

## **Traffic Performance Highlights**

August 2025 vs. 2024



Total Passengers (RGP)

152.966

7% 👃

(2024: 143.066)



**Total Seat Capacity** 

171.333

1% 🙏

(2024: 169.817)



**Sustainability Accreditations** 







### Passengers Market(RGP)









LATIN AMERICA & CARIBBEAN

EUROPE



**Load Factor** 

93.1%

3.1%

(2024: 89.9%)



**Flight Departures** 

1.224

3% 👗

(2024: 1.186)



## Traffic Performance Highlights

YTD August 2025 vs. 2024



Total Passengers (RGP)

1.141.864

5% A

(2024: 1.091.526)



**Total Seat Capacity** 

1.383.212

2%

(2024: 1.359.616)



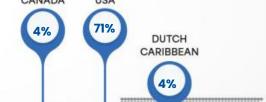
**Sustainability Accreditations** 







### Passengers Market (RGP)







**Flight Departures** 

9.778

4% **\** 

(2024: 9.387)









EUROPE





87.1%

0.7%

(2024: 86.4%)

## **Airlines Operating at Aruba Airport**

Non-stop service to over 45+ destinations

NORTH AME	RICA	EUROP	E	LATIN AM	ERICA	CARIBBEA	A N
jetBlue	DESTINATIONS  3	KLM KLM	destinations 1	Avianca	destinations <b>2</b>	AIRCENTURY  MPROVING THE EXPERIENCE	destinations 1
American Airlines	6	<b>℃</b> tui	1	wingo	3	SKYhigh	1
UNITED AIRLINES	4			<b>ELATAM</b> AIRLINES	1	🔊 arajet	1
DELTA	4			<b>FURINAM</b> AIRWAYS	1	The Simplest Way to Fly	2
Southwest' •	2		-	CopaAirlines	1	DIVIDIVI	1
spirit	1		-	Linhas aéreas intelicentes	1	<b>WINAIR</b>	2
sun country	1		-				
🏶 AIR CANADA	1						
<b>WESTJET</b>	<b>*</b> 1						
FRONTIER AIRLINES	1						

#### **NORTH AMERICA AIRLINES**

## Gateways & Main Feeder Cities

North America, Latin America, Caribbean, Dutch Caribbean & Europe



## Monthly Air Traffic Statistics

YTD August 2025 vs 2024



## **Air Traffic Dashboard**

### August 2025 vs 2024



152.966 Revenue Generating **Passengers** 7% 🙏

\*Global



107.591 Revenue Generating **Passengers** 5% 🙏 USA

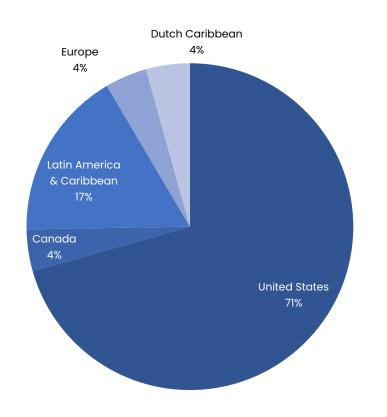


171.333 Total Outbound Seat Capacity 1% 🗼 Global



111.954 Seat Capacity USA 1%

### **Traffic Distribution**



### **Passenger Load Factors**

Gl	0	b	al		
			_		

vs. 89.9% 3.1 pts

### **United States**

vs. 95.4% 1.5 pts

#### Canada

vs. 97.9% 1.5 pts

### **Latin America**

vs. 78.2% 8.2 pts

### **Europe**

Vs. 84.4% 1.5 pts

### **Dutch Caribbean & Caribbean**

vs. 72.4% 6.2 pts

78.6%

93.1%

96.9%

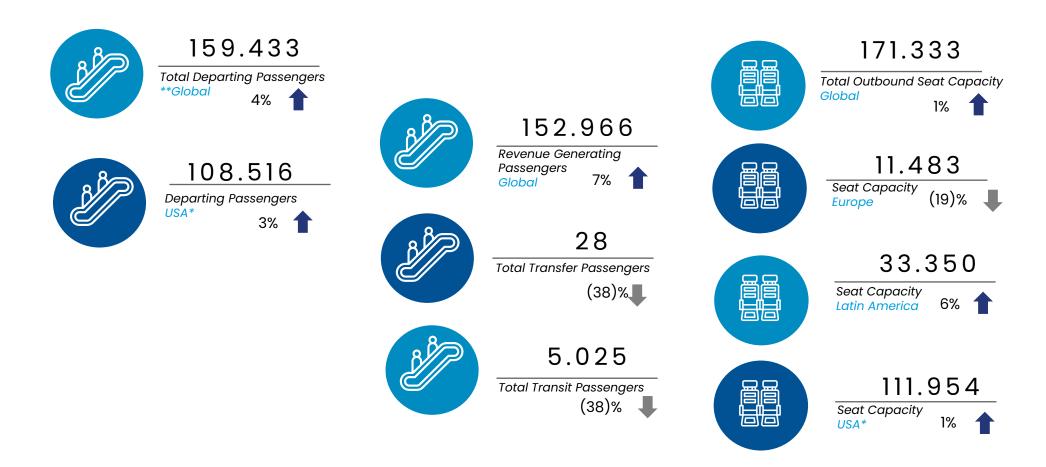
99.4%

86.4%

86.0%

## Air Passenger Market Analysis

### August 2025



<sup>\*</sup>USA: Data Includes Non-Scheduled Charters, Tech Stops, and Military

<sup>\*\*</sup> Includes all passengers with exempted passenger-related charges

## **Air Traffic Dashboard**

### YTD August 2025 vs 2024



1.141.864

Revenue Generating **Passengers** 5% 🙏

\*Global

816.452

Revenue Generating **Passengers** 

USA



1.383.212

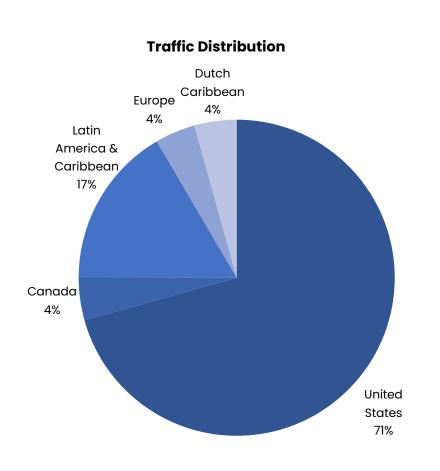
Total Outbound Seat Capacity 2% 🗼

Global



929.388 **Seat Capacity** USA

**4%** 



### **Passenger Load Factors**

#### Global

vs. 86.4%

0.7 pts

87.1%

### **United States**

vs. 90.4% (2.6) pts

87.8%

### Canada

vs. 90.0% 1.0 pts

91.1%

### Latin America

vs. 80.2% 1.8 pts

81.9%

### **Europe**

vs. 80.5% 6.6 pts

87.1%

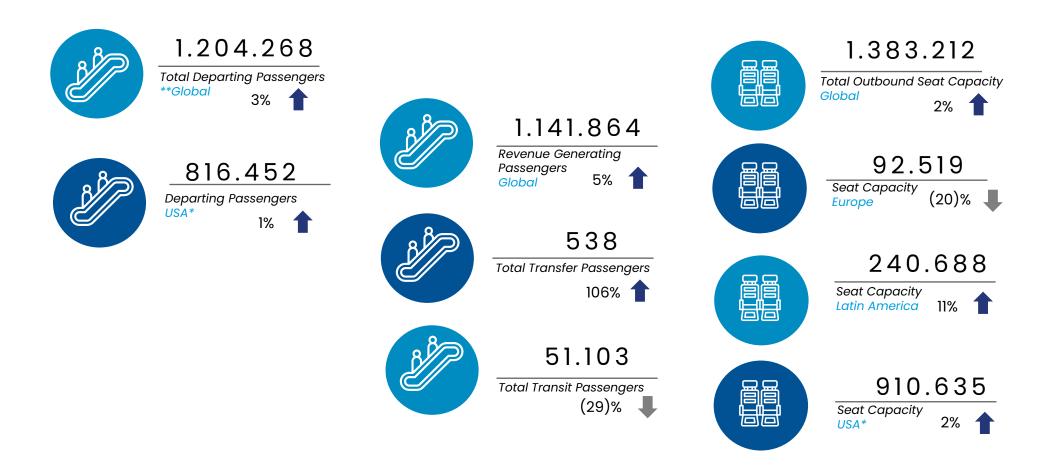
### **Dutch Caribbean & Caribbean**

vs. 65.9% 5.8 pts

71.6%

## Air Passenger Market Analysis

YTD August 2025



<sup>\*</sup>USA: Data Includes Non-Scheduled Charters, Tech Stops, and Military

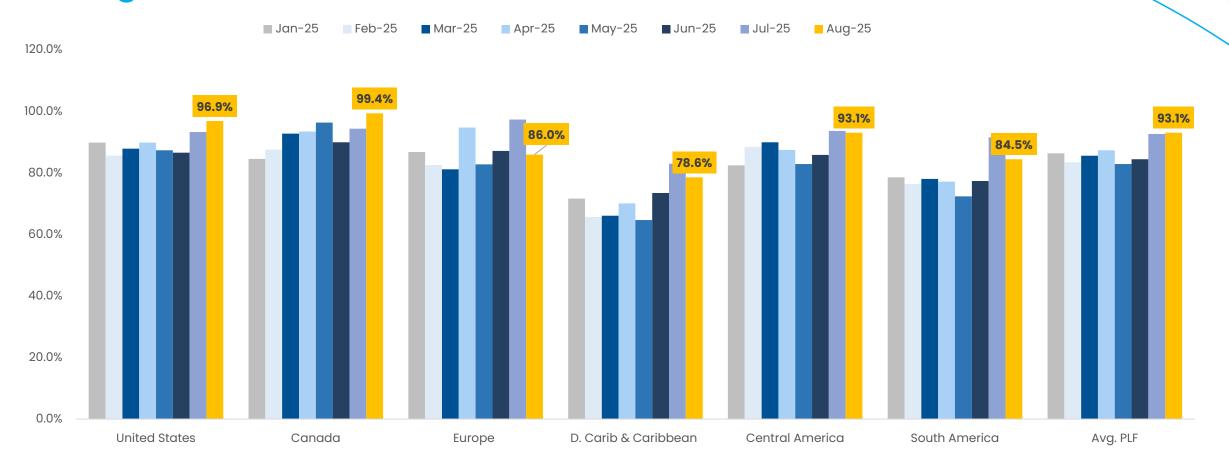
## Passenger Market Analysis

Passenger Load Factor (PLF)



## Passenger Load Factor (LF) By Region

YTD August 2025



## Passenger Load Factor (LF) By Region

## August 2025 vs 2024

### Global

vs. 89.9% 3.1 pts

93.1%

### **United States**

vs. 95.4% 1.5 pts

96.9%

### Canada

vs. 97.9% 1.5 pts

99.4%

### **Latin America**

vs. 78.2% 8.2 pts

86.4%

### Europe

Vs. 84.4% 1.5 pts

86.0%

### **Dutch Caribbean & Caribbean**

vs. 72.4% 6.2 pts

78.6%



## Passenger Load Factor (LF) By Region

## YTD August 2025 vs 2024

### Global

vs. 86.4% 0.7 pts

87.1%

### **United States**

vs. 90.4% (2.6) pts

87.8%

#### Canada

vs. 90.0% 1.0 pts

91.1%

### **Latin America**

vs. 80.2% 1.8 pts

81.9%

### **Europe**

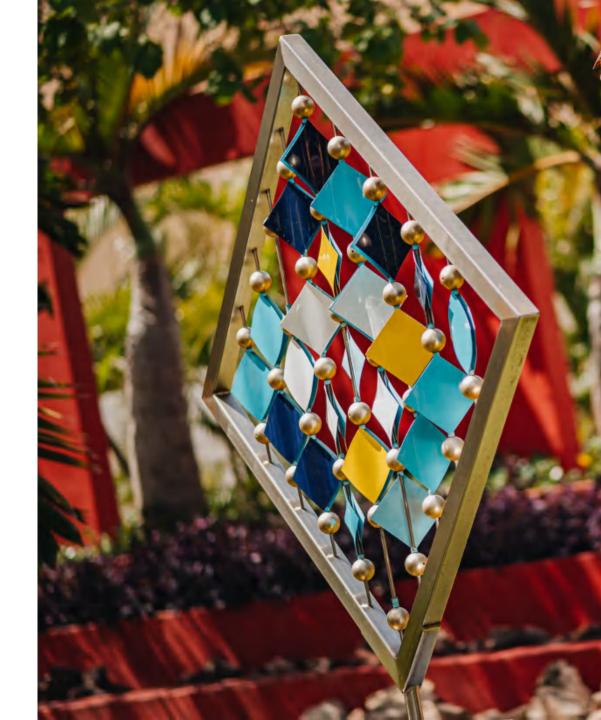
vs. 80.5% 6.6 pts

87.1%

### **Dutch Caribbean & Caribbean**

vs. 65.9% 5.8 pts

71.6%



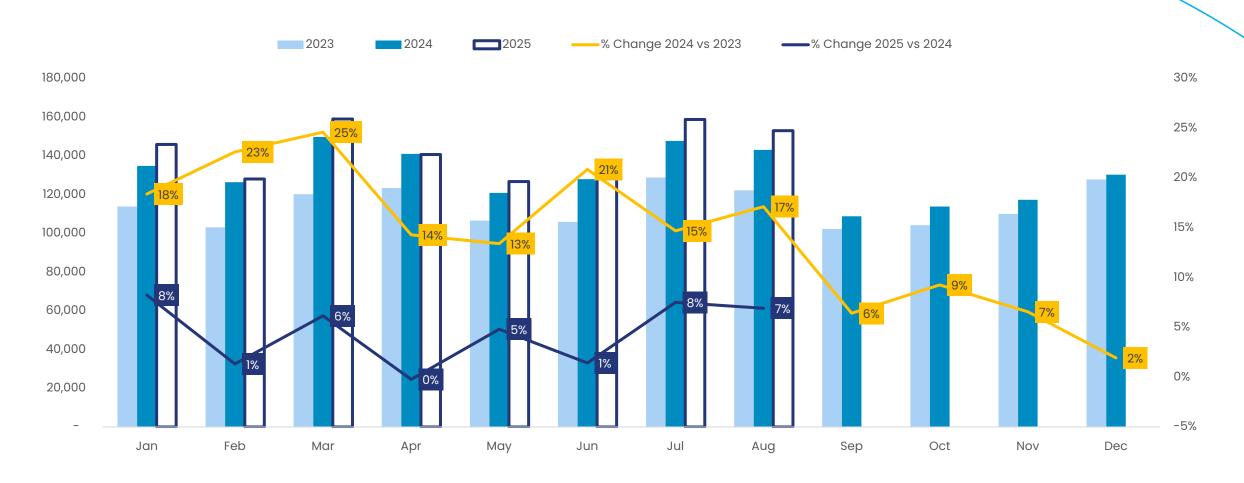
## Passenger Traffic Data

Revenue Generating Passengers (RGP)



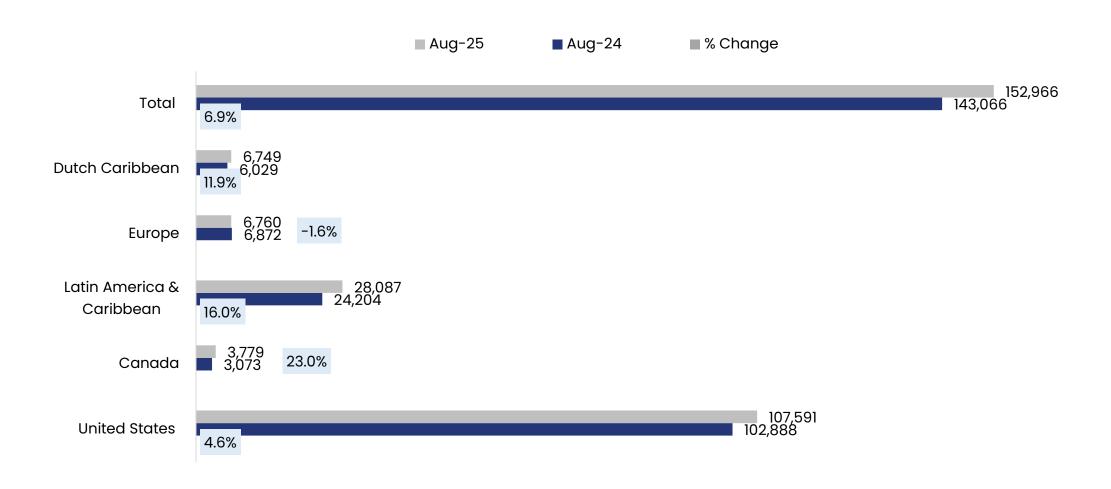
## Revenue Generating Passengers (RGP) By Month

2025 vs 2024



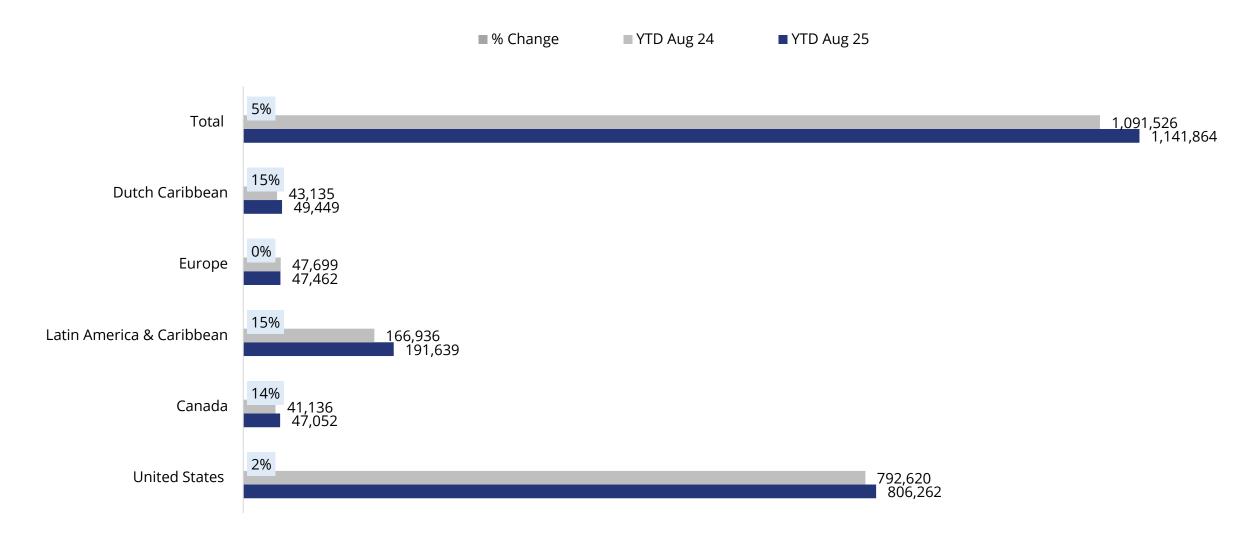
## Revenue Generating Passengers (RGP) By Month

August 2025 vs 2024



## Revenue Generating Passengers (RGP) By Month

YTD August 2025 vs 2024



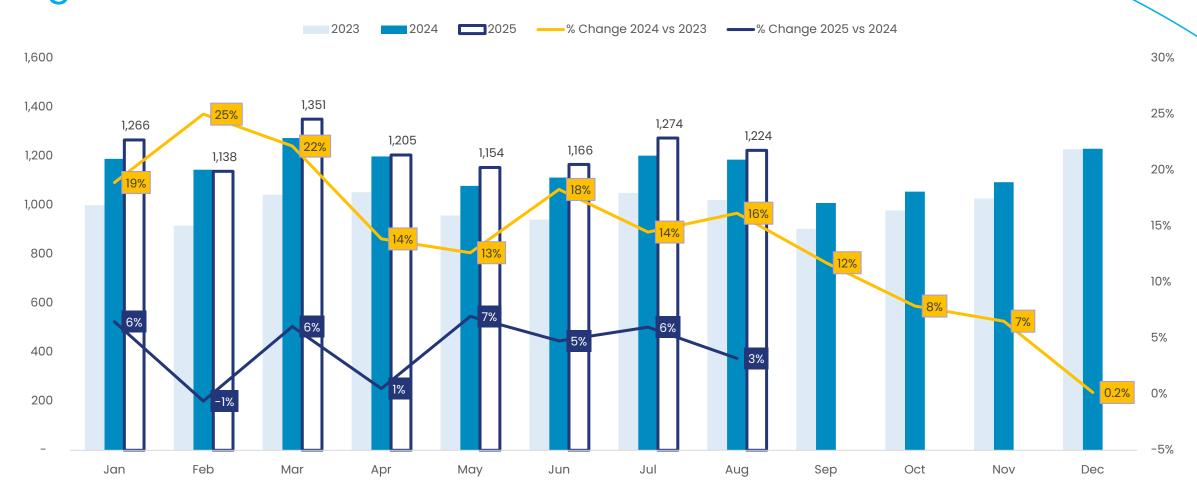
# Traffic Data Aircraft Movement

August 2025



## Aircraft Departures by Month (flights)

August 2025 vs 2024



## Airline Market Analysis

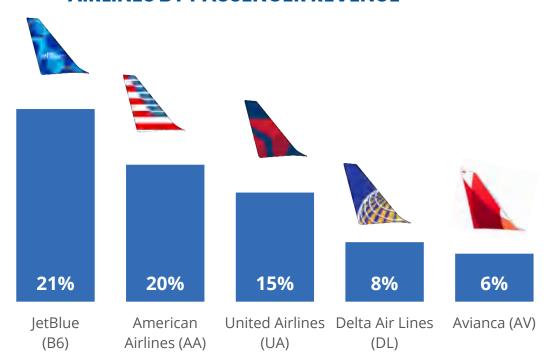
Market Share by Airline



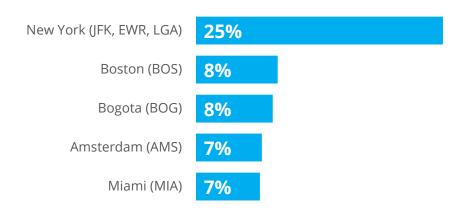
## Marketshare by Airline and Gateway

August 2025

### **AIRLINES BY PASSENGER REVENUE**



### **GATEWAYS BY SEAT CAPACITY**



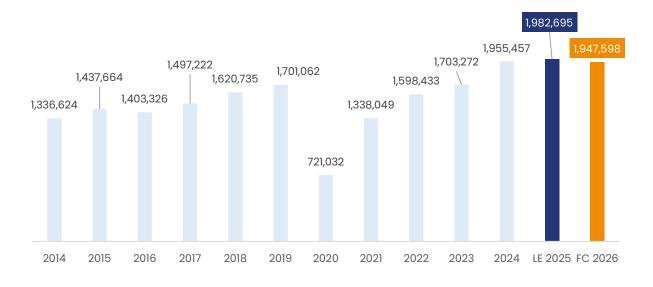
## Aruba Airport Seat & Passenger Forecast

LE2025 -FC2026



## **Global Air Seat Capacity Forecast**

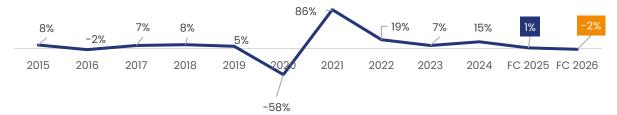
LE2025-FC2026



\*Schedules for October through December are not yet confirmed and are subject to change

Region - Seat Capacity	FC2026	LE2025	% Diff 26 vs 25
United States	1,273,132	1,294,709	-2%
Canada	76,903	77,664	-1%
Latin America & Caribbean	390,746	391,064	0%
Europe	123,886	132,261	-6%
Dutch Caribbean	82,931	86,997	-5%
Total	1,947,598	1,982,695	-2%

### **CHANGE (%) YoY**



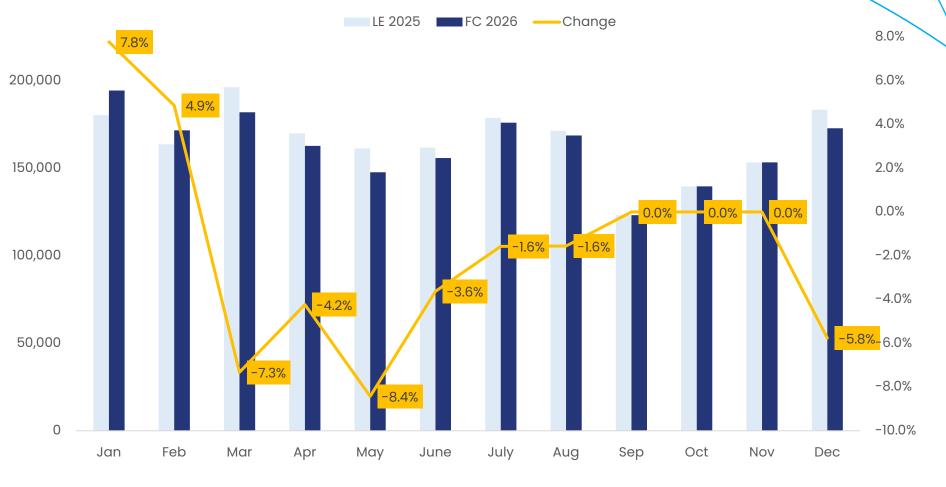
## **Total Seat Capacity Forecast**

LE2025- FC2026

250,000

### **MoM Comparison**

\*Schedules for October through December are not yet confirmed and are subject to change.

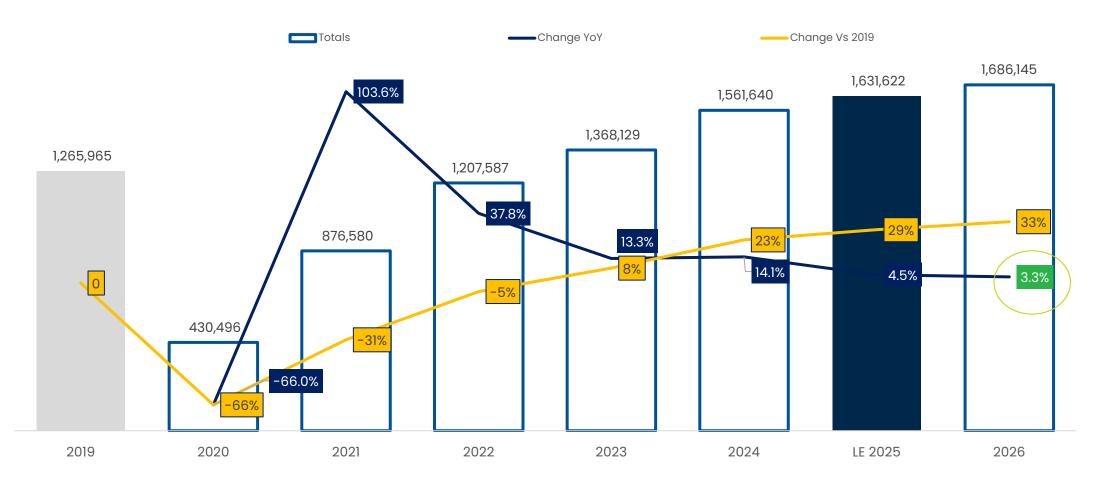


10.0%

## Latest Estimate Passenger Forecast

LE2025-FC2026

### Yearly Revenue Generating Passengers (RGP)



## Weekly Flight Schedule

Period: Winter 2025-2026





**WINTER 2025-2026** 

**Note:** Flight schedules are subject to change without prior notice and should not be considered final

AIRLINE	DESTINATION			WIN	TER PERIOD			
AIRLINE	DESTINATION	Sep	Oct	Nov	Dec	Jan	Feb	Mar
	МІАМІ	14 Double Daily	14 Double Daily	14 Double Daily	14 Double Daily	14 Double Daily	14 Double Daily	14 Double Daily
	CHARLOTTE	14 Double Daily	14 Double Daily	14 Double Daily	12 (+1) 2-MON   TUE   WED   2-THU   2- FRI   2-SAT   2- SUN	14 (+3) Double Daily	14 Double Daily	14 Double Daily
American Airlines	PHILADELPHIA	1 SAT	7 (+6) Daily	8 (+1) Daily + 2 <sup>nd</sup> SAT	8 Daily + 2 <sup>nd</sup> SAT	7 Daily	8 Daily + 2 <sup>nd</sup> SAT	8 Daily + 2 <sup>nd</sup> SAT
	<b>CHICAGO</b> SEASONAL SERVICE	х	х	1 SAT	1 SAT	4 (+3) MON   WED   FRI   SAT	7 (+6) Daily	7 (+6) Daily
	LA GUARDIA – NEW YORK SEASONAL SERVICE	х	х	х	х	Х	1 SAT	1 SAT
	<b>DALLAS</b> SEASONAL SERVICE	х	х	1 SAT	1 SAT	х	1 SAT	1 SAT



**WINTER 2025-2026** 

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AIRLINE	DESTINATION			WIN	TER PERIOD			
AIRLINE	DESTINATION	Sep	Oct	Nov	Dec	Jan	Feb	Mar
	NEWARK	14 Double Daily	14 Double Daily	14 Double Daily	14 Double Daily	16 Double Daily + 3 <sup>rd</sup> SAT   SUN	16 Double Daily + 3 <sup>rd</sup> SAT   SUN	16 Double Daily + 3 <sup>rd</sup> SAT   SUN
United Airlines	HOUSTON (IAH)	1 SAT	2 SAT   SUN	1 SAT	1 SAT	1 SAT	1 SAT	2 SAT   SUN
	WASHINGTON (IAD)	1 SAT	2 SAT   SUN	7 Daily	7 Daily	7 (+3) Daily	7 (+3) Daily	7 Daily
	<b>CHICAGO</b> SEASONAL SERVICE	x	X	1 SAT	2 SAT   SUN	5 (+3) MON   THU   FRI   SAT   SUN	5 (+3) MON   THU   FRI   SAT   SUN	7 Daily



WINTER 2025-2026

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WINTER PERIOD

AIRLINE	DESTINATION	Sep	Oct	Nov	Dec	Jan	Feb	Mar
jetBlue	BOSTON	18 (+2) 2-MON   2-TUE   2-WED   2-THU   3-FRI   4-SAT   3- SUN	18 (+2) 2-MON   2-TUE   2-WED   2- THU   3-FRI   4- SAT   3-SUN	16 2-MON   TUE   WED  2-THU   3- FRI   4-SAT   3- SUN	17 2-MON   TUE   WED  2-THU   3- FRI   5-SAT   3- SUN	20 (+4) 3-MON   2- TUE   2- WED   2-THU   3-FRI   5- SAT   3-SUN	21 3-MON   2- TUE   2- WED   3-THU   3-FRI   5- SAT   3-SUN	21 3-MON   2- TUE   2-WED   3-THU   3-FRI   5-SAT   3- SUN
	JFK – NEW YORK	14 Double Daily	14 Double Daily	20 3-MON   2-TUE   2-WED   3-THU   3-FRI   4-SAT   3- SUN	15 2-MON   TUE   WED  2-THU   2- FRI   4-SAT   3- SUN	21 Triple Daily	22 Triple Daily + 4 <sup>th</sup> SAT	22 Triple Daily + 4 <sup>th</sup> SAT
	NEWARK	7 Daily	7 Daily	1 SAT	1 SAT	1 SAT	1 SAT	1 SAT
	ATLANTA	7 Daily	7 Daily	8 (+1) Daily + 2 <sup>nd</sup> SAT	8 (+1) Daily + 2 <sup>nd</sup> SAT	14 (+1) Double Daily	14 Double Daily	14 Double Daily
DELTA	JFK – NEW YORK	7 Daily	7 Daily	7 Daily	7 Daily	8 Daily + 2 <sup>Nd</sup> SAT	8 Daily + 2 <sup>Nd</sup> SAT	8 Daily + 2 <sup>Nd</sup> SAT



**WINTER 2025-2026** 

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AIRLINE	DESTINATION	WINTER PERIOD								
AIRLINE	DESTINATION	Sep	Oct	Nov	Dec	Jan	Feb	Mar		
	<b>BOSTON</b> SEASONAL SERVICE	SEASONAL SERVICE	SEASONAL SERVICE	SEASONAL SERVICE	SEASONAL SERVICE	7 Daily	7 Daily	7 Daily		
DELTA	MINNEAPOLIS SEASONAL SERVICE	SEASONAL SERVICE	SEASONAL SERVICE	SEASONAL SERVICE	SEASONAL SERVICE	2 FRI   SUN	2 FRI   SUN	2 FRI   SUN		



**WINTER 2025-2026** 

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AIRLINE	DESTINATION			WIN.	TER PERIOD			
AIRLINE	DESTINATION	Sep	Oct	Nov	Dec	Jan	Feb	Mar
Southwest *	BALTIMORE	2 SAT  SUN	2 SAT  SUN	1 SAT	1 SAT	1 SAT	4 MON   FRI   SAT  SUN	2 SAT  SUN
	ORLANDO	7 Daily	7 Daily	7 Daily	7 Daily	7 Daily	7 Daily	8 (+1) Daily + 2 <sup>nd</sup> SAT
spirit	FORT LAUDERDALE	3 THU   SAT   SUN	3 THU   SAT   SUN	4 TUE   THU SAT   SUN	Х			
CURINAM AIRWAYS	<b>MIAMI</b> (VIA CUR)	х	x	x	x	x	x	х
sun country	MINNEAPOLIS SEASONAL SERVICE	х	x	x	1 SAT	1 SAT	1 SAT	1 SAT
FRONTIER A I R L I N E S	ATLANTA NEW SEASONAL ROUTE	х	х	х	1 SAT	1 SAT	1 SAT	Х



WINTER 2025-2026

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## **CANADA**

AIRLINE	DESTINATION		WINTER PERIOD								
AINLINE		Sep	Oct	Nov	Dec	Jan	Feb	Mar			
AIR CANADA	TORONTO (NO SERVICES SUMMER SEASON)			5 (+1) MON   WED   THU   SAT   SUN	5 MON   TUE  WED   THU   SAT	5 MON   TUE  WED   THU   SAT	5 MON   TUE  WED   THU   SAT	5 MON   TUE  WED   THU   SAT			
WESTJET #	TORONTO	3 MON   TUE   SAT	4 MON  TUE   THU   SAT	9 (+2) Daily + 2 <sup>nd</sup> SAT   SUN	10 (+3) Daily + 2 <sup>nd</sup> WED   SAT   SUN	10 (+3) Daily + 2 <sup>nd</sup> WED   SAT   SUN	10 (+3) Daily + 2 <sup>nd</sup> WED   SAT   SUN	10 (+3) Daily + 2 <sup>nd</sup> WED   SAT   SUN			

## **EUROPE**

KLM	<b>AMSTERDAM</b> (VIA BON)	7 Daily	7 Daily	7 Daily	9 (+2) Daily + 2 <sup>nd</sup> FRI  SUN	9 (+2) Daily + 2 <sup>nd</sup> FRI  SUN	9 (+2) Daily + 2 <sup>nd</sup> FRI  SUN
<b>υ</b> τui	<b>AMSTERDAM</b> (VIA CUR)	2 MON   FRI	2 MON   FRI	2 MON   FRI	2 MON   FRI	2 MON   FRI	2 MON   FRI



WINTER 2025-2026

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## **LATIN AMERICA**

AIRLINE	DESTINATION		SUMMER PERIOD								
AINLINE	DESTINATION	Sep	Oct	Nov	Dec	Jan	Feb	Mar			
Avianca	BOGOTA	14 (+3) Double Daily	14 (+3) Double Daily	14 (+3) Double Daily	14 (+3) Double Daily	14 (+3) Double Daily	14 (+3) Double Daily	14 (+3) Double Daily			
Copa Airlines	PANAMA	10 Daily and 2 <sup>nd</sup> MON   THU   SUN	10 Daily and 2 <sup>nd</sup> MON   THU   SUN	11 (+1) Daily and 2 <sup>nd</sup> THU   FRI   SAT   SUN	10 Daily and 2 <sup>nd</sup> THU   FRI   SUN	15 (+4) MON   TUE   2-WED   3- THU   2-FRI   3-SAT   3- SUN	14 (+4) MON   2-TUE   2-WED   2-THU   2-FRI   2-SAT   3-SUN	14 (+4) MON   2-TUE   2-WED   2- THU   2-FRI   2-SAT   3- SUN			
AIRWAYS	<b>PARAMARIBO</b> (VIA CUR)	2 MON   FRI	2 MON   FRI	2 MON   FRI	2 MON   FRI	2 MON   FRI	2 MON   FRI	2 MON   FRI			



WINTER 2025-2026

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## **LATIN AMERICA**

AIRLINE	DESTINATION		WINTER PERIOD								
AIIXLINL		Sep	Oct	Nov	Dec	Jan	Feb	Mar			
	BOGOTA	2 THU  SUN	2 THU  SUN	2 THU  SUN	2 THU  SUN	2 THU  SUN	2 THU  SUN	2 THU  SUN			
wingo	MEDELLIN	4 MON   WED   FRI   SUN	4 MON   WED   FRI   SUN	3 WED   FRI   SUN	3 WED   FRI   SUN	3 (+1) WED   FRI   SUN	3 (+1) WED   FRI   SUN	3 (+1) WED   FRI   SUN			
	<b>CALI</b> SEASONAL SERVICE	X	X	2 THU  SUN	2 THU  SUN	X	X	X			
<b>⇒</b> LATAM	LIMA	5 MON   WED   THU   SAT   SUN	5 MON   WED   THU   SAT   SUN	5 MON   WED   THU   SAT   SUN	5 MON   WED   THU   SAT   SUN	5 MON   WED   THU   SAT   SUN	5 MON   WED   THU   SAT   SUN	5 MON   WED   THU   SAT   SUN			
AIRLINES	BOGOTA NEW SEASONAL SERVICE				3 MON   FRI   SAT	3 MON   FRI   SAT					



**WINTER 2025-2026** 

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## **DUTCH CARIBBEAN**

AIRLINE	DESTINATION	WINTER PERIOD							
		Sep	Oct	Nov	Dec	Jan	Feb	Mar	
GOL	GUARULHOS, BR	2 WED   SAT	2 WED   SAT	2 WED   SAT	3 MON   WED   SAT	3 MON   WED   SAT	3 MON   WED   SAT	2 WED   SAT	
DIVI DIVI AIR	CURACAO	47 8-MON   4-TUE   4-WED   8- THU   8-FRI   8-SAT   7-SUN	46 8-MON   4-TUE   4-WED   8-THU   8-FRI   7- SAT   7-SUN	41 7-MON   4-TUE   4-WED   7-THU   7-FRI   6- SAT   6- SUN	41 7-MON   4-TUE   4-WED   7- THU   7-FRI   6- SAT   6-SUN	41 7-MON   4- TUE   4-WED   7-THU   7- FRI   6- SAT   6-SUN	43 7-MON   5-TUE   5-WED   7- THU   7-FRI   6- SAT   6-SUN	43 7-MON   5- TUE   5-WED   7-THU   7- FRI   6- SAT   6-SUN	
EZAir	CURACAO	8 2-MON   2- WED   2-FRI   2-SUN	8 2-MON   2- WED   2-FRI   2-SUN	8 2-MON   2- WED   2-FRI   2-SUN	8 2-MON   2- WED   2-FRI   2-SUN	8 2-MON   2- WED   2-FRI   2-SUN	8 2-MON   2- WED   2-FRI   2-SUN	8 2-MON   2- WED   2-FRI   2-SUN	
	BONAIRE	3 TUE   WED   THU	3 TUE   WED   THU	3 TUE   WED   THU	3 TUE   WED   THU	3 TUE   WED   THU	3 TUE   WED   THU	3 TUE   WED   THU	



**AIRLINE** 

DESTINATION

## FLIGHT SCHEDULE

**WINTER 2025-2026** 

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WINTER PERIOD

## **DUTCH CARIBBEAN**

AIRLINE	DESTINATION	Sep	Oct	Nov	Dec	Jan	Feb	Mar		
WiNAiR	SINT MAARTEN (VIA CUR)	7 Daily								
CARIBBEAN										
SKYhigh	ST. DOMINGO (SDQ)	1 WED								
AIRCENTURY TU EXPERIENCIA ES NUESTRO DESTINO	ST. DOMINGO (JBQ)	2 WED   SUN								
<b>arajet</b>	ST. DOMINGO (SDQ) (VIA CUR)	2 WED   SUN								



For any questions related to the report and/or additional information requests please contact

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LET'S STAY CONNECTED

