



# Monthly Traffic Statistics



FEB 2025

# Traffic Performance Highlights

## Feb 2025 vs. Feb 2024



Total Passengers (RGP)

**128.018**

1.3% ▲

(2024: 126.352)



Total Seat Capacity

**163.635**

2.0% ▼

(2024: 166.944)



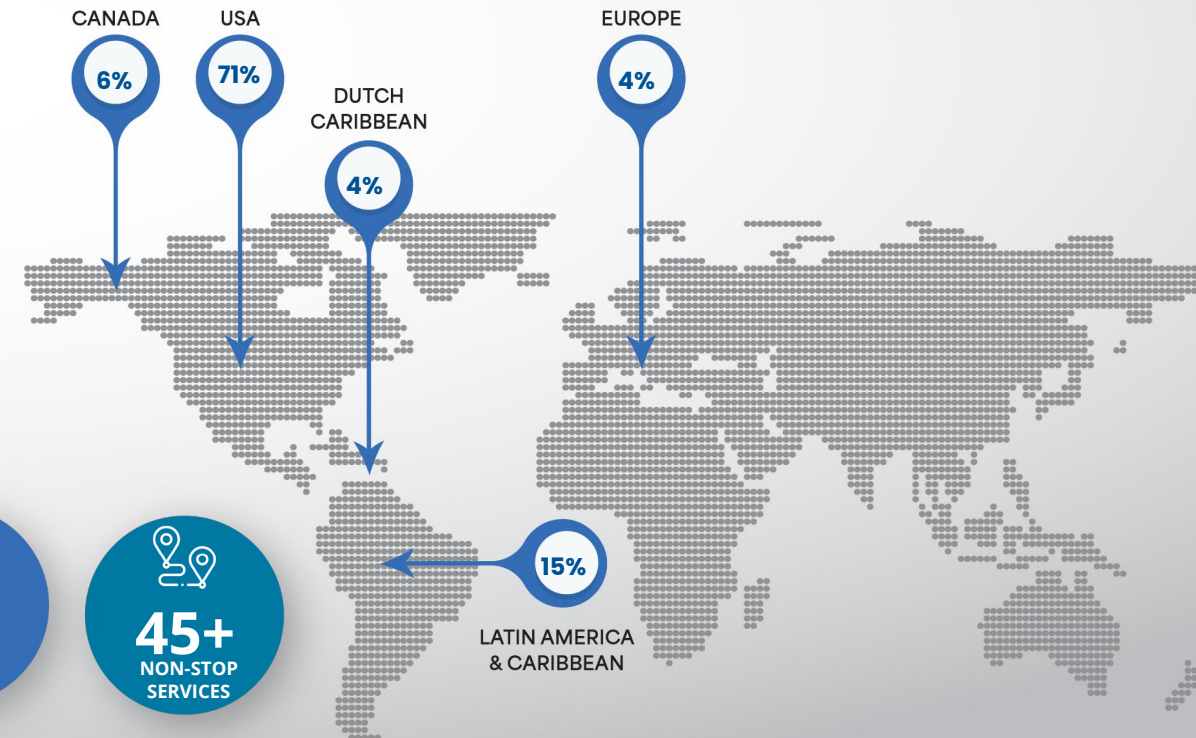
Sustainability  
Accreditations



airport  
carbon  
accredited  
OPTIMISATION



Passengers Market



Load Factor

**83.5%**

1.1% ▲

(2024: 82.4%)



Flight Departures

**1.138**

0.6% ▼

(2024: 1.145)



2 new destinations and 1 additional airline

# Traffic Performance Highlights

## YTD Feb 2025 vs. YTD Feb 2024



Total Passengers (RGP)

**273.926**

4.9% ▲

(2024: 261.152)



Total Seat Capacity

**343.955**

1.0% ▲

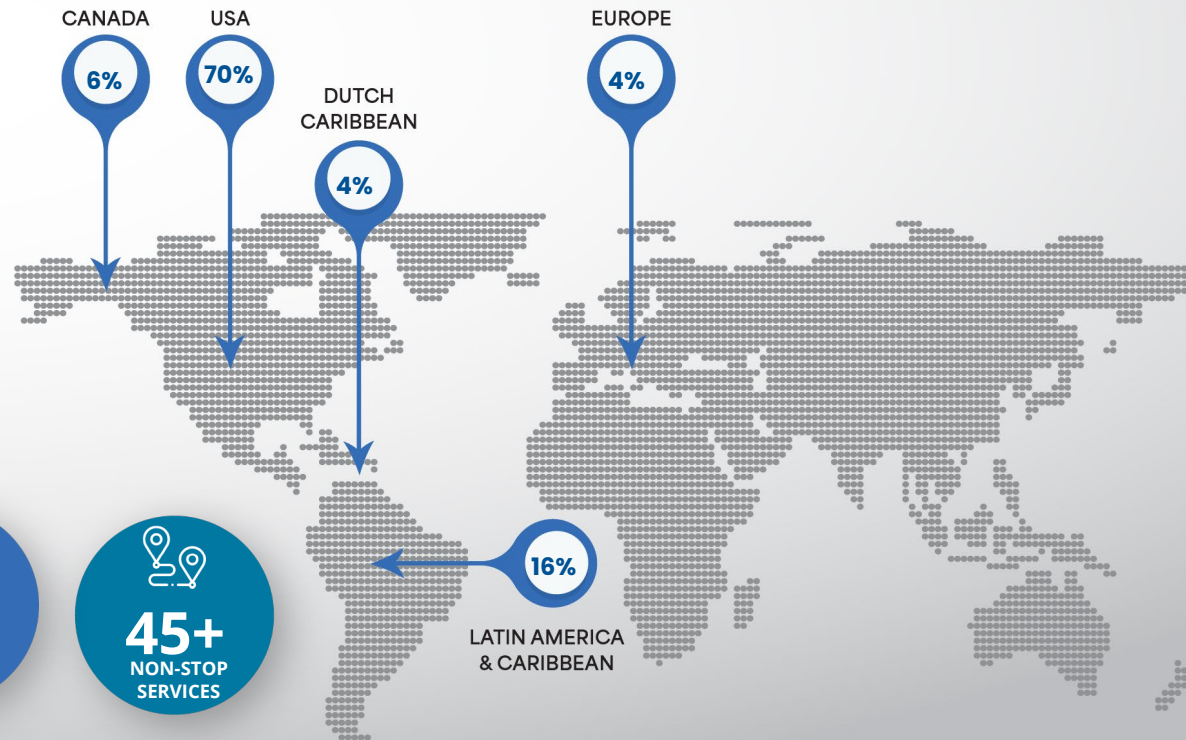
(2024: 340.544)



Sustainability  
Accreditations



Passengers Market



Load Factor

**85.0%**

1.6% ▲

(2024: 83.4%)



Flight Departures

**2.404**

3.0% ▲

(2024: 2.334)



# Airlines Operating at Aruba Airport

Non-stop service to over 45+ destinations

NORTH AMERICA		EUROPE		LATIN AMERICA		CARIBBEAN	
	DESTINATIONS 3		DESTINATIONS 1		DESTINATIONS 2		DESTINATIONS 1
	6		1		3		1
	4		1		1		1
	4				1		2
	2				1		1
	1				1		2
	1						
	1						
	1						
	1						

# Gateways & Main Feeder Cities

North America, Latin America, Caribbean, Dutch Caribbean & Europe

## NORTH AMERICA AIRLINES

ATL	DELTA
BOS	DELTA jetBlue
BWI	Southwest
CLT	American Airlines
EWB	UNITED jetBlue
FLL	spirit
IAD	UNITED
IAH	UNITED
JFK	DELTA jetBlue
LGA	American Airlines
MCO	Southwest
MIA	American Airlines
ORD	UNITED
PHL	American Airlines
DFW	American Airlines SEASONAL SERVICE
LGA	American Airlines SEASONAL SERVICE
MSP	SEASONAL SERVICE suncountry airlines
ORD	American Airlines SEASONAL SERVICE UNITED
YYZ	AIR CANADA sunwing WESTJET

## LATIN AMERICA AIRLINES

BOG	avianca airlines wingo
CLO	wingo
PBM	VURINAM AIRWAYS
LIM	LATAM AIRLINES
MDE	wingo avianca airlines SEASONAL SERVICE
PTY	Copa Airlines
GRU	GOL

## DUTCH CARIBBEAN AIRLINES

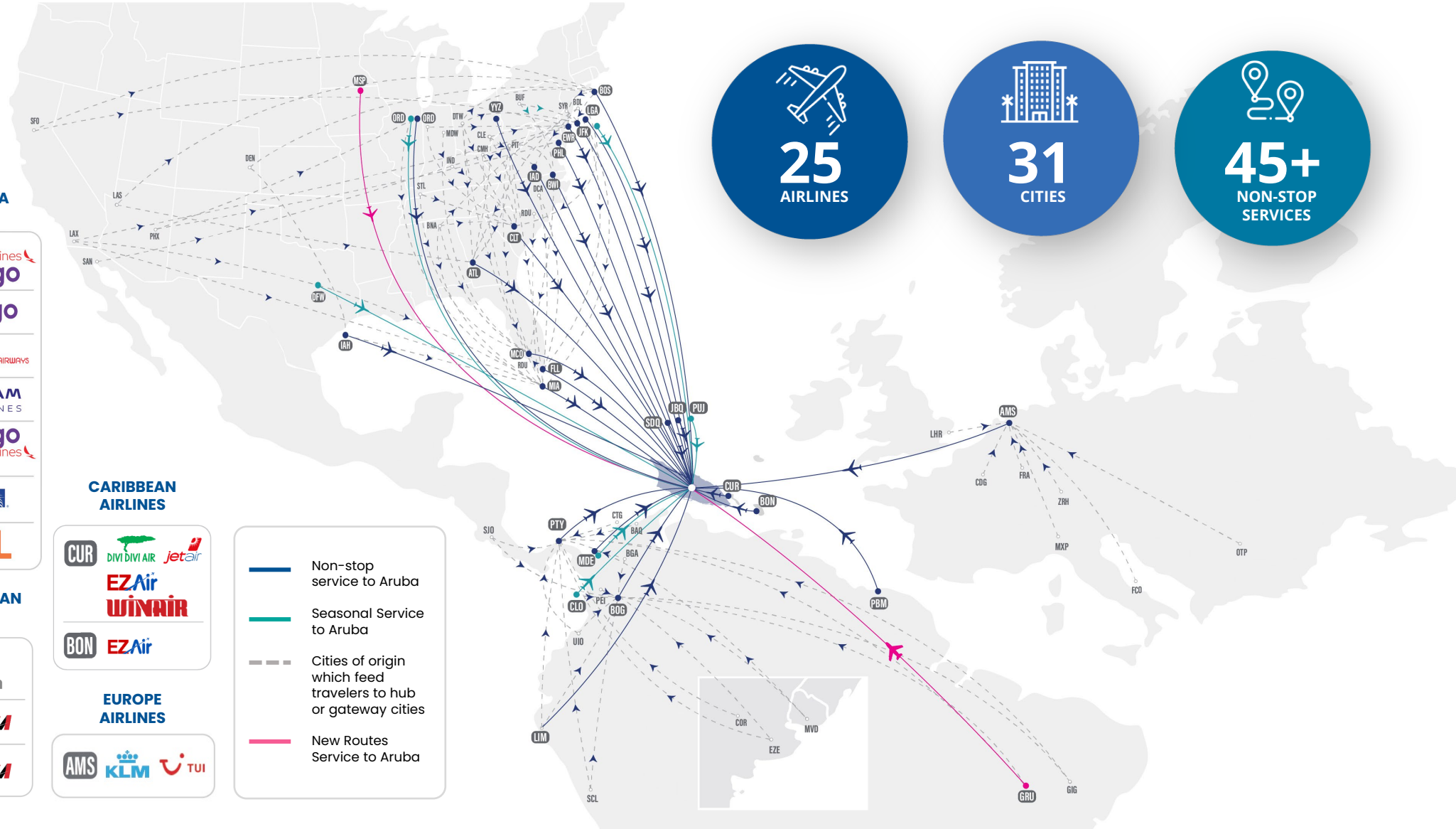
SDQ	arajet SKYhigh
JBQ	AIRCENTURY
PUJ	AIRCENTURY

## CARIBBEAN AIRLINES

CUR	DIVIDIVI AIR jetair
	EZAir WINAIR
BON	EZAir

## EUROPE AIRLINES

AMS	KLM TUI
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25 AIRLINES

31 CITIES

45+ NON-STOP SERVICES

— Non-stop service to Aruba  
 — Seasonal Service to Aruba  
 - - - Cities of origin which feed travelers to hub or gateway cities  
 — New Routes Service to Aruba

MONTHLY TRAFFIC STATISTICS

# Monthly Air Traffic Statistics

YTD February 2025 vs 2024



# Air Traffic Dashboard

## February 2025 vs 2024



128.018

Revenue Generating Passengers  
\*Global

1.3%



91.207

Revenue Generating Passengers  
USA

0.6%



163.635

Total Outbound Seat Capacity  
Global

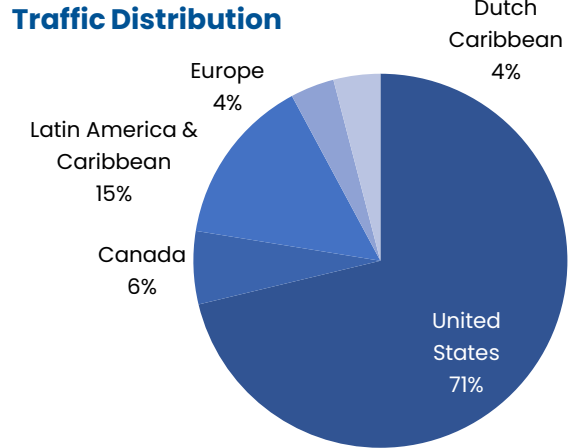
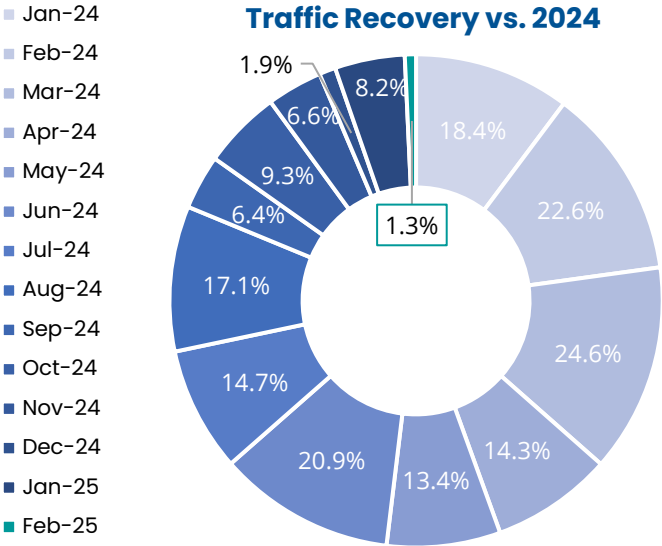
2.0%



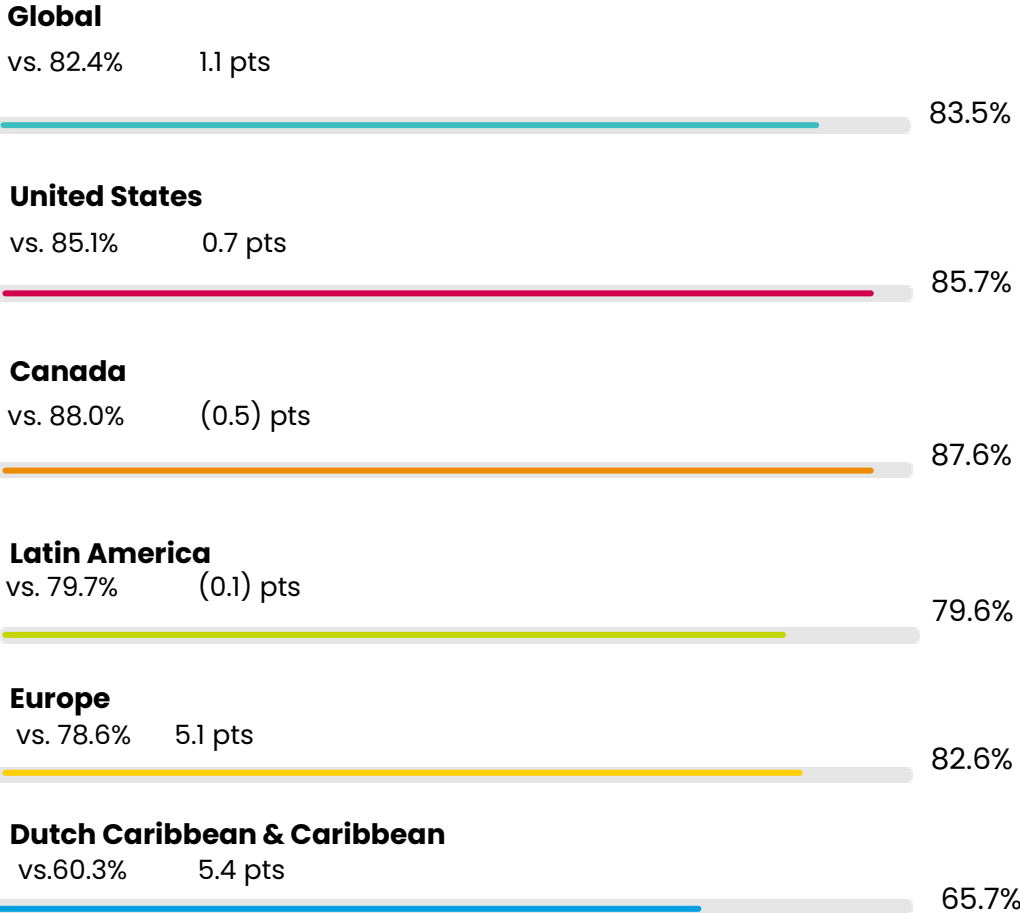
108.408

Seat Capacity  
USA

1.6%



### Passenger Load Factors



\*Excluding Transfer Passengers

# Air Traffic Dashboard

## YTD February 2025 vs 2024



273.926

Revenue Generating Passengers  
\*Global 5%



190.841

Revenue Generating Passengers  
USA 2%



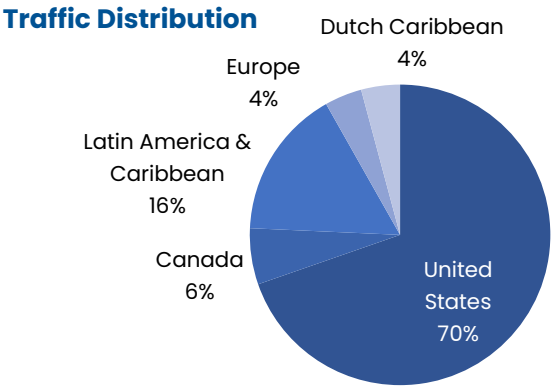
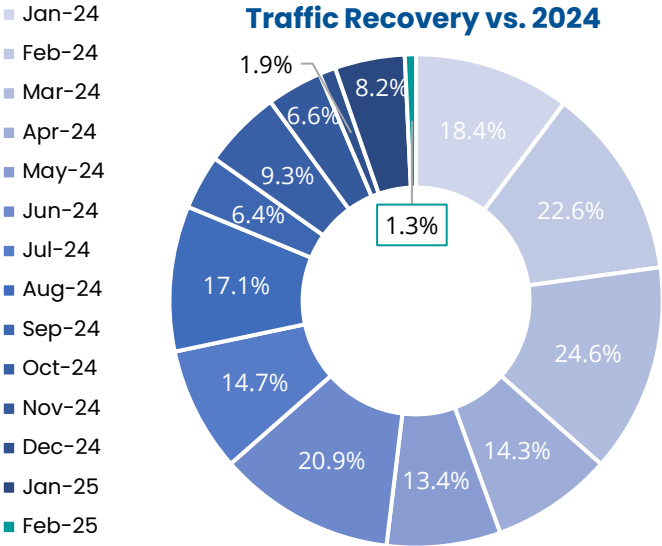
343.955

Total Outbound Seat Capacity  
Global 1.0%

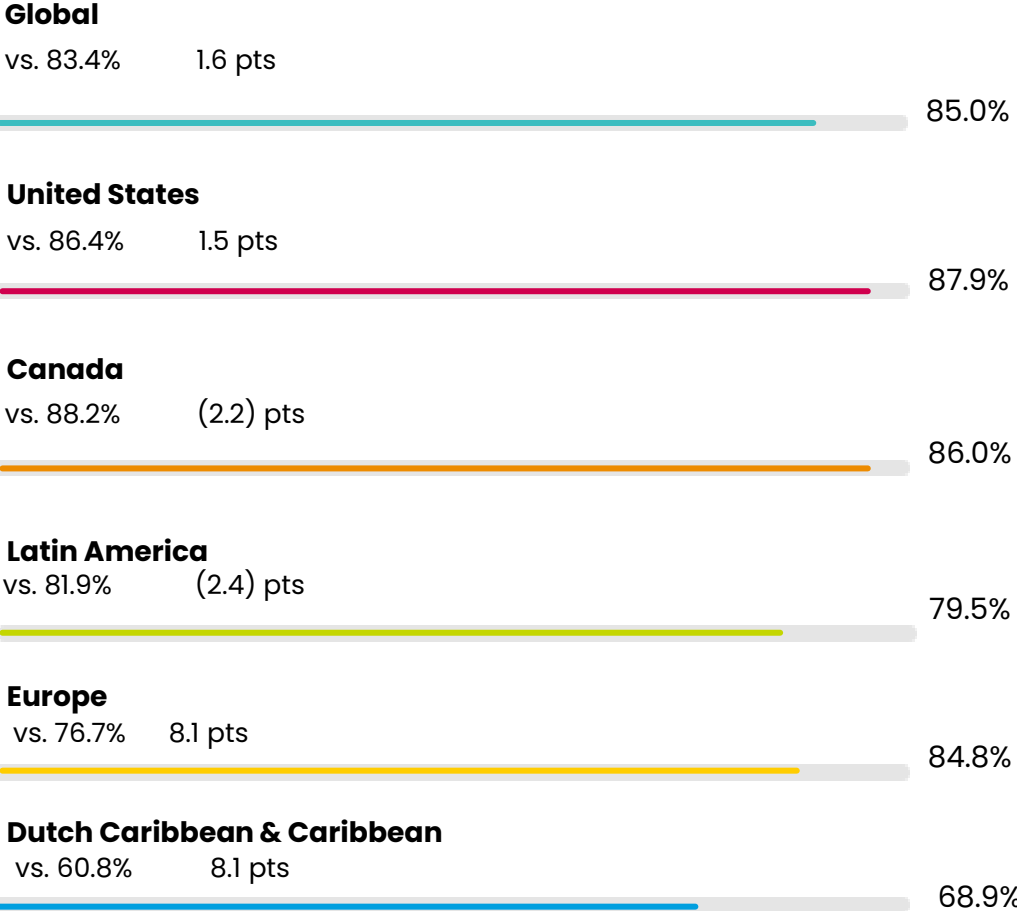


221.819

Seat Capacity  
USA 0.1%



### Passenger Load Factors

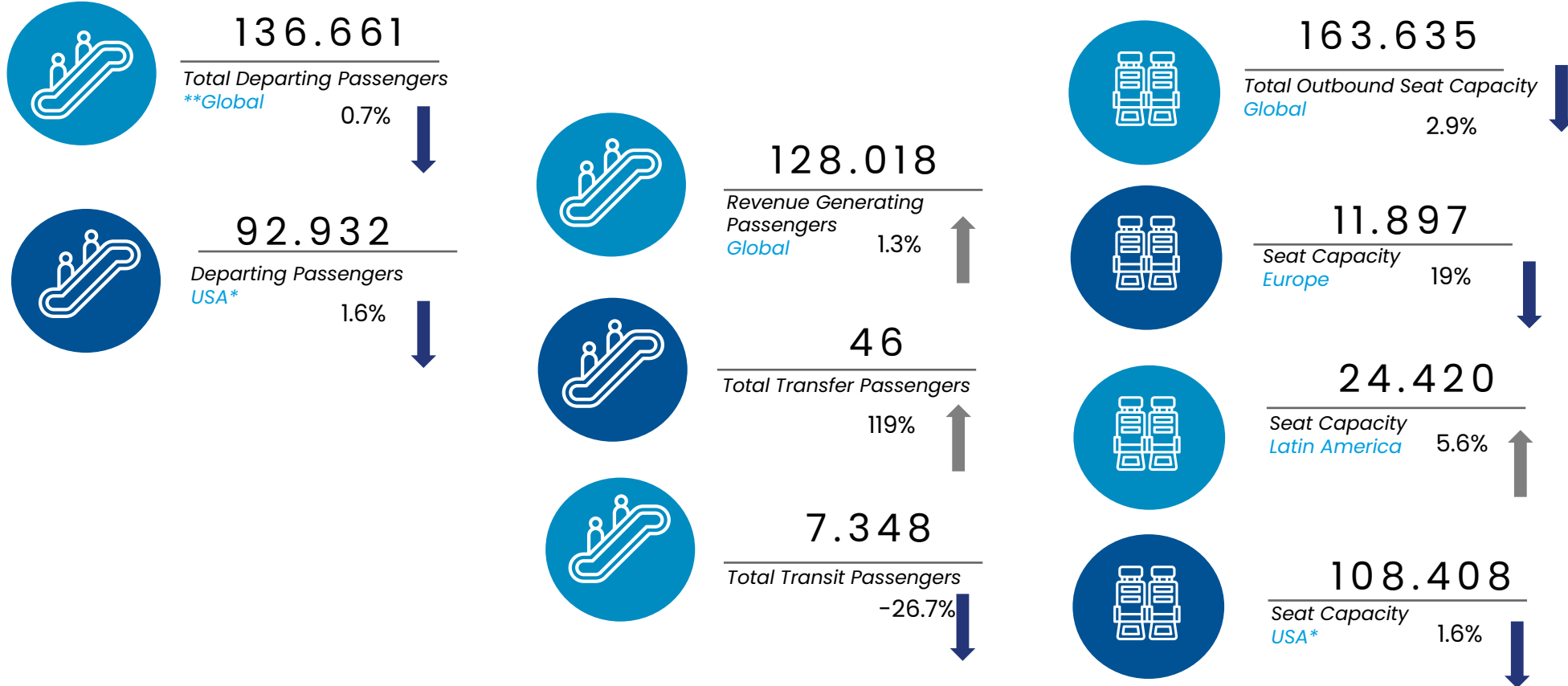


\*Excluding Transfer Passengers



# Air Passenger Market Analysis

February 2025



Source | Aruba Airport Authority – MoM FEB 2025 vs 2024

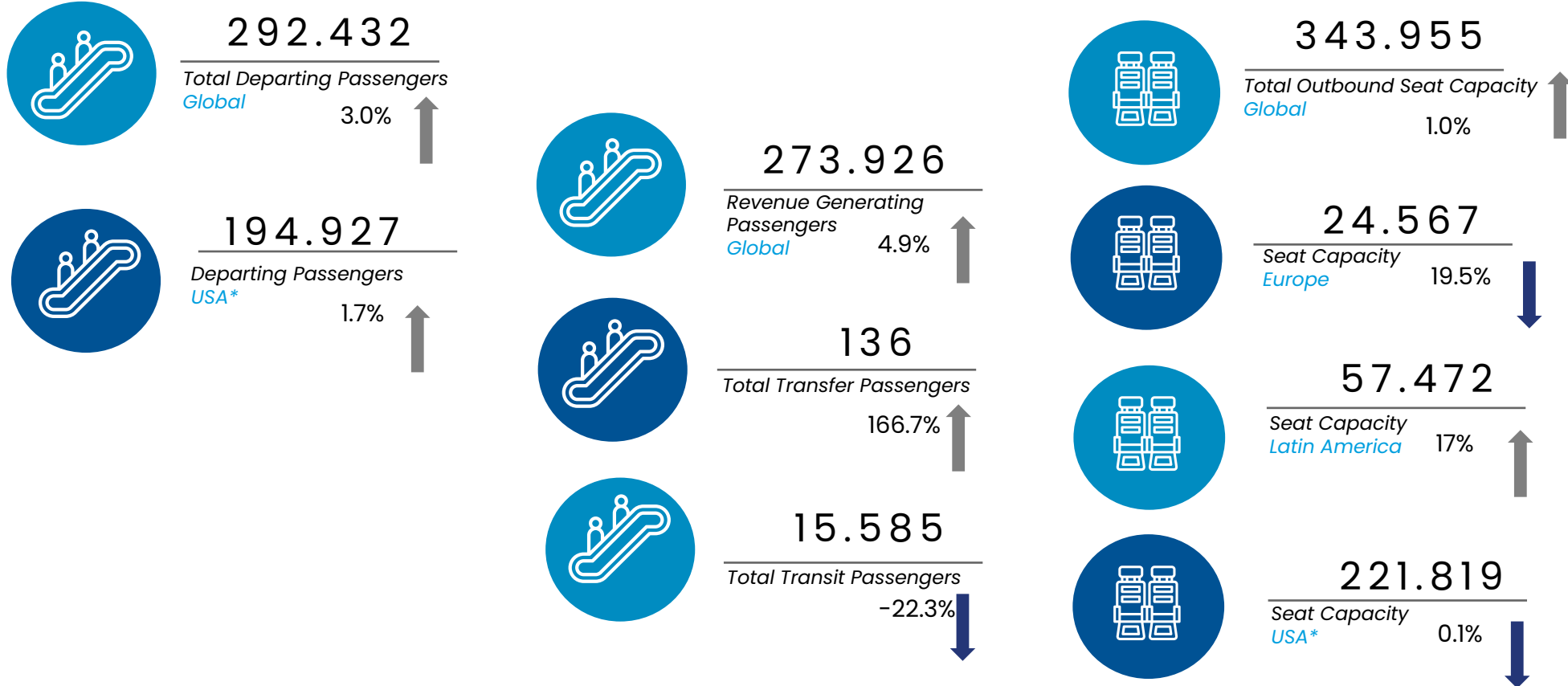
\*USA: Data Includes Non-Scheduled Charters, Tech Stops, and Military

\*\* Includes all passengers with exempted passenger-related charges

Source | Aruba Airport Authority – MoM FEB 2025 vs 2024

# Air Passenger Market Analysis

YTD February 2025



Source | Aruba Airport Authority – MoM FEB 2025 vs 2024

\*USA: Data Includes Non-Scheduled Charters, Tech Stops, and Military

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Source | Aruba Airport Authority – MoM FEB 2025 vs 2024

MONTHLY TRAFFIC STATISTICS

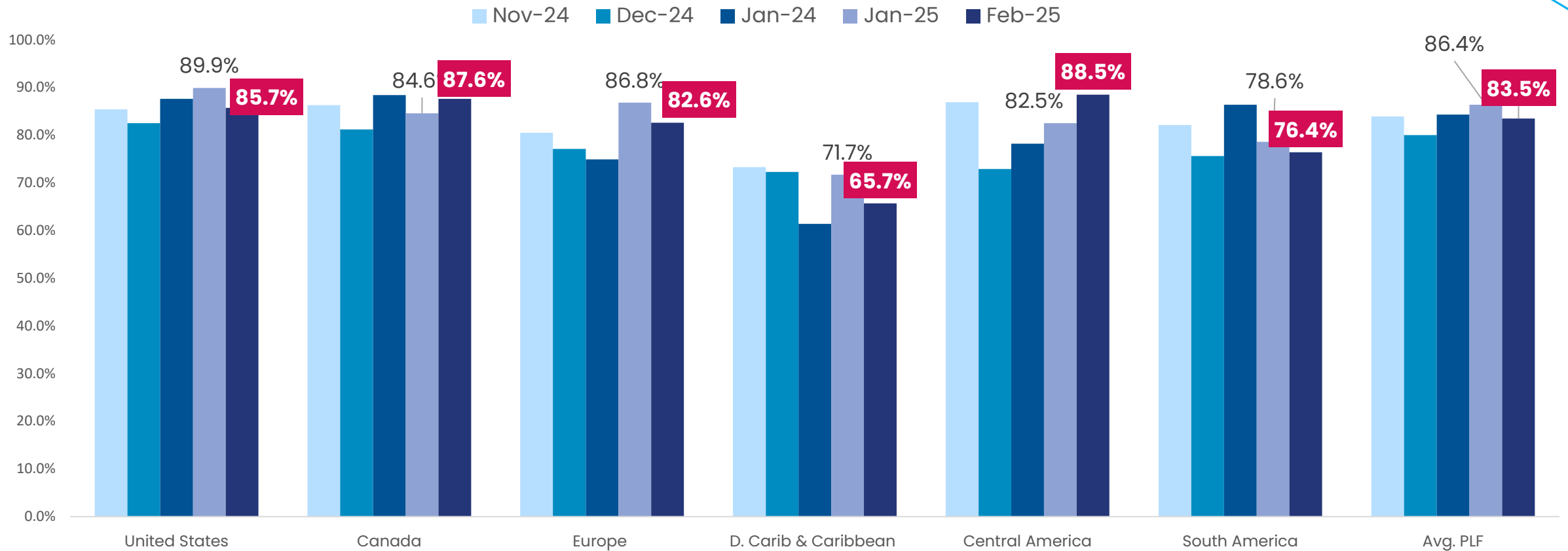
# Passenger Market Analysis

Passenger Load Factor (PLF)



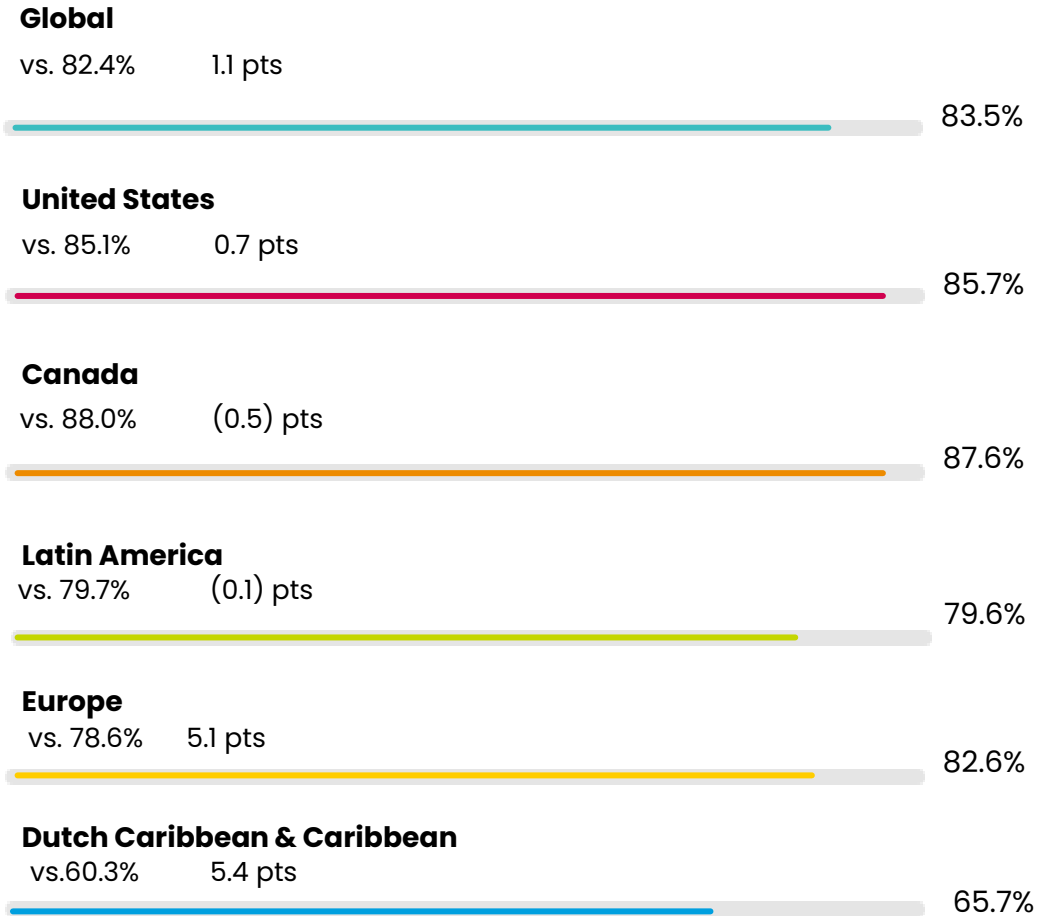
# Passenger Load Factor (LF) By Region

## 2025 vs 2024



# Passenger Load Factor (LF) By Region

## FEB 2025 vs 2024

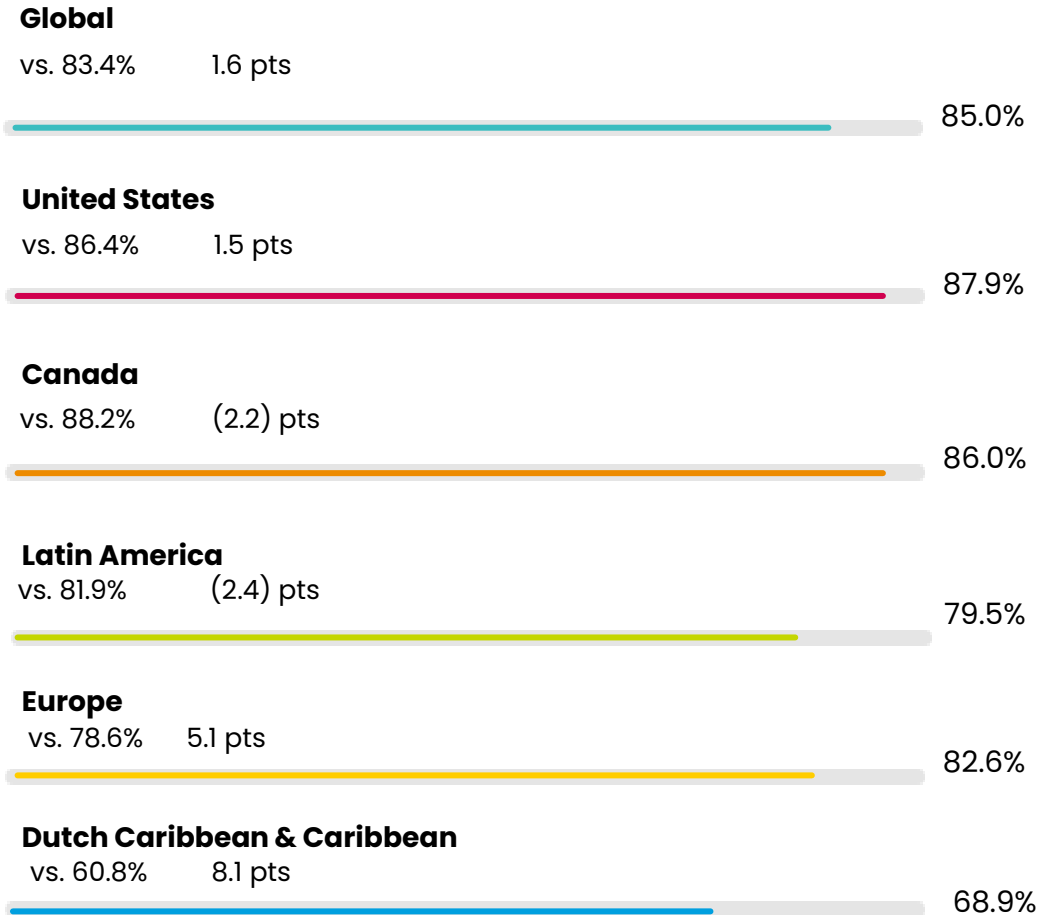


Source | Aruba Airport Authority – MoM FEB 2025 vs 2024



# Passenger Load Factor (LF) By Region

YTD FEB 2025 vs 2024



MONTHLY TRAFFIC STATISTICS

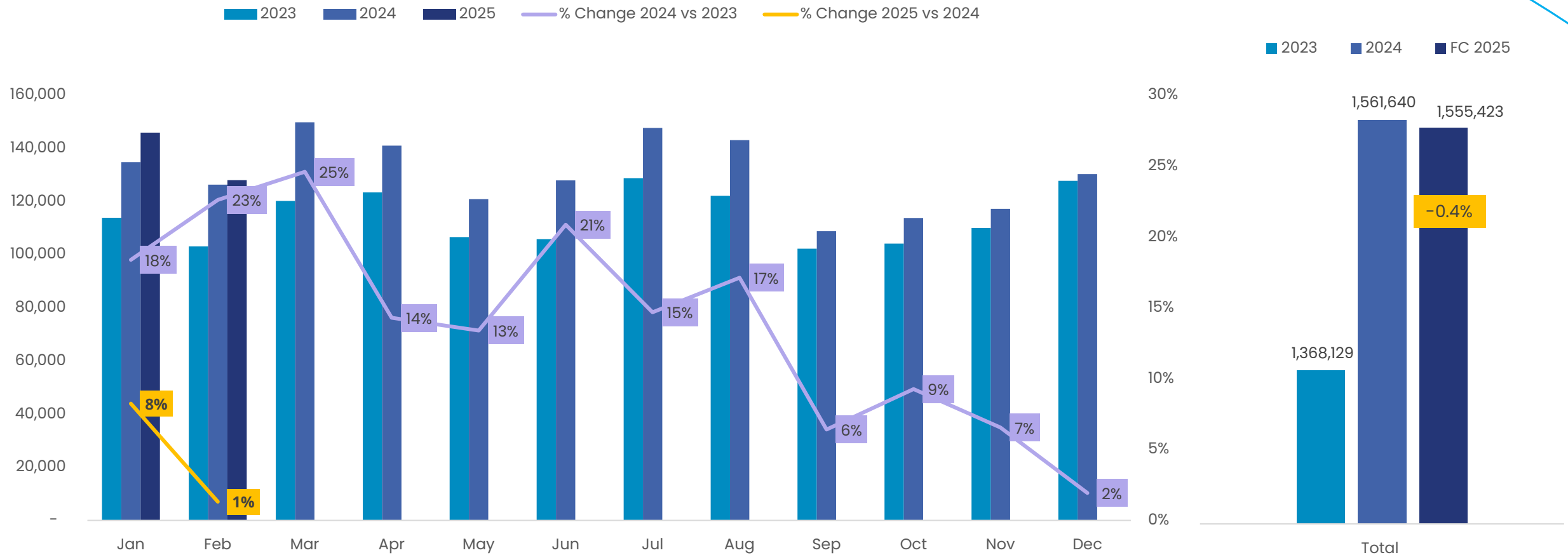
# Passenger Traffic Data

Revenue Generating Passengers  
(RGP)



# Revenue Generating Passengers (RGP) By Month

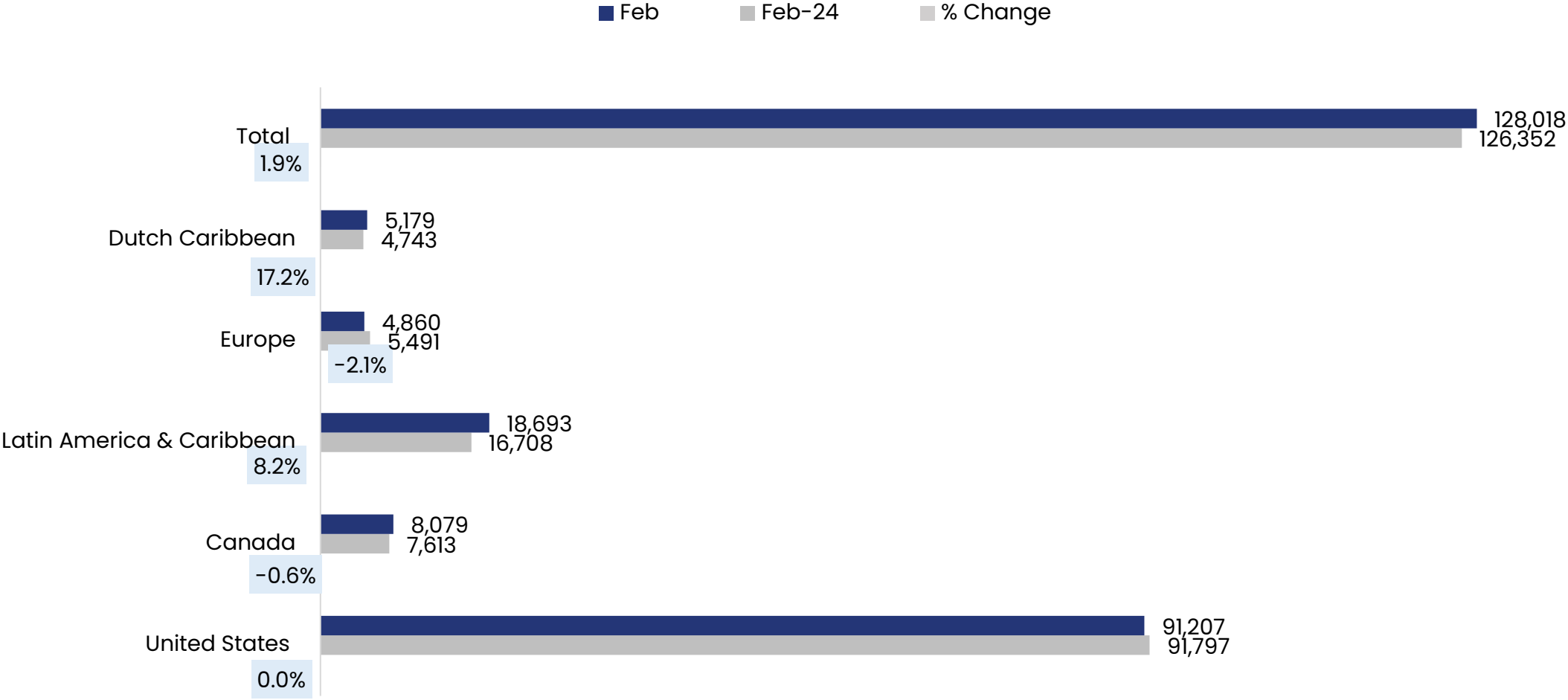
## 2025 vs 2024





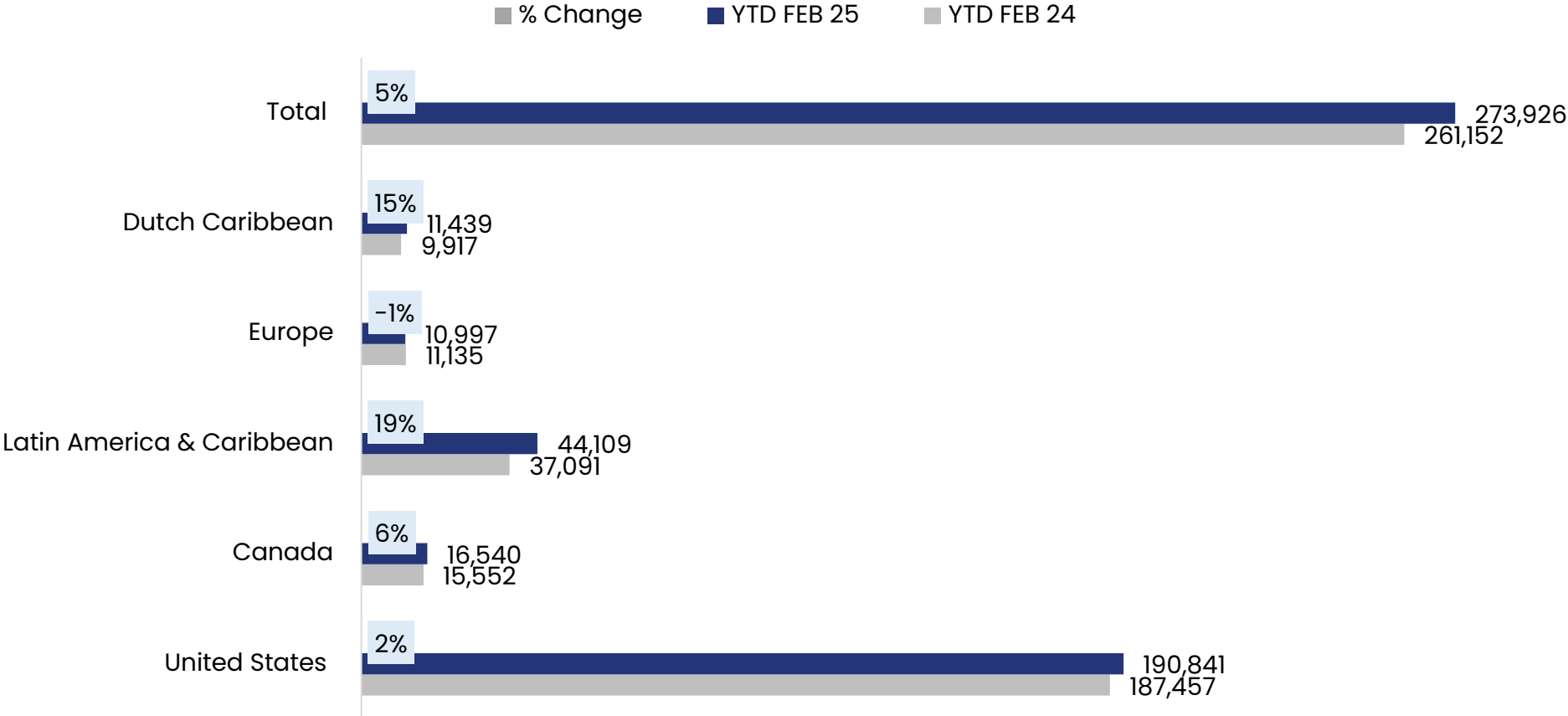
# Revenue Generating Passengers (RGP) By Month

## FEB 2025 vs 2024



# Revenue Generating Passengers (RGP) By Month

## YTD FEB 2025 vs 2024



MONTHLY TRAFFIC STATISTICS

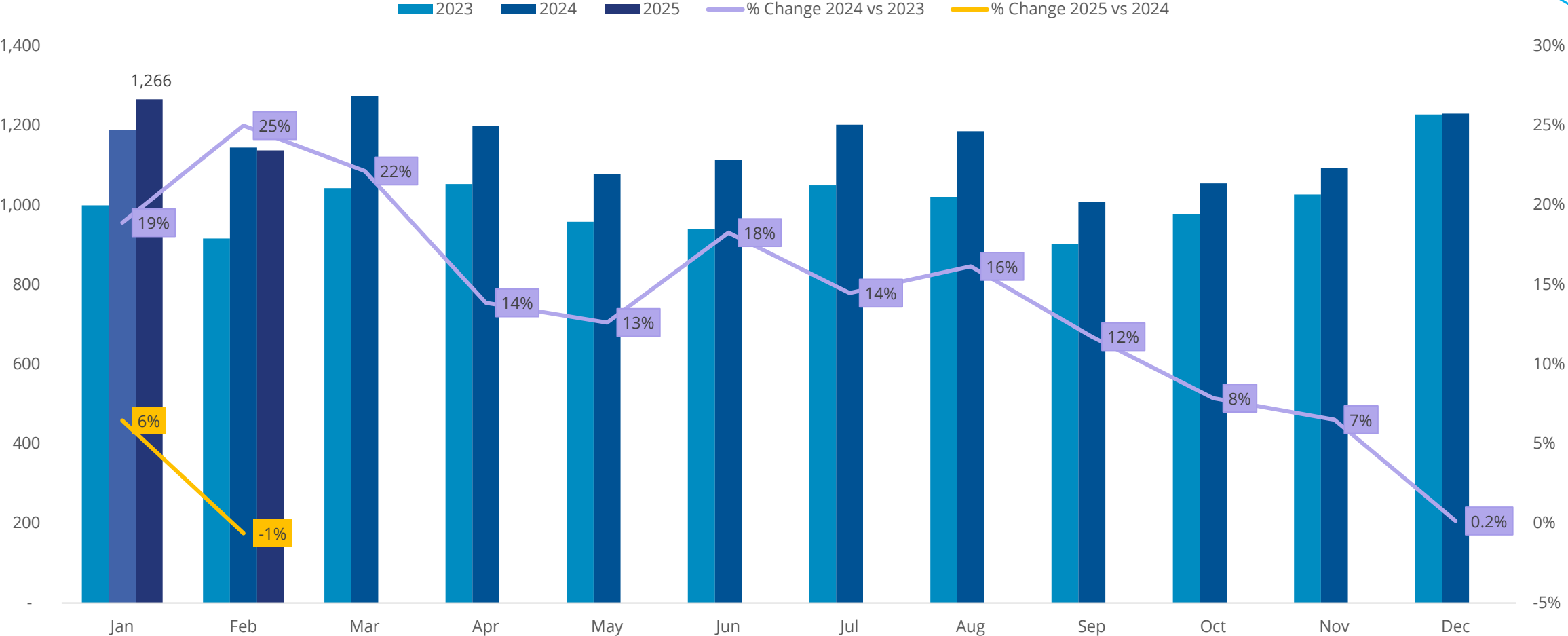
# Traffic Data Aircraft Movement

February 2025



# Aircraft Departures by Month (flights)

## Feb 2025 vs 2024



Source | Aruba Airport Authority – MoM FEB 2025 vs 2024

MONTHLY TRAFFIC STATISTICS

# Airline Market Analysis

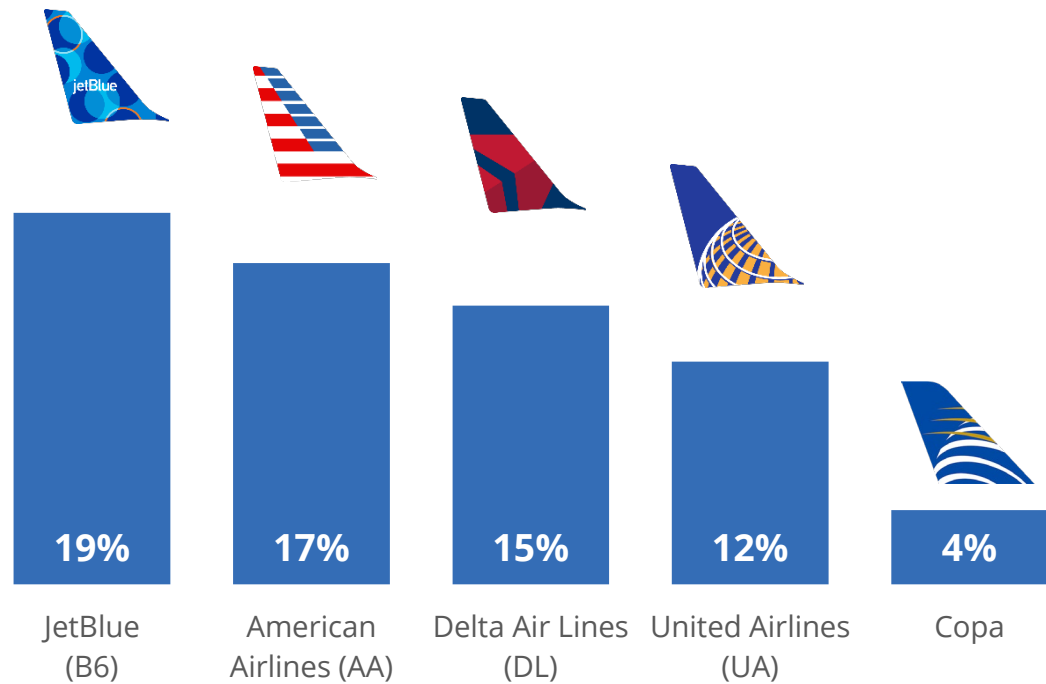
Market Share by Airline



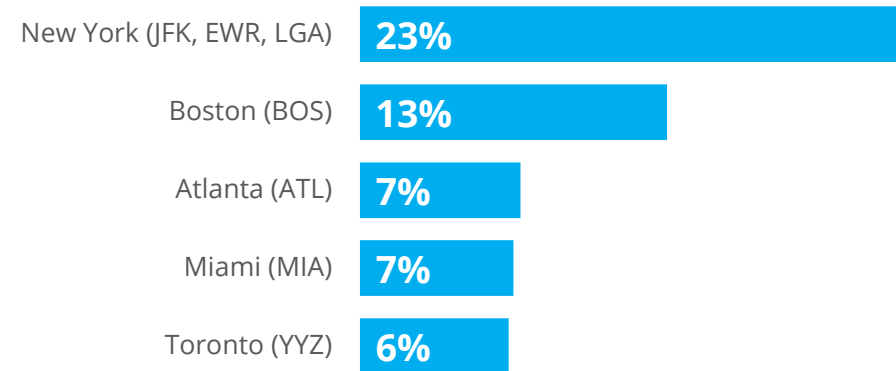
# Marketshare by Airline and Gateway

FEB 2025

## AIRLINES BY PASSENGER REVENUE



## GATEWAYS BY SEAT CAPACITY



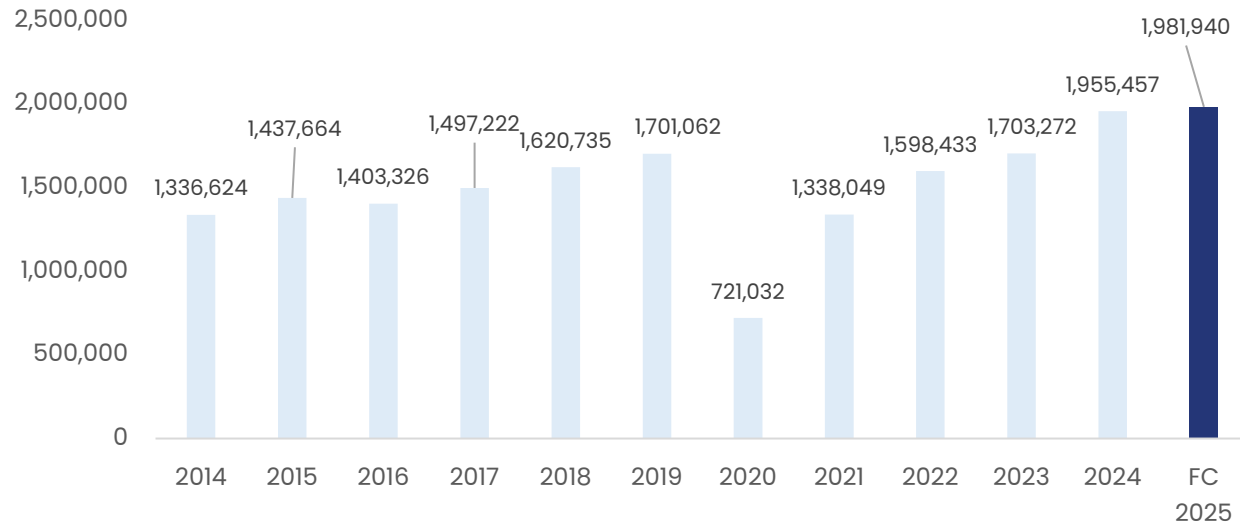
MONTHLY TRAFFIC STATISTICS

# Aruba Airport Seat Forecast

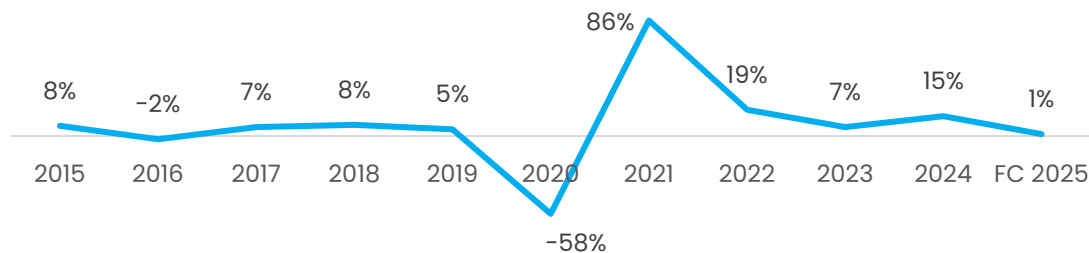
FY 2025



# Global Air Seat Capacity Forecast 2025



## CHANGE (%) YoY



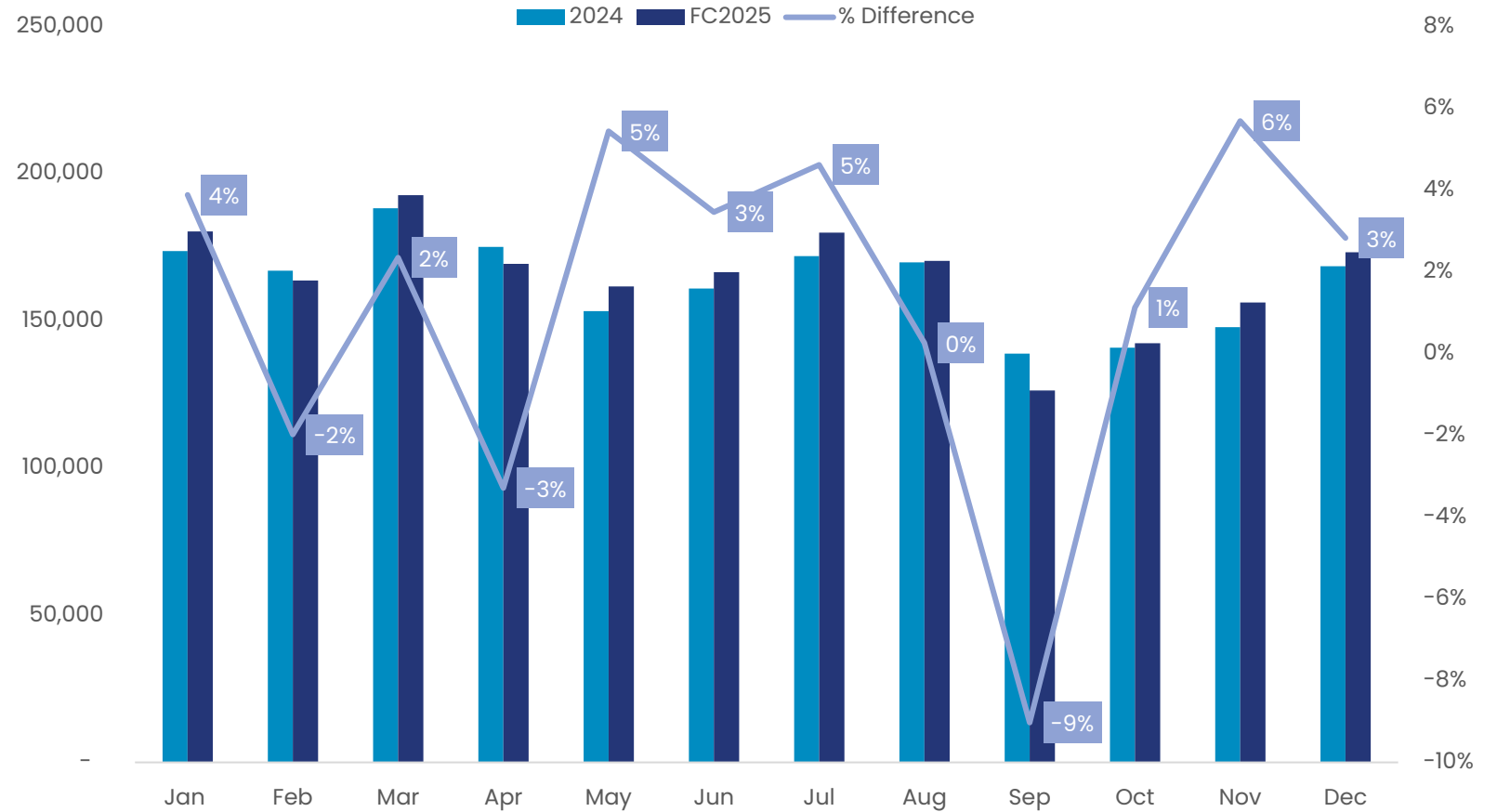
Region	FC2025	FY2024	Abs Diff	% Diff	MS
United States	1,309,700	1,274,587	35,113	3%	66%
Canada	74,008	70,632	3,376	5%	4%
Latin America	320,598	297,102	23,496	8%	16%
Europe	138,012	167,316	(29,304)	-18%	7%
Neth. Ant. - Ven & Caribbean	139,399	145,820	(6,421)	-4%	7%
<b>Total</b>	<b>1,981,717</b>	<b>1,955,457</b>	<b>26,260</b>	<b>1%</b>	



# Total Seat Capacity Forecast

## 2025 VS 2024

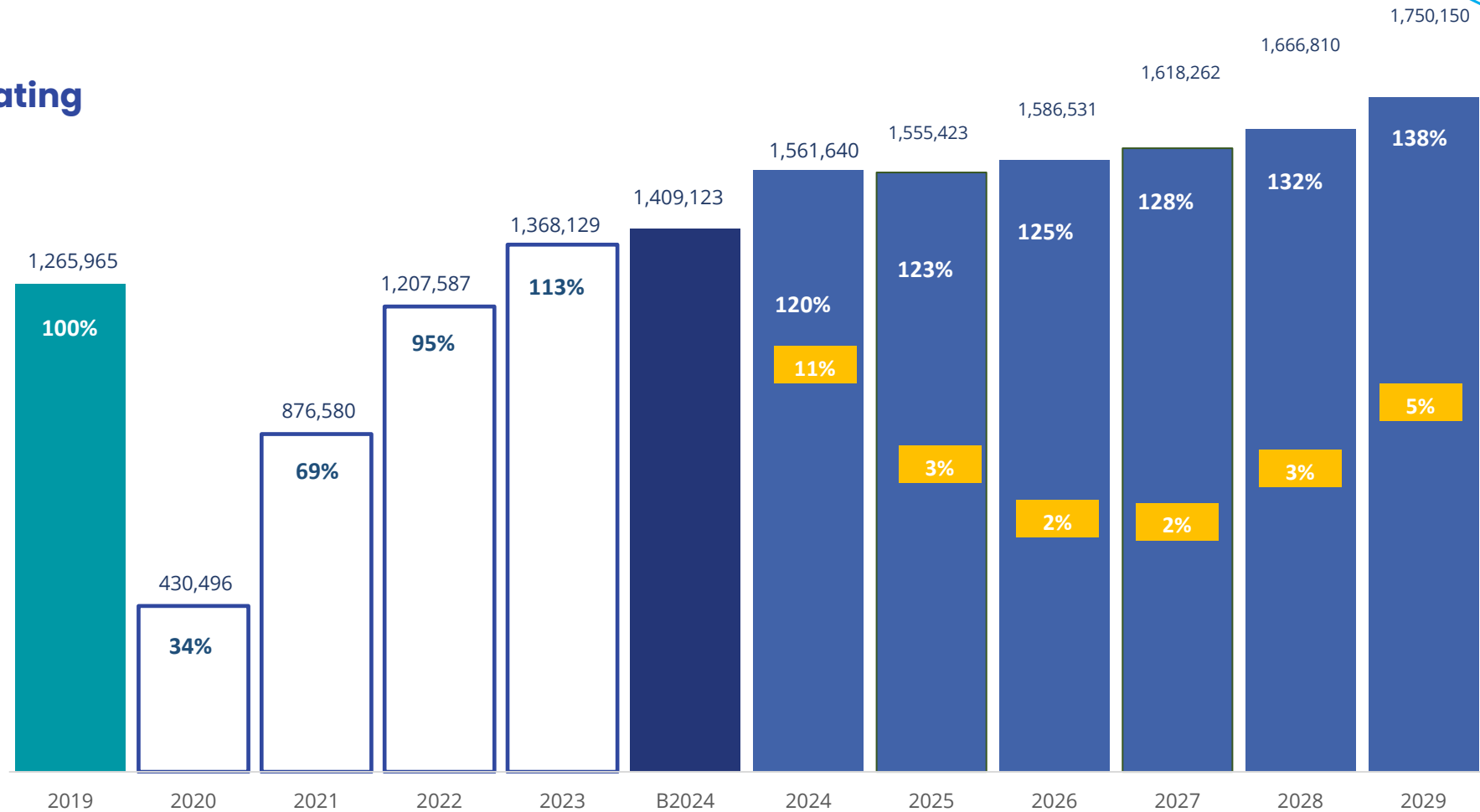
2025 MoM growth compared to 2024.



# Latest Estimate Passenger Forecast

## FC 2025

Yearly Revenue Generating Passengers (RGP)



MONTHLY TRAFFIC STATISTICS

# Weekly Flight Schedule

Period: March – August 2025










**Note:** Flight schedules are subject to change without prior notice and should not be considered final

## UNITED STATES

AIRLINE	DESTINATION	SUMMER PERIOD						
		April	May	June	July	Aug	Sept	Oct
	BOSTON SEASONAL SERVICE	7 Daily						
	MINNEAPOLIS SEASONAL SERVICE							

**Note:** Flight schedules are subject to change without prior notice and should not be considered final

### UNITED STATES

AIRLINE	DESTINATION	SUMMER PERIOD						
		April	May	June	July	Aug	Sept	Oct
Southwest	BALTIMORE	2 SAT   SUN	2 SAT   SUN	5 MON   THU FRI   SAT   SUN	5 MON   THU FRI   SAT   SUN	3 (+1) MON   SAT   SUN	2 SAT   SUN	2 SAT   SUN
	ORLANDO	7 Daily	7 Daily	7 Daily	7 Daily	7 Daily	7 Daily	7 Daily
spirit	FORT LAUDERDALE	3 THU   SAT   SUN	3 THU   SAT   SUN	3 THU   SAT   SUN	3 THU   SAT   SUN	3 THU   SAT   SUN	3 THU   SAT   SUN	3 THU   SAT   SUN
SURINAM AIRWAYS	MIAMI (VIA CUR)	x	x	x	x	x	x	x
sun country airlines	MINNEAPOLIS SEASONAL SERVICE							
FRONTIER AIRLINES	ATLANTA NEW ROUTE			1 SAT	1 SAT	1 SAT		







**Note:** Flight schedules are subject to change without prior notice and should not be considered final

### LATIN AMERICA

AIRLINE	DESTINATION	SUMMER PERIOD						
		April	May	June	July	Aug	Sept	Oct
wingo	BOGOTA	2 THU   SUN	2 THU   SUN	3 TUE   THU   SUN	3 TUE   THU   SUN	3 TUE   THU   SUN	2 THU   SUN	2 THU   SUN
	MEDELLIN	3 WED   FRI   SUN	3 WED   FRI   SUN	4 MON   WED   FRI   SUN	4 MON   WED   FRI   SUN	4 MON   WED   FRI   SUN	3 WED   FRI   SUN	3 WED   FRI   SUN
	CALI SEASONAL SERVICE			2 THU   SUN	2 THU   SUN	2 THU   SUN		
LATAM AIRLINES	LIMA	5 MON   WED   THU   SAT   SUN	5 MON   WED   THU   SAT   SUN	5 MON   WED   THU   SAT   SUN	5 MON   WED   THU   SAT   SUN	5 MON   WED   THU   SAT   SUN	5 MON   WED   THU   SAT   SUN	5 MON   WED   THU   SAT   SUN
GOL	GUARULHOS, BR	2 WED   SAT	1 SAT	1 SAT	3 MON   WED   SAT	3 MON   WED   SAT	2 WED   SAT	2 WED   SAT





MONTHLY TRAFFIC STATISTICS



LET'S STAY CONNECTED

For any questions related to the report and/or additional information requests please contact

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