUMMER PERIOD							
		April	Мау	June	July	Aug	Sept	Oct	
SKYhigh	ST. DOMINGO (SDQ)	1 WED							
TU EXPERIENCIA ES NUESTRO DESTINO	ST. DOMINGO (JBQ)	2 WED   SUN							
🏐 arajet	<b>ST. DOMINGO (SDQ)</b> (VIA CUR)	2 WED   SUN							





#### LET'S STAY CONNECTED

For any questions related to the report and/or additional information requests please contact

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