



MARCH 2025

Monthly Report

SNAPSHOT YTD MARCH 2025/2024



HOW MANY
ARRIVALS?

392,421

2.5%



HOW MANY
CRUISE TOURISM?

335,812

-9.1%



HOW LONG
DID THEY STAY?

2,809,483

-0.2%



WHAT DID THEY SPEND?*

Central Bank Aruba
(YTDQ3 2024)

Avg. 4,030.9 min

16%

YTD Q3 2023: 3,470.1

**Tourism Credits: In the new presentation of the Balance of Payments, the Central Bank of Aruba reclassified maintenance fee arising from Timeshare arrangement from "Other Services" to "Travel Services" (Tourism). With this reclassification it should be noted that the term Tourism Receipts has changed to Tourism Credits in the new presentation of Balance of Payments. This reclassification resulted in an upward adjustment of the previously used term Tourism Receipts.

WHERE DID THEY STAY?



EP

595,151

NIGHTS

21.2%

% Share



ALL INCLUSIVE

334,431

NIGHTS

11.9%

% Share



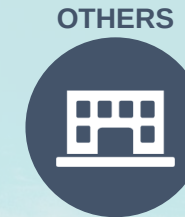
TIMESHARE

735,395

NIGHTS

26.2%

% Share



OTHERS

1,144,506

NIGHTS

40.7%

% Share



ARRIVALS

YTD MARCH 2025 / 2024

392,421
ARRIVALS

2.5%
GROWTH

	2024		Growth	2025	% Growth	Marketshare 2024	Marketshare 2025
USA	287,366		2,142	289,508	0.7%	75.1%	73.8%
Canada	27,471		958	28,429	3.5%	7.2%	7.2%
NA	314,837		3,100	317,937	1.0%	82.3%	81.0%
Venezuela	846	-151		695	-17.8%	0.2%	0.2%
Colombia	14,387	-1,951		12,436	-13.6%	3.8%	3.2%
Brazil	3,872		4,501	8,373	116.2%	1.0%	2.1%
Argentina	7,062		5,394	12,456	76.4%	1.8%	3.2%
Chile	3,622		232	3,854	6.4%	0.9%	1.0%
Ecuador	2,330	-88		2,242	-3.8%	0.6%	0.6%
Peru	4,665		558	5,223	12.0%	1.2%	1.3%
Paraguay	273		72	345	26.4%	0.1%	0.1%
Uruguay	514		294	808	57.2%	0.1%	0.2%
Mexico	696	-106		590	-15.2%	0.2%	0.2%
Others	3,218	-335		2,883	-10.4%	0.8%	0.7%
SA	41,485		8,420	49,905	20.3%	10.8%	12.7%
Netherlands	9,525	-459		9,066	-4.8%	2.5%	2.3%
UK	1,968	-609		1,359	-30.9%	0.5%	0.3%
Germany	1,250	-122		1,128	-9.8%	0.3%	0.3%
Italy	880	-33		847	-3.8%	0.2%	0.2%
Sweden	317		2	319	0.6%	0.1%	0.1%
Belgium	497	-82		415	-16.5%	0.1%	0.1%
Austria	210	-18		192	-8.6%	0.1%	0.0%
Switzerland	568	-159		409	-28.0%	0.1%	0.1%
Others	2,917	-46		2,871	-1.6%	0.8%	0.7%
Europe	18,132	-1,526		16,606	-8.4%	4.7%	4.2%
ROW	8,269	-296		7,973	-3.6%	2.2%	2.0%
Total	382,723		9,698	392,421	2.5%		
W/O Ven.	381,877		9,849	391,726	2.6%		

Note: The 2024 figures have been adjusted to reflect a recent correction and may no longer align with the numbers previously published.



ARRIVALS USA

YTD MARCH 2025 / 2024

289,508
ARRIVALS

0.7%
GROWTH

	2024	Growth	2025	% Growth	Marketshare 2024	Marketshare 2025
New York	58,161	-2,383	55,778	-4.1%	20.2%	19.3%
Massachusetts	39,131	1,156	40,287	3.0%	13.6%	13.9%
New Jersey	32,127	-4,458	27,669	-13.9%	11.2%	9.6%
Pennsylvania	17,447	-1,538	15,909	-8.8%	6.1%	5.5%
Illinois	8,003	768	8,771	9.6%	2.8%	3.0%
Connecticut	9,278	565	9,843	6.1%	3.2%	3.4%
Florida	13,395	-1,437	11,958	-10.7%	4.7%	4.1%
Ohio	9,410	-306	9,104	-3.3%	3.3%	3.1%
Maryland	7,885	-943	6,942	-12.0%	2.7%	2.4%
Michigan	7,423	-178	7,245	-2.4%	2.6%	2.5%
Virginia	7,265	96	7,361	1.3%	2.5%	2.5%
Georgia	4,894	108	5,002	2.2%	1.7%	1.7%
North Carolina	7,423	-468	6,955	-6.3%	2.6%	2.4%
Texas	5,777	2,471	8,248	42.8%	2.0%	2.8%
California	4,085	42	4,127	1.0%	1.4%	1.4%
Other	55,662	8,647	64,309	15.5%	19.4%	22.2%
Total	287,366	2,142	289,508	0.7%		

Note: The 2024 figures have been adjusted to reflect a recent correction and may no longer align with the numbers previously published.



NIGHTS YTD MARCH 2025 / 2024

2,809,483
ARRIVALS

-0.2%
GROWTH

	2024	Growth	2025	% Growth	ALOS 2024	ALOS 2025
USA	1,983,203	-39,307	1,943,896	-2.0%	6.9	6.7
Canada	275,164	-1,912	273,252	-0.7%	10.0	9.6
NA	2,258,367	-41,219	2,217,148	-1.8%	7.2	7.0
Venezuela	8,839	-1,352	7,487	-15.3%	10.4	10.8
Colombia	94,338	-16,950	77,388	-18.0%	6.6	6.2
Brazil	22,876	27,497	50,373	120.2%	5.9	6.0
Argentina	64,587	45,743	110,330	70.8%	9.1	8.9
Chile	27,745	1,331	29,076	4.8%	7.7	7.5
Ecuador	10,447	-612	9,835	-5.9%	4.5	4.4
Peru	26,735	2,154	28,889	8.1%	5.7	5.5
Paraguay	1,769	509	2,278	28.8%	6.5	6.6
Uruguay	4,059	2,082	6,141	51.3%	7.9	7.6
Mexico	7,564	-2,973	4,591	-39.3%	10.9	7.8
Others	20,099	-2,885	17,214	-14.4%	6.2	6.0
SA	289,058	54,544	343,602	18.9%	7.0	6.9
Netherlands	141,322	-12,483	128,839	-8.8%	14.8	14.2
UK	18,053	-5,472	12,581	-30.3%	9.2	9.3
Germany	12,886	-2,049	10,837	-15.9%	10.3	9.6
Italy	7,622	335	7,957	4.4%	8.7	9.4
Sweden	3,468	117	3,585	3.4%	10.9	11.2
Belgium	7,330	-506	6,824	-6.9%	14.7	16.4
Austria	2,291	-773	1,518	-33.7%	10.9	7.9
Switzerland	4,901	-1,129	3,772	-23.0%	8.6	9.2
Others	25,252	1,264	26,516	5.0%	8.7	9.2
Europe	223,125	-20,696	202,429	-9.3%	12.3	12.2
ROW	44,606	1,698	46,304	3.8%	5.4	5.8
Total	2,815,156	-5,673	2,809,483	-0.2%	7.4	7.2

Note: The 2024 figures have been adjusted to reflect a recent correction and may no longer align with the numbers previously published.



ACCOMMODATIONS

YTD MARCH 2025 / 2024

392,241
ARRIVALS

2.5%
GROWTH

ARRIVALS BY ACCOMMODATION

	2024		Growth	2025	% Growth	Marketshare 2024	Marketshare 2025
EP	104,334		1,612	105,946	1.5%	27.3%	27.0%
All Inclusive	56,011	-2,081		53,930	-3.7%	14.6%	13.7%
Timeshare	88,148	-1,452		86,696	-1.6%	23.0%	22.1%
Others	134,230		11,619	145,849	8.7%	35.1%	37.2%
Total	382,723		9,698	392,421	2.5%		

NIGHTS BY ACCOMMODATION

	2024		Growth	2025	% Growth	Marketshare 2024	Marketshare 2025
EP	601,766	-6,615		595,151	-1.1%	21.4%	21.2%
All Inclusive	353,194	-18,763		334,431	-5.3%	12.5%	11.9%
Timeshare	771,674	-36,279		735,395	-4.7%	27.4%	26.2%
Others	1,088,522		55,984	1,144,506	5.1%	38.7%	40.7%
Total	2,815,156	-5,673		2,809,483	-0.2%		

Note: The European Plan, sometimes abbreviated as EP in hotel listings, indicates that the quoted rate is strictly for lodging and does not include any meals.

Note: The 2024 figures have been adjusted to reflect a recent correction and may no longer align with the numbers previously published.



VISITORS BY AGE

YTD MARCH 2025 / 2024

392,421
ARRIVALS

2.5%
GROWTH

	2024		Growth	2025	% Growth
0 - 11	27,067	-625		26,442	-2.3%
12-19	26,601	-769		25,832	-2.9%
20 - 29	43,064		449	43,513	1.0%
30 - 39	56,741	-43		56,698	-0.1%
40 - 49	60,238		155	60,393	0.3%
50 - 59	70,779		1,804	72,583	2.5%
60 - 69	63,641		5,418	69,059	8.5%
70 +	34,573		3,320	37,893	9.6%
Not Stated	19	-11		8	-57.9%
Total	382,723		9,698	392,421	2.5%

Note: The 2024 figures have been adjusted to reflect a recent correction and may no longer align with the numbers previously published.



GENERATIONS

YTD MARCH 2025 / 2024

392,421
VISITORS

2.5%
GROWTH

	2024	Growth	2025	% Growth	Marketshare 2024	Marketshare 2025
Gen A	21,342	-258	21,084	-1.2%	5.6%	5.4%
Gen Z	55,834	-465	55,369	-0.8%	14.6%	14.1%
Millennials	88,682	-172	88,510	-0.2%	23.2%	22.6%
Gen X	97,517	920	98,437	0.9%	25.5%	25.1%
Baby Boomers	106,752	8,098	114,850	7.6%	27.9%	29.3%
Silent Generations	12,577	1,586	14,163	12.6%	3.3%	3.6%
Age not specified	19	-11	8	-57.9%	0.0%	0.0%
Total	382,723	9,698	392,421	2.5%		

Note: The 2024 figures have been adjusted to reflect a recent correction and may no longer align with the numbers previously published.



CARRIERS YTD MARCH 2025 / 2024

392,421
VISITORS

2.5%
GROWTH

	2024	Growth	2025	% Growth	Marketshare 2024	Marketshare 2025
JETBLUE	86,208	-9,300	76,908	-10.8%	22.5%	19.6%
AMERICAN AIRLINES	72,007	-3,393	68,614	-4.7%	18.8%	17.5%
DELTA AIRLINES	55,353	2,722	58,075	4.9%	14.5%	14.8%
UNITED AIRLINES	44,537	8,294	52,831	18.6%	11.6%	13.5%
COPA AIRLINES	15,043	1,139	16,182	7.6%	3.9%	4.1%
SOUTHWEST AIRLINES	17,105	-1,241	15,864	-7.3%	4.5%	4.0%
AVIANCA	13,991	96	14,087	0.7%	3.7%	3.6%
WESTJET AIRLINES	10,747	2,506	13,253	23.3%	2.8%	3.4%
KLM ROYAL DUTCH	7,739	1,706	9,445	22.0%	2.0%	2.4%
LATAM AIRLINES PERU	5,126	3,883	9,009	75.8%	1.3%	2.3%
AIR CANADA	8,025	553	8,578	6.9%	2.1%	2.2%
CHARTER/NON-SCHEDULED	928	5,623	6,551	605.9%	0.2%	1.7%
WINGO	6,989	-764	6,225	-10.9%	1.8%	1.6%
SPIRIT AIRLINES	11,063	-5,279	5,784	-47.7%	2.9%	1.5%
DIVI DIVI AIR	4,755	274	5,029	5.8%	1.2%	1.3%
SUN COUNTRY AIRLINES	2,667	1,556	4,223	58.3%	0.7%	1.1%
SUNWING AIRLINES	5,218	-1,255	3,963	-24.1%	1.4%	1.0%
GOL	0	3,911	3,911	-	0.0%	1.0%
PRIVATE	3,361	-61	3,300	-1.8%	0.9%	0.8%
EZ AIR	2,815	237	3,052	8.4%	0.7%	0.8%
WINAIR	1,458	1,116	2,574	76.5%	0.4%	0.7%
TUI FLY NL	3,469	-1,067	2,402	-30.8%	0.9%	0.6%
SURINAM AIRWAYS	1,318	-190	1,128	-14.4%	0.3%	0.3%
BRITISH AIRWAYS	1,449	-737	712	-50.9%	0.4%	0.2%
ARAJET	522	-83	439	-15.9%	0.1%	0.1%
AIR CENTURY	198	-35	163	-17.7%	0.1%	0.0%
OTHER	632	-513	119	-81.2%	0.2%	0.0%
Total	382,723	9,698	392,421	2.5%		

Note: The 2024 figures have been adjusted to reflect a recent correction and may no longer align with the numbers previously published.



CARRIERS YTD MARCH 2025/2024

392,421
VISITORS

2.5%
GROWTH

City	APO Code	YTD 2025	Mkt Share	YTD 2024	Mkt Share	25 vs 24
Boston	BOS	55,250	14.1%	50,802	13.3%	8.8%
JFK NY	JFK	54,444	13.9%	54,897	14.3%	-0.8%
Newark	EWB	35,942	9.2%	41,925	11.0%	-14.3%
Toronto	YYZ	25,795	6.6%	24,005	6.3%	7.5%
Miami	MIA	25,551	6.5%	27,164	7.1%	-5.9%
Atlanta	ATL	24,728	6.3%	23,871	6.2%	3.6%
Charlotte	CLT	22,859	5.8%	24,340	6.4%	-6.1%
Philadelphia	PHL	16,366	4.2%	16,533	4.3%	-1.0%
Panama City	PTY	16,219	4.1%	15,074	3.9%	7.6%
Bogota	BOG	16,136	4.1%	16,719	4.4%	-3.5%
Orlando	MCO	12,142	3.1%	12,807	3.3%	-5.2%
Amsterdam	AMS	11,851	3.0%	11,213	2.9%	5.7%
G.Bush DC	IAD	10,039	2.6%	7,677	2.0%	30.8%
Lima, Peru	LIM	9,009	2.3%	5,126	1.3%	75.8%
Chicago	ORD	8,875	2.3%	7,583	2.0%	17.0%
Curacao	CUR	8,695	2.2%	8,535	2.2%	1.9%
Minneapolis St. Paul Inter Airp	MSP	8,399	2.1%	2,323	0.6%	261.6%
Fort Lauderdale	FLL	5,917	1.5%	11,306	3.0%	-47.7%
Sao Paolo	GRU	3,911	1.0%	9	0.0%	43355.6%
Baltimore	BWI	3,740	1.0%	4,311	1.1%	-13.2%
Medellin	MDE	3,528	0.9%	3,062	0.8%	15.2%
Sint Maarten	SXM	2580	0.7%	1,452	0.4%	77.7%
Houston International	IAH	2,370	0.6%	1,558	0.4%	52.1%
Dallas Fort Worth Int Airport	DFW	1,318	0.3%	1,110	0.3%	18.7%
Johan A. Pengel Int Airport, Suriname	PBM	1,028	0.3%	1,230	0.3%	-16.4%
	Others	5,729	1.5%	8,091	2.1%	-29.2%
Total		392,421	100.0%	382,723	100.0%	2.5%

Note: The 2024 figures have been adjusted to reflect a recent correction and may no longer align with the numbers previously published.



CRUISE COMPARISON



One happy island ✦ [ARUBA.COM](https://aruba.com)



CRUISE YTD MARCH 2025 / 2024



2024



CRUISE PAX

369,461

CRUISE CALLS

143



2025



CRUISE PAX

335,812

-9.1%

CRUISE CALLS

136

-4.9%

ABSOLUTE GROWTH PAX YTD MARCH

-33,649

-9.11%

ABSOLUTE GROWTH CALLS YTD MARCH

-7

-4.90%

MARCH RESULT 2025

NORTH AMERICA



119,883

83.2%

SOUTH AMERICA



15,547

10.8%

EUROPE



5,580

3.9%

OTHERS



3,085

2.1%

TOTAL ARRIVALS

144,095

100%



ARRIVALS

MARCH 2025/2024

144,095
ARRIVALS

1.9%
GROWTH

	2024		Growth	2025	% Growth	Marketshare 2024	Marketshare 2025
USA	109,881	-56		109,825	-0.1%	77.7%	76.2%
Canada	8,794		1,264	10,058	14.4%	6.2%	7.0%
NA	118,675		1,208	119,883	1.0%	83.9%	83.2%
Venezuela	335	-161		174	-48.1%	0.2%	0.1%
Colombia	4,830	-1,314		3,516	-27.2%	3.4%	2.4%
Brazil	1,067		1,524	2,591	142.8%	0.8%	1.8%
Argentina	2,301		1,644	3,945	71.4%	1.6%	2.7%
Chile	1,064	-159		905	-14.9%	0.8%	0.6%
Ecuador	897		178	1,075	19.8%	0.6%	0.7%
Peru	1,748		4	1,752	0.2%	1.2%	1.2%
Paraguay	72		32	104	44.4%	0.1%	0.1%
Uruguay	223		29	252	13.0%	0.2%	0.2%
Mexico	290	-70		220	-24.1%	0.2%	0.2%
Others	1,189	-176		1,013	-14.8%	0.8%	0.7%
SA	14,016		1,531	15,547	10.9%	9.9%	10.8%
Netherlands	2,870		318	3,188	11.1%	2.0%	2.2%
UK	743	-217		526	-29.2%	0.5%	0.4%
Germany	533	-65		468	-12.2%	0.4%	0.3%
Italy	190		72	262	37.9%	0.1%	0.2%
Sweden	93	-8		85	-8.6%	0.1%	0.1%
Belgium	187	-68		119	-36.4%	0.1%	0.1%
Austria	57	-10		47	-17.5%	0.0%	0.0%
Switzerland	198	-68		130	-34.3%	0.1%	0.1%
Others	933	-178		755	-19.1%	0.7%	0.5%
Europe	5,804	-224		5,580	-3.9%	4.1%	3.9%
ROW	2,885		200	3,085	6.9%	2.0%	2.1%
Total	141,380		2,715	144,095	1.9%		
W/O Ven.	141,045		2,876	143,921	2.0%		

Note: The 2024 figures have been adjusted to reflect a recent correction and may no longer align with the numbers previously published.



ARRIVALS USA

MARCH 2025/2024

109,825
ARRIVALS

-0.1%
GROWTH

	2024	Growth	2025	% Growth	Marketshare 2024	Marketshare 2025
New York	18,901	-1,994	16,907	-10.5%	17.2%	15.4%
Massachusetts	14,670		15,649	6.7%	13.4%	14.2%
New Jersey	13,610	-3,442	10,168	-25.3%	12.4%	9.3%
Pennsylvania	6,652	-658	5,994	-9.9%	6.1%	5.5%
Illinois	2,896		4,020	38.8%	2.6%	3.7%
Connecticut	3,349		4,001	19.5%	3.0%	3.6%
Florida	5,454	-378	5,076	-6.9%	5.0%	4.6%
Ohio	3,879		4,083	5.3%	3.5%	3.7%
Maryland	3,475	-959	2,516	-27.6%	3.2%	2.3%
Michigan	3,079		3,191	3.6%	2.8%	2.9%
Virginia	3,379	-295	3,084	-8.7%	3.1%	2.8%
Georgia	2,025		2,040	0.7%	1.8%	1.9%
North Carolina	3,254	-362	2,892	-11.1%	3.0%	2.6%
Texas	2,512		3,368	34.1%	2.3%	3.1%
California	1,530		1,555	1.6%	1.4%	1.4%
Other	21,216		25,281	19.2%	19.3%	23.0%
Total	109,881	-56	109,825	-0.1%		

Note: The 2024 figures have been adjusted to reflect a recent correction and may no longer align with the numbers previously published.



NIGHTS MARCH 2025/2024

946,529
NIGHTS

-0.9%
GROWTH

	2024	Growth		2025	% Growth	ALOS 2024	ALOS 2025
USA	702,849	-19,281		683,568	-2.7%	6.4	6.2
Canada	75,153		6,939	82,092	9.2%	8.5	8.2
NA	778,002	-12,342		765,660	-1.6%	6.6	6.4
Venezuela	3,577	-1,418		2,159	-39.6%	10.7	12.4
Colombia	33,862	-12,717		21,145	-37.6%	7.0	6.0
Brazil	6,203		8,847	15,050	142.6%	5.8	5.8
Argentina	20,129		13,046	33,175	64.8%	8.7	8.4
Chile	7,997	-1,639		6,358	-20.5%	7.5	7.0
Ecuador	3,952		519	4,471	13.1%	4.4	4.2
Peru	9,396	-559		8,837	-5.9%	5.4	5.0
Paraguay	454		214	668	47.1%	6.3	6.4
Uruguay	1,557		290	1,847	18.6%	7.0	7.3
Mexico	4,444	-3,126		1,318	-70.3%	15.3	6.0
Others	7,641	-1,952		5,689	-25.5%	6.4	5.6
SA	99,212		1,505	100,717	1.5%	7.1	6.5
Netherlands	36,939		2,210	39,149	6.0%	12.9	12.3
UK	6,548	-1,794		4,754	-27.4%	8.8	9.0
Germany	5,230	-675		4,555	-12.9%	9.8	9.7
Italy	1,429		961	2,390	67.2%	7.5	9.1
Sweden	955	-175		780	-18.3%	10.3	9.2
Belgium	2,125	-552		1,573	-26.0%	11.4	13.2
Austria	481	-67		414	-13.9%	8.4	8.8
Switzerland	1,494	-442		1,052	-29.6%	7.5	8.1
Others	7,093	-130		6,963	-1.8%	7.6	9.2
Europe	62,294	-664		61,630	-1.1%	10.7	11.0
ROW	15,320		3,202	18,522	20.9%	5.3	6.0
Total	954,828	-8,299		946,529	-0.9%	6.8	6.6

Note: The 2024 figures have been adjusted to reflect a recent correction and may no longer align with the numbers previously published.



VISITORS BY AGE

MARCH 2025/2024

144,095
ARRIVALS

1.9%
GROWTH

	2024		Growth	2025	% Growth
0 - 11	11,518	-1,801		9,717	-15.6%
12-19	13,309	-1,937		11,372	-14.6%
20 - 29	16,473		926	17,399	5.6%
30 - 39	20,173		598	20,771	3.0%
40 - 49	24,036	-1,170		22,866	-4.9%
50 - 59	25,222		1,262	26,484	5.0%
60 - 69	20,079		3,218	23,297	16.0%
70 +	10,564		1,623	12,187	15.4%
Not Stated	6	-4		2	-66.7%
Total	141,380		2,715	144,095	1.9%

Note: The 2024 figures have been adjusted to reflect a recent correction and may no longer align with the numbers previously published.



GENERATIONS

MARCH 2025/2024

144,095
ARRIVALS

1.9%
GROWTH

	2024	Growth	2025	% Growth	Marketshare 2024	Marketshare 2025
Gen A	8,727	-1,173	7,554	-13.4%	6.2%	5.2%
Gen Z	25,840	-2,118	23,722	-8.2%	18.3%	16.5%
Millennials	31,610	938	32,548	3.0%	22.4%	22.6%
Gen X	37,410		36,976	-1.2%	26.5%	25.7%
Baby Boomers	33,986	4,843	38,829	14.2%	24.0%	26.9%
Silent Generations	3,801	663	4,464	17.4%	2.7%	3.1%
Age not specified	6	-4	2	-66.7%	0.0%	0.0%
Total	141,380	2,715	144,095	1.9%		

Note: The 2024 figures have been adjusted to reflect a recent correction and may no longer align with the numbers previously published.



CARRIERS

MARCH 2025/2024

144,095
ARRIVALS

1.9%
GROWTH

	2024	Growth	2025	% Growth	Marketshare 2024	Marketshare 2025
JETBLUE	34,138	-4,154	29,984	-12.2%	24.1%	20.8%
AMERICAN AIRLINES	27,135	-1,649	25,486	-6.1%	19.2%	17.7%
DELTA AIRLINES	20,212	806	21,018	4.0%	14.3%	14.6%
UNITED AIRLINES	16,420	4,574	20,994	27.9%	11.6%	14.6%
SOUTHWEST AIRLINES	6,590	-410	6,180	-6.2%	4.7%	4.3%
COPA AIRLINES	5,533	-237	5,296	-4.3%	3.9%	3.7%
WESTJET AIRLINES	3,580	1,109	4,689	31.0%	2.5%	3.3%
AVIANCA	4,354	-40	4,314	-0.9%	3.1%	3.0%
LATAM AIRLINES / PERU	1,865	1,458	3,323	78.2%	1.3%	2.3%
AIR CANADA	3,052	191	3,243	6.3%	2.2%	2.3%
KLM ROYAL DUTCH	2,481	682	3,163	27.5%	1.8%	2.2%
SPIRIT AIRLINES	4,058	-1,660	2,398	-40.9%	2.9%	1.7%
SUN COUNTRY AIRLINES	933	1,103	2,036	118.2%	0.7%	1.4%
DIVI DIVI AIR	1,693	64	1,757	3.8%	1.2%	1.2%
WINGO	2,275	-679	1,596	-29.8%	1.6%	1.1%
SUNWING AIRLINES	1,646	-275	1,371	-16.7%	1.2%	1.0%
PRIVATE	929	435	1,364	46.8%	0.7%	0.9%
CHARTER/NON-SCHEDULED	375	917	1,292	244.5%	0.3%	0.9%
EZ AIR	957	106	1,063	11.1%	0.7%	0.7%
WINAIR	510	390	900	76.5%	0.4%	0.6%
TUI FLY NL	1,252	-371	881	-29.6%	0.9%	0.6%
GOL	0	869	869	-	0.0%	0.6%
SURINAM AIRWAYS	465	-60	405	-12.9%	0.3%	0.3%
BRITISH AIRWAYS	548	-309	239	-56.4%	0.4%	0.2%
ARAJET	218	-66	152	-30.3%	0.2%	0.1%
AIR CENTURY	54	4	58	7.4%	0.0%	0.0%
OTHERS	107	-83	24	-77.6%	0.1%	0.0%
Total	141,380	2,715	144,095	1.9%		

Note: The 2024 figures have been adjusted to reflect a recent correction and may no longer align with the numbers previously published.



CARRIERS MARCH 2025/2024

144,095
ARRIVALS

1.9%
GROWTH

City	APO Code	2025	Mkt Share	2024	Mkt Share	25 vs 24
Boston	BOS	21,373	14.8%	20,450	14.5%	4.5%
JFK NY	JFK	19,039	13.2%	20,441	14.5%	-6.9%
Newark	EWB	12,344	8.6%	15,047	10.6%	-18.0%
Toronto	YYZ	9,304	6.5%	8,278	5.9%	12.4%
Atlanta	ATL	9,202	6.4%	9,103	6.4%	1.1%
Charlotte	CLT	8,805	6.1%	9,412	6.7%	-6.4%
Miami	MIA	8,628	6.0%	9,456	6.7%	-8.8%
Philadelphia	PHL	6,042	4.2%	6,160	4.4%	-1.9%
Panama City	PTY	5,311	3.7%	5,554	3.9%	-4.4%
Bogota	BOG	5,181	3.6%	5,191	3.7%	-0.2%
Chicago	ORD	4,719	3.3%	3,034	2.1%	55.5%
Orlando	MCO	4,611	3.2%	4,934	3.5%	-6.5%
G.Bush DC	IAD	4,486	3.1%	2,860	2.0%	56.9%
Amsterdam	AMS	4,044	2.8%	3,732	2.6%	8.4%
Minneapolis St. Paul Inter Airp	MSP	3,754	2.6%	933	0.7%	302.4%
Lima, Peru	LIM	3,323	2.3%	1,865	1.3%	78.2%
Curacao	CUR	3,169	2.2%	2,815	2.0%	12.6%
Fort Lauderdale	FLL	2,430	1.7%	4,123	2.9%	-41.1%
Baltimore	BWI	1,582	1.1%	1,662	1.2%	-4.8%
Houston International	IAH	1,060	0.7%	685	0.5%	54.7%
Sint Maarten	SXM	900	0.6%	501	0.4%	79.6%
Sao Paolo	GRU	869	0.6%	0	0.0%	-
Medellin	MDE	779	0.5%	940	0.7%	-17.1%
Dallas Fort Worth Int Airport	DFW	713	0.5%	670	0.5%	6.4%
LaGuardia Airport, NY	LGA	605	0.4%	811	0.6%	-25.4%
	Others	1,822	1.3%	2,723	1.9%	-33.1%
Total		144,095	100.0%	141,380	100.0%	1.9%

Note: The 2024 figures have been adjusted to reflect a recent correction and may no longer align with the numbers previously published.



CRUISE COMPARISON



One happy island ✦ [ARUBA.COM](https://www.aruba.com)



CRUISE MARCH 2025 / 2024



2024



CRUISE PAX

117,701

CRUISE CALLS

46



2025



CRUISE PAX

100,630

-14.5%

CRUISE CALLS

42

-8.7%

ABSOLUTE GROWTH PAX MARCH

-17,071

-14.5%

ABSOLUTE GROWTH CALLS MARCH

-4

-8.7%



MASHA DANKI

Thank You

For any questions related to the report and/or additional information requests please contact
Melanie Evans Kelly, Manager Strategy, Research, and Planning at m.kelly@aruba.com

Or

Visit our website www.ata.aw



Disclaimer:

The Aruba Tourism Authority ("A.T.A.") is committed to ensuring the accuracy and timeliness of the information contained in and accessed through this report at the time of publication. However, numerical data in this report is subject to change and may include a margin of error of up to 5%. The A.T.A. understands that third parties may use the information herein at their discretion and at their sole risk. A.T.A. assumes no responsibility for any errors, omissions, or consequences resulting from the use of this information.