

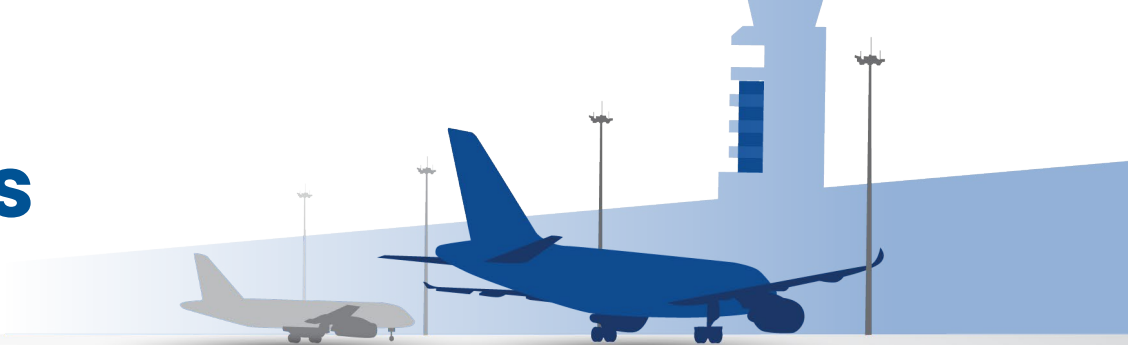


# **Monthly Traffic Statistics**

APRIL  
2025

# Traffic Performance Highlights

## April 2025 vs. 2024



**Total Passengers (RGP)**  
**140.714**  
0% ▼  
(2024: 141.032)



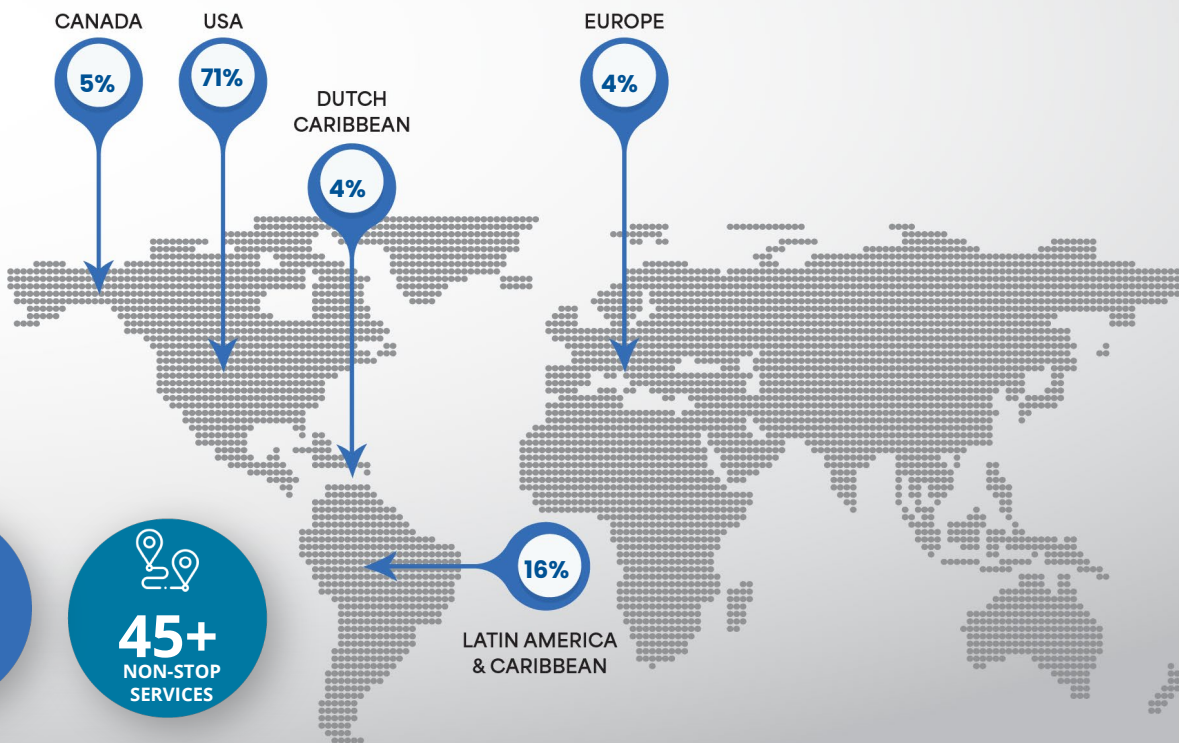
**Total Seat Capacity**  
**169.904**  
2.9% ▼  
(2024: 175.027)



**Sustainability  
Accreditations**



**Passengers Market**



**Load Factor**  
**87.4%**  
1.2% ▲  
(2024: 86.2%)



**Flight Departures**  
**1.205**  
0.5% ▲  
(2024: 1.199)

**25**  
AIRLINES

**31**  
CITIES

**45+**  
NON-STOP  
SERVICES

# Traffic Performance Highlights

## YTD April 2025 vs. 2024



Total Passengers (RGP)

**573.651**

3.9% ▲

(2024: 551.960)



Total Seat Capacity

**710.162**

0.9% ▲

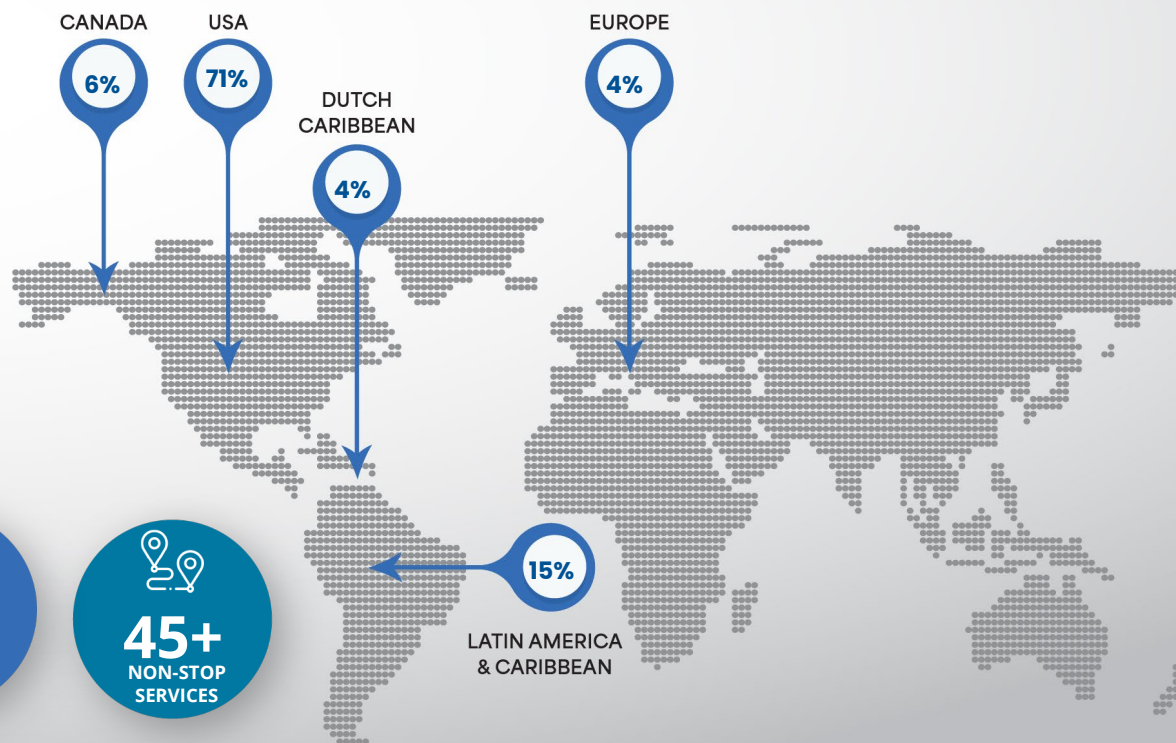
(2024: 703.772)



Sustainability  
Accreditations



Passengers Market



Load Factor

**85.7%**

1.1% ▲

(2024: 84.6%)

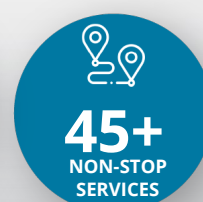


Flight Departures

**4.960**

3.2% ▲

(2024: 4.807)





# Airlines Operating at Aruba Airport

## Non-stop service to over 45+ destinations

NORTH AMERICA		EUROPE		LATIN AMERICA		CARIBBEAN	
	DESTINATIONS		DESTINATIONS		DESTINATIONS		DESTINATIONS
	3		1		2		1
	6		1		3		1
	4				1		1
	4				1		2
	2				1		1
	1				1		2
	1						
	1						
	1						
	1						

# Gateways & Main Feeder Cities

North America, Latin America, Caribbean, Dutch Caribbean & Europe

## NORTH AMERICA AIRLINES

ATL	DELTA
BOS	DELTA jetBlue
BWI	Southwest
CLT	American Airlines
EWB	UNITED jetBlue
FLL	spirit
IAD	UNITED
IAH	UNITED
JFK	DELTA jetBlue
LGA	American Airlines
MCO	Southwest
MIA	American Airlines
ORD	UNITED
PHL	American Airlines
DFW	American Airlines SEASONAL SERVICE
LGA	American Airlines SEASONAL SERVICE
MSP	sun country airlines SEASONAL SERVICE
ORD	American Airlines SEASONAL SERVICE
YYZ	AIR CANADA sunwing WESTJET

## LATIN AMERICA AIRLINES

BOG	avianca airlines wingo
CLO	wingo
PBM	VIRIAN AIRWAYS
LIM	LATAM AIRLINES
MDE	wingo avianca airlines SEASONAL SERVICE
PTY	Copa Airlines
GRU	GOL

## DUTCH CARIBBEAN AIRLINES

SDQ	arajet SKYhigh
JBQ	AIRCENTURY
PUJ	AIRCENTURY

## CARIBBEAN AIRLINES

CUR	DIVI DIVI AIR jetair
	EZAir WINAIR
BON	EZAir

## EUROPE AIRLINES

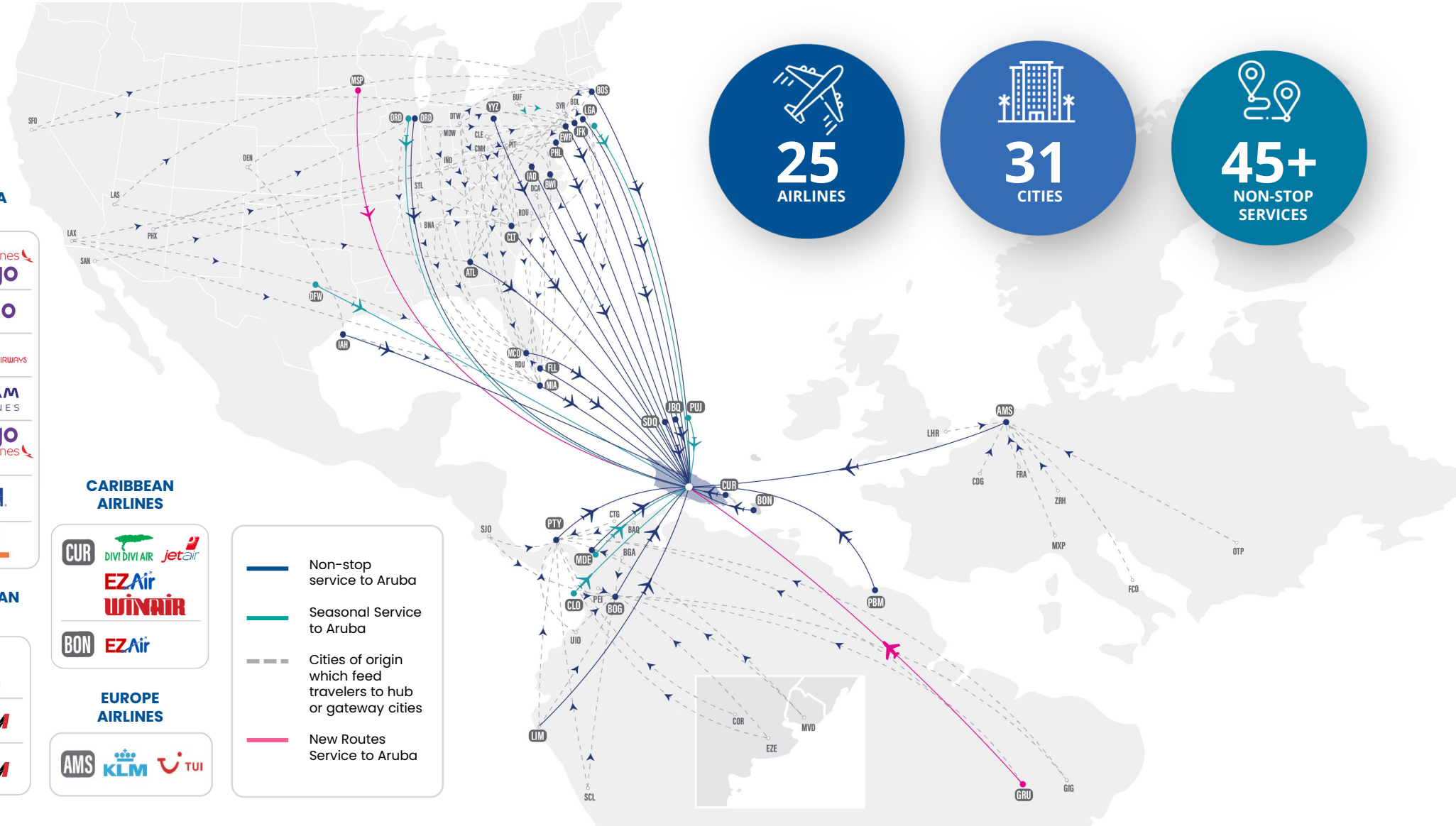
AMS	KLM TUI
-----	---------

- Non-stop service to Aruba
- Seasonal Service to Aruba
- Cities of origin which feed travelers to hub or gateway cities
- New Routes Service to Aruba

25 AIRLINES

31 CITIES

45+ NON-STOP SERVICES



MONTHLY TRAFFIC STATISTICS

# Monthly Air Traffic Statistics

YTD April 2025 vs 2024



# Air Traffic Dashboard

April 2025 vs 2024



140.714

Revenue Generating  
Passengers  
*\*Global*

0.2%



100.100

Revenue Generating  
Passengers  
*USA*

5%



169.904

Total Outbound Seat  
Capacity *Global*

2.9%



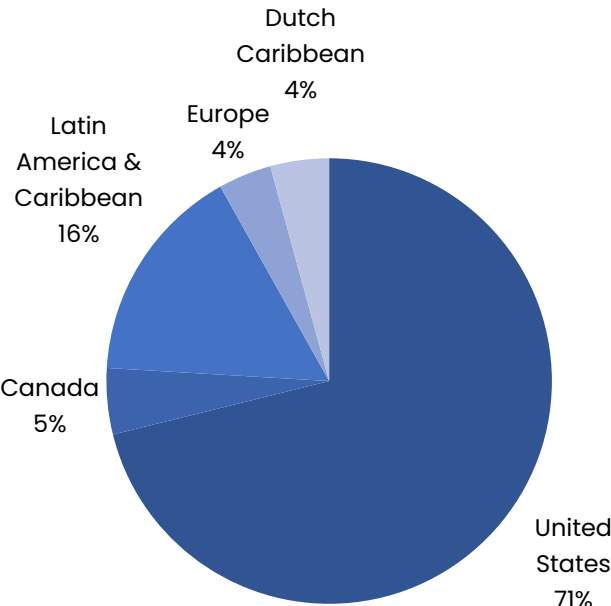
112.240

Seat Capacity  
*USA*

5.4%



## Traffic Distribution



## Passenger Load Factors

### Global

vs. 86.2% 1.2 pts



### United States

vs. 90.3% (0.4) pts



### Canada

vs. 90.2% 3.0 pts



### Latin America

vs. 77.6% 2.0 pts



### Europe

vs. 83.8% 11 pts



### Dutch Caribbean & Caribbean

vs. 62.1% 8.0 pts



\*Excluding Transfer Passengers

# Air Traffic Dashboard

YTD April 2025 vs 2024



573.651

Revenue Generating  
Passengers

\*Global 3.9%



406.735

Revenue Generating  
Passengers

USA 0.8%



710.162

Total Outbound Seat  
Capacity

Global 0.9%



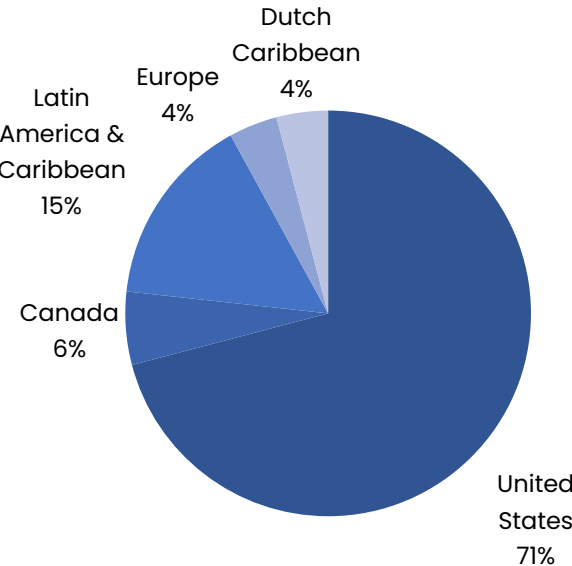
467.967

Seat Capacity

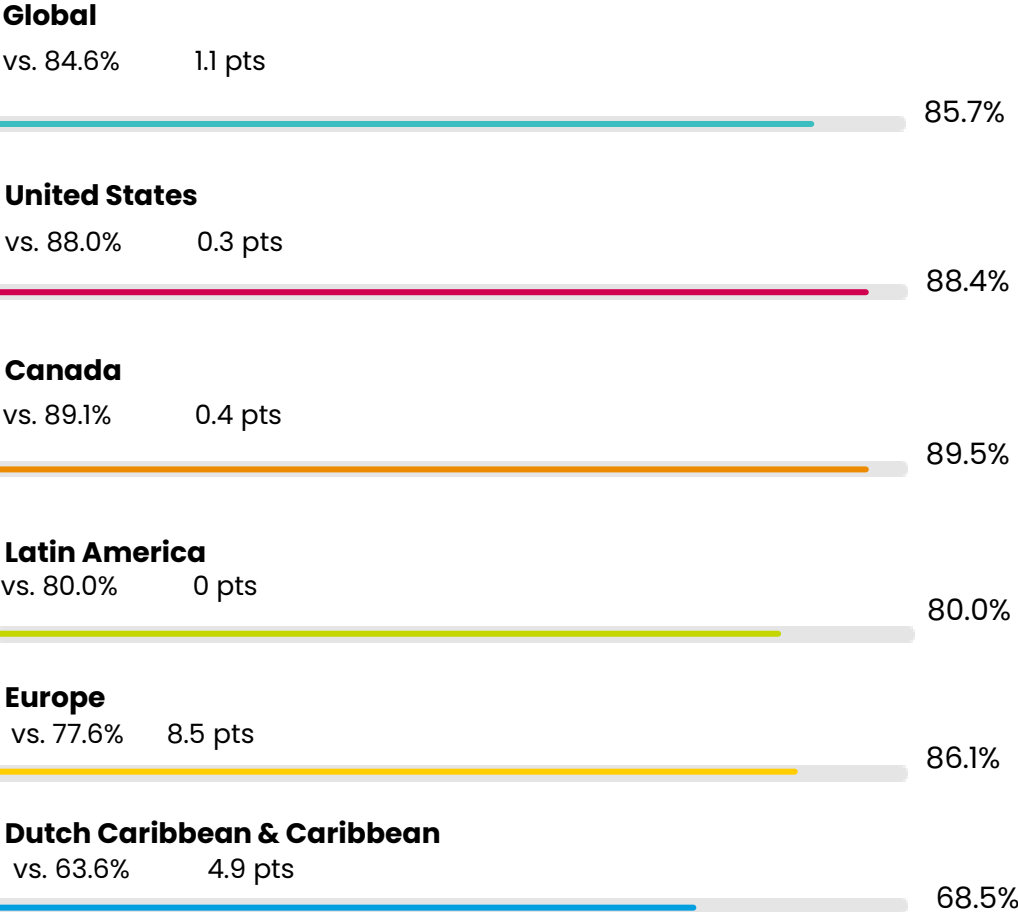
USA 0%



Traffic Distribution



Passenger Load Factors

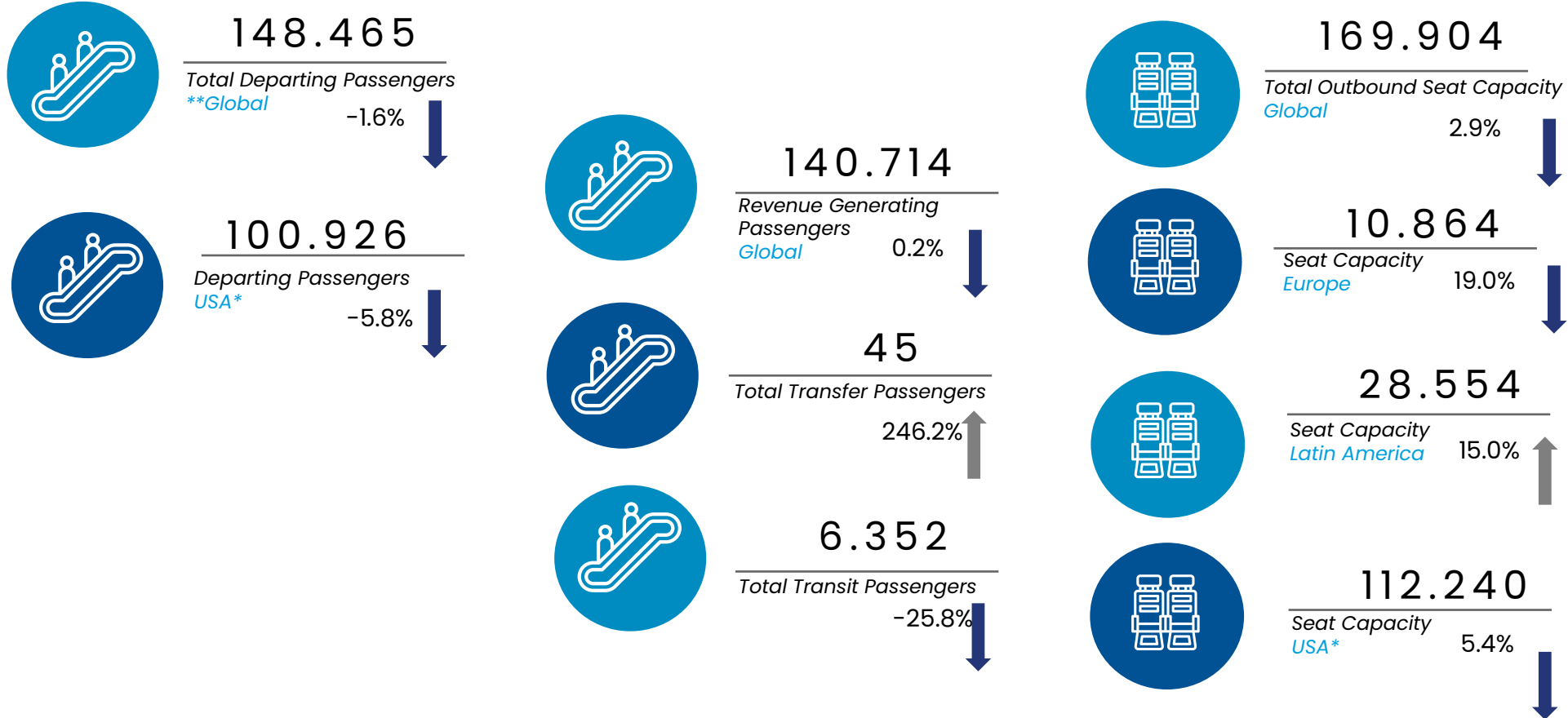


\*Excluding Transfer Passengers



# Air Passenger Market Analysis

April 2025



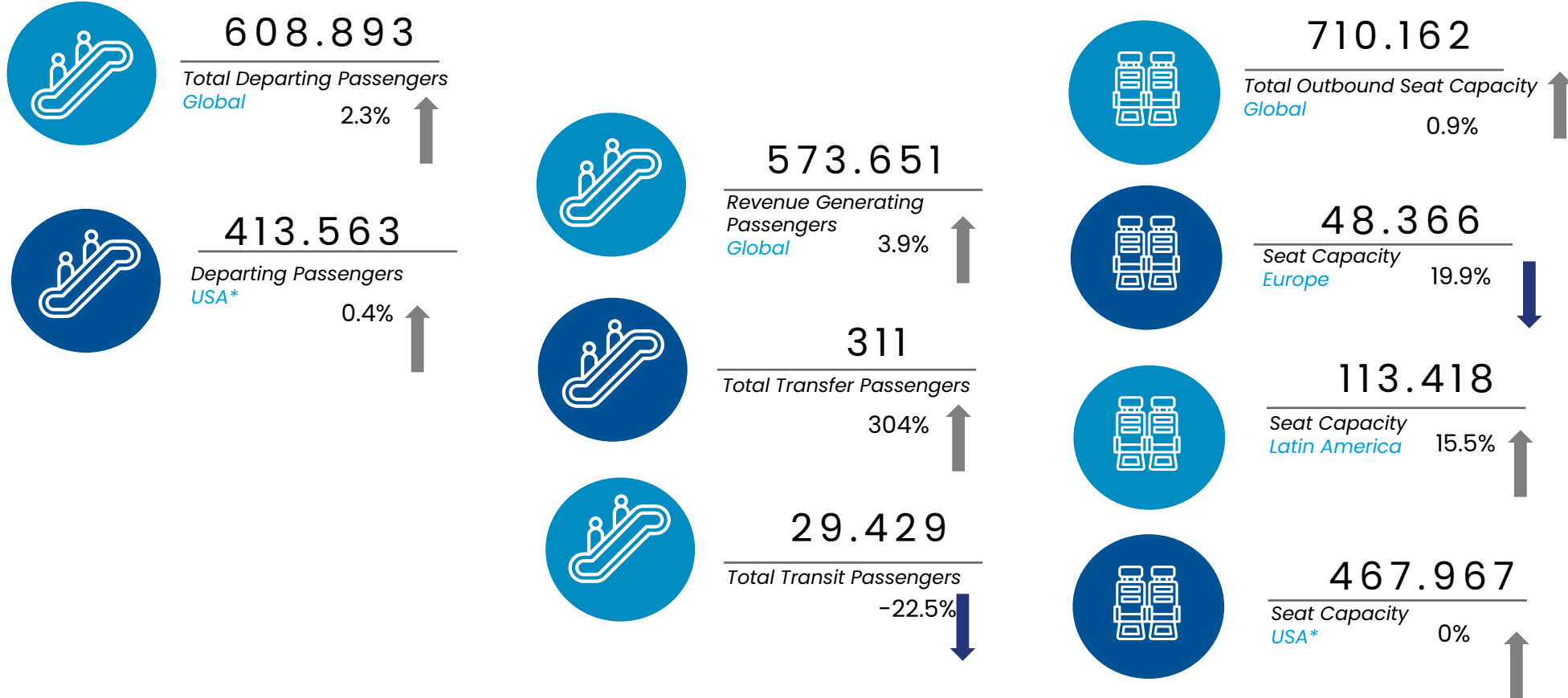
\*USA: Data Includes Non-Scheduled Charters, Tech Stops, and Military

\*\* Includes all passengers with exempted passenger-related charges

Source | Aruba Airport Authority – MoM April 2025 vs 2024

# Air Passenger Market Analysis

YTD April 2025



\*USA: Data Includes Non-Scheduled Charters, Tech Stops, and Military

\*\* Includes all passengers with exempted passenger-related charges

Source | Aruba Airport Authority – MoM April 2025 vs 2024

MONTHLY TRAFFIC STATISTICS

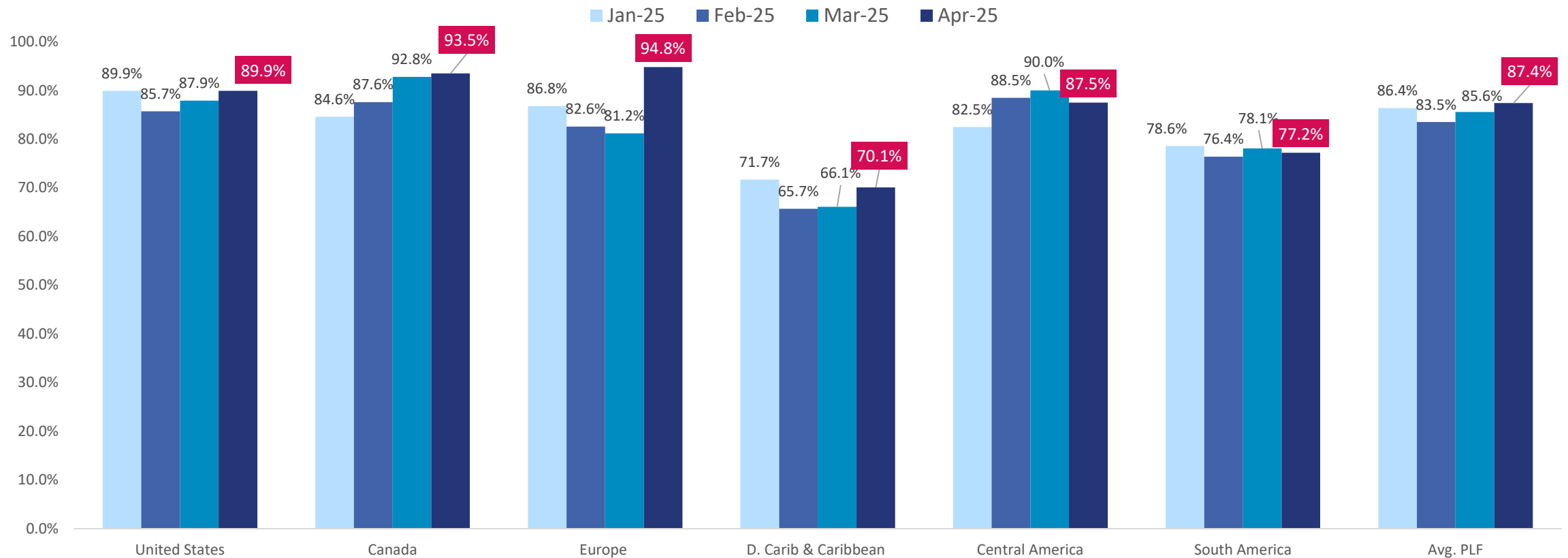
# Passenger Market Analysis

Passenger Load Factor (PLF)



# Passenger Load Factor (LF) By Region

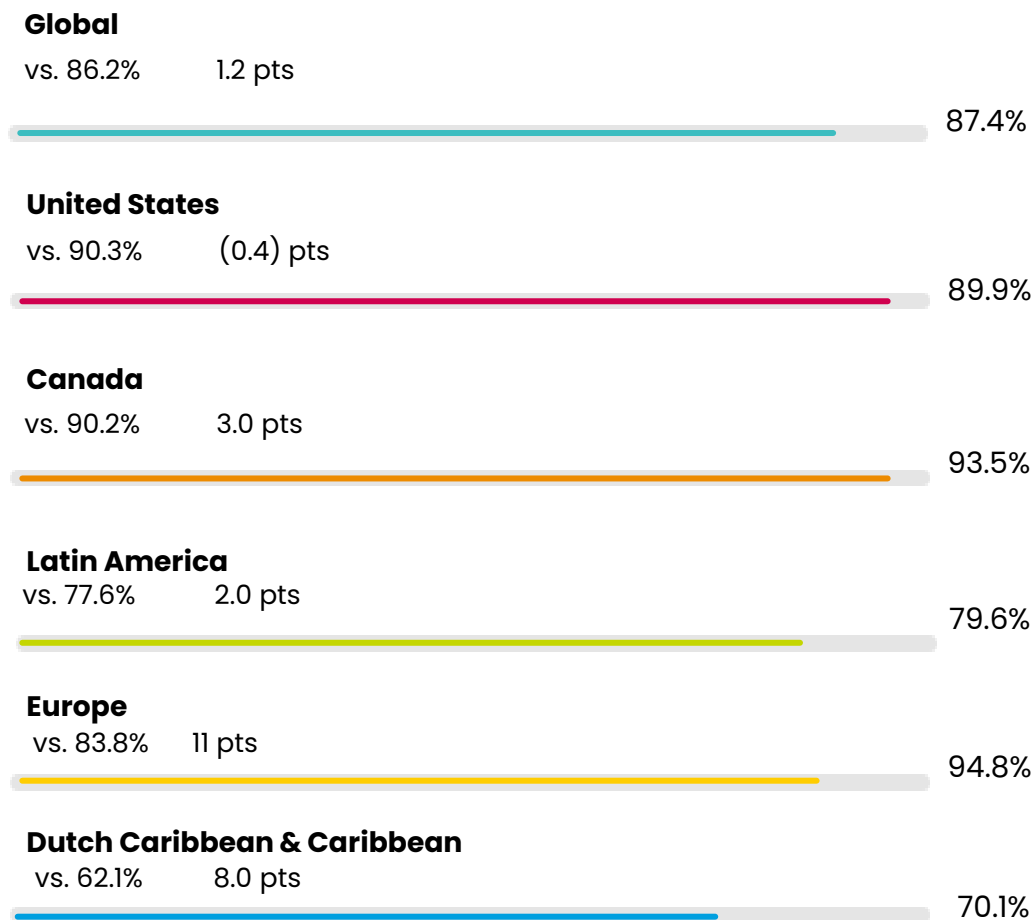
## YTD April 2025





# Passenger Load Factor (LF) By Region

## April 2025 vs 2024

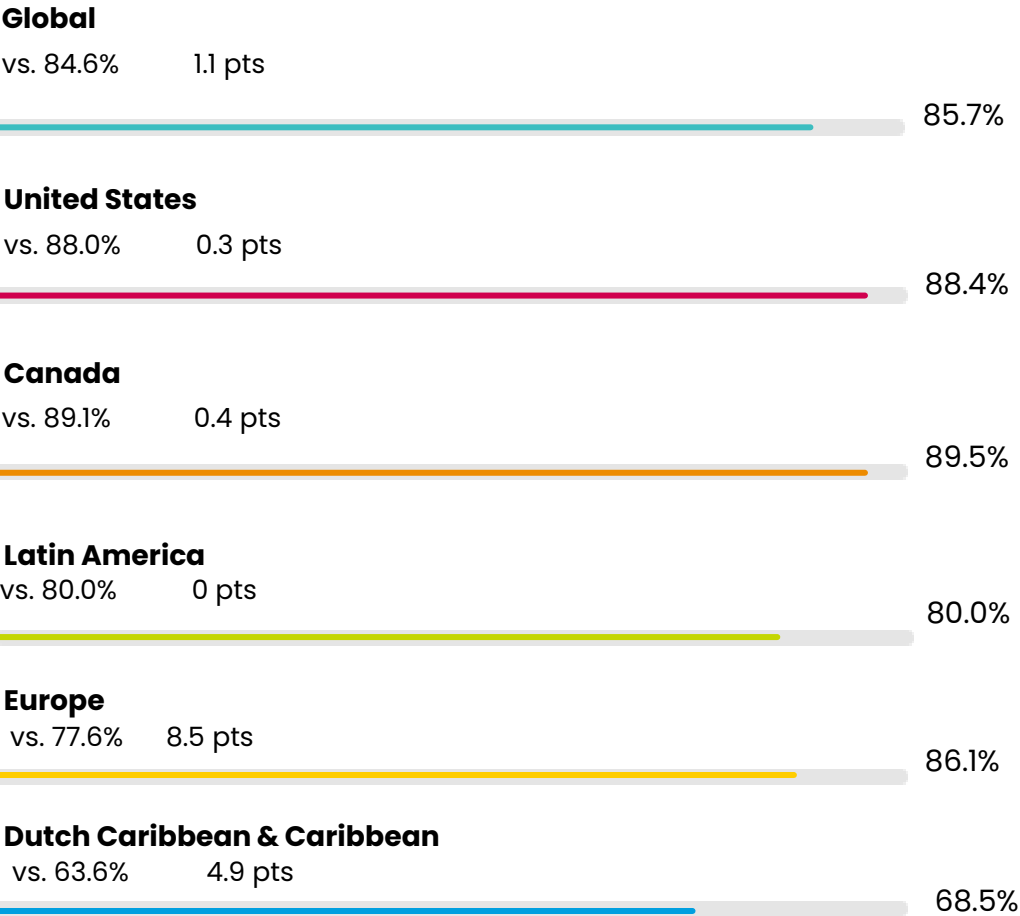


Source | Aruba Airport Authority – MoM April 2025 vs 2024



# Passenger Load Factor (LF) By Region

YTD April 2025 vs 2024



Source | Aruba Airport Authority – MoM April 2025 vs 2024





MONTHLY TRAFFIC STATISTICS

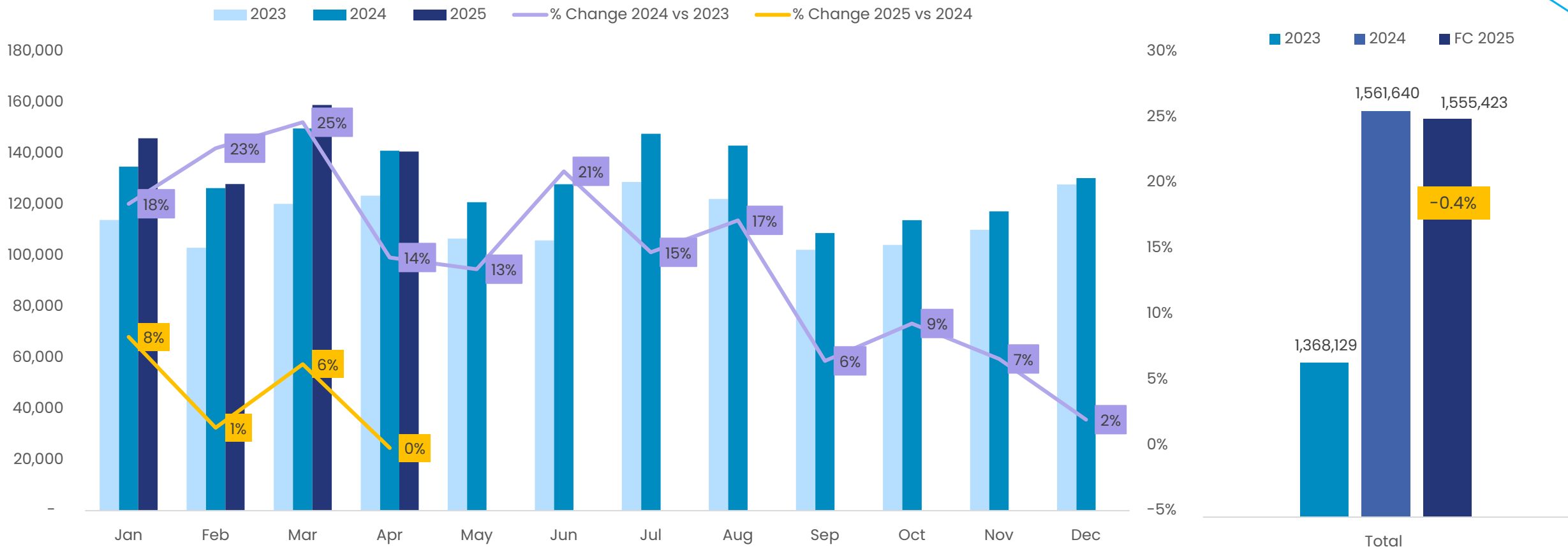
# Passenger Traffic Data

Revenue Generating Passengers  
(RGP)



# Revenue Generating Passengers (RGP) By Month

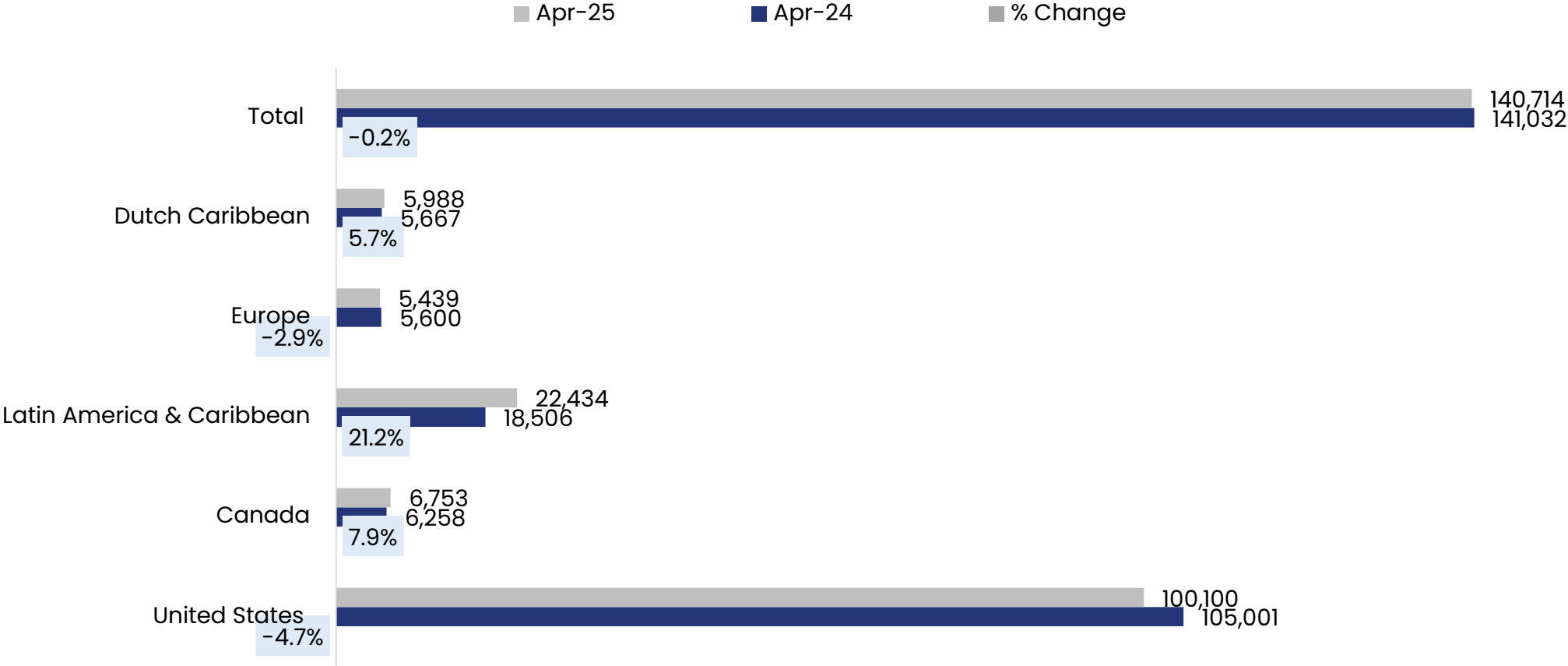
## 2025 vs 2024





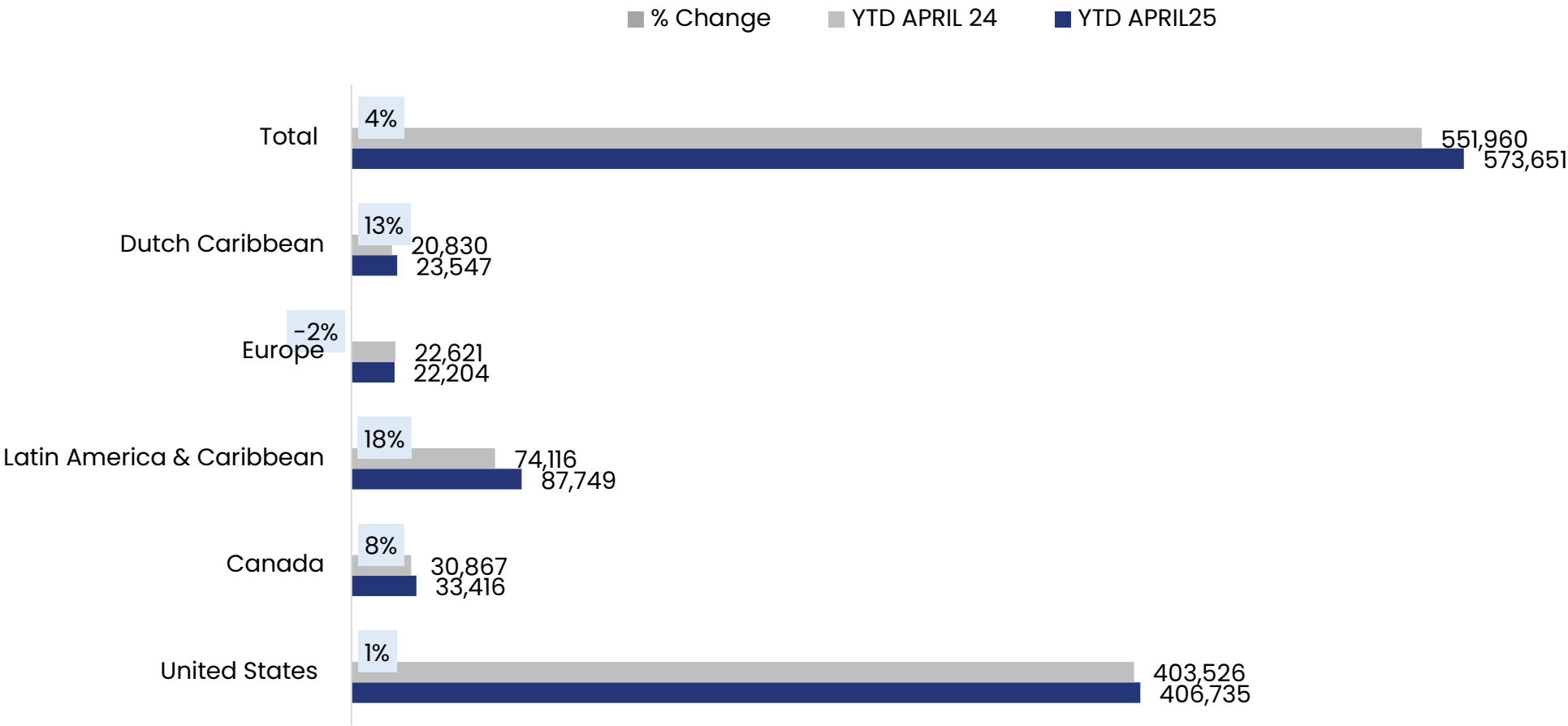
# Revenue Generating Passengers (RGP) By Month

## April 2025 vs 2024



# Revenue Generating Passengers (RGP) By Month

YTD April 2025 vs 2024



MONTHLY TRAFFIC STATISTICS

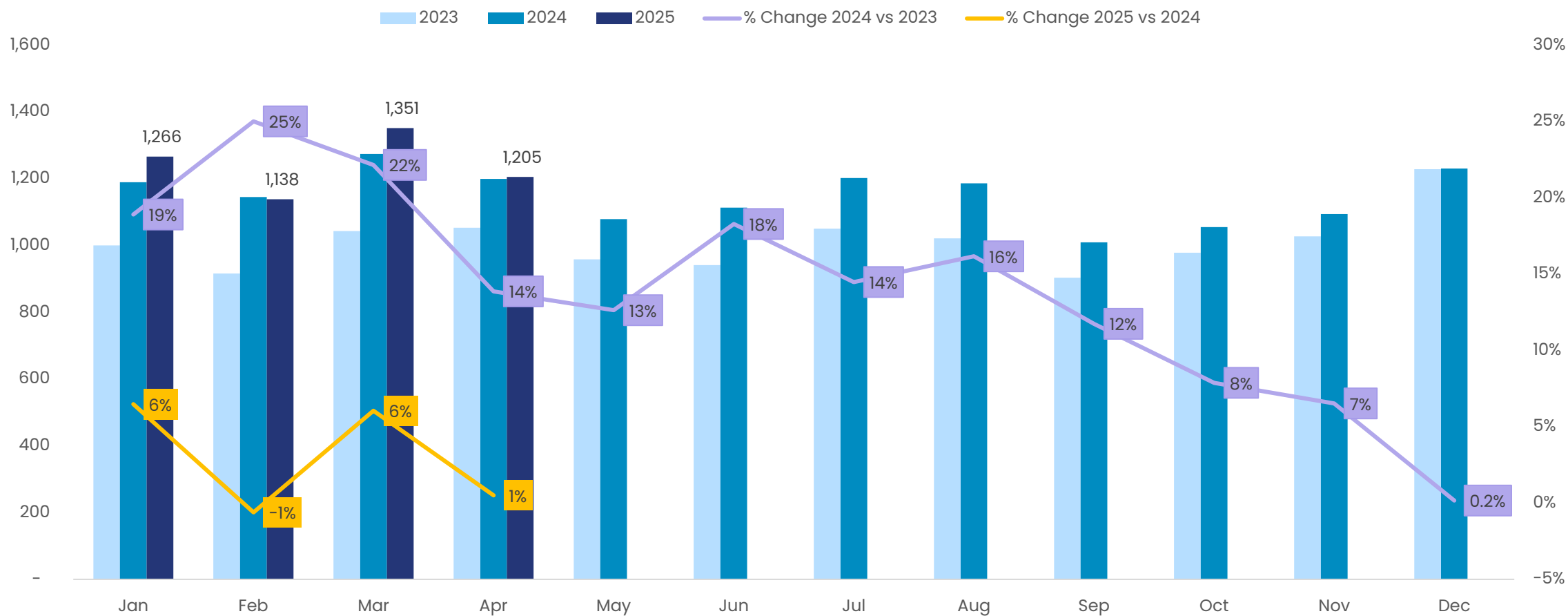
# Traffic Data Aircraft Movement

March 2025



# Aircraft Departures by Month (flights)

## April 2025 vs 2024





MONTHLY TRAFFIC STATISTICS

# Airline Market Analysis

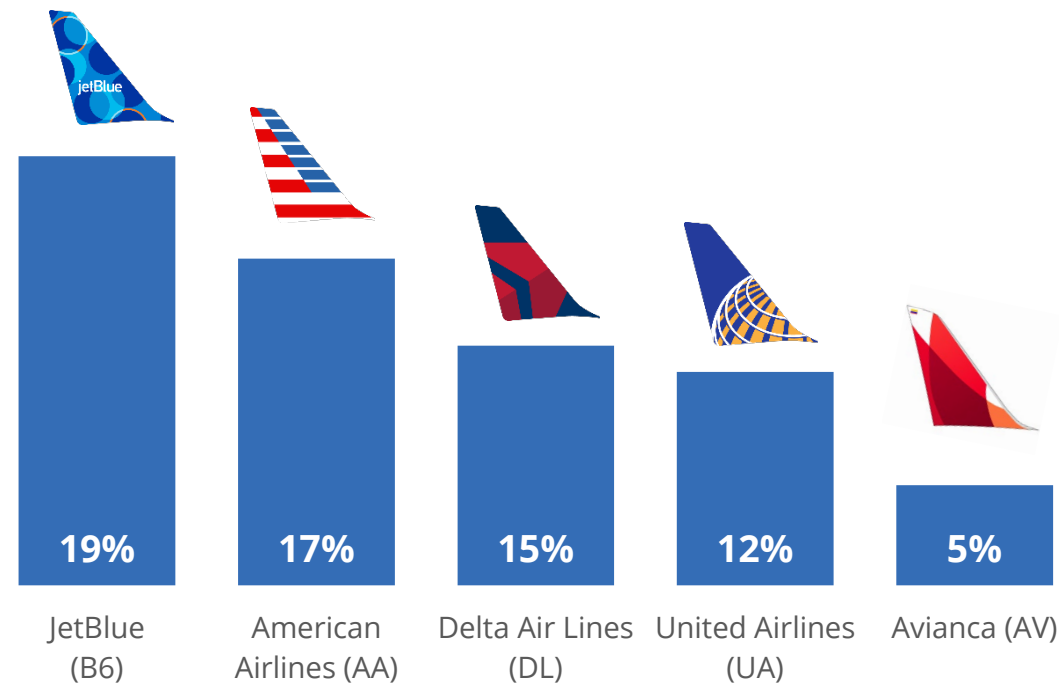
Market Share by Airline



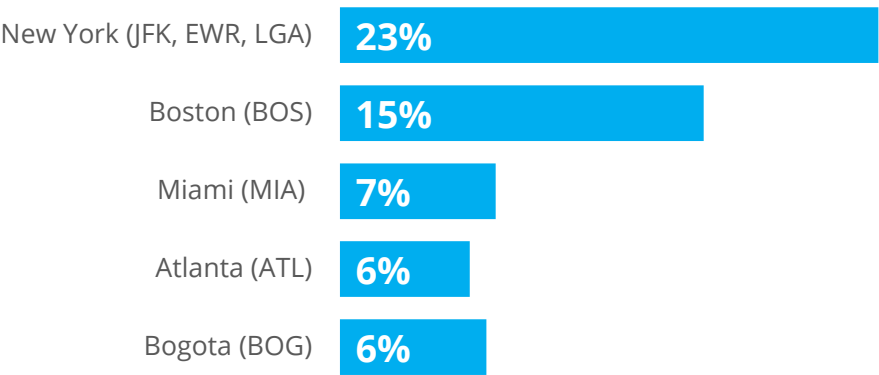
# Marketshare by Airline and Gateway

## April 2025

AIRLINES BY PASSENGER REVENUE



GATEWAYS BY SEAT CAPACITY



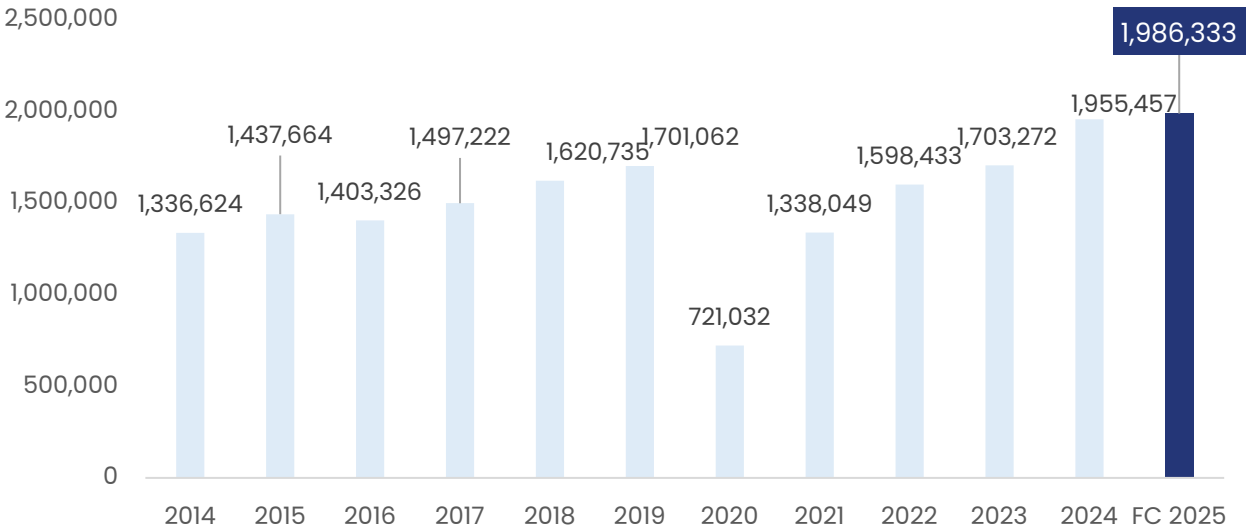
MONTHLY TRAFFIC STATISTICS

# Aruba Airport Seat Forecast

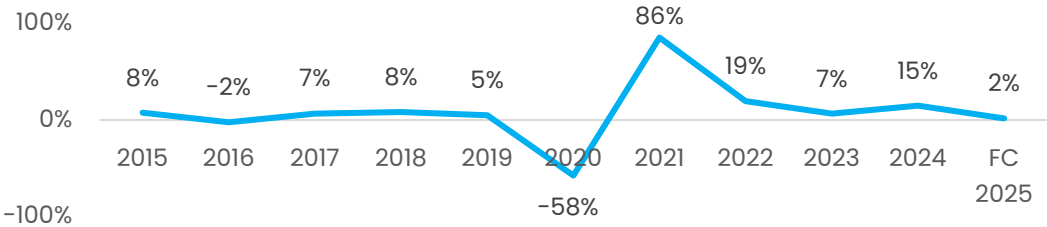
FY 2025



# Global Air Seat Capacity Forecast 2025



CHANGE (%) YoY



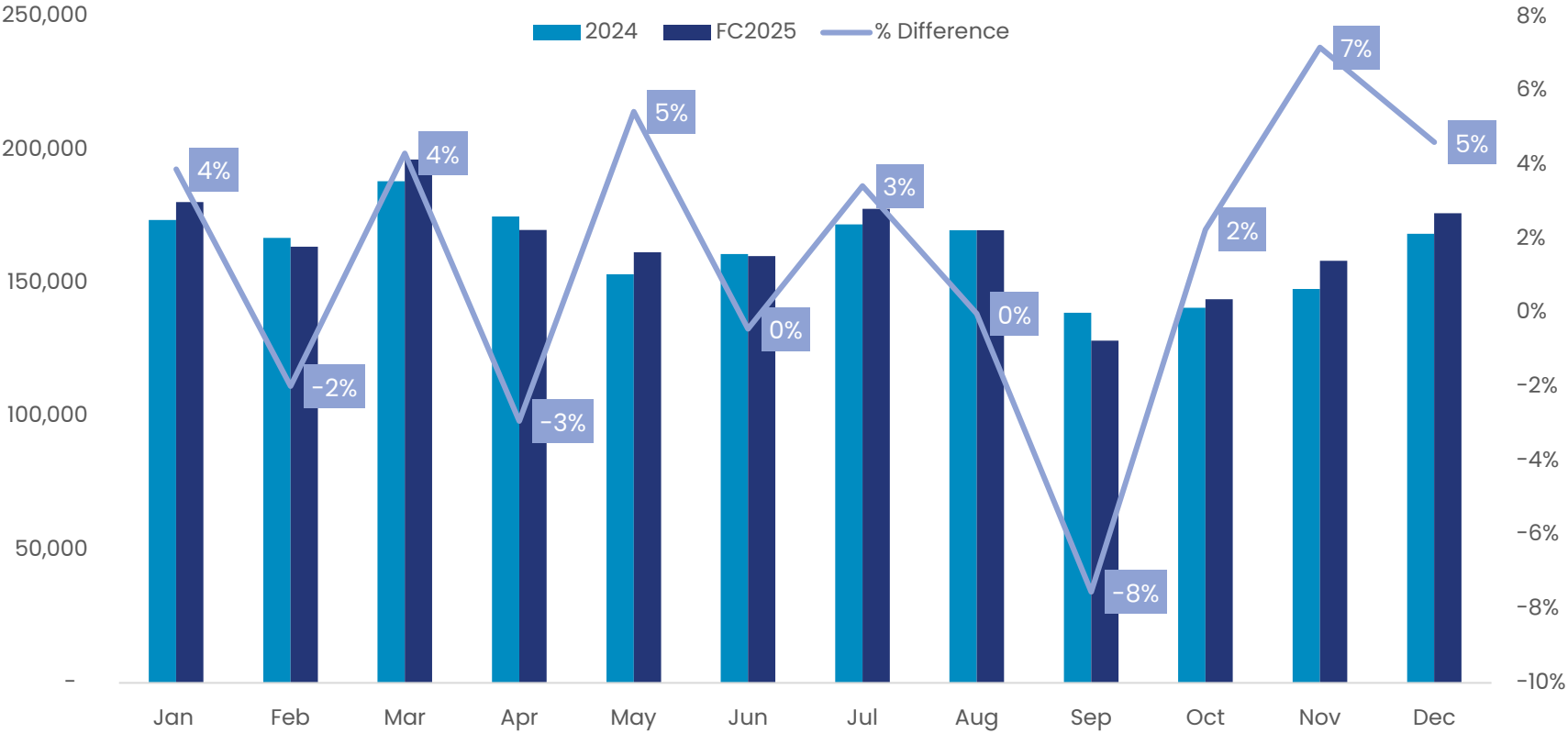
Region	FC2025	FY2024	Abs Diff	% Diff	MS
United States	1,309,763	1,274,587	35,176	3%	66%
Canada	77,403	70,632	6,771	10%	4%
Latin America	329,262	297,102	32,160	11%	17%
Europe	128,802	167,316	(38,514)	-23%	6%
Neth. Ant. – Ven & Caribbean	140,500	145,820	(5,320)	-4%	7%
Total	1,985,730	1,955,457	30,273	2%	



# Total Seat Capacity Forecast

## 2025 VS 2024

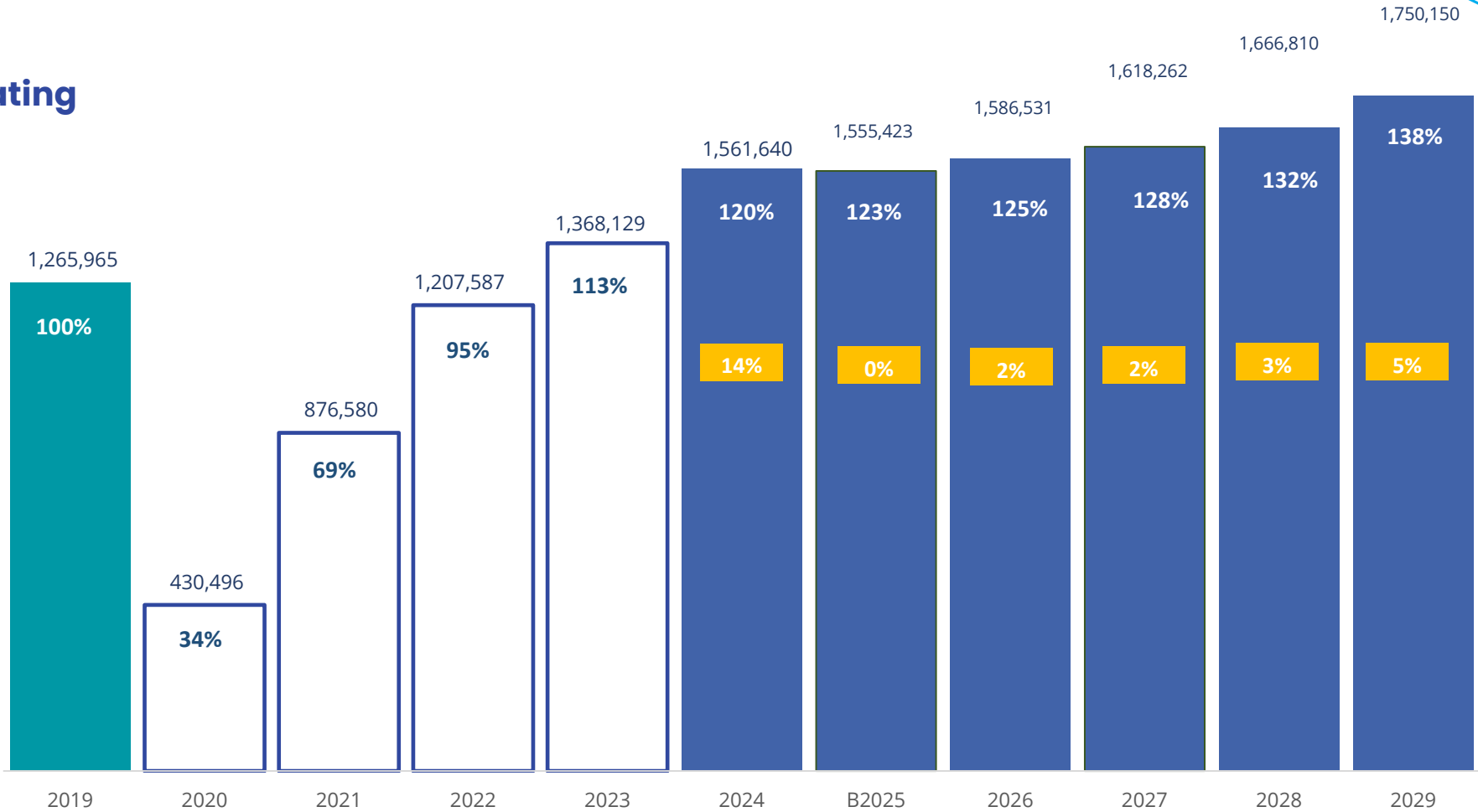
2025 MoM growth compared to 2024.



# Latest Estimate Passenger Forecast

## FC 2025

Yearly Revenue Generating  
Passengers (RGP)



MONTHLY TRAFFIC STATISTICS


# Weekly Flight Schedule

Period: April – October 2025



**Note:** Flight schedules are subject to change without prior notice and should not be considered final

### UNITED STATES

AIRLINE	DESTINATION	SUMMER PERIOD						
		April	May	June	July	Aug	Sept	Oct
 American Airlines	MIAMI	13 2-MON   2-TUE   WED   2-THU   2-FRI   2-SAT   2-SUN	14 Double Daily	14 Double Daily	14 Double Daily	14 Double Daily	14 Double Daily	14 Double Daily
	CHARLOTTE	12 2-MON   TUE   WED   2-THU   2-FRI   2-SAT   2-SUN	14 Double Daily	14 Double Daily	14 Double Daily	14 Double Daily	14 (+3) Double Daily	14 Double Daily
	PHILADELPHIA	8 Daily and 2 <sup>nd</sup> SAT	8 Daily and 2 <sup>nd</sup> SAT	8 Daily and 2 <sup>nd</sup> SAT	8 Daily and 2 <sup>nd</sup> SAT	8 Daily and 2 <sup>nd</sup> SAT	1 SAT	7 (+6) Daily
	CHICAGO SEASONAL SERVICE							
	LA GUARDIA – NEW YORK SEASONAL SERVICE	1 SAT						
	DALLAS SEASONAL SERVICE	1 SAT	1 SAT	1 SAT	1 SAT	1 SAT		






**Note:** Flight schedules are subject to change without prior notice and should not be

## UNITED STATES

AIRLINE	DESTINATION	SUMMER PERIOD						
		April	May	June	July	Aug	Sept	Oct
jetBlue®	BOSTON	29 (+7) 4-MON   3-TUE   3-WED   4-THU   5-FRI   5-SAT   5-SUN	22 (+7) 3x Daily and 4 <sup>th</sup> on SAT	22 (+6) 3x Daily and 4 <sup>th</sup> on SAT	22 (+6) 3x Daily and 4 <sup>th</sup> on SAT	22 (+6) 3x Daily and 4 <sup>th</sup> on SAT	18 (+2) 2-MON   2-TUE   2-WED   2-THU   3-FRI   4-SAT   3-SUN	18 (+2) 2-MON   2-TUE   2-WED   2-THU   3-FRI   4-SAT   3-SUN
	JFK – NEW YORK	16 3-MON   2-TUE   2-WED   2-THU   2-FRI   3-SAT   2-SUN	16 2-MON   2-TUE   2-WED   2-THU   2-FRI   4-SAT   2-SUN	29 (+6) 4x daily flights and 5x SAT	29 (+6) 4x daily flights and 5x SAT	29 (+6) 4x daily flights and 5x SAT	14 Double Daily	14 Double Daily
	NEWARK	7 Daily	5 (+4) MON   THU   FRI   SAT   SUN	7 Daily	7 Daily	7 Daily	7 Daily	7 Daily
DELTA	ATLANTA	8 Daily and 2 <sup>nd</sup> SAT	8 (+1) Daily and 2 <sup>nd</sup> SAT	8 (+1) Daily and 2 <sup>nd</sup> SAT	8 (+1) Daily and 2 <sup>nd</sup> SAT	7 Daily	7 Daily	7 Daily
	JFK – NEW YORK	8 (+1) Daily and 2 <sup>nd</sup> SAT	7 Daily	7 Daily	7 Daily	7 Daily	7 Daily	7 Daily






**Note:** Flight schedules are subject to change without prior notice and should not be considered final

## UNITED STATES

AIRLINE	DESTINATION	SUMMER PERIOD						
		April	May	June	July	Aug	Sept	Oct
	BOSTON SEASONAL SERVICE	7 Daily						
	MINNEAPOLIS SEASONAL SERVICE							

**Note:** Flight schedules are subject to change without prior notice and should not be considered final

### UNITED STATES

AIRLINE	DESTINATION	SUMMER PERIOD						
		April	May	June	July	Aug	Sept	Oct
	BALTIMORE	2 SAT   SUN	2 SAT   SUN	5 MON   THU FRI   SAT   SUN	5 MON   THU FRI   SAT   SUN	3 (+1) MON   SAT   SUN	2 SAT   SUN	2 SAT   SUN
	ORLANDO	7 Daily	7 Daily	7 Daily	7 Daily	7 Daily	7 Daily	7 Daily
	FORT LAUDERDALE	3 THU   SAT   SUN	3 THU   SAT   SUN	3 THU   SAT   SUN	3 THU   SAT   SUN	3 THU   SAT   SUN	3 THU   SAT   SUN	3 THU   SAT   SUN
	MIAMI (VIA CUR)	x	x	x	x	x	x	x
	MINNEAPOLIS SEASONAL SERVICE							
	ATLANTA NEW ROUTE			1 SAT	1 SAT	1 SAT		

[illegible]

[illegible]



**Note:** Flight schedules are subject to change without prior notice and should not be considered final

### LATIN AMERICA

AIRLINE	DESTINATION	SUMMER PERIOD						
		April	May	June	July	Aug	Sept	Oct
wingo	BOGOTA	2 THU   SUN	2 THU   SUN	3 TUE   THU   SUN	3 TUE   THU   SUN	3 TUE   THU   SUN	2 THU   SUN	2 THU   SUN
	MEDELLIN	3 WED   FRI   SUN	3 WED   FRI   SUN	4 MON   WED   FRI   SUN	4 MON   WED   FRI   SUN	4 MON   WED   FRI   SUN	3 WED   FRI   SUN	3 WED   FRI   SUN
	CALI SEASONAL SERVICE			2 THU   SUN	2 THU   SUN	2 THU   SUN		
LATAM AIRLINES	LIMA	5 MON   WED   THU   SAT   SUN	5 MON   WED   THU   SAT   SUN	5 MON   WED   THU   SAT   SUN	5 MON   WED   THU   SAT   SUN	5 MON   WED   THU   SAT   SUN	5 MON   WED   THU   SAT   SUN	5 MON   WED   THU   SAT   SUN
GOL	GUARULHOS, BR	2 WED   SAT	1 SAT	1 SAT	3 MON   WED   SAT	3 MON   WED   SAT	2 WED   SAT	2 WED   SAT

[illegible]

[illegible]

## MONTHLY TRAFFIC STATISTICS



LET'S STAY CONNECTED

For any questions related to the report and/or additional information requests please contact

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