

A close-up photograph of a toucan's eye, showing vibrant green and yellow feathers and a large, colorful iris with orange, yellow, and green rings. The eye is looking directly at the camera.

AUGUST 2025

Monthly Report

SNAPSHOT YTD AUG 2025/2024



HOW MANY
ARRIVALS?

1,036,988

5.0%



HOW MANY
CRUISE TOURISM?

605,183

-2.6%

Compared to 2024



HOW LONG
DID THEY STAY?

6,968,901

2.4%



WHAT DID THEY SPEND? **
Central Bank Aruba (2024)

Awg. 5,258.50 min

12.3%

2023: 4,682.30

**Tourism Credits: In the new presentation of the Balance of Payments, the Central Bank of Aruba reclassified maintenance fee arising from Timeshare arrangement from "Other Services" to "Travel Services" (Tourism). With this reclassification it should be noted that the term Tourism Receipts has changed to Tourism Credits in the new presentation of Balance of Payments. This reclassification resulted in an upward adjustment of the previously used term Tourism Receipts.

WHERE DID THEY STAY?



EP

1,529,473

NIGHTS

21.9%

% Share



ALL INCLUSIVE

882,493

NIGHTS

12.7%

% Share



TIMESHARE

1,857,730

NIGHTS

26.7%

% Share



OTHERS

2,699,205

NIGHTS

38.7%

% Share



ARRIVALS YTD AUGUST 2025/2024

1,036,988
ARRIVALS

5.0%
GROWTH

	2024		Growth	2025	% Growth	Marketshare 2024	Marketshare 2025
USA	750,824		14,840	765,664	2.0%	76.1%	73.8%
Canada	45,868		5,012	50,880	10.9%	4.6%	4.9%
NA	796,692		19,852	816,544	2.5%	80.7%	78.7%
Venezuela	2,275		413	2,688	18.2%	0.2%	0.3%
Colombia	44,118	-4,858		39,260	-11.0%	4.5%	3.8%
Brazil	10,680		8,348	19,028	78.2%	1.1%	1.8%
Argentina	18,452		23,333	41,785	126.5%	1.9%	4.0%
Chile	9,889	-812		9,077	-8.2%	1.0%	0.9%
Ecuador	7,715	-710		7,005	-9.2%	0.8%	0.7%
Peru	12,779		755	13,534	5.9%	1.3%	1.3%
Paraguay	777		369	1,146	47.5%	0.1%	0.1%
Uruguay	2,566		661	3,227	25.8%	0.3%	0.3%
Mexico	2,622	-314		2,308	-12.0%	0.3%	0.2%
Others	8,850		1,718	10,568	19.4%	0.9%	1.0%
SA	120,723		28,903	149,626	23.9%	12.2%	14.4%
Netherlands	23,458		319	23,777	1.4%	2.4%	2.3%
UK	5,102	-1,755		3,347	-34.4%	0.5%	0.3%
Germany	2,849		122	2,971	4.3%	0.3%	0.3%
Italy	4,328		329	4,657	7.6%	0.4%	0.4%
Sweden	567		31	598	5.5%	0.1%	0.1%
Belgium	1,080		109	1,189	10.1%	0.1%	0.1%
Austria	406		15	421	3.7%	0.0%	0.0%
Switzerland	1,325	-70		1,255	-5.3%	0.1%	0.1%
Others	6,472		1,443	7,915	22.3%	0.7%	0.8%
Europe	45,587		543	46,130	1.2%	4.6%	4.4%
ROW	24,184		504	24,688	2.1%	2.4%	2.4%
Total	987,186		49,802	1,036,988	5.0%		
W/O Ven.	984,911		49,389	1,034,300	5.0%		

Note: The 2024 figures have been adjusted to reflect a recent correction and may no longer align with the numbers previously published.



ARRIVALS USA YTD AUGUST 2025/2024

765,664
ARRIVALS

2.0%
GROWTH

	2024		Growth	2025	% Growth	Marketshare 2024	Marketshare 2025
New York	152,701	-6,031		146,670	-3.9%	20.3%	19.2%
Massachusetts	90,640	-232		90,408	-0.3%	12.1%	11.8%
New Jersey	96,019	-2,793		93,226	-2.9%	12.8%	12.2%
Pennsylvania	45,001	-550		44,451	-1.2%	6.0%	5.8%
Illinois	17,841		729	18,570	4.1%	2.4%	2.4%
Connecticut	29,256	-833		28,423	-2.8%	3.9%	3.7%
Florida	39,751	-907		38,844	-2.3%	5.3%	5.1%
Ohio	21,731	-48		21,683	-0.2%	2.9%	2.8%
Maryland	24,640	-1,106		23,534	-4.5%	3.3%	3.1%
Michigan	12,728		165	12,893	1.3%	1.7%	1.7%
Virginia	21,761		421	22,182	1.9%	2.9%	2.9%
Georgia	16,358		1,588	17,946	9.7%	2.2%	2.3%
North Carolina	21,655	-266		21,389	-1.2%	2.9%	2.8%
Texas	21,864		6,212	28,076	28.4%	2.9%	3.7%
California	14,210	-302		13,908	-2.1%	1.9%	1.8%
Other	124,668		18,793	143,461	15.1%	16.6%	18.7%
Total	750,824		14,840	765,664	2.0%		

Note: The 2024 figures have been adjusted to reflect a recent correction and may no longer align with the numbers previously published.



NIGHTS YTD AUGUST 2025/2024

6,968,901
ARRIVALS

2.4%
GROWTH

	2024		Growth	2025	% Growth	ALOS 2024	ALOS 2025
USA	4,875,418	-57,655		4,817,763	-1.2%	6.5	6.3
Canada	424,088		22,492	446,580	5.3%	9.2	8.8
NA	5,299,506	-35,163		5,264,343	-0.7%	6.7	6.4
Venezuela	25,889		3,443	29,332	13.3%	11.4	10.9
Colombia	275,499	-27,994		247,505	-10.2%	6.2	6.3
Brazil	64,566		51,437	116,003	79.7%	6.0	6.1
Argentina	164,423		194,350	358,773	118.2%	8.9	8.6
Chile	74,385	-6,133		68,252	-8.2%	7.5	7.5
Ecuador	33,755	-2,118		31,637	-6.3%	4.4	4.5
Peru	70,149		3,559	73,708	5.1%	5.5	5.4
Paraguay	5,080		2,243	7,323	44.2%	6.5	6.4
Uruguay	19,903		4,649	24,552	23.4%	7.8	7.6
Mexico	31,519	-15,723		15,796	-49.9%	12.0	6.8
Others	60,486		6,576	67,062	10.9%	6.8	6.3
SA	825,654		214,289	1,039,943	26.0%	6.8	7.0
Netherlands	345,132	-21,305		323,827	-6.2%	14.7	13.6
UK	46,639	-16,121		30,518	-34.6%	9.1	9.1
Germany	29,377	-1,151		28,226	-3.9%	10.3	9.5
Italy	33,145		2,705	35,850	8.2%	7.7	7.7
Sweden	5,455		810	6,265	14.8%	9.6	10.5
Belgium	14,288		1,649	15,937	11.5%	13.2	13.4
Austria	4,049	-491		3,558	-12.1%	10.0	8.5
Switzerland	11,161	-578		10,583	-5.2%	8.4	8.4
Others	57,270		12,323	69,593	21.5%	8.8	8.8
Europe	546,516	-22,159		524,357	-4.1%	12.0	11.4
ROW	132,689		7,569	140,258	5.7%	5.5	5.7
Total	6,804,365		164,536	6,968,901	2.4%	6.9	6.7

Note: The 2024 figures have been adjusted to reflect a recent correction and may no longer align with the numbers previously published.



CARRIERS YTD AUGUST 2025/2024

1,036,988
VISITORS

5.0%
GROWTH

	2024	Growth	2025	% Growth	Marketshare 2024	Marketshare 2025
JETBLUE	242,713	-4,761	237,952	-2.0%	24.6%	22.9%
AMERICAN AIRLINES	191,792	-2,589	189,203	-1.3%	19.4%	18.2%
UNITED AIRLINES	132,189	14,380	146,569	10.9%	13.4%	14.1%
DELTA AIRLINES	116,417	3,870	120,287	3.3%	11.8%	11.6%
SOUTHWEST AIRLINES	46,906	25	46,931	0.1%	4.8%	4.5%
AVIANCA	44,746	2,040	46,786	4.6%	4.5%	4.5%
COPA AIRLINES	42,309	3,712	46,021	8.8%	4.3%	4.4%
WESTJET AIRLINES	20,083	9,215	29,298	45.9%	2.0%	2.8%
LATAM AIRLINES / PERU	13,243	11,378	24,621	85.9%	1.3%	2.4%
KLM ROYAL DUTCH	19,051	4,717	23,768	24.8%	1.9%	2.3%
WINGO	21,980	-2,060	19,920	-9.4%	2.2%	1.9%
DIVI DIVI AIR	12,310	1,649	13,959	13.4%	1.2%	1.3%
SPIRIT AIRLINES	22,111	-8,469	13,642	-38.3%	2.2%	1.3%
AIR CANADA	9,885	396	10,281	4.0%	1.0%	1.0%
GOL	0	10,061	10,061	-	0.0%	1.0%
EZ AIR	7,594	1,092	8,686	14.4%	0.8%	0.8%
CHARTER/NON-SCHEDULED	1,998	6,260	8,258	313.3%	0.2%	0.8%
PRIVATE	6,164	1,547	7,711	25.1%	0.6%	0.7%
WINAIR	3,789	3,375	7,164	89.1%	0.4%	0.7%
TUI FLY NL	8,809	-1,788	7,021	-20.3%	0.9%	0.7%
SUNWING AIRLINES	9,262	-4,035	5,227	-43.6%	0.9%	0.5%
SUN COUNTRY AIRLINES	2,888	1,475	4,363	51.1%	0.3%	0.4%
SURINAM AIRWAYS	3,653	593	4,246	16.2%	0.4%	0.4%
FRONTIER AIRLINES	0	1,933	1,933	-	0.0%	0.2%
ARAJET	1,218	115	1,333	9.4%	0.1%	0.1%
BRITISH AIRWAYS	3,583	-2,871	712	-80.1%	0.4%	0.1%
Others	2,493	-1,458	1,035	-58.5%	0.3%	0.1%
Total	987,186	49,802	1,036,988	5.0%		

Note: The 2024 figures have been adjusted to reflect a recent correction and may no longer align with the numbers previously published.



CARRIERS YTD AUGUST 2025/2024

1,036,988
VISITORS

5.0%
GROWTH

City	APO Code	YTD JAN-AUG'25	Mkt Share	YTD JAN-AUG'24	Mkt Share	25 vs 24
JFK NY	JFK	157,297	15.2%	161,126	16.3%	-2.4%
Boston	BOS	124,623	12.0%	114,876	11.6%	8.5%
Newark	EWR	106,221	10.2%	110,930	11.2%	-4.2%
Miami	MIA	68,856	6.6%	70,505	7.1%	-2.3%
Charlotte	CLT	66,358	6.4%	68,289	6.9%	-2.8%
Atlanta	ATL	58,023	5.6%	54,178	5.5%	7.1%
Bogota	BOG	54,301	5.2%	48,633	4.9%	11.7%
Philadelphia	PHL	46,114	4.4%	42,783	4.3%	7.8%
Panama City	PTY	46,079	4.4%	42,382	4.3%	8.7%
Toronto	YYZ	44,813	4.3%	39,281	4.0%	14.1%
Orlando	MCO	33,232	3.2%	33,323	3.4%	-0.3%
G.Bush DC	IAD	32,816	3.2%	31,630	3.2%	3.7%
Amsterdam	AMS	30,725	3.0%	27,811	2.8%	10.5%
Curacao	CUR	26,669	2.6%	23,316	2.4%	14.4%
Lima, Peru	LIM	24,622	2.4%	13,243	1.3%	85.9%
Houston International	IAH	16,709	1.6%	6,432	0.7%	159.8%
Chicago	ORD	15,090	1.5%	14,228	1.4%	6.1%
Fort Lauderdale	FLL	13,916	1.3%	22,547	2.3%	-38.3%
Baltimore	BWI	13,717	1.3%	13,717	1.4%	0.0%
Sao Paolo	GRU	10,061	1.0%	9	0.0%	111688.9%
Medellin	MDE	9,769	0.9%	12,628	1.3%	-22.6%
Minneapolis St. Paul Inter Airp	MSP	8857	0.9%	2,544	0.3%	248.2%
Sint Maarten	SXM	7,172	0.7%	3,806	0.4%	88.4%
Dallas Fort Worth Int Airport	DFW	4,975	0.5%	4,511	0.5%	10.3%
Johan A. Pengel Int Airport, Suriname	PBM	4,087	0.4%	3,344	0.3%	22.2%
	Others	11,886	1.1%	21,114	2.1%	-43.7%
Total		1,036,988	100.0%	987,186	100.0%	5.0%

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ARRIVALS

AUGUST 2025/2024

132,728
ARRIVALS

5.3%
GROWTH

	2024		Growth	2025	% Growth	Marketshare 2024	Marketshare 2025
USA	94,222		1,148	95,370	1.2%	74.7%	71.9%
Canada	3,728		724	4,452	19.4%	3.0%	3.4%
NA	97,950		1,872	99,822	1.9%	77.7%	75.2%
Venezuela	540		222	762	41.1%	0.4%	0.6%
Colombia	6,472	-1,406		5,066	-21.7%	5.1%	3.8%
Brazil	1,175		672	1,847	57.2%	0.9%	1.4%
Argentina	2,318		5,813	8,131	250.8%	1.8%	6.1%
Chile	1,145	-223		922	-19.5%	0.9%	0.7%
Ecuador	1,269	-205		1,064	-16.2%	1.0%	0.8%
Peru	1,991	-402		1,589	-20.2%	1.6%	1.2%
Paraguay	108		38	146	35.2%	0.1%	0.1%
Uruguay	634	-209		425	-33.0%	0.5%	0.3%
Mexico	399	-51		348	-12.8%	0.3%	0.3%
Others	1,276		400	1,676	31.3%	1.0%	1.3%
SA	17,327		4,649	21,976	26.8%	13.7%	16.6%
Netherlands	2,510		169	2,679	6.7%	2.0%	2.0%
UK	805	-317		488	-39.4%	0.6%	0.4%
Germany	410		17	427	4.1%	0.3%	0.3%
Italy	2,142		148	2,290	6.9%	1.7%	1.7%
Sweden	41	-6		35	-14.6%	0.0%	0.0%
Belgium	66		45	111	68.2%	0.1%	0.1%
Austria	55			55	0.0%	0.0%	0.0%
Switzerland	142	-29		113	-20.4%	0.1%	0.1%
Others	948		144	1,092	15.2%	0.8%	0.8%
Europe	7,119		171	7,290	2.4%	5.6%	5.5%
ROW	3,662	-22		3,640	-0.6%	2.9%	2.7%
Total	126,058		6,670	132,728	5.3%		
W/O Ven.	125,518		6,448	131,966	5.1%		

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ARRIVALS USA

AUGUST 2025/2024

95,370
ARRIVALS

1.2%
GROWTH

	2024	Growth	2025	% Growth	Marketshare 2024	Marketshare 2025
New York	24,593	-847	23,746	-3.4%	26.1%	24.9%
Massachusetts	9,076	-229	8,847	-2.5%	9.6%	9.3%
New Jersey	16,285	-706	15,579	-4.3%	17.3%	16.3%
Pennsylvania	4,807	121	4,928	2.5%	5.1%	5.2%
Illinois	1,840	80	1,920	4.3%	2.0%	2.0%
Connecticut	3,325	333	3,658	10.0%	3.5%	3.8%
Florida	4,961	-216	4,745	-4.4%	5.3%	5.0%
Ohio	1,907	60	1,967	3.1%	2.0%	2.1%
Maryland	3,717	50	3,767	1.3%	3.9%	3.9%
Michigan	918	42	960	4.6%	1.0%	1.0%
Virginia	2,838	-113	2,725	-4.0%	3.0%	2.9%
Georgia	1,635	535	2,170	32.7%	1.7%	2.3%
North Carolina	2,521	-103	2,418	-4.1%	2.7%	2.5%
Texas	3,095	528	3,623	17.1%	3.3%	3.8%
California	1,857	156	2,013	8.4%	2.0%	2.1%
Other	10,847	1,457	12,304	13.4%	11.5%	12.9%
Total	94,222	1,148	95,370	1.2%		



NIGHTS AUGUST 2025/2024

868,408
NIGHTS

4.9%
GROWTH

	2024		Growth	2025	% Growth	ALOS 2024	ALOS 2025
USA	579,135	-7,316		571,819	-1.3%	6.1	6.0
Canada	30,076		4,391	34,467	14.6%	8.1	7.7
NA	609,211	-2,925		606,286	-0.5%	6.2	6.1
Venezuela	5,974		2,734	8,708	45.8%	11.1	11.4
Colombia	36,239	-5,788		30,451	-16.0%	5.6	6.0
Brazil	7,029		4,340	11,369	61.7%	6.0	6.2
Argentina	19,924		48,049	67,973	241.2%	8.6	8.4
Chile	8,005	-1,326		6,679	-16.6%	7.0	7.2
Ecuador	5,918	-535		5,383	-9.0%	4.7	5.1
Peru	10,308	-1,756		8,552	-17.0%	5.2	5.4
Paraguay	770		181	951	23.5%	7.1	6.5
Uruguay	4,947	-1,760		3,187	-35.6%	7.8	7.5
Mexico	4,876	-2,843		2,033	-58.3%	12.2	5.8
Others	9,469		2,163	11,632	22.8%	7.4	6.9
SA	113,459		43,459	156,918	38.3%	6.5	7.1
Netherlands	45,481	-3,164		42,317	-7.0%	18.1	15.8
UK	7,794	-3,464		4,330	-44.4%	9.7	8.9
Germany	5,506	-699		4,807	-12.7%	13.4	11.3
Italy	15,891		867	16,758	5.5%	7.4	7.3
Sweden	271		38	309	14.0%	6.6	8.8
Belgium	628		1,498	2,126	238.5%	9.5	19.2
Austria	456	-38		418	-8.3%	8.3	7.6
Switzerland	1,044	-216		828	-20.7%	7.4	7.3
Others	8,430		1,558	9,988	18.5%	8.9	9.1
Europe	85,501	-3,620		81,881	-4.2%	12.0	11.2
ROW	19,436		3,887	23,323	20.0%	5.3	6.4
Total	827,607		40,801	868,408	4.9%	6.6	6.5

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CARRIERS AUGUST 2025/2024

132,728
ARRIVALS

5.3%
GROWTH

City	APO Code	AUG.'25	Mkt Share	AUG.'24	Mkt Share	25 vs 24
JFK NY	JFK	24,809	18.7%	24,548	19.5%	1.1%
Newark	EWR	15,345	11.6%	15,424	12.2%	-0.5%
Boston	BOS	12,123	9.1%	11,845	9.4%	2.3%
Bogota	BOG	8,736	6.6%	7,005	5.6%	24.7%
Miami	MIA	8,561	6.5%	8,944	7.1%	-4.3%
Charlotte	CLT	8,039	6.1%	8,447	6.7%	-4.8%
Atlanta	ATL	6,365	4.8%	5,256	4.2%	21.1%
Panama City	PTY	6,302	4.7%	5,375	4.3%	17.2%
Philadelphia	PHL	6,084	4.6%	5,381	4.3%	13.1%
G.Bush DC	IAD	4,963	3.7%	5,052	4.0%	-1.8%
Orlando	MCO	4,177	3.1%	3,884	3.1%	7.5%
Amsterdam	AMS	3,674	2.8%	3,168	2.5%	16.0%
Curacao	CUR	3,596	2.7%	3,709	2.9%	-3.0%
Toronto	YYZ	3,399	2.6%	2,852	2.3%	19.2%
Lima, Peru	LIM	3,149	2.4%	2,099	1.7%	50.0%
Houston International	IAH	2,735	2.1%	1,120	0.9%	144.2%
Baltimore	BWI	1,791	1.3%	1,586	1.3%	12.9%
Medellin	MDE	1,442	1.1%	2,516	2.0%	-42.7%
Sao Paulo	GRU	1,415	1.1%	0	0.0%	—
Chicago	ORD	1,259	0.9%	1,493	1.2%	-15.7%
Sint Maarten	SXM	984	0.7%	450	0.4%	118.7%
Fort Lauderdale	FLL	982	0.7%	1,723	1.4%	—
Johan A. Pengel Int Airport, Suriname	PBM	892	0.7%	386	0.3%	131.1%
Dallas Fort Worth Int Airport	DFW	805	0.6%	730	0.6%	10.3%
Cali, Alfonso Bonilla Aragon	CLO	486	0.4%	900	0.7%	-46.0%
	Others	615	0.5%	2,165	1.7%	-71.6%
Total		132,728	100.0%	126,058	100.0%	5.3%



MASHA DANKI

Thank You

For any questions related to the report and/or additional information requests, please contact
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