

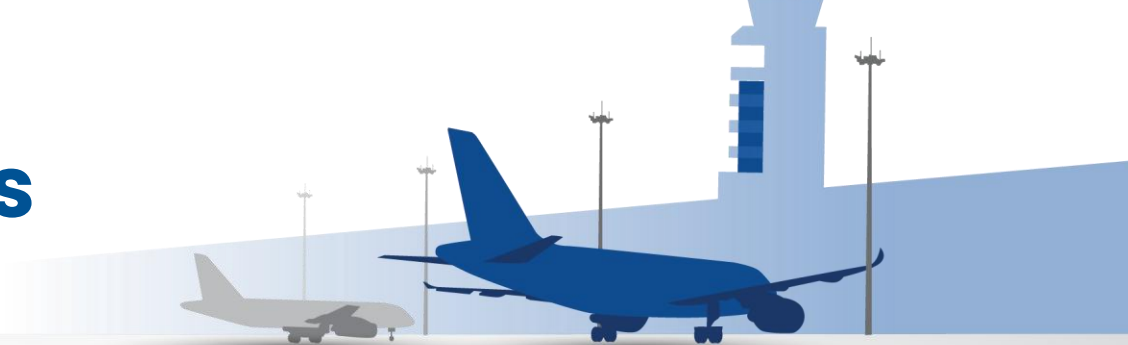


Monthly Traffic Statistics

MAY
2025

Traffic Performance Highlights

May 2025 vs. 2024



Total Passengers (RGP)
126.696
4.8% ▲
(2024: 120.879)



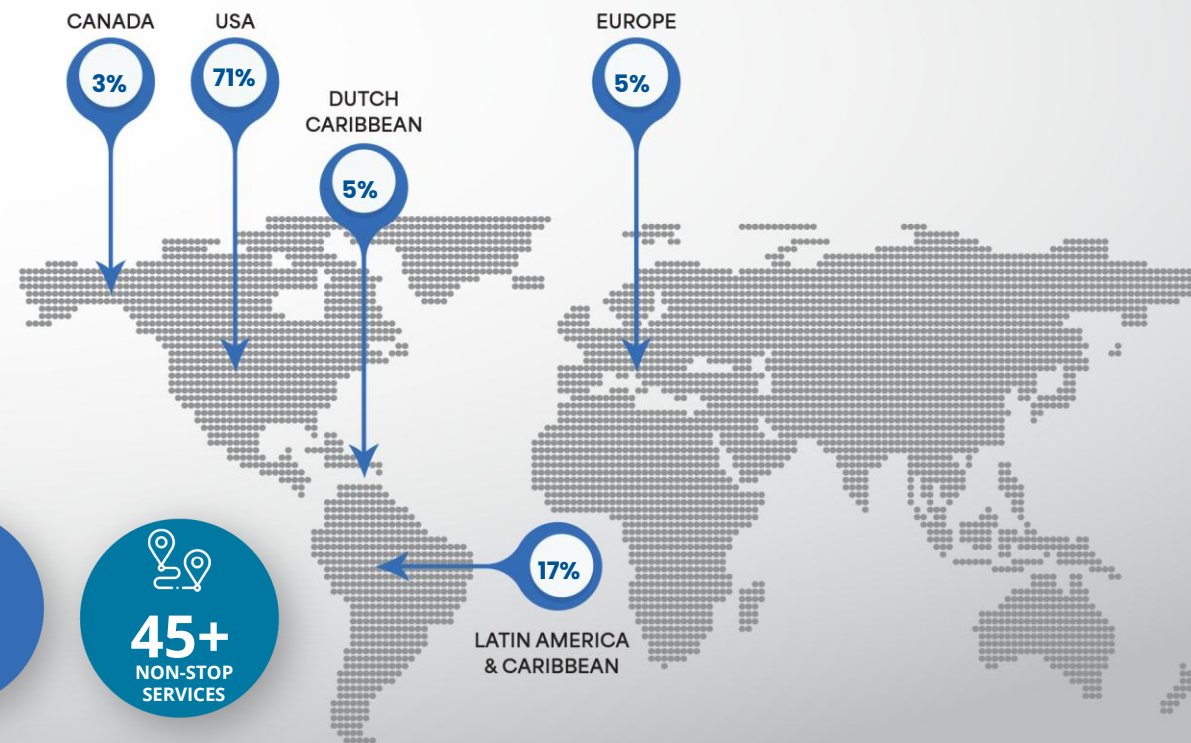
Total Seat Capacity
161.279
5.3% ▲
(2024: 153.230)



**Sustainability
Accreditations**



Passengers Market



Load Factor
82.9%
2.4% ▼
(2024: 85.3%)

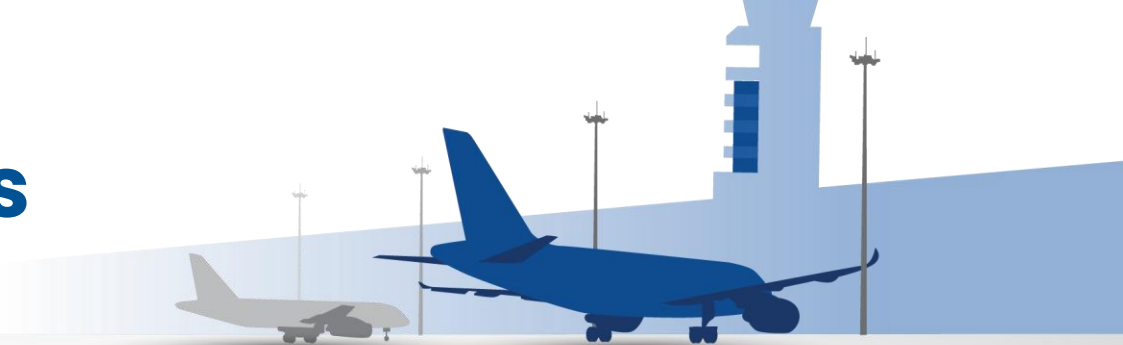


Flight Departures
1.154
7.0% ▲
(2024: 1.079)



Traffic Performance Highlights

YTD May 2025 vs. 2024



Total Passengers (RGP)

700.347

4.1% ▲
(2024: 672.839)



Total Seat Capacity

871.441

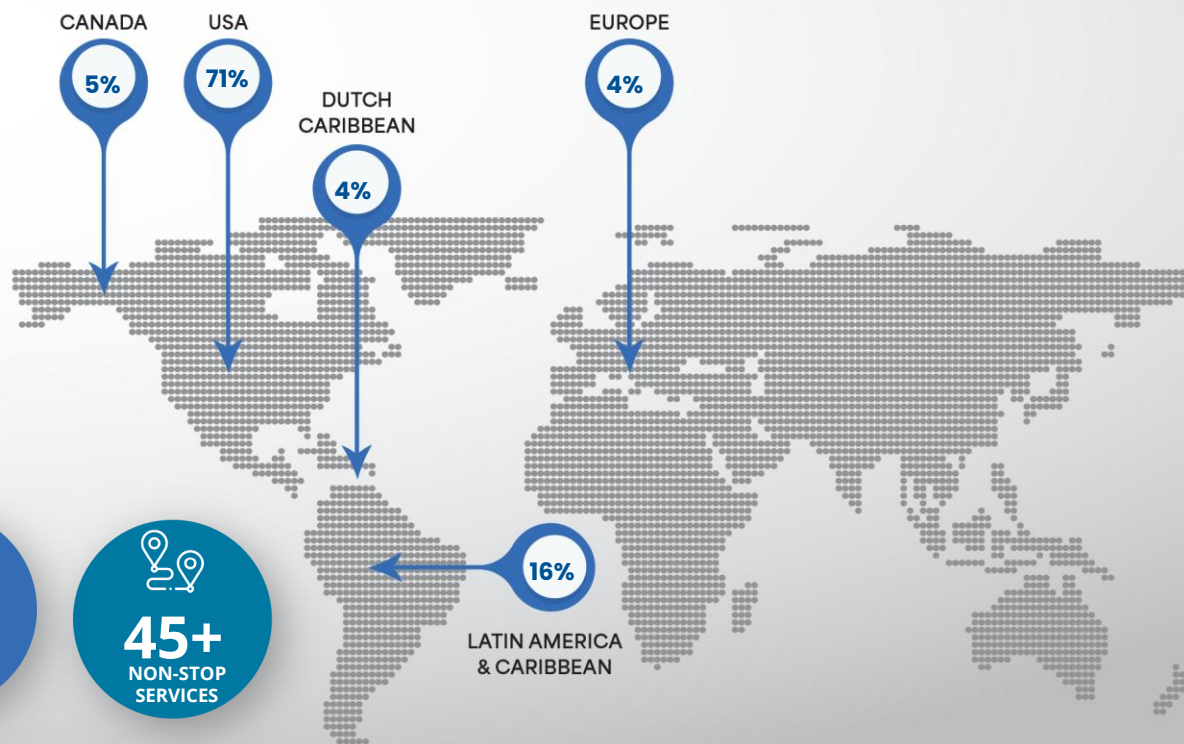
1.7% ▲
(2024: 857.002)



Sustainability
Accreditations



Passengers Market



Load Factor

85.2%

0.5% ▲
(2024: 84.7%)



Flight Departures

6.114

3.9% ▲
(2024: 5.886)



Airlines Operating at Aruba Airport

Non-stop service to over 45+ destinations

NORTH AMERICA		EUROPE		LATIN AMERICA		CARIBBEAN	
	DESTINATIONS		DESTINATIONS		DESTINATIONS		DESTINATIONS
	3		1		2		1
	6		1		3		1
	4				1		1
	4				1		2
	2				1		1
	1				1		2
	1						
	1						
	1						
	1						

NORTH AMERICA AIRLINES

ATL DELTA FRONTIER AIRLINES SEASONAL SERVICE



CLT American Airlines

PHL American Airlines

DFW American Airlines 
SEASONAL SERVICE

LGA American Airlines 
SEASONAL SERVICE

MSP **DELTA** 
SEASONAL SERVICE sun country airlines

ORD American Airlines 
SEASONAL SERVICE 

YYZ AIR CANADA
WESTJET

LATIN AMERICA AIRLINES

BOG
avianca airlines
wingo

MDE **wingo**
avianca airlines

PTY **Copa Airlines**

GRU GOL

DUTCH CARIBBEAN AIRLINES



JBO AIRCENTURY
IMPROVING THE EXPERIENCE



PUJ AIRCENTURY
improving the experience

**CARIBBEAN
AIRLINES**

CIUR
DIVI DIVI AIR

WINAIR



**EUROPE
AIRLINES**

AMS KLM TUI

Non-stop
service to Aruba

Seasonal Service to Aruba

Cities of origin
which feed
travelers to hub
or gateway cities

New Routes
Service to Aruba



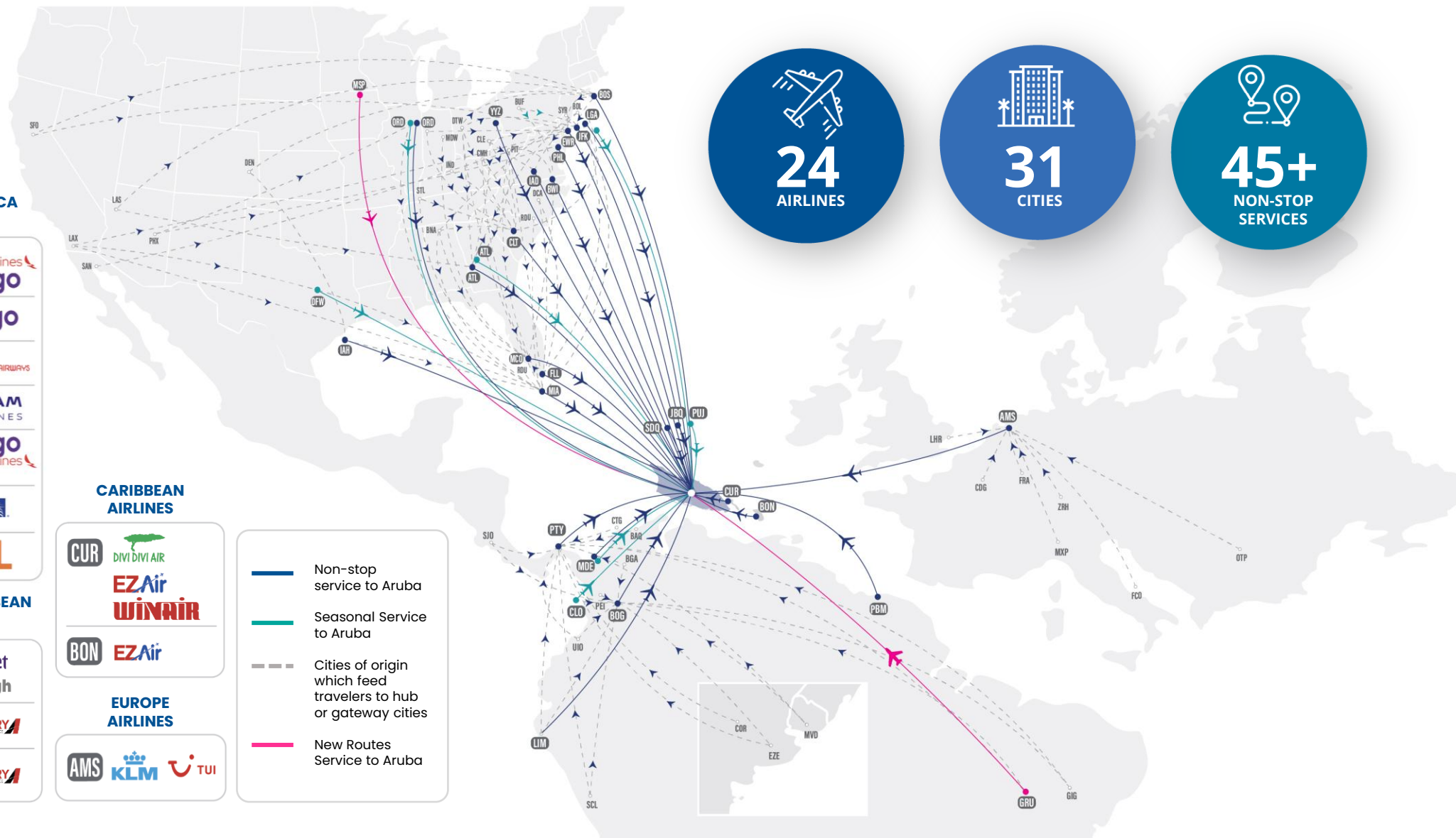
24
AIRLINES



31
CITIES



45+
NON-STOP
SERVICES



MONTHLY TRAFFIC STATISTICS

Monthly Air Traffic Statistics

YTD May 2025 vs 2024



Air Traffic Dashboard

May 2025 vs 2024



126.696

Revenue Generating
Passengers
**Global*

4.8%



90.223

Revenue Generating
Passengers
USA

2.1%



161.279

Total Outbound Seat
Capacity *Global*

5.3%



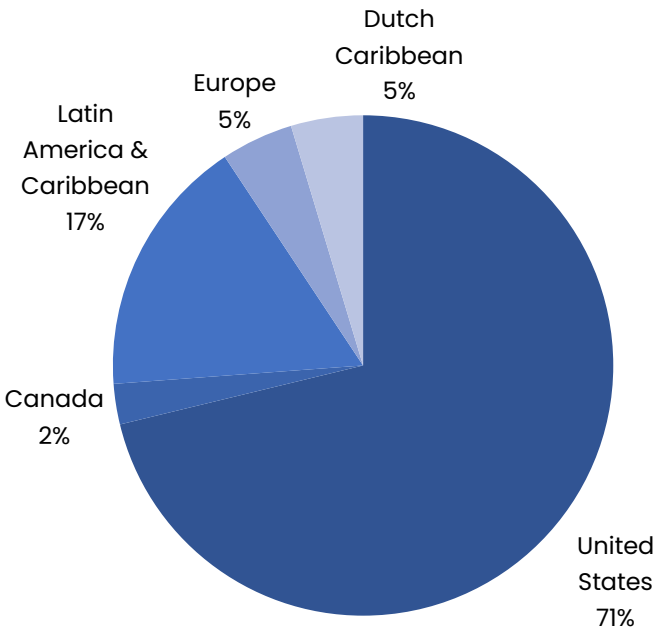
104.960

Seat Capacity
USA

5.1%



Traffic Distribution



Passenger Load Factors

Global

vs. 85.3% (2.4) pts



United States

vs. 90.7% (3.9) pts



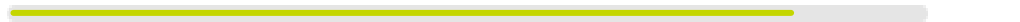
Canada

vs. 94.4% 2.1 pts



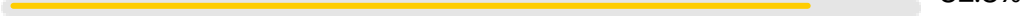
Latin America

vs. 77.9% (3.6) pts



Europe

Vs. 80.0% 2.8 pts



Dutch Caribbean & Caribbean

vs. 59.8% 8.1 pts



*Excluding Transfer Passengers

Air Traffic Dashboard

YTD May 2025 vs 2024



700.347

Revenue Generating
Passengers

*Global 4.1%



496.958

Revenue Generating
Passengers

USA 1.0%



871.441

Total Outbound Seat
Capacity

Global 1.7%



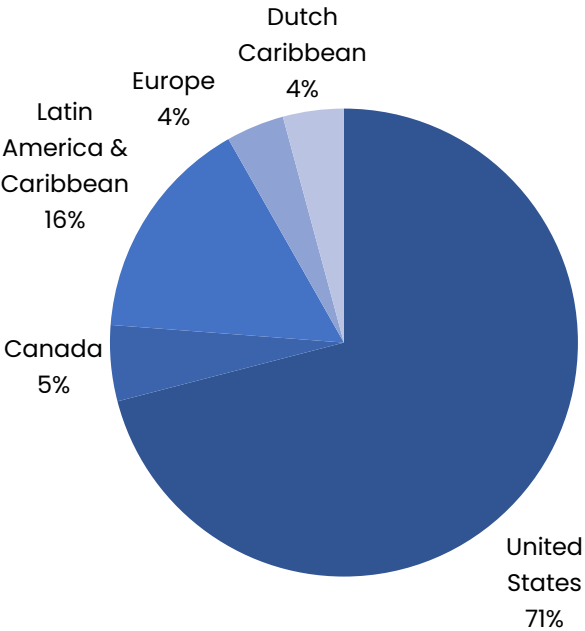
572.927

Seat Capacity

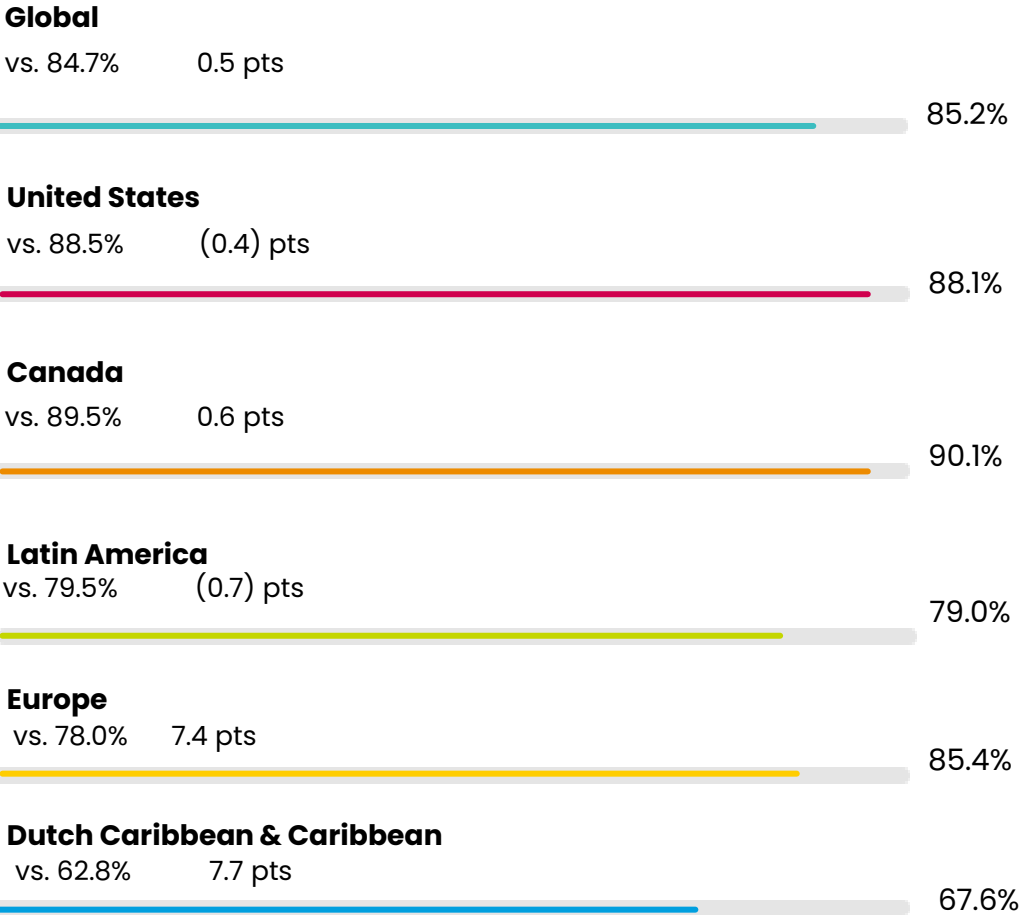
USA 0.4%



Traffic Distribution



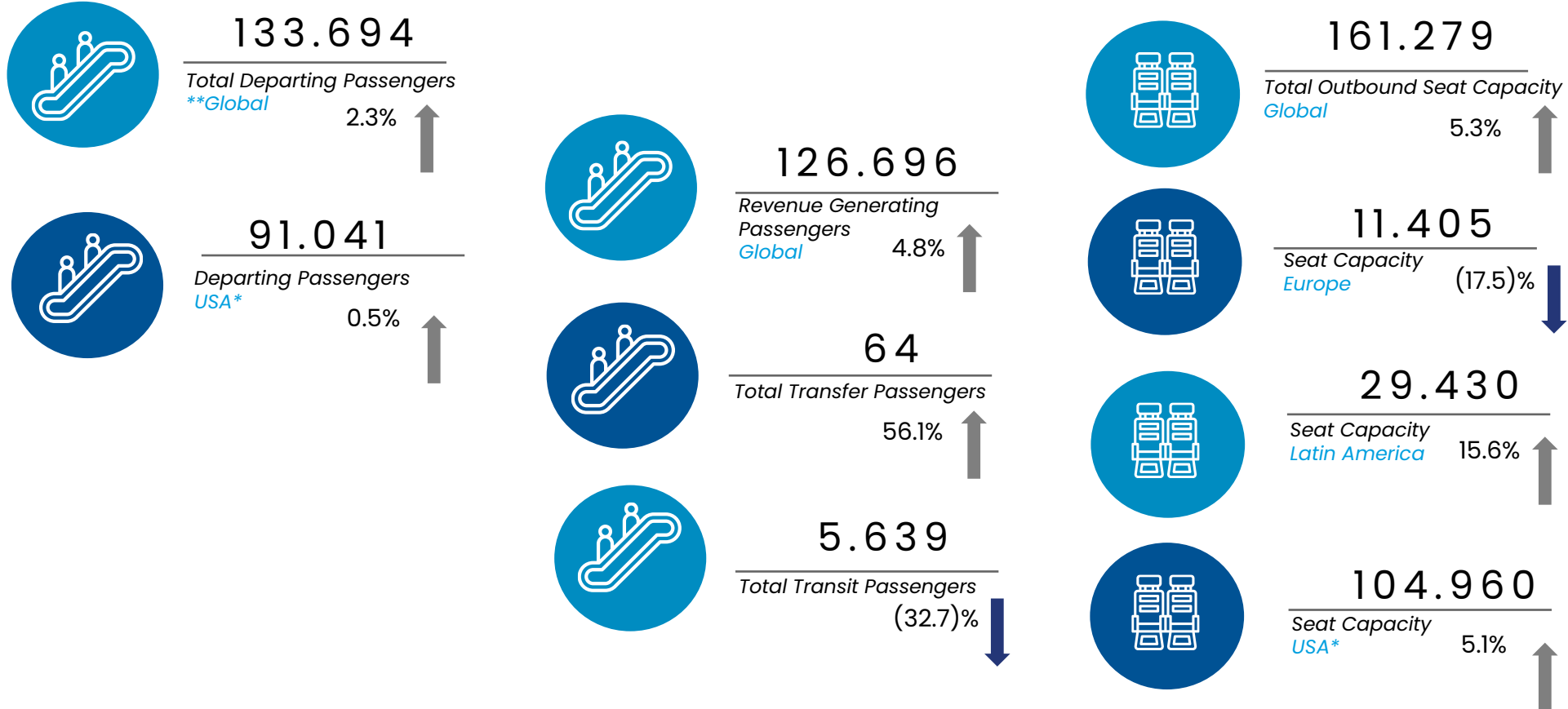
Passenger Load Factors



*Excluding Transfer Passengers

Air Passenger Market Analysis

May 2025



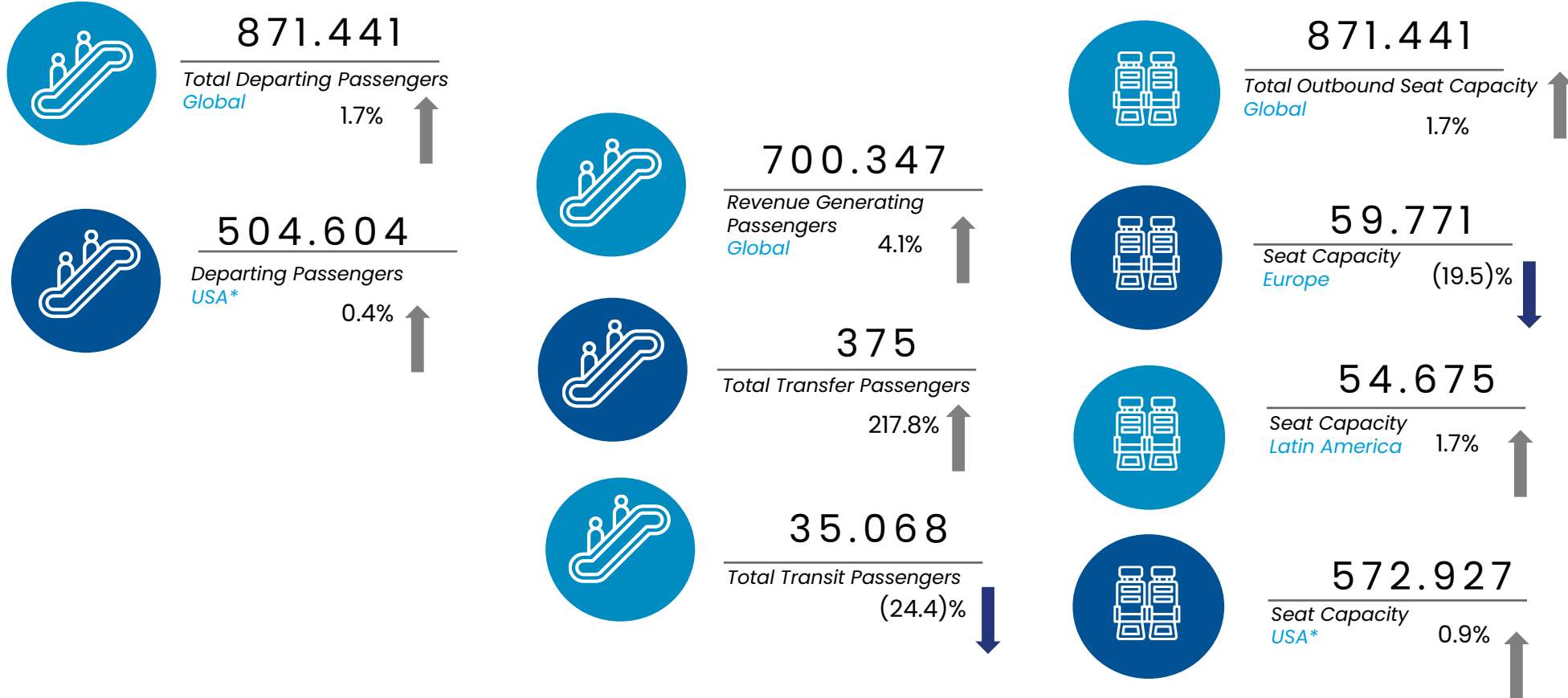
*USA: Data Includes Non-Scheduled Charters, Tech Stops, and Military

** Includes all passengers with exempted passenger-related charges

Source | Aruba Airport Authority – MoM May 2025 vs 2024

Air Passenger Market Analysis

YTD May 2025



*USA: Data Includes Non-Scheduled Charters, Tech Stops, and Military

** Includes all passengers with exempted passenger-related charges

Source | Aruba Airport Authority – MoM May 2025 vs 2024

MONTHLY TRAFFIC STATISTICS

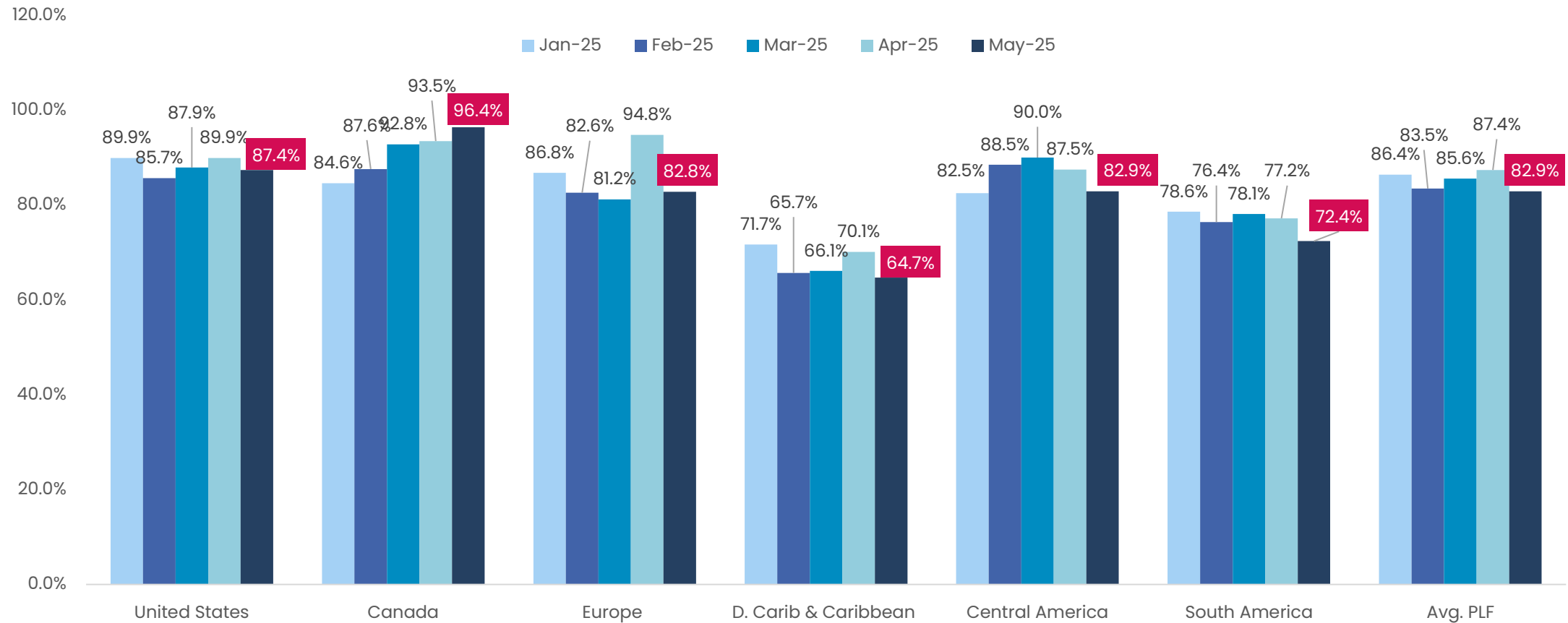
Passenger Market Analysis

Passenger Load Factor (PLF)



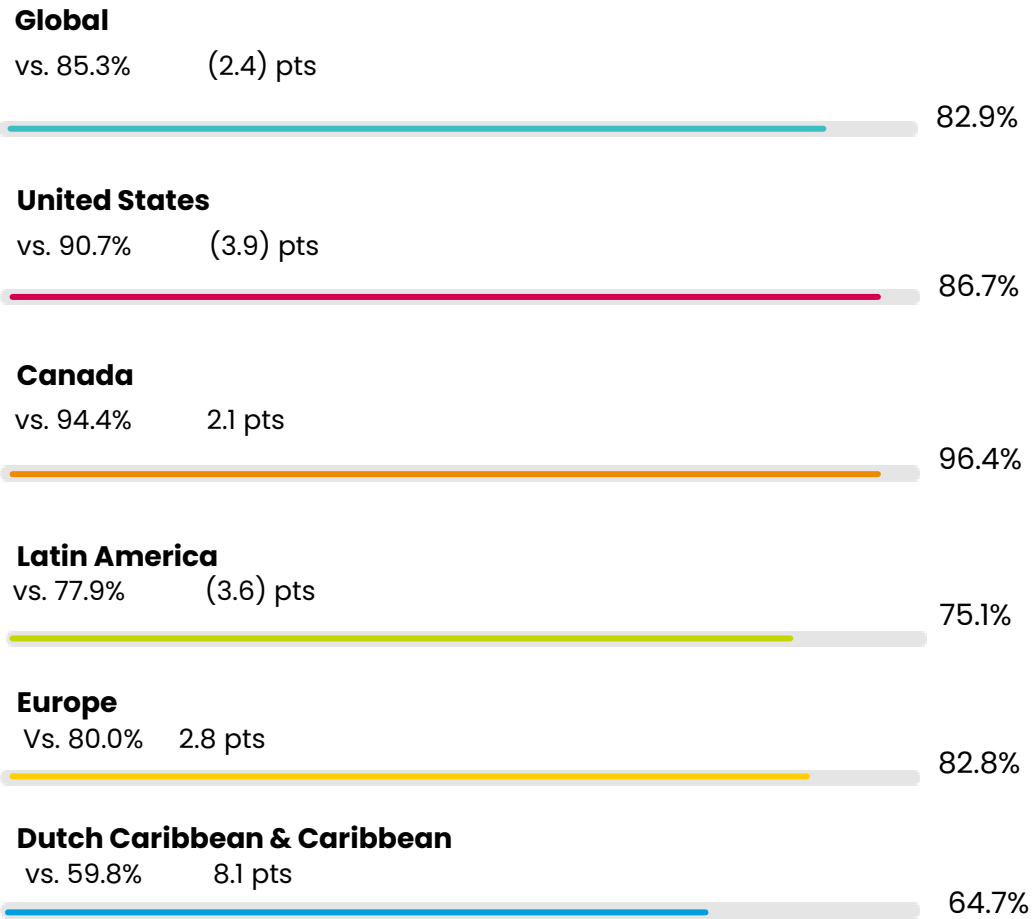
Passenger Load Factor (LF) By Region

YTD May 2025



Passenger Load Factor (LF) By Region

May 2025 vs 2024

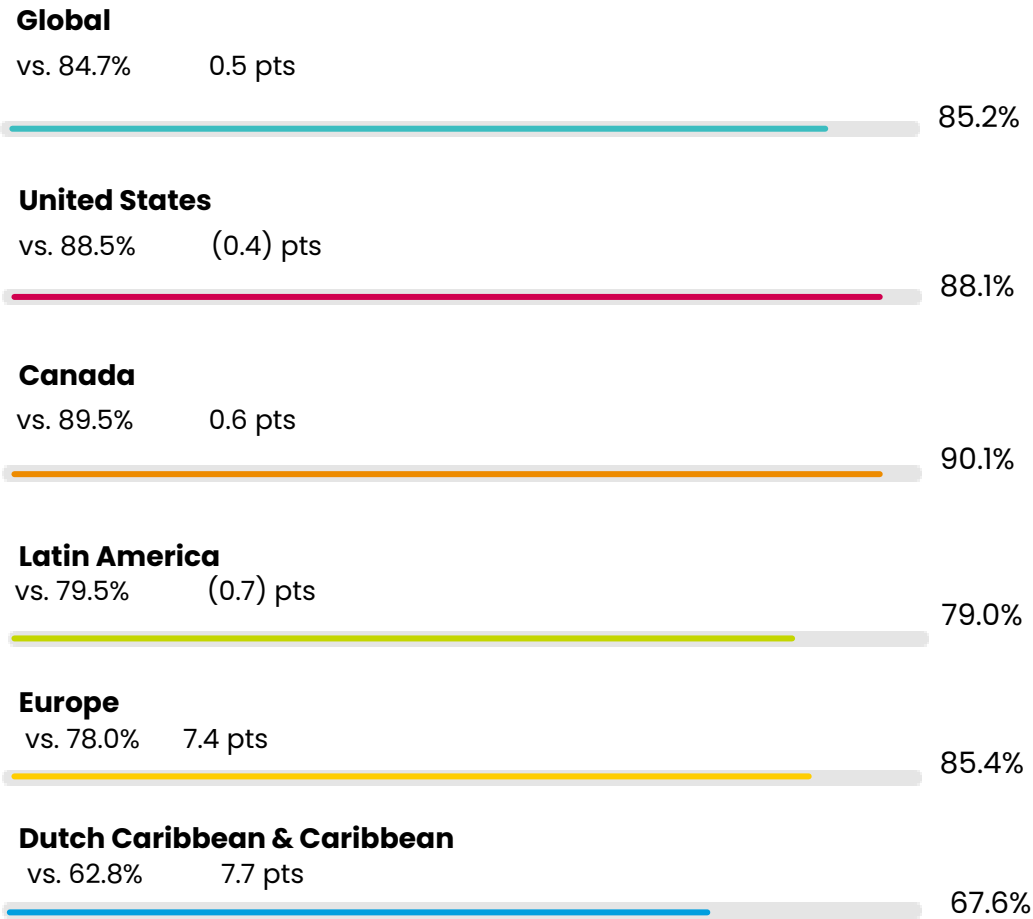


Source | Aruba Airport Authority – MoM May 2025 vs 2024



Passenger Load Factor (LF) By Region

YTD May 2025 vs 2024



Source | Aruba Airport Authority – MoM May 2025 vs 2024



MONTHLY TRAFFIC STATISTICS

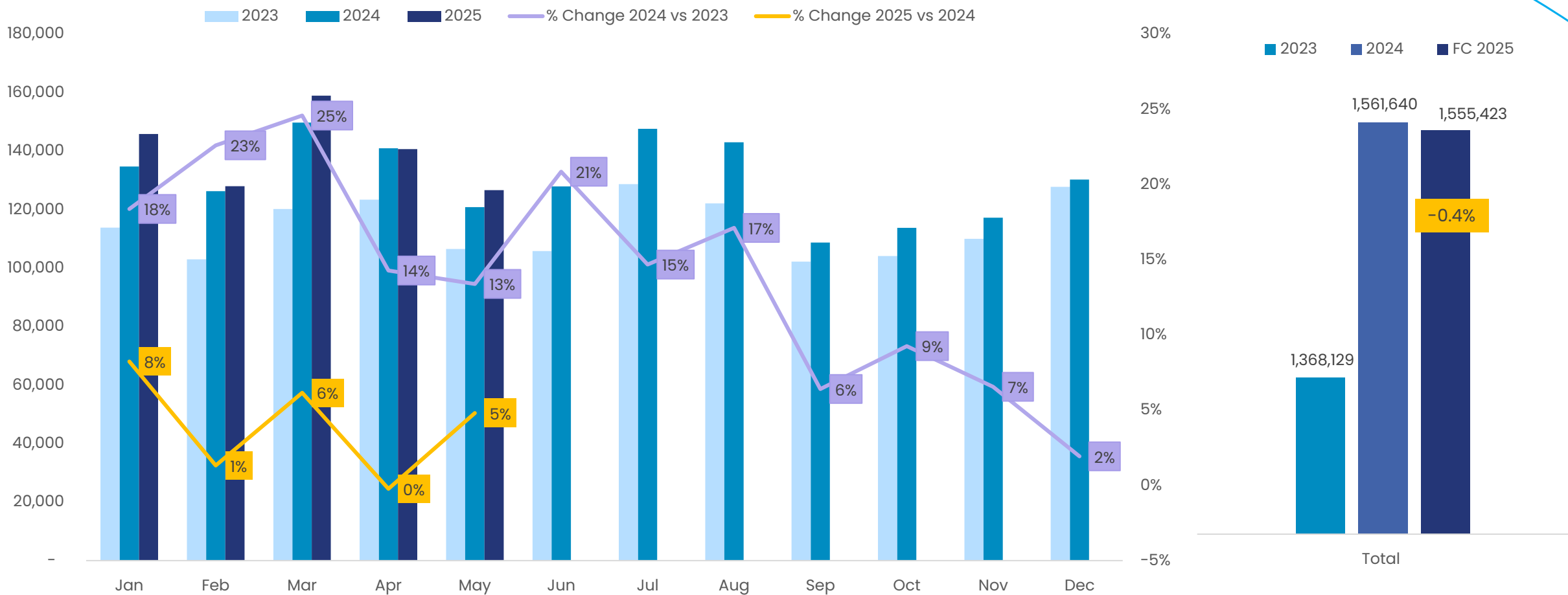
Passenger Traffic Data

Revenue Generating Passengers
(RGP)



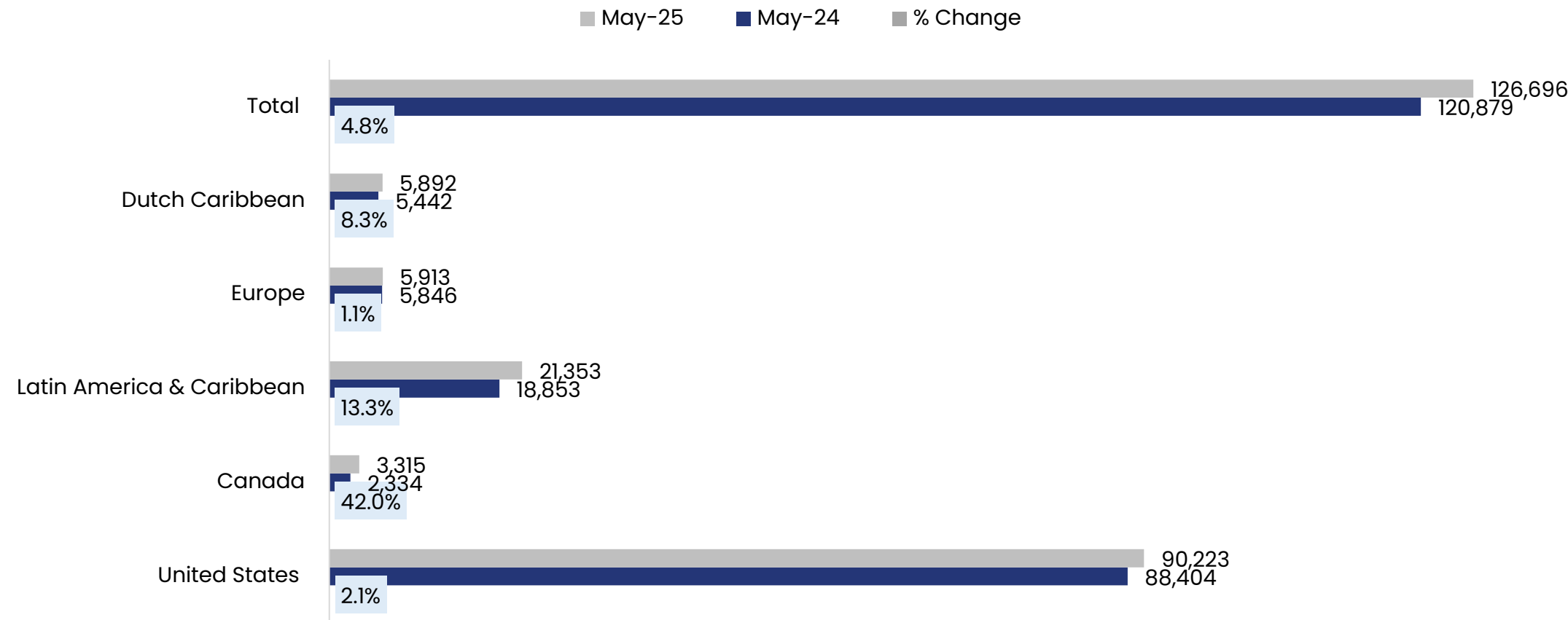
Revenue Generating Passengers (RGP) By Month

2025 vs 2024



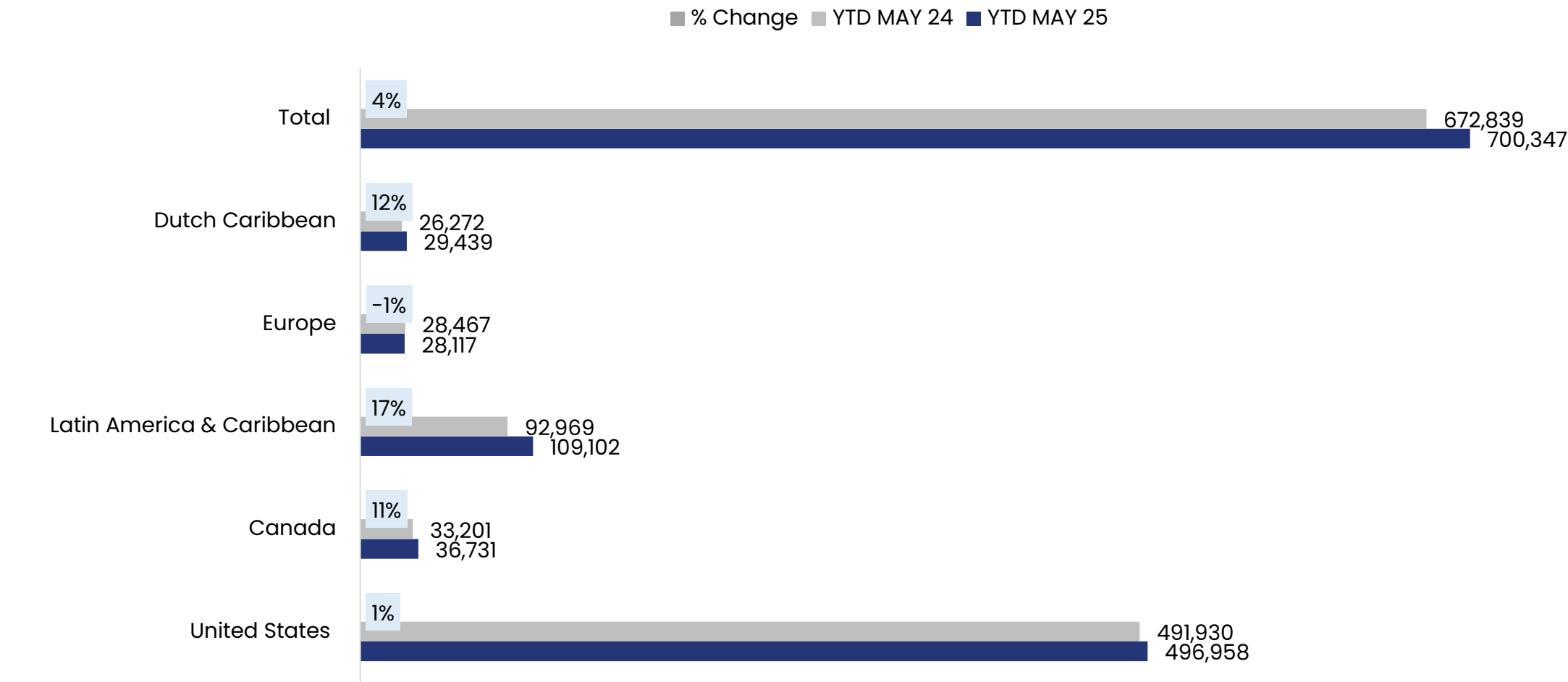
Revenue Generating Passengers (RGP) By Month

May 2025 vs 2024



Revenue Generating Passengers (RGP) By Month

YTD April 2025 vs 2024



MONTHLY TRAFFIC STATISTICS

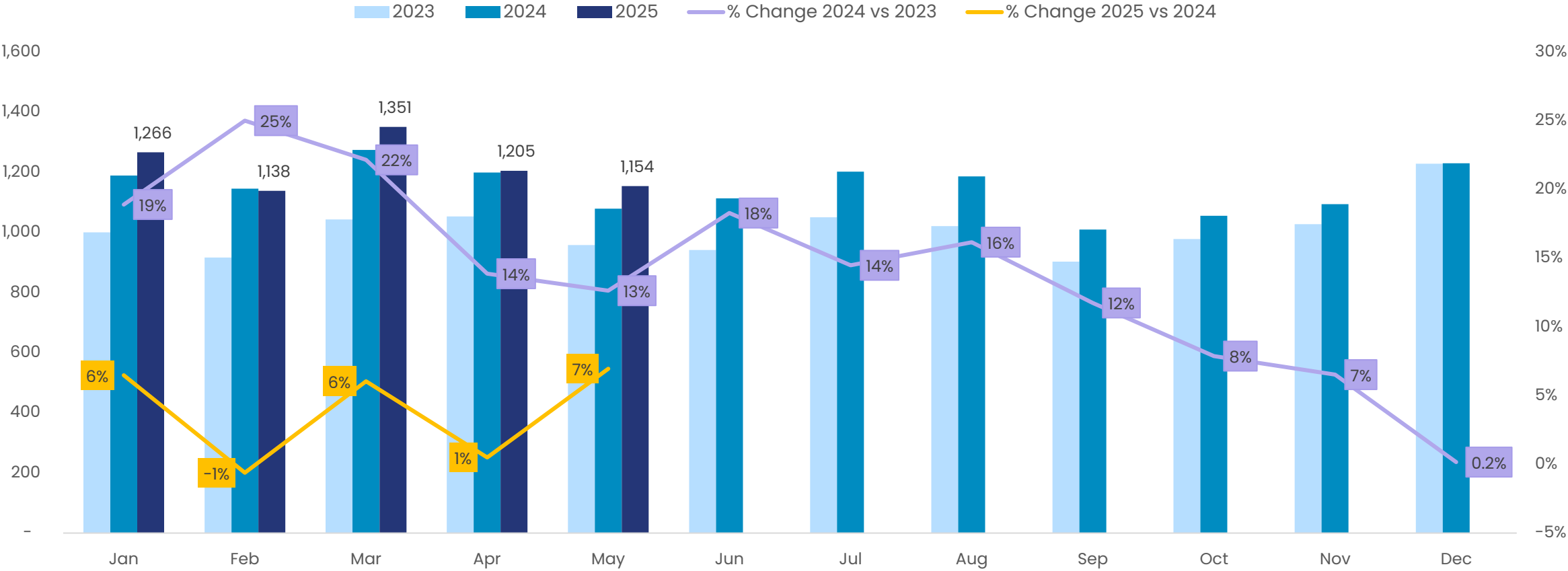
Traffic Data Aircraft Movement

May 2025



Aircraft Departures by Month (flights)

May 2025 vs 2024



MONTHLY TRAFFIC STATISTICS

Airline Market Analysis

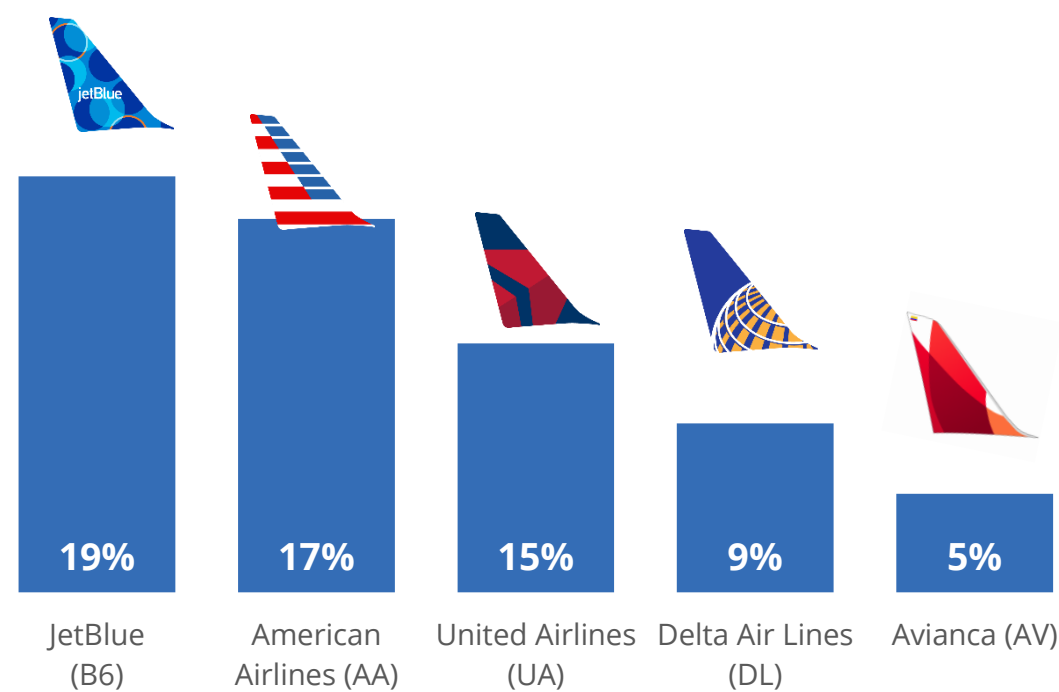
Market Share by Airline



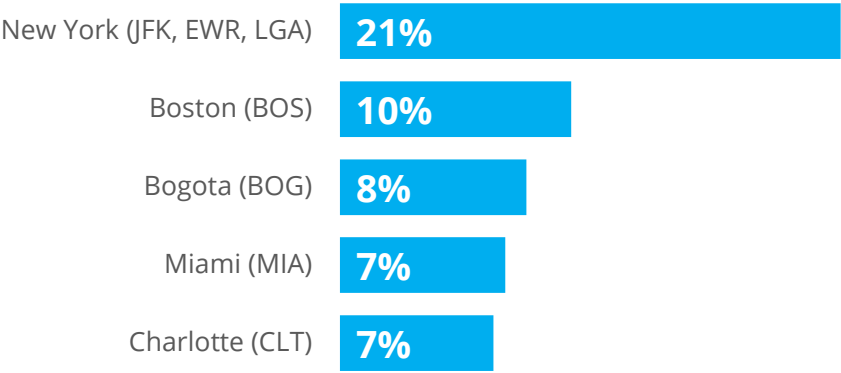
Marketshare by Airline and Gateway

May 2025

AIRLINES BY PASSENGER REVENUE



GATEWAYS BY SEAT CAPACITY



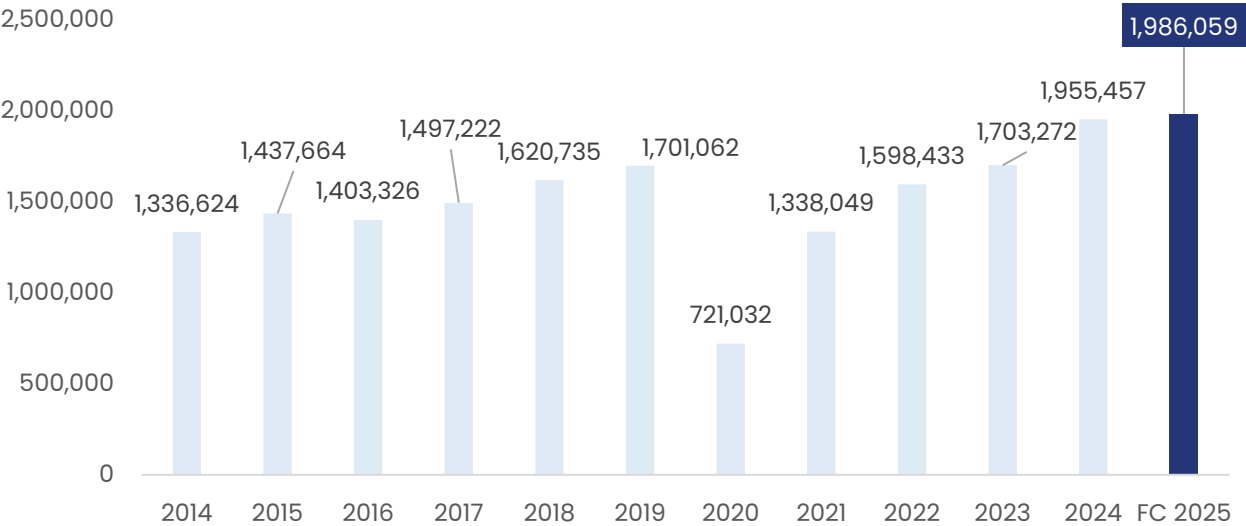
MONTHLY TRAFFIC STATISTICS

Aruba Airport Seat Forecast

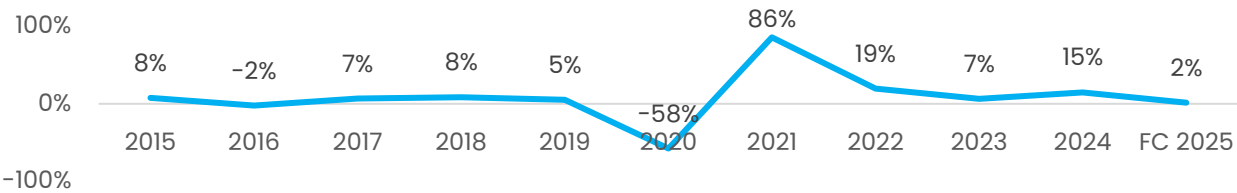
FY 2025



Global Air Seat Capacity Forecast 2025



CHANGE (%) YoY



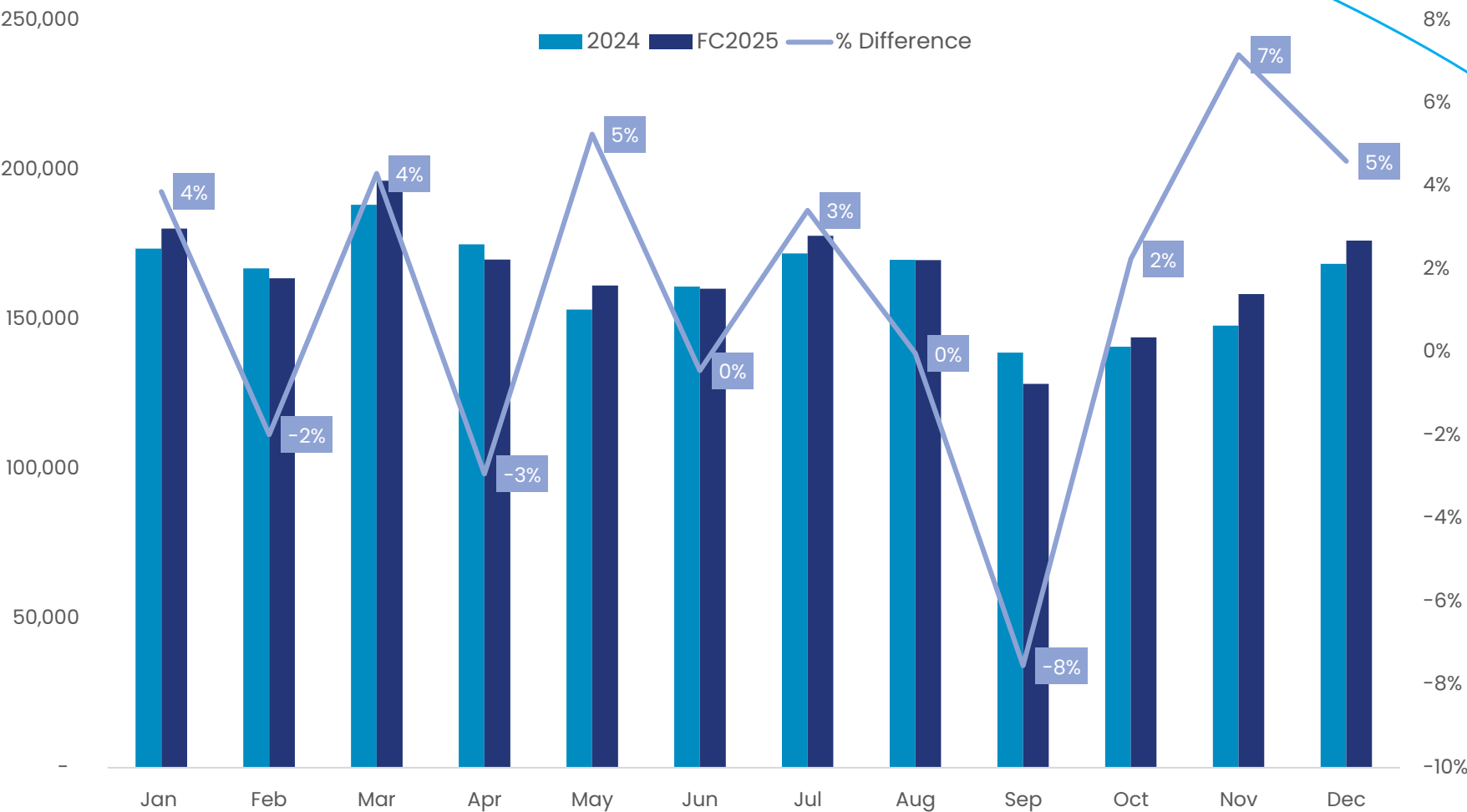
Region	FC2025	FY2024	Abs Diff	% Diff	MS
United States	1,307,519	1,274,587	32,932	3%	66%
Canada	77,415	70,632	6,783	10%	4%
Latin America	330,556	297,102	33,454	11%	17%
Europe	128,784	167,316	(38,532)	-23%	6%
Neth. Ant. – Ven & Caribbean	140,143	145,820	(5,677)	-4%	7%
Total	1,984,417	1,955,457	28,960	1%	

Source | Aruba Airport Authority – MoM May 2025 vs 2024

Total Seat Capacity Forecast

2025 VS 2024

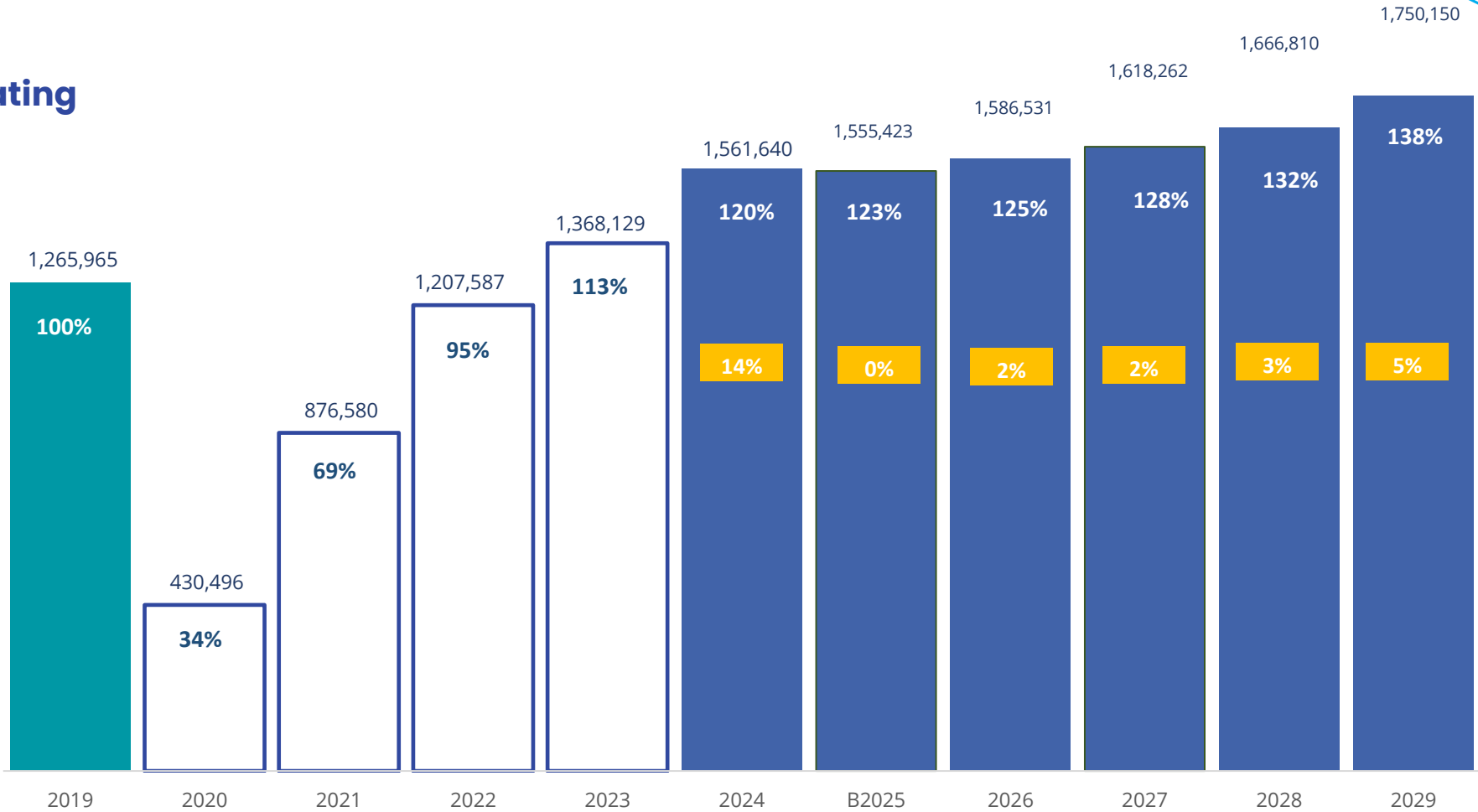
2025 MoM growth compared to 2024.



Latest Estimate Passenger Forecast

FC 2025

Yearly Revenue Generating
Passengers (RGP)



MONTHLY TRAFFIC STATISTICS


Weekly Flight Schedule

Period: May – October 2025



Note: Flight schedules are subject to change without prior notice and should not be considered final

UNITED STATES

AIRLINE	DESTINATION	SUMMER PERIOD						
		April	May	June	July	Aug	Sept	Oct
 American Airlines	MIAMI	13 2-MON 2-TUE WED 2-THU 2-FRI 2-SAT 2-SUN	14 Double Daily	14 Double Daily	14 Double Daily	14 Double Daily	14 Double Daily	14 Double Daily
	CHARLOTTE	12 2-MON TUE WED 2-THU 2-FRI 2-SAT 2-SUN	14 Double Daily	14 Double Daily	14 Double Daily	14 Double Daily	14 (+3) Double Daily	14 Double Daily
	PHILADELPHIA	8 Daily and 2 nd SAT	8 Daily and 2 nd SAT	8 Daily and 2 nd SAT	8 Daily and 2 nd SAT	8 Daily and 2 nd SAT	1 SAT	7 (+6) Daily
	CHICAGO SEASONAL SERVICE							
	LA GUARDIA – NEW YORK SEASONAL SERVICE	1 SAT						
	DALLAS SEASONAL SERVICE	1 SAT	1 SAT	1 SAT	1 SAT	1 SAT		


Note: Flight schedules are subject to change without prior notice and should not be

UNITED STATES

AIRLINE	DESTINATION	SUMMER PERIOD						
		April	May	June	July	Aug	Sept	Oct
jetBlue®	BOSTON	29 (+7) 4-MON 3-TUE 3-WED 4-THU 5-FRI 5-SAT 5-SUN	22 (+7) 3x Daily and 4 th on SAT	22 (+6) 3x Daily and 4 th on SAT	22 (+6) 3x Daily and 4 th on SAT	22 (+6) 3x Daily and 4 th on SAT	18 (+2) 2-MON 2-TUE 2-WED 2-THU 3-FRI 4-SAT 3-SUN	18 (+2) 2-MON 2-TUE 2-WED 2-THU 3-FRI 4-SAT 3-SUN
	JFK – NEW YORK	16 3-MON 2-TUE 2-WED 2-THU 2-FRI 3-SAT 2-SUN	16 2-MON 2-TUE 2-WED 2-THU 2-FRI 4-SAT 2-SUN	29 (+6) 4x daily flights and 5x SAT	29 (+6) 4x daily flights and 5x SAT	29 (+6) 4x daily flights and 5x SAT	14 Double Daily	14 Double Daily
	NEWARK	7 Daily	5 (+4) MON THU FRI SAT SUN	7 Daily	7 Daily	7 Daily	7 Daily	7 Daily
DELTA	ATLANTA	8 Daily and 2 nd SAT	8 (+1) Daily and 2 nd SAT	8 (+1) Daily and 2 nd SAT	8 (+1) Daily and 2 nd SAT	7 Daily	7 Daily	7 Daily
	JFK – NEW YORK	8 (+1) Daily and 2 nd SAT	7 Daily	7 Daily	7 Daily	7 Daily	7 Daily	7 Daily




Note: Flight schedules are subject to change without prior notice and should not be considered final

UNITED STATES

AIRLINE	DESTINATION	SUMMER PERIOD						
		April	May	June	July	Aug	Sept	Oct
	BOSTON SEASONAL SERVICE	7 Daily						
	MINNEAPOLIS SEASONAL SERVICE							

Note: Flight schedules are subject to change without prior notice and should not be considered final

UNITED STATES

AIRLINE	DESTINATION	SUMMER PERIOD						
		April	May	June	July	Aug	Sept	Oct
Southwest	BALTIMORE	2 SAT SUN	2 SAT SUN	5 MON THU FRI SAT SUN	5 MON THU FRI SAT SUN	3 (+1) MON SAT SUN	2 SAT SUN	2 SAT SUN
	ORLANDO	7 Daily	7 Daily	7 Daily	7 Daily	7 Daily	7 Daily	7 Daily
spirit	FORT LAUDERDALE	3 THU SAT SUN	3 THU SAT SUN	3 THU SAT SUN	3 THU SAT SUN	3 THU SAT SUN	3 THU SAT SUN	3 THU SAT SUN
 SURINAM AIRWAYS	MIAMI (VIA CUR)	x	x	x	x	x	x	x
 sun country airlines	MINNEAPOLIS SEASONAL SERVICE							
 FRONTIER AIRLINES	ATLANTA NEW ROUTE			1 SAT	1 SAT	1 SAT		

[illegible]

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Note: Flight schedules are subject to change without prior notice and should not be considered final

LATIN AMERICA

AIRLINE	DESTINATION	SUMMER PERIOD						
		April	May	June	July	Aug	Sept	Oct
wingo	BOGOTA	2 THU SUN	2 THU SUN	3 TUE THU SUN	3 TUE THU SUN	3 TUE THU SUN	2 THU SUN	2 THU SUN
	MEDELLIN	3 WED FRI SUN	3 WED FRI SUN	4 MON WED FRI SUN	4 MON WED FRI SUN	4 MON WED FRI SUN	3 WED FRI SUN	3 WED FRI SUN
	CALI SEASONAL SERVICE			2 THU SUN	2 THU SUN	2 THU SUN		
LATAM AIRLINES	LIMA	5 MON WED THU SAT SUN	5 MON WED THU SAT SUN	5 MON WED THU SAT SUN	5 MON WED THU SAT SUN	5 MON WED THU SAT SUN	5 MON WED THU SAT SUN	5 MON WED THU SAT SUN
GOL	GUARULHOS, BR	2 WED SAT	1 SAT	1 SAT	3 MON WED SAT	3 MON WED SAT	2 WED SAT	2 WED SAT

[illegible]

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MONTHLY TRAFFIC STATISTICS



LET'S STAY CONNECTED

For any questions related to the report and/or additional information requests please contact

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Aviation Business Development Executive
j.arends@airportaruba.com

