



Traffic Statistics

MARCH

2025

Traffic Performance Highlights

March 2025 vs. 2024



Total Passengers (RGP)
159.011
 6.2% ▲
 (2024: 149.776)



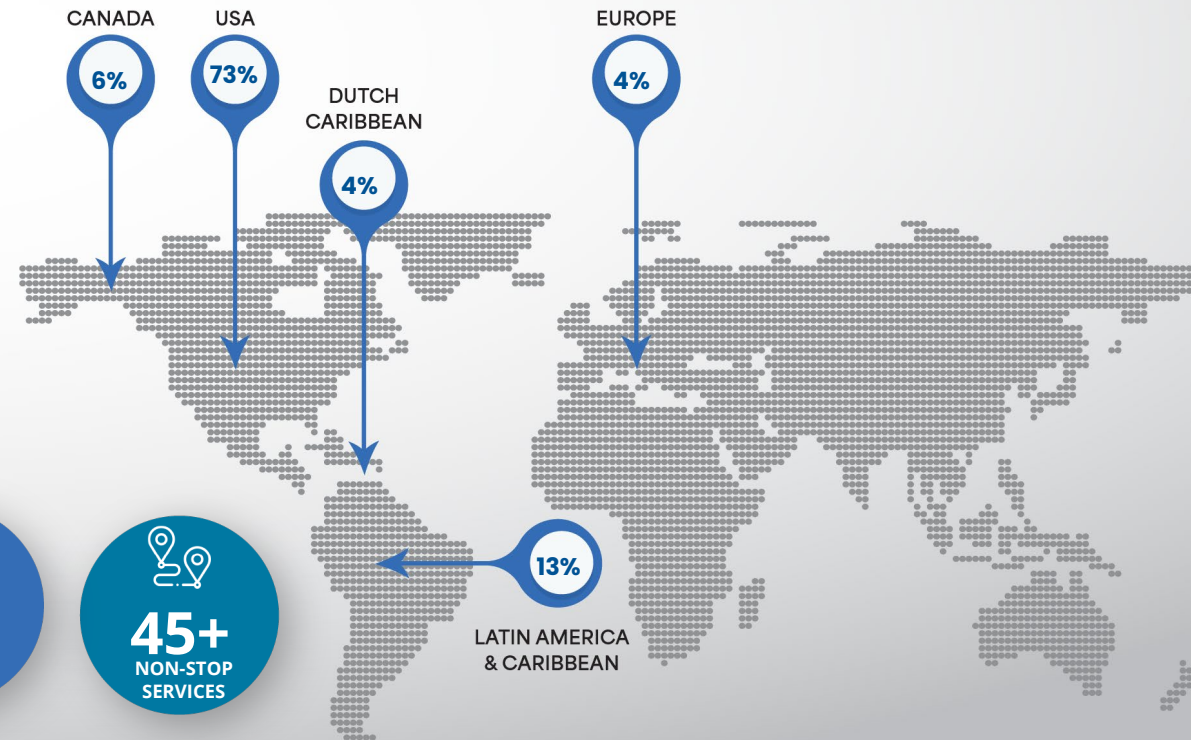
Total Seat Capacity
196.303
 4.3% ▲
 (2024: 188.201)



**Sustainability
 Accreditations**



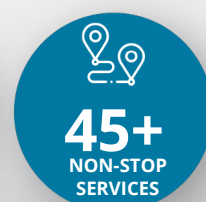
Passengers Market



Load Factor
85.6%
 0.2% ▲
 (2024: 85.4%)



Flight Departures
1.274
 6.0% ▲
 (2024: 1.274)



Traffic Performance Highlights

YTD March 2025 vs. 2024



Total Passengers (RGP)

432.937

5.4% ▲

(2024: 410.928)



Total Seat Capacity

540.258

2.2% ▲

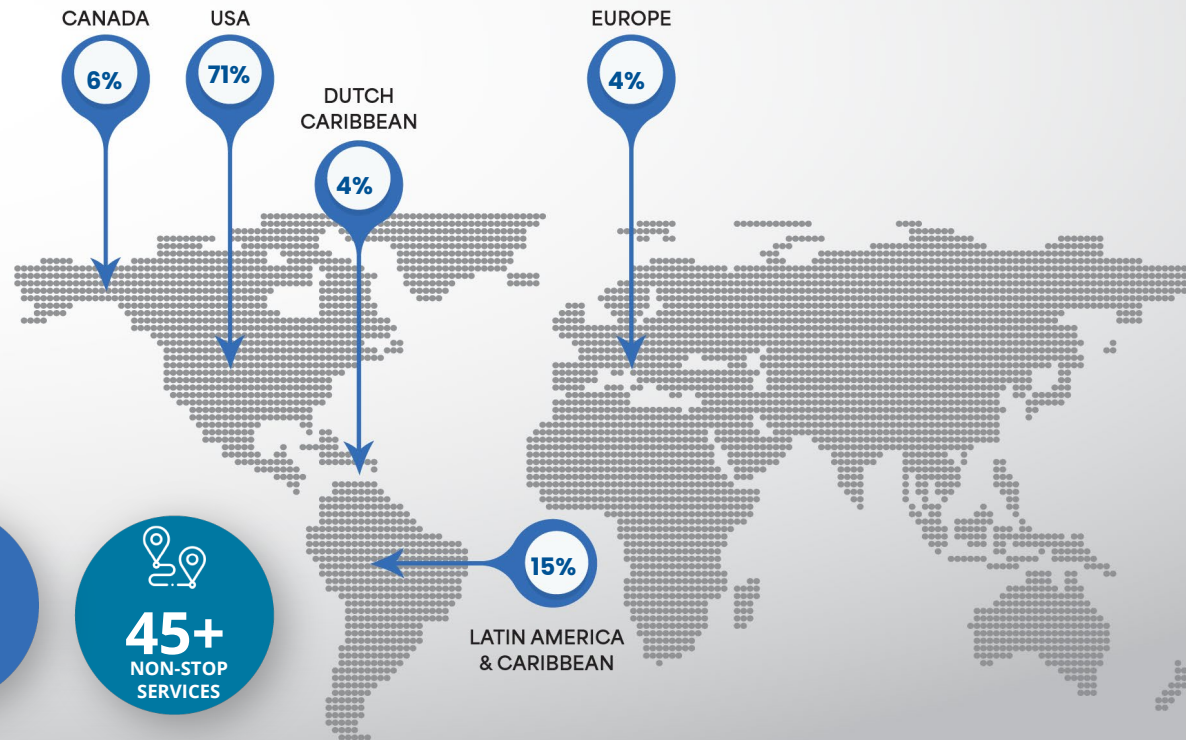
(2024: 528.745)



Sustainability
Accreditations



Passengers Market



Load Factor

85.2%

1.1% ▲

(2024: 84.1%)



Flight Departures

3.755

4.1% ▲

(2024: 3.608)



Airlines Operating at Aruba Airport

Non-stop service to over 45+ destinations

NORTH AMERICA		EUROPE		LATIN AMERICA		CARIBBEAN	
	DESTINATIONS 3		DESTINATIONS 1		DESTINATIONS 2		DESTINATIONS 1
	6		1		3		1
	4		1		1		1
	4				1		2
	2				1		1
	1				1		2
	1						
	1						
	1						
	1						

Gateways & Main Feeder Cities

North America, Latin America, Caribbean, Dutch Caribbean & Europe

NORTH AMERICA AIRLINES

ATL	DELTA
BOS	DELTA jetBlue
BWI	Southwest
CLT	American Airlines
EWB	UNITED jetBlue
FLL	spirit
IAD	UNITED
IAH	UNITED
JFK	DELTA jetBlue
LGA	American Airlines
MCO	Southwest
MIA	American Airlines
ORD	UNITED
PHL	American Airlines
DFW	American Airlines SEASONAL SERVICE
LGA	American Airlines SEASONAL SERVICE
MSP	SEASONAL SERVICE suncountry airlines
ORD	American Airlines SEASONAL SERVICE UNITED
YYZ	AIR CANADA sunwing WESTJET

LATIN AMERICA AIRLINES

BOG	avianca airlines wingo
CLO	wingo
PBM	VURINAM AIRWAYS
LIM	LATAM AIRLINES
MDE	wingo avianca airlines SEASONAL SERVICE
PTY	Copa Airlines
GRU	GOL

DUTCH CARIBBEAN AIRLINES

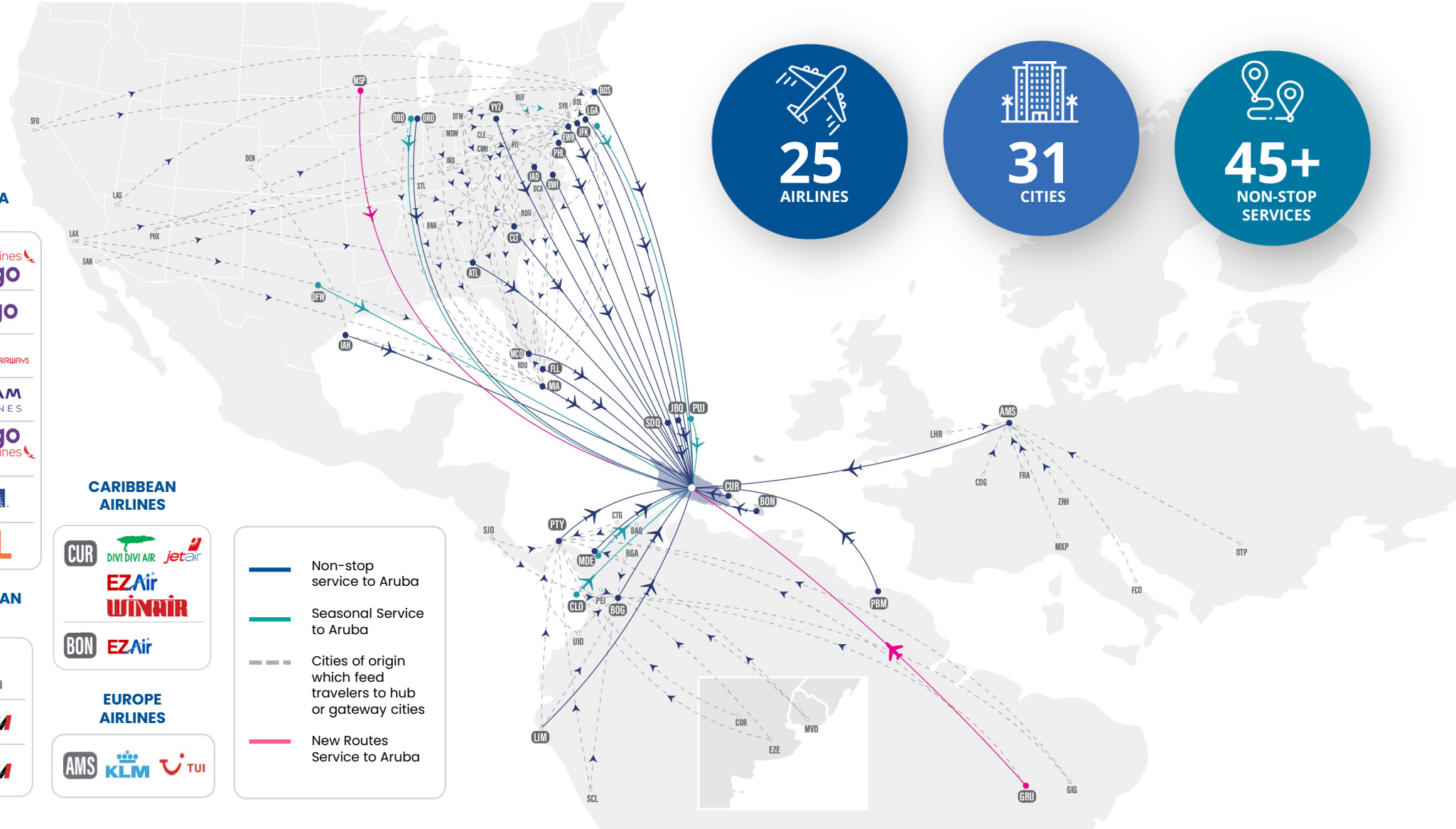
SDQ	arajet SKYhigh
JBQ	AIRCENTURY
PUJ	AIRCENTURY

CARIBBEAN AIRLINES

CUR	DIVIDIVI AIR jetair
	EZAir WINAIR
BON	EZAir

EUROPE AIRLINES

AMS	KLM TUI
-----	---------



25
AIRLINES

31
CITIES

45+
NON-STOP SERVICES

- Non-stop service to Aruba
- Seasonal Service to Aruba
- - - Cities of origin which feed travelers to hub or gateway cities
- New Routes Service to Aruba

MONTHLY TRAFFIC STATISTICS

Monthly Air Traffic Statistics

YTD March 2025 vs 2024



Air Traffic Dashboard

March 2025 vs 2024



159.011

Revenue Generating Passengers
*Global

6.2%



115.794

Revenue Generating Passengers
USA

4.3%



196.303

Total Outbound Seat Capacity
Global

0.2%



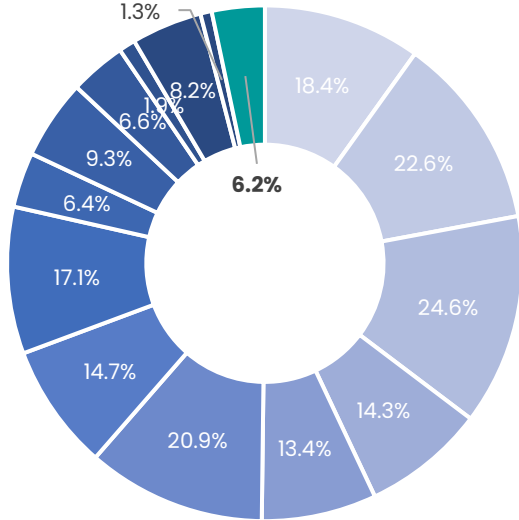
133.908

Seat Capacity
USA

5.1%

- Jan-24
- Feb-24
- Mar-24
- Apr-24
- May-24
- Jun-24
- Jul-24
- Aug-24
- Sep-24
- Oct-24
- Nov-24
- Dec-24
- Jan-25
- Feb-25
- Mar-25

Traffic Recovery vs. 2024



Passenger Load Factors

Global

vs. 85.4% 0.2 pts



United States

vs. 88.8% (0.9) pts



Canada

vs. 89.9% 3.0 pts



Latin America

vs. 78.4% 2.9 pts



Europe

vs. 74.3% 6.9 pts

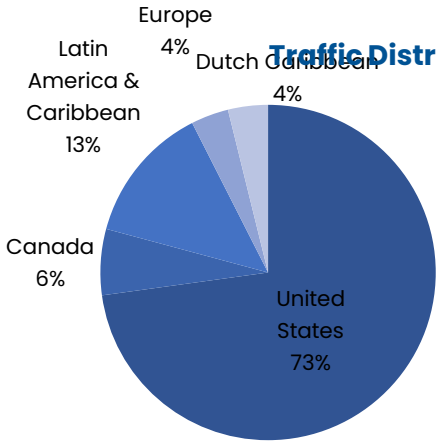


Dutch Caribbean & Caribbean

vs. 71.2% (5.2) pts



Traffic Distribution



*Excluding Transfer Passengers

Air Traffic Dashboard

YTD March 2025 vs 2024



432.937

Revenue Generating Passengers
*Global

5.4%



306.635

Revenue Generating Passengers
USA

2.7%



540.258

Total Outbound Seat Capacity
Global

2.2%



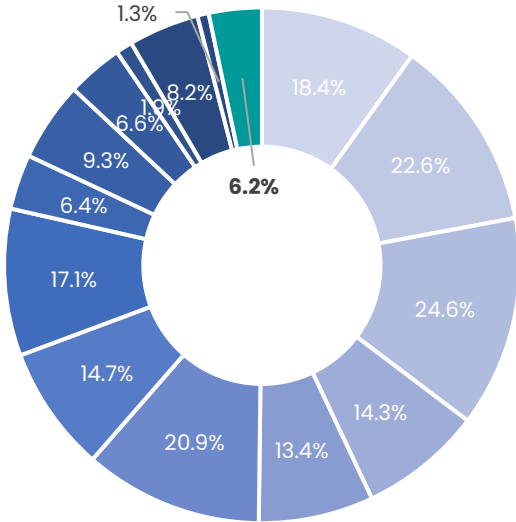
355.727

Seat Capacity
USA

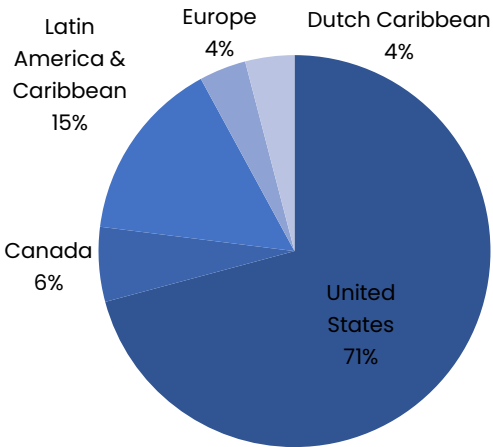
1.8%

- Jan-24
- Feb-24
- Mar-24
- Apr-24
- May-24
- Jun-24
- Jul-24
- Aug-24
- Sep-24
- Oct-24
- Nov-24
- Dec-24
- Jan-25
- Feb-25
- Mar-25

Traffic Recovery vs. 2024



Traffic Distribution



Passenger Load Factors

Global

vs. 83.4% 1.6 pts



United States

vs. 87.3% 0.6 pts



Canada

vs. 88.8% (0.3) pts



Latin America

vs. 80.7% (0.6) pts



Europe

vs. 75.8% 7.7 pts



Dutch Caribbean & Caribbean

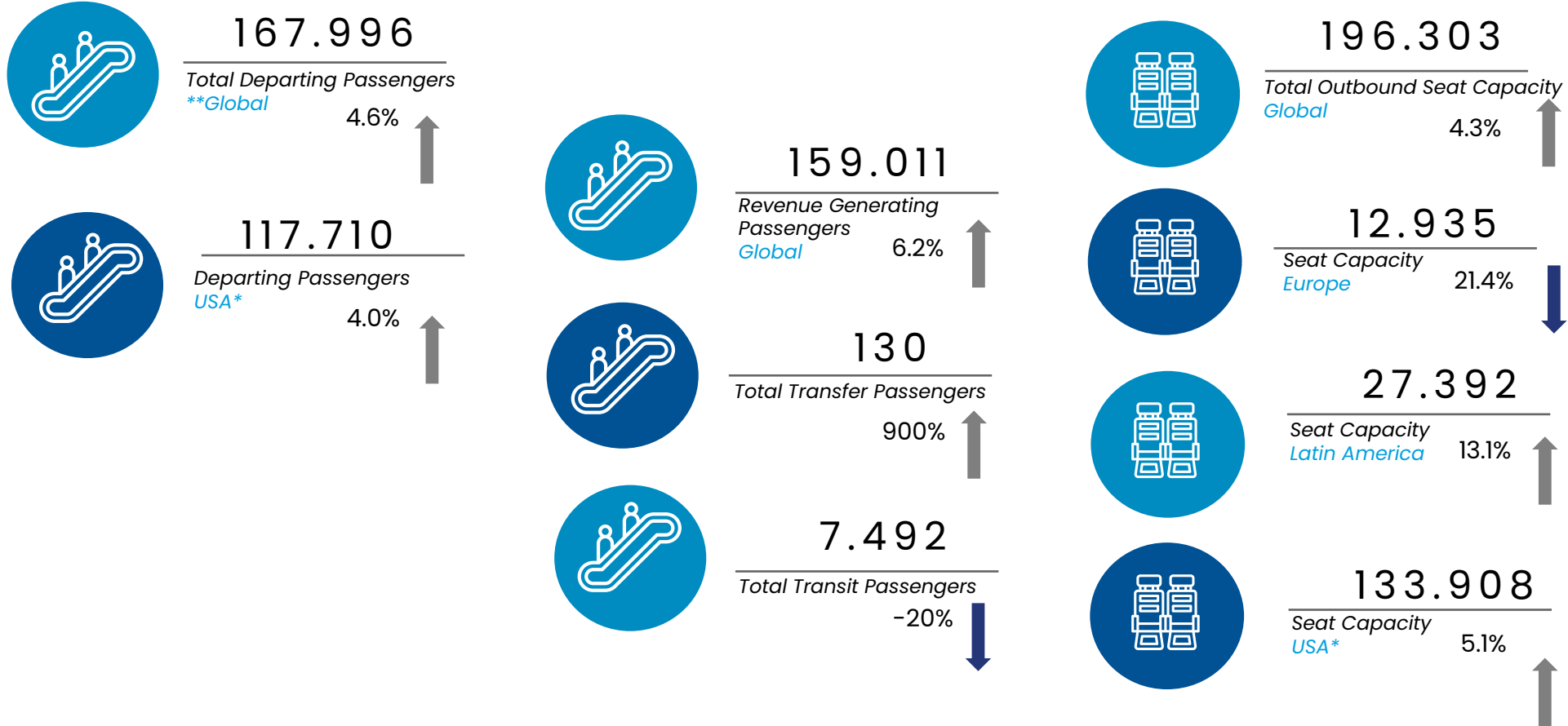
vs. 64.2% 3.8 pts



*Excluding Transfer Passengers

Air Passenger Market Analysis

March 2025

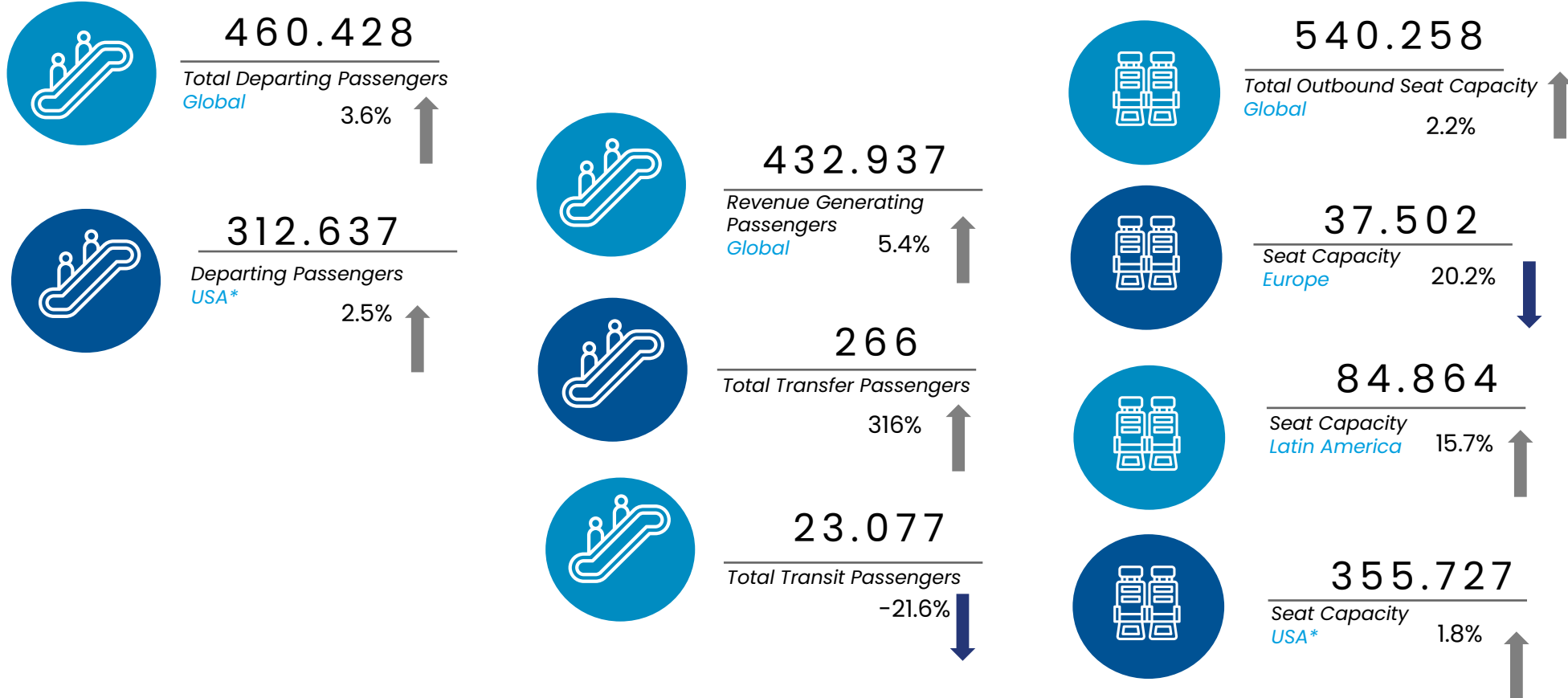


*USA: Data Includes Non-Scheduled Charters, Tech Stops, and Military

** Includes all passengers with exempted passenger-related charges

Air Passenger Market Analysis

YTD March 2025



*USA: Data Includes Non-Scheduled Charters, Tech Stops, and Military

** Includes all passengers with exempted passenger-related charges

MONTHLY TRAFFIC STATISTICS

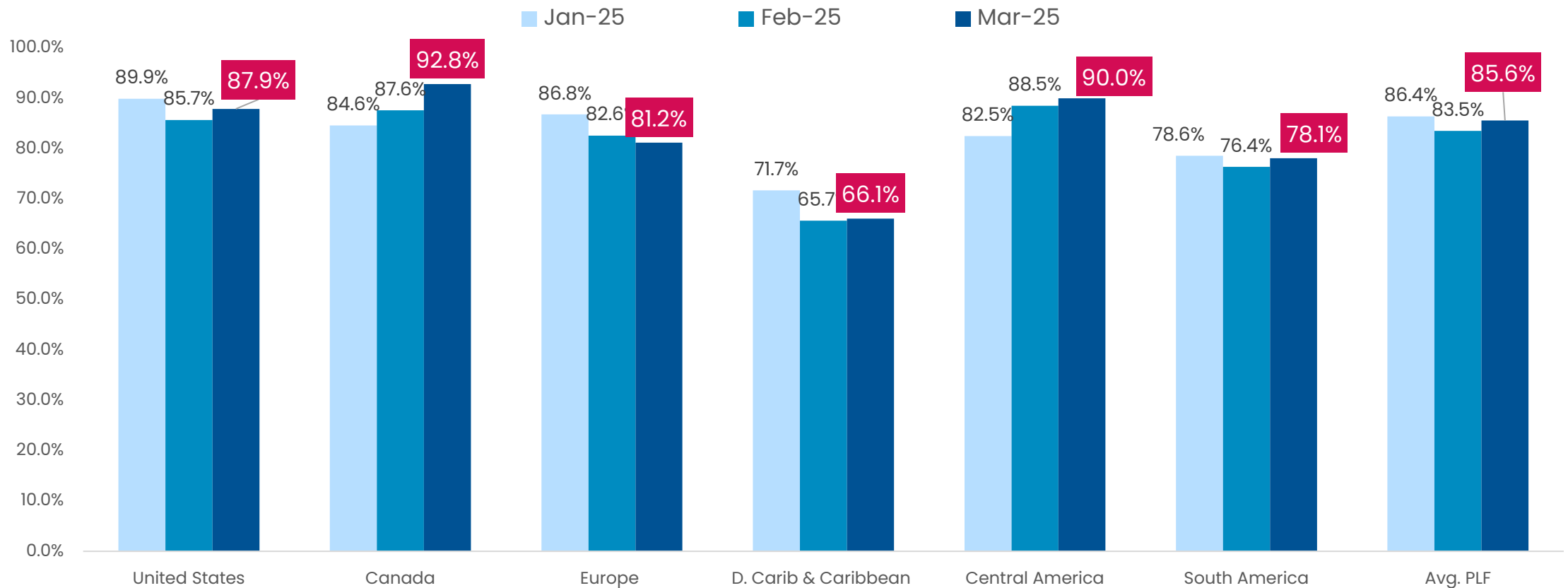
Passenger Market Analysis

Passenger Load Factor (PLF)



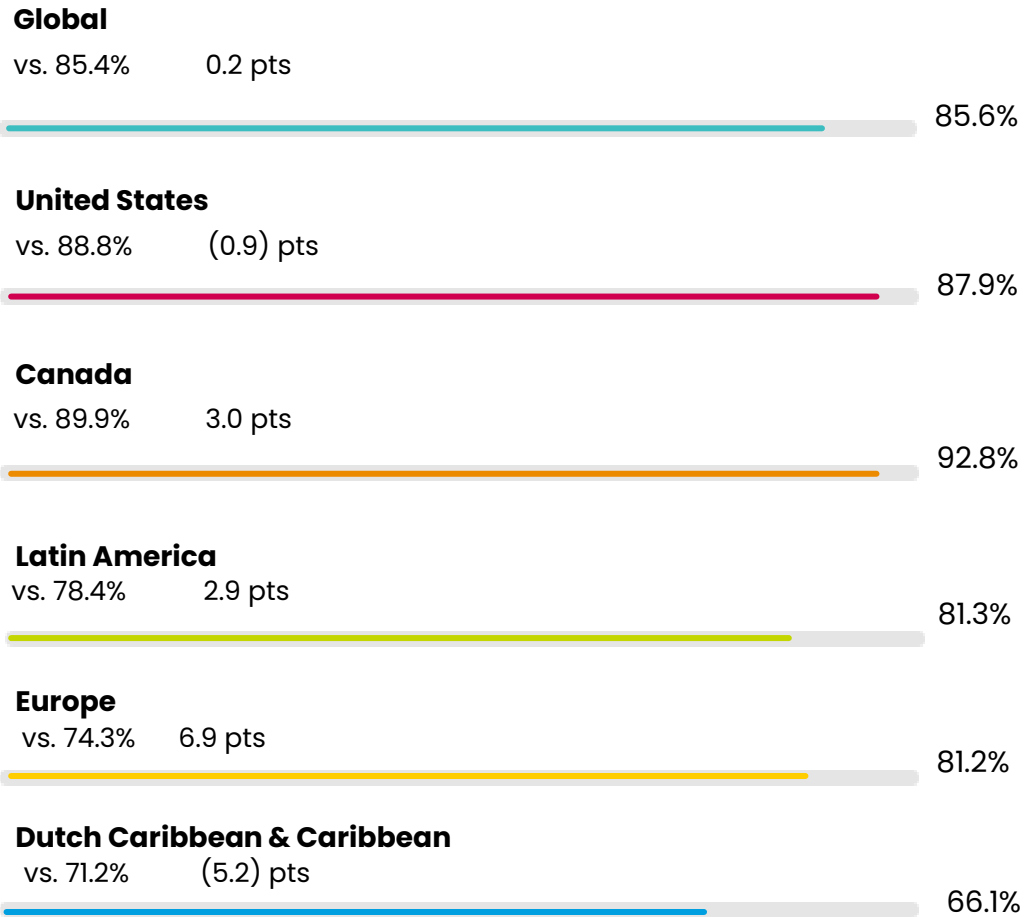
Passenger Load Factor (LF) By Region

Q1 2025



Passenger Load Factor (LF) By Region

MARCH 2025 vs 2024

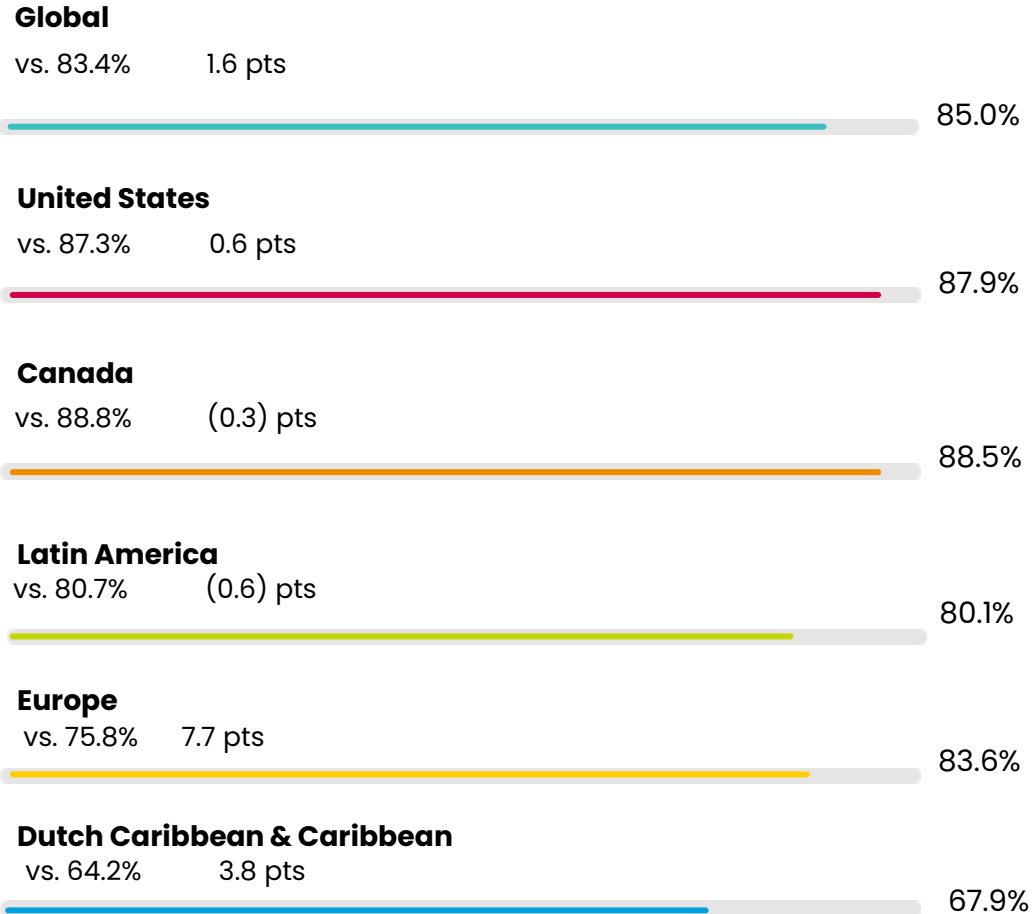


Source | Aruba Airport Authority – MoM March 2025 vs 2024



Passenger Load Factor (LF) By Region

YTD MARCH 2025 vs 2024



MONTHLY TRAFFIC STATISTICS

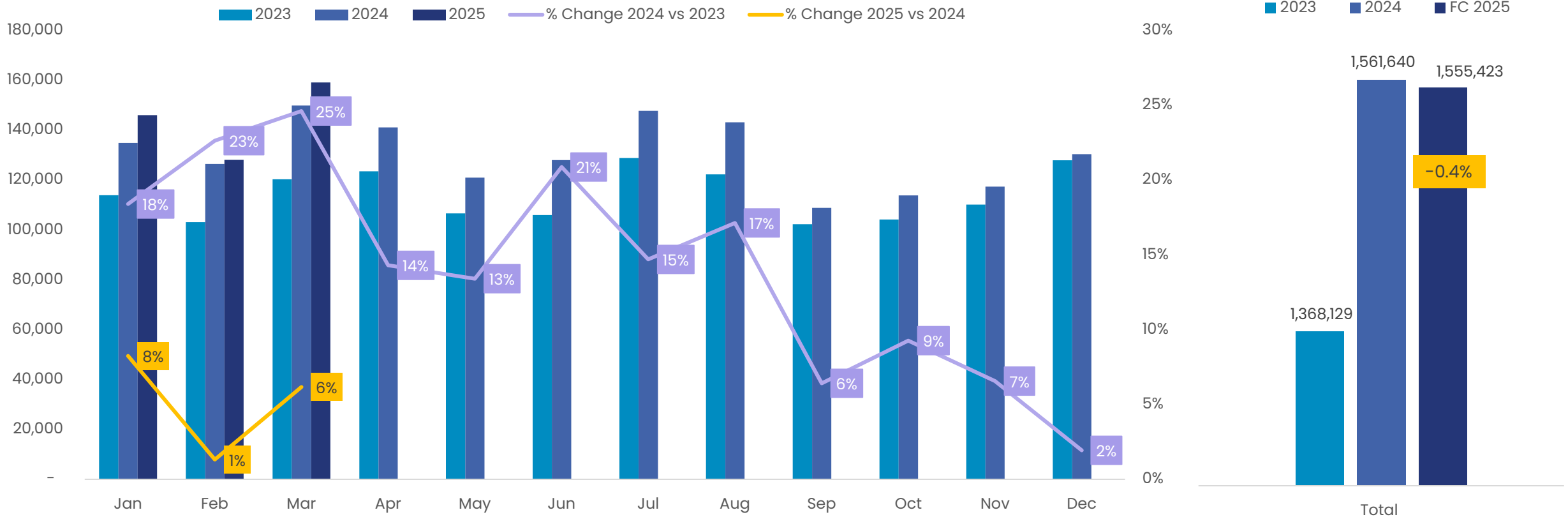
Passenger Traffic Data

Revenue Generating Passengers
(RGP)



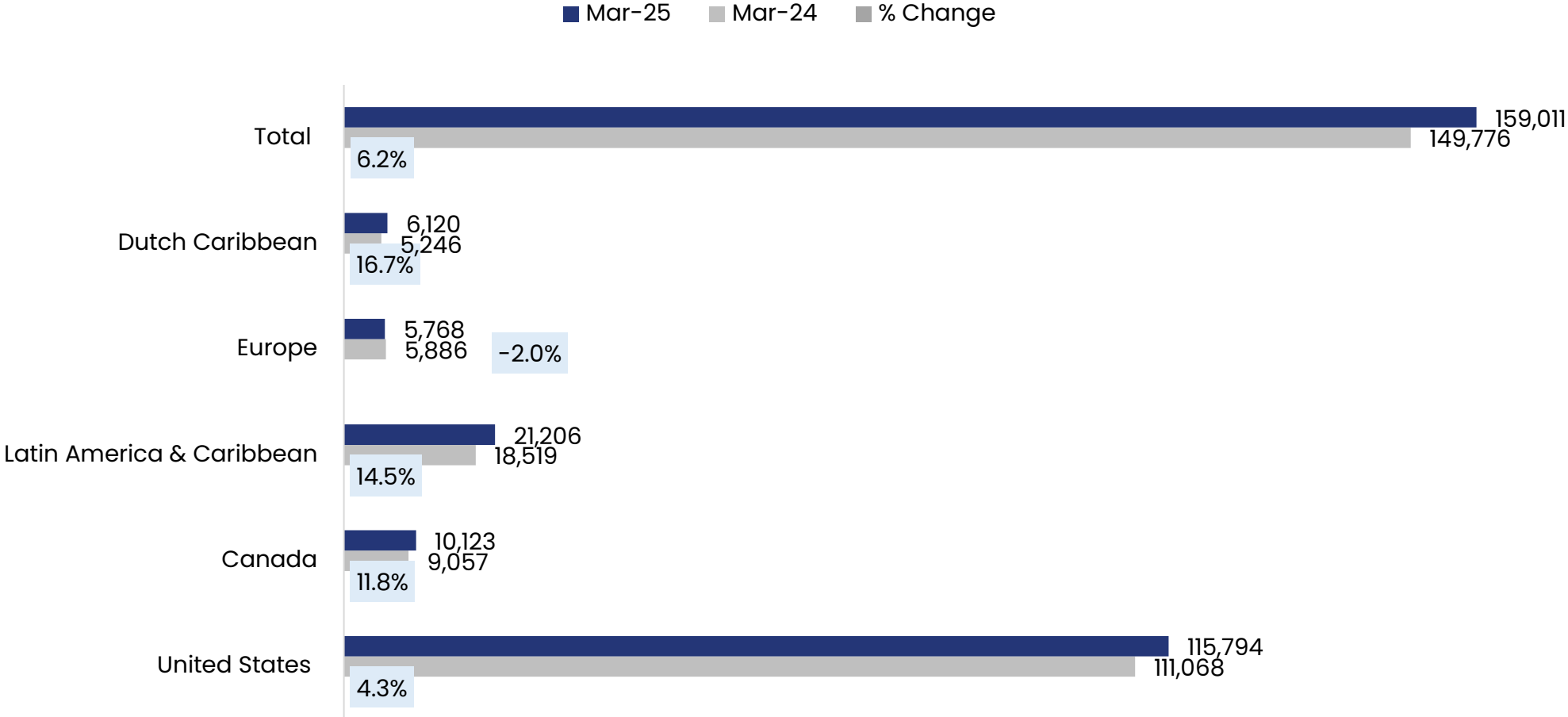
Revenue Generating Passengers (RGP) By Month

2025 vs 2024



Revenue Generating Passengers (RGP) By Month

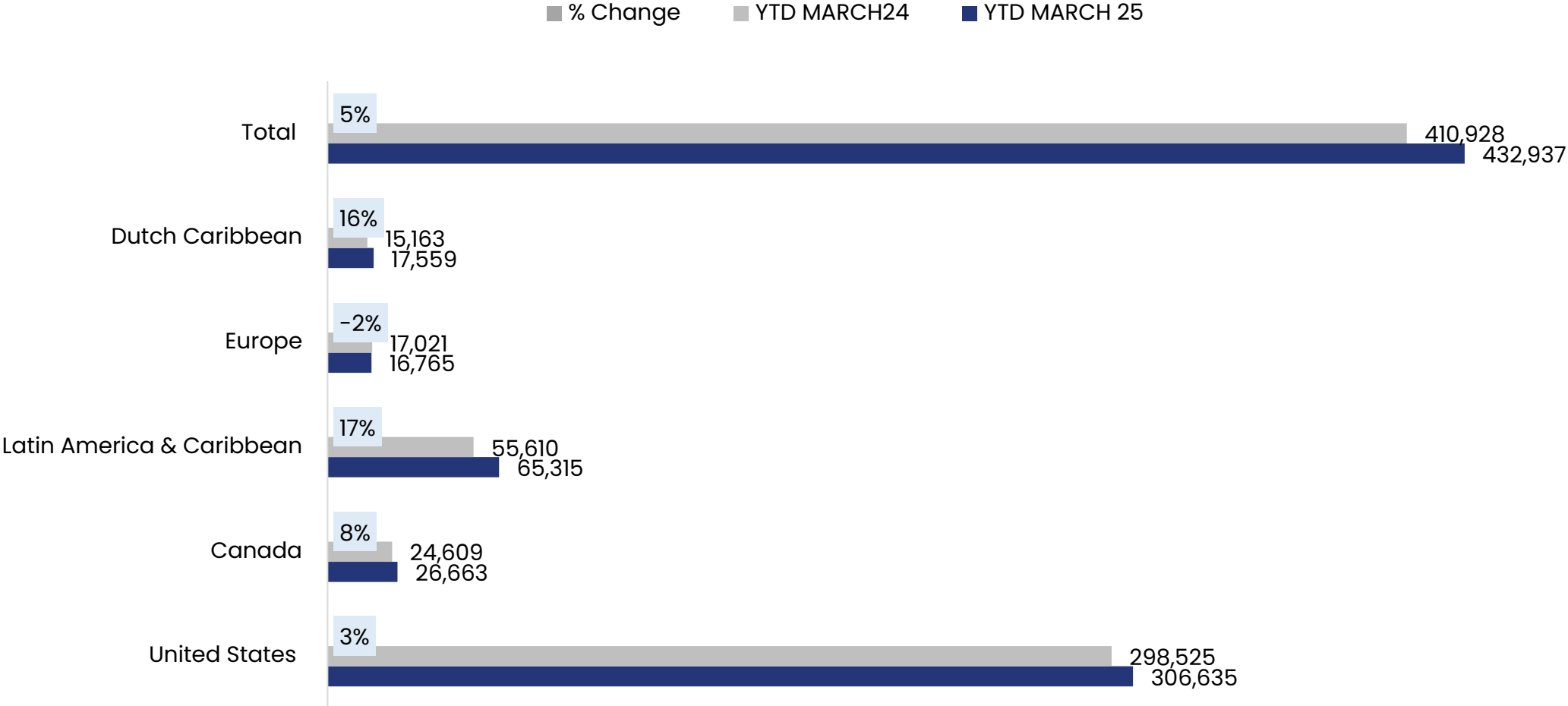
MARCH 2025 vs 2024



Source | Aruba Airport Authority – MoM MARCH 2025 vs 2024

Revenue Generating Passengers (RGP) By Month

YTD MARCH 2025 vs 2024



Source | Aruba Airport Authority – MoM MARCH 2025 vs 2024

MONTHLY TRAFFIC STATISTICS

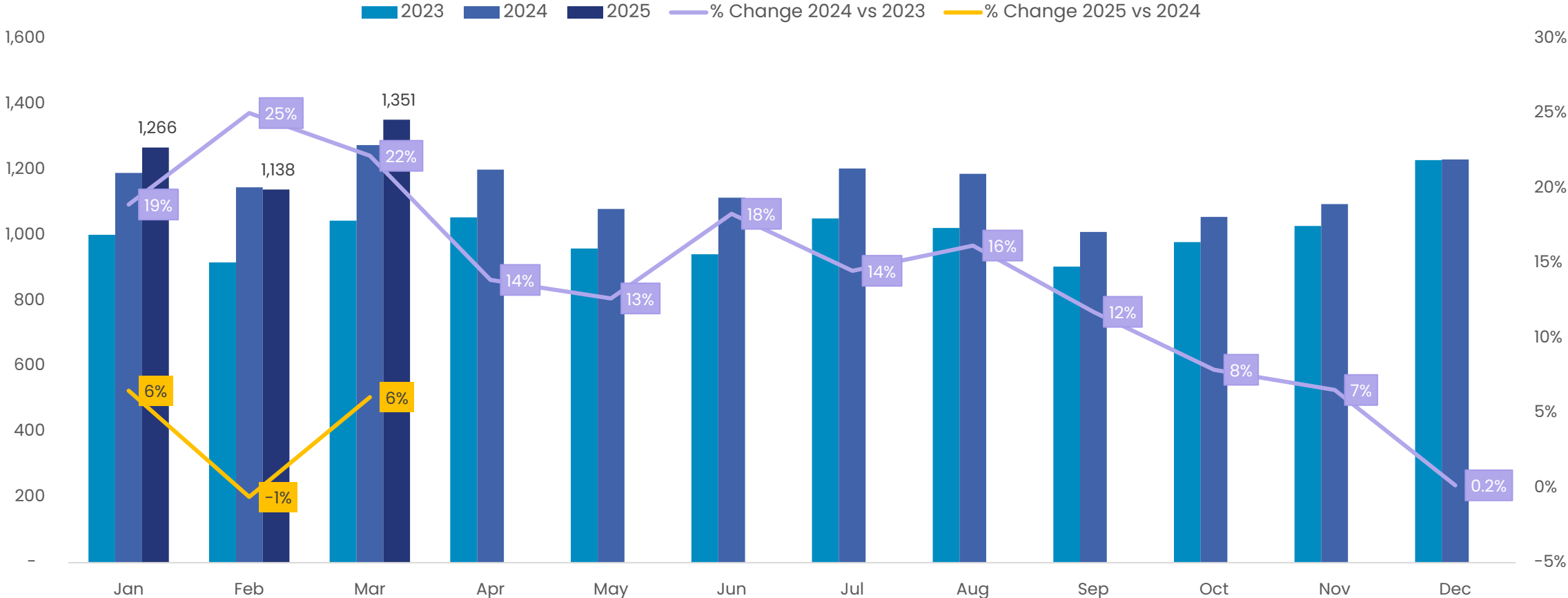
Traffic Data Aircraft Movement

March 2025



Aircraft Departures by Month (flights)

March 2025 vs 2024



Source | Aruba Airport Authority – MoM MARCH 2025 vs 2024

MONTHLY TRAFFIC STATISTICS

Airline Market Analysis

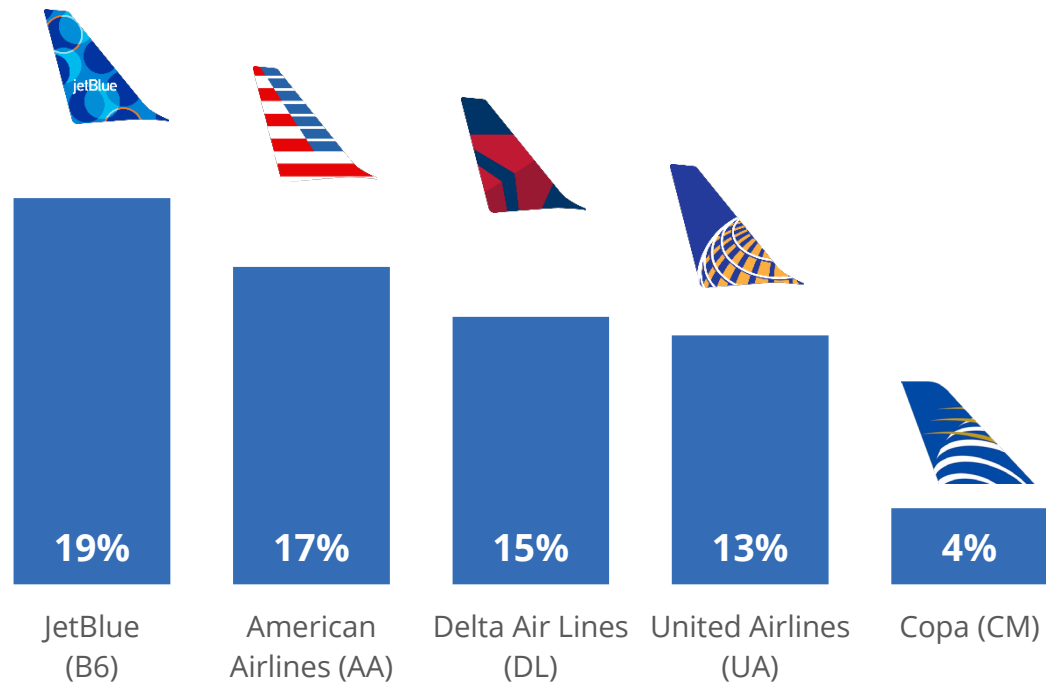
Market Share by Airline



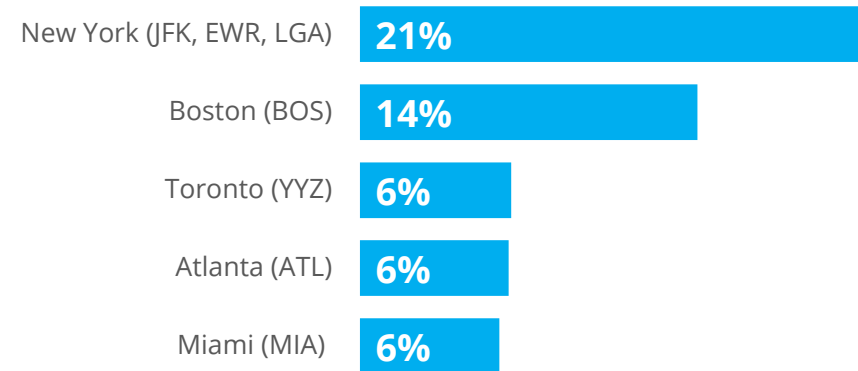
Marketshare by Airline and Gateway

MARCH 2025

AIRLINES BY PASSENGER REVENUE



GATEWAYS BY SEAT CAPACITY



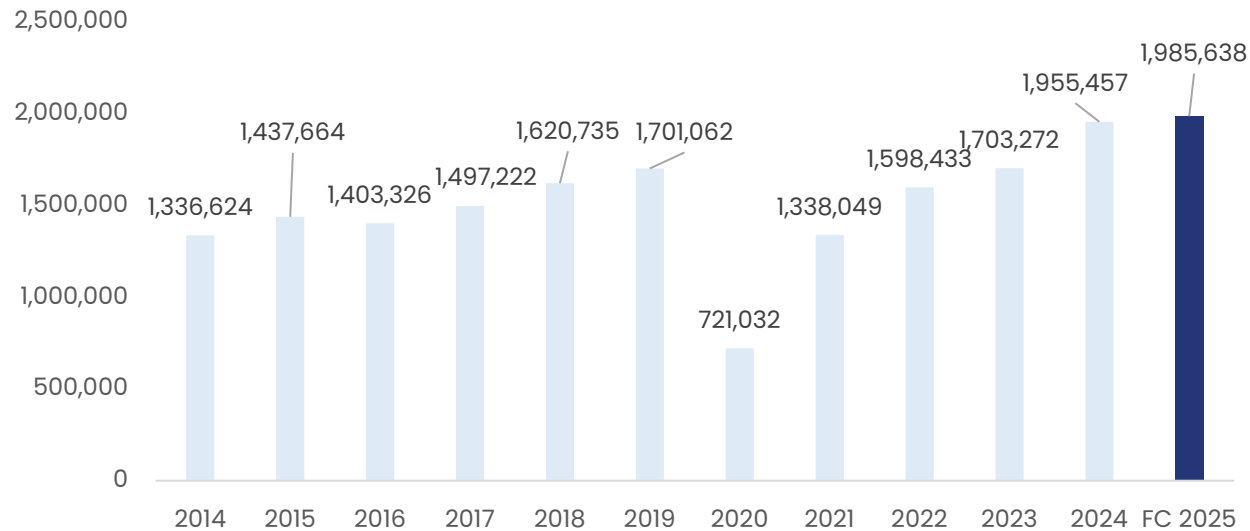
MONTHLY TRAFFIC STATISTICS

Aruba Airport Seat Forecast

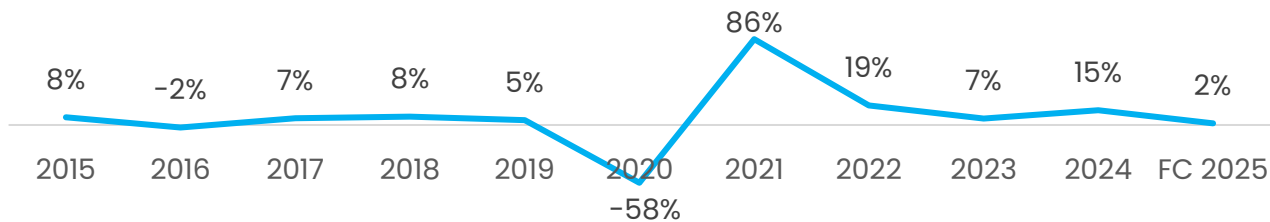
FY 2025



Global Air Seat Capacity Forecast 2025



CHANGE (%) YoY

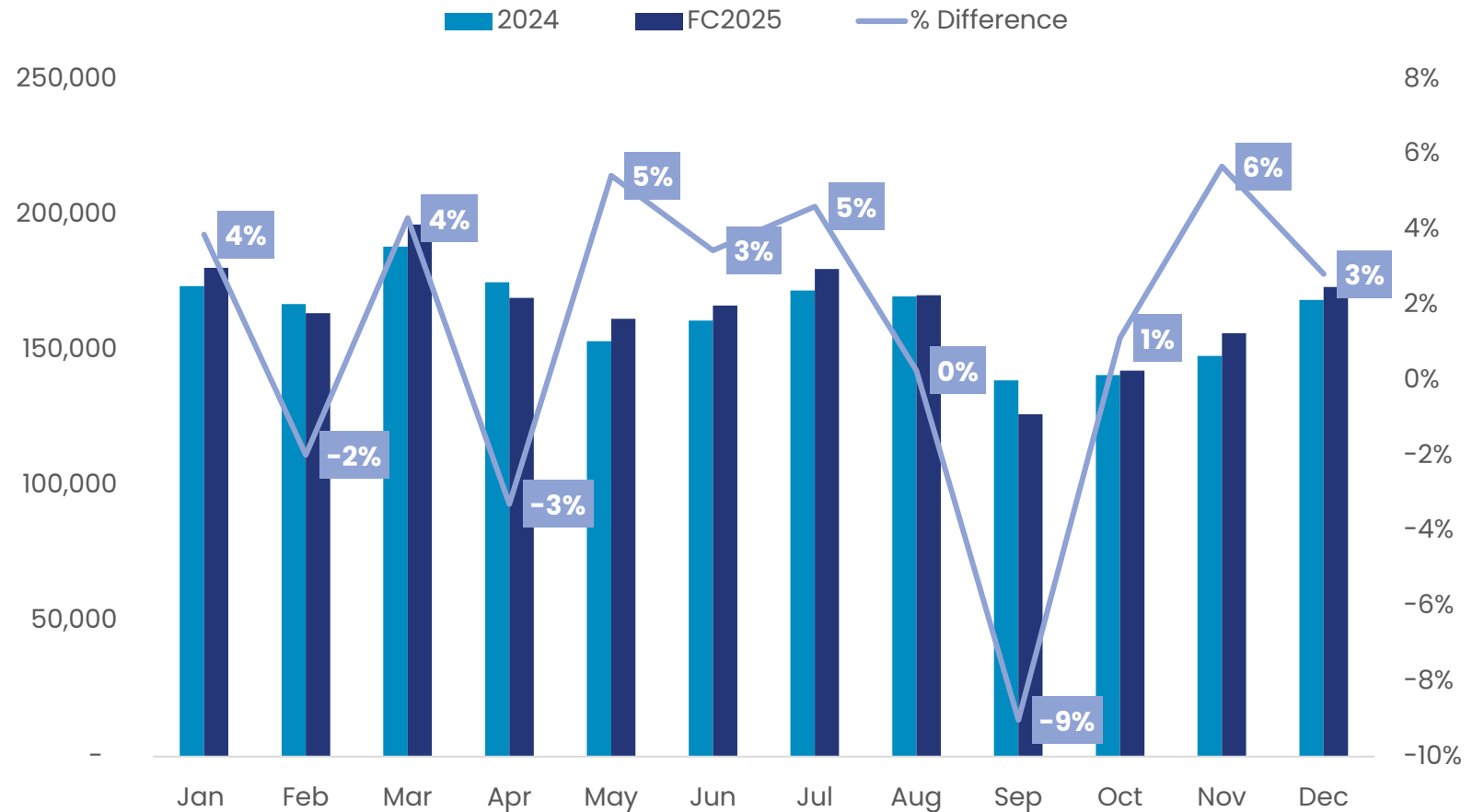


Region	FC2025	FY2024	Abs Diff	% Diff	MS
United States	1,309,581	1,274,587	34,994	3%	66%
Canada	74,191	70,632	3,559	5%	4%
Latin America	322,510	297,102	25,408	9%	16%
Europe	138,000	167,316	(29,316)	-18%	7%
Neth. Ant. - Ven & Caribbean	140,753	145,820	(5,067)	-3%	7%
Total	1,985,035	1,955,457	29,578	2%	

Total Seat Capacity Forecast

2025 VS 2024

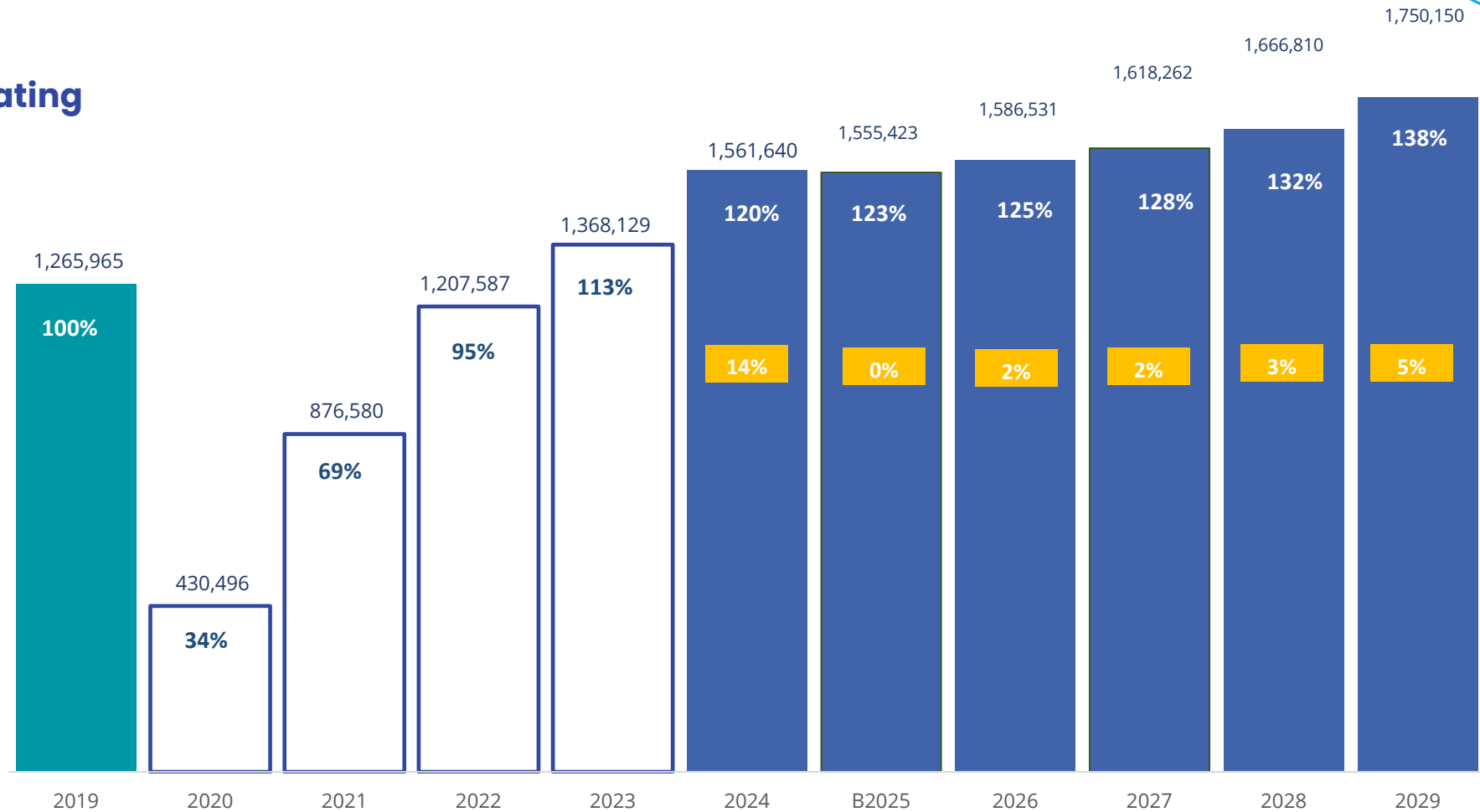
2025 MoM growth compared to 2024.



Latest Estimate Passenger Forecast

FC 2025

Yearly Revenue Generating Passengers (RGP)



MONTHLY TRAFFIC STATISTICS


Weekly Flight Schedule

Period: April – October 2025



Note: Flight schedules are subject to change without prior notice and should not be considered final

UNITED STATES

AIRLINE	DESTINATION	SUMMER PERIOD						
		April	May	June	July	Aug	Sept	Oct
	BOSTON SEASONAL SERVICE	7 Daily						
	MINNEAPOLIS SEASONAL SERVICE							

Note: Flight schedules are subject to change without prior notice and should not be considered final

UNITED STATES

AIRLINE	DESTINATION	SUMMER PERIOD						
		April	May	June	July	Aug	Sept	Oct
Southwest	BALTIMORE	2 SAT SUN	2 SAT SUN	5 MON THU FRI SAT SUN	5 MON THU FRI SAT SUN	3 (+1) MON SAT SUN	2 SAT SUN	2 SAT SUN
	ORLANDO	7 Daily	7 Daily	7 Daily	7 Daily	7 Daily	7 Daily	7 Daily
spirit	FORT LAUDERDALE	3 THU SAT SUN	3 THU SAT SUN	3 THU SAT SUN	3 THU SAT SUN	3 THU SAT SUN	3 THU SAT SUN	3 THU SAT SUN
SURINAM AIRWAYS	MIAMI (VIA CUR)	x	x	x	x	x	x	x
SUN COUNTRY AIRLINES	MINNEAPOLIS SEASONAL SERVICE							
FRONTIER AIRLINES	ATLANTA NEW ROUTE			1 SAT	1 SAT	1 SAT		

Note: Flight schedules are subject to change without prior notice and should not be considered final

LATIN AMERICA

AIRLINE	DESTINATION	SUMMER PERIOD						
		April	May	June	July	Aug	Sept	Oct
wingo	BOGOTA	2 THU SUN	2 THU SUN	3 TUE THU SUN	3 TUE THU SUN	3 TUE THU SUN	2 THU SUN	2 THU SUN
	MEDELLIN	3 WED FRI SUN	3 WED FRI SUN	4 MON WED FRI SUN	4 MON WED FRI SUN	4 MON WED FRI SUN	3 WED FRI SUN	3 WED FRI SUN
	CALI SEASONAL SERVICE			2 THU SUN	2 THU SUN	2 THU SUN		
LATAM AIRLINES	LIMA	5 MON WED THU SAT SUN	5 MON WED THU SAT SUN	5 MON WED THU SAT SUN	5 MON WED THU SAT SUN	5 MON WED THU SAT SUN	5 MON WED THU SAT SUN	5 MON WED THU SAT SUN
GOL	GUARULHOS, BR	2 WED SAT	1 SAT	1 SAT	3 MON WED SAT	3 MON WED SAT	2 WED SAT	2 WED SAT

MONTHLY TRAFFIC STATISTICS



LET'S STAY CONNECTED

For any questions related to the report and/or additional information requests please contact

Jo-Anne Arends
Aviation Business Development Executive
j.arends@airportaruba.com

