

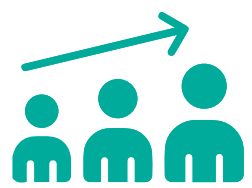


NOVEMBER 2024

Monthly Report

Mastercard

Average Spending Q3 2024:



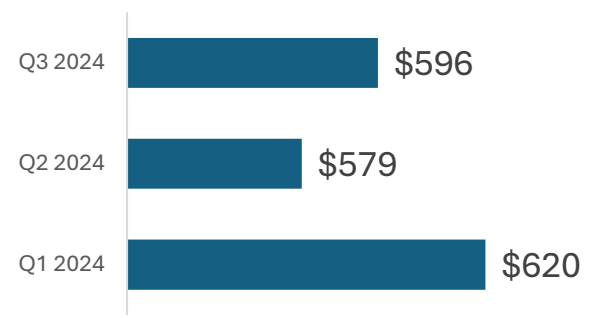
\$596

The average length
of days of Card
use:

3.7



Quarterly Overview

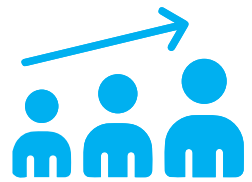


Average Mastercard Spend by Country

	Q1 2024	Q2 2024	Q3 2024
USA	\$685	\$610	\$625
Canada	\$591	\$520	\$601
Colombia	\$307	\$290	\$299
Argentina	\$326	\$361	\$462
Brazil	\$589	\$465	\$658
Chile	\$706	\$653	\$723
Netherlands	\$445	\$463	\$515
Germany	\$228	\$469	\$551
UK	\$275	\$394	\$498
Italy	\$310	\$352	\$384

Visa Credit Card

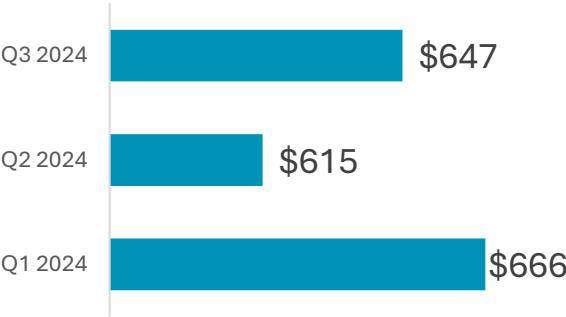
Average Spending Q3 2024:



\$647



Quarterly Overview



Average Visa Credit Card Spend by Country

	Q1 2024	Q2 2024	Q3 2024
USA	\$695	\$630	\$654
Canada	\$782	\$613	\$717
Colombia	\$362	\$322	\$363
Argentina	\$333	\$490	\$473
Brazil	\$580	\$665	\$771
Chile	\$792	\$378	\$765
Netherlands	\$733	\$668	\$725
Germany	\$247	\$378	\$659
UK	\$275	\$428	\$659
Italy	\$403	\$395	\$495

SNAPSHOT YTD NOV 2024/2023



HOW MANY
ARRIVALS?

1,293,446

14.4%



HOW MANY
CRUISE TOURISM?

772,612

10.7%

Compared to 2023



HOW LONG
DID THEY STAY?

10,078,462

10.7%



WHAT DID THEY SPEND? **
Central Bank Aruba (2023)

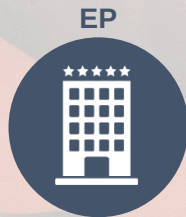
Avg. 4,671.0 min

13.5%

2022: 4,114.60 min

**Tourism Credits: In the new presentation of the Balance of Payments, the Central Bank of Aruba reclassified maintenance fee arising from Timeshare arrangement from "Other Services" to "Travel Services" (Tourism). With this reclassification it should be noted that the term Tourism Receipts has changed to Tourism Credits in the new presentation of Balance of Payments. This reclassification resulted in an upward adjustment of the previously used term Tourism Receipts.

WHERE DID THEY STAY?



2,039,305

NIGHTS

20.2%



1,370,242

NIGHTS

13.6%



3,118,084

NIGHTS

30.9%



3,550,831

NIGHTS

35.2%



ARRIVALS YTD NOV 2024/2023

1,293,446
ARRIVALS

14.4%
GROWTH

	2023		Growth	2024	% Growth	Marketshare 2023	Marketshare 2024
USA	861,485		109,398	970,883	12.7%	76.2%	75.1%
Canada	52,382		8,496	60,878	16.2%	4.6%	4.7%
NA	913,867		117,894	1,031,761	12.9%	80.8%	79.8%
Venezuela	2,524		725	3,249	28.7%	0.2%	0.3%
Colombia	45,444		13,409	58,853	29.5%	4.0%	4.6%
Brazil	12,365		2,501	14,866	20.2%	1.1%	1.1%
Argentina	17,506		7,518	25,024	42.9%	1.5%	1.9%
Chile	7,570		5,611	13,181	74.1%	0.7%	1.0%
Ecuador	7,007		3,628	10,635	51.8%	0.6%	0.8%
Peru	5,747		12,020	17,767	209.2%	0.5%	1.4%
Paraguay	1,085		48	1,133	4.4%	0.1%	0.1%
Uruguay	1,852		1,773	3,625	95.7%	0.2%	0.3%
Mexico	2,973		475	3,448	16.0%	0.3%	0.3%
Others	11,893		800	12,693	6.7%	1.1%	1.0%
SA	115,966		48,508	164,474	41.8%	10.3%	12.7%
Netherlands	35,567	-2,733		32,834	-7.7%	3.1%	2.5%
UK	6,526		495	7,021	7.6%	0.6%	0.5%
Germany	5,099	-941		4,158	-18.5%	0.5%	0.3%
Italy	6,164	-148		6,016	-2.4%	0.5%	0.5%
Sweden	1,982	-1,196		786	-60.3%	0.2%	0.1%
Belgium	1,791	-328		1,463	-18.3%	0.2%	0.1%
Austria	633	-83		550	-13.1%	0.1%	0.0%
Switzerland	1,667		204	1,871	12.2%	0.1%	0.1%
Others	8,512		411	8,923	4.8%	0.8%	0.7%
Europe	67,941	-4,319		63,622	-6.4%	6.0%	4.9%
ROW	33,325		264	33,589	0.8%	2.9%	2.6%
Total	1,131,099		162,347	1,293,446	14.4%		
W/O Ven.	1,128,575		161,000	1,290,197	14.3%		



ARRIVALS USA

YTD NOV 2024/2023

970,883
ARRIVALS

12.7%
GROWTH

	2023	Growth	2024	% Growth	Marketshare 2023	Marketshare 2024
New York	169,683	24,113	193,796	14.2%	19.7%	20.0%
Massachusetts	108,332	6,234	114,566	5.8%	12.6%	11.8%
New Jersey	104,842	19,492	124,334	18.6%	12.2%	12.8%
Pennsylvania	50,877	6,236	57,113	12.3%	5.9%	5.9%
Illinois	22,064	507	22,571	2.3%	2.6%	2.3%
Connecticut	32,169	4,739	36,908	14.7%	3.7%	3.8%
Florida	47,008	4,820	51,828	10.3%	5.5%	5.3%
Ohio	24,184	3,332	27,516	13.8%	2.8%	2.8%
Maryland	26,914	4,377	31,291	16.3%	3.1%	3.2%
Michigan	16,228	-223	16,005	-1.4%	1.9%	1.6%
Virginia	23,653	3,734	27,387	15.8%	2.7%	2.8%
Georgia	21,050	474	21,524	2.3%	2.4%	2.2%
North Carolina	24,773	3,167	27,940	12.8%	2.9%	2.9%
Texas	26,499	2,485	28,984	9.4%	3.1%	3.0%
California	16,314	1,769	18,083	10.8%	1.9%	1.9%
Other	146,895	24,142	171,037	16.4%	17.1%	17.6%
Total	861,485	109,398	970,883	12.7%		



NIGHTS
YTD NOV 2024/2023

10,078,462
ARRIVALS

10.7%
GROWTH

	2023		Growth	2024	% Growth
USA	6,551,067		685,806	7,236,873	10.5%
Canada	550,557		44,373	594,930	8.1%
NA	7,101,624		730,179	7,831,803	10.3%
Venezuela	28,653		8,859	37,512	30.9%
Colombia	315,480		62,107	377,587	19.7%
Brazil	77,098		20,297	97,395	26.3%
Argentina	161,474		58,564	220,038	36.3%
Chile	60,062		39,790	99,852	66.2%
Ecuador	34,197		15,120	49,317	44.2%
Peru	39,478		60,569	100,047	153.4%
Paraguay	7,397		257	7,654	3.5%
Uruguay	14,325		14,419	28,744	100.7%
Mexico	17,667		12,334	30,001	69.8%
Others	85,531		9,767	95,298	11.4%
SA	841,362		302,083	1,143,445	35.9%
Netherlands	612,943	-51,570		561,373	-8.4%
UK	64,592		4,278	68,870	6.6%
Germany	48,684	-3,146		45,538	-6.5%
Italy	51,438	-4,360		47,078	-8.5%
Sweden	24,121	-16,213		7,908	-67.2%
Belgium	24,075	-2,577		21,498	-10.7%
Austria	6,205	-807		5,398	-13.0%
Switzerland	15,159		3,041	18,200	20.1%
Others	88,904	-4,316		84,588	-4.9%
Europe	936,121	-75,670		860,451	-8.1%
ROW	223,818		18,945	242,763	8.5%
Total	9,102,925		975,537	10,078,462	10.7%

	ALOS 2023	ALOS 2024
USA	7.6	7.5
Canada	10.5	9.8
NA	7.8	7.6
Venezuela	11.4	11.5
Colombia	6.9	6.4
Brazil	6.2	6.6
Argentina	9.2	8.8
Chile	7.9	7.6
Ecuador	4.9	4.6
Peru	6.9	5.6
Paraguay	6.8	6.8
Uruguay	7.7	7.9
Mexico	5.9	8.7
Others	7.2	7.5
SA	7.3	7.0
Netherlands	17.2	17.1
UK	9.9	9.8
Germany	9.5	11.0
Italy	8.3	7.8
Sweden	12.2	10.1
Belgium	13.4	14.7
Austria	9.8	9.8
Switzerland	9.1	9.7
Others	10.4	9.5
Europe	13.8	13.5
ROW	6.7	7.2
Total	8.0	7.8



VISITORS BY AGE YTD NOV 2024/2023

1,293,446
ARRIVALS

14.4%
GROWTH

	2023	Growth	2024	% Growth
0 - 11	74,165	16,158	90,323	21.8%
12-19	73,614	15,978	89,592	21.7%
20 - 29	133,264	23,848	157,112	17.9%
30 - 39	180,432	27,488	207,920	15.2%
40 - 49	186,566	28,785	215,351	15.4%
50 - 59	218,109	18,704	236,813	8.6%
60 - 69	174,335	19,997	194,332	11.5%
70 +	90,549	11,423	101,972	12.6%
Not Stated	65	-34	31	-52.3%
Total	1,131,099	162,347	1,293,446	14.4%



GENERATIONS

YTD NOV 2024/2023

1,293,446
VISITORS

14.4%
GROWTH

	2023	Growth	2024	% Growth	Marketshare 2023	Marketshare 2024
Gen A	58,533	 12,612	71,145	21.5%	 5.2%	 5.5%
Gen Z	158,534	 33,646	192,180	21.2%	 14.0%	 14.9%
Millennials	284,337	 42,734	327,071	15.0%	 25.1%	 25.3%
Gen X	301,129	 38,138	339,267	12.7%	 26.6%	 26.2%
Baby Boomers	296,593	 30,506	327,099	10.3%	 26.2%	 25.3%
Silent Generations	31,908	 4,745	36,653	14.9%	 2.8%	 2.8%
Age not specified	65	-34	31	-52.3%	 0.0%	 0.0%
Total	1,131,099	 162,347	1,293,446	14.4%		



GENERATIONS

YTD NOV 2024/2023

1,293,446
VISITORS

14.4%
GROWTH

PURPOSE OF VISIT YTD NOV 2024

	2024	Market share 2024	2023	Market share 2023	% Growth
Sun, Sand, Sea	1,085,578	83.9%	922,128	81.5%	17.7%
Business	22,561	1.7%	21,628	1.9%	4.3%
Conference	6,613	0.5%	7,646	0.7%	-13.5%
Honeymoon	34,610	2.7%	35,896	3.2%	-3.6%
Diving	3,677	0.3%	3,833	0.3%	-4.1%
Incentive	9,637	0.7%	10,449	0.9%	-7.8%
Meeting	7,038	0.5%	7,922	0.7%	-11.2%
Not specified	91,158	7.0%	85,620	7.6%	6.5%
Shopping	7,028	0.5%	7,610	0.7%	-7.6%
Wedding	25,546	2.0%	28,367	2.5%	-9.9%
Total	1,293,446	100.0%	1,131,099	100.0%	14.4%

CONVINCING REASONS FOR VISIT YTD NOV 2024

Reasons for Choice	YD Nov 2024	Market Share
Adventure activities	54,970	4%
Direct flights	49,768	4%
Ease /comfort	86,839	7%
Familiarity	114,525	9%
Family-friendly destination	334,651	26%
Not specified	12,572	1%
Other	154,833	12%
Outside hurricane belt	46,002	4%
Points redemption	19,698	2%
Reliable weather	169,528	13%
Word of mouth	224,244	17%
(blank)	25,816	2%
Total	1,293,446	



CARRIERS

YTD NOV 2024/2023

1,293,446
VISITORS

14.4%
GROWTH

	2023		Growth	2024	% Growth	Marketshare 2023	Marketshare 2024
JETBLUE	269,776		51,679	321,455	19.2%	23.9%	24.9%
AMERICAN AIRLINES	247,737	-2,121		245,616	-0.9%	21.9%	19.0%
UNITED AIRLINES	146,922		24,843	171,765	16.9%	13.0%	13.3%
DELTA AIRLINES	127,767		18,846	146,613	14.8%	11.3%	11.3%
SOUTHWEST AIRLINES	54,024		6,579	60,603	12.2%	4.8%	4.7%
AVIANCA	52,217		6,942	59,159	13.3%	4.6%	4.6%
COPA AIRLINES	42,950		15,024	57,974	35.0%	3.8%	4.5%
WESTJET AIRLINES	18,163		10,429	28,592	57.4%	1.6%	2.2%
WINGO	19,682		8,320	28,002	42.3%	1.7%	2.2%
KLM ROYAL DUTCH	30,817	-3,203		27,614	-10.4%	2.7%	2.1%
SPIRIT AIRLINES	18,311		9,087	27,398	49.6%	1.6%	2.1%
LATAM AIRLINES PERU	0		20,388	20,388	-	0.0%	1.6%
DIVI DIVI AIR	18,171	-855		17,316	-4.7%	1.6%	1.3%
AIR CANADA	12,893	-408		12,485	-3.2%	1.1%	1.0%
TUI FLY NL	14,176	-2,088		12,088	-14.7%	1.3%	0.9%
SUNWING AIRLINES	12,800	-1,278		11,522	-10.0%	1.1%	0.9%
EZ AIR	10,992	-302		10,690	-2.7%	1.0%	0.8%
PRIVATE	9,140	-717		8,423	-7.8%	0.8%	0.7%
SURINAM AIRWAYS	5,835	-403		5,432	-6.9%	0.5%	0.4%
WINAIR	2,266		2,847	5,113	125.6%	0.2%	0.4%
BRITISH AIRWAYS	4,619		169	4,788	3.7%	0.4%	0.4%
SUN COUNTRY AIRLINES	2,256		632	2,888	28.0%	0.2%	0.2%
CHARTER	3,382	-626		2,756	-18.5%	0.3%	0.2%
ARAJET	1,046		774	1,820	74.0%	0.1%	0.1%
SKY HIGH AVIATION	848		131	979	15.4%	0.1%	0.1%
JET AIR CARIBBEAN	1,717	-810		907	-47.2%	0.2%	0.1%
Others	2,592	-1,532		1,060	-59.1%	0.2%	0.1%
Total	1,131,099		162,347	1,293,446	14.4%		



CRUISE COMPARISON



One happy island ✦ [ARUBA.COM](https://aruba.com)



CRUISE YTD NOVEMBER 2024/2023



CRUISE PAX
697,877

2023



CRUISE CALLS
264



CRUISE PAX
772,612

10.7%

2024



CRUISE CALLS
288

9.1%

ABSOLUTE GROWTH PAX NOVEMBER

74,735
10.7%

ABSOLUTE GROWTH CALLS NOVEMBER

24
9.1%

NOVEMBER RESULT 2024

NORTH AMERICA



83,852

78.4%

SOUTH AMERICA



14,048

13.1%

EUROPE



5,991

5.6%

OTHERS



3,047

2.8%

TOTAL ARRIVALS

106,938

100%



ARRIVALS NOVEMBER 2024/2023

106,938
ARRIVALS

0.9%
GROWTH

	2023		Growth	2024	% Growth	Marketshare 2023	Marketshare 2024
USA	77,534	-1,188		76,346	-1.5%	73.2%	71.4%
Canada	6,847		659	7,506	9.6%	6.5%	7.0%
NA	84,381	-529		83,852	-0.6%	79.6%	78.4%
Venezuela	190		109	299	57.4%	0.2%	0.3%
Colombia	4,874	-180		4,694	-3.7%	4.6%	4.4%
Brazil	1,205		624	1,829	51.8%	1.1%	1.7%
Argentina	1,477		527	2,004	35.7%	1.4%	1.9%
Chile	597		275	872	46.1%	0.6%	0.8%
Ecuador	997		68	1,065	6.8%	0.9%	1.0%
Peru	719		697	1,416	96.9%	0.7%	1.3%
Paraguay	118	-6		112	-5.1%	0.1%	0.1%
Uruguay	147		97	244	66.0%	0.1%	0.2%
Mexico	275	-27		248	-9.8%	0.3%	0.2%
Others	1,164		101	1,265	8.7%	1.1%	1.2%
SA	11,763		2,285	14,048	19.4%	11.1%	13.1%
Netherlands	3,478	-371		3,107	-10.7%	3.3%	2.9%
UK	572	-53		519	-9.3%	0.5%	0.5%
Germany	520	-71		449	-13.7%	0.5%	0.4%
Italy	423		85	508	20.1%	0.4%	0.5%
Sweden	126	-55		71	-43.7%	0.1%	0.1%
Belgium	144	-7		137	-4.9%	0.1%	0.1%
Austria	74	-37		37	-50.0%	0.1%	0.0%
Switzerland	177		47	224	26.6%	0.2%	0.2%
Others	952	-13		939	-1.4%	0.9%	0.9%
Europe	6,466	-475		5,991	-7.3%	6.1%	5.6%
ROW	3,336	-289		3,047	-8.7%	3.1%	2.8%
Total	105,946		992	106,938	0.9%		
W/O Ven.	105,756		883	106,639	0.8%		



ARRIVALS USA

NOVEMBER 2024/2023

76,346
ARRIVALS

-1.5%
GROWTH

	2023		Growth	2024	% Growth	Marketshare 2023	Marketshare 2024
New York	15,255	-3,064		12,191	-20.1%	19.7%	16.0%
Massachusetts	9,078	-472		8,606	-5.2%	11.7%	11.3%
New Jersey	11,831	-1,407		10,424	-11.9%	15.3%	13.7%
Pennsylvania	4,621	-433		4,188	-9.4%	6.0%	5.5%
Illinois	2,345	-483		1,862	-20.6%	3.0%	2.4%
Connecticut	2,682	-289		2,393	-10.8%	3.5%	3.1%
Florida	4,390	-702		3,688	-16.0%	5.7%	4.8%
Ohio	2,000	-140		1,860	-7.0%	2.6%	2.4%
Maryland	2,337	-77		2,260	-3.3%	3.0%	3.0%
Michigan	1,506	-245		1,261	-16.3%	1.9%	1.7%
Virginia	2,011	-25		1,986	-1.2%	2.6%	2.6%
Georgia	1,647	-258		1,389	-15.7%	2.1%	1.8%
North Carolina	1,921	-178		1,743	-9.3%	2.5%	2.3%
Texas	1,962		145	2,107	7.4%	2.5%	2.8%
California	1,299	-211		1,088	-16.2%	1.7%	1.4%
Other	12,649		6,651	19,300	52.6%	16.3%	25.3%
Total	77,534	-1,188		76,346	-1.5%		



NIGHTS NOVEMBER 2024/2023

1,056,191
NIGHTS

22.4%
GROWTH

	2023		Growth	2024	% Growth	ALOS 2023	ALOS 2024
USA	600,492			816,225	35.9%	7.7	10.7
Canada	75,683	-9,602		66,081	-12.7%	11.1	8.8
NA	676,175		206,131	882,306	30.5%	8.0	10.5
Venezuela	2,002		1,392	3,394	69.5%	10.5	11.4
Colombia	31,868	-4,583		27,285	-14.4%	6.5	5.8
Brazil	7,241		4,540	11,781	62.7%	6.0	6.4
Argentina	14,283		1,637	15,920	11.5%	9.7	7.9
Chile	5,163		1,294	6,457	25.1%	8.6	7.4
Ecuador	4,728	-292		4,436	-6.2%	4.7	4.2
Peru	3,857		3,537	7,394	91.7%	5.4	5.2
Paraguay	685		29	714	4.2%	5.8	6.4
Uruguay	1,070		685	1,755	64.0%	7.3	7.2
Mexico	1,471		595	2,066	40.4%	5.3	8.3
Others	7,475	-309		7,166	-4.1%	6.4	5.7
SA	79,843		8,525	88,368	10.7%	6.8	6.3
Netherlands	59,184	-16,648		42,536	-28.1%	17.0	13.7
UK	7,491	-3,680		3,811	-49.1%	13.1	7.3
Germany	5,271	-477		4,794	-9.0%	10.1	10.7
Italy	2,845		520	3,365	18.3%	6.7	6.6
Sweden	1,370	-493		877	-36.0%	10.9	12.4
Belgium	2,518	-818		1,700	-32.5%	17.5	12.4
Austria	610	-327		283	-53.6%	8.2	7.6
Switzerland	1,588		238	1,826	15.0%	9.0	8.2
Others	8,575	-619		7,956	-7.2%	9.0	8.5
Europe	89,452	-22,304		67,148	-24.9%	13.8	11.2
ROW	17,499		870	18,369	5.0%	5.2	6.0
Total	862,969		193,222	1,056,191	22.4%	8.1	9.9



VISITORS BY AGE

NOVEMBER 2024/2023

106,938
ARRIVALS

0.9%
GROWTH

	2023		Growth	2024	% Growth
0 - 11	7,114		50	7,164	0.7%
12-19	4,923		62	4,985	1.3%
20 - 29	11,012	-461		10,551	-4.2%
30 - 39	18,159	-547		17,612	-3.0%
40 - 49	17,700		543	18,243	3.1%
50 - 59	19,925	-159		19,766	-0.8%
60 - 69	17,640		741	18,381	4.2%
70 +	9,469		764	10,233	8.1%
Not Stated	4	-1		3	-25.0%
Total	105,946		992	106,938	0.9%



GENERATIONS

NOVEMBER 2024/2023

106,938
ARRIVALS

0.9%
GROWTH

	2023	Growth	2024	% Growth	Marketshare 2023	Marketshare 2024
Gen A	5,764	-33	5,731	-0.6%	5.4%	5.4%
Gen Z	11,355	-54	11,301	-0.5%	10.7%	10.6%
Millennials	28,074	-846	27,228	-3.0%	26.5%	25.5%
Gen X	27,532	629	28,161	2.3%	26.0%	26.3%
Baby Boomers	29,908	790	30,698	2.6%	28.2%	28.7%
Silent Generations	3,309	507	3,816	15.3%	3.1%	3.6%
Age not specified	4	-1	3	-25.0%	0.0%	0.0%
Total	105,946	992	106,938	0.9%		



GENERATIONS

NOVEMBER 2024/2023

106,938
ARRIVALS

0.9%
GROWTH

PURPOSE OF VISIT NOV 2024

	2024	Market share 2024	2023	Market share 2023	% Growth
Sun, Sand, Sea	96,074	89.8%	87,263	82.4%	10.1%
Business	2,539	2.4%	2,280	2.2%	11.4%
Conference	22	0.0%	892	0.8%	-97.5%
Honeymoon	1,477	1.4%	3,413	3.2%	-56.7%
Diving	11	0.0%	376	0.4%	-97.1%
Incentive	189	0.2%	610	0.6%	-69.0%
Meeting	18	0.0%	896	0.8%	-98.0%
Not specified	4,704	4.4%	6,597	6.2%	-28.7%
Shopping	21	0.0%	692	0.7%	-97.0%
Wedding	1,883	1.8%	2,927	2.8%	-35.7%
Total	106,938	100.0%	105,946	100.0%	0.9%

CONVINCING REASONS FOR VISIT NOV 2024

Reasons for Choice	Oct 2024	Market Share
Adventure activities	5,786	5%
Direct flights	4,445	4%
Ease/comfort	8,535	8%
Familiarity	9,763	9%
Family friendly destination	26,426	25%
Not specified	172	0%
Other	16,304	15%
Outside hurricane belt	4,094	4%
Points redemption	2,544	2%
Reliable weather	13,053	12%
Word of mouth	14,204	13%
(blank)	1,612	2%
Total	106,938	



CARRIERS NOVEMBER 2024/2023

106,938
ARRIVALS

0.9%
GROWTH

	2023		Growth	2024	% Growth	Marketshare 2023	Marketshare 2024
JETBLUE	26,369	-1,282		25,087	-4.9%	24.9%	23.5%
AMERICAN AIRLINES	20,823	-1,175		19,648	-5.6%	19.7%	18.4%
UNITED AIRLINES	13,570		1,878	15,448	13.8%	12.8%	14.4%
DELTA AIRLINES	10,006	-333		9,673	-3.3%	9.4%	9.0%
COPA AIRLINES	4,861		331	5,192	6.8%	4.6%	4.9%
WESTJET AIRLINES	2,326		1,951	4,277	83.9%	2.2%	4.0%
SOUTHWEST AIRLINES	4,219		21	4,240	0.5%	4.0%	4.0%
AVIANCA	5,336	-1,317		4,019	-24.7%	5.0%	3.8%
KLM ROYAL DUTCH	3,100		199	3,299	6.4%	2.9%	3.1%
LATAM AIRLINES PERU	0		2,710	2,710	-	0.0%	2.5%
WINGO	1,609		539	2,148	33.5%	1.5%	2.0%
AIR CANADA	2,253	-156		2,097	-6.9%	2.1%	2.0%
SPIRIT AIRLINES	3,290	-1,394		1,896	-42.4%	3.1%	1.8%
DIVI DIVI AIR	1,807	-123		1,684	-6.8%	1.7%	1.6%
PRIVATE	862		188	1,050	21.8%	0.8%	1.0%
EZ AIR	1,092	-91		1,001	-8.3%	1.0%	0.9%
TUI FLY NL	1,324	-473		851	-35.7%	1.2%	0.8%
SUNWING AIRLINES	1,309	-576		733	-44.0%	1.2%	0.7%
SURINAM AIRWAYS	476		74	550	15.5%	0.4%	0.5%
WINAIR	397		28	425	7.1%	0.4%	0.4%
CHARTER	278		53	331	19.1%	0.3%	0.3%
BRITISH AIRWAYS	360	-75		285	-20.8%	0.3%	0.3%
ARAJET	146		38	184	26.0%	0.1%	0.2%
SKY HIGH AVIATION	70		16	86	22.9%	0.1%	0.1%
AIR CENTURY	61	-38		23	-62.3%	0.1%	0.0%
ARUBA AIRLINES	0		1	1	-	0.0%	0.0%
OTHERS	2	-2		0	-100.0%	0.0%	0.0%
Total	105,946		992	106,938	0.9%		



CARRIERS NOVEMBER 2024/2023

106,938
ARRIVALS

0.9%
GROWTH

City	APO Code	NOV '24	Mkt Share	NOV'23	Mkt Share	24 vs 23
JFK NY	JFK	17,709	16.6%	17,582	16.6%	0.7%
Boston	BOS	11,777	11.0%	9,644	9.1%	22.1%
Newark	EWR	10,317	9.6%	13,815	13.0%	-25.3%
Miami	MIA	8,285	7.7%	7,996	7.5%	3.6%
Toronto	YYZ	7,107	6.6%	5,898	5.6%	20.5%
Charlotte	CLT	6,009	5.6%	8,627	8.1%	-30.3%
Panama City	PTY	5,196	4.9%	4,871	4.6%	6.7%
Bogota	BOG	4,850	4.5%	6,227	5.9%	-22.1%
Atlanta	ATL	4,724	4.4%	4,977	4.7%	-5.1%
Philadelphia	PHL	4,471	4.2%	3,239	3.1%	38.0%
G.Bush DC	IAD	4,338	4.1%	2,399	2.3%	80.8%
Amsterdam	AMS	4,150	3.9%	4,410	4.2%	-5.9%
Orlando	MCO	3,565	3.3%	3,690	3.5%	-3.4%
Curacao	CUR	3,521	3.3%	3,803	3.6%	-7.4%
Lima, Peru	LIM	2,710	2.5%	0	0.0%	—
Fort Lauderdale	FLL	1,938	1.8%	3,371	3.2%	-42.5%
Chicago	ORD	1,493	1.4%	1,546	1.5%	-3.4%
Medellin	MDE	1,326	1.2%	797	0.8%	66.4%
Baltimore	BWI	675	0.6%	530	0.5%	27.4%
Houston International	IAH	609	0.6%	494	0.5%	23.3%
Johan A. Pengel Int Airport, Suriname	PBM	495	0.5%	0	0.0%	—
Sint Maarten	SXM	425	0.4%	398	0.4%	6.8%
Dallas Fort Worth Int Airport	DFW	339	0.3%	289	0.3%	17.3%
Gatwick Airport , UK	LGW	285	0.3%	360	0.3%	-20.8%
Las Americas Int. Airport, Sto Dgo	SDQ	254	0.2%	231	0.2%	10.0%
	Others	370	0.3%	752	0.7%	-50.8%
Total		106,938	100.0%	105,946	100.0%	0.9%



CRUISE COMPARISON

One happy island ✦ [ARUBA.COM](https://aruba.com)



CRUISE NOVEMBER 2024/2023



CRUISE PAX
87,628

2023



CRUISE CALLS
36



CRUISE PAX
75,383

2024



CRUISE CALLS
36

-14.0%

0.0%

ABSOLUTE GROWTH PAX NOVEMBER

-12,245
-14.0%

ABSOLUTE GROWTH CALLS NOVEMBER

0
0.0%



MASHA DANKI

Thank You

For any questions related to the report and/or additional information requests please contact

Melanie Evans Kelly, Manager Strategy, Research, and Planning at m.kelly@aruba.com

Or

Visit our website www.ata.aw

